



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Kruthers, Heather H. (for Petitioner Public Guardian)

(1) Seventeenth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

		<p>PUBLIC GUARDIAN, Conservator of the Estate, is Petitioner.</p> <p align="center">~Please see Petition for details~</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the Seventeenth Account; 2. Authorizing the conservator and attorney fees and commissions; and 3. Authorizing payment of the bond fee to be deposited in the County treasury. <p>Court Investigator's Report filed 8/8/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 4/8/15	
			Updates:	
			Recommendation:	
			File 1 - Davis	

2 Francis Leroy Buzzard (Estate)

Case No. 05CEPR01290

Atty Kruthers, Heather H (for Public Administrator – Petitioner)

1) First and Final Account and Report of Administrator; and 2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees, and 3) for Distribution

DOD: 09/09/2004	PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS: Note: Caption lists Extraordinary Commissions however petition does not requests them.	
	Account period 03/01/2014 – 01/16/2015			
Cont. from	Accounting	- \$202,586.50		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$200,000.00		
<input checked="" type="checkbox"/> Verified	Ending POH	- \$202,586.50		
<input type="checkbox"/> Inventory	(Cash - \$2,586.00)			
<input type="checkbox"/> PTC	Bond	- \$375.00		
<input checked="" type="checkbox"/> Not.Cred.	Administrator	- \$1,000.00		
<input checked="" type="checkbox"/> Notice of Hrg	(Statutory is \$7,000.00)			
<input checked="" type="checkbox"/> Aff.Mail	Attorney	- \$750.00		
<input type="checkbox"/> Aff.Pub.	(Statutory is \$7,000.00)			
<input type="checkbox"/> Sp.Ntc.	Costs	- \$26.50		
<input type="checkbox"/> Pers.Serv.	(Certification of Letters)			
<input type="checkbox"/> Conf. Screen	Distribution, pursuant to decedent's will, is to:			
<input checked="" type="checkbox"/> Letters	04/05/06	Dawna Deaver – 100% of real property		
<input type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input checked="" type="checkbox"/> 9202				
<input type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: LV
				Reviewed on: 04/08/2015
			Updates:	
			Recommendation: Submitted	
			File 2 - Buzzard	

1) First and Final Account and Report of Administrator; and 2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees, and 3) For Distribution

DOD: 5/21/08	PUBLIC ADMINISTRATOR , Administrator with Full IAEA, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition was filed with a fee waiver. The filing fee \$435.00 is due prior to distribution.</p>
	Account period: 1/26/09 – 12/3/14	
	Accounting: \$55,000.00	
	Beginning POH: \$55,000.00	
	Ending POH: \$18,402.33 (cash)	
<input type="checkbox"/> Aff.Sub.Wit.	Public Administrator (Statutory): \$860.00	
<input checked="" type="checkbox"/> Verified	Public Administrator (Extraordinary): \$1,000.00 for sale of the real property pursuant to Local Rule 7.18(B)(1), plus \$248.00 for the filing of the final tax returns for a total of \$1,248.00.	
<input checked="" type="checkbox"/> Inventory	Attorney (Statutory): \$860.00	
<input checked="" type="checkbox"/> PTC	Dept. of Health Care Services filed a creditor's claim. Distribution after payment of commissions, fees, and costs of \$3,434.00 (including \$435.00 for the filing of this petition) will be in the amount of \$14,968.33 to the Dept. of Health Care Services as partial payment of its claim.	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	1/30/09	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 4/8/15
		Updates:
		Recommendation:
		File 3 - Percy

Second Account and Report of Conservator

		JUSTINE SEREFINE , Conservator without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>SEE ADDITIONAL PAGES</u></p>
		Account period: 8-8-12 through 12-31-14	
Cont from 041315		Accounting: \$ 257,080.22	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH: \$ 133,217.46	
<input checked="" type="checkbox"/>	Verified	Ending POH: \$ 132,331.96 (\$7,331.96 cash, real property)	
<input type="checkbox"/>	Inventory	Conservator: Not addressed	
<input type="checkbox"/>	PTC	Attorney: Not addressed	
<input type="checkbox"/>	Not.Cred.	Petitioner states the conservatorship was established so the Conservatee could purchase a house. The formal conservatorship was required by the rules and regulations of the Veterans Administration. The Conservatee is entitled to receive money from or through the VA, and the VA has approved a monthly stipend of \$1,436.00 to the Conservatee, which he is allowed to spend according to his wishes.	
<input checked="" type="checkbox"/>	Notice of Hrg	Examiner's Note: This is reflected in Exhibit D as the conservatee's monthly allowance, but is not otherwise accounted for.	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner requests that:	
<input type="checkbox"/>	Aff.Pub.	1. The Court approve, allow, and settle the account as filed; and	
<input type="checkbox"/>	Sp.Ntc.	2. For such other and further relief as may be just, equitable, and proper.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4-8-15
			Updates:
			Recommendation:
			File 4 - Danielson

Page 2 – **NEEDS/PROBLEMS/COMMENTS**: The following were previously noted and are addressed by the Response to Examiner's Notes filed 3-23-15 as follows:

1. **Examiner Notes previously noted:** It appears the conservatorship estate is paying the entirety of the household bills (groceries, utilities, etc.); however, it appears that the Conservatee's mother and sister reside in the home as well. The Court may require clarification.

Petitioner states the Conservatee and his mother have lived together since 2002. His sister moved out in October 2014. The arrangement relating to household expenses has been established by the family. Everyone contributes to payment of the expenses, which are shared, and not borne 100% by the Conservatee.

2. **Examiner Notes previously noted:** Disbursements include DMV registration fees; however, the conservatorship estate does not include a vehicle. Need clarification.

Petitioner states the Conservatee owns a 1999 Dodge truck. The conservatorship was established in accordance with VA rules so that the Conservatee could purchase a house, and requires that funds be held by Petitioner for the benefit of the Conservatee. This arrangement has been in place since 2002. The VA has approved Petitioner to act as "legal custodian" for the Conservatee; however, the VA has a requirement that a person acting in a fiduciary capacity cannot spend funds on real estate unless court appointed. Copy of printout provided. The conservator is required to submit a "Federal Fiduciary's Account" to the VA for the VA to review all expenditures. The accounting has been reviewed and approved by the VA. See attached letter. The Conservatee has also reviewed and approved the accounting. The Court previously treated the accounting in this matter as dovetailing with the Federal Fiduciary's Account. Given these circumstances, Petitioner requests the Court approve the accounting.

3. **Examiner Notes previously noted:** Need clarification regarding the numerous and frequent disbursements totaling at least \$3,590.50 labeled "legal."

Petitioner states: See attached itemization. Similar expenses have been approved by the VA.

Separate Declaration of Attorney Krbechek states the fees have not yet been paid, and he hereby requests that the fees and costs be approved.

4. **Examiner Notes previously noted:** The petition does not address compensation for either the conservator or the attorney. The Court may require clarification: Is compensation waived?

Petitioner states she was offered \$357.28/mo by the VA for her services as "aid and attendance." Petitioner does not receive such funds. Instead, at the instruction of Petitioner, such "aid and attendance" has been added to the monthly distribution received by the Conservatee. As to the legal fees and costs, the court will see that they were paid over a long period. Indeed, costs were advanced by the attorney and repaid over time. Petitioner requests that the court approve the legal fees and costs set forth in the accounting.

SEE ADDITIONAL PAGES

Review of “LEGAL FEES PAID DURING SECOND ACCOUNTING PERIOD”

5. A request for compensation was not included in the petition served on interested parties including the Veteran's Administration. The Court may require a separate noticed petition, or continuance for proper notice of hearing on this request.
6. There are initials other than the attorney's initials on the itemization (SS, SJC, MJC). Need declaration regarding other billing parties pursuant to Cal. Rules of Court 7.754, 7.703(e).

Note: The billing rate for “SS” is \$25/hr, which implies secretarial services, which are considered by the Court to be a cost of doing business and not reimbursable pursuant to Local Rule 7.17, and may not be billable under the Probate Code, Rules of Court.

7. Costs are not separated from the itemized services. The Court may require a separate costs breakdown for review pursuant to Local Rule 7.17. Upon cursory review, it appears the following may not be allowable:
 - CourtCall \$78.00
 - Court Reporter \$10.00
8. The following line items may also not be allowable pursuant to Local Rule 7.17:
 - \$60.00 for SJC – Telephone conference with Janeen in probate clerk's office regarding request to continue status hearing
 - \$7.50 for SJC – Obtained, reviewed, and analyzed Examiner's Notes for November 5, 2012 hearing
9. Upon further review, the Court may have additional questions.

Note: If granted the Court will set a status hearing for the filing of the Third Account as follows:

- Wednesday, March 2, 2016, if a one-year account is required, or
- Wednesday March 1, 2017, if a two-year account is required.

If the proper items are on file prior to the status hearing pursuant to Local Rule 7.5.C, the status hearing may come off calendar. Otherwise, a written status report is required at least 10 days in advance of the status hearing.

5 Richard Ebel Wiebe (Estate)

Case No. 12CEPR00439

Atty Simonian, Jeffrey D. (for Louis Wayne Wiebe – Executor – Petitioner)

(1) First and Final Report of Executor of Status of Administration; (2) Waiver of Accounting; (3) and Petition for Allowance of Statutory and Extraordinary Executor's and Attorneys' Compensation; and (4) for Final Distribution

DOD: 4/4/12	LOUIS WAYNE WIEBE , Executor with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See Page 2.</p>
	Need waivers of accounting.	
	I&A: \$208,915.73 POH: \$21,380.57 (cash)	
<input type="checkbox"/> Aff.Sub.Wit.	Executor (Statutory): \$7,178.31	
<input checked="" type="checkbox"/> Verified	Executor (Extraordinary): \$2,000.00 (Per Local Rule 7.18, \$1,000.00 for the sale of the real property and \$1,000.00 for the sale of various personal property)	
<input checked="" type="checkbox"/> Inventory	Attorney (Statutory): \$7,178.31	
<input checked="" type="checkbox"/> PTC	Attorney (Extraordinary): \$1,440.00 (for 4.8 attorney hours @ \$300/hr for services in connection with the sale of the real property, per declaration)	
<input checked="" type="checkbox"/> Not.Cred.	Costs: \$1,621.00 (filing fees, publication, certified copies, recording fees, appraisal)	
<input type="checkbox"/> Notice of Hrg	Petitioner requests distribution after payment of the above expenses of administration pursuant to Probate Code § 11420 to the creditors as follows:	
<input type="checkbox"/> Aff.Mail	1. \$106.02 to Department Stores National Bank/Macy's/DCM	
<input type="checkbox"/> Aff.Pub.	2. \$1,322.44 to Wells Fargo Card Services	
<input type="checkbox"/> Sp.Ntc.	3. \$169.76 to Kaiser Permanente	
<input type="checkbox"/> Pers.Serv.	4. \$799.73 to GM Mastercard	
<input type="checkbox"/> Conf. Screen	All other assets not now known or subsequently discovered should be liquidated and applied as follows:	
<input checked="" type="checkbox"/> Letters 6/25/12	First, pro rata to satisfaction of the creditors until paid in full;	
<input type="checkbox"/> Duties/Supp	Second, in equal shares in satisfaction of the pecuniary bequests in the will to the six grandchildren; and	
<input type="checkbox"/> Objections	Lastly, in equal shares, to the decedent's two children.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		

Reviewed by: skc
Reviewed on: 4/8/15
Updates:
Recommendation:
File 5 - Wiebe

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Need waivers of accounting from the other seven heirs as follows:

- Cynthia Friesen
- Jonathan Wiebe
- Claire Opie
- Tyler Wiebe
- Brittni Rempel
- Natalie Baumann
- Tiffany Friesen

Note: Although accounting may be waived by heirs, a creditor may petition for account pursuant to Probate Code §10954(c)(2).

2. Need Notice of Hearing.

3. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on:

- Heirs listed above
- Unpaid creditors pursuant to Probate Code §11000(a)(5)
- Request for Special Notice filed 6-5-12 by Will Fargo Card Services and Probate Code §1252 (copy of the petition must be included in special notice)

4. Four Creditor's Claims have been filed in this estate as follows:

- Wells Fargo Card Services – Claim for \$4,673.95 filed 6/5/12 (plus Request for Special Notice)
- DCM Services (Macy's) – Claim for \$374.68 filed 6/12/12
- Bank of America, NA – Claim for \$139,417.31 filed 7/20/12 (withdrawn 2/26/15)
- EECU – Claim for \$4,198.84 filed 11/29/12 (secured by vehicle)

This petition also states additional debts have been allowed as claims, including:

- CitiMortgage \$5,166.56 (secured by real property)
- Kaiser Permanente \$600.00
- GM Mastercard \$2,826.51

Petitioner states the secured claims totaling \$148,782.71 have been satisfied, and the unsecured claims totaling \$8,475.14 are currently outstanding and should now be paid.

However, no Allowance or Rejection of Creditor's Claim (DE-174) has been filed for any of the claims pursuant to Probate Code §9250(a), which includes proof of service of the allowance or rejection on the creditors, and allows 90 Days for action on rejected claims.

Need Allowance or Rejection of Creditor's Claim for each filed claim, unless withdrawn.

5. Also re Creditor's Claims: Proposed distribution includes pro rata payments to some creditors that did not formally file claims pursuant to Probate Code §9100, but which the Executor appears to have elected to treat as claims pursuant to Probate Code §9154. However, §9154 provides for such treatment and payment only if the estate is solvent.

Here, the estate is insolvent, and Petitioner proposes to include payment in pro rata shares to Kaiser Permanente and to GM Mastercard, neither of which filed their claims, to the apparent detriment of the creditors that did timely file claims pursuant to the Probate Code.

Therefore, it appears the distribution should be made in proportionate shares to DCM and to Wells Fargo only.

6 Ishii Family Trust 3/3/1992 (Trust)

Case No. 12CEPR00447

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)

Atty Burnside, Leigh W. (for Leslie Ishii – Co-Trustee – Respondent)

Probate Status Hearing RE: Status of Agreement

	GERALD ISHII , Beneficiary and Co-Trustee, filed Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs on 5-17-12.	NEEDS/PROBLEMS/COMMENTS:
Cont from 041315		
Aff.Sub.Wit.		
Verified	The petition was set for hearing on 7-2-12.	
Inventory		
PTC	LESLIE ISHII , Beneficiary and Co-Trustee, filed Objection on 6-21-12.	
Not.Cred.		
Notice of Hrg	Petitioner replied to the Objection on 6-25-12.	
Aff.Mail		
Aff.Pub.	The hearing on 7-2-12 was continued numerous times, and after numerous status and settlement hearings, at the settlement conference hearing on 1-5-15, the parties represented that they are working on agreement, and the Court set this status hearing re the agreement.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections	Status Declaration of Leigh Burnside filed 4-7-15 states the matter resolved in October 2014 as a result of discussions between the parties and their accountants. At that time, Ms. Burnside was in the midst of a 7-week trial and was unable to participate in discussions. Her understanding is that while the material terms of the settlement have been arrived upon, there are several smaller deal-points still to be worked out.	
Video Receipt	Attorney Jay Kelly, counsel for Petitioner Gerald Ishii, is preparing a draft settlement agreement. Once she receives the draft, she anticipates needing 1-2 weeks to review terms with her client and provide feedback.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-8-15
		Updates:
		Recommendation:
		File 6 – Ishii

DOD: 09/01/2012	JULIE RAVISCIONI , daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/02/2015: Counsel Reports that a Demurrer to the First Amended Complaint in case #14CECG03809 is currently set for hearing on 03/25/2015 in Department 503. Matter continued to 04/13/2015 for further status. 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 05/16/2013	
Cont. from 071814, 081814, 092214, 111014, 011215, 030215	Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.	
Aff.Sub.Wit.	Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
Verified		
Inventory		
PTC		
Not.Cred.	Former Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 02/26/2015 states on 01/21/2015, the administrator filed a demurrer to Ms. Dupree's complaint, the demurrer hearing was scheduled for 02/26/2015 in Department of 503 of the Fresno Superior Court. On 02/09/2015, Ms. Dupree filed a First Amended Complaint for Damages in Camber Dupree v. Julie Raviscioni, Administrator, Fresno County Superior Court Case No. 14CECG03809.	
Notice of Hrg	Mr. Krbechek intends to file another demurrer to the complaint based on the statute of limitations, and has obtained a hearing date of 03/25/2015. Based thereon, Mr. Krbechek respectfully requests the court continue the hearing on this matter until April 2015.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 04/04/2015
		Updates:
		Recommendation:
		File 7 – Dupree

Atty Kruthers, Heather H. (for Petitioner Public Guardian)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Her Attorney; and (3) Distribution

DOD: 7/30/2014	PUBLIC GUARDIAN , Conservator of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Account period: 1/28/2014 – 7/30/2014	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$45,312.80	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$4,574.57	
<input checked="" type="checkbox"/> Inventory	Ending POH - \$17,237.76 (\$12,733.95 cash)	
<input type="checkbox"/> PTC	Subsequent Account period: 7/31/2014 – 1/26/2015	
<input type="checkbox"/> Not.Cred.	Accounting - \$20,429.20	
<input checked="" type="checkbox"/> Notice of Hrg	Beginning POH - \$17,237.76	
<input checked="" type="checkbox"/> Aff.Mail W/	Ending POH - \$20,429.20 (\$5,049.46 cash)	
<input type="checkbox"/> Aff.Pub.	Conservator - \$2,798.44 (25.39 Deputy hours @ \$96/hr and 4.75 Staff hours @ \$76/hr)	
<input type="checkbox"/> Sp.Ntc.	Attorney - \$1,250.00 (per Local Rule)	
<input type="checkbox"/> Pers.Serv.	Bond fee - \$25.00 (OK)	
<input type="checkbox"/> Conf. Screen	Costs - \$974.00 (filing fees; \$104 for certified copies;)	
<input type="checkbox"/> Letters	Petitioner prays for an Order:	
<input type="checkbox"/> Duties/Supp	4. Approving, allowing and settling the First and Final Account;	
<input type="checkbox"/> Objections	5. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> Video Receipt	6. Authorizing payment of the bond fee and reimbursement of costs advanced;	
<input type="checkbox"/> CI Report	7. Authorizing Petitioner to distribute the remaining assets of \$2.02 cash and \$4,503.81 of stocks to the Public Administrator to administer the estate without Court supervision pursuant to Probate Code § 7660.	
<input checked="" type="checkbox"/> 2620		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/8/15
		Updates:
		Recommendation:
		File 8 - Rapozo

DOD: 06/24/2014	W. LAIRD DURLEY , son, was appointed Executor with full IAEA authority without bond on 06/24/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 03/02/2015: Mr. Martinez is appearing via CourtCall. Mr. Martinez reports that he is waiting on the legal description. Matter continued to 04/13/2015 for further status. If the Inventory and Appraisal is filed two Court days before the next hearing, no appearance will be necessary.</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 07/08/2014	
Cont. from 120115, 030215	Minute Order of 06/24/2014 set this matter for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.	<p>Former Declaration of Vincent T. Martinez Regarding Status of Filing Inventory and Appraisal filed 02/25/2015 states on 11/21/2015, a Declaration was filed informing the Court that Fargen Surveyors were retained to survey the property in Santa Barbara to secure the proper acreage and legal description. Attorney Martinez provided a comprehensive documentary history of the property to Fargen Surveyors. Attorney Martinez has met and conferred with Ker Fargen of Fargen Surveyors to secure a time line of the project. The project is anticipated to be completed by March 13, 2015. All legal descriptions of Mineral interests have been secured and will be listed in the Inventory and Appraisal along with a corresponding ownership percentage in the same mineral interests.</p> <p>In light of the above, Mr. Martinez is in the position of submitting the Final Inventory and Appraisal to the Probate Referees of Fresno County and Santa Barbara County upon receipt of the legal descriptions from Fargen Surveys and submittal of the same to the Recorder's Office of Santa Barbara County. This date is anticipated to be March 23, 2015.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/08/2015
		Updates:
		Recommendation:
		File 9 - Durley

Atty Lucich, Jr., Nicholas L. (for Petitioner Stephen Logiudice, Executor)

(1) First and Final Account and Report of Executor and (2) Petition for Allowance of Statutory and Extraordinary Attorney's Fees and for (3) Final Distribution

DOD: 7/18/2014	STEPHEN LOGIUDICE , son and Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Account period: 7/18/2014 – 2/24/2015			
Cont. from	Accounting	- \$340,837.63		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$340,719.54		
<input checked="" type="checkbox"/> Verified	Ending POH	- \$295,467.94 (\$293,467.94 cash)		
<input checked="" type="checkbox"/> Inventory	Executor	- waives		
<input checked="" type="checkbox"/> PTC	Attorney	- \$9,526.75 (statutory)		
<input type="checkbox"/> Not.Cred.	Attorney XO	- \$2,000.00 (for two court-confirmed sales of real property per Local Rule 7.18)		
<input checked="" type="checkbox"/> Notice of Hrg	Costs	- \$3,034.50 (filing fees (5), probate referee, publication, certified copies)		
<input checked="" type="checkbox"/> Aff.Mail	Closing	- \$2,000.00		
<input type="checkbox"/> Aff.Pub.	Distribution pursuant to Decedent's Will is to:			
<input type="checkbox"/> Sp.Ntc.	<ul style="list-style-type: none"> • NINA CEVALLOS – household furniture, furnishings and personal belongings, and \$92,302.23 cash; • STEPHEN LOGIUDICE – \$92,302.23 cash; • ANTHONY LOGIUDICE – \$92,302.23 cash. 			
<input type="checkbox"/> Pers.Serv.				
<input type="checkbox"/> Conf. Screen				
<input type="checkbox"/> Letters	091114			
<input type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: LEG
				Reviewed on: 4/8/15
				Updates:
				Recommendation:
				File 10 - Logiudice

Order to Show Cause Re: Failure to File Inventory and Appraisal

DOD: 07/26/13	<p>ROY BORUNDA, Brother, was appointed Administrator with Full IAEA without bond on 11-10-14.</p> <p>Letters issued on 11-14-14.</p> <p>A status hearing was set for filing of the Inventory & Appraisal on 03/02/15.</p> <p>Minute Order from hearing on 03/02/15 set this hearing for an Order to Show Cause and states: No appearances. The Court sets the matter for an Order to Show Cause on 04/13/15 as to why sanctions should not be imposed for failure to appear and failure to file an inventory and appraisal. Starr Warson is ordered to be personally present on 04/13/15. The Court will allow an appearance via CourtCall. Starr Warson is to appear whether or not the inventory and appraisal has been filed.</p> <p>Clerk's Certificate of Mailing filed 03/02/15 states that a copy of the Minute Order dated 03/02/15 was mailed to Starr Warson on 03/02/15.</p> <p>Inventory & Appraisal, final, filed 04/06/15 - \$133,492.00</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/15
		Updates:
		Recommendation:
		File 11 - Borunda

Order to Show Cause Re: Failure to File Inventory and Appraisal

DOD: 09/12/14	CRAIG E. HOWELLS , Son, was appointed Executor with Full IAEA without bond and Letters issued on 10-27-14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	At the hearing on 10/27/14, the Court set a status hearing for the filing of the Inventory and Appraisal on 03/02/15.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Minute Order from hearing on 03/02/15 set this hearing for an Order to Show Cause and states: No appearances. The Court sets the matter for an Order to Show Cause on 04/13/15 as to why sanctions should not be imposed for failure to appear and failure to file an inventory and appraisal. Timothy Buchanan and Craig Howells are ordered to be personally present on 04/13/15. The Court will allow an appearances via CourtCall. Timothy Buchanan and Craig Howells are to appear whether or not the inventory and appraisal has been filed.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Clerk's Certificate of Mailing filed 03/02/15 states that a copy of the Minute Order dated 03/02/15 was mailed to Timothy Buchanan and Craig Howells on 03/02/15.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	Inventory & Appraisal, final , filed 04/06/15 - \$291,400.99	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/15
		Updates:
		Recommendation:
		File 12 - Kise

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 3-2-15 states, in part: Mediation is scheduled for 3-19-15. The Court will consider any agreement reached, but will not keep the temporary in place for an unlimited period of time. The Court will consider granting or denying the guardianship at the next hearing. See Minute Order for additional orders.</p> <p>Note: Visitation orders were previously made 11-13-14 and 12-4-14 (supervised visits for mother). See Minute Orders for details.</p> <p style="margin-left: 40px;">1. Need Order. 2. Need Letters.</p>	
Cont from 011215, 030215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4-7-15	
			Updates:	
			Recommendation:	
			File 13 - Sithi	

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

DOD: 10/01/2014	LINDA GRAVES , daughter is petitioner and requests appointment as Administrator with bond set at \$1,500.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 03/04/2015: Matter continued to 04/13/2015 for the publication to be completed.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. Need date of death of the deceased son, James Randolph, pursuant to Local Rule 7.1.1D. 3. Need Order. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Monday, 05/18/2015 at 9:00a.m. in Dept. 303 for the filing of the bond and • Monday, 08/17/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Monday, 06/20/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: LV</p> <p>Reviewed on: 04/07/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Pizzio</p>
	Limited Authority – o.k.	
Cont. from	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Notice of Hrg	Personal property - \$1,500.00	
<input checked="" type="checkbox"/> Aff.Mail w/	Real property - \$75,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Total - \$76,000.00	
<input type="checkbox"/> Sp.Ntc.	Probate Referee: Rick Smith	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order X		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

15 **Anahi Escobar-Loza, Leslie Escobar-Loza, Stephanie Escobar-Loza,
Yvette Escobar-Loza, Victoria Escobar-Loza, Victor Escobar-Loza (GUARD/P)**
Case No.15CEPR00192
Atty **Jimenez, Miguel (for Maria Isabel Loza Cervantes – maternal grandmother/Petitioner)**
Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Anahi, 16	<p align="center"><u>GENERAL HEARING: 05/04/15</u></p> <p>MARIA ISABEL LOZA CERVANTES, maternal grandmother, is Petitioner.</p> <p>Father: EDUARDO FELIX ESCOBAR – <i>deceased</i></p> <p>Mother: GIOVANNI LOZA CERVANTES – <i>deceased</i></p> <p>Paternal grandfather: DECEASED Paternal grandmother: OFELIA FELIX – <i>served by mail on 03/10/15</i></p> <p>Maternal grandfather: FELIPE LOZA</p> <p>Sibling: JENNIFER LOZA</p> <p>Petitioner states [see Petition for details].</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/09/15</u> Minute Order from 03/09/15 states: This matter is continued in order for the defects to be cured. The Court orders that the minors remain where they are and not be moved. Parties are advised that they are responsible for bringing their own interpreters to future proceedings.</p>
Leslie, 15		
Stephanie, 8		
Yvette, 3		
Victoria, 2		
Victor, 3 mos.		
Cont. from 030915		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/15
		Updates:
		Recommendation:
		File 15 – Escobar-Loza

Atty Levin, Christine J., of Hoppe Law Group (for Petitioner Shane J. Halvorsen)

Petition for Appointment of Probate Conservator of the Person and Estate
(Prob. C. 1820, 1821, 2680-2682)

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		SHANE J. HALVOSEN , father, is Petitioner and requests appointment of SHANE J. HALVOSEN and ALEXA HALVOSEN , sister as Co-Conservators of the Person with medical consent powers, and of the Estate without bond.	Court Investigator Advised Rights on 3/30/2015.
Cont. from			Voting Rights Affected – Need Minute Order.
	Aff.Sub.Wit.		<ol style="list-style-type: none"> 1. Need <i>Citation for Conservatorship</i> pursuant to Probate Code § 1823, and proof of personal service of the <i>Citation</i> on the proposed Conservatee with a copy of the <i>Petition for Appointment of Probate Conservator</i> pursuant to Probate Code § 1824. 2. <i>Capacity Declaration</i> of Steven Ehrich, M.D., filed on 3/4/2015 is a photocopy. Need original <i>Capacity Declaration</i> pursuant to Probate Code § 1890(c). <p style="text-align: center;">~Please see additional page~</p>
✓	Verified		
	Inventory		
	Cap. Dec.	X	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
	Letters	X	
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
		~Please see Petition for details~	
		Court Investigator's Report was filed on 4/7/2015.	
			Reviewed by: LEG
			Reviewed on: 4/8/15
			Updates:
			Recommendation:
			File 16 - Halvorsen

NEEDS/PROBLEMS/COMMENTS, continued:

3. *Petition* is not but should be marked at Item 5(f) indicating that the proposed Conservatee is developmentally disabled as defined in Probate Code § 1420 (*in sum, defined as a disability which originates before an individual attains age 18, continues, or can be expected to continue, indefinitely, and constitutes a substantial handicap for such individual.*) Need proof of 30 days' mailed service of the *Notice of Hearing* with a copy of the *Petition* for the regional center identified in Probate Code § 1827.5, pursuant to Probate Code § 1822(e).
4. Need proposed order and proposed letters (signed by both proposed Co-Conservators) pursuant to Local Rule 7.1.1(F).

Note: *Petition* requests conservatorship of the estate. However, Item 3(e) of the *Petition* is blank regarding character and estimated value of the property of the estate. Further, *CI Report* filed 4/7/2015 indicates the proposed Conservatee does not have an estate and there appears to be no need for a conservatorship of the estate.

Note: *Petition* requests at Item 1(d) powers under Probate Code § 2590 (*relating to independent exercise of financial powers specified in § 2591*); and requests at Item 1(e) orders relating to the capacity of the Conservatee under Probate Code § 1873 (*regarding Conservatee's power to enter transactions*) or § 1901 (*regarding Conservatee's power to enter into valid marriage*); and requests at Item 1(f) orders relating to the duties of the proposed Conservator under Probate Code §§ 2351 - 2358. However, no attachments are submitted in support of any of these requests.

DOD: 08/17/12	<p>EDWARD SIMPSON, brother, was appointed Administrator with Limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13. Letters of Administration were issued on 10/22/13.</p>	NEEDS/PROBLEMS/COMMENTS:
<p>Cont. from 111513, 031714, 071514, 090914, 111014, 011215, 031615</p>	<p>Status Hearing Report filed 01/09/15 states: The Decedent was killed in an auto accident. After the accident the family learned that there was an insurance policy for \$1,000,000 and that an Administrator would be needed to handle the insurance matter and therefore Edward Simpson petitioned and was appointed as Administrator. In the car accident that killed decedent, there was a passenger who was injured and was seeking the full \$1,000,000 of insurance proceeds. The parties participated in mediation on 06/20/14 and settled the matter. There was some confusion on possible modifications to the settlement agreement and the final settlement agreement was approved by the Court in September. The Administrator was unsure if the estate was receiving part of the settlement or it was going to be given to the Decedent's son, who is his only heir. Clarification was received and it was confirmed that the estate will not be receiving any funds. A sum of money was placed into a blocked account according to a Minor's Compromise for the benefit of Decedent's son and when he turns 18, he will also start receiving structured lump sum payments. No receipt for deposit of funds into blocked account or Inventory & Appraisal can be filed because no funds will be distributed to the estate and there are no other assets in the estate. A Petition to Terminate proceedings will be prepared and a 60 day continuance is requested.</p>	<p><u>OFF CALENDAR</u> Petition for Termination of Further Probate Proceeding and Discharge of Personal Representative filed 03/26/15 and set for hearing on 05/12/15</p>
Aff.Sub.Wit.	<p>Status Hearing Report filed 03/11/15 states: The Petition for Termination of Further Probate Proceedings has been sent to the personal representative for review and signature and will be filed when the signed document is returned.</p>	Reviewed by: JF
Verified		Reviewed on: 04/08/15
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 17A – Simpson
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

<p>DOD: 08/17/12</p>	<p>EDWARD SIMPSON, brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 012114, 031714, 071514, 090914, 111014, 011215, 031615</p>	<p>Letters of Administration were issued on 10/22/13.</p>	
<p>Aff.Sub.Wit.</p>	<p>Minute order dated 8/20/13 set this status hearing for the filing of the inventory and appraisal.</p>	<p>Reviewed by: JF</p>
<p>Verified</p>	<p>Status Hearing Report filed 01/09/15 states: The Decedent was killed in an auto accident. After the accident the family learned that there was an insurance policy for \$1,000,000 and that an Administrator would be needed to handle the insurance matter and therefore Edward Simpson petitioned and was appointed as Administrator. In the car accident that killed decedent, there was a passenger who was injured and was seeking the full \$1,000,000 of insurance proceeds. The parties participated in mediation on 06/20/14 and settled the matter. There was some confusion on possible modifications to the settlement agreement and the final settlement agreement was approved by the Court in September. The Administrator was unsure if the estate was receiving part of the settlement or it was going to be given to the Decedent's son, who is his only heir. Clarification was received and it was confirmed that the estate will not be receiving any funds. A sum of money was placed into a blocked account according to a Minor's Compromise for the benefit of Decedent's son and when he turns 18, he will also start receiving structured lump sum payments. No receipt for deposit of funds into blocked account or Inventory & Appraisal can be filed because no funds will be distributed to the estate and there are no other assets in the estate. A Petition to Terminate proceedings will be prepared and a 60 day continuance is requested.</p>	<p>Reviewed on: 04/08/15</p>
<p>Inventory</p>		<p>Updates:</p>
<p>PTC</p>		<p>Recommendation:</p>
<p>Not.Cred.</p>		<p>File 17B – Simpson</p>
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

DOD: 08/17/12	<p>EDWARD SIMPSON, brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.</p> <p>Letters of Administration were issued on 10/22/13.</p> <p>Minute order dated 8/20/13 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p style="text-align: center;">Petition for Termination of Further Probate Proceeding and Discharge of Personal Representative filed 03/26/15 and set for hearing on 05/12/15.</p>
Cont. from 102314, 111014, 011215, 031615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/15
		Updates:
		Recommendation:
		File 17C – Simpson

Darnell, 15		<u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: 1. Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors. 2. Need <i>Notice of Hearing</i> . 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Martha Walker (Maternal Grandmother/Guardian) • Darnell Cook, Sr. (Father) • Darnell Cook, Jr. (Minor) • Tyquil Cook (Minor) • Paternal Grandparents (Not Listed) • Kim Johnson, Sr. (Maternal Grandfather) 	
Tyquil, 14				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 04/08/2015		
		Updates:		
		Recommendation:		
		File 18 - Cook		

(1) Verified Supplement for First Account and Report of Personal Representative and Petition for Final Distribution (treated as an amendment/supplement to the Request for Waiver of Account and Report of Personal Representative and Petition for Final Distribution)

DOD: 09/24/12	STEPHANIE N. ROMANS, Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/12/15 Minute Order from 01/12/15 states: Petitioner is directed to cure the defects listed in the Examiner's notes. The Court orders that the proceeds be placed in a blocked account and admonishes that no distribution from the sale can be made without court approval.</p> <p>As of 04/08/15, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> Petitioner states that the property on hand consists of real property and that those properties will be listed for sale and the proceeds of the sale will be distributed to the 4 heirs. Therefore it does not appear that the estate is in a condition to be closed at this time if it is Petitioner's intent to liquidate the real property and distribute the proceeds of sale to the heirs. Petitioner does not mention distribution of the real property in undivided interests to the 4 heirs. If Petitioner intends to distribute the property in undivided interests, need written consent of all distributees pursuant to Local Rule 7.12.4A and because beneficiary Richie Caleb Oh is a minor, also need declaration documenting the need to distribute the assets in undivided interests and why it would be in the minors best interest (per Local Rule 7.12.4B). Beneficiaries Nicholas and James Oh filed Disclaimers disclaiming their share of the estate on 05/28/13 but Petitioner is now requesting to distribute the property to them. Need clarification.
	Account period: 09/14/12 – 12/12/14	
	Accounting - \$310,000.00	
	Beginning POH- \$310,000.00	
	Ending POH - \$310,000.00	
Cont. from 092514. 101414	Administrator - waived	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney - n/a	
<input checked="" type="checkbox"/> Verified	Distribution, pursuant to intestate succession is to:	
<input checked="" type="checkbox"/> Inventory	Nicholas Oh - 1/4	
<input checked="" type="checkbox"/> PTC	Jacob Oh - 1/4	
<input checked="" type="checkbox"/> Not.Cred.	Richie Caleb Oh - 1/4	
<input checked="" type="checkbox"/> Notice of Hrg	Stephanie Romans - 1/4	
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters 04/30/13		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
Reviewed by: JF		
Reviewed on: 01/07/15		
Updates:		
Recommendation:		
File 19 - Oh		

Alyson, age 8	TEMPORARY EXPIRES 04/13/2015		NEEDS/PROBLEMS/COMMENTS:
Genaro, age 6			
Athena, age 3	<u>Please see petition for details</u>		<u>Note: This petition is for guardianship of Alyson, Genaro, and Athena only.</u>
Cont. from 030915			
Aff.Sub.Wit.			<p>Minute Order of 03/09/2015/: Examiner notes handed in open court; matter continued to allow time for the father to be served.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> Genaro Molinar Fernandez (Father) – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 1-26-15 states the last time Petitioner saw the father was on the 10th of this month when he dropped off the children. Since then, Petitioner tried to reach him, but he has not called back.</p>
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/08/2015
			Updates:
			Recommendation:
			File 21 – Fernandez & Trinidad

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If this petition goes forward, need continuance for Court Investigation pursuant to Probate Code §1513. 2. Proof of service of notice served on the father is incomplete – it does not provide the server’s information at #6. The court may require an amended proof of service. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Thelma Flanigan (Maternal Grandmother) - Paternal Grandfather - Maternal Grandfather - Siblings age 12 or older, with a copy to their parent or guardian	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	x		
	Clearances	x		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/8/15	
			Updates:	
			Recommendation:	
			File 23A - Camacho	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Alejandro Ochoa Huitron (Father) - Ora Marie Huitron (Mother)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/8/15	
			Updates:	
			Recommendation:	
			File 24 - Cruz	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 6	GENERAL HEARING: 06/03/15	NEEDS/PROBLEMS/COMMENTS:
	ROSEMARY GALLEGOS and BENJAMIN GALLEGOS , maternal grandmother and step-grandfather, are Petitioners.	<p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for Kenneth Loftis (father). Note: Proof of service filed 04/03/15 indicates that Mr. Loftis was served by mail on 04/02/15; however, service by mail is not sufficient.</p>
Cont. from	Father: KENNETH LOFTIS – Served by mail on 04/02/15	
Aff.Sub.Wit.	Mother: SELINA RAMIREZ – Consent & Waiver of Notice filed 04/01/15	
✓ Verified	Paternal grandfather: ARNOLD LOFTIS – Served by mail on 04/02/15	
Inventory	Paternal grandmother: DAISY LOFTIS – Served by mail on 04/02/15	
PTC	Maternal grandfather: DECEASED	
Not.Cred.	Siblings: MARCUS RAMIREZ	
✓ Notice of Hrg	Petitioner states [see Petition for details].	
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. x		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/15
		Updates:
		Recommendation:
		File 26 - Loftis