

**(1) Report of Administration of Administrator and Petition for Settlement thereof and (2) Allowance of Statutory Compensation for Administrator and Statutory and Extraordinary Attorney Fees and (3) for Final Distribution**

<b>DOD: 09/23/01</b>		<b>WAYNE BARRETT</b> , Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED TO 05/05/14</b>  <b>Per request of Counsel</b>  CONTINUED FROM 02/10/14  As of 04/02/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> <li>No Inventory &amp; Appraisal has been filed in this matter. The Petition refers to assets consisting of personal property stored within two storage sheds and \$11,825.48. Need Inventory &amp; Appraisal.</li> <li>The Petition does not include an accounting or statement that an accounting has been waived by the beneficiaries. Need accounting or waivers of account from Michael Barrett and Rodger Barrett.</li> <li>The Petition requests statutory fees based on a fee base of \$11,825.48; however, the Petition does not sufficiently describe the property on hand, contain an accounting, and no inventory &amp; appraisal has been filed, therefore the Examiner cannot determine whether this is a correct fee base.</li> <li>The petition is inconsistent regarding the request for fees. Item 3 of the prayer requests \$8,763.02 as the <u>total</u> statutory and extraordinary fees and costs to be reimbursed to the attorney, while item 5 of the prayer asks again for the statutory fee of \$473.02. The Petition is unclear regarding the fees requested. It appears from paragraph 17 of the Petition that the requested extraordinary fees are \$4,763.50 and costs \$3,999.50 for a total of \$8,763.02. Adding in the statutory fee, the total fees/costs appear to total \$9,236.02, which results in \$2,589.46 remaining for distribution/payment of creditor's claims. Need clarification. The proposed distribution does not appear to be accurate taking into account the requested fees and costs.</li> </ol>
		Account period – <b>No Accounting provided</b>	
<b>Cont. from 021014</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>	x	
	<b>PTC</b>	x	
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>	06/10/03	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>	n/a	
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>	n/a	

I &A - **none filed**  
POH -  
**\$11,825.48??**

Attorney (statutory) - **\$473.02**

Attorney x/o - **\$4,763.50**  
(67.5 hours \$150.00/hr. expended by attorney investigating fraudulent transfer of real property by Mary Frost; taking depositions, preparing for and participating in a two day trial; attorney has agreed to this 50% reduction of the total fee)

Costs - **\$3,999.50**  
(for payment of arrears on storage facility holding personal property assets of the estate, filing fees, publication, certified copies, handwriting expert fees)

**Distribution, pursuant intestate succession and subject to creditor's claim as follows:**

Franchise Tax Board - \$844.02  
(Creditor's Claim)

Rodger Barrett - \$655.21,  
plus ½ of the personal property (previously held in storage?)

Michael Barrett - \$655.21,  
plus ½ of the personal property (previously held in storage?)

**Reviewed by:** JF

**Reviewed on:** 04/02/14

**Updates:** 04/03/14

**Recommendation:**

**File 1 – Barrett**



**NEEDS/PROBLEMS/COMMENTS (CONTINUED):**

2. Petitioner was appointed as Administrator with Limited authority under IAEA over eight (8) years ago on 2-24-06. There was no mention in the original petition for probate of the real property in Merced County or the decedent's apparent farming business. The only assets originally alleged were income of \$38,000 annually (source not indicated) and proceeds from the foreclosure of certain residential real property in Fresno. Bond appears to have been based on this estimate.

At no time did the Administrator petition the Court for authorization to continue operation of the Decedent's business under Probate Code §9760 or to borrow, loan, etc., under Probate Code §9800.

Need clarification as to how these acts and transactions of the Administrator were to the advantage of the estate in the best interest of the minor heirs.

Note: There is no schedule showing net income/loss pursuant to Probate Code §1062(c); however, the estate/business appears to be operating at a loss, as the overall Disbursements exceeded Receipts, including loans, by approx. \$77,185.90, although according to the Reappraisal, the value of the real property itself has increased some. However, Examiner also notes that there is a negative balance of cash noted in the Ending POH of -\$4,852.34.

3. The Administrator had a duty to apply for increased bond upon knowledge of the bond's insufficiency pursuant to Cal. Rules of Court 7.204.

It appears from this accounting that the annual income of the estate (business?) was approx. \$132,000.00, not including the loans from the Administrator. Therefore, together with the cash and personal property assets as inventoried, bond should have been increased to at least \$224,833.56 as early as the Administrator was aware. At this time, based on the approx. annual income plus the POH, bond should be increased to at least \$152,647.66.

4. Petitioner requests approval of payment of her Creditor's Claim filed 6-26-06 for \$150,000.00 plus accrued interest based on "Deed of Trust, Recorded on October 4, 1999." However, there is no explanation regarding this transaction, including whether any payment schedule existed or payments were made prior to the decedent's death in 2005. Also, it appears interest has now been accruing for many years. Is there a reason the Administrator did not request allowance via proper channel previously (i.e., Allowance or Rejection form)? What is the current balance owing, and how was letting the interest accrue in the best interest of the estate and minor heirs?
5. Petitioner indicates that the Administrator has advanced costs to the estate totaling \$34,363.62. It appears that most of the "costs" listed appear to be business expenses, such as payment of wages and for machines, etc. Need clarification as to how these items are categorized as "costs" whereas it is known that the Administrator was also making "loans" to the estate for business purposes.

**NEEDS/PROBLEMS/COMMENTS (CONTINUED):**

6. Petitioner's "costs" also includes payment of her former attorney Brian T. Austin's retainer in the amount of \$1,500.00. Please note that compensation has not been authorized to the attorney, nor is such authorization requested at this time.
7. This petition is filed as a "First Account;" however, it is far overdue and also does not indicate when the estate will be in a condition to close or request estimated additional time for administration.

Need verified declaration as to the condition of the estate, the reasons why the estate cannot be distributed and closed, and an estimate of the time needed to close the estate pursuant to Probate Code §12201.

Based on the above issues, the Court may strike any language confirming and approving the acts and transactions during the account period.

**3 Paul Harvey Wallace (Estate)**

Case No. 08CEPR00294

Atty Donaldson, Larry A. (pro per – former Executor)

Atty Kruthers, Heather H. (for Public Administrator – successor Administrator)

Amended Trust Accounting for 2007, 2008, 2009, 2010, 2011, 2012 and Partial Accounting 2013

<b>DOD: 06/22/07</b>	<p><b>LARRY A. DONALDSON</b>, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p> <p>The Court accepted Mr. Donaldson's withdrawal as executor on 7/26/1 and appointed the Public Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The accounting does not comply with the Probate Code, specifically the format for accountings outlined in Probate Code §1060. In addition the accounting appears to be for the Paul Harvey Wallace Trust. The Paul Harvey Wallace Trust is not before the court. Mr. Donaldson needs to file an accounting for the Estate of Paul Harvey Wallace.</p>		
<b>Cont. from</b>				
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
			<b>Reviewed by:</b> JF	
			<b>Reviewed on:</b> 04/02/14	
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 3 – Wallace</b>		

**(1) First Report and Petition for Settlement Thereof; and (2) for Allowance of Costs Advanced and (3) Petition for Final Distribution**

<b>DOD: 04/18/13</b>	<b>LINDA PEDIGO</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
	I & A - <b>\$3,130,000.00</b>	
<b>Cont. from</b>	POH - <b>real property and a</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>disputed receivable secured by a</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>promissory note and/or lease – Value</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	not stated	
<input checked="" type="checkbox"/> <b>PTC</b>	Executor - <b>waived</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$44,300.00</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	(statutory)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Costs - <b>\$4,395.00</b> (for filing	
<input type="checkbox"/> <b>Aff.Pub.</b>	fees, publication, certified copies,	
<input type="checkbox"/> <b>Sp.Ntc.</b>	probate referee)	
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Distribution, pursuant to decedent's will,</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>is to:</b>	
<input type="checkbox"/> <b>Letters</b> 08/06/13	Linda Pedigo, Trustee of the Richard M.	
<input type="checkbox"/> <b>Duties/Supp</b>	Lauritzen Living Trust - all proceeds	
<input type="checkbox"/> <b>Objections</b>	from a disputed receivable from	
<input type="checkbox"/> <b>Video Receipt</b>	Campos Bros., pursuant to an	
<input type="checkbox"/> <b>CI Report</b>	unsecured promissory note and/or	
<input checked="" type="checkbox"/> <b>9202</b>	lease of real property; and real property	
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
	<b>Reviewed by: JF</b>	
	<b>Reviewed on: 04/07/14</b>	
	<b>Updates:</b>	
	<b>Recommendation: SUBMITTED</b>	
	<b>File 4 – Lauritzen</b>	



Atty Perkins, Jan T. (for Ronald D. Manley – Petitioner – Brother)

Atty Aguirre, L. Kim (for Leslie Smith Guardian Ad Litem for Noah Manley – Contestant)

## Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/11/2009		RONALD D. MANLEY, brother/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:  <b>Note:</b> Contest of Will filed 04/01/2014 hearing is set for 05/07/2014.
		Full IAEA- o.k.	
Cont. from		Will dated: 09/14/2008	
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Residence: Clovis Publication: The Business Journal	
	Inventory		
	PTC		
	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Probate Referee: Rick Smith	<b>Note: If the petition is granted status hearings will be set as follows:</b>
<input checked="" type="checkbox"/>	Aff.Mail	w/	<b>• Friday, 09/05/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b>
<input checked="" type="checkbox"/>	Aff.Pub.	<b>Note:</b> Contest of Will, Objection to Probate, Objection to Appointment of Ronald Manley as Executor of Estate of Donald C. Manley was filed 04/01/2014. Hearing is set for 05/07/2014	<b>• Friday, 06/05/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 04/02/2014
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6B – Manley</b>

Atty Escoto, Laura L (Pro Per – Petitioner – Mother)

## Petition for Termination of Guardianship

<b>Hendrix Age: 12</b>	<b>LAURA ESCOTO</b> , mother is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors.  2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Carlos Escoto (Father)</li> <li>• Mark Buik (Maternal Grandfather)</li> <li>• Lynda Lockwood (Maternal Grandmother)</li> <li>• Hendrix Escoto (Minor)</li> </ul>
<b>Camryn Age: 9</b>	<b>CARLOS ESCOTO</b> and <b>NORA ESCOTO</b> , paternal grandparents, were appointed guardians on 02/04/2013. Guardians consent and waive notice.	
<b>Carlos Age: 8</b>		
<b>Cont. from</b>	Father: <b>CARLOS ESCOTO</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Maternal Grandfather: Mark Buik Maternal Grandmother: Lynda Lockwood	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	<b>Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors.</b>	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Court Investigator Dina Calvillo's report filed on 04/01/2014.</b>	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 04/03/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 – Escoto</b>

**8A Carmelita Cardona & Pedro Sanchez (GUARD/P) Case No. 13CEPR00354**  
**Atty Sanchez, Rosa Elena (pro per – maternal aunt/guardian/Petitioner)**  
**Amended Petition for Termination of Guardianship**

Carmelita, 16	<p><b>ROSA SANCHEZ</b>, maternal aunt/guardian, is Petitioner.</p> <p>Petitioner was appointed guardian on 07/29/13.</p> <p>Father: <b>PEDRO CARDONA</b>          Mother: <b>CARMEN CHILDRESS</b></p> <p>Paternal grandfather: JESUS CARDONA          Paternal grandmother: AUGUSTA CARDENAS</p> <p>Maternal grandfather: JESUS SANCHEZ          Maternal grandmother: ROSALINDA SANCHEZ</p> <p><b>Petitioner states</b> that she no longer wishes to serve as guardian of Carmelita due to her selling drugs out of Petitioner's home. Petitioner states that she has 6 other minors in her care Carmelita's behavior is detrimental to the other children and Petitioner is worried that the other minors may be removed from her care due to Carmelita's behavior.</p> <p><b>Court Investigator Jennifer Young filed a report on 04/01/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This Petition pertains to Carmelita only. Petitioner wishes to continue as guardian of Pedro.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition to Terminate Guardianship <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:             <ol style="list-style-type: none"> <li>a. Pedro Cardona (father) – personal service required</li> <li>b. Carmen Childress (mother) – personal service required</li> <li>c. Carmelita Cardona (minor) – personal service required</li> <li>d. Jesus Cardona (paternal grandfather) – service by mail sufficient</li> <li>e. Augusta Cardenas (paternal grandmother) – service by mail sufficient</li> <li>f. Jesus Sanchez (maternal grandfather) – notice by mail sufficient</li> <li>g. Rosalinda Sanchez (maternal grandmother) – notice by mail sufficient</li> </ol> </li> </ol>	
Pedro, 11			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/03/14	
		Updates:	
		Recommendation:	
		File 8A – Cardona & Sanchez	

**8B Carmelita Cardona & Pedro A. Sanchez (GUARD/P) Case No. 13CEPR00354**

ProPer Sanchez, Rosa (pro per – maternal aunt/guardian)

ProPer Benitez, Rosa (pro per – sister/Petitioner)

ProPer Gutierrez, Able (pro per – brother-in-law/Petitioner)

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Carmelita, 16	<p><b>ROSA BENITEZ</b> and <b>ABLE GUTIERREZ</b>, sister and brother-in-law, are Petitioners.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>3. Need <i>Notice of Hearing</i> for the hearing on 04/07/13.</p> <p>4. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Guardianship or Consent &amp; Waiver of Notice or Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> <li>h. Pedro Cardona (father) – personal service required</li> <li>i. Carmen Childress (mother) – personal service required</li> <li>j. Jesus Cardona (paternal grandfather) – service by mail sufficient</li> <li>k. Augusta Cardenas (paternal grandmother) – service by mail sufficient</li> <li>l. Jesus Sanchez (maternal grandfather) – notice by mail sufficient</li> <li>m. Rosalinda Sanchez (maternal grandmother) – notice by mail sufficient</li> </ul>
Pedro, 11		
	<p><b>ROSA SANCHEZ</b>, maternal aunt, was appointed as guardian on 07/29/13.</p>	
	<p>Father: <b>PEDRO CARDONA</b>                  Mother: <b>CARMEN CHILDRESS</b></p>	
Cont. from	<p>Paternal grandfather: JESUS CARDONA                  Paternal grandmother: AUGUSTA CARDENAS</p>	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	<p>Maternal grandfather: JESUS SANCHEZ                  Maternal grandmother: ROSALINDA SANCHEZ</p>	X
Aff.Mail		X
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		X
✓ Conf. Screen	<p><b>Petitioners state</b> that Rosa Sanchez abandoned Carmelita Cardona in Tijuana with her father, Pedro Cardona, and left her birth certificate with a third party also in Tijuana, but not known to Carmelita or her father making it difficult for her to return to the United States. Petitioners were finally able to return Carmelita to Fresno on 01/28/14. The current guardian advised Petitioners that Carmelita was no longer welcome in her home. The current guardian has permitted Pedro to stay with Petitioners also pending the termination of the guardianship so that the siblings would not be separated.</p>	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA	<p><b>Court Investigator Jennifer Young filed a report on 04/01/14.</b></p>	
Citation		
FTB Notice		

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 04/03/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 8B – Cardona &amp; Sanchez</b>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Inesha, 10	<b>TEMPORARY EXPIRES 04/07/2014</b>		<p><b>DEBRA HOPKINS</b>, Maternal Aunt, is Petitioner.</p> <p>Father (Inesha): <b>ISAAC MCCOY</b>, Court Dispensed with Notice pursuant to Minute Order of 02/23/2014</p> <p>Father (Lazaya): <b>ZACHARY TUCKER</b>          - <i>Personally served 2-4-14</i></p> <p>Mother: <b>LANIESHA GREEN</b>          - <i>Personally served 2-4-14</i></p> <p>Paternal grandfather (Inesha): Deceased          Paternal grandmother (Inesha): Lovella McCoy          Paternal grandfather (Lazaya): Zack Tucker  <i>Personally served 2-4-14</i>          Paternal grandmother (Lazaya): DD Tucker          - <i>Personally served 2-4-14</i></p> <p>Maternal grandfather: Tommy Green          Maternal grandmother: Janet Simpson</p> <p><b>Petitioner states</b> it is best that she take the girls. Their aunty is giving them up because she is having problems taking care of them. Petitioner has more than enough room for them and has no other kids to look after and does not want to see the girls in foster care. Petitioner states Inesha and her mother lived with her until Inesha was about four years old. Petitioner feels she could parent both of the girls.</p> <p>Petitioner requests the Court excuse notice to Inesha's father Isaac McCoy and because no one knows his address or phone number.</p> <p><b>Court Investigator Julie Negrete's report filed 03/24/2014.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>• Lovella McCoy (Paternal Grandmother of Inesha)</li> <li>• Tommy Green (Maternal Grandfather)</li> <li>• Janet Simpson (Maternal Grandfather)</li> </ul>
Lazaya, 5				
<b>Cont. from</b>				
Aff.Sub.Wit.				
✓ Verified				
Inventory				
PTC				
Not.Cred.				
✓ Notice of Hrg				
Aff.Mail		x		
Aff.Pub.				
Sp.Ntc.				
✓ Pers.Serv.		w/		
✓ Conf. Screen				
✓ Letters				
✓ Duties/Supp				
Objections				
Video Receipt				
✓ CI Report				
9202				
✓ Order				
Aff. Posting				
Status Rpt				
✓ UCCJEA				
Citation				
FTB Notice				
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 04/03/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 – McCoy &amp; Tucker</b></p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2	<b><u>NO TEMPORARY IN PLACE</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DENISE VALENZUELA</b> , maternal great-aunt, is Petitioner.	<b><u>CONTINUED FROM 03/10/14</u></b> <b>As of 04/02/14, nothing further has been filed in this matter.</b>
	Father: <b>JOSE MIRANDA</b> – <i>Declaration of Due Diligence filed 01/15/14</i>	<p>1. If diligence is not found, need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Guardianship</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> for:</p> <ul style="list-style-type: none"> <li>- Jose Miranda (father) – personal service required</li> <li>- Paternal grandparents – service by mail is sufficient</li> </ul>
	Mother: <b>DESTINY ANGEL</b> – <i>Consent &amp; Waiver of Notice filed 01/15/14</i>	
<b>Cont. from 031014</b>	Paternal grandparents: UNKNOWN – <i>Declarations of Due Diligence filed 01/15/14</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: MICHAEL ANGEL - <i>Consent &amp; Waiver of Notice filed 01/15/14</i>	
<input checked="" type="checkbox"/> Verified	Maternal grandmother: CHRISTINE VALENZUELA - <i>Consent &amp; Waiver of Notice filed 01/15/14</i>	
<input type="checkbox"/> Inventory	<p><b>Petitioner states</b> that both parents are using crystal meth and are not able to provide for Layla. Petitioner states that Layla knows her as mom and has been in her care since she was two months old and it would be traumatic if she was removed.</p> <p><b>Court Investigator Samantha Henson filed a report on 03/03/14.</b></p>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 04/02/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 – Miranda</b>

<b>DOD: 1/8/14</b>		<p><b>DENNIS H. JOHNS</b>, named Executor without bond, is Petitioner.</p> <p>Full IAEA – <b>not published for</b></p> <p>Will dated: <b>1/14/2008</b></p> <p>Residence: <b>Fresno</b>                  Publication: <b>Fresno Bee</b></p> <p><b>Estimated value of the estate:</b></p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$ 11,000.00</td> </tr> <tr> <td>Annual income</td> <td>-</td> <td>\$ 9,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$288,477.00</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$308,477.00</b></td> </tr> </table> <p><b>Probate Referee: Rick Smith</b></p>	Personal property	-	\$ 11,000.00	Annual income	-	\$ 9,000.00	Real property	-	\$288,477.00	<b>Total</b>	-	<b>\$308,477.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 3/3/2014.</b> Minute Order states Mr. Johns is appearing via CourtCall. Matter continued to 4/7/2014. The Court directs that a copy of the examiner notes be sent to Mr. Johns.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> <li>Item #2b is marked for both Executor and Administrator with Will Annexed. (Note: Caption of Petition is marked for Letters of Administration with Will Annexed, but should be marked for Letters Testamentary based upon the Decedent's Will.)</li> <li>Item #5a(3) or 5a(4) of the Petition was not marked re: registered domestic partner.</li> <li>Item #5a(7) or 5a(8) of the Petition was not marked re: issue of a predeceased child.</li> <li>Not all beneficiaries of the estate are listed on Item #8. (Note: All persons mentioned in Decedent's Will, including Attachment 1 to the Will, must be listed in Item #8.)</li> </ol> <p><b>~Please see additional page~</b></p>
Personal property	-		\$ 11,000.00												
Annual income	-		\$ 9,000.00												
Real property	-		\$288,477.00												
<b>Total</b>	-		<b>\$308,477.00</b>												
<b>Cont. from 030314</b>															
<b>Aff.Sub.Wit.</b>	S/P														
<input checked="" type="checkbox"/>	<b>Verified</b>														
	<b>Inventory</b>														
	<b>PTC</b>														
	<b>Not.Cred.</b>														
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>														
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		W/												
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>														
	<b>Sp.Ntc.</b>														
	<b>Pers.Serv.</b>														
	<b>Conf. Screen</b>														
<input checked="" type="checkbox"/>	<b>Letters</b>														
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		Need Supp												
	<b>Objections</b>														
	<b>Video Receipt</b>														
	<b>CI Report</b>														
	<b>9202</b>														
<input checked="" type="checkbox"/>	<b>Order</b>														
	<b>Aff. Posting</b>														
	<b>Status Rpt</b>														
	<b>UCCJEA</b>														
	<b>Citation</b>														
	<b>FTB Notice</b>														
		<p><b>Reviewed by: KT / LEG</b></p> <p><b>Reviewed on: 4/3/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 – Johns</b></p>													

**NEEDS/PROBLEMS/COMMENTS, continued:**

5. Need name and date of death of predeceased spouse to be listed in Item #8. Local Rule 7.1.1D.
6. Copy of the Decedent's Will was not attached to the Petition as required.
7. Need proof of service of the Notice of Petition to Administer the Estate for:
  - a. Wanda Waters;
  - b. Jesse L. Perez;
  - c. Tressa Muri;
  - d. Christopher Robinson.
8. Need Confidential Supplement to Duties and Liabilities of Personal Representative form [DE-147S].
9. Proposed personal representative is a resident of Alaska. Probate Code § 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. If bond is required, it should be set at **\$300,000.00**.

**Note:** If the Petition is granted, status hearings will be set as follows:

- **Friday, April 4, 2014** at 9:00 a.m. in Department 303, for the filing proof of the bond, if required.
- **Friday, September 5, 2014** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Friday, June 5, 2015** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Atty Velasquez, Trinidad (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Trinidad Age 7	<b><u>NO TEMPORARY REQUESTED</u></b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:                     <ul style="list-style-type: none"> <li>Father of Geovanni (Unknown)</li> </ul> </li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:                     <ul style="list-style-type: none"> <li>Paternal Grandparents of Trinidad (Unknown)</li> <li>Paternal Grandparents of Geovanni (Unknown)</li> </ul> </li> </ol>
Geovanni Age 3	<p><b>TRINIDAD VELASQUEZ</b>, maternal grandmother is petitioner.</p>		
	<p>Father of Trinidad: <b>UNKNOWN (EDDIE LOPEZ)</b> personally served on 02/21/2014</p>		
	<p>Father of Geovanni: <b>UNKNOWN</b></p>		
Cont. from	<p>Mother: <b>GUADALUPE VELASQUEZ</b>, personally served on 02/05/2014</p>		
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg	<p>Paternal Grandparents of Trinidad: Unknown</p>		
✓ Aff.Mail	<p>Paternal Grandparents of Geovanni: Unknown</p>		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	<p>Maternal Grandfather: Manuel Velasquez, served by mail on 02/05/2014</p>		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report	<p><b>Petitioner states:</b> the minor children have primarily been in the care of the proposed guardian as she is the maternal grandmother. The mother is on the run as she had had severe problems with drugs and was incarcerated for possession and sales at one time. Recently an emergency protective order was issued to the proposed guardian protecting her from the mother as she attempted to abduct the children under the influence.</p>		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
	<b><u>Please see additional page</u></b>		
	<p><b>Reviewed by:</b> LV</p>		
	<p><b>Reviewed on:</b> 04/03/2014</p>		
	<p><b>Updates:</b></p>		
	<p><b>Recommendation:</b></p>		
	<p><b>File 12 – Velaquez</b></p>		

**Objection filed on 02/13/2014 filed by the mother** states she never tried to abduct the children while under the influence of any drug. The mother states that she was emotionally distributed and angry with her daughter. She states the grandmother picked up the youngest two children. She states that these are false accusations and there is no proof of any drug use. She states that her past should not be judged against her and that she has done all she has had to do to be productive single mother. The mother states that she has worked jobs to support her children and is not absconding from any law enforcement. She states that Trinidad and Geovanni were not involved in the incident.

**Court Investigator Samantha D. Henson's report filed 04/01/2014.**

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 12		<b><u>GENERAL HEARING 05/27/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>ELVERA ALARCON</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>RANDALL GAMBELL</b> – <i>currently incarcerated</i></p> <p>Mother: <b>NELIDA GARCIA</b> – <i>Consent &amp; Waiver of Notice filed 03/27/14</i></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: JESUS CONTRERAS GARCIA</p> <p><b>Petitioner alleges</b> that the father was arrested after his home was raided due to his drug dealing. The minor has been left in the care of the father's girlfriend who petitioner also suspects uses and deals drugs. Petitioner states that Triston's mother is also a drug addict.</p>		<p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship</i> or <i>Consent &amp; Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:</p> <p>a. Randall Gambell (father) –          Petitioner states that the father is currently incarcerated and that she will not be able to serve him in time for the temporary guardianship</p> <p>b. Triston Gambell (minor)</p>	
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/03/14	
				Updates:	
				Recommendation:	
				File 13 – Gambell	

Andrea, 2		<b><u>GENERAL HEARING 05/28/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
Allen-Michael Age: 10 mos.		DOLORES GOMEZ SAENZ, paternal grandmother, is Petitioner.		2. Need Notice of Hearing.	
		Father: ALLEN-MICHAEL ALANIZ Mother: CARLA ALANIZ		3. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Temporary Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence for:	
Cont. from		Paternal grandfather: JOHNNY ALANIZ, SR.		a. Allen-Michael Alaniz (father)	
	Aff.Sub.Wit.		Maternal grandparents: NOT STATED	b. Carla Alaniz (mother)	
✓	Verified				
	Inventory		<p><b>Petitioner alleges</b> that the father is in jail and the mother has mental health issues. She has taken the children out all night with her while she drinks. Petitioner states that she has a safe home and the children are clean, fed and healthy in her home.</p>		
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/03/14	
				Updates:	
				Recommendation:	
				File 14 – Alaniz	