

DOD: 1/1/14		CRAIG MACGLASHAN , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Summary of Account is not on the mandatory Judicial Council form. Probate Code 2620(a) Billing statement for the First and Final Account listed the paralegal rate at \$60.00 per hour. This amended petition lists the paralegal rate at \$100.00 for the same billing period. This amounts to a difference of \$1,052.00 in fees. Need clarification. Prior billing statement did not include a charge for the attorney in the amount of \$84.00 on 9/17/12 however it is listed in the billing statement attached to the amended account. Need clarification. Prior billing statement had the paralegal preparing the order (\$24.00 charged) on 12/31/14. The billing statement attached to the amended account shows the attorney preparing the order (\$112.00 charged). Need clarification.
		Account period: 6/1/11 – 1/1/14	
Cont. from		Accounting - \$2,037,282.39	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$1,661,989.40	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$1,589,045.76	
<input type="checkbox"/>	Inventory	Conservator - waives	
<input type="checkbox"/>	PTC	Attorney - \$13,352.00	
<input type="checkbox"/>	Not.Cred.	(65.30 hours of paralegal and attorney time at \$100 - \$280 per hour.)	
<input type="checkbox"/>	Notice of Hrg	Costs - \$435.00 (filing fee)	
<input type="checkbox"/>	Aff.Mail	N/A	
<input type="checkbox"/>	Aff.Pub.	Petitioner states the conservatee died on 1/1/14. Petitioner has been appointed as executor of the estate of Jamie McGlashan.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/>	Objections	1. Approving, allowing and settling the second and final account and report of conservator;	
<input type="checkbox"/>	Video Receipt	2. All acts and transactions of Conservator as set forth in the accounting are ratified, confirmed and approved;	
<input type="checkbox"/>	CI Report	3. Authorizing the payment of attorney fees and costs;	
<input type="checkbox"/>	9202	4. Transfer of the remaining property on hand to Craig MacGlashan as executor of the estate of Jamin McGlashan and to Craig MacGlashan as joint owner of the Farmers Insurance Group Federal Credit Union Account.	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT

Reviewed on: 4/3/15

Updates:

Recommendation:

File 2 - McGlashan

3A Randy A. Jean (Estate) Case No. 13CEPR00774

Atty Roberts, Gregory J. (for Terri Jean – Administrator – Petitioner)
 Atty Winter, Gary L. (for Randi Poe – Objector)

1) First Account of Administrator, and 2) Petition for Its Settlement

DOD: 5-22-13	<p>TERRI JEAN, Surviving Spouse and Administrator with Limited IAEA with bond of \$64,400, is Petitioner.</p> <p>Account period: 5-22-13 through 12-31-14 Accounting: \$195,517.83 Beginning POH: \$195,517.83 Ending POH: \$195,517.83 (Cash of \$1,277.83 plus personal business property valued at \$185,740.00 and personal misc. musical instruments/gear valued at \$8,500.00)</p> <p>Petitioner states the real property originally inventoried was found to have been owned in joint tenancy with Petitioner and thus was removed from Probate administration. See Quit Claim Deed attached to Corrected Inventory and Appraisal Partial No. 1 filed 2-18-15.</p> <p>Petitioner states the decedent executed the Quit Claim Deed on 10-6-08 transferring title to the real property located at 9077 E. Mountain View Ave., in Selma to: Randy A. Jean, an unmarried man, and Terri Lynn Wekseth, an unmarried woman, as joint tenants with rights of survivorship. Subsequent to execution, the decedent and Petitioner were married. The deed was recorded on 8-23-13. Prior to filing her petition for probate, Petitioner notified her attorney, Joanne Sanoian, about the quitclaim deed and was informed that because it was recorded after the decedent's death, the property had to be part of the estate. In January 2015, Petitioner contacted a realtor to list the property as ordered by the Court. The realtor informed current counsel Gregory J. Roberts of the Quit Claim Deed, which resulted in the corrected Inventory and Appraisal removing the real property from the estate.</p> <p>Petitioner states two creditor's claims have been filed, but remain unpaid.</p> <p>Petitioner prays for an order that:</p> <ol style="list-style-type: none"> 1) The first account of Petitioner as Administrator be settled, allowed and approved as filed; 2) All acts and proceedings of Petitioner as Administrator relating to the matters set forth in the petition be confirmed and approved; and 3) Such further orders as the Court considers proper. <p style="text-align: center;">SEE ADDITIONAL PAGES</p> 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 3-2-15, Randi Poe, daughter, filed Objection to Inventory; Petition to Establish Estate's Ownership of Real Property, and for Order Directing its Transfer to Estate (Probate Code §850(a)(2); 856), which is Page B of this calendar. That petition includes specific objections to the Quit Claim Deed referenced herein.</p> <p style="text-align: center;">SEE ADDITIONAL PAGES</p> <hr/> <p>Reviewed by: skc</p> <p>Reviewed on: 4-1-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File</p>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	11-20-13	
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		

Objection to First Account of Administrator and Petition for 1) Surcharge; 2) Removal of Administrator; and 3) for Attorney Fees and Costs Advanced filed 4-3-15 by Randi Poe, Daughter states:

- The real property was removed from the estate, but should be included in the accounting.
- Rental receipts for the taco truck owned by Ramiro Navarro that has been parked on the property (that has been removed from the estate) since 2004 are not included in the accounting. Obejctor believes receipts should reflect approx. \$16,830, which represents \$630/month from the taco truck per the agreement.
- Income from the sale of various personal property, which the administrator sold without notice, totaling approx. \$2,352.65 should be included in the accounting.
- Income from the rental of the real property should be included in the accounting. Objector states Terri Jean has not filed any petition for Probate Homestead and would only be entitled to remain in temporary possession until the inventory is filed and for a period of up to 60 days afterward without further order of this Court. Probate Code §6500. Administrator has been solely in control of the timing and filing of the inventory in this estate and it has taken her nearly two years to sort out what should have been a simple inventory.

See also Declaration of Randi Jean in Support of Objection.

Objector requests an order that:

- 1. Administrator be determined to be liable for rental income from the taco truck at \$630/month from 5-22-13 plus interest until recovered to the estate as set forth in the Objection;**
- 2. Administrator be determined to be liable for undisclosed income from the sale of various personal property in the amount of \$2,352.65 plus interest until recovered to the estate as set forth in the Objection;**
- 3. Administrator be determined to be liable for rental income from the property from 5-20-14 (60 days after filing I&A Partial #1) plus interest as set forth in the Objection;**
- 4. Monetary liability for the taco truck rents, property rent, and the undisclosed sale of the personal property be charged against the Administrator ordinary and any extraordinary fees;**
- 5. The Administrator be removed;**
- 6. Objector recover costs and attorney fees; and**
- 7. Such other and further orders be made as this Court may deem proper under the circumstances.**

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS (PETITIONER):

1. The Court may require authority for exclusion of the real property from the estate, given that the Quit Claim Deed was recorded after Decedent's death, and also given that the Court specifically made an order that the real property, which had previously been inventoried as an asset of the estate, is to be sold. (See Minute Order of 1-12-15.)
2. In her Objection to Appointment of Randi Jean as Special Administrator filed 9-17-13, Petitioner describes various actions that she took with regard to Decedent's assets, including collection of rents, payment of expenses, transfer of title of various assets, theft of an asset, etc. This First Account indicates no actions were taken at all since Decedent's death. The Court may require clarification.
3. Bond of \$64,400.00 does not appear sufficient. The Court may require an increase to at least \$195,517.83. See Cal. Rule of Court 7.204 (Duty to apply for order increasing bond).
4. Petitioner does not provide the reasons why the estate cannot be distributed and closed and an estimate of time needed to close administration pursuant to Probate Code §12200(a).
Note: The Court will set a status hearing for the filing of the Final account as appropriate.

NEEDS/PROBLEMS/COMMENTS (OBJECTOR):

1. Objector requests removal of the Administrator in her objection to the Accounting; however, separate noticed petition may be required pursuant to Probate Code §8500.

Petitioner states (Continued): The recording caption of the Quit Claim Deed provides that Decedent himself requested recording and that after recording it should be returned to the property. Terri Jean resides at the property.

Petitioner was unaware of the Quit Claim Deed and only became aware of it on 2-18-15 when served with a copy of Inventory and Appraisal No. 1 Corrected Final filed 2-9-15 by Terri Jean, which removes the property from the estate. Petitioner states Terri Jean filed her petition for Letters of Administration on 9-17-13 and indicated the property was part of the estate and that Decedent died intestate. Until 2-9-15, Terri Jean had not disclosed the existence or produced a copy of the Quit Claim Deed or the Will.

Petitioner states Terri Jean did not investigate the validity of the Quit Claim Deed or did not do so thoroughly enough to look up the notary Sarbjeet Kaur and obtain copies of the notarial journal. Terri Jean is the only person that would benefit if the Quit Claim Deed were valid because the property would pass directly to her and would not be divided equally between her and the decedent's two children.

Petitioner states jurisdiction under Probate Code §850(a)(2) to resolve disputed property claims for estate property is concurrent and not exclusive. Authority provided.

Petitioner requests that:

- 1. Finding that all facts stated in the Petition are true and that all notices required by law have been duly given;**
- 2. The Court find and direct Terri Lynn Wekseth (Jean) to transfer and quitclaim any and all interest in the property to the Administrator of the Estate of Randy A. Jean;**
- 3. Such other and further orders be made as this Court may deem proper under the circumstances.**

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

1. The Notary Journal Entry at Exhibit A does not indicate a document type. The certification of notary journal entry referenced as Exhibit B verifies that the attached photocopies of the journal entry are true and correct; however, her statement as to the document type: "The Document type... Randy A Jean- In Case of Death. (His will to protect people he need to)" does not appear to be a verified statement, and this information is not reflected in the journal entry. The Court may require a verified declaration from the notary as to the specific nature of the document type that was notarized, or further documentation.
2. Petitioner appears to allege that this document dated 10-6-08 was the decedent's will, as set forth in the notary's declaration referenced in #1 above. The Court may require clarification as to why this document was never requested to be admitted to probate as a will, either previously, or now, with reference to Probate Code §8504. (Note: Admission would require production and proving. The original document has never been deposited with the Court pursuant to Probate Code §8200.)
3. Petitioner was originally granted a fee waiver in connection with her petition for appointment as special administrator, ex parte request for order shortening time, and petition for probate, which filing fees would total \$695.00. The filing fee for this petition (\$435) was paid. Examiner notes that outstanding filing fees will be due upon any distribution to Petitioner. Alternatively, as it appears Petitioner's circumstances may have changed, or her attorney may now be advancing fees, the Court may require further application pursuant to Government Code 68636(a).
4. Need order.

4 Donna Carter (Estate)

Case No. 14CEPR00642

Atty Teixeira, J. Stanley (for LaDonna Balto – Administrator/Petitioner)

1) Petition for Final Distribution on Waiver of Accounting; and 2) for Allowance of Statutory Commissions

DOD: 04/07/15	LADONNA BALTO , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from	I & A - \$140,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	POH - \$86,021.48 (all cash)	
<input checked="" type="checkbox"/> Verified	Administrator - waived	
<input checked="" type="checkbox"/> Inventory	Attorney - \$5,185.00 (statutory)	
<input checked="" type="checkbox"/> PTC	Costs - \$830.00 (filing fees, publication, certified copies)	
<input checked="" type="checkbox"/> Not.Cred.	Closing - \$500.00	
<input checked="" type="checkbox"/> Notice of Hrg	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/> Aff.Mail w/o	La Donna Balto - \$39,753.24	
Aff.Pub.	James Bankston - \$39,753.24	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 09/02/14		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: JF	
	Reviewed on: 04/01/15	
	Updates:	
	Recommendation: SUBMITTED	
	File	

5 Rose Rodriguez (CONS/PE)

Case No. 14CEPR00994

Atty Krbechek, Randolph (for Dennis Rodriguez)
Atty McFarland, Pamela J (for Petitioner Maxine Rodriguez)
Atty Knudson, David N. (court appointed for Conservatee)

First Amended Petition for Appointment of Probate Conservator of the Person & Estate

		<p>TEMPORARY OF THE PERSON ONLY EXPIRES 4/7/15</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>MAXINE RODRIGUEZ, daughter, is petitioner and requests appointment as conservator of the person with medical consent powers.</p>	<p>Court Investigator advised rights on 12/18/14.</p>
<p>Cont. from 021015, 021015, 031715</p>		<p>Please see petition for details.</p>	<p>Voting rights affected need minute order.</p>
	Aff.Sub.Wit.	<p>Court Investigator Report filed on 1/7/15.</p>	<p>1. Capacity Declaration filed on 3/24/15 is incomplete. It does not state the name of the proposed conservatee at #4.</p>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 4/2/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 5 - Rodriguez</p>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 6		<u>TEMPORARY EXPIRES 04/07/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Declarations filed 03/02/15 and 04/03/15 state that efforts have been made to locate the father to serve him, but his whereabouts have not been located. If diligence is not found, need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for Jeremy Bilyeu (father).</p>
		<p>HEATHER WARD, maternal aunt, and LORI WARD, maternal grandmother, are Petitioners.</p>		
Cont. from		<p>Father: JEREMY BILYEU – Declaration re Efforts made to serve Jeremy Bilyeu filed 03/02/15</p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC	<p>Mother: LAURA WARD – personally served on 02/13/15</p>		
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Paternal grandfather: GARY BILYEU – Served by mail on 02/06/15</p>		
<input checked="" type="checkbox"/>	Aff.Mail	w/	<p>Paternal grandmother: AYLA HODDER ANTHONY – Served by mail on 02/06/15</p>	
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	w/	<p>Maternal grandfather: LARRY WARD – Served by mail on 02/06/15</p>	
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters	<p>Petitioners state [See Petition for details]</p>		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt	<p>Court Investigator Dina Calvillo filed a report on 03/27/15.</p>		
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: JF
				Reviewed on: 04/01/15
				Updates: 04/06/15
				Recommendation:
				File

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 04/04/2006	STEPHEN E. ARCIA , son, ERICA M. ARCIA , granddaughter, and JASON D. ARCIA , grandson, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
Cont. from	No other proceedings	
<input type="checkbox"/> Aff.Sub.Wit.	I&A - \$67,500.00	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input checked="" type="checkbox"/> Inventory	Petitioners request Court determination that decedent's 1/2 interest in real property located at 816 Waterman Ave, Fresno, Ca. pass 1/2 to Stephen E. Arcia; 1/4 to Erica M. Arcia; and 1/4 to Jason D. Arcia.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/03/2015
		Updates:
		Recommendation: Submitted
		File

Petition for Probate of Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/19/2014	PUBLIC ADMINISTRATOR , is petitioner and requests appointment as Administrator without bond.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, 08/11/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 06/14/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.		
Cont. from	Decedent died intestate		
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Clovis		
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal		
<input type="checkbox"/> Inventory	Estimated value of the Estate:		
<input type="checkbox"/> PTC	Real property - \$156,000.00		
<input type="checkbox"/> Not.Cred.	Probate Referee: Rick Smith		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.	x		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp	n/a		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/02/2015
			Updates:
			Recommendation: Submitted
			File

Petition for Probate for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/22/2012	DAVID W. HICKS , son is petitioner and requests appointment as Administrator with bond set at \$142,000.00.	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Tuesday, 08/11/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 06/14/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
	Full IAEA – o.k.		
Cont. from	Decedent died intestate		
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno		
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal		
<input type="checkbox"/> Inventory	Estimated value of the Estate:		
<input type="checkbox"/> PTC	Personal property - \$9,000.00		
<input type="checkbox"/> Not.Cred.	Real property - \$120,000.00		
<input checked="" type="checkbox"/> Notice of Hrg	Total - \$129,000.00		
<input checked="" type="checkbox"/> Aff.Mail w/	Probate Referee: Steven Diebert		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 04/02/2015
		Updates:	
		Recommendation: Submitted	
		File	

DOD: 10/21/2014	PEGGY J. WAYTE, daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	<p>Withdrawal of Peggy J. Wayte’s Petition for Probate of Will and for Letters Testamentary filed 03/18/2015 states Attorney Stefanie J. Krause hereby withdraws the Petition filed by Peggy J. Wayte for Probate of Will and For Letters Testamentary. Peggy J. Wayte was admitted to Community Regional Medical Center ICU on 03/04/2015 as a result of an accident. Her date of discharge is unknown. An original letter from Community Regional Medical Center is attached. Based on information and belief, she is unable to continue with her petition.</p>	<p>Note: Petition for Probate of Lost Will and for Letters of Administration with Will Annexed was filed 03/19/2015 by Daughter, Cathryn J. Cummings. Hearing is set for 04/30/2015.</p> <p>Examiner did not complete a review of the petition due to the Withdrawal filed 03/18/2015.</p> <p>1. Need Request for Dismissal on the Mandatory Judicial Council Form to dismiss the petition filed by Peggy J. Wayte.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/02/2015
		Updates:
		Recommendation:
		File

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or Failure to File a First Account or Petition for Final Distribution

DOD: 9-15-04	ERICA HERNANDEZ , daughter, was appointed as Administrator with Full IAEA without bond and Letters issued on 5-20-05.	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account of Public Administrator filed 4/2/15 is set for hearing on 5/13/15.</p> <p>Minute Order 1-20-15: Mr. Neilson represents that he lost contact with his client 4-5yrs ago. Erica Hernandez is removed as Administrator forthwith and the Court appoints the Public Administrator. Mr. Neilson is to turn over any and all documents pertaining to the estate to the Public Administrator within one week.</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 and accounting and petition for final distribution pursuant to Probate Code §12200, or verified written status report pursuant to local rules.</p> <p><i>Note: Pursuant to Probate Code §§ 10952, 10953, 11050, the Court may compel an account by the former administrator or the attorney for an absconding former administrator.</i></p> <p>Note: The decedent's intestate heirs are his three children: Erica Hernandez, Cristobal Hernandez, and Andrea Hernandez.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 4-2-15</p> <p>Updates: 4/3/15</p> <p>Recommendation:</p> <p>File 11 – Hernandez</p>
Cont. from 021414, 053014, 072114, 092914, 102014, 012015	The original petition alleged personal property valued at \$2,000.00 and real property valued at \$270,000.00, encumbered for \$45,000.00.	
Aff.Sub.Wit.	No Inventory and Appraisal was ever filed pursuant to Probate Code §8800.	
Verified	No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.	
Inventory	The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.	
PTC	Mr. Neilson has appeared at all status hearings, but has not filed any written status reports.	
Not.Cred.	On the sixth (continued) status hearing, the Court removed Ms. Hernandez and appointed the Public Administrator.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

12 Lycester Wills, Jr. (Estate)

Case No. 07CEPR00386

Atty Neilson, Bruce A. (for former Administrators Lycester Wills III and Thelma French)

Atty Kruthers, Heather (for Successor Administrator, Public Administrator)

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 5/30/07	<p>LYCESTER WILLS, III and THELMA FRENCH were appointed Co-Administrators with full IAEA authority and without bond on 5/22/2007.</p> <p>Letters issued 5/22/2007.</p> <p>I & A was due 9/22/2007.</p> <p>First account or petition for final distribution was due 5/22/2008.</p> <p>Notice of Status Hearing was mailed to attorney Bruce A. Neilson on 2/5/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First and Final Account filed and set for hearing on 5/13/15.</p>
Cont. from 041814, 060614, 072114, 092914, 102014,012015		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/3/15
		Updates:
		Recommendation:
		File 12 – Wills

**Status Hearing Re: Account/Report of Executor on Waiver of Account
and Petition for Distribution**

DOD: 01/17/11	<p>DEBORAH KAMINE, daughter, was appointed Executor with full IAEA authority and without bond on 05/12/11. Letter Testamentary were issued on 05/12/11.</p> <p>Inventory & Appraisal, final, filed 10/11/13 - \$198,712.13</p> <p>Minute Order from status hearing on 10/25/13 set this matter for status regarding filing the Account/Report of Executor on Waiver of Account and Petition for Distribution.</p> <p>Former Status Report (not verified) filed 10-27-14 by Attorney Franco states at the last status hearing, the Court was informed that there was a delay in closing the estate due to an approximate seven-month wait time with the State of California Unclaimed Property Division for certain Merrill Lynch accounts that had been turned over to the state. At this time, the executor is still waiting on those funds. The Unclaimed Property Division is unable to provide an expected time other than what was previously reported. The estate is otherwise in a position to close and resolution has been reached with beneficiaries regarding assets and the large amount of reimbursement sought by the executor. The funds mentioned herein are needed for the resolution, though, which prevents a partial distribution. Petitioner would appreciate a further continuance of 60 days.</p> <p>Examiner's Note: There is at least one Request for Special Notice filed in this matter. It does not appear that Notice of Hearing or copies of the various status reports have been served on interested parties. The Court may require service of this status report and notice of any future hearing</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 01/27/2015</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 012414, 041814, 052314, 072214, 081914, 102814, 012715		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/02/2015
		Updates:
		Recommendation:
		File 13 – Blankenship

Former Status Conference Statement filed 01/26/2015 states there still exists a delay in closing the estate due to a delay in receiving money from the State of California Unclaimed Property Division for certain Merrill Lynch accounts of the decedent that had been turned over to the State. At prior hearings on this matter, the Court was informed that the Unclaimed Property Division informed the Executor that there was an approximate 7 month waiting time from application for unclaimed property to receipt of funds. The claim was made in July of 2014, and was resubmitted in November due to certain errors in the original claim. As of the time of the filing of this status report, the Executor is still waiting for those funds from the State of California. The Executor received the notices attached as Exhibit A from the Unclaimed Property Division. That the State is backed up due to budget cuts and shortage of staff. The estate is otherwise in a Petition to Close, however, the funds from the Unclaimed Property Division represent the only liquid cash assets of the estate. A resolution has been reached with beneficiaries regarding the Estate assets and the large amount of reimbursements sought by the Executor. The funds from the Unclaimed Property Divisions unfortunately are needed for the resolution, preventing a partial Petition for Final Distribution, Petitioner would appreciate a further continuance of 60-90 days.

14 **Olivia M. Garcia (CONS/PE)**
 Atty **Brownson, Maria Begonia (pro per – Conservator of the Person)**
 Atty **LeVan, Nancy J. (Court Appointed for Conservatee)**
 Atty **Kruthers, Heather (for Public Guardian – Conservator of the Estate)**

Case No. 14CEPR00275

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/19/14	<p>On 06/25/14, MARIA BEGONIA BROWNSON, daughter, was appointed as Conservator of the Person and PUBLIC GUARDIAN, was appointed as Conservator of the Person.</p> <p>Letters were issued to Maria Begonia Brownson on 07/23/14 and to the Public Guardian on 07/25/14.</p> <p>Minute Order from 06/25/14 set this matter for status regarding filing of the Inventory & Appraisal.</p> <p>Inventory & Appraisal, partial no. 1 filed 11/13/14 - \$421,000.00</p> <p>Status Report Regarding Filing First & Final Account filed 04/02/15 states: The conservatee died on 12/19/14. The Public Administrator has filed a petition for probate for the conservatee's estate (15CEPR00251), which will be heard on 04/22/15. Once the petition is approved, the Public Guardian will be in a position to complete the schedules and other documents for the final account. To allow time for the estate hearing and for the preparation and filing of the final account, it is respectfully requested that this matter be set out another 90 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/27/15 Minute Order from 01/27/15 states: Ms. Kruthers reports that the conservatee is now deceased; she requests 60 days.</p> <p>As of 04/02/15, nothing further has been filed in this matter.</p> <p>1. Need Final Inventory & Appraisal.</p>
Cont. from 102814, 012715		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/02/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Garcia</p>

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 6/15/14		<p>ABIGAIL SERRATO, Daughter, was appointed Executor with Full IAEA without bond on 12/9/14. Letters issued 12/10/14.</p> <p>At the hearing on 12/9/14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/> Letters	12/10/14		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 4/2/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 - Serrato</p>	

Probate Status Hearing RE: Inventory and Appraisal

DOD: 01/09/14	<p>JOHN FRANKLIN MARCHESE, son, was appointed Executor with full IAEA and without bond on 11/14/14.</p> <p>Minute Order from 11/14/14 set this status hearing regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
		Reviewed on: 04/02/15	
		Updates:	
		Recommendation:	
		File 16 - Marchese	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 06/18/14	<p>ALESHA J. JENSEN, daughter, was appointed Administrator with full IAEA and without bond on 12/09/14.</p> <p>Minute Order from 12/09/14 set this status hearing regarding filing of the Inventory & Appraisal.</p> <p>Status Report filed 04/03/15 states: among the decedent's assets are numerous pieces of farm equipment and several personal vehicles. The personal representative has had some difficulty in getting all of the required information to the probate referee and requests a 60 day continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			X
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/02/15	
		Updates: 04/06/15	
		Recommendation:	
		File 17 - Bergen	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 6 years	<u>NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/28/14</u>		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 02/17/15</u> Minute Order from 02/17/15 states: Matter is continued for the service defects to be cured. 1. Need proof of service of <i>Notice of Hearing</i> <u>with a</u> <u>copy of the Petition for</u> <u>Appointment of Guardian</u> <u>of the Person</u> at least 15 days before the hearing or Declaration of Due Diligence or Consent & Waiver of Notice for: a. Steven Ruby (paternal grandfather) – service by mail sufficient b. Tammy Ewald (paternal grandmother) – service by mail sufficient c. Patrick Ryan (maternal grandmother) – service by mail sufficient Note: Proof of service filed with Notice of Hearing on 02/27/15 does not state that a copy of the Petition was served along with the Notice of Hearing. A copy of the Petition is required to be served along with the Notice of Hearing pursuant to Probate Code § 1511(a).
	ANNA L. RYAN , maternal grandmother, is petitioner. Father: CURTIS W. RUBY – Notice waived in court on 12/16/14 Mother: CHRISTAL RUBY – Notice waived in court on 12/16/14 Paternal grandfather: STEVEN RUBY – served with Notice of Hearing only on 02/17/15 Paternal grandmother: TAMMY EWALD – served by mail on 11/23/14 and 02/17/15 with Notice of Hearing only Maternal grandfather: PATRICK RYAN – served by mail on 11/23/14 and 02/17/15 with Notice of Hearing only Petitioner states [see Petition for details]. Objection to Guardianship filed 11/24/14 by Curtis Ruby (father) states: [See file for details] Court Investigator Jennifer Daniel filed a report on 12/09/14. Court Investigator Jennifer Daniel filed a report on 02/11/15. DSS Social Worker Irma Ramirez filed a report on 02/11/15.		
Cont. from 121614, 021415			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	n/a		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
✓ Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 04/02/15			
Updates:			
Recommendation:			
File 18 - Ruby			

Status Hearing Re: Filing of the First Account

	<p>KAREN GETTY HOPKINS, maternal grandmother, and EDWIN K. HOPKINS, maternal grandfather, were appointed co-guardians of the person and estate on 12/3/13. All funds were ordered placed into a blocked account.</p> <p>Letters issued on 12/4/13.</p> <p>Receipt for Blocked Account filed on 2/5/14.</p> <p>Inventory and appraisal filed on 3/27/14 showing an estate valued at \$20,789.58.</p> <p>Minute order dated 12/2/13 set this status hearing for the filing of the first account.</p> <p>Declaration filed 3/13/15 includes bank statement showing a balance of \$20,791.31 in a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account.</p>	
Cont. from 021715			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 4/3/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 – Ellis</p>

Neveah Age: 2 yrs		<p>TEMPORARY AS TO NAVAEH EXPIRES 04/07/2015</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Petition is as to Nevaeh only.</p> <p>Minute Order of 02/24/2015: Examiner notes handed in open court. The Court admonishes that this is the last continuance to cure the service defects.</p> <p>Minute Order of 01/13/2015: continued to allow time for the defects to be cured.</p> <p>Minute Order of 12/15/2014 (Judge Hamlin): Examiner notes are provided to the petitioner. The petitioner advises the Court that she no longer has Josiah. The petition as to Josiah is withdrawn. The temporary as to Neveah is extended to 01/13/2015.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Pablo Dominguez, III (Father of Nevaeh) – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 12/11/2014 states she does not know him. The day he came to take the child he gave her his number but because she never got an answer she assumed it was the wrong number.</p> <ul style="list-style-type: none"> • Chrissy Quair (Mother)-Unless the Court dispenses with notice. <p>Note: Declaration of Due Diligence is incomplete. It does not provide any information regarding petitioner's last contact nor the results of her search for the mother.</p> <ol style="list-style-type: none"> 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandfather of Nevaeh (Not Listed) • Maylou Dick (Paternal Grandmother) • Maternal Grandfather (Not Listed) • Maternal Grandmother (Not Listed) 	
Cont. from 081414, 101414, 011315, 022415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 04/02/2015				
Updates:				
Recommendation:				
File 20 – Gayten & Dominguez				

Pro Per Keithley, Patricia; Guthrie, Bill;; Guthrie, Randy, Earline Beem; Mobly, Linda; Branson, Debbie (Pro Per Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 5/9/2014	PATRICIA KEITHLEY, BILL GUTHRIE, RANDY GUTHRIE, EARLENE BEEM, LINDA MOBLY, DEBBIE BRANSON, children, and RYAN KINCADE, grandchild, are Petitioners.		NEEDS/PROBLEMS/ COMMENTS: Continued from 2/3/2015. <i>Minute Order states examiner notes handed in open Court; matter continued to allow the defects to be cured.</i>
Cont. from 020315	40 days since DOD.		
✓ Proof Hol.		No other proceedings.	<p>Note: Probate Code § 6400 provides that any part of the estate of a Decedent not effectively disposed of by Will passes to the Decedent's heirs as prescribed by intestate succession. Therefore, pursuant to the Probate Code, the estate real property must pass to the Decedent's heirs via intestate succession, and the Decedent's Will controls as the expression of Decedent's intent for disposing of her personal property. Petitioner has filed documentation to prove the validity of Decedent's holographic Will in order to pass the personal property as Decedent intended by her Will, and the estate real property passes by intestacy.</p> <p>Reviewed by: LEG Reviewed on: 4/2/15 Updates: Recommendation: File 21 – Guthrie</p>
✓ Verified		I & A - \$101,310.00	
✓ Inventory		<i>Decedent left a holographic unwitnessed Will dated 6/3/2011. Proof of Holographic Instrument filed 4/1/2015.</i>	
PTC		Petitioners request:	
Not.Cred.		<ul style="list-style-type: none"> • Court determination that Decedent's 100% interest in specified items of personal property passes to the specified Petitioners pursuant to Decedent's holographic Will; 	
✓ Notice of Hrg		and	
✓ Aff.Mail	W/	<ul style="list-style-type: none"> • Court determination that Decedent's 100% interest in real property located on Auberry Road in Clovis passes to the Petitioners pursuant to intestate succession. 	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: On 1-27-15, Examiner Notes were handed in Court and the matter was continued for issues to be cured. As of 4-2-15, nothing further has been filed. The following issues remain: 1. Proof of Personal Service on the minor Miguel Isaiiah Morales filed 12-10-14 is incomplete. The Court may require amended proof of service. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jessica Ramirez (Mother) <u>Note:</u> Notice of Hearing filed 12-10-14 indicates that the mother was served regarding the temporary hearing date only. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Siblings age 12 or older, with a copy to the adult with whom they reside.
Cont. from: 012715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4-2-15
			Updates:
			Recommendation:
			File 22 – Morales

Pro Per Machado, Antonio (Pro Per Petitioner, maternal grandfather)
 Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ANTONIO MACHADO , maternal grandfather, is Petitioner.	Continued from 2/10/2015. Minute Order states Mr. Machado is advised to bring an interpreter to the next hearing. The Court orders that Veronica Andrade, mother, is not allowed to reside in the home of Antonio Machado with the minors due to her substance abuse issues and until she completes an inpatient treatment program. Examiner notes handed in open court.
		<i>~Please see Petition for details~</i>	
Cont. from 021015			<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Jose Solis Gonsales, father – if Court does not find diligence. 2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Javier Solis, paternal grandfather; – if Court does not find diligence. • Joba Gonsales, paternal grandmother; – if Court does not find diligence.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Court Investigator's Report was filed on 2/5/2015.	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 4/2/15
			Updates:
			Recommendation:
			File 23 - Solis

Pro Per Peele, April (Pro Per Petitioner, maternal grandmother)
 Pro Per Williams, Deandre (Pro Per Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		APRIL PEELE , maternal grandmother, is Petitioner.	<p>Continued from 3/10/2015. Minute Order states for the record, Nathanie Williams is the paternal grandfather, and he has been properly served. The Court deems mail service will be sufficient as to the father, Deandre Williams. The general hearing remains for 4/7/2015.</p> <p>1. Need proof of service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i> for:</p> <ul style="list-style-type: none"> Deandre Williams, father (<i>Proof of service by Mail filed 3/20/2015 states the notice was mailed on 4/13/2015 and is therefore not satisfactory; further, the proof does not state a copy of the petition was served.</i>) <p>2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> Charles E. Lamb, maternal grandfather. <p>~Please see additional page~</p>
Cont. from 021715		Father: DEANDRE WILLIAMS	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: MERCEDES LAMB;	
<input checked="" type="checkbox"/>	Verified	<i>deceased.</i>	
<input type="checkbox"/>	Inventory	Paternal grandfather: Nathanie Williams; sent notice by mail 3/3/2015.	
<input type="checkbox"/>	PTC	Paternal grandmother: <i>Deceased</i>	
<input type="checkbox"/>	Not.Cred.	Maternal grandfather: Charles E. Lamb	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	N/A	
<input checked="" type="checkbox"/>	Conf. Screen	~Please see Petition for details~	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp	~Please see additional page~	
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 4/2/15
			Updates:
			Recommendation:
			File 24 - Williams

Additional Page 24, Demaree Sirreal Williams (GUARD/P) Case No. 14CEPR01122

Objection to Guardianship filed by DEANDRE WILLIAMS, father, on 12/22/2014 states:

- He objects to the guardianship because he was giving the family time and space to grieve the death of Mercedes Lamb since he is the offspring of her and her only child (grandchild);
- He was attempting to contact the grandmother and she was unresponsive;
- He would like to raise his son;
- Once he got in contact with the grandmother, he expressed that he wanted his son, and that's when she told him she filed for guardianship.

Note for Objector DEANDRE WILLIAMS:

1. Need proof of service by mail of a copy of the *Objection to Guardianship* filed on 12/22/2014 for the following persons:

- **April Peele, maternal grandmother (Petitioner);**
- **Charles E. Lamb, maternal grandfather;**
- **Nathanie Williams, paternal grandfather.**

Court Investigator's Report was filed on 2/10/2015.

NEEDS/PROBLEMS/COMMENTS, continued:

Notes:

- **Court records show Family Law Case 13CEFL06511** exists, with an entry dated 5/29/2014 that states: marital status terminated 7/30/2014.
- **Minute Order entry dated 4/15/2014** (Judge Tharpe) states: Court accepts Ms. Williams' documents in open Court. Parties agree mother is to have sole legal and sole physical custody of the minor child Demaree Sirreal Williams (DOB 7/20/12.) **The father shall have visitation on alternating weekends commencing on 4/25/2014 from Friday at 6pm to Sunday at 6pm.** The issue of Child support is reserved. There is no personal property or assets or debts to divide. Parties agree they would not pay or receive spousal support. Court jurisdiction on Spousal Support is terminated.

Mason, 3	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need UCCJEA. 2. Need <i>Notice of Hearing</i> . 3. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Javier Medina (father) – <i>personal service required</i> b. Jennifer Gonzales (mother) – <i>personal service required</i> c. paternal grandfather – service by mail sufficient d. Sylvia Leyva (paternal grandmother) – service by mail sufficient e. Alfred Gonzales (maternal grandfather) – service by mail sufficient
Xavier, 3	MONICA LOZANO , maternal grandmother, is Petitioner. Father: JAVIER MEDINA Mother: JENNIFER GONZALES Paternal grandfather: UNKNOWN Paternal grandmother: SYLVIA LEYVA Maternal grandfather: ALFRED GONZALES Siblings: JASON (10), RENEE (8), CELESTE (6), MONIQUE (5) Petitioner states [see petition for details]. Court Investigator Jennifer Young filed a report on 03/27/15.		
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA	x		
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 04/02/15
			Updates:
			Recommendation:
			File 25 - Gonzales

26A Marina Yuritz Fernandez (GUARD/P)
Atty Gomez, Daniela (pro per – maternal cousin/Petitioner)
Atty Salcido, Ana Guadalupe Ojeda (pro per – maternal aunt/Petitioner)

Case No. 15CEPR00117

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 8	<u>GENERAL HEARING: 04/07/15</u>	NEEDS/PROBLEMS/COMMENTS:
	DANIELA GOMEZ , maternal cousin, and ANA GUADALUPE OJEDA SALCIDO , maternal aunt, are Petitioners.	See page 26B for a competing petition.
Cont. from	Father: ALFONSO FERNANDEZ – <i>Court dispensed with notice on 02/17/15</i>	<p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <u>Petition for Appointment of Temporary Guardian of the Person</u> or Consent & Waiver of Notice or Declaration of Due Diligence for:</p> <p>a. Paternal grandparents b. Luz Salcido Gaxiola (maternal grandmother)</p> <p>Note: Notice of Hearing filed 02/15/15 indicates that the Notice of Hearing was served without a copy of the Petition.</p>
<input type="checkbox"/> Aff.Sub.Wit.	Mother: DULCE KARINA ROMERO – <i>deceased</i>	
<input checked="" type="checkbox"/> Verified	Paternal grandfather: Paternal grandmother: ELENA NOVOA – <i>Declaration of Due Diligence filed 02/17/15</i>	
<input type="checkbox"/> Inventory	Maternal grandfather: RUBEN ROMERO DUARTE – <i>deceased</i>	
<input type="checkbox"/> PTC	Maternal grandmother: LUZ MARINA SALCIDO GAXIOLA – <i>served by mail on 02/15/15 with Notice of Hearing only</i>	
<input type="checkbox"/> Not.Cred.	Petitioners state Marina's mother passed away on 01/21/15 and her father is unknown. She does not have a guardian and needs someone to look after her now that she doesn't have her mother.	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Daniel filed a report on 04/01/15.	
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/02/15
		Updates:
		Recommendation:
		File 26A- Fernandez

26A

Age: 8	GENERAL HEARING: 02/17/15	NEEDS/PROBLEMS/COMMENTS:
	ARMIDA MARTINEZ , maternal aunt, is Petitioner.	<p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>A. Elena Novoa – paternal grandmother B. Paternal grandfather C. Luz Salcido Gaxiola (maternal grandmother)</p> <p>Note: Notice of Hearing filed 03/04/15 indicates that the Notice of Hearing was served without a copy of the Petition.</p>
	Father: ALFONSO FERNANDEZ – <i>Court dispensed with notice on 02/17/15</i>	
Cont. from	Mother: DULCE K. ROMERO – <i>deceased</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandmother: ELENA NOVOA	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: ANTONIO OJEDA – <i>deceased</i>	
<input type="checkbox"/> Inventory	Maternal grandmother: LUZ MARINA SALCIDO DE OJEDA - <i>served by mail on 03/03/15 with Notice of Hearing only</i>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states that Marina's mother died on 01/21/15 and her death is under investigation. Marina has lived with Petitioner for the past year and now needs a guardian to care for her medical and educational needs.	
<input checked="" type="checkbox"/> Aff.Mail w/o	Court Investigator Jennifer Daniel filed a report on 04/01/15.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/02/15
		Updates:
		Recommendation:
		File 26B- Fernandez

27B Phillips, Paris (GUARD/P)

Case No. 14CPER00351

Atty Ruiz, Richard A. (for Rose Hess – Paternal Great-Grandmother – Petitioner)

Atty Phillips, Robert (Pro Per – Father)

Atty Weikel, Jennifer (Pro Per – Mother – Objector)

Petition for Appointment of Temporary Guardian

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		<u>Note:</u> Ms. Hess' original petition for guardianship filed 4/15/14 remains outstanding. The most recent visitation order is set forth in Order After Hearing filed 10/17/14.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		<ol style="list-style-type: none"> 1. Although Robert D. Phillips (Father) signed consent and waived notice in connection with ongoing proceedings and trial, the Court may require personal service regarding this <u>new</u> temporary petition pursuant to Probate Code §2250(e). 2. Examiner notes that other than Paternal Grandmother Dawn Phillips, who consents, the paternal grandfather and both maternal grandparents have never been identified to this Court or served with notice of hearing, nor has any declaration of due diligence been filed regarding these family members who are entitled to notice of proceedings pursuant to Probate Code §1511. At this time, the Court may require further information as to the minor's relatives, who are either not listed, or noted "unknown on the Child Information Attachment to Petition filed 4/15/14.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4/2/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 27B - Phillips

27B

Petition for Appointment of Temporary Conservatorship of the Person and Estate

	See petition for details.		NEEDS/PROBLEMS/ COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on Proposed Conservatee Guillermina Conde. 3. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing on all relatives pursuant to Probate Code §2250(e): - Patricia Conde (daughter) - Richard Conde (son) - Frank Conde Jr. (son) - Joe Conde (son) 4. The Court may also require notice to the Fresno County Public Guardian and County Counsel in connection with separate proceedings involving this proposed Conservatee.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/2/15
			Updates:
			Recommendation:
			File 28 – Conde

Atty Hallman, Donna Louise

Atty Hallman, Frank Marlon

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		OFF CALENDAR. Request for Dismissal entered on 4/1/15. General hearing remains set for 5/27/15 at 9:00 a.m. in Dept. 303
		Reviewed by: KT
		Reviewed on: 4/1/15
		Updates:
		Recommendation:
		File 29 - Hallman