

(1) First and Final Account and Report of Executor and Petition for Its Settlement and (2) Petition for Final Distribution and (3) for Allowance of Compensation to Attorney for Ordinary Services

DOD: 02/23/02	RUTH RATZLAFF , Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. The attorney did not subtract the "missing money" (\$1,430.49) from her fee base calculation. This amount was "lost" and therefore it appears that this money should be treated as a loss to the estate. If the \$1,430.49 is subtracted from the fee base, the statutory fee would be \$2,625.52. Note: This estate has been open since 2002. The attorney is requesting the full amount of statutory fees. There is no explanation for the delay in administration. Probate Code 12205 allows reduction of compensation to the personal representative or the attorney if (1) the time taken to administer the estate exceeds that time required by this chapter or prescribed by the court and (2) the time taken was within the control of the personal representative or the attorney and (3) the delay was not in the best interest of the estate or interested persons.
	Account period: 07/23/02 – 02/27/14		
	Accounting	- \$68,668.49	
	Beginning POH	- \$58,535.48	
	Ending POH	- \$61,750.50	
	(all cash)		
	Executor	- waived	
	Attorney	- \$2,682.73	
	(statutory)		
Cont. from	Petitioner states that during the account period, the accounts held by the estate at Bank of America reverted to the State of California and the executor lost track of those assets. The executor was able to recover most of those assets in January 2014, however she was not able to recover \$1,430.49.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory			
<input checked="" type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	07/23/02		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
Distribution, pursuant to decedent's will, is to:			
Fresno Zoological Society - \$8,144.17			
Children's International - \$12,730.90			
Poverello House - \$12,730.90			
Saint Labre Indian School - \$12,730.90			
Saint Agnes Hospice - \$12,730.90			
Reviewed by: JF			
Reviewed on: 04/10/14			
Updates:			
Recommendation:			
File 1 – Bruce			

2 Terrall Mobley (Estate)

Case No. 03CEPR00599

Atty Hazel, Donald H. (for Petitioner/Administrator Darrell Dean Mobley)

(1) First and Final Account and Report of Administrator and Petition for Its Settlement, (2) for Allowance of Compensation to Administrator and Attorney for Ordinary Services and (3) for Final Distribution

Age: 3/30/2003		DARRELL DEAN MOBLEY , Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 3/10/14</p> <p>Prior Examiner Notes noted:</p> <p>1. Creditor's Claims filed by; Fancher Creek Packing, MBNA, Sears, Cade Ranch and Bank of America were rejected on 1/8/14. The claimants have 90 days in which to file an action on the rejected claim. Therefore it appears that the estate will not be in a condition to close until after April 8, 2014.</p> <p>As of 4/10/14, nothing further has been filed. Need verified declaration regarding the disposition of the denied claims pursuant to Cal. Rules of Court 7.403(6).</p> <p>Note: This estate has been open since 2003. Both the Administrator and the attorney are requesting the full amount of statutory fees. There is no explanation for the delay in administration. Probate Code 12205 allows reduction of compensation to the personal representative or the attorney if (1) the time taken to administer the estate exceeds that time required by this chapter or prescribed by the court and (2) the time taken was within the control of the personal representative or the attorney and (3) the delay was not in the best interest of the estate or interested persons.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 4/10/14 (skc)</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Mobley</p>
		Account period: 3/30/03 – 12-30-13	
Cont. from 031014		Accounting - \$47,681.92	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$44,678.65	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$22,857.99	
<input checked="" type="checkbox"/>	Inventory	Administrator (statutory) - \$1,907.28	
<input checked="" type="checkbox"/>	PTC	Attorney (statutory) - \$1,907.28	
<input checked="" type="checkbox"/>	Not.Cred.	Closing - \$2,000.00	
<input checked="" type="checkbox"/>	Notice of Hrg	W/O	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/17/03	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	N/A	
		<p>Distribution of property on hand in partial satisfaction of their creditor's claim is to:</p> <p>Franchise Tax Board - \$17,043.43</p>	

Amended Waiver of Accounting and Petition for Final Distribution and for Allowance of Compensation

DOD: 11-17-07	BRENT WISE , Son, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2-19-14, 3-27-14 As of 4-9-14, nothing further has been filed. The following issues remain:</p> <ol style="list-style-type: none"> 1. Petitioner Brent Wise has not been appointed as Successor Administrator and therefore has no standing to bring this petition. Brent Wise will first need to be appointed as Successor Personal Representative. 2. The original petition for probate alleged \$13,033.80 in personal property assets. However, I&A filed 3-14-08 indicated "various household furnishings and personal effects" valued at \$500.00 by the Administrator Jack Wise, rather than by the Probate Referee as required by Probate Code §8900. The Court may require clarification regarding the discrepancy in the amounts, and may require amended appraisal in accordance with applicable law. 3. Petitioner requests distribution to himself as the heir of both this decedent and the former Administrator/spouse of the decedent, who is entitled to a ½ share of this estate. However, Pursuant to Probate Code §11802, distribution to a post-deceased heir must be made to the personal representative of his estate. Court records show that Petitioner was appointed as Executor of his father's estate on 10-2-13 in 13CEPR00643. <u>Therefore, need amended distribution.</u> <u>Note:</u> Petitioner filed a Petition for Final Distribution of the estate of Jack Wise that was continued to 4-29-14; however, without distribution from <u>this</u> estate, it does not appear that <u>that</u> estate is in a position to close. 4. Petitioner includes a fee computation of \$20.00 based on the Administrator's value assigned to personal property assets in the I&A. Petitioner does not appear to request payment, but does appear to reduce the proposed distribution by \$20. <u>Need clarification:</u> If the assets on hand consist solely of personal property items rather than cash, as stated, how is the distribution reduced by \$20? Who is \$20 to be paid to? Pursuant to Probate Code §12205, compensation may be reduced due to delay in closing the estate. 5. <u>Need order.</u>
	JACK WISE , Spouse, was appointed as Administrator with Full IAEA without bond on 3-25-08.	
Cont. from 021914, 032714	Petitioner states the former Administrator died 4-18-13.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	X	
<input checked="" type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	I&A: \$500.00 (See #2) POH: \$500.00 (personal property items)	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner states he is the son of the decedent and the sole heir of the Wise family upon the death of Administrator Jack Wise, and has waived accounting.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	X	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Petitioner provides a fee computation, but does not appear to request payment of fees.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X Petitioner requests distribution to himself as the sole heir of the Wise family.	
<input type="checkbox"/> Aff. Posting	Brent Wise: \$480.00	
<input type="checkbox"/> Status Rpt	(Personal property items?)	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> N/A FTB Notice		
	Reviewed by: skc	
	Reviewed on: 4-9-14	
	Updates:	
	Recommendation:	
	File 3 – Wise	

4 Anngelene Gong-Chun (Estate)
Atty Petty, Teresa B. (for Ernest Ong – Administrator – Petitioner)

Case No. 12CEPR00035

(1) First and Final Account and Report of Administrator and Petition for Settlement Thereof and (2) for Allowance of Administrator's Compensation for Ordinary Services and (3) for Allowance of Attorney Fees for Ordinary Services and for Extra-Ordinary Services and for (4) Final Distribution

DOD: 8-28-11	ERNEST ONG , Administrator with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 5-14-14</u> Per attorney request</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
	Account period: 8-28-11 through 1-10-14	
Cont. from 032414	Accounting: \$ 453,213.84	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$ 336,683.52	
<input checked="" type="checkbox"/> Verified	Ending POH: \$ 71,844.33 (cash)	
<input checked="" type="checkbox"/> Inventory	Administrator (Statutory): \$10,858.27 (See <i>NEEDS/PROBLEMS/COMMENTS.</i>)	
<input checked="" type="checkbox"/> PTC	Attorney (Statutory): \$10,858.27 (See <i>NEEDS/PROBLEMS/COMMENTS.</i>)	
<input checked="" type="checkbox"/> Not.Cred.	Attorney (Extraordinary): \$4,520.00 (for work in connection with the sale of the real property, including avoiding foreclosure and preparation of the various agreements, consents and negotiations with the beneficiaries, unusual circumstances requiring negotiations with creditors and beneficiaries, establishing an ancillary probate for out of state property. Work also included resolving another estate administration in Stanislaus County for which this decedent was the administrator. Extraordinary services total \$6,370.00 for 11 attorney hours @ \$200/hr and 40.5 paralegal hours @ \$100/hr. Attorney will accept the reduced amount of \$4,520.00.	
<input checked="" type="checkbox"/> Notice of Hrg	Closing: \$500.00	
<input checked="" type="checkbox"/> Aff.Mail <small>W</small>	Distribution pursuant to intestate succession, Agreement Among Beneficiaries, and various disclaimers:	
Aff.Pub.	Arlene Ong: \$15,035.95	
Sp.Ntc.	Kathleen Ruiz: \$15,035.95	
Pers.Serv.	Christofer Gong-Chun: \$15,035.95	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner states that pursuant to the Agreement Among Beneficiaries, Michael Gong-Chun was allowed to purchase the residence at a reduced price, taking into consideration payments made to the mortgage company and rent paid to the estate *as his share* of the estate. However, he then signed a *Disclaimer of Interest* in the estate. A *disclaimer* is irrevocable per Probate Code §281 and results in distribution as if the disclaimant had predeceased the decedent. Petitioner assumes the beneficiaries are now the three remaining siblings pursuant to the Agreement; however, it appears that Michael Gong-Chun's issue are now entitled to his share of the remainder of estate. The Court may require authority for omitting Michael Gong-Chun's issue from distribution of the remainder of the estate with reference to the Disclaimer.
2. The agreement and attached lease indicate that Michael Gong-Chun was paying rent; however the Receipts Schedule does not indicate rent received by the estate. Need clarification. Who was the rent paid to? The Disbursements Schedule indicates that the estate was paying for household expenses such as AT&T and mortgage payments after the death of the decedent, when it appears the house was occupied by Michael Gong-Chun. Need clarification.
3. The accounting does not appear to be prepared correctly. The Receipts Schedule includes items that are not "receipts" pursuant to Probate Code §1061(a)(3). For example:
 - The estate obtained a \$10,000.00 loan from Jong Chun, to pay off the auto loan before selling the vehicle (which loan was not authorized by the Court pursuant to Probate Code §9800 et seq.). That \$10,000.00 was repaid with interest and is not a "receipt" for purposes of calculating compensation.
 - Similarly, Disbursements Schedule indicates \$56.04 was paid to California Baptist Foundation for "Court in Hawaii (Estate Admin.);" Receipts Schedule indicates this same amount was received as reimbursement on 1-10-14. If this was a loan, this amount is also not a "receipt" for compensation purposes.
 - The vehicle, originally valued at \$25,000.00, was then sold for \$28,000.00, resulting in a \$3,000.00 gain from the original I&A value. However, in addition to the \$3,000.00 gain, Petitioner included the \$25,000.00 balance as a "receipt." This is not correct. The \$25,000.00 is already included in as an asset on the I&A. That value does not get counted twice in calculating the statutory fee.
 - A brokerage account valued at \$8,062.38 is Item No. 2 on I&A Partial No. 2 filed 8-30-12. The transfer of those same funds to another estate account does not constitute a "receipt" because that amount is already included as an asset on the I&A. (Note: Gains Schedule indicates a gain of \$854.60 as accumulated income on this account. However, Petitioner does not state whether the asset changed form (i.e., assets held in the brokerage account sold or liquidated to cash), which would be a gain, or whether cash was simply transferred to another account with interest received, which may just be a receipt. Similar to the vehicle issue, though, the \$8,062.38 does not get counted twice.

By incorrectly categorizing these items as "receipts," the statutory compensation is incorrectly inflated.

Therefore, need amended accounting, including amended calculation of statutory fees and amended final distribution.
4. Need clarification regarding extraordinary fees requested in connection with the Ancillary Probate. The work performed appears to be typical probate work (research, forms, communications, etc.) that would be statutory within that probate matter and should be requested in that matter.

(1) Waiver of Accounting and Petition for Final Distribution and for (2) Allowance of Compensation (PC 16100)

DOD: 3/31/12	GREGORY TAYLOR , Executor, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3-3-14. As of 4-10-14, nothing further has been filed. The following issues remain:</p> <p>Petition includes but is not limited to the following deficiencies:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on all beneficiaries of the trust. Probate Code § 1208. <ul style="list-style-type: none"> • Cheryl Mason • Pamela Carr • Christopher Taylor • Jeffrey Taylor • Nicole Taylor 3. Petition was verified by the attorney and not the executor. An attorney cannot verify for a fiduciary. Probate Code § 1023. 4. Need property tax certificate. 5. Petition does not state whether or not the Franchise Tax Board was noticed pursuant to Probate Code § 9202(c)(1). 6. Petition does not include a statement re: notice to the Director of Victims Compensation and Government Claims Board. Probate Code § 216 and 9202(b) 7. Need property on hand schedule. California Rules of Court, Rule 7.550(b)(4). 8. Petition does not state whether or not the executor is waiving his statutory fees. 9. Petition requests distribution of the estate to petitioner, Gregory Taylor, and to Christopher Taylor, Jeffery Taylor and Nicole Taylor. Will devised the estate to the Mason Family Trust. Therefore distribution must be to the Mason Family Trust. 10. Need written acceptance of the Trust by the Trustee. Probate Code § 10954(b)(4). 11. Need proposed order.
	Accounting is waived.		
Cont. from 030314	I & A	- \$504,522.95	
Aff.Sub.Wit.	POH	- ????	
Verified		X	
<input checked="" type="checkbox"/> Inventory	Executor	- not addressed	
PTC	Attorney	- \$13,090.46	
Not.Cred.	Proposed distribution is to:		
Notice of Hrg	Gregory Taylor -	\$471,432.49	
Aff.Mail	Christopher Taylor-	\$ 10,000.00	
Aff.Pub.	Jeffrey Taylor -	\$ 5,000.00	
Sp.Ntc.	Nicole Taylor -	\$ 5,000.00	
Pers.Serv.			
Conf. Screen			
Letters	119/12		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202		X	
Order		X	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice		X	
Reviewed by: KT			
Reviewed on: 4-10-14 (skc)			
Updates:			
Recommendation:			
File 5 – Mason			

NEEDS/PROBLEMS/COMMENTS:

1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Conservatee Christine Dhooghe pursuant to Probate Code §1460(b)(2).
1. Petitioner states the conservatee's daily needs and care are provided by resources outside of the conservatorship estate. Need clarification. The original petition for conservatorship indicated that Petitioner was already a "payee" for the Conservatee, but did not request to continue to hold assets outside of the conservatorship. Cal. Rules of Court 7.1059, Standards of Conduct for Conservator of the Estate, provides that the Conservator shall hold title reflecting the conservatorship in accounts. Probate Code §2890 et seq., provides the procedure for taking control of assets and accounts. Probate Code §2620(c) requires account statements at accounting. Therefore, need clarification: What are the "resources outside of the conservatorship estate" and why are they not included? There does not appear to be any order authorizing assets to be held outside of the conservatorship estate.

For example: The Disbursements Schedule indicates a payment of \$3,007.70 to "Motorola Pension Plan." The attorney fee declaration indicates that he spent time handling a pension overpayment. Therefore, it appears that the Conservatee receives pension income that is not accounted for in this accounting. Further, if an overpayment of such outside funds required repayment, why was it taken from the conservatorship estate instead of the account that the payments were paid to?

In reviewing the file for clues as to the conservatee's income, it appears that a declaration filed 11-8-13 states that the conservatee's income consists of SSI payments handled by "a representative payee" and not subject to conservatorship. However, this does not explain the Motorola pension overpayment. Further, since conservatorship has been established, income and expenses from all sources should be included in the account, including Social Security. See Conservatorship handbook.

Therefore, need amended account including all assets and income as well as documentation such as account statements as required by Probate Code §2620(c).

2. Petitioner requests that the bond be reduced. However, pursuant to #2 above, this does not appear appropriate, given that no information has been provided to the Court regarding the conservatee's income.
3. Probate Code §1063(h) states if the conservator has knowledge of real property located in a foreign jurisdiction, an additional schedule shall be included in the account that identifies the real property with a fair market value and state what actions have been taken to preserve and protect the property.

This Conservatee owns residential real property in Arizona. The Disbursements Schedule indicates that expenses of \$24,581.14 were paid in connection with that property, including property tax, repairs, and payoff of the mortgage (\$21,931.54).

Therefore, need explanation. What is the status of the house – Vacant? Occupied? Is there rent being received? If not, why not? Does the Conservator intend to sell the property in the future? How was it in the conservatee's best interest to pay off the mortgage in its entirety?

4. Disbursements Schedule indicates a payment of \$941.10 to an Arizona attorney, which does not appear to have been authorized by this Court. Need clarification with reference to Probate Code §2640 et seq., Cal. Rules of Court.

Petition by Co-Trustees of Intervivos Trust to Establish Claim of Ownership Over Property

		JUDITH KAY FREITAS and OPTIMISM ONE , Successor Trustees, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 4/22/14</u> Per Attorney request</p>
		Petitioners state ANDREW J. LAWSON and MARIANETTE LAWSON , husband and wife, established the ANDREWJ. AND MARIANETTE LAWSON TRUST OF 1993 on September 22, 1993.	
Cont. from 032414		On 6/21/2005 Marianne Lawson died. On 11/24/13 Andrew J. Lawson died.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	<p>Petitioners, in their capacity as Successor Co-Trustees, assert that the real property is property of the Trust.</p> <p>Petitioners pray for an order:</p> <p>1. That the court determine that the real property located at 1565 E. Sample in Fresno is property of the ANDREW J. AND MARIANETTE LAWSON TRUST OF 1993.</p>	
			<p>Reviewed by: KT</p> <p>Reviewed on: 4/10/14 (skc)</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Lawson</p>

Petition for Factual Findings Regarding Raul Andres Juarez and Odalys Andres Juarez's Eligibility to Apply for Special Immigrant Juvenile Status

Raul, 14	<p>MARIA BAUTISTA JUAREZ, maternal grandmother, is petitioner.</p> <p>Petition requests: this petition for factual findings is made under the provisions of Section 101 (a)(27)(J) of the Immigration and Nationality Act (INA), codified at 8 U.S.C § 1101 (a)(27)(J)(2009) and the Code of Federal Regulations at 8 C.F.R. §204.11, on the grounds that the minors Raul Andres Juarez and Odalys Andres Juarez are eligible to apply for Special Immigrant Juvenile Status because they are under age 21 and unmarried; they are physically present in the United State; this court has established jurisdiction over him by appointing an individual, Maria Bautista Juarez, as their guardian; reunification with the minors' parents is not viable due to abuse, abandonment or neglect; and it has been determined during these judicial proceedings that it is not in the minors' best interest to be forced to return to El Salvador, their country of nationality.</p> <p>This petition is based upon the attached Memorandum of Points and Authorities in support thereof and the Declaration of Raul Andres Juarez and Odalys Andres Juarez.</p> <p>Without this Court's approval and findings, Raul Andres Juarez and Odalys Andres Juarez may not qualify for immigration relief under INA and will be at risk of deportation to El Salvador, where their parents are unable to take care of them due to dangerous gang activities. For these reasons, the Petitioner respectfully requests that his Court issue an order making the requisite findings of fact that will allow Raul Andres Juarez and Odalys Andres Juarez to submit their petitions for Special Immigrant Juvenile Status to the United States Citizenship and Immigration Services.</p> <p>Memorandum of Points and Authorities in Support of Petition for Factual Findings Regarding Minors' Eligibility to Apply for Special Immigration Juvenile Status filed on 02/10/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Page 8B is the Petition for Guardianship of the minors filed by Maternal Grandmother, Maria Bautista Juarez.</p> <p>1. Need Order – Mandatory Judicial Council Form GC-224.</p>	
Odalys, 12			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			x
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 04/10/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8A – Juarez</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Raul, 14	<u>TEMPORARY EXPIRES 04/14/14</u>		<p>MARIA BAUTISTA JUAREZ, maternal grandmother, is Petitioner.</p> <p>Father: RAUL SALVADOR ANDRES LOPEZ</p> <p>Mother: KARLA LILIANA JUAREZ BAUTISTA, Court Dispensed with Notice pursuant to Minute Order of 02/24/2014</p> <p>Paternal grandfather: RAUL ANDRES RIVAS Paternal grandmother: MANUELA DEL CARMEN LOPEZ DE ANDRES</p> <p>Maternal grandfather: ALEJANDRO JUAREZ</p> <p>Petitioner states that the minor's father lives in Canada, he is terminally ill and is unable to care for the children. The mother lives in El Salvador. Petitioner is willing to provide them with housing, care and maintenance. There is no adult willing to care for the minors. Guardianship is needed in the event of an emergency and for the children's educational needs/issues.</p> <p>Attached to the petitioner are two declarations by each of the minors (unfiled) which state that they are in agreement with the guardianship. They state that when they were in El Salvador gangs threatened to kill their family if Raul didn't join the gang.</p> <p>Court Investigator Charlotte Bien's report filed 03/24/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Raul Salvador Andres Lopez (Father) • Raul Juarez (Minor) • Odalys Juarez (Minor) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Raul Andres Rivas (Paternal Grandfather) • Manuela Del Carmen Lopez De Andres (Paternal Grandmother) • Alejandro Juarez (Maternal Grandfather)
Odalys, 12				
Cont. from				
Aff.Sub.Wit.				
✓ Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg	x			
Aff.Mail	x			
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.	x			
✓ Conf. Screen				
✓ Letters				
✓ Duties/Supp				
Objections				
Video Receipt				
✓ CI Report				
9202				
✓ Order				
Aff. Posting				
Status Rpt				
✓ UCCJEA				
Citation				
FTB Notice				
			<p>Reviewed by: LV</p> <p>Reviewed on: 04/10/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8B – Juarez</p>	

Petition to Terminate Trust

Scotty S. Collins DOD: 10/29/04		<p>SCOTTY V. COLLINS, co-trustee, of the COLLINS FAMILY TRUST – TRUST B, is Petitioner.</p> <p>Petitioner states:</p> <ol style="list-style-type: none"> The COLLINS FAMILY TRUST – TRUST B was established on 08/17/88 and amended and restated in its entirety on 04/22/99 (the "Trust") and further amended on 04/11/01, 09/19/01 and 03/19/02. SCOTTY S. COLLINS, died on 10/29/04, whereupon, MYRNA H. COLLINS, became the sole Trustee of the COLLINS FAMILY TRUST and all trusts created under the Trust Agreement. Upon the death of Scotty S. Collins, the following sub-trusts were created: <ol style="list-style-type: none"> The Collins Family Trust – Trust A; and The Collins Family Trust – Trust B. Myrna H. Collins, died on 06/15/09 and upon her death, the Collins Family Trust – Trust B became irrevocable. Article One of the Third Amendment to the Collins Family Trust, executed on 03/16/02 by Scotty & Myrna Collins ("Settlers"), provides that, upon the death the Settlers, all four of their children (Scotty V. Collins, Myrna H. Trotter, Joyce A. Dauer, and Trudy I. Moxley) are to serve as successor co-trustees. On 02/26/10, Trudy Moxley executed a Disclaimer of Beneficial Interest in Trust B. On 03/02/10, Joyce Dauer executed a Disclaimer of Beneficial Interest in Trust B. Due to the disclaimers of Trudy & Joyce, Scotty V. Collins and Myrna H. Trotter are currently the sole remaining co-trustees of the Collins Family Trust – Trust B. Article 11 of the Second Amendment to Restatement of Collins Family Trust Agreement related to distributions upon the death of both Trustors provides that upon the death of the surviving spouse, all of the property in Trust B shall be distributed to the remaining beneficiaries. <p style="text-align: center;">Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> It appears that Trudy Moxley's disclaimer contains an exception that she retained the right to receive 1/3 of the rent received after Trustor's death from the existing lease on the 80 acres of real property (APN: 055-060-10s) and that the existing lease is expected to terminate in 2024. Therefore, it appears that she is an interested party to this proceeding and would be entitled to Notice. Need proof of service by mail at least 30 days before the hearing of <i>Notice of Hearing</i> to Trudy Moxley. Petitioner is requesting rent on the Blythe Property from 06/15/09 to present in the amount of \$1,000.00 per month; however, it is unclear from the Petition whether there was an agreement for such rent from the other beneficiary/co-trustee (Myrna Trotter). Further, Ms. Trotter was not provided with a copy of this Petition and has not filed a consent to this Petition as co-trustee/beneficiary. The Court may require such consent and/or notice. The Petition makes no mention of any income derived from the 80 acre vineyard, such income is implied in the disclaimer of Trudy Moxley. The Court may require more information. Need Order.
Myrna Collins DOD: 06/15/09			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 04/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Collins</p>			

9. The assets of the Collins Family Trust – Trust B consists entirely of two parcels of real property. The first is commonly known as 3584 N. Blythe, Fresno, CA and the other is commonly known as 80 acres of vineyard farmland (APN: 055-060-10s).
10. Myrna Trotter has sole possession of 3584 N. Blythe since approximately 06/15/09 and therefore owes Trust rent in the approximately sum of \$1,000.00 per month from that date. Petitioner requests that this amount be added to the Trust estate.
11. Continuance of the Trust is not necessary to carry out any material purpose of the Trust. Probate Code § 15407, authorizes the court on petition of a trustee to order the termination of a trust if the court determines that the trust purpose is fulfilled.
12. The Petitioner believes and alleges that there is no pending civil action in this state against petitioner arising out of the Trust.

Petitioner requests:

1. An Order terminating The Collins Family Trust – Trust B.
2. The distribution of the trust estate (consisting of 2 parcels of real property) to Scotty V. Collins and Myrna H. Collins, as tenants in common.
3. Distribution of a sum equal to one-half of the rental value of the Blythe property in the possession of Myrna H. Collins to Scotty V. Collins from 06/15/09 to the date of this order.
4. On acknowledgement of receipt of trust assets by Scotty V. Collins and Myrna H. Collins, an order discharging them from all of their duties and responsibilities as trustees of The Collins Family Trust – Trust B.
5. Costs of suit herein.

DOD: 01/14/2014		<p>KIRSTEN AMY ELVES, daughter/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 03/21/2007</p> <p>Residence: Clovis Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property - \$230,000.00 Real property - \$50,000.00 Total: - \$280,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 09/19/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 06/19/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 04/10/2014	
		Updates:	
		Recommendation: Submitted	
		File 10 – Anderson	

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued to 04/28/2014 at the request of the Attorney</u></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/10/2014
		Updates:
		Recommendation:
		File 11 - Camacho

	<p>ANTOINETTE HERNANDEZ, Daughter, was appointed Conservator of the Person and Estate on 12-14-10.</p> <p>On 2-14-12 the Court settled the Conservator's First Account and set this status hearing for the filing of the next account.</p> <p>Status Report filed 4-9-14 by Attorney Motsenbocker states his office is in the process of preparing the second account current in this matter and anticipates filing within two weeks. Mr. Motsenbocker requests the Court continue this status hearing for 30 days to complete preparation and file the second account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need second account.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-10-14
		Updates:
		Recommendation:
		File 12 – Archuleta

DOD: 9/25/2011	<p>JULIO A. HINOJOSA was appointed Executor with full IAEA authority and without bond on 6/18/2012.</p> <p>Letters issued on 6/18/2012.</p> <p>Inventory and appraisal was filed on 11/1/2012 showing the estate valued at \$1,892.89.</p> <p>On 4/18/2013 Gary Bagdasarian substituted out as the attorney of record and Nathan Powell of Dowling, Aaron, Inc. substituted in.</p> <p>Status Report of Attorney Kent J. Klassen filed on 1/31/14 states the Executor is still working to have the employment based civil lawsuit resolve. Mediation is set with Judge Howard Broadman on 3/3/14. Based on the course of the case to date, Mr. Klassen states he is very confident that the civil case will resolve at the mediation. Mr. Klassen requests that the Executor be permitted to file the first accounting after the completion of the mediation.</p> <p>Further Status Report filed 04/03/14 states: Executor and Plaintiff mediated the case on 03/03/14 and are now exchanging documents. Executor expects to have received the necessary paperwork from Plaintiff prior to the upcoming hearing so that a dismissal of the employment based lawsuit will be on file before the upcoming hearing. Counsel believes the first accounting will be able to be completed within 60-90 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 02/03/14</p> <p>1. Need first account, petition for final distribution.</p>
Cont. from 080213, 020314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT/JF</p> <p>Reviewed on: 04/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Hinojosa</p>	

Petition of Montie S. Day, as Trustee of the Thelma L. Day Trust, for Instructions and Orders Regarding Internal Affairs of the Thelma L. Day Trust

	MONTIE S. DAY , Trustee, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Petitioner states Thelma Day is the current and only present beneficiary of the trust and all assets are to be available to her until her death.		
	Thelma's son, Derrell O. Day, resides in property on Minnewawa in Clovis that is owned by the trust. As a result of acts surreptitiously done by Derrell O. Day with the assistance of Marilyn Yamanaka involving purported amendments to the trust and the execution of a power of attorney to Marilyn Yamanaka, this matter was litigated before this Court, but a substantial amount of the trust assets were depleted by court costs, attorney fees paid for Court appointed counsel, claims lost due to the statute of limitations, mishandling of claims and misappropriation of property, as is more fully set forth in the pleadings.		<ol style="list-style-type: none"> 1. The petition does not list the names and addresses of each person entitled to notice pursuant to Probate Code §17201. (Please note that the files in this matter are extensive and the Examiner cannot spend time going through years and volumes of prior pleadings to determine who is entitled to notice for every new petition.) 2. The petition does not indicate the code section that allows the requested relief pursuant to Local Rule 7.1.1.C – i.e., Probate Code §17000 (internal affairs of a trust) or §850 (return of assets to a trust), or both. However, the petition appears to request relief regarding both real and personal property in possession of another and therefore both sections appear to apply. Therefore, it appears that a copy of the petition should have been served with the Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §851. Continuance for proper service may be necessary. 3. Notice of Hearing was not served directly on Thelma Day as required by Cal. Rules of Court 7.51(c). 4. It does not appear that the settlement agreement referenced was ever signed by Derrell O. Day. The court may require clarification.
	On 3-13-13, to resolve the matter, a settlement was reached that there will be no action initiated to alter the terms of the trust, to sell or otherwise encumber the residence for which Derrell Day has a life estate interest, without Derrell Day's consent or otherwise noticed hearing before this Court.		
	Derrell Day has remained in the residence to date, excluding Petitioner from entering the property to inspect or inventory the personal items of Thelma Day in connection with the conservatorship, has refused to pay rent, has continued to withhold the personal records of Thelma Day, who is 99 and resides at a care home in Clovis. The care home costs average between \$4,000-5,000 per month. Depending on the circumstances and findings, the trust has sufficient funds to care for Thelma for 2-6 months.		
	SEE ADDITIONAL PAGES		Reviewed by: skc Reviewed on: 4-11-14 Updates: Recommendation: File 14 – Day
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Petitioner states the available cash in the trust to care for Thelma Day is expected to be approx. \$27-28,000.00; however, in connection with the sale of the residence, expenses in an unknown amount, perhaps \$10-15,000.00 or more, may be incurred for inspections and necessary work, including deferred maintenance and /or cleaning, considering the condition of the property. In addition, the property will need to be listed and the sale will likely not occur immediately.

Therefore, on 2-7-14, consistent with the agreement, Petitioner sent Derrell Day a letter to provide the opportunity to consent to vacating the property for its sale. Derrell Day has failed to consent, notwithstanding the needs of Thelma Day.

Petitioner states it is in Thelma Day's best interest that the property be vacated, inspected, necessary repairs made to make the property saleable, and that the real property be offered for sale forthwith so that the proceeds are available for Thelma's continued care. From her physical condition, Thelma may well live for an extended time and will continue to require professional care and support.

Petitioner requests that this Court issue instructions and orders for the vacating and sale of the residence including the following:

1. **Derrell O. Day be ordered to vacate the property on Minnewawa in Clovis within a reasonable time, not to exceed 30 days from the service of the instant petition, such services to be considered as notice to vacate;**
2. **Derrell O. Day be ordered to remove only his personal property from the premises, to leave all personal property belonging to Thelma Day or others, and leave the property in a clean and habitable condition;**
3. **Derrell O. Day be ordered to execute a release of any contingent life estate and/or quit claim deed for the propose of the sale of the property to be provided to the trustee for deposit with any escrow or recorded upon the sale of the property, or to execute any and all further documents as may be required by any escrow holder or title company for the purpose of securing title insurance and/or completion of the sale, the Clerk of the Court shall execute such documents, and, with a copy of the Court's order, such shall be considered as signed by Derrell O. Day;**
4. **Derrell O. Day shall deliver to Petitioner as trustee any and all files and documents belonging to Thelma Day;**
5. **Petitioner, on behalf of the trust and as trustee, shall have and recover from Derrell O. Day all costs in connection with this petition;**
6. **Petitioner shall recover from Derrell O. Day reasonable attorney fees incurred in this matter to be approved and set by the Court, including the attorney fees and costs for J. Stanley Teixeira, counsel for Thelma Day;**
7. **The Court order such other and further relief as may be appropriate and necessary with respect to this matter, and appropriate and necessary for the care of Thelma Day.**

Status Hearing Re: Filing of the Two Year Account

<p>Age: 92</p>	<p>JOHN DURNYA, son, was appointed Conservators of the Person and Estate on 06/20/11.</p> <p>Bond in the amount of \$154,000.00 was filed on 08/08/11 and Letters were issued on 09/21/11.</p> <p>Conservators First Account was approved on 04/23/12. Minute Order from hearing on 04/23/12 set this matter for status regarding the Second Account on 04/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Second Account and Report of Conservator.</p>																																																					
<table border="1" style="width: 100%;"> <tr> <td colspan="2">Cont. from</td> </tr> <tr> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>Verified</td> <td></td> </tr> <tr> <td>Inventory</td> <td></td> </tr> <tr> <td>PTC</td> <td></td> </tr> <tr> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td>Aff.Mail</td> <td></td> </tr> <tr> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>Letters</td> <td></td> </tr> <tr> <td>Duties/Supp</td> <td></td> </tr> <tr> <td>Objections</td> <td></td> </tr> <tr> <td>Video Receipt</td> <td></td> </tr> <tr> <td>CI Report</td> <td></td> </tr> <tr> <td>9202</td> <td></td> </tr> <tr> <td>Order</td> <td></td> </tr> <tr> <td>Aff. Posting</td> <td></td> </tr> <tr> <td>Status Rpt</td> <td></td> </tr> <tr> <td>UCCJEA</td> <td></td> </tr> <tr> <td>Citation</td> <td></td> </tr> <tr> <td>FTB Notice</td> <td></td> </tr> </table>	Cont. from		Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice			<table border="1" style="width: 100%;"> <tr> <td>Reviewed by: JF</td> </tr> <tr> <td>Reviewed on: 04/11/14</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 15 – Durnya</td> </tr> </table>	Reviewed by: JF	Reviewed on: 04/11/14	Updates:	Recommendation:	File 15 – Durnya
Cont. from																																																							
Aff.Sub.Wit.																																																							
Verified																																																							
Inventory																																																							
PTC																																																							
Not.Cred.																																																							
Notice of Hrg																																																							
Aff.Mail																																																							
Aff.Pub.																																																							
Sp.Ntc.																																																							
Pers.Serv.																																																							
Conf. Screen																																																							
Letters																																																							
Duties/Supp																																																							
Objections																																																							
Video Receipt																																																							
CI Report																																																							
9202																																																							
Order																																																							
Aff. Posting																																																							
Status Rpt																																																							
UCCJEA																																																							
Citation																																																							
FTB Notice																																																							
Reviewed by: JF																																																							
Reviewed on: 04/11/14																																																							
Updates:																																																							
Recommendation:																																																							
File 15 – Durnya																																																							

		<p>JAMES LESTER FAIR, maternal uncle, was appointed Guardian of the Person on 03/17/14. – <i>Guardian personally served on 03/26/14</i></p> <p>Father: JOHN ESTRADA</p> <p>Mother: MEGUMI FAIR – <i>Personally served on 03/26/14</i></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandmother: EMI FAIR</p> <p>Petitioner states that he wants visitation with Jessica on the weekends while James Fair has guardianship of her. Petitioner states that the guardian is in agreement with this arrangement.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> for:</p> <ul style="list-style-type: none"> a. John Estrada (father) b. Paternal grandparents c. Emi Fair (maternal grandmother) d. Jessica Estrada (minor) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Estrada</p>		

17 Rafeal Espinosa & Brooklynn Espinosa (GUARD/P) Case No. 14CEPR00121
Atty Juarez, Debra T. (pro per – maternal grandmother/Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Brooklynn, 3	TEMPORARY EXPIRES 04/14/14		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Paternal grandparents</p>	
Rafeal, 2	<p>DEBRA T. JUAREZ, maternal grandmother, is Petitioner.</p> <p>Father: SHAUN ESPINOSA – <i>personally served on 02/24/14</i></p> <p>Mother: LETICIA JUAREZ – <i>consent & Waiver of Notice filed 02/24/14</i></p> <p>Paternal grandfather: NOT LISTED</p> <p>Paternal grandmother: NOT LISTED</p> <p>Maternal grandfather: BENITO JUAREZ - <i>consent & Waiver of Notice filed 02/24/14</i></p> <p>Petitioner states she has had primary care of the children since they were born, and her home is the only stable environment they know. Petitioner states there is an urgent need for temporary guardianship because the mother has begun to make threats that she could and would take the children from Petitioner's home if and when she so chooses. Petitioner states the mother is a known drug addict and has limited contact with the children, and comes to Petitioner's home maybe twice a week but leaves the children in Petitioner's care. Petitioner states the father has only recently been released from prison and he does not see the children on a regular basis, nor has he provided for them in any capacity for at least 2 years.</p> <p>Court Investigator Samantha Henson filed a report on 04/07/14.</p>			
Cont. from				
<input type="checkbox"/> Aff.Sub.Wit.				
<input checked="" type="checkbox"/> Verified				
<input type="checkbox"/> Inventory				
<input type="checkbox"/> PTC				
<input type="checkbox"/> Not.Cred.				
<input checked="" type="checkbox"/> Notice of Hrg				
<input type="checkbox"/> Aff.Mail	x			
<input type="checkbox"/> Aff.Pub.				
<input type="checkbox"/> Sp.Ntc.				
<input checked="" type="checkbox"/> Pers.Serv.	w/			
<input checked="" type="checkbox"/> Conf. Screen				
<input checked="" type="checkbox"/> Letters				
<input checked="" type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input checked="" type="checkbox"/> CI Report				
<input type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input checked="" type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input type="checkbox"/> FTB Notice				
				Reviewed by: JF
				Reviewed on: 04/11/14
			Updates:	
			Recommendation:	
			File 17 – Espinosa	

