

Status Hearing Re: Filing of the First Account

		<p>ANTHONY M. POWER, brother, and LISA CHAPMAN, maternal aunt, were appointed Co-Guardians of the Person and Estate on 12/18/2013 with bond of \$44,393.49.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Based upon the following, it appears the instant Guardianship Estate contains assets <u>not reflected</u> on the <i>Final Inventory and Appraisal</i> filed 4/11/2014 showing assets of only \$4,216.88:</p> <ul style="list-style-type: none"> • Minute Order dated 12/18/2013 [Judge <i>Snauffer</i>] from the hearing on the petition for appointment states the petition is granted with bond in the amount of \$44,393.49. <i>Proof of bond</i> was filed 1/15/2014. It is unclear if this sum represents currently existing funds, or whether this sum is a projection of the total funds to be received by the minor as a result of the death of her father. • Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account filed 3/3/2014 shows \$10,687.72 was deposited into an account at CHASE BANK in Ventura, CA. This account does not appear to be blocked, and these assets should be but are not listed on the <i>Final Inventory and Appraisal</i> filed 4/11/2014. Court records do not show an order was issued authorizing deposit of funds into CHASE BANK. <i>Order Appointing Temporary Guardian</i> filed 11/6/2013 authorized funds of \$4,216.88 plus \$2,108.44 per month to be placed into a blocked account at WELLS FARGO BANK.
<p>Cont. from</p>			
	Aff.Sub.Wit.	<p>Order to Deposit Money into Blocked Account filed 11/6/2013 finds State Compensation Insurance Fund (SCIF) death benefits of \$4,216.88 for September and October 2013, plus \$2,108.44 per month, is authorized for deposit into a blocked account at Wells Fargo Bank.</p> <p>Final Inventory and Appraisal filed 4/11/2014 shows an estate consisting of death benefits in the sum of \$4,216.88.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/18/2014.</p> <p>Minute Order dated 12/18/2013 from the hearing on the petition for appointment set this status hearing on 4/10/2015 for the filing of the first account.</p> <p>Status Report filed on 4/3/2015 by STEVEN F. SALAZAR, attorney for Co-Guardians, states:</p> <ul style="list-style-type: none"> • The guardianship remains active; all of the minor's funds subject to the guardianship are placed in a blocked account by order of this Court on 11/6/2013; • A First Account and Report of Guardian of the Person and Estate is anticipated to be filed by the Guardians prior to 4/15/2015. 	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
✓	Aff.Mail		W/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
✓	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>Reviewed by: LEG</p> <p>Reviewed on: 4/7/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Rodriguez</p>			

Atty Markeson, Thomas; Harris, Richard (for Administrator Kevin Gunner)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 10/29/2013	<p>KEVIN GUNNER, Attorney at Law, was appointed Administrator with Will Annexed with Full IAEA authority with bond of \$384,000.00 on 2/11/2014.</p> <p>Proof of Bond was filed 2/21/2014.</p> <p>Letters issued on 2/24/2014.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was filed 7/17/2014 showing an estate value of \$888,465.61.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 2/24/2015.</p> <p>Minute Order dated 2/11/2014 from the hearing on the petition for letters of administration set this status hearing on 4/10/2015 for filing of the first account and/or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 4/7/15	
	Updates:	
	Recommendation:	
	File 2 - Schofield	

Atty Wood, Charles B. III, of Fairfield (for Administrator Ancilla M. Cheek)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/9/2012	<p>ANCILLA M. CHEEK, daughter, was appointed Administrator with Full IAEA authority without bond on 2/3/2014.</p> <p>Letters issued on 2/4/2014.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was filed 3/13/2014 showing an estate value of \$0.00.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 2/4/2015.</p> <p>Minute Order dated 2/3/2014 from the hearing on the petition for letters of administration set this status hearing on 4/10/2015 for filing of the first account and/or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LEG	
	Reviewed on: 4/7/15	
	Updates:	
	Recommendation:	
	File 3 - Rose	