



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Order Directing Successor Trustee to File An Accounting to Make Distribution to the Named Beneficiaries and to Surcharge Trustee (PC 17,200; 16,002; 16,047 and 16,0606)

<p>Verdistine Neal DOD: 7-20-09</p> <hr/> <p>Cont. from 010713, 030113</p> <table border="1" style="width: 100%;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓ Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td>X</td></tr> <tr><td>Aff.Mail</td><td>X</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td>X</td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order	X	Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>BEATRICE L. JOHNSON, Trustor, daughter of the now-deceased primary beneficiary, VERDISTINE NEAL, and remainder beneficiary of the BEATRICE L. JOHNSON IRREVOCABLE TRUST, is Petitioner.</p> <p>Petitioner provides the following history: In 2002, VERDISTINE NEAL transferred her home and a nearby vacant lot to Petitioner for convenience only to hold in trust for her children upon her death, as an estate plan and legally allowable lien avoidance plan without the assistance of an attorney. A dispute led to a lawsuit against Petitioner to get the property back. In settlement, Petitioner transferred said property to herself and her sister, Vera Neal, as co-trustees of the above trust, which was prepared by counsel, to evidence the estate plan that was already understood and being implemented by Petitioner and her mother.</p> <p>On or about 1-22-09, misunderstood, falsely accused and inadequately represented, Petitioner was removed as co-trustee. Verdistine Neal died on or about 7-20-09.</p> <p>Petitioner's brother JAMES NEAL of Detroit, MI, was appointed by the Court as successor trustee without reference to the trust's requirement for co-trustee (paragraph 6.2), and without bond. By accepting the trusteeship, having its place of administration in this state, James Neal submitted to personal jurisdiction of this California Court (Probate Code §17004).</p> <p>Petitioner believes the property was sold on or about 9-15-11. Petitioner never received formal notice of the sale and written notice of the closing came several months after closing. A letter dated 7-12-12 contains a handwritten list of disbursements and appears to be the trustee's effort at accounting; however, clearly fails terribly as an accounting of trust administration. Such failure constitutes a breach of trust pursuant to trust section 7.2. Further, the trustee did not keep the beneficiaries reasonably informed as required by Probate Code §16060.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. That James Neal as successor trustee prepare, file and serve on each beneficiary an accounting in the form that satisfies the requirements of the California Probate Code, accounting for all funds and property which came under his management and control as trustee of this trust, and signed under penalty of perjury; 2. Determining that James Neal is personally liable for loss to the trust for mismanagement and misappropriation of trust funds; and 3. Establishing a reasonable sum to pay to Petitioner for bringing this petition, plus any additional fees and costs which accrue should be charged to the trust and paid from the net sale proceeds or from James Neal personally as a surcharge. 	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Continued from 1-7-13, 3-1-13</u></p> <p>Minute Order 3-1-13: Mr. Neal is appearing via conference call. Also present in the courtroom is Evelyn Bradley. Counsel informs the Court that the mediation agreement was signed by everyone except Vivian Vance. The Court indicates to the parties that it signed the mediation agreement on 1/8/13 however, the name of the youngest sister was not set forth in the document. With the consent of the parties, the name Vivian Vance is inserted into the agreement to reflect the name of the youngest sister. Counsel informs the Court that he prepared the wrong deed, but he now has a corrected deed.</p> <p><u>As of 4-8-13, the following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need Notice of Hearing and proof of service of Notice of Hearing at least 30 days prior to the hearing per Probate Code §17203 on: <ul style="list-style-type: none"> - Paul J. Pimentel (of Tomassian Pimentel & Shapazian) - Vivian Olinda Vance 2. Alternatively, need Request for Dismissal per Mediation Agreement. <p>Reviewed by: skc</p> <p>Reviewed on: 4-8-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Johnson</p>
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DOD: 5-9-11	MAGDALENA MANCILLA was appointed Administrator with Full IAEA without bond on 11-29-11.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need status of estate administration. 2. Need amended Inventory and Appraisal pursuant to Probate Code §8900 et seq. 3. Need petition for final distribution pursuant to Probate Code §12200. <p>Note: Inventory and Appraisal filed 11-1-11 by the former Administrator indicated a total estate value of \$140,000.00, which consisted of real property valued at \$65,000.00 and a pending personal injury lawsuit valued at \$75,000.00. <i>However</i>, the value of the pending lawsuit was provided by the Administrator rather than the Probate Referee.</p> <p>Note: The decedent left a spouse and five adult children, including the former Administrator, Ms. Mancilla. Ms. Mancilla's original petition listed all relatives at the same address (the decedent's former residence), and all notices were sent to this address.</p>
	The Administrator failed to appear for two status hearings on 1-24-13 and 2-22-13, and on 2-22-13, Ms. Mancilla was removed and the FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed as Successor Administrator with full IAEA. Letters issued on 3-6-13.	
	At hearing on 2-22-13, the Court set this hearing for status.	
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Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-8-13
		Updates:
		Recommendation:
		File 2 - Anguiano

First Amended Petition to Determine Succession to Real Property

DOD: 1-5-92	<p>NICHELLE LAWS, Granddaughter, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$40,000.00</p> <p>Decedent died intestate</p> <p>Petitioner is issue of the decedent's post-deceased only child Willie Earl and requests court determination that decedent's 100% separate property interest in real property located at 2370 S. Eunice in Fresno passes to Willie Earl.</p>	<p>NEEDS/PROBLEMS/COMMENTS: <u>Continued from 2-5-13, 3-8-13</u> <u>As of 4-8-13, nothing further has been filed.</u> <u>The following issue remains:</u></p> <p>1. Petitioner does not have authority to petition on behalf of her parent Willie Earl in this summary proceeding without appointment as personal representative.</p> <p>Petitioner may wish to consider a special administration of Willie Earl's estate (which would be a separate case) for the sole purpose of signing an amended petition in this case as personal representative to pass the property to Willie Earl.</p> <p>Then, Petitioner, as the proper successor in interest to Willie Earl's estate, could petition to pass the property to her, either via petition to determine succession or by affidavit procedure, if appropriate.</p> <p><u>Note: This information is procedural only.</u> <u>The attorney may wish to consider options with reference to applicable code/authority.</u></p>
Cont. from 020513, 030813		
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FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-8-13
		Updates:
		Recommendation:
		File 3 – Earl

Status Hearing Re: Filing of New Petition

DOD: 11-10-10	On 1-10-13, the Court removed CA Dept. of Developmental Services as Conservator and appointed the Public Guardian.	NEEDS/PROBLEMS/COMMENTS:
	At continued hearing on 3-7-13, the Court formally denied the petition, terminated the conservatorship of the estate, and ordered that all assets be turned over to the Public Administrator. Ms. Kruthers is directed to file a new petition.	<p>Note: At prior hearing on 1-10-13, which was the 10th hearing on the prior conservator's petition, there were no appearances. The Court noted numerous continuances and that proper noticed had been given to Bruce Beland. The Court imposed sanctions of \$400.00 for failure to appear and directed that the State Bar be notified.</p> <p>Note: Attorney Bruce Beland, Senior Staff Counsel for the CA Dept. of Developmental Services, filed a Notice of Motion and Motion to Set Aside Order Issuing Sanctions pursuant to CCP §177.5 that is set for hearing on 5-6-13.</p> <p>Note Re Background: The prior conservator's petition requested distribution of real property interests and personal property from the conservatorship estate without reference to a Medi-Cal lien on the estate. Examiner notes requested authority, with reference to the lien and to Probate Code §§ 2631 and 13100, which allow liquidation and distribution of personal property only from conservatorship estates. Later filed documents did not address the Court's concerns, and further appeared to change the conservatee's interest in the real property. Examiner notes that over the course of the Court's numerous hearings on the prior conservator's petition, there were <u>seven (7)</u> instances of no appearance by counsel, despite contact by Probate Examiners and referral to the Fresno County Public Guardian/Administrator for assistance.</p>
Aff.Sub.Wit.		
Verified	The Court set this status hearing for the filing of a new petition.	<p>Reviewed by: skc</p> <p>Reviewed on: 4-8-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Tortorella</p>
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Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of New Petition

DOD: 11-6-09	On 1-10-13, the Court removed CA Dept. of Developmental Services as Conservator and appointed the Public Guardian.	NEEDS/PROBLEMS/COMMENTS:
	At continued hearing on 3-7-13, the Court formally denied the petition, terminated the conservatorship of the estate, and ordered that all assets be turned over to the Public Administrator. Ms. Kruthers is directed to file a new petition.	<p><u>Note:</u> At prior hearing on 1-10-13, there were no appearances. The Court noted numerous continuances and that proper noticed had been given to Bruce Beland. The Court imposed sanctions of \$400.00 for failure to appear and directed that the State Bar be notified.</p> <p><u>Note:</u> Attorney Bruce Beland, Senior Staff Counsel for the CA Dept. of Developmental Services, filed a Notice of Motion and Motion to Set Aside Order Issuing Sanctions pursuant to CCP §177.5 that is set for hearing on 5-6-13.</p> <p><u>Note Re Background:</u> The prior conservator's petition requested distribution of real property interests and personal property from the conservatorship estate without reference to a Medi-Cal lien on the estate. Examiner notes requested authority, with reference to the lien and to Probate Code §§ 2631 and 13100, which allow liquidation and distribution of personal property only from conservatorship estates. Later filed documents did not address the Court's concerns, and further appeared to change the conservatee's interest in the real property. Examiner notes that the final account was filed after numerous hearings regarding status for termination and hearing on a petition to terminate that was inappropriate due to the assets held in the conservatorship estate.</p>
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Citation		
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DOD: 12-1-02	RICHARD ALLEN CANADA , Son, was appointed Administrator with Full IAEA with bond of \$17,000.00 on 5-4-04.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account or petition for final distribution or verified status report pursuant to Local Rule 7.5 and Probate Code §§ 1021, 1023. 2. Need proof of service of Notice of Hearing with a copy of the status report on parties that have requested special notice pursuant to Probate Code §1252. <u>Note:</u> The file indicates that the decedent left a spouse who relocated to Lapu Lapu City, Philippines, after the decedent's death, and two adult children, including the Administrator, who reside in Fresno. <u>Note:</u> There have been numerous creditor's claims filed in this estate totaling \$11,748.70.
	Bond of \$17,000.00 was filed and Letters issued on 5-7-04.	
Aff.Sub.Wit.		
Verified		
Inventory	Inventory and Appraisal filed 7-6-04 indicates a total estate value of \$90,000.00 consisting of real property located at 2365 South Lily in Fresno.	
PTC		
Not.Cred.		
Notice of Hrg	On 2-25-13, Attorney C. Michael Farmer filed a Notice of Change of Address, which prompted review of the status of this case.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	On 3-1-13, the Court set this hearing for failure to file a first account or petition for final distribution. Notice was mailed to Attorney Farmer on 3-1-13.	
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Conf. Screen		
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Duties/Supp		
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Video Receipt		
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FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-8-13
		Updates:
		Recommendation:
		File 6 - Canada

DOD: 8-27-79	<p>MARGARET A. RAMIREZ was appointed Successor Administrator with Will Annexed on 3-7-13 with bond of \$40,000.00.</p> <p>The Court set this status hearing re proof of bond.</p> <p>Attorney Roberts filed a statement on 4-3-13 that states the application for bond prompted numerous questions from the surety regarding the time between the decedent's death and the opening of probate, and the time between the death of the prior personal representative and the appointment of Ms. Ramirez. The questions have been answered; however, they were presented in the form of email, with several days between additional questions. Mr. Roberts states there are no pending questions at this time, so they anticipate learning whether the surety will issue bond within the next 10 days or so. The report lists 27 hiers.</p> <p>Attorney Roberts request the status hearing be continued for at least 60 days to allow sufficient time for the surety to issue bond and file with the Court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of bond.</p> <p>Note: Although an I&A was previously filed by the former Executor in 2007, the Court also set a status hearing for filing and/or review of the I&A for 7-12-13.</p>
Aff.Sub.Wit.		
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Notice of Hrg		
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Objections		
Video Receipt		
CI Report		
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Aff. Posting		
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UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 4-8-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Ramirez</p>	

	NATALIE C. SULLIVAN was reappointed as Successor Trustee without bond pursuant to agreement of the family and Minute Order 10-19-11.	NEEDS/PROBLEMS/COMMENTS:
		Background: Per the trust, the trustees are required to pay to or apply for the benefit of Eddie Ortega, son of Trustors, for the duration of his life, after which time the trust is to be distributed to other sibling beneficiaries.
		On 3-18-10, on petition by the current Successor Trustee Natalie C. Ortega Sullivan, the Court removed Co-Trustees Rachel Dominguez and Connie Ortega Ariaz and appointed the Public Guardian as Successor Trustee. In addition, Rachel Dominguez was found to have misappropriated funds and was surcharged \$330,612.28.
Cont. from 020613		On 10-19-11, on petition by the current Successor Trustee Natalie C. Ortega Sullivan and agreement between family members, the Court removed the Public Guardian as Successor Trustee and appointed Natalie C. Ortega Sullivan as Successor Trustee.
Aff.Sub.Wit.	The Public Guardian, former Successor Trustee, presented his First and Final Account, which was settled on 3-7-12.	Minute Order 10-19-11: Counsel advises the Court that the family has signed an agreement to have Natalie handle the trust. He further advises that there are eight homes all together and three of them are on Dakota. The Court grants the petition.
Verified		<u>The Court advises counsel that it will be expecting some closure as to Rachel at the First Accounting.</u>
Inventory		<u>The Order dated 10-19-11 also requires the Successor Trustee to file annual accountings detailing her acts as successor trustee.</u>
PTC		Note: Natalie C. Ortega Sullivan resides in Haverhill, Massachusetts.
Not.Cred.	Minute Order 3-7-12 states Mr. Fanucchi advises the Court that all the properties have been rented or are in a position to be rented. The Court set this status hearing Re Accounting.	<ol style="list-style-type: none"> 1. Need account. 2. Need update regarding Rachel Dominguez
Notice of Hrg		Note: Status Reports should be verified by the fiduciary pursuant to Probate Code §§ 1021, 1023.
Aff.Mail		Reviewed by: skc
Aff.Pub.		Reviewed on: 4-8-13
Sp.Ntc.		Updates:
Pers.Serv.		Recommendation:
Conf. Screen	Status Report filed 1-31-13 by Attorney Fanucchi states the trustee has delivered the bank statements and her accounting of receipts and disbursements since she became successor trustee to her attorneys. The paralegal is currently preparing the accounting petition and schedules which should be ready for filing by the end of February 2013.	File 8 - Ortega
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	Minute Order 2-6-12: Counsel informs the Court that the status statement has been filed however, he has received numerous documents. Matter continued to 4/12/13. The Court directs counsel to submit a declaration regarding the status of Rachel. Continued to 4/12/13.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	As of 4-8-13, nothing further has been filed.	

DOD: 07/17/12		<p>KATHRYN LOPEZ, daughter, was appointed Administrator with limited IAEA authority and bond set at \$150,000.00 on 10/03/12. Letters were issued on 10/26/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 03/08/13</p> <p>Minute Order from 03/08/13 states: Matter continued to 04/02/13. The Court directs Mr. Lopez to meet with Mr. Mechill.</p> <p>1. Need Final Inventory & Appraisal.</p>
Cont. from 030813			
Aff.Sub.Wit.			
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Inventory	X		
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Notice of Hrg			
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Conf. Screen		<p>Minute Order from hearing on 10/03/12 set this matter for status regarding filing of the Inventory & Appraisal.</p> <p>Inventory & Appraisal, partial #1 filed 03/05/13 - \$138,225.00</p>	
Letters			
Duties/Supp			
Objections			
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Citation			
FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 04/08/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Lopez</p>

DOD: 7-3-11	<p>BARBARA R. MORGAN, Mother, was appointed Administrator with Full IAEA without bond and Letters issued on 10-11-12.</p> <p>At the hearing on 10-11-12, the Court set status hearing for 3-15-13 for filing of the Inventory and Appraisal.</p> <p>At hearing on 3-15-13, there were no appearances. The matter was continued to 4-12-13 and a copy of the minute order was mailed to Attorney Winter.</p> <p>On 4-5-13, Inventory and Appraisal Partial No. 1 was filed, reflecting \$116,314.51 in accounts.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 3-15-13</u></p> <p><u>Minute Order 3-15-13: No appearances.</u></p> <p>A copy of the minute order was mailed to Attorney Winter on 3-15-13.</p> <p>1. Need Final Inventory and Appraisal.</p>
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Video Receipt		
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UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 4-8-13	
	Updates:	
	Recommendation:	
	File 11 - Shaver	

Status Hearing Re: Filing of the Receipt of Funds in the Blocked Account

Age: 8	<p>AMY TAYLOR and TOBY TAYLOR, Sister and Brother-in-Law, were appointed Co-Guardians of the Person and Estate on 10-2-12. Letters issued on 10-3-12</p> <p>At hearing on 10-2-12, the Court signed an Order to Deposit Money Into Blocked Account for all proceeds and set this status hearing for the filing of the receipt of funds in the blocked account.</p> <p>Attorney's Statement Regarding Status of Filing of Receipt for Blocked Account and Inventory and Appraisal filed 4-3-13 states Guardian Amy Marie Taylor first attempted to obtain a Receipt and Acknowledgment of Blocked Account from MetLife, who has been holding the insurance proceeds belonging to the minor; however, they could not and would not sign the form, as they are not FDIC insured. They requested she provide routing information to transfer the proceeds to a guardianship bank account. Ms. Taylor has attempted on several occasions to open an account at Bank of America; however, the bank has refused. The attorney advised Ms. Taylor that she may need a minimum deposit. Ms. Taylor advised that she will attempt one more time and, if unsuccessful, will go to another bank.</p> <p>Attorney Roberts requests 60 days for time to open the account and have the funds transferred.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Page 18B is the status hearing originally set for filing the I&A.</p> <p>Minute Order 11-16-12: Mr. Roberts is appearing via conference call. Mr. Roberts informs the court that the funds are currently with MetLife and they have placed the funds in their own blocked account. Continued to 1-4-13.</p> <p>Minute Order 1-4-13: No appearances. Matter continued to 2-1-13. The Court orders Greg Roberts to be personally present on 2-1-13. If the receipt for the blocked account is filed before the next hearing, no appearance will be necessary. A copy of the minute order was mailed to Attorney Greg Roberts on 1-4-13.</p> <p>Minute Order 2-1-13: Counsel informs the Court that he has not received any money from MetLife.</p> <p>Minute Order 3-15-13: No appearances. Matter continued to 4/12/13. The Court orders Greg Roberts, Amy Taylor, and Toby Taylor to be personally present on 4/12/13. In addition, Greg Roberts is ordered to submit a verified status statement. Continued to 4/12/13.</p> <ol style="list-style-type: none"> 1. Need receipt for blocked account. 2. Status report is not verified by the fiduciary. <p>Note: Pursuant to Declaration filed 9-28-12, an account at MetLife containing \$21,201.16 was issued.</p>
Cont. from 111612, 010413, 020113, 031513		
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FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 4-8-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12A - Camp</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 8	<p>AMY TAYLOR and TOBY TAYLOR, Sister and Brother-in-Law, were appointed Co-Guardians of the Person and Estate on 10-2-12. Letters issued on 10-3-12</p> <p>At hearing on 10-2-12, the Court signed an Order to Deposit Money Into Blocked Account for all proceeds and set status hearings for the filing of the receipt of funds in the blocked account (Page 18A) and this hearing for the filing of the Inventory and Appraisal (Page 18B).</p> <p>Attorney's Statement Regarding Status of Filing of Receipt for Blocked Account and Inventory and Appraisal filed 4-3-13 states Guardian Amy Marie Taylor first attempted to obtain a Receipt and Acknowledgment of Blocked Account from MetLife, who has been holding the insurance proceeds belonging to the minor; however, they could not and would not sign the form, as they are not FDIC insured. They requested she provide routing information to transfer the proceeds to a guardianship bank account. Ms. Taylor has attempted on several occasions to open an account at Bank of America; however, the bank has refused. The attorney advised Ms. Taylor that she may need a minimum deposit. Ms. Taylor advised that she will attempt one more time and, if unsuccessful, will go to another bank.</p> <p>Attorney Roberts requests 60 days for time to open the account and have the funds transferred.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 3-15-13: No appearances. Matter continued to 4/12/13. The Court orders Greg Roberts, Amy Taylor, and Toby Taylor to be personally present on 4/12/13. In addition, Greg Roberts is ordered to submit a verified status statement. Continued to 4/12/13.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal per Probate Code §2610. 2. Status report is not verified by the fiduciary.
Cont from 020113, 031513		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 4-8-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12B - Camp</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 08/09/12	<p>TERRI A. GILLES, surviving spouse, was appointed Administrator without bond on 11/06/12 and Letters of Administration were issued on 11/06/12.</p> <p>Minute Order from hearing on 11/06/12 set this matter for status regarding filing of the Inventory & Appraisal on 04/12/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 04/08/13</p>
	<p>Updates:</p>		
	<p>Recommendation:</p>		
	<p>File 13 - Gilles</p>		

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 09/26/08	<p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p>An Inventory & Appraisal was filed 01/26/11.</p> <p>Clerk's Certificate of Mailing filed 05/29/12 states that Chris Johnson was mailed a copy of the 05/24/12 minute order and Order to Show Cause on 05/29/12.</p> <p>Clerk's Certificate of Mailing filed 07/27/12 states that Chris Johnson was mailed a copy of the 07/12/12 minute order and Order to Show Cause on 07/27/12.</p> <p>Minute Order from hearings on Order to Show Cause and Status re Filing of the Account on 08/09/12 state: Mr. Johnson informs the court that he is in the process of preparing the accounting and continued the status hearing to 10/05/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 02/22/13 Minute order from 02/22/13 states: Accounting needs to be filed before 04/12/13. If filed, status hearing can come off calendar.</p> <p>As of 04/08/13, the petitioner has not filed any new documents.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 121511, 020912, 052412, 071212, 080912, 100512, 111612, 011113, 022213		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 04/08/13		
Updates:		
Recommendation:		
File 14 – Johnson		

Atty Beebe, James Kern (pro per – father/Co-Guardian of the Estate)

Atty Beebe, Yvette Renee (pro per – mother/Co-guardian of the Estate)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 9	<p>JAMES BEEBE and YVETTE BEEBE, parents, were appointed Co-Guardians of the Estate on 10/03/12. Letters were issued on 10/03/12.</p> <p>Receipt & Acknowledgment of Order for the Deposit of Money into Blocked Account filed 11/30/12 - \$9,707.24 deposited on 09/28/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 03/15/13 Minute Order from 03/15/13 states: No appearances. The Court notes for the minute order that an inventory & appraisal is needed. Matter continued to 04/12/13. The Court orders James Beebe and Yvette Beebe to be personally present on 04/12/13.</p> <p>As of 04/08/13, nothing has been filed in this matter.</p> <p>1. Need Inventory & Appraisal.</p> <p>Note: A copy of the 03/15/13 Minute Order was mailed to James & Yvette Beebe on 03/15/13.</p>	
Cont. from 031513			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 04/08/13			
Updates:			
Recommendation:			
File 16 - Beebe			

17 Parker Kern Beebe (GUARD/E)

Case No. 12CEPR00754

Atty Beebe, James Kern (pro per – father/Co-Guardian of the Estate)

Atty Beebe, Yvette Renee (pro per – mother/Co-guardian of the Estate)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 8	<p>JAMES BEEBE and YVETTE BEEBE, parents, were appointed Co-Guardians of the Estate on 10/03/12. Letters were issued on 10/03/12.</p> <p>Receipt & Acknowledgment of Order for the Deposit of Money into Blocked Account filed 11/30/12 - \$9,707.24 deposited on 09/28/12.</p>	NEEDS/PROBLEMS/COMMENTS:
		<p>CONTINUED FROM 03/15/13 Minute Order from 03/15/13 states: No appearances. The Court notes for the minute order that an inventory & appraisal is needed. Matter continued to 04/12/13. The Court orders James Beebe and Yvette Beebe to be personally present on 04/12/13.</p> <p>As of 04/08/13, nothing has been filed in this matter.</p> <p style="padding-left: 40px;">2. Need Inventory & Appraisal.</p> <p>Note: A copy of the 03/15/13 Minute Order was mailed to James & Yvette Beebe on 03/15/13.</p>
Cont. from 031513		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	x	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/13
		Updates:
		Recommendation:
		File 17 - Beebe

Status Hearing Re: Filing of Receipt for Blocked Account

Age: 17	SONAE MARSHALL, sister, was appointed Guardian of the Estate on 01/09/13.	NEEDS/PROBLEMS/COMMENTS:
	The Petition stated that the minor was to receive life insurance proceeds in the amount of \$102,000.00.	<u>CONTINUED FROM 02/22/13</u>
Cont. from 022213	Order to Deposit Money into Blocked Account was filed 01/09/13.	Minute Order dated 02/22/13 states: Ms. Marshall informs court that the insurance company requested forms again. She sent forms to them about 2 weeks ago. If receipts are filed by 04/12/13, no appearances needed.
Aff.Sub.Wit.	Letters were issued on 01/16/13.	As of 04/08/13, nothing further has been filed in this matter and the following notes remain:
Verified		1. Need Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/13
		Updates:
		Recommendation:
		File 18 - Marshall

