



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Judith Louise Wright (Estate)

Case No.

06CEPR00933

Atty McDonald, Jackie (Pro Per – Sister-in-Law – Former Executor)

Atty Kruthers, Heather (for Public Administrator)

Order to Show Cause as to Jackie McDonald for Failure to File the First Account

DOD: 8-19-06	<p>JACKIE MCDONALD, Sister-in-Law, was appointed as Executor with Full IAEA without bond on 10-10-06. Letters issued 10-23-06. Ms. McDonald was originally represented by Attorney Roger W. Krouskup of Selma, CA.</p> <p>Inventory and Appraisal filed 1-17-07 indicated a total estate value of \$333,566.08 consisting of residential real property in Kingsburg, personal property and cash.</p> <p>Three Creditor's Claims were filed totaling \$13,646.39.</p> <p>Pursuant to a Substitution of Attorney filed 4-20-10, Ms. McDonald is now self-represented.</p> <p>Nothing further was filed in this case until the Court set status hearing for failure to file a first account or petition for final distribution.</p> <p>On 1-22-15, the Court removed Ms. McDonald as Executor and appointed the PUBLIC ADMINISTRATOR. Minute Order states Ms. McDonald is still ordered to file and serve her first account, turn over any and all documents regarding the estate, and to be personally present in Court on 3-5-15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Minute Order 3-5-15 states the order to show cause is vacated.</p> <p>First Account and Report of Executrix After Removal filed 3-26-15 by Jackie McDonald is set for hearing 5-11-15.</p>
Cont from 120414, 012215, 030515		
Aff.Sub.Wit.		
Verified		
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Notice of Hrg		
Aff.Mail		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4-6-15
		Updates:
		Recommendation:
		File 1 - Wright

2 Jesus Gonzalez Rodriguez (GUARD/P)

Case No. 08CEPR00173

Atty Gonzalez, Jesus N. (Pro Per – Father – Petitioner)

Atty Aguilar, Nellie (for Maria Ibarra – Maternal Grandmother – Guardian)

Petition for Visitation

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 061113, 073013, 091013, 100813, 121313, 030314, 042114, 062314, 081814, 111714, 011215, 011515, 0022615				
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<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 4-6-15		
		Updates:		
		Recommendation:		
		File 2 – Rodriguez		

(1) Fourth Account Current, (2) Report of Conservator and Petition for it's Settlement, and for (3) Allowance of Attorneys' Fees and Costs

		JOSEPH KALASHIAN , Brother and Conservator of the Person and Estate, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. It appears that there was a change in form of assets during the accounting period. At the beginning of the account period the estate had cash assets of \$70,301.99, but at the end of the account period, the cash assets were only \$7,245.84, despite having receipts greater than disbursements. It appears that one account that was cash at the beginning of the account period was converted to an annuity (non-cash asset). Pursuant to Probate Code § 1063(b) - If there were purchases or other changes in the form of assets occurring during the period of the account, there shall be a schedule showing these transactions. Need revised accounting reflecting this change of form of assets.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, October 13, 2016 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 08/01/13 – 12/31/14	
Cont. from			
	Aff.Sub.Wit.	Accounting: \$638,941.44	
✓	Verified	Beginning POH: \$569,494.82	
	Inventory	Ending POH: \$572,567.62	
	PTC	\$7,245.84 is cash	
	Not.Cred.	Conservator - waived	
✓	Notice of Hrg	Attorney - \$4,558.00	
✓	Aff.Mail w/	(3.6 attorney hours @ \$360/hr. and .1 attorney hours @ \$370/hr. and 18.6 paralegal hours @ \$135/hr. and 5.10 paralegal hours @ \$140/hr.)	
	Aff.Pub.	Attorney costs - \$435.00	
	Sp.Ntc.	(filing fees)	
	Pers.Serv.	Current bond amount of \$135,603.98 is sufficient.	
	Conf. Screen	Petitioner prays for an Order:	
	Letters	1. Approving, allowing and settling the Fourth Account;	
	Duties/Supp	2. Authorizing the attorney fees and commissions.	
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 04/06/15	
		Updates:	
		Recommendation:	
		File 3 - Kalashian	

Atty Perez, Holley H., of Perez, Williams, Medina & Rodriguez (for Petitioner Susan K. Medina)

Amended (1) First and Final Report of Executor, (2) Waiver of Accounting and (3) Petition for Distribution

DOD: 2/25/2011	SUSAN K. MEDINA , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from 121614, 022515	I & A — \$173,000.00 POH — \$173,000.00 (no cash)	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Executor — waives	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Attorney — \$1,585.00 (less than \$6,190.00 statutory fee, pursuant to agreement between Petitioner and Petitioner's attorney)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail ^{w/}	Costs — \$1,441.00 (filing fee, probate referee, publication, certified copies, recording fees)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Distribution pursuant to Decedent's Will is to:	
<input type="checkbox"/> Conf. Screen	<ul style="list-style-type: none"> • ALBERT J. MEDINA – 25% interest in real property in Sanger, miscellaneous items of personal property, clothing and jewelry; • RICHARD E. MEDINA – 25% interest in real property in Sanger, miscellaneous items of personal property, clothing and jewelry; • DAVID M. MEDINA – 25% interest in real property in Sanger, miscellaneous items of personal property, clothing and jewelry; • SUSAN K. MEDINA – 25% interest in real property in Sanger, miscellaneous items of personal property, clothing and jewelry. 	
<input type="checkbox"/> Letters 081412		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/7/15
		Updates:
		Recommendation: SUBMITTED
		File 4 - Medina

Page 2

Amended Petition filed 8-21-14:**Accounting: \$175,094.62****Beginning POH: \$164,061.64****Ending POH: \$175,105.87** (\$54,505.87 cash plus real property, personal property, and *rent due* from Executor Diane Esparza of \$10,400.00)**Executor (Statutory): \$6,252.84** (includes the \$10,400 *rent due* as a "receipt" for calculation)**Attorney (Statutory): \$6,252.84****Reimbursement to Petitioner: \$13,868.21, less \$10,400.00 owed in rent, balance due of \$3,468.21.****Distribution pursuant to Decedent's will:** Diane Esparza and Ray A. Esparza, as trustees of the Ray P. and Virgie Esparza Trust dated 11-1-96: \$159,059.08 (not broken down).**Declaration of A. Emory Wishon, III, filed 2-23-15, and Proposed Order provide as follows:****Accounting: \$189,006.92****Beginning POH: \$177,973.94****Ending POH: \$188,995.67** (\$78,795.67 cash plus the residence valued at \$110,000.00 and personal property valued at \$200.00) (Schedule A indicates \$10,400.00 in rent was paid 2-10-15.)**Executor (Statutory): \$6,670.21** (increased based on above revised schedules, which includes cash not previously inventoried, and the \$10,400.00 *rent now paid* as a receipt)**Attorney Wishon (Statutory): \$6,670.21 plus costs of \$1,439.45.**Note: Costs were not previously requested and do not appear to be itemized in the petition or declaration pursuant to Local Rule 7.17.**Attorney Roberts: \$6,370.00 plus costs of \$1,032.00**Note: Minute Order 2-10-15 authorizes \$6,252.84, which corresponded to the previous statutory compensation) plus costs of \$1,032.00. Declaration filed 2-23-15 states that because the amount originally requested, \$6,370.00, is actually less than the new statutory figure, that is the figure that should be authorized.**Reimbursement to Petitioner: \$11,631.38****Distribution: Real property only.** Note: cash and personal property are not mentioned. Order includes two parcels, where only one was inventoried.**SEE ADDITIONAL PAGES**

Page 3

NEEDS/PROBLEMS/COMMENTS:

1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to the Court's order of 3-2-15 and Probate Code §1220 on Ray Esparza, Attorney Gregory J. Roberts, and Mandy Esparza.
2. On 2-10-15, the Court granted the petition, subject to receipt of the \$10,400.00 owed, and authorized attorney fees and costs to the Objector's attorney in the same amount as the statutory fees that were authorized to Petitioner and her attorney.

However, the proposed order was submitted with revised schedules that now include a previously disputed account, which result in an increase of the statutory fee calculation for Petitioner and her attorney.

- a. The declaration and revised schedules are not verified by the fiduciary Executor.
- b. It does not appear that this increase was contemplated by either the agreement or the Court when granting the petition. Need clarification.

Note: The proposed attorney fees to Objector's attorney were also increased further than what was authorized, but only to the amount noted in the agreement.

3. The proposed order now includes costs of \$1,439.45 to Petitioner's attorney, which were not previously requested, and have not been itemized for review pursuant to Local Rule 7.17. Need itemization.
4. The proposed order also appears to include a parcel of real property that was not included in the I&A. I&A Partial No. 1 filed 1-3-14 includes the residence, APN 436-113-14, without any legal description. The proposed order includes distribution of the residence, APN 436-113-14, as "Parcel One" plus "Parcel Two" APN 436-113-23. Need clarification: Was Parcel Two included in the Probate Referee's appraisal value OF \$110,000.00?
5. The proposed order does not include the dollar amount for distribution in addition to the real property pursuant to Local Rule 7.6.1.A.

Petition for Final Distribution and for Allowance of Statutory Attorneys Fees on Waivers of Accounting and Notice

DOD: 09/26/2013		<p>DEBRA ANN CULWELL and PHYLLIS LYNN MADRIGAL, daughters, appointed Co-Executors with full IAEA without bond on 01/23/2014, are petitioners.</p> <p>Accounting is waived</p> <p>I&A - \$154,453.47 POH - \$234,932.15 (Cash)</p> <p>Co-Executors - Waive</p> <p>Attorney (Statutory) - \$7,289.07</p> <p>Closing - \$2,500.00 (taxes)</p> <p>Distribution, pursuant to decedent's will, is to:</p> <p>Debra Ann Culwell - \$112,571.54 Phyllis Lynn Madrigal - \$112,571.54</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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		<p>Reviewed by: LV</p> <p>Reviewed on: 04/07/2015</p> <p>Updates:</p> <p>Recommendation: Submitted</p> <p>File 6 - Culwell</p>	

	<p>ROCHELLE ROSENBALM, Conservator, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>									
<p>Cont 030515</p>	<p>Petitioner states: Conservatee Lorraine Keehn drafted and signed the Lorraine Keehn Trust in April 1993 and modified the trust on 4-5-02. In April 2014, strife overcame the family regarding Lorraine, who at that time was 90 years old and was living in her home with her daughter, Linda Courtney. Through events that are no longer relevant, Lorraine began living with her son, Richard Natividad.</p>	<p>Continued from 3-5-15</p>									
<table border="1"> <tr> <td data-bbox="105 470 162 510"></td> <td data-bbox="162 470 418 510">Aff.Sub.Wit.</td> <td data-bbox="363 470 418 510"></td> </tr> </table>		Aff.Sub.Wit.		<p>On 5-2-14, Lorraine signed a new trust declaration resigning as trustee and appointing Richard as successor trustee. Additionally, the distribution of trust assets was dramatically changed, providing Richard with 90% and Linda with 10%. Previously, they were to receive equal shares. Lorraine has other children, but they were removed as beneficiaries under the previous 2002 modification.</p>	<p>The following issues remain:</p>						
	Aff.Sub.Wit.										
<table border="1"> <tr> <td data-bbox="105 510 162 550">✓</td> <td data-bbox="162 510 418 550">Verified</td> <td data-bbox="363 510 418 550"></td> </tr> </table>	✓	Verified		<p>Ultimately, Linda filed the petition for conservatorship. Richard objected. Jennifer Walters was ordered to become Lorraine's court-appointed attorney.</p>	<p>1. The settlement agreement referenced is not attached to the petition.</p>						
✓	Verified										
<table border="1"> <tr> <td data-bbox="105 550 162 590"></td> <td data-bbox="162 550 418 590">Inventory</td> <td data-bbox="363 550 418 590"></td> </tr> </table>		Inventory		<p>One of the major contentions was that Lorraine was under duress when she signed the documents on 5-2-14. After an initial meeting with Lorraine, Jennifer began inquiring whether she meant to change her trust documents. Lorraine had no recollection of doing so. A declaration filed 6-1-14 by Attorney Justin Campagne, Esq., indicates Lorraine did retain his services and was aware of the changes and was not under duress.</p>	<p>2. Petitioner does not provide copies of the trust, the 2002 modification, or the 2014 modifications. The Court may require this documentation pursuant to Probate Code §§ 2583(f), 2586.</p>						
	Inventory										
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	PTC										
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<table border="1"> <tr> <td data-bbox="105 1108 162 1148"></td> <td data-bbox="162 1108 418 1148">9202</td> <td data-bbox="363 1108 418 1148"></td> </tr> </table>		9202		<table border="1"> <tr> <td data-bbox="105 1148 162 1188"></td> <td data-bbox="162 1148 418 1188">Order</td> <td data-bbox="363 1148 418 1188">x</td> </tr> </table>		Order	x	<table border="1"> <tr> <td data-bbox="105 1188 162 1228"></td> <td data-bbox="162 1188 418 1228">Aff. Posting</td> <td data-bbox="363 1188 418 1228"></td> </tr> </table>		Aff. Posting	
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Page 2

Petitioner states when Lorraine was told this information, she protested to the new provisions naming Richard as agent and trustee, and indicated she wanted Linda and Richard to receive equal shares of her estate. After several hearings, depositions, and discovery regarding Lorraine's care, potential conservator, and trust documents, all parties agreed to a Settlement Agreement. Pursuant to the agreement, Rochelle Rosenbalm, Lorraine's granddaughter-in-law, would become conservator of her person and estate, and Lorraine's trust documents would be modified to allow Richard 60% of the estate and Linda 40% of the estate. This modification was to be secured per this petition.

Lorraine was fully advised by her counsel regarding the settlement. She understood the issues and wished for the children to get along. She indicated she agreed with the 60/40 split to her children and believed this was the best way to resolve the situation. Petitioner states Lorraine was never found to be incompetent or suffer from any mental incapacity; rather, it was found that she needed assistance and was in favor of Ms. Rosenbalm as her conservator.

Based on the facts set forth above and pursuant to Probate Code §2580(a)(1) and (b)(11), Petitioner requests to modify the revocable trust documents to express the estate distribution pursuant to the settlement agreement. No additional changes are requested.

Petitioner states this request benefits Lorraine as she does not wish for the current trust distribution to remain in effect and wishes for it to be changed. Additionally, this allows Lorraine to exercise her right in modifying the revocable trust as she has not been found to be mentally incapacitated or unable to understand the request that is being made.

Petitioner requests that this Court order that Conservator Rochelle Rosenbalm be authorized to make a trust modification to the Lorraine Keehn Trust allowing for Richard Natividad to receive 60% of the estate distribution and Linda Courtney to receive 40% of the estate distribution, and any further orders the Court deems necessary.

	<p>ROCHELLE ROSENBALM, family friend, was appointed as Conservator of the Person with medical consent powers and Conservator of the Estate with bond set at \$1,003,640.00 on 12/08/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 01/26/15</u> Minute Order from 01/26/15 states: Counsel requests an additional 30 days to file a Petition to Reduce the Bond.</p> <p>See Page 7C for Petition for Reduction of Conservatorship Bond.</p> <p>1. Need bond in the amount of \$1,003,640.00 and/or current written status report.</p>
<p>Cont. from 012615</p>	<p>Minute Order from hearing on 12/08/14 set this matter for a status hearing regarding filing of the bond on 01/26/15.</p>	
<p>Aff.Sub.Wit.</p>	<p>Letters of the Person only were issued on 01/14/15.</p>	<p>Reviewed by: JF</p> <p>Reviewed on: 04/06/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7B - Keehn</p>
<p>Verified</p>	<p>A Status Report was filed by Attorney Jared Marshall of Dowling Aaron Incorporated on 1-23-15. Attorney Marshall states he spoke with Ms. Rosenbalm, who is unrepresented, about the status of the bond on 1-8-15. She stated she was working diligently to obtain bond, but was having difficulty due to the amount. On 1-23-15, Ms. Rosenbalm informed him that she was still unable to obtain a bond, but was working with Jennifer Walters, court-appointed counsel for the Conservatee, to remedy the situation.</p>	
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
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<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

7C Lorraine Keehn (CONS/P)
 Atty Rosenbalm, Rochelle (Pro Per – Conservator)
 Atty Matlak, Steven M. (for Linda Courtney – Daughter – Petitioner)
 Atty Walters, Jennifer L. (Court appointed for Proposed Conservatee)

Case No. 14CEPR00474

Petition for Reduction of Conservatorship Bond

		JENNIFER WALTERS, attorney for conservatee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The breakdown of the conservatorship estate does not include annual income. The initial petition(s) to appoint a conservator stated that the conservatee had annual income of \$34,400.00. If the conservatee still has annual income of \$34,400.00 then bond should be set at \$774,480.48. 2. Need Order.
		ROCHELLE ROSENBALM, family friend, was appointed as Conservator of the Person with medical consent powers and Conservator of the Estate with bond set at \$1,003,640.00 on 12/08/14.	
Cont. from		Petitioner states that the value of the conservatee's assets is \$666,029.00 and requests that bond be reduced to \$735,953.00.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioner prays for an Order reducing the bond amount to \$735,953.00.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 04/06/15			
Updates:			
Recommendation:			
File 7C - Keehn			

7C

DOD: 9/17/14	GLORIA GARZA-ULLOA , Daughter, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Thurs, Sept. 10, 2015 for the filing of the Inventory and Appraisal • Thurs, June 9, 2016 for the filing of the first account or petition for final distribution <p>If the proper items are on file prior to the hearing dates pursuant to local rules, the status hearings may come off calendar.</p>
	All heirs waive bond.	
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – ok	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory	Residence: Fresno	
<input type="checkbox"/> PTC	Publication: Business Journal	
<input type="checkbox"/> Not.Cred.	Estimated value of estate:	
<input checked="" type="checkbox"/> Notice of Hrg	Personal property: \$500.00	
<input checked="" type="checkbox"/> Aff.Mail	Real property: \$160,000.00, encumbered for \$140,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 4/7/15
		Updates:
		Recommendation: SUBMITTED
		File 11 – Garza

DOD: 4-4-13	BETTY A. PATE , Daughter, was appointed as Executor with Full IAEA without bond on 7-24-13 and Letters issued on 8-2-13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9-19-14, 11-19-14, 1-8-15</p> <p>Minute Order 1-8-15: Parties represent they are awaiting a refund from the Tax Board. If the accounting is filed at least two court days prior to the status hearing date, then no appearance is necessary on 4-9-15.</p> <p>As of 4-6-15, nothing further has been filed.</p> <p>1. Need first account or petition for final distribution or written status report pursuant to Local Rule 7.5.</p>	
Cont. from 091914, 111914, 010815	At the hearing on 7-24-13, the Court set this status hearing for the filing of the first account or petition for final distribution.		
Aff.Sub.Wit.			
Verified			
Inventory	Inventory and Appraisal filed 4-24-14 indicates a total estate value of \$644,428.38 consisting of real property, an Installment Note secured by deed of trust with assignment of rents, and a vehicle.		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.	The first account or petition for final distribution is now due. Probate Code §12200.		
Sp.Ntc.			
Pers.Serv.			
Conf. Screen	Status Report filed 9-16-14 states the only real property of the estate has been sold and the only impediment to closing the estate is settlement with the California Franchise Tax Board. The Executrix has taken the position that no taxes are due to the State from the sale and is discussing said issue with the Board. Upon resolution, the estate should be in a position to close.		
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting	Status Report filed 11-14-14 states there have been continuing efforts by the estate representative to conclude this issue with the tax board. The attorney is informed and believes that once this issue of tax liability is resolved, the estate should be in a position to be closed.		
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 4-6-15
			Updates:
		Recommendation:	
		File 13 - Guidi	

19 Tyleea Austin (GUARD/P)

Case No. 14CEPR01135

Atty Miramontes-Staggs, Jaclyn Ashley (Pro Per – Maternal Aunt – Petitioner)

Atty Staggs, Monte (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2-19-15. As of 4-6-15, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need DSS report pursuant to Probate Code §1513(b). 2. Pursuant to Proof of Service filed 2-11-15, the mother was served with Notice of Hearing, but without a copy of the petition. The Court may require further service. 3. Notice of Hearing filed 2-11-15 includes service on someone named Jack Lilles, but it is unclear from the file who this person is. Is this the maternal grandfather? <p><u>Note:</u> The minute order of 1-6-15 indicates that someone named Lawrence Buckner was present, but it is unclear from the file who this person is.</p>	
Cont from 021915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	DSS Report			X
	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 4-6-15		
		Updates:		
		Recommendation:		
		File 19 - Austin		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>TEMPORARY EXPIRES 04/09/15</u>	<p>JACQUELYN PEREZ, paternal cousin, is Petitioner.</p> <p>Father: JOHNNY HERNANDEZ – <i>Consent & Waiver of Notice filed 12/09/14</i></p> <p>Mother: LESLIE SANCHEZ – <i>Consent & Waiver of Notice filed 12/09/14</i></p> <p>Paternal grandfather: BENNY HERNANDEZ - <i>deceased</i></p> <p>Paternal grandmother: JUANITA HERNANDEZ - <i>deceased</i></p> <p>Maternal grandfather: MR. SANCHEZ – <i>Consent & Waiver of Notice filed on 12/09/14</i></p> <p>Maternal grandmother: ELIZABETH ESQUEDA – <i>Consent & Waiver of Notice filed 12/09/14</i></p> <p>Petitioner states [see Petition for details].</p> <p>Court Investigator Charlotte Bien filed a report on 01/26/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/30/15</u> Minute Order from 03/30/15 states: Parties represent that there are no siblings over the age of 12, and that the paternal grandparents are deceased. Leslie Sanchez, mother, contacted the Clerk to advise that she was in D96 this morning. The matter is continued to allow her to appear. The Court orders visitation for Elizabeth Esqueda on Tuesdays and Thursdays from 10:30am to 12:30pm, to be mutually agreed as to pick-up and delivery. The Court directs the Clerk to mail a copy of the minute order to Ms. Sanchez.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Paternal grandparents b. Any siblings age 12 and over
Cont. from 020915, 033015				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg	x		
<input type="checkbox"/>	Aff.Mail	x		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	n/a		
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/06/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 - Hernandez</p>		

DOD: 11-25-13	BARBARA J. NAJIMIAN, Surviving Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	Minute Order 4-2-15: Counsel has the original will and the Inventory and Appraisal; she is directed to bring them back to court on 4/9/15.
	No other proceedings	
Cont from 040215	I&A: \$33,500.00 (various real property interests)	Note: As of 4/6/15, nothing further has been filed.
Aff.Sub.Wit.		
✓ Verified		1. The original will has not been deposited pursuant to Probate Code §8200. Need original will.
✓ Inventory		
PTC	Will dated 4-24-97 devises the entire estate to Petitioner.	2. Need original Inventory and Appraisal. The document attached to the petition is a copy.
Not.Cred.		
✓ Notice of Hrg	Petitioner requests Court determination that the decedent's various interests in real property passes to her pursuant to the Decedent's will.	Note: Attorney is reminded to tumble double-sided forms pursuant to Cal. Rule of Court 2.134(b), and to always provide a signature line on the order following the last attachment pursuant to Local Rule 7.6.1.B.
✓ Aff.Mail	w	
Aff.Pub.		Reviewed by: skc
Sp.Ntc.		
Pers.Serv.		Reviewed on: 4-6-15
Conf. Screen		Updates:
Letters		Recommendation:
Duties/Supp		File 25 - Najimian
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		