



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Curley Green (Estate)

Case No. 04CEPR00422

Atty Kruthers, Heather H (for Successor Administrator/Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions

DOD: 1/29/2004	PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 5/30/13 – 10/31/14		
Cont. from	Accounting - \$45,000.00		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$45,000.00		
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 3,100.82		
<input checked="" type="checkbox"/> Inventory	Administrator - \$1,760.00 (statutory)		
<input checked="" type="checkbox"/> PTC	Administrator x/o - \$1,000.00		
<input checked="" type="checkbox"/> Not.Cred.	(per Local Rule for the sale of real property)		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$1,760.00 (statutory)		
<input checked="" type="checkbox"/> Aff.Mail W/	Bond Fee - \$168.75 (o.k.)		
<input type="checkbox"/> Aff.Pub.	Court Fees - \$25.50 (certified copies)		
<input type="checkbox"/> Sp.Ntc.	After payment of commissions, fees and costs there is no estate to distribute.		
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 4/3/15
		Updates:	
		Recommendation:	
		File 1 – Green	

	PUBLIC GUARDIAN , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Kenneth R. Buck, friend, was appointed Conservator of the Person on 8-18-09 in Case #09CEPR00479. (Served 3-19-15)</p>
	Account period: 12-11-12 through 12-10-14	
	Accounting: \$27,239.75	
	Beginning POH: \$7,106.37	
	Ending POH: \$5,517.01	
	Conservator: \$2,663.84 (for 19.99 Deputy Hours @ \$96/hr and 9.80 Staff hours @ \$76/hr)	
	Attorney: \$1,500.00 (less than local rule)	
	Bond fee: \$64.14 (ok)	
	Due to the insufficiency of the estate, Petitioner requests an order imposing a lien against the estate for any unpaid balance of the authorized fees and commissions.	
	Petitioner states the conservatorship meets the requirements of Probate Code §2628(b) and requests that further accountings be dispensed as long as the conservatorship meets the requirements.	
	Petitioner prays for an order:	
	1. Approving, allowing, and settling the Fourth Account;	
	2. Authorizing the Conservator's and Attorney's fees and commissions;	
	3. Payment of the bond fee;	
	4. Authorizing Petitioner to impose a lien on the estate for any unpaid balances;	
	5. Dispensing further accounts; and	
	6. For any other orders the Court deems proper.	
Cont. from 031115		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 4-3-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Rathwick</p>

Reset: Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 7/26/2000	MARY MCGEE, RITA JONES, EARL LOCKHART, JR., EVERLENER SMITH, JACKIE LOCKHART, ARTHUR LOCKHART, DAVID LOCKHART, RICKY LOCKHART, JAMES LOCKHART, grandchildren, are petitioners.	NEEDS/PROBLEMS/COMMENTS: Minute order dated 2/25/15 states Mr. Krbechek represents that he only needs to obtain one signature. The court grants one last continuance and will rule on 4/8/15. Please see additional page.
Cont. from 010714, 082814, 120314, 011415, 022515	40 days since DOD.	
<input type="checkbox"/> Aff.Sub.Wit.	No other proceedings.	
<input checked="" type="checkbox"/> Verified	Decedent died intestate.	
Inventory	I & A - \$110,000.00	
PTC	Petitioners request court confirmation that Decedent's 25% interest in real property located at 962 75 th Ave Oakland, CA pass to 1/9 to each of them pursuant to intestate succession.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/3/15
		Updates:
		Recommendation:
		File 7 – Raymond

As of 2/20/15 the following issues remain:

1. A Petition to Determine Succession to Real Property was previously filed for this decedent (that petition was denied on 1/31/13). In the previously filed petition the petitioners were requesting a 50% interest pass to petitioners. (This decedent had a 25% interest in the real property and her sister had another 25% interest. The petition alleged that decedent's sister's 25% interest belonged to this decedent because the sister had died and decedent was her sole heir). The Inventory and Appraisal in the first filed petition listed the value of the property (50%) at \$110,000.00. This petition includes a copy of the same inventory and appraisal valued (25%) at \$110,000. How can the 50% interest alleged in the first filed petition and 25% interest as alleged in this petition both be valued at \$110,000? – **Declaration of Attorney states** the property is appraised at 100% therefore a 25% interest would be \$27,500.00. This petition only concerns a 25% interest in the estate. **Examiner note:** Pursuant to Probate Code 13152(b) and Probate Code §8802 the property listed shall state the fair market value of the property at the time of the decedent's death. **Therefore need amended inventory and appraisal showing the value of decedent's interest in the property as of her date of death.**
2. Decedent was also survived by a 10th grandchild, Opal White. Opal White died on 5/25/05 (after this decedent) therefore her estate is entitled to a 1/10 share of this estate. Petition states her son, Danny Brown has filed an Affidavit Re: Real Property of Small Value to pass Opal's interest in the real property to him. However, Opal's interest must first pass to her. In addition, someone (a special administrator?) will need to sign this petition on her behalf. Note: A special administrator cannot be appointed in this estate for Opal. A special administrator will need to be appointed in a new case for Opal's estate. – Petitioner contends that the issue of the 2.5% interest passing to the heirs of Opal White is not before the Court. Danny Brown has filed an Affidavit Re: Real Property of Small Value to claim the final 2.5% interest from the estate of Opal White. Danny Brown is not a petitioner herein, and seeks no relief in this petition. – **Examiner note:** The problem is that before the property can pass to Danny Brown the property must first pass to Opal White's estate. Therefore a Special Administrator would need to be appointed (in a separate proceeding) to be able to sign this Petition to Determine Succession on Opal's behalf in order to pass Opal's interest in this estate to her estate. After the property is in Opal's estate then Danny Brown can file the Affidavit Re: Real Property of Small Value.

Declaration of Randolph Krbecek filed on 8/27/14 states he cannot attend the hearing on 8/28/14 because he is required to be in Redwood City for closing arguments. Mr. Krbecek requests a continuance of 90 days to address the examiner notes.

Declaration of Randolph Krbecek filed on 11/26/14 states he cannot attend the hearing on 12/6/14 because he is required to be in Dept. 401 at the same time for a pending court trial. Mr. Krbecek requests a continuance.

Declaration of Attorney Krbecek filed on 1/12/15 states he has not been able to complete the required Petition to Determine Succession to Real Property due to the holidays and family matters. Based thereon, Mr. Krbecek respectfully requests the court continue the matter for 30 days.

Declaration of Attorney Krbecek filed on 2/25/15 states he has come down with a cold, and requests that the matter be continued. He will appear telephonically so he does not spread his cold to anyone in the courtroom.

Order to Show Cause RE: Failure to File Proof of a Blocked Account

DOD: 9-28-11	<p>ESTELLA GARZA and RAQUEL NANEZ were appointed Co-Executors with Limited IAEA without bond on 5-27-14.</p> <p>Letters issued 10-3-14.</p> <p>On 1-28-15, the Court confirmed the sale of real property and ordered proceeds to be placed into a blocked account. The Court set status hearing for the filing of the receipt for blocked account for 2-25-15.</p> <p>Minute Order 2-25-15: No appearances. The Court issues an Order to Show Cause to Henry D. Nunez, Estella Garza, and Raquel Nanez as to why they should not each be sanctioned, and as to why Ms. Garza and Ms. Nanez should not be removed as Co-Executors, for failure to file the proof of a blocked account and failure to appear. Each party is ordered to be personally present in court on 4-8-15.</p> <p>Receipt for Blocked Account was filed on 3-3-15.</p> <p>Probate Status Hearing Report filed 4-3-15 by Attorney Nunez states Due to miscommunication between counsel for the administrators and the escrow officer handling the sale of the real property, counsel listed the amount to be deposited as \$100,000.00. However, the actual amount after costs were paid was \$95,029.13. Between Feb. 10 and Feb. 20, counsel communicated with the Probate Referee and attempted to file an "amended" Order to Deposit Money Into Blocked Account reflecting the correct amount. However, the clerk's office informed counsel that an amended order could not be filed without an ex parte order. Thus, the ex parte order was obtained on 2-20-15. Escrow closed on or about Feb. 20-23, 2015, and the blocked account was opened with \$95,029.13. Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account was filed by counsel on 3-3-15.</p> <p>Presently, counsel and administrators are working to verify the true and correct information for each beneficiary to administer the property of the estate and all debts, if any, of the estate. Once all information is obtained, the administrators intend to file a Petition to Withdraw Funds from Blocked Account in order to pay taxes, expenses, and beneficiaries of the estate.</p>	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 4-3-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Garza</p>

		JANET SORENSEN and HARRIET SATTERBERG , Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The Conservatee now resides in a skilled nursing facility in Eureka, CA, which is Humboldt County. (He previously resided at Wish-I-Ah nursing facility.)</p> <p>The Co-Conservators reside in Cayucos, CA, and Kingsburg, CA, respectively.</p> <p>According to the Court Investigator's review report filed 3/3/15, Humboldt County does not do courtesy investigations, and there does not appear to be a need for a conservatorship of the estate, as the Conservatee's only income is Social Security.</p> <p>Examiner notes that in addition to Social Security income, the conservatorship estate also owns a 2006 Buick Lucerne; however, it is unclear where this vehicle is located or in whose possession it is. The Disbursements Schedule indicates \$1,046.68 was paid for insurance on the vehicle, but that appears to be the only cost associated with the vehicle.</p> <p>The Court may require clarification regarding the vehicle, and regarding the Co-Conservators plans for this conservatorship estate, with reference to possible transfer to Humboldt County pursuant to Probate Code §2200 et seq.</p> <p>(A separate Special Needs Trust was established for this Conservatee on 3/17/14 in 14CEPR00393.)</p> <p><u>Note:</u> The Court will set a status hearing for the filing of the next account for Wednesday, April 6, 2016.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 4/3/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Satterberg</p>
		Account period: 1/28/14 – 12/31/14	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Accounting: \$16,035.42
 Beginning POH: \$7,500.00 (vehicle)
 Ending POH: \$1,716.63 plus vehicle

Co-Conservators waive compensation

Attorney: \$2,522.50 (for 8.45 attorney hours @ \$250-265/hr and 2.60 paralegal hours @ \$130/hr, per declaration)

Costs: \$435.00 (filing fee)

- Petitioners request an order:**
1. Approving, allowing, and settling the attached account and report as filed;
 2. Authorizing the attorney's fees and costs; and
 3. For such other relief as the Court considers proper.

(1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to Executor and Attorney for Executor, and (3) Petition for Final Distribution

DOD: 1/23/14		<p>DEBORAH FOULGER, Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived by Deborah Foulger only.</p> <p>I&A: \$506,945.13 (incomplete) POH: Various accounts and securities (amounts not stated)</p> <p>Executor (Statutory): \$13,138.90</p> <p>Attorney: \$5,000.00 (Less than statutory)</p> <p>Distribution pursuant to Decedent's will:</p> <p>Deborah Foulger, Trustee of the Henry Scott Foulger Declaration of Trust established December 17, 2012: Entire estate</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. I&A filed 10/14/15 is incomplete. Line item No. 1 on Attachment No. 1 lists: "Cash, BDB, and MMFS in Morgan Stanley Account No. xxx – \$ Unable To Value."</p> <p>Need amended I&A with proper valuation of all assets pursuant to Probate Code §§ 8901, 8902.</p> <p>If a <u>cash</u> value cannot be determined by the personal representative, this asset may require appraisal by the Probate Referee.</p> <p>2. Petitioner states she is the sole beneficiary and waives accounting; however, the beneficiary of the estate is the trust, and Petitioner is not the sole beneficiary of the trust; she is an income beneficiary only according to the trust, which is provided at Exhibit B. Therefore, need waivers of accounting by trust beneficiaries: - Kelly Foulger Thomas - Thomas C. Thomas</p> <p>3. Need proof of service of Notice of Hearing on Thomas C. Thomas pursuant to Probate Code §1208(b).</p> <p>4. Need Declaration of Trustee pursuant to Local Rule 7.12.5.</p> <p>5. Need revised proposed order in compliance with Local Rule 7.6.1.A., which requires monetary distributions stated in values.</p>
Aff.Sub.Wit.			
✓	Verified		
✓	Inventory x		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓	Letters 4/15/14		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓	9202		
✓	Order		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓	FTB Notice		
Reviewed by: skc			
Reviewed on: 4/3/15			
Updates:			
Recommendation:			
File 10 – Foulger			

11 **Sierra Moreno-Long (CONS/PE)**

Case No. 14CEPR00463

Atty Kruthers, Heather H. (for Fresno County Public Guardian – Petitioner)

Atty Horton, Lisa (Court appointed for Conservatee)

Atty Fanucchi, Edward L. (for Linda James – Current Conservator of the Person)

Petition for Appointment of Conservator of the Estate

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Linda James, Paternal Grandmother, was appointed Conservator of the Person only on 8-21-14.</p> <p>This petition originally requested that the Public Guardian be appointed as both Conservator of the Estate and as Successor Conservator of the Person.</p> <p>Pursuant to Request for Dismissal filed 3-30-15, the Public Guardian has withdrawn the request for appointment as Successor Conservator of the Person.</p> <p>The Public Guardian’s petition for appointment as Conservator of the Estate remains.</p> <p style="padding-left: 40px;">1. Need revised order, Letters.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Wednesday August 5, 2015 for filing the Inventory and Appraisal • Wednesday, June 3, 2016 for filing the first account. <p>If the proper items are on file, the status hearings may be taken off calendar.</p>	
Cont. from 010715, 022515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
		Reviewed on: 4-3-15		
		Updates:		
		Recommendation:		
		File 11 – Moreno-Long		

Atty Bell, Melinda, of San Juan Capistrano (for Petitioner Jana Keeley)

Petition for Order to Dispose of Minor's Money (Prob. C. 3413)

		JANA KEELEY , mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/4/2015. Minute Order states counsel is advised that the Court is inclined to order that a guardianship of the estate be established. Additionally, the Court is not inclined to allow distribution to the minor upon turning 18 without a court order. Counsel is advised that she may submit points and authorities to support her position. Matter is continued to 4/8/2015 for counsel to consult with her client.</p> <ol style="list-style-type: none"> It has historically been this Court's policy to establish a guardianship of the estate in cases where a minor is to receive a significant sum of money. The instant <i>Petition</i> does not describe circumstances or provide rationale for proceeding with the <i>Petition to Dispose of Minor's Money</i> rather than a petition to appoint the minor's mother as the guardian of her estate with the funds deposited into a blocked account in the name of the guardianship on behalf of Aiyanna Katigbak. Item 5(b) of the proposed <i>Order to Deposit Money into Blocked Account</i> is marked to authorize the depository to release the money to the minor when she attains the age of 18 years without further order of the Court. It has been this Court's practice to disallow this alternative, and rather to order the finding in Item 5(a) that no withdrawals of principal or interest shall be made from the blocked account, without authorizing the release of the money at attainment of age 18, which must be done by petition to this Court for release of the funds when minor is age 18.
		Petitioner states:	
Cont. from 030415		<ul style="list-style-type: none"> She is the sole living parent of Aiyanna Katigbak, a minor, and is entitled to and has custody of her; 	
<input type="checkbox"/>	Aff.Sub.Wit.	<ul style="list-style-type: none"> Aiyanna's father died on 4/20/2012 and she was named a beneficiary of her father's insurance policies and is entitled to a 1/2 interest in these insurance policies; 	
<input checked="" type="checkbox"/>	Verified	<ul style="list-style-type: none"> The Hartford Insurance Company is holding the following money belonging to Gavin and will not release the funds without Court order (<i>correspondence from Hartford Insurance Company dated 9/27/2013 attached as Exhibit A</i>): <ul style="list-style-type: none"> \$10,000.00 life insurance proceeds plus ~\$26.57 statutory interest which continues to accrue at 4%; \$136,000.00 accidental death proceeds plus ~\$363.29 statutory interest which continues to accrue at 4% 	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W /	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	<ul style="list-style-type: none"> Wells Fargo Bank Retirement Services is holding the following money belonging to Gavin and will not release the funds without Court order: <ul style="list-style-type: none"> \$4,728.90 in 401(k) retirement benefits, plus gains on investments in an undetermined amount; Aiyanna resides in Fresno County and has no guardian of the estate; <p>~Please see additional page~</p> 	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 3/3/15
			Updates:
			Recommendation:
			File 12 - Katigbak

Petitioner states, continued:

- Petitioner believes it is in the best interest of Aiyanna to deposit her funds into a Court blocked interest-bearing account held at Fresno County Federal Credit Union and subject to withdrawal only on authorization and order by this Court;
- Petitioner requests payment of **\$2,327.50** to her attorney for services rendered in connection with this *Petition* (please refer to Declaration attached as Exhibit B; for ~4.20 hours @ \$350.00 per hour) and payment for reimbursement of actual costs up to **\$550.00**. (**Note:** Itemized billing attached to the Declaration of Melinda S. Bell, Esq. in Support of Fee Request (attached as Exhibit B) supports a fee request of **\$1,470.00** for services rendered relating to the *Petition* for Aiyanna Katigbak; the **\$2,327.50** total requested for fees includes the sum of **\$857.50** representing ½ of the attorney's anticipated time related to this petition.)

Petitioner requests:

1. The Court order the Hartford Insurance Company to pay **\$146,389.86** plus interest to **JANA KEELEY** to be held in trust for the Benefit of Aiyanna Katigbak until the minor reaches majority;
2. The Court order the Wells Fargo Bank to pay **\$4,728.90** plus investment gains to **JANA KEELEY** to be held in trust for the Benefit of Aiyanna Katigbak until the minor reaches majority;
3. That Petitioner, **JANA KEELEY**, be ordered to deposit said funds within 10 days of receipt into a Court blocked account at Fresno County Federal Credit Union on Van Ness Ave.;
4. That Petitioner, **JANA KEELEY** file proof of deposit to Court blocked account with the Court no later than a date this Court deems proper;
5. That Petitioner, **JANA KEELEY** is authorized to withdraw from the blocked account held in the minor's name the sum to pay the Attorney fees of **\$2,327.50** payable to Melinda S. Bell, Esq. for legal services, and actual costs advanced by Petitioner's Attorney in an amount up to **\$550.00**.

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/04/2015	CATHLEEN TAFOLLA , daughter is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Proposed personal representative is a resident of Arizona. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Wednesday, 08/12/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Wednesday, 06/15/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from	Petitioner is a resident of Phoenix, Arizona	
<input type="checkbox"/> Aff.Sub.Wit.	Sole heir waives bond	
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Sanger Publication: The Sanger Herald	
<input checked="" type="checkbox"/> Aff.Mail	Estimated value of the Estate:	
<input checked="" type="checkbox"/> Aff.Pub.	Personal property - \$70,000.00 Real property - \$160,000.00 Total - \$230,000.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/03/2015
		Updates:
		Recommendation:
		File 14 – Tafolla

DOD: 02/17/2015	CURTIS D. LAWRENCE & HELEN LAWRENCE, father and mother, are petitioners and request appointment as Administrators without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Waiver of Bond on Mandatory Judicial Council Form.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 08/12/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Wednesday, 06/15/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from	All heirs waive bond.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.		
<input type="checkbox"/> Inventory	Decedent died intestate		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.	Residence: Clovis Publication: The Business Journal		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	Estimated value of the Estate Personal property - \$11,000.00		
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$200,000.00		
<input type="checkbox"/> Sp.Ntc.	Less encumbrances - \$116,000.00		
<input type="checkbox"/> Pers.Serv.	Total - \$95,000.00		
<input type="checkbox"/> Conf. Screen	Probate Referee: Rick Smith		
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/03/2015
			Updates:
		Recommendation:	
		File 15 – Lawrence	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 9/18/2004	RENEE MASON , mother, was appointed as Administrator with full IAEA authority and without bond on 7/26/2005.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/25/15.</p> <p>Request for Dismissal was submitted on 2/27/15. The Request for Dismissal was not entered as requested because Letters have issued and the estate must be properly closed. Note: Attorney Douglas Hurt has been appearing in this matter on behalf of Renee Mason. Mr. Hurt has not substituted in as attorney of record.</p> <ol style="list-style-type: none"> Need inventory and appraisal, and first account or petition for final distribution, or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Need substitution of attorney. 	
	Letters issued 7/26/2005.		
Cont. from 021414, 053014, 080414, 090314, 120314, 022515	Inventory and appraisal was due December 2005.		
Aff.Sub.Wit.	First account or petition for final distribution was due August 2006.		
Verified	Creditor's Claim in the amount of \$799.97 filed on 3/26/2005 by Bank of America.		
Inventory	Notice of Status Hearing was mailed to attorney Kenneth Brock and Administrator Renee Mason on 11/21/14.		
PTC	Minute order dated 2/14/14 indicates Administrator Renee Mason was present in court and was provided a copy of the examiner notes.		
Not.Cred.	Minute Order dated 5/30/14 states Attorney Douglas Hurt will be representing Ms. Mason.		
Notice of Hrg	Minute Order dated 8/4/14 states Attorney Browskey is appearing by Court Call.		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 4/6/15
		Updates:	
		Recommendation:	
		File 16 – Swarm	

Probate Status Hearing RE: Filing of an Accounting

	<p>BEVERLY A. GILLESPIE, mother, was appointed Guardian of the Estate on 12/16/13.</p> <p>This estate was to receive assets from the Estate of Francisco De La Mora 12CEPR00782. The Estate of Francisco De La Mora has not yet closed.</p> <p>Minute order dated 2/15/15 states Ms. Wright [attorney for the minor's father's estate] states she is ready to file a petition to distribute in the father's estate. The Court directs that the assets be transferred to the guardianship of the estate, then an accounting needs to be completed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Accounting or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/6/15
		Updates:
		Recommendation:
		File 17 - Gillespie

Probate Status Hearing RE: Filing of an Accounting

	<p>BEVERLY A. GILLESPIE, mother, was appointed Guardian of the Estate on 12/16/13.</p> <p>This estate was to receive assets from the Estate of Francisco De La Mora 12CEPR00782. The Estate of Francisco De La Mora has not yet closed.</p> <p>Minute order dated 2/15/15 states Ms. Wright [attorney for the minor's father's estate] states she is ready to file a petition to distribute in the father's estate. The Court directs that the assets be transferred to the guardianship of the estate, then an accounting needs to be completed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need Accounting or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/6/15
		Updates:
		Recommendation:
		File 18 - Gillespie

Probate Status Hearing Re: Filing of the Bond

DOD: 9/9/14	<p>HERMINIA HAWKINS petitioned the Court to be appointed as Executor without bond and with full IAEA authority.</p> <p>Minute Order dated 1/22/15 states the matter was approved upon the filing of a declaration verified by the petitioner regarding the date of death of the deceased spouse. The Court ordered bond set at \$25,000.00. This status hearing was set for the filing of the bond.</p> <p>On 2/11/15 the examiner made contact by telephone with Mr. Fanucchi to inquire about the filing of the required declaration. Mr. Fanucchi indicated his paralegal was out that week and that he would have her get on it next week.</p> <p>As of 2/20/15 the verified declaration has not been filed and the order has not been signed.</p> <p>Status Report filed on 2/23/15 states the bond application was mailed to Herminia Hawkins on 1/27/15, for completion, signature and return. As of this date, the bond application which has been completed and signed has not been received by Mr. Fanucchi's office. Once it is received it will be emailed to HM Vreeland in San Francisco for issuance of the \$25,000.00 bond. Once the bond is received it will be sent to the court for filing.</p> <p>On 2/18/15, Mr. Fanucchi's paralegal spoke to Herminia Hawkins and obtained the information required by the Court, and she prepared a declaration for Ms. Hawkins to execute. The declaration was mailed to Ms. Hawkins on 2/19/15. Due to Petitioner residing in Washington and delay in mailing the documents, it is anticipated the filing of the bond and declaration will occur sometime in the next two weeks. A continuance is requested to allow sufficient time for those filings to occur.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need verified declaration regarding date of death of spouse so that the order can be signed and need bond. – Declaration of Herminia Hawkins filed on 3/4/15 states after several attempts to locate relatives with information regarding Claugiman Hooker, predeceased husband of the decedent, Ms. Hawkins was able to learn that he died in Nicaragua in about 1950.</p>
Cont. from 022515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting Status Rpt		
UCCJEA Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 4/3/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 - Hooker</p>		

Atty Bell, Melinda, of San Juan Capistrano (for Petitioner Jana Keeley)

Status Hearing Re: Proof of Increased Bond

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p><i>Proof of Additional Bond filed 3/16/2015.</i></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/3/15
		Updates:
		Recommendation:
		File 20 – Katigbak

	SANDRA ROMERO CRANE , maternal grandmother, was appointed guardian on 11/16/1999.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of establishment of guardianship in Nevada.</p> <p>Note: Ms. Crane has filed a document entitled "Filing of Foreign Judgment" which appears to register the California Letters of Guardianship with the Nevada Court. Probate Code §2352(d) requires the guardian to cause a guardianship proceeding or its equivalent to be commenced in the place of the new residence, when the ward has resided in the place of the new residence for a period of four months or longer. It appears that by just registering the Letters in Nevada, California still retains jurisdiction.</p>
	On 9/16/14 the Court granted SANDRA ROMERO CRANE'S Petition to Fix Residence Outside the State of California.	
Cont. from 100114, 110514		
Aff.Sub.Wit.		
Verified		
Inventory	Minute order dated 6/25/14 (on Mom's Petition to Terminate the Guardianship) indicated Sandra Crane Romero informed the Court that she was living in Nevada. The Court directed Ms. Crane to seek a guardianship in Nevada. This status hearing was set regarding the establishment of a guardianship in Nevada.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Minute Order dated 10/1/14 states no appearances. Petition needs to be filed in Nevada in order for this guardianship to be terminated. – A copy of the minute order was mailed to Sandra Crane on 10/1/14.	
Conf. Screen		
Letters		
Duties/Supp	Minute Order dated 11/5/14 states Ms. Crane is ordered to file the petition in Nevada as soon as the 6 months residency requirement is met and appear via Court Call on 4/8/15.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/3/15
		Updates:
		Recommendation:
		File 21 - Rivas

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1460(b)(5) including: - Angelica Rodriguez (Mother) - Jose Luis Espinoza (Paternal Grandfather) - Louie Rodriguez (Maternal Grandfather) - Lisa Martinez (Maternal Grandmother) - Siblings age 12 and older, with copies to parent or guardian with whom they reside	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/3/15	
			Updates:	
			Recommendation:	
			File 22 – Alviar	

Atty Gonzalez, Esperanza (pro per – aunt/Petitioner)
 Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Katrina, 13	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Elizabeth Gonzalez (mother) – <i>personal service required</i> b. Katrina Gonzalez (minor) – <i>personal service required</i> c. Carmen Rivera (paternal grandmother) – <i>service by mail sufficient</i> d. Maternal grandfather – <i>service by mail sufficient</i> e. Lupe Amezcua – <i>service by mail sufficient</i> f. Eddie Gonzalez (brother) – <i>service by mail sufficient</i> g. Amber Gonzalez (sister) – <i>service by mail sufficient</i> h. Eric Gonzalez (brother) – <i>service by mail sufficient</i>
Karina, 9	ESPERANZA GONZALEZ , aunt, is Petitioner. Father: ERNESTO GONZALEZ – <i>Consent & Waiver of Notice filed 02/04/15</i> Mother: ELIZABETH GONZALEZ		
Ernesto, 6	Paternal grandfather: ERNESTO GONZALEZ – <i>deceased</i> Paternal grandmother: CARMEN RIVERA Maternal grandfather: UNKNOWN Maternal grandmother: LUPE AMEZCUA Siblings: EDDIE GONZALEZ, AMBER GONZALEZ, ERIC GONZALEZ Petitioner states [see Petition for details]. Court Investigator Samantha Henson filed a report on – NEED REPORT.		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report	x		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/06/15
			Updates:
			Recommendation:
			File 23 – Gonzalez

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> Calendared in error. Letters Testamentary issued 2/20/15.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 4/6/15
		Updates:
		Recommendation:
		File 24 – Delaney

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 on: - Nathan Finney (Minor)</p> <p>2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declarations of due diligence on: - Paternal Grandfather Rick Finney - Paternal Grandmother Toni Kemp - Maternal Grandfather Leonard Neves - Maternal Grandmother Mary Neves</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/6/15
			Updates:
			Recommendation:
			File 25 – Finney

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>LINDA LOUISE McDOWELL, mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers (and powers under Probate Code §§2590, 1873 or 1901, and 2351-2358).</p> <p>Voting rights affected.</p> <p>Petitioner states [see Petition for details].</p> <p>Court Investigator Dina Calvillo filed a report on 03/24/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 03/16/15.</p> <p>Voting rights affected, need minute order.</p> <ol style="list-style-type: none"> The Petition is marked at items 1 (d-f) requesting specific powers outlined in Probate Code sections 2590, 1873 or 1901, 2351-2358; however no information is provided about the necessity of these powers. Pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 <u>will not be granted by the court</u>. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship. It is unclear whether Petitioner meant to request these powers or if these boxes were checked in error. Petitioner is requesting medical consent powers, need Capacity Declaration in support of medical consent. The Petitioner states that the proposed conservatee is a client of CVRC, therefore need proof of service at least 30 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition</i> on CVRC pursuant to Probate Code § 1822(e). Need Citation. Need proof of personal service at least 15 days before the hearing of <i>Citation</i> with a copy of the <i>Petition</i> for the proposed conservatee. Item 11 of the petition does not appear to list all 2nd degree relatives, only one grandmother is listed. It is unclear if other grandparents are deceased or were simply omitted. Need clarification. If there are other relatives that should be listed need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition</i> on those additional people. Need receipt for watching conservatorship video. Items 1 (a-e) of the Confidential Conservator's Screening Form appears to have the proposed conservatee's information (DOB, SSN, etc.) Need revised Confidential Conservator's Screening Form with Conservator's information at items 1 (a-e).
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt	x		
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation	x		
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/06/15	
		Updates:	
		Recommendation:	
		File 26 – McDowell	

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 6/16/06		<p>IRMA E. CEJA is Petitioner and requests appointment as Executor with Full IAEA. (Relationship not stated, bond not addressed.)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner may wish to amend the petition in its entirety, or may wish to seek legal advice regarding other potential options for this estate.</p>
		<p>Full IAEA – need publication</p>	<p>1. Petitioner does not state her relationship to the decedent and does not list herself at #8. Petitioner states at #3f(2) that she is entitled to Letters, but does not explain.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	<p>Petitioner states Decedent died intestate at #3e.</p>	<p>2. The petition is blank at #5.</p>
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	<p>Residence: Fresno</p>	<p>3. Petitioner does not provide the relationships of the people listed at #8 to the decedent.</p>
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<p>Publication: need publication</p>	<p>4. Petitioner requests appointment as executor, but states the decedent died intestate, and the petition is blank at #3f. Need clarification.</p>
<input type="checkbox"/>	Aff.Mail	<p>Estimated value of estate:</p>	
<input type="checkbox"/>	Aff.Pub.	<p>Annual income from real property: \$110,000.00</p>	<p>5. #3c indicates that the estate consists of income from real property, but does not indicate real property. Did petitioner mean that the estate consists of real property valued at \$110,000 rather than income?</p>
<input type="checkbox"/>	Sp.Ntc.	<p>Probate Referee: Steven Diebert</p>	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		<p>7. Need Notice of Petition to Administer Estate (Form DE-121).</p>
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		<p>8. Need proof of service of Notice of Petition to Administer Estate on all persons entitled to notice pursuant to Probate Code §8110.</p>
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		<p>9. Need publication pursuant to Probate Code §8120.</p>
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		<p>Note: If granted, the Court will set hearing dates for the filing of the Inventory and Appraisal and the filing of the petition for final distribution as appropriate. Hearing dates are not provided at this time, as it does not appear the petition is ready to be granted.</p>
<input type="checkbox"/>	Aff. Posting		<p>Reviewed by: skc</p>
<input type="checkbox"/>	Status Rpt		<p>Reviewed on: 4/6/15</p>
<input type="checkbox"/>	UCCJEA		<p>Updates:</p>
<input type="checkbox"/>	Citation		<p>Recommendation:</p>
<input type="checkbox"/>	FTB Notice		<p>File 27 – Ceja</p>

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing on David Phillips (Father) pursuant to Probate Code §2250(e).</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/6/15	
			Updates:	
			Recommendation:	
			File 28 – Phillips	

Probate Status Hearing for the Filing of the bond

	PENNY AARONIAN , wife of cousin of Richard Boghosian, was appointed as Successor Trustee with bond set at \$325,000.00 on 01/07/15.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 03/11/15</u> Note: This matter to be heard at 8:30am in Dept. 72. Judge Kazanjian is disqualified in this matter. 1. Need proof of bond.
Cont. from 031115	Notice of Status Hearing set this matter for a Status Hearing re Filing of the Bond. Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing setting this hearing was mailed to Michael Farley on 01/07/15.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/06/15
		Updates:
		Recommendation:
		File 1 - Boghosian