



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing RE: Receipt of Transfer

	On 7/2/15, this Court ordered proceedings transferred to the Superior Court of California, County of Santa Barbara.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>File received by Santa Barbara Superior Court on 7/27/15, assigned Case No. 15PR00523.</p>
Cont. from 090915, 100715, 011316		
Aff.Sub.Wit.	Notice of Transfer of Papers and Pleadings indicates mailing on 7/23/15.	
Verified	Certified mail return receipt filed 7/30/15 indicates receipt by Santa Barbara Superior Court on 7/27/15; however, no receipt has been received from the Probate Department indicating that the file has been received and a new case created there.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3/30/16
		Updates:
		Recommendation:
		File 1 - Chapman

**First and Final Account and Report of Administrator and Petition for Allowance of Ordinary Commissions and Fees and for Distribution**

<b>DOD: 02/10/92</b>	<b>PUBLIC ADMINISTRATOR</b> , is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 1/27/16, 3/2/16. All consent issues have been cured; however, the following issue remains noted:  1. This Petition was filed with a Fee Waiver. The Petition indicates that the distributees will be paying the costs of administration outside of the estate, but does not address the filing fee. Filing fee of \$435 is due to the Court at this time prior to distribution of the asset valued at \$105,000.00.
	Account period: <b>06/30/10 – 03/19/15</b>	
	Accounting: <b>\$107,198.00</b>	
	Beginning POH: <b>\$107,198.00</b>	
	Ending POH: <b>\$105,000.00</b>	
<b>Cont. from 012716, 030216</b>	Administrator: <b>\$1,000.00</b> (less than statutory) – to be paid outside of the estate	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney: <b>\$1,000.00</b> (less than statutory) – to be paid outside of the estate	
<input checked="" type="checkbox"/> <b>Verified</b>	Bond Fee: <b>\$268.00</b> (ok) – to be paid outside of the estate	
<input checked="" type="checkbox"/> <b>Inventory</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Danece A. Hannah-Hamilton – ½ interest in real property	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Jennifer N. Hannah-Hamilton – ½ interest in real property	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
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<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b> 04/7/92		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
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<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF/skc
		<b>Reviewed on:</b> 3/30/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2- Hamilton</b>

Attorney Jeffrey B. Pape (for Guardian Bruce D. Bickel)

Probate Status Hearing Re: Filing of the Fourth Account

		<p><b>BRUCE BICKEL</b>, Guardian of the Estate, filed a <i>Third Account and Report of Guardian, Petition for its Settlement, (2) Petition for Allowance of Fees to Guardian of Estate, (3) for Attorney Fees and Reimbursement of Costs Advanced</i> on 4/28/2014.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Fourth Account, or current status report pursuant to Local Rule 7.5(B), which provides that in all matters set for Status Hearing, except if the required document is filed, a verified Status Report must be filed no later than 10 days before the hearing; notice of the status hearing with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>		<p><b>Minute Order dated 6/12/2014</b> from the hearing on the Third Account set this status hearing on 4/6/2016 for the filing of the Fourth Account.</p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
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<input type="checkbox"/>	<b>Status Rpt</b> <input checked="" type="checkbox"/>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 4/1/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 - K. Ellis</b>

Attorney Jeffrey B. Pape (for Guardian Bruce D. Bickel)

Probate Status Hearing Re: Filing of the Fourth Account

		<p><b>BRUCE BICKEL</b>, Guardian of the Estate, filed a <i>Third Account and Report of Guardian, Petition for its Settlement, (2) Petition for Allowance of Fees to Guardian of Estate, (3) for Attorney Fees and Reimbursement of Costs Advanced</i> on 4/28/2014.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>2. Need Fourth Account, or current status report pursuant to Local Rule 7.5(B), which provides that in all matters set for Status Hearing, except if the required document is filed, a verified Status Report must be filed no later than 10 days before the hearing; notice of the status hearing with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<p><b>Minute Order dated 6/12/2014</b> from the hearing on the Third Account set this status hearing on 4/6/2016 for the filing of the Fourth Account.</p>	
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
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<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
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<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 4/1/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 - D. Ellis</b>

**5 Faith Amariah Esqueda (GUARD/PE)**

**Case No.11CEPR00602**

Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)  
 Attorney Kruthers, Heather H. (for Public Guardian – Guardian of the Estate)

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><u>Minute Order 2/24/16:</u>                  The Court notes that the Virginia Court has declined to exercise its jurisdiction per the declaration filed on 2/2/16. The matter is continued for proof of service as to Rosa Esqueda and Sam Esqueda, Sr. The Public Guardian remains in place as to the estate.</p> <p><u>Update:</u> Rose Esqueda was served by mail on 3/23/16, and a second declaration of due diligence was filed as to Sam Esqueda, Sr., on 3/24/16.</p> <p>Therefore, only the following remains noted:</p> <p>1. If diligence is not found, need service on paternal grandfather Sam Esqueda, Sr., pursuant to Probate Code §1511.</p>	
Cont. from 062415, 072915, 080515, 090915, 110415, 121615, 022416				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3/30/16		
		Updates:		
		Recommendation:		
		File 5- Esqueda		

Attorney  
Attorney

Kruthers, Heather H. (for Public Administrator)  
Milnes, Michael A. (for Contestants Hope De Santiago and Stephen Galvan)

**Petition for Probate of Will and for Letters of Administration with Will Annexed;  
Authorization to Administer Under the Independent Administration of Estates Act**

DOD: 10/3/11		<p><b>FRESNO COUNTY PUBLIC ADMINISTRATOR</b> is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.</p> <p>Full IAEA – ok</p> <p>Will dated 8/11/09</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$311,000.00</p> <p>Probate Referee: Rick Smith</p> <p><b>Contest and Grounds for Objection to Probate of Purported Will &amp; of Appointment of Personal Representative was filed 3/16/16. See Page 2.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 3/2/16: Mr. Milnes is representing clients whom object and wish to file a will contest. He represents that there is an error in the petition, specifically that Arthur Galvan predeceased the decedent. The Court orders that any objections or will contest is to be filed by 3/16/16.</b></p> <p><b>Note: Contest and Grounds for Objection to Probate of Purported Will &amp; of Appointment of Personal Representative was filed 3/16/16; however, it does not appear that a summons was submitted therewith for issuance pursuant to Probate Code §8250, and because the document indicated this continued hearing date of 4/6/16, the Contest was not assigned it's own separate hearing date at the counter. However, due to notice requirements, the Contest cannot be heard on 4/6/16. The Court will set the Contest for noticed hearing pursuant to Probate Code §8250 at this time.</b></p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
Cont. from 121515, 012716, 030216			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Aff.Pub.		
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<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input checked="" type="checkbox"/>	Order		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 4/4/16	
		Updates:	
		Recommendation:	
		File 6 - Galvan	

Page 2

**Contest and Grounds for Objection to Probate of Purported Will & of Appointment of Personal Representative filed 3/16/16 BY Hope De Santiago and Stephen Galvan, daughter and son, states:**

A document dated 8/11/09 purporting to be the last will was filed in this court on 11/9/11. Petitioners are informed and believe and thereon allege that the decedent left no valid Will. Probate of the purported will should be denied on the following grounds:

1. The decedent was not of sound and disposing mind and therefore lacked testamentary capacity at the time of the alleged execution of the purported will.
2. At the time of signing, the decedent was fluent in the Spanish language and not the English language use dint he purported will, and the decedent was not able to read or understand documents written in the English language. As a result, the decedent was not able to understand or comprehend the meaning and effect of the English words used in the purported will and their significance, therefore the decedent lacked testamentary intent and the signature of the decedent to the purported will was executed by the decedent under a mistake as to its legal effect.
3. Petitioners allege the purported will is not and never was the decedent's will as it was made as a direct result of undue influence on the decedent by his son, **ARTHUR G. GALVAN**, and other members of his family, and it is now (sic) and never was the will of the decedent.

See contest for description of the undue influence.

**Contestants also object to appointment of the Public Administrator.** Petitioners state on 5/10/13, the PA was appointed under Probate Code §7660 in **13CEPR00400** and since that date has served in that capacity. In connection with this new appointment, the PA failed to give proper notice to the intestate heirs

**NEEDS/PROBLEMS/COMMENTS:**

1. **Petitioner lists only the decedent's four living children at #8; however, it appears that there are additional people entitled to notice of this proceeding, including:**

- Vanessa Galvan (Daughter of deceased son Frank Garcia Galvan, mentioned in the will)
- Vivian Saicon (Granddaughter and Named alternate executor and former conservator of the person)

Therefore, need revised declaration re #8 and proof of service of Notice of Petition to Administer Estate on Vanessa Galvan and Vivian Saicon at least 15 days prior to the hearing per Probate Code §8110.

**Note:** Petitioner's #8 indicates that the will provides for distribution to a trust; however, that does not appear to be the case. Need clarification.

2. **Need date of death of Frank Garcia Galvan per Local Rule 7.1.1.D. Note:** Declaration filed 2/26/16 indicates a date of death for a David Garcia Galvan. Is this a typo? There is no *David* listed at #8.

**Note:** If granted, the Court will set status hearings as follows:

- Wednesday September 7, 2016 for filing Inventory and Appraisal
- Wednesday June 7, 2017 for filing the first account or petition for final distribution

Dept. 303, 9:00 a.m. Wednesday, April 6, 2016

Attorney Richard Hemb (for former Administrator, Michelle Curley)  
 Attorney Heather Kruthers (for Public Administrator, Court-appointed Successor Administrator)

**Probate Status Hearing re: Failure to File a Petition for Final Distribution**

<b>DOD: 9/7/2012</b>	<p><b>MICHELLE R. CURLEY</b>, daughter, was appointed Administrator with Full IAEA authority with <b>\$30,000.00</b> bond on 11/7/2012.</p> <p><b>Proof of Bond was filed 1/22/2013 and 1/14/2014</b>, totaling <b>\$44,000.00</b>. Letters issued on 1/22/2013.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was filed <b>10/15/2015</b> showing an estate value of <b>\$110,367.38</b>.</p> <p><b>Minute Order dated 9/2/2014</b> [Judge Oliver] from the status hearing re filing of the First Account states the Court removes Ms. Curley as Administrator and appoints the <b>PUBLIC ADMINISTRATOR</b>. Ms. Curley needs to file accounting. Counsel is to notify the bond company of the status.</p> <p><b>Minute Order dated 2/26/2015</b> from the hearing on the <i>First and Final Account</i> filed 1/21/2015 by former Administrator Michelle Curley states the Court does not find that the estate is in a condition to be closed. Mr. Hemb is to submit an order that has been approved by Ms. Kruthers as to form and content.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b></p> <p><b>First and Final Account and Report of Successor Administrator, etc., filed 4/1/2016 is set for hearing on 5/11/2016.</b></p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• Court records do not show an order prepared by Attorney Hemb and approved by Attorney Kruthers as to form and content has been filed with the Court, as ordered to Mr. Hemb by <i>Minute Order</i> dated <u>2/26/2015</u>.</li> <li>• <i>Notice of Non-Payment of Bond Premium</i> was filed by U.S. Specialty Insurance Co. on 9/24/2015, stating that as a result of the non-payment of bond premiums due, they object to the final discharge of Michele Curley until such time as the premiums have been paid in full.</li> </ul>
<b>Cont. from 120215, 021016</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> LEG	
	<b>Reviewed on:</b> 4/1/16	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 7 - Martinez</b>	

<b>DOD: 6/15/2012</b>		<p><b>ESPERANZA S. BOOKE</b>, sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013.</p> <p><b>Letters issued on 1/16/2013.</b></p> <p><b>Pursuant to Probate Code § 8800(b)</b>, <i>Final Inventory and Appraisal</i> was due <b>5/16/2013</b>.</p> <p><b>Inventory and Appraisal filed on 8/22/2013</b> shows an estate value of <b>\$0.00</b>, indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.</p> <p><b>Pursuant to Probate Code § 12200</b>, first account and/or petition for final distribution was due <b>1/16/2014</b>.</p> <p><b>Status Conference Statement filed 3/22/2016 states:</b></p> <ul style="list-style-type: none"> <li>The only asset of this estate is a "pre-judgment interest" in the wrongful death action in the Eastern District Court of California, Case [number omitted];</li> <li>Recently the jury issued a verdict of not guilty/negligent in the death of Charles Salinas (copy of Verdict Form – First Phase dated 2/25/2016 attached as Exhibit A);</li> <li><b>ROBERT MAY</b>, Attorney for Esperanza Brook in the Eastern District Court Case, has advised he will be filing a motion for a new trial;</li> <li>Petitioner is unable to file a final inventory and appraisal for the estate until a judgment is obtained in that action;</li> <li>She requests the Court continue this matter for <b>12 months</b> to allow for full disposition of the matter.</li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 3/2/2016.</b> Minute Order states Counsel states that her understanding is that the [SLO County] trial was lost, and that was the only asset in the estate; Counsel is attempting to find out the specific verdict. The Court orders that a status report verified by the Administrator is to be filed no later than 3/23/2016.</p> <p><b>Note for background:</b> Minute Order dated 8/26/2015 states counsel requests a continuance to a date past the trial date of 2/2/2016. If the petition is filed at least two court days prior, then no appearance is necessary on 3/2/2016, but if it is not filed then a status report verified by the client is to be filed.</p>	
Cont. from: 030714, 040414, 061215, 072315, 082615, 030216				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			X
<input type="checkbox"/>	Account			X
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
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<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202 Order			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 4/1/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 – Salinas</b></p>		

**10 Destiny Luz Amarillas (GUARD/P)**

**Case No. 13CEPR01100**

**Petitioner Haro, Yesenia (Pro Per – Petitioner – Paternal Aunt)**

**Petition for Appointment of Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 04/06/2016</u></b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 02/24/2016:</b>  <b>Petitioner represents that Luz Amarillas, current guardian, is medically unable to attend the hearing. The court grants temporary orders to Yesenia Haro; Letters are to issue forthwith. The matter is continued for proof of service as to Richard Salen, maternal grandfather only.</b></p>
		<p><b>YESENIA HARO</b>, paternal aunt, is petitioner, and requests appointment as successor guardian.</p> <p style="text-align: center;"><b><u>Please see petition for details</u></b></p>	
Cont. from 011316, 022416			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
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✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
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✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 04/04/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10- Amarillas</b></p>

Status Hearing for the Filing of the Final Account.

<b>DOD: 8/30/15</b>	JEFFREY MEYER is Trustee.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Order Settling First Account was entered 1/29/16.	<b>Minute Order 2/24/16: Counsel anticipates filing the petition within the next 30 days. No appearance is necessary on 4/6/16 if filed at least two court days prior.</b>
<b>Cont. from 022416</b>	The Court set this status hearing re the filing of the final account and mailed notice to Attorney Matlak on 1/29/16.	<b>1. Need final account or current written status report pursuant to Local Rule 7.5.</b>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed 2/16/16 states</b> the first account was recently entered and they are now working to complete the second and final account. They anticipate it will be ready for filing within a month or sooner after they finish gathering necessary paperwork.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	The trustee Jeffrey Meyer cannot be personally present at the status hearing because he lives out of state and did not have sufficient warning to take time off from his job. His attorney will be present. Mr. Meyer has been working diligently to provide the attorney everything he needs to file the final account and close out the SNT following the death of the beneficiary.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: skc</b>
		<b>Reviewed on: 3/30/16</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11- Moon</b>

**18 Lewis Sanders (Estate) Case No. 15CEPR00388**

**Administrator Wright, Katrena Louisa (Pro Per)**

**Probate Status Hearing RE: Litigation and Whether or not an Inventory and Appraisal is Needed**

<b>DOD: 12/29/2008</b>	<b>KATRENA LOUISA WRIGHT</b> , was appointed Administrator without IAEA authority, without bond unless assets are received on 08/19/2015.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 02/24/2016: Katrena Wright is to contact the law firm handling the litigation and obtain paper documentation from the firm regarding the date set for the jury trial, and if no date is set at this time, then why that is the case, as well as what is left to be done before the matter is set/heard.</b>
	Letters issued on 08/21/2015.	
<b>Cont. from 012016, 022416</b>	<b>Minute Order of 08/19/2015</b> set this Status Hearing regarding litigation and whether or not an Inventory and Appraisal is needed.	1. Need Inventory and Appraisal.
<b>Aff.Sub.Wit.</b>	<b>Minute Order states:</b> Ms. Wright represents to the Court that there is no money or property in the estate, and that she filed only because of a pending medication lawsuit that was filed three years ago. The Court appoints Ms. Wright as Administrator with no authority and orders no bond unless assets are received.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	<b>Declaration filed 02/04/2016</b> attached is a copy of Short-Form Complaint and Demand for Jury Trial in the Commonwealth of Massachusetts Superior Court Civil Action case no. MICV2013-03400-O.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>	<b>Declaration filed 03/11/2016</b> states documents of action pending; Judge requested this information. Attached to the declaration face page is a copy of a letter from Seeger Weiss LLP. The letter states that the Court appointed leadership of the national GranuFlo litigation have agreed to a global settlement in principle on behalf of all cases. A negotiation team from the state and federal leadership, with the help of an internationally renowned mediator, helped bring this litigation one step closer to conclusion. There are still some conditions to bring this to a final resolution. Letter includes the settlement process and the next steps.	
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 04/04/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18- Sanders</b>

**Petition of Will and for Letters Testamentary; Authorization to Administer under IAEA**

<b>DOD: 1/15/14</b>		<p><b>CHRISTY L. PEDRON</b>, Daughter and named alternate Executor without bond, is Petitioner.</p> <p>Named Executor LaVerne A. Martinson is deceased.</p> <p>Full IAEA – ok</p> <p>Will dated 1/31/06</p> <p>Residence: Clovis Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$75,250.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 3/2/16:</b> Debra Winters and Ron Martinson both object, and Mr. Martinson represents that he will have counsel retained within a week. The Court orders that any objections must be filed and properly served by 3/16/16, and admonishes that it will not give another opportunity to do so absent extraordinary good cause.</p> <p><b>As of 3/30/16, no objections have been filed.</b></p> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday, Sept. 7, 2016 for filing the Inventory and Appraisal</li> <li>• Wednesday, June 7, 2017 for filing the first account or petition for final distribution.</li> </ul>	
<b>Cont. from 121615, 030216</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			S/P
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> skc				
<b>Reviewed on:</b> 3/30/16				
<b>Updates:</b>				
<b>Recommendation:</b>				
File 20 - Martinson				

Petitioner Karen Adele Higgins (Pro Per Petitioner)  
 Objector Michael Higgins (Pro Per Objector)  
 Attorney David N. Knudson (Court-appointed for Proposed Conservatee)

Amended Petition for Appointment of Probate Limited Conservator of the Person and Estate

		<b>NO TEMPORARY REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 22B</b> is the competing petition filed by <b>MICHAEL HIGGINS</b>, father.</p> <p><b>Court Investigator Advised Rights on 1/21/2016.</b></p> <p><b>Continued from 3/2/2016.</b> Minute Order states Mr. Knudson, court-appointed counsel, does not feel appointment of the Public Guardian is necessary as Victoria's needs are currently being met by CVRC, and she is living with her father as she wishes. Mary Shapiro, Victoria's caseworker at CVRC, will file a declaration by 3/16/2016. Any replies are to be filed and properly served by 3/30/2016.</p> <p>1. Petitioner requests appointment as Limited Conservator of the Estate, and states the proposed Limited Conservatee does not have an estate to manage at the moment. It appears conservatorship of the estate is inappropriate based upon the lack of assets over which the Court should have oversight.</p> <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 4/4/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 22A-Higgins</b></p>
		<p><b>KAREN ADELE HIGGINS</b>, mother, is Petitioner and requests appointment as Limited Conservator of the Person with medical consent powers, and as Limited Conservator of the Estate without bond.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p><b>Court Investigator Jennifer Young's Report was filed on 1/26/2016.</b></p> <p><b>Objection to the Proposed Conservatorship filed by MICHAEL HIGGINS, father, on 1/28/2016.</b></p> <p><b>[Karen Higgins'] Response to Objection of Michael Higgins of Proposed Conservator filed 1/29/2016.</b></p> <p><b>Court Investigator Jennifer Young's Report filed 2/26/2016.</b></p> <p><b>Recommendation of Regional Center (Probate Code § 1827.5) filed 3/17/2016.</b></p>	
Cont. from 020116, 030216			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner Karen Adele Higgins (Pro Per)  
 Petitioner Michael Higgins (Pro Per)  
 Attorney David N. Knudson (Court-appointed for Proposed Conservatee)

Petition for Appointment of Limited Probate Conservator of the Person and Estate

		<b>NO TEMPORARY REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Capacity Declaration of <b>STEVE FABRIS</b> filed 3/11/2016 by Petitioner Michael Higgins is incomplete at the portion regarding (1) proposed Conservatee attending the hearing and (2) determination of capacity to give informed consent.</li> <li>Capacity Declaration of <b>STEVE FABRIS</b> filed 3/11/2016 by Petitioner Michael Higgins is incomplete at Items 1 and 2 regarding the name, office address, and telephone number of the California licensed psychologist acting within the scope of his licensure.</li> <li>Capacity Declaration of <b>STEVE FABRIS</b> filed 3/11/2016 by Petitioner Michael Higgins does <b>not</b> support Mr. Higgins' request for medical consent powers at Item 7(b).</li> </ol> <p style="text-align: center;"><b>~Please see additional page~</b></p>
		<b>MICHAEL HIGGINS</b> , father, is Petitioner and requests appointment as Limited Conservator of the Person with medical consent powers, and as Limited Conservator of the Estate without bond.	
<b>Cont. from 030216</b>		<b>~Please see Petition for details~</b>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	Cap Dec.	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p><b>Court Investigator Jennifer Young's Report</b> was filed on 1/26/2016.</p> <p><b>[Karen Higgins'] Objection to Michael Higgins' Petition for Conservatorship of Victoria Higgins</b> filed 2/24/2016.</p> <p><b>Court Investigator Jennifer Young's Report</b> filed 2/26/2016.</p> <p><b>Recommendation of Regional Center (Probate Code § 1827.5)</b> filed 3/17/2016.</p>	
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 4/4/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 22B- Higgins</b></p>	

**NEEDS/PROBLEMS/COMMENTS, continued:**

4. *Supplemental Declaration to Petition for Appointment of Limited Conservator* filed 4/1/2016 provides specific requests for orders relating to the powers and duties of the proposed limited conservator of the person and of the estate; however, Court records do not show the *Supplemental Declaration* has been properly served to all interested parties pursuant to Probate Code § 1822 as required.
5. Petitioner requests appointment as Conservator of the Estate; however, the information regarding character and estimated value of the estate provided in Item 3(e) of the *Petition* indicates that the proposed Conservatee has no assets.
6. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.8(A).