



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

<b>Age: 69</b>		<p><b>RUBY JONES</b>, Sister and Conservator, is Petitioner.</p> <p>Account period: 4-1-09 through 10-31-12</p> <p>Accounting:       \$256,665.67                  Beginning POH:   \$134,177.80                  Ending POH:       \$144,606.16                                           (\$144,267.59 is cash)</p> <p>Conservator: Not requested</p> <p>Attorney: \$2,500.00 (for approximately 10 attorney hours @ \$250/hr)</p> <p><b>Petitioner prays for an order:</b></p> <ol style="list-style-type: none"> <li>1. Approving, allowing and settling the Second Account and report;</li> <li>2. Ratifying all acts and transactions of Petitioner as Conservator;</li> <li>3. Authorizing payment of the attorney fees; and</li> <li>4. Such further orders as the Court considers proper</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
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<input checked="" type="checkbox"/>	<b>Verified</b>		
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<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4-4-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Cooley</b></p>	

(1) First and Final Account and Report of Executor and Petition for Its Settlement, (2) for Allowance of Compensation to Executor and Attorney for Ordinary Services, and (3) for Final Distribution [Prob. C. 10951, 11000 et seq., 10800, 11850, 1060 et seq.]

<b>DOD: 2/9/12</b>		HENRY SANCHEZ, Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition does not contain a statement whether or not notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1).  2. Need order
		Account period: 4/9/12 – 3/1/13	
		Accounting - <b>\$45,818.00</b>	
		Beginning POH - <b>\$45,818.00</b>	
		Ending POH - <b>\$45,623.00</b>	
<b>Cont. from</b>		Executor (statutory) - <b>\$1,832.72</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Costs - <b>\$949.00</b> (filing fees, publication, probate referee)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Attorney (statutory) - <b>\$1,832.72</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	<b>Distribution, pursuant to Decedent's Will and agreement of heirs, is to:</b>  Arthur R. Torres - <b>real property</b>  Alma Torres - <b>\$6,533.78</b>  Martha H. Remling - <b>\$6,533.78</b>  Rudy Torres, Yvonne Torres, Yvette Moreno, Jesus Martin Navarette, Melchor Navarette and Blanca Guzman - <b>\$1.00</b> each.	
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<input type="checkbox"/>	<b>FTB Notice</b> X		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 4/8/13</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 - Torres</b>

Atty Browns, Cheryl L., sole practitioner (for Kathleen Ann Crawford, Executor)

(1) Waiver of Accounting and Petition for Final Distribution Under Will and (2) for Allowance of Statutory Attorney's Fees [Prob. C. 11640, 10810]

<b>DOD: 6/5/2012</b>		<b>KATHLEEN ANN CRAWFORD</b> , daughter and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>		I & A — <b>\$138,946.66</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH — <b>\$ 79,040.16</b> (\$9,040.16 is cash)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Executor — <b>waives</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney (statutory) — <b>\$5,168.40</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Closing — <b>\$500.00</b>	
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<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Distribution pursuant to Decedent's Will and Assignment of Interest in Real Property filed 3/5/2013 is to:</b>	
<input type="checkbox"/>	<b>Letters</b>	082012	
<input type="checkbox"/>	<b>Duties/Supp</b>	<ul style="list-style-type: none"> <li>• <b>KATHLEEN ANN CRAWFORD</b> – 100% interest in real property and \$1,685.88 cash;</li> <li>• <b>VICTORIA RUTH CLEMENT PONTE</b> – \$1,685.88 cash.</li> </ul>	
<input type="checkbox"/>	<b>Objections</b>		
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<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: LEG</b>
			<b>Reviewed on: 4/5/13</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 4 - Crawford</b>

<table border="1"> <tr><td>Timothy age: 6</td></tr> <tr><td>Sophia age: 5</td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td> </td></tr> <tr><td>Cont. from 121212</td></tr> <tr><td> </td></tr> <tr><td>Aff.Sub.Wit.</td></tr> <tr><td>✓ Verified</td></tr> <tr><td>Inventory</td></tr> <tr><td>PTC</td></tr> <tr><td>Not.Cred.</td></tr> <tr><td>✓ Notice of Hrg</td></tr> <tr><td>✓ Aff.Mail W/</td></tr> <tr><td>Aff.Pub.</td></tr> <tr><td>Sp.Ntc.</td></tr> <tr><td>✓ Pers.Serv. W/</td></tr> <tr><td>✓ Conf. Screen</td></tr> <tr><td>✓ Letters</td></tr> <tr><td>✓ Duties/Supp</td></tr> <tr><td>Objections</td></tr> <tr><td>Video Receipt</td></tr> <tr><td>✓ CI Report</td></tr> <tr><td>9202</td></tr> <tr><td>Order X</td></tr> <tr><td>Aff. Posting</td></tr> <tr><td>Status Rpt</td></tr> <tr><td>✓ UCCJEA</td></tr> <tr><td>Citation</td></tr> <tr><td>FTB Notice</td></tr> </table>	Timothy age: 6	Sophia age: 5				Cont. from 121212		Aff.Sub.Wit.	✓ Verified	Inventory	PTC	Not.Cred.	✓ Notice of Hrg	✓ Aff.Mail W/	Aff.Pub.	Sp.Ntc.	✓ Pers.Serv. W/	✓ Conf. Screen	✓ Letters	✓ Duties/Supp	Objections	Video Receipt	✓ CI Report	9202	Order X	Aff. Posting	Status Rpt	✓ UCCJEA	Citation	FTB Notice	<p style="text-align: center;"><b>Temporary Expires 4/11/13</b></p> <p><b>GENNADIY KITSEN</b> and <b>LIDIA KITSEN</b>, maternal uncle and aunt, are petitioners.</p> <p>Father: <b>MIKHAIL RYBIN</b> – personally served on 11/7/12</p> <p>Mother: <b>MIRIAM RYBIN</b> – consents and waives notice.</p> <p>Paternal grandfather: Yuri Rybin – served by mail on 10/19/12.          Paternal grandmother: Olga Rybin – served by mail on 10/19/12.          Maternal grandfather: Nickolay Kotenkoff – served by mail on 10/19/12.          Maternal grandmother: Valentina Kotenkoff – served by mail on 10/19/12.</p> <p><b>Petitioners allege:</b> the children's mother is currently dealing with personal and dependency issues and cannot presently care for the children. Mom has voluntarily given the children to the petitioners. The children's father is currently in jail and also suffers from drug addiction. Mom and Dad are divorced and Mom has sole legal and physical custody due to the father's drug addiction. Given that both parents are currently incapable of caring for the children, a guardianship is in the children's best interest.</p> <p><b>Court Investigator Charlotte Bien's Report filed on 11/29/12</b></p> <p style="text-align: center;"><b>Please see additional page</b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Order</li> <li>2. It appears that the Letters were signed only by Gennadiy Kitsen. Letters must be signed by both proposed guardians.</li> </ol> <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 4/5/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Rybin</b></p>
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**5 Timothy Rybin & Sophia Rybin (GUARD/P) Case No. 12CEPR00915**

**Request for Judicial Notice filed on 12/11/12 requests** the Court take Judicial Notice of the Stipulation and Order from Yolo County Superior Court Case no. FL-10-1583 dated 12/5/2012.

The Stipulation and Order states in relevant part: Yolo County defers to Fresno County re: Petition for Guardianship. Father is not suited to be primary custodial at this time – needs to show extended period of lawful conduct and drug free. If guardianship is granted, this case is stayed.

**Minute order dated 12/12/12 states** father, Mikhail Rybin objects to the petition. Counsel moves to amend the petition to request a temporary guardianship. The Court accepts the oral amendment and grants a temporary guardianship in favor of Gennaldiy Kitsen and Lidia Kitsen. The temporary expires on 4/11/13. The Court directs that visitation be determined among the parties. As to the Christmas holiday, parties agree that the father will have the children during the Christmas weekend from Sunday until Wednesday and he will be responsible for bringing them back to the guardians. Parties are directed to make arrangements for another overnight visit as may be agreed upon. Counsel is directed to prepare the order. Father is ordered to provide counsel all documents regarding his random drug testing and class/program work. In addition, father is to keep counsel informed of his progress. The Court investigator is to conduct a further investigation of the parties. Father provides contact information to the court.

**Court Investigator Charlotte Bien's Report filed on 4/2/13.**

<b>DOD: 04/04/12</b>		<p><b>SONIA MARQUES SAMAJA</b>, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 05/04/05 (copy not provided)</p> <p>Petitioner states that she and the decedent were married in Brazil and their assets consist entirely of community property.</p> <p>Petitioner requests that the Court take judicial notice that under the Brazilian law of community property, all assets owned by spouses belong to both of them, regardless of the origin or whether they were acquired before or after marriage under the "Brazilian community property ruling." Both spouses are treated as joint holders of those assets, which are considered indivisible. (Article 1667 of the Brazilian Civil Code.) Article 1829 of the Brazilian Civil Code provides that if one of the spouses dies, the decedent's assets are apportioned 50% to the surviving spouse and 50% to the children. If the children waive their right to the 50% share, these assets will fully accrue to the surviving spouse.</p> <p>Petitioner states that the Decedent's three children have each disclaimed their interest in Decedent's property and that under Brazilian law, his assets would accrue in their entirety to Petitioner as the surviving spouse.</p> <p>Petitioner requests Court confirmation that ½ interest in 52 horses, including some unborn belongs to her and that ½ interest in 52 horses, including some unborn, passes to her.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED TO 05/02/13</u></b>  <b>Per request of Counsel</b></p> <p><b><u>CONTINUED FROM 03/13/13</u></b>  <b>As of 04/08/13, nothing further has been filed and the following notes remain:</b></p> <ol style="list-style-type: none"> <li>The Petition is not marked at item 5(a)(2) regarding issue of a predeceased child.</li> <li>Petitioner states at 4c that a copy of the will is attached. However, the attachment appears to be a typed translation that is not certified. Need copy of will pursuant to Probate Code §13651 (b) plus certified translation pursuant to §8002(b)(2). <b>Note:</b> Although this is a summary proceeding, an order under this section necessarily includes a determination as to the validity of the will, even if it is not technically admitted to probate. See commentary under §13151.</li> <li>Petitioner states that, under Brazilian law, the property seeking to be passed with this Petition was community property. However, this petition was filed as a summary proceeding under California law, which provides for the passing of assets to the proper heirs under California law only. The request for judicial notice of Brazilian law does not specifically request that this Court pass the property pursuant to Brazilian law instead of California law, but appears to argue that this is the case. If this is the case, need authority.</li> <li>The Petitioner does not provide sufficient facts to determine whether the property is community property under California law. Need further details (when were Petitioner and Decedent married, when and how was the property acquired, etc.)</li> <li>The Petitioner states that the decedent's children have all filed Disclaimers of Interest, disclaiming their interest in the Decedent's property (copies attached). If the property can be determined to pass to Petitioner under this section, upon the providing of pertinent information as requested above, then such disclaimers are unnecessary. If, however, it is determined that the decedent's children are entitled to shares, but are disclaiming them, there is no provision under this section, or any summary procedure, for disclaimers of interest. Summary proceedings provide for the passing of assets to the proper heirs under California law only. Further, pursuant to Probate Code §282, disclaimers have the effect as if the person disclaiming interest predeceased the decedent. Petitioner does not state whether the three children disclaiming interest in the property have issue.</li> </ol>
<b>Cont. from 031313</b>			
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<input type="checkbox"/>	<b>UCCJEA</b>		
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<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 04/08/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6 - Samaja</b></p>	



Petitioner states, continued:

- Petitioner and her attorney proceeded to contact the insurance companies, submit claim forms, make elections, and obtain the benefits due Petitioner;
- Subsequently, the Successor Trustee paid himself compensation for services at the rate provided for in California Probate Code § 10800; his fee base included the gross value of the insurance and annuities;
- The Successor Trustee did not cause notice of administration pursuant to Probate Code § 16061.7 to be given to heirs and beneficiaries until after Petitioner made a written request that such notice be given;
- On 1/8/2011, Petitioner's attorney made a written request to the Successor Trustee's attorney for information regarding the intended election for estate tax purposes (modified carryover basis or 2011 treatment) for the Trust estate; no response was given to this request for information;
- Ten months later on 11/1/2011, Successor Trustee provided an unverified document entitled "Fiduciary Report" relating to the time from 7/22/2010 through 6/31/2011, which attached copies of the estate's U.S. and California fiduciary income tax returns for the period ending 6/30/2011; the report did not provide a copy of the U.S. estate tax return and failed to state whether such tax return had been filed;
- Petitioner's attorney requested Successor Trustee's attorney to provide a copy of IRS Form 8939 by telephone call on 1/6/2012, and in writing on 1/9/2012; a copy of the Form 8939 was provided on 1/13/2012, accompanied by a letter from the attorney stating there had been a determination that it was in the Estate's/Trust's interest not to file a federal estate tax return; according to the copy, none of the allowable basis step-up was allocated to the Trust real property;
- On 1/24/2012, Petitioner's attorney wrote to Successor Trustee's attorney stating that the modified carryover basis election Form 8939 lacked proper allocations, and suggesting that if the Successor Trustee had elected to file a federal estate tax return, the Trust would likely have avoided payment of **\$110,810.00** in federal fiduciary income tax;
- On 5/19/2012, Successor Trustee's attorney wrote to Petitioner's attorney stating that an investigation into the estate/income tax issue was concluded, and that Successor Trustee's accountant acknowledged that his advice was in error, that an appropriate claim had been made against the accountant, and that remedial steps were being taken;
- From 5/19/2012 until 10/25/2012, the Successor Trustee provided no further information regarding taxes; at that time, Petitioner received a copy of "Fiduciary Report" for the fiscal year commencing 7/1/2011 and ending on 6/30/2012; the transmittal letter included a statement that the filed federal estate tax return had been approved; this was Petitioner's first notice that a Federal Estate Tax Return had been filed;
- On 11/8/2012, Petitioner's attorney received a letter from Successor Trustee's attorney stating amended state and federal income tax returns had been filed; the amended returns claim refunds of **\$110,810.00** and **\$99,998.00** respectively; at this time it is unknown if the refunds will be received;
- Petitioner requested that she be informed concerning the Successor Trustee's intentions regarding the two motor vehicles which were property subject to administration in the Trust; the Successor Trustee collected the vehicles from the garage at the 14<sup>th</sup> Avenue property in San Francisco, but he failed to inform Petitioner of his intentions or the dispositions of the vehicles;

*~Please see additional page~*

Petitioner states, continued:

Breach of Duty of Care:

- Successor Trustee failed to take reasonable and prudent action to obtain appropriate advice concerning the tax status of the Trust estate;
- Successor Trustee paid himself, without prior Court approval, excessive compensation in violation of Probate Code § 15642(b)(5); the Trustee's "Fiduciary Report" referred to Probate Code § 1080 and applied the statutory commissions schedule to the gross estate, thus computing the Trustee's compensation to be **\$75,570.00**; the Successor Trustee compensated himself for administration of more than **\$2,400,000.00** in non-probate, non-trust assets consisting of annuities, life insurance benefits, and cash assets of which the Petitioner was either direct beneficiary or joint owner; Petitioner collected these non-probate assets without any assistance from the Successor Trustee; Successor Trustee only gave general descriptions of services provided with no itemization of Successor Trustee's time and services;
- Hostility is impairing the administration of the Trust, which is grounds for removal of a trustee as provided in Probate Code § 15642(3); the letter from Successor Trustee's attorney dated 5/19/2012 (*copy attached as Exhibit B*) exemplifies the Successor Trustee's hostile attitude toward Petitioner;
- In addition, on one occasion early in the Trust administration, Petitioner advised Successor Trustee concerning necessary repairs to the furnace and dishwasher, and in response to the non-functioning dishwasher Successor Trustee told Petitioner, "I guess you won't be able to eat then;"
- The Trust confers upon Petitioner the right to reside in the family residence located on 14<sup>th</sup> Avenue for life, or for so long as she chooses, conditioned upon Petitioner's paying real property taxes; on 7/12/2011, Successor Trustee presented to Petitioner a proposed Memoranda of Agreement (*copy attached as Exhibit C*) requiring Petitioner's assent to its terms as a condition of her residence;
- Successor Trustee attempted to require Petitioner's assent to the Memoranda as condition precedent to distribution of Petitioner's share of the Trust residue;
- Petitioner declined to sign the Memoranda of Agreement, and as a result, Successor Trustee distributed the residue, which Trust directs shall be divided equally to the following persons, on different dates: **MICHAEL SANTI** (Trustor's brother), **MARY LOU SANTI OWEN** (Trustor's sister) distribution made on 8/26/2011; **KAREN CILIA SANTI** (Petitioner) distribution made on 11/1/2011;
- Trust provides that the sum of **\$50,000.00** shall be reserved in order to maintain the 14<sup>th</sup> Avenue property; a contractor's inspection is necessary to establish the baseline condition of the property and to create a maintenance schedule, and Petitioner requested an inspector be selected jointly, and Successor Trustee did not agree, stating Petitioner's suggestion would be taken into consideration;
- Petitioner requests the **\$50,000.00** maintenance fund be employed for maintenance of the interior of the house as well as the exterior and structural elements; Successor Trustee interprets that Trust direction that said fund be used to "maintain the property" to include exterior and structural maintenance only, excluding worn or broken kitchen counters, carpets, wallpaper, and the like;
- The Successor Trustee demanded that Petitioner given him keys and alarm codes for the residence, and that he be permitted to enter in emergencies as he determines, without notice; because of the manner in which Albert S. Owen, Jr., has conducted himself while serving as Trustee, Petitioner is uncomfortable when he is present at the residence; last year, Successor Trustee came to the house to obtain two of the three motor vehicles in the garage, and Petitioner incurred the expense of having a handyman present while Successor Trustee obtained possession of the vehicles;

**~Please see additional page~**

**Petitioner states, continued:**

- Petitioner proposed giving the keys and codes to a neutral third party, and that there be specific notice requirements prior to entry; Successor Trustee has not agreed and has not altered his position with regard to that issue, and no resolution of the residence inspection issue has been reached, and necessary inspection and maintenance has not taken place;
- No further communication between Successor Trustee and Petitioner regarding any of the real property issues has occurred from 5/19/2012 through present;
- Trust real properties on Kirkham Street and Lake Street in San Francisco, and on Vinecrest Road in Windsor, have been sold; the proceeds on hand after administrative and other costs have been distributed to Petitioner, Michael Santi and Mary Lou Santi Owens per Trust terms; the only remaining asset subject to administration, other than reserve funds, is the 14<sup>th</sup> Avenue property in San Francisco;
- It is impractical that the San Francisco property be administered by a Trustee who resides in Fresno, and it is improper that it be managed by an individual with a hostile attitude towards Petitioner, who has suggested that Successor Trustee resign in favor of a local professional trustee or professional property manager; Successor Trustee has not been amendable to such suggestion;
- Petitioner requests the Court appoint a professional fiduciary with offices in the San Francisco Bay Area to succeed to Mr. Owen, so that the trust administration may proceed; since the San Francisco residence, the maintenance fund, and the administrative reserve are the only remaining Trust assets, and considering that Petitioner intends to continue residing there indefinitely, it would conserve time and money to appoint a local fiduciary;
- The Santi Trust nominates Mary Lou Santi Owen, the Trustor's sister and spouse of Albert Owen, as alternate Successor Trustee; Petitioner is informed she does not wish to act as Successor Trustee;
- Petitioner requests the Court appoint a professional trustee who is a member of the Fiduciary Association of California as Successor Trustee, as Petitioner believes it is in the best interests of the Trust and of those persons interested in the Trust;
- Petitioner requests the Court order the Successor Trustee to submit to the Court an itemization of the services he has performed in his capacity as Successor Trustee, and the time he expended in performing them, and that the itemization be reviewed by Petitioner and the Court, and that the amount of excessive compensation, if any, be determined and recovered from the Successor Trustee;
- Petitioner requests the Court order Successor Trustee to report concerning the status of all tax refunds on behalf of the Santi Trust; if tax refunds are not forthcoming, Petitioner requests leave to request the Successor Trustee be surcharged for the tax refunds;
- Petitioner believes that compensation in the amount of \$5,000.00 is reasonable for her attorney's fees for this petition and that this amount should be surcharged as an expense of the Trust and paid directly to the Trust; Petitioner believes this amount should be charged to the Trust's administrative reserve.

**Petitioner requests a Court Order:**

1. Removing the Successor Trustee from office and appointing a professional fiduciary as Successor Trustee;
2. Ordering Al Owen to provide an itemization of the services he has performed and the time he expended in fulfilling his duties as Successor Trustee, and that the itemization be reviewed by Petitioner and the Court, and that the amount of excessive compensation, if any, be determined and recovered from the Successor Trustee; and
3. Awarding fees of the Petitioner's attorney in the amount of **\$5,000.00** to be paid directly from the Trust, to be charged against the Trust's administrative reserve.

***~Please see additional page~***

**Opposition to Petition of Beneficiary to Remove Trustee and to Appoint Successor Trustee and for Payment of Attorney's Fees filed 3/27/2012 by Albert S. Owen, Jr., states:**

- Court should deny the petition of Karen Cilia Santi (Decedent's second spouse) and/or set the matter for trial because Al Owen, Jr., the Successor Trustee appointed by the Decedent has not breached his fiduciary duties, is experienced and qualified to continue to act as Trustee, is Decedent's trusted choice, and has rendered substantial valuable services to the beneficiaries of the Trust and to the Petitioner, whose only remaining real interest from this time forward is her option to live in the San Francisco residence owned by the Trust [*emphasis in original*], and which residence upon Petitioner's vacation thereof, will be distributed outright to Michael Santi (Decedent's brother) and Mary Lou Santi (Decedent's sister), or their issue by right of representation, in accordance with the terms of the Trust;
- **Interested Persons – Background:** The Decedent was born in 1934 and was married for over 38 years to his first wife, Joann, who died in 1992; they had no children; Karen Cilia Santi was born in 1953 and married Decedent in October 2008; they had no children; Decedent died in July 2010;
- Decedent specifically provided in the Trust that his residence on 14th Avenue in San Francisco, which he owned and was his family home long before his marriage to Karen Cilia, plus **\$50,000.00**, was "to remain in the Trust;" that Karen Cilia could live there for the duration of her life, "or until such time as she should vacate the premises;" that the "Successor Trustee shall maintain said real property from the **\$50,000.00**," with Karen Cilia to be responsible for the real property taxes; and that "upon the death of Karen Cilia, or upon her vacation of the premises," the real property shall be distributed free of trust ½ to Michael Santi (Decedent's brother), or his issue (Christopher Santi and Stephen Santi), and ½ to Mary Lou Santi Owen (Decedent's sister), or her issue (Jeffrey A. Owen, John A. Owen and James A. Owen); the balance of the **\$50,000.00** held for maintenance shall go to Karen Cilia, or if she be deceased, to the residue of the Trust estate going ½ to Michael Santi or his issue and ½ to Mary Lou Santi Owen or her issue;
- The Trust document itself referenced [*emphasis in original*] life insurance and annuity policies of over a million dollars were to go to Karen Cilia, or if she be deceased, to the residue of the Trust estate going ½ to Michael Santi or his issue and ½ to Mary Lou Santi Owen or her issue; the Trust document does not specify whether or not the Trust is named as beneficiary of said policies or whether Karen Cilia is so named [*emphasis in original*];
- The residue of the Trust was to be distributed 1/3 to Michael Santi, 1/3 to Mary Lou Santi Owen, and 1/3 to Karen Cilia; the residue included two income properties in San Francisco and a resort property, all of which were sold with the permission and consent of all parties; the total Trust estate and life insurance policies and annuities was over **\$6.5** million; with the exception of the San Francisco residence owned by the Trust, the **\$50,000.00** held for maintaining the San Francisco residence, a reserve and tax refunds, this has all been distributed as follows: **\$3.39** million to Karen Cilia Santi, **\$754,000.00** to Michael Santi and **\$752,000.00** to Mary Lou Santi Owen;

~Please see additional page~

**Opposition to Petition filed 3/27/2012 by Albert S. Owen, Jr., continued:**

- **Al Owen is Decedent's Trusted Choice to Act as Trustee:** During the 1970's, Decedent and Joann Santi asked Al Owen to be their Successor Trustee; during July [1982 or 1992, unclear which date is correct], while Joann was dying in the hospital, Decedent told Al that he and Joann never followed through on executing a trust, and Decedent asked Al to meet with an attorney on his and Joann's behalf to execute a trust for them, and the trust was executed and witnessed in the hospital just days before Joann passed away; following Joann's death, Al assisted Decedent by reviewing the medical bills, finding errors in them, and having the medical providers adjust the bills in Decedent's favor and greatly reducing the amount owed for Joann's care; Decedent asked Al to take care of the business bookkeeping, payroll, etc. that Joann had always done, and Decedent wanted to pay Al for his work but Al volunteered to do it because they were family; Al did this work for a year following Joann's death, but Decedent hired a bookkeeper because Al was moving back to Fresno from Half Moon Bay; during the years, Al assisted with calculating in-home care for Decedent's parents' and reviewed and improved Decedent's annuities portfolio;
- **Al Owen is Experienced and Qualified to Act and Continue to Act as Trustee:** In 2002, Al was Successor Trustee for his aunt's Trust valued at **\$1.19** million including a **\$720,000.00** home in the Outer Richmond District of San Francisco; Al's aunt never married and had no children; the beneficiaries were her 13 nieces and nephews; Al was managing the care for his aunt prior to her death, and also managing the care of his aunt's younger sister (also never married and no children) prior to her death, which included maintenance on their homes, medical services, paying bills, finding appropriate living facility, and the disposition of his aunt's Trust was involved because it included communicating with the 12 beneficiaries, locating stock certificates and other assets, distributing personal assets as stipulated in the Trust, preparing the home for sale, filing and paying all taxes, and distributing the residue to all Trust beneficiaries; Al's education, training, and experience further qualify him to act and continue to act as Trustee [please refer to pages 6 – 7 of Opposition for details];
- **Al Owen has Rendered Substantial and Valuable Services to the Beneficiaries of the Trust, including Petitioner:** Al Owen performed substantial and valuable services to the Trust beneficiaries during the first reporting period (7/22/2010 to 6/30/2011), which is the only period for which Al sought and received compensation, and all of the services have been itemized and provided to Petitioner's attorney in writing on 5/19/2012 at his request [please refer to pages 8 to 10 of Opposition for details];
- **Al Owen Has Not Breached any Fiduciary Duties** [listed as bullet points to summarize]:
  - **Al Owen did not Fail to Keep Petitioner Reasonably Informed of the Trust and its Administration:** Al Owen did keep the Petitioner informed re the insurance and annuity policies; he did meet the requirement of providing the beneficiaries with a timely notice of administration; he did respond to requests for information re tax elections; he promptly and diligently responded to CPA error re tax election; both Fiduciary Reports by Al Owen substantially comply with Probate Code § 16063, and as Petitioner has at all times been represented by counsel, there is no harm or prejudice resulting from any technical error; Al Owen has provided information to all beneficiaries re the two motor vehicles in the Trust (See Exhibits A and B, Letters Re insurance and annuities to Petitioner's attorney Arthur Adreas; Exhibit C, Letters Re Notice to Trust Beneficiaries and Notice signed by Karen Cilia Santi; and Exhibits D and E, Letter Re No Decision as to Tax Elections, and Tax Error);  
~Please see additional page~

**Opposition to Petition filed 3/27/2012 by Albert S. Owen, Jr., continued:**

- **Al Owen has Not Breached His Duty of Care and Has Acted Reasonably and Prudently Re the Tax Status of the Estate and Re His Compensation for Services:** He took reasonable and prudent action to obtain appropriate advice concerning the tax status of the estate; he did not breach his duty of care in connection with his compensation; he provided a comprehensive, itemized and detailed description of the services provided Re his compensation;
- **There is No Hostility Which Impairs the Administration of the Trust** If anything, there is a good faith disagreement between the Trustee and Petitioner, by and through their attorneys; even if there is hostility between Petitioner and the Trustee, it is not grounds for removal of the Trustee under Probate Code § 15642(3) as misinterpreted by Petitioner [*emphasis in original*]; Probate Code § 15642(3) refers to hostility or lack of cooperation “among co-trustees,” not between the Trustee and one of the beneficiaries; Petitioner fails to acknowledge that she merely has a right to live in the 14<sup>th</sup> Avenue residence, which will be distributed to Decedent’s siblings or their issue, not to Petitioner, on her death; the Trustee owes a fiduciary duty to the residuary beneficiaries of the Trust to properly manage said Trust residence; Al Owen rejects that he ever made the statement, “I guess you won’t be able to eat then” to the Petitioner as it relates to necessary repairs to the dishwasher or anything else; he has no recollection of ever having any discussions with Petitioner regarding repairs to the dishwasher at the 14<sup>th</sup> Avenue residence; Petitioner states the statement was made “early on in the trust administration” and on many occasions during that time he was visiting the residence and he witnessed the dishwasher working just fine; Petitioner has never-ever mentioned that the dishwasher needed repair;
- **The Court should not remove Al Owen as Trustee and Should Not Appoint Any Person Other than Mary Lou Santi Owen as Successor Trustee:** The residuary beneficiaries, Michael Santi and Mary Lou Santi Owen want Al Owen to continue to act as Trustee; in the event Al Owen is unable to act as Trustee, the Trust names Mary Lou Owen, Trustor’s sister and residuary beneficiary, as Successor Trustee, and she is willing to so act, contrary to Petitioner’s “information and belief.”

**Successor Trustee Al Owen requests the Court deny the Petition in its entirety at this time, or set the matter for a full trial.**

***Declaration of Mary Lou Santi Owen in Opposition to Petition of Beneficiary to Remove Trustee and to Appoint Successor Trustee and for Payment of Attorney’s Fees filed 3/27/2012 states:***

- She is the sister of Decedent and a primary residuary beneficiary under the Trust;
- She is named as contingent Successor Trustee if Al Owen should cease to serve in that capacity;
- She asks the Court to deny the Petition and to allow Al Owen to continue to act as Successor Trustee;
- She further declares that in the event Al Owen should cease to serve in that capacity, she is ready, willing and able to serve as Successor Trustee as desired by her brother.

***Declaration of Michael Santi Owen in Opposition to Petition of Beneficiary to Remove Trustee and to Appoint Successor Trustee and for Payment of Attorney’s Fees filed 3/28/2012 states:***

- He is the brother of Decedent and a primary residuary beneficiary under the Trust;
- He asks the Court to deny the Petition and to allow Al Owen to continue to act as Successor Trustee;
- He further declares that in the event Al Owen should cease to serve in that capacity, he wants his sister Mary Lou Owen to serve as Successor Trustee as desired by his brother.

<b>Don Gragnani</b>		<p><b>THELMA IRENE GRAGNANI</b>, Sole surviving Trustor and Trustee, is Petitioner.</p> <p>Petitioner states the trust was created 12-17-92 and amended and restated in its entirety on 9-8-10. The Trust creates three sub-trusts: Trust A: The Don Gragnani Family Trust; Trust B: The Thelma Tragnani Family Trust; and Trust C: The Gragnani QTIP Trust. Pursuant to the Trust, Petitioner is the sole trustee of the Trust, Trust A and Trust C. Trusts A and C became irrevocable upon Don Gragnani's death.</p> <p>Schedule A describes seven categories of trust assets and includes various parcels of real property described in exhibits, as well as all other real and personal property. Exhibit H to Schedule A includes six parcels of "White Creek Ranch" and identifies them by APN.</p> <p>On or about 6-15-10, a separate Assignment of Interest assigns "all our present, and future, right, title and interest in and to the "Property" generally described ...whether real or personal property, wherever situated and whenever or however acquired, whether it is acquired in the name of the trust, or in one or both of our names, as separate property or community property or otherwise...even if such property right, title or interest is never evidenced or transferred on any title documents, or other evidence of title or ownership...hereby immediately becomes part of the Trust, to be held, administered and distributed by the Trustees...." The assignment further describes that "property" includes all real or personal property, including fractional interests, life estates, mineral, oil and gas rights, and personal property including accounts, stocks, contractual rights, membership interests, on-line interests, and all real and personal property of any sort.</p> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>DOD: 4-20-11</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b> w/o		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4-5-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Gragnani</b></p>	

**Page 2**

**Petitioner states** the "White Creek Ranch" comprises 12 separate parcels consisting of approx. 860 acres in Fresno County. Six of the parcels were transferred to the trust before Mr. Gragnani's death. In addition, Mr. Gragnani owns a two-sevenths separate property interest in five White Creek Ranch parcels and a 25% separate property interest in a sixth White Creek Ranch parcel. All 12 parcels comprise White Creek Ranch. (Maps attached.)

Trust A specifically allocates those five parcels in which the Trustor holds an undivided two-sevenths interest in to one minor grandson; however, those five parcels were not conveyed to the Trust by deed of trust with the first six. Petitioner states the sixth parcel, in which Mr. Gragnani holds a 25% separate property interest, was clearly intended and declared in writing to be included in the distribution to the grandson's sub-sub-trust. Petitioner states the deed was simply overlooked when transferring the Trustor's separate property interests in the White Creek Ranch for transfer to the trust. The Trustor's interest in these six parcels should be confirmed as assets of the Trust.

In addition, certain mineral rights and securities/investments should be confirmed as assets of the Trust pursuant to the Trust, as amended and restated, and the Assignment dated 6-15-10, and Mr. Gragnani's will dated 12-17-92 (attached).

**Petitioner provides the names and addresses of all persons entitled to notice, and prays for an order that:**

1. The Don and Thelma Irene Gragnani Family Trust, under Declaration of Living Trust, dated 12-17-92, as amended and restated in its entirety on 9-8-10, and thereafter amended in part on 4-12-11 ("Trust"), is valid. Petitioner Thelma Irene Gragnani is the designated and sole trustee of the Trust;
2. The separate property interests and community property interests of Mr. Gragnani, as described in the petition, are assets of the Trust and subject to the management and control of Thelma Irene Gragnani as trustee of the Trust;
3. Petitioner Thelma Irene Gragnani is empowered by the Trust and is authorized to engage in any conduct necessary to include in the Trust the Trustor's separate property interests and community property interests in the personal and real preoperty described in the petition, and to sell, grant, convey, transfer, or encumber such property, as permitted by the Trust; and
4. For such other orders as the Court may deem proper.

<b>DOD: 11-14-12</b>	<b>BERNICE BALESTEROZ</b> , Surviving Spouse, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 09/13/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 06/13/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	All heirs waive bond	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – ok	
<input type="checkbox"/> <b>Inventory</b>	Decedent died intestate	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Residence: Sanger, Fresno County Publication: Fresno Business Journal	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Estimated Value of Estate: w	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	Personal property: \$ 300,000.00 Annual income: \$ 300.00 Total: \$ 300,300.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 4-5-13
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 9 - Ballesteroz</b>



Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 10/24/2012</b>		<p><b>STEPHEN JOHN SCHROETER</b>, named executor without bond, is petitioner.</p> <p>Full IAEA - o.k.</p> <p>Will dated: 6/25/2002</p> <p>Residence: Fresno          Publication: Fresno Business Journal</p> <p><b>Estimated value of the estate:</b>          Personal property - \$246,000.00          Income - \$2,000.00  <b>Total - \$248,000.00</b></p> <p><b>Probate Referee: Steven Diebert</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> S/P		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/O		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 4/8/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation: SUBMITTED</b></p> <p><b>File 11 - Schroeter</b></p>	

<b>DOD: 1-15-09</b>		<b>JOE HOGG</b> , Son, is Petitioner and requests appointment as Administrator and as Special Administrator with Full IAEA and with bond of \$130,000.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 020413, 031113</b>		Full IAEA – need publication	<p><b><u>OFF CALENDAR</u></b></p> <p>Amended petition filed 3-21-13 is set for hearing on 4-24-13</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent died intestate	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Residence: Fresno	
<input type="checkbox"/>	<b>Not.Cred.</b>	Publication: need publication	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Estimated value of estate:</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	Personal property: \$130,000.00	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Probate referee: Steven Diebert	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 4-4-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12 - Crenshaw</b>

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 92 years	<p><b>Temporary Granted Ex Parte On 3/29/13.</b>  <u>Temporary expires on 4/11/13</u></p> <p><u>General Hearing 5/1/13</u></p> <p><b>PUBLIC GUARDIAN</b> is petitioner and requests appointment as Temporary Conservator of the person and estate with medical consent powers.</p> <p>Declaration of Jennifer Lancaster, D.O. 4/5/13 supports request for medical consent powers.</p> <p><b>Estimated value of the estate:</b>          Personal property - \$11,000.00          Income - \$ 9,441.60</p> <p><b>Petitioner states</b> the proposed conservatee is currently at Kaiser hospital. She has been living at Masten Towers. Proposed conservatee suffers from dementia and delirium. She is very confused, asking the same questions over and over again within a period of 5 minutes. She seems to have poor insight, which is evidenced by her refusal to use her own funds to purchase food for herself. Instead she relies on local food banks for food and insists her bank account be maintained so she can give it to "buy food for the poor" after she passes away. Proposed conservatee must be moved from the hospital, because there is no medical reason for her to stay there. It would be unsafe for her to return to her apartment, so placement elsewhere is necessary immediately.</p> <p><b>Court Investigator Julie Negrete's Report filed on 4/5/13</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv. W/		
Conf. Screen		
✓ Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 4/8/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 - Cross</b></p>	

Age: 3	<p align="center"><b><u>GENERAL HEARING 06/04/13</u></b></p> <p><b>MANJIT SINGH</b>, maternal aunt, is Petitioner.</p> <p>Father: <b>JESSE CASTELLANOS, JR.</b></p> <p>Mother: <b>KAMALJIT SINGH</b> – Consent &amp; Waiver of Notice filed 03/28/13</p> <p>Paternal grandfather: JESSE CASTELLANOS Paternal grandmother: LINDA BELTRAN</p> <p>Maternal grandfather: GURCHINDER SINGH Maternal grandmother: PIARI SINGH</p> <p><b>Petitioner alleges</b> that the parents are unstable and do not have a home for the child to live in, they move from place to place as they find someone who will let them stay. Petitioner further alleges that the parents abuse drugs and have domestic violence in their relationship that occurs in front of the child. Petitioner states that temporary guardianship is necessary so that she can enroll the child in daycare.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>This Petition is for Gage Castellanos only. Guardianship of Destiny Castellanos was granted on 02/15/12 to Lucia &amp; Moises Castellanos.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:                     <ul style="list-style-type: none"> <li>- Jesse Castellanos, Jr. (father)</li> </ul> </li> </ol>	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
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<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
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<input checked="" type="checkbox"/> Order			
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<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/08/13	
		Updates:	
		Recommendation:	
		File 14 - Castellanos	

Petition for Appointment of Temporary Guardianship of the Person

Age: 4 months	<b>GENERAL HEARING 06/04/13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>CANDICE DODGE</b> , maternal grandmother, and <b>KATHY WEISMAN</b> , maternal great-grandmother, are petitioners.	3. Need <i>Notice of Hearing</i> .
Cont. from	Father: PETER KENNEDY	4. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:
Aff.Sub.Wit.	Mother: DIANNA JEAN HENSON	- Peter Kennedy (father)
✓ Verified	Paternal grandparents: NOT LISTED	- Dianna Henson (mother)
Inventory	Maternal grandfather: NOT LISTED	
PTC		<b>Note:</b>
Not.Cred.		<b>The Child Information attachment to the General Guardian Petition is mostly blank. A completed Child Information Attachment needs to be submitted.</b>
Notice of Hrg		
Aff.Mail		
Aff.Pub.	<b>Petitioners allege</b> that the mother has a serious drug addiction and mental health issues and has abandoned the child. The child was left with the presumed father, Peter Kennedy, and he has also abandoned the child. Mr. Kennedy is in violation of his felony probation. Petitioners state that guardianship it is in the child's best interest that they be appointed co-guardians.	
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/08/13
		Updates:
		Recommendation:
		File 15 – Henson