

**1 Walter John Hollier (Estate)**

**Case No. 06CEPR00266**

**Atty Hackett, Kyle S. (for Petitioner Patricia C. Taylor)**

**(1) First and Final Account and Report of Status of Administration and Petition for its Settlement; (2) for Allowance of Statutory Executor's Compensation and (3) Statutory and Extraordinary Attorney's Compensation and (4) for Final Distribution of Estate**

<b>DOD: 5/8/01</b>	<b>PATRICIA C. TAYLOR</b> , Executor, is petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:                     <ol style="list-style-type: none"> <li>a. Devante Ayers (beneficiary)</li> <li>b. Angelette Howell (trustee)</li> <li>c. Estate of Maggie Currie (beneficiary)</li> </ol> </li> <li>3. Petition does not contain a statement regarding Probate Code §216 and 9202(b) re: notice to the Director of Victims Compensation and Government Claims Board.</li> <li>4. Need Declaration re: extraordinary fee request.</li> <li>5. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</li> </ol>
	Account period: 5/8/01 – 1/14/15		
<b>Cont. from</b>	Accounting - <b>\$82,647.15</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$42,147.10</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$82,647.15</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor (statutory) - <b>\$3,305.88</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney (statutory) - <b>\$3,305.88</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney x/o - <b>\$3,240.00</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	X		
<input type="checkbox"/> <b>Aff.Mail</b>	X		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>	7/18/06		
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>	X		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>	N/A		
<p><b>Distribution, pursuant to Decedent's Will, is to:</b></p> <p>Devante Ayers - real property</p> <p>Estate of Maggie Currie - \$24,155.33, furniture and furnishings and clothing.</p>			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 3/30/15</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 1 - Hollier</b>			

**2 Tarek K. Alameldin (Estate)**

**Case No. 06CEPR01226**

**Atty Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator)**

**Atty Shahbazian, Steven L. (for Roli Elsotari)**

**Probate Status Hearing Re: Filing Account**

<b>DOD: 11/06/06</b>		<p><b>NAGLAA K. ALAMELDIN</b>, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on <b>01/02/07</b>.</p> <p><b>NAGLAA K. ALAMELDIN</b> filed a <b>Status Report of Administration of Estate and Petition to Approve First Account</b> on 09/21/10.</p> <p>The <b>Petition to Approve First Account</b> was continued several times and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p><b>Minute Order from hearing on 8/6/12</b> set this matter for status regarding filing the account.</p> <p><b>In June of 2013</b> the attorney reported that the estate is waiting on funds totaling \$69,425.63 from CA State Controller unclaimed property. In addition since there was a minor beneficiary a guardianship of the estate would be needed prior to distribution.</p> <p><b>Former Status Report filed 8/11/14</b> states the estate received a check in the amount of \$69,352.97 from the State Controller's office. Administrator states they are in the process of preparing a formal accounting and petition for final distribution in the next 45 days.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Final Account and Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100412, 113012, 020113, 040513, 060713, 080913, 090613, 110113, 010914, 041014, 081114, 100914, 120114, 011215, 030215			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>	X		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-30-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 - Alameldin</b></p>	

Atty Wall, Jeffrey L. (for Petitioner Christine Adams, Trustee)

**Petition for Approval of Trustee's Second and Final Account and for Approval of Attorney Fees and Final Distribution**

<b>DOD: 1/17/2015</b>	<b>CHRISTINE ADAMS</b> , daughter and Trustee, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need original bank account statements as of the close of accounting period pursuant to Probate Code § 2620(c) filed in a separate affidavit in accordance with Probate Code § 2620(c)(7).
	<b>Account period: 9/1/2013 – 12/31/2014</b>		
<b>Cont. from</b>	Accounting	- \$633,047.13	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH	- \$631,275.20	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH	- \$614,708.37 (\$593,708.37 is cash)	
<input type="checkbox"/> <b>Inventory</b>	Trustee	- <b>Not requested</b>	
<input type="checkbox"/> <b>PTC</b>	Attorney	- \$4,350.00 (per Declaration attached as Exhibit A, for 14.5 hours at \$300.00/hour;)	
<input type="checkbox"/> <b>Not.Cred.</b>	Costs	- \$435.00 (filing fee)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner states</b> pursuant to the Trust, the residuary beneficiaries of the Trust are <b>CHRISTOPHER FULBRIGHT</b> , son, <b>WILLIAM FULBRIGHT</b> , son, and <b>CHRISTINE ADAMS</b> , each entitled to 1/3 share of the Trust consisting of <b>\$196,307.79</b> cash to each.		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Petitioner requests</b> that Petitioner and the three residuary beneficiaries of the Trust be allowed to modify the distribution of the Trust estate so that the Skyline mobile home which is an asset of the Trust estate be distributed solely to <b>CHRISTINE ADAMS</b> , former Conservator and current Trustee, who served without receiving compensation (signed Beneficiaries' Agreement attached as Exhibit B.)		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>2620</b>	X		
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/30/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 – Fulbright</b>

Atty Teixeira, J. Stanley (for Petitioner Shawn M. Murphy, Administrator)

(1) Petition for Final Distribution on Waiver of Accounting and for (2) Allowance of Statutory Commissions

<b>DOD: 2/26/2013</b>	<b>SHAWN M. MURPHY</b> , son and Administrator, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.		
<b>Cont. from</b>	I & A	— <b>\$257,346.99</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH	— <b>\$248,943.13</b> (\$112,443.13 is cash)	
<input checked="" type="checkbox"/> <b>Verified</b>			
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator	— <b>waives</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney	— <b>\$8,006.94</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	(statutory)		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Closing	— <b>\$500.00</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	<b>Distribution pursuant to intestate succession is to:</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>		<ul style="list-style-type: none"> <li>• <b>SHAWN M. MURPHY</b> – ½ interest in the estate on hand consisting of <b>\$103,936.19 cash</b>, and a Promissory Note/Deed of Trust for <b>\$16,281.91</b>;</li> <li>• <b>HEATHER MURPHY</b> – ½ interest in the estate on hand consisting of real property in Reedley subject to a Promissory Note/Deed of Trust in the amount of <b>\$16,281.91</b> in favor of Shawn M. Murphy, and pick-up truck.</li> </ul>	
<input checked="" type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<b>Letters</b>   071213			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/30/15
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File 4 – Murphy</b>

Amended Petition to Determine Succession to Real Property

DOD: 01/13/2010	<b>JAMES C. LYMAN, JR., TROY SEAN LYMAN, and VICTORIA DARNELL GELLNER</b> , children are petitioners.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 03/02/2015:</b> Ms. Esquivel is appearing specially for Attorneys Antonio Alvarez and Emily Takao. Counsel to address the defects in the examiner notes.</p> <p><b>The following issues still remain:</b></p> <ol style="list-style-type: none"> <li>1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).</li> <li>2. Amended Inventory and Appraisal filed 01/22/2015 is deficient in the following areas: <ul style="list-style-type: none"> <li>• Neither the Attorney nor the Probate Referee's signature appear on the Inventory and Appraisal.</li> <li>• Inventory and Appraisal does not contain appraisal value of the real property.</li> </ul> </li> <li>3. Notice of Hearing does not contain the correct hearing date. The date provided on the Notice of Hearing is 03/03/2015.</li> </ol> <p><b>Note:</b> The Inventory &amp; Appraisal that was filed in accordance with the Petition to Determine Succession which was later dismissed by the Court contains white out over the appraised value of the property. It appears that the amount of the property was appraised at \$155,000.00 before the amount was changed to \$145,000.00 with no indication as to who made these changes. If the amount of the property is \$155,000.00 then this summary proceeding would not be appropriate. Court may require documentation from Probate Referee as to value of assets.</p>
	40 days since DOD		
Cont. from 030215	No other proceedings		
<input type="checkbox"/> Aff.Sub.Wit.	I&A - ?		
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory	Will dated: 07/16/2004 – devises all property to Dorothy L. Lyman (spouse). After Dorothy L. Lyman's death all property shall be divided between James C. Lyman, Jr., Troy Sean Lyman, and Victoria Darnell Gellner.		
<input type="checkbox"/> PTC	Petitioners request Court determination that decedent's 100% interest in real property located at 3298 N. Barcus, Fresno, California pass 1/3 to James C. Lyman, Jr., 1/3 to Troy Sean Lyman, and 1/3 to Victoria Darnell Gellner.		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<b>Reviewed by:</b> LV			
<b>Reviewed on:</b> 04/01/2015			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 5 - Lyman</b>			

DOD: 10/16/2011	<p><b>WALTER SHERWOOD CHANCE</b>, brother, was appointed Executor with Limited IAEA authority without bond on 09/20/2013.</p> <p>Letters issued on 11/02/2013.</p> <p><b>Minute Order of 01/12/2015:</b> The Court issues an Order to Show Cause to Donna Standard and Walter S. Chance as to why they should not be sanctioned and as to why Mr. Chance should not be removed as Executor for failure to appear and failure to file the First and Final Account. Ms. Standard and Mr. Chance are both ordered to be personally present in court on 03/02/2015.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR.</u></b>  <b>First Account and Report of Status of Administration of Estate filed 04/02/2015. Hearing set for 05/19/2015.</b></p> <p><b>Minute Order of 03/02/2015:</b> Mr. Chance is appearing via Court Call. Counsel reports that they are waiting on the property to sell. Counsel and her client, Mr. Chance are admonished that the estate will not be allowed to remain open indefinitely if the property does not sell. Mr. Chance is directed to assist counsel in moving this matter forward. Mr. Chance is admonished of his responsibilities and advised that he can be fined and/or removed for failure to appear, and failure to move this matter forward. Matters is continued to 04/06/2015. If the petition is filed two court days before the hearing, no appearance will be necessary.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 030215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 04/01/2015		
Updates:		
Recommendation:		
File 6 - Chance		

Atty Coleman, William H. (for Petitioner J. Charles Howe, Administrator)

1) First and Final Report of Administrator on Waiver of Account; and 2) Petition for Allowance of Compensation to Administrator and Attorneys for Ordinary Services; and 3) for Final Distribution

<b>DOD: 2/21/2014</b>	<b>J. CHARLES HOWE</b> , son and Administrator, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Consistent with the Court's practice and the recent adoption of <b>Local Rule 7.12.6</b>, Court will set a Status Hearing as follows:</p> <ul style="list-style-type: none"> <li><b>Thursday, October 29, 2015 at 9:00 a.m. in Dept. 303</b> for an Informal Accounting of the <b>\$35,000.00</b> Closing Reserve.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. <b>Filing of the informal accounting of closing reserve will not generate a new hearing date.</b></p>
	Accounting is waived.		
<b>Cont. from</b>	I & A	— \$1,884,613.04	
<b>Aff.Sub.Wit.</b>	POH	— \$2,089,392.72	
✓ <b>Verified</b>		(\$244,664.59 is cash)	
✓ <b>Inventory</b>	Administrator	— \$31,846.13	
✓ <b>PTC</b>	(statutory)		
✓ <b>Not.Cred.</b>	Attorney	— \$31,846.13	
✓ <b>Notice of Hrg</b>	(statutory)		
✓ <b>Aff.Mail</b>	Closing	— \$35,000.00	
<b>Aff.Pub.</b>	(for accountant's fees for final fiduciary income tax return, federal and state taxes, expenses for transferring assets, and misc. closing expenses;)		
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>	<b>Distribution pursuant to intestate succession is to:</b>		
<b>Letters</b> 051214	<ul style="list-style-type: none"> <li><b>JULIA HOWE LEE</b> – \$72,986.16 cash, and ½ interest in securities (total distribution value to her of <b>\$995,350.22</b>);</li> <li><b>J. CHARLES HOWE</b> – \$72,986.16 cash, and ½ interest securities (total distribution value to him of <b>\$995,350.22</b>).</li> </ul>		
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
✓ <b>9202</b>			
✓ <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
✓ <b>FTB Notice</b>			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/30/15
			<b>Updates:</b> 4/3/15
			<b>Recommendation:</b> SUBMITTED
			<b>File 7 - Beard</b>

**(1) Petition for Final Distribution and (2) for Allowance of Compensation for Ordinary Services on Waiver of Accounting**

<b>DOD: 5/21/14</b>	<b>JAMES C. SCHAEFFER</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	Accounting is waived.		
<b>Cont. from</b>	I & A - <b>\$359,042.06</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$306,433.55</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Executor - <b>waives</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney (statutory) - <b>\$10,180.84</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Costs - <b>\$1,721.36</b> (filing fees, certified copies, probate referee, publication, overnight mailing)		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Susan L. Pray - <b>\$98,177.12</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	Barbara J. McDonnell - <b>\$98,177.12</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>	James C. Schaeffer - <b>\$98,177.12</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/30/15</b>
			<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>	
		<b>File 8 – Schaeffer</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 3-26-14</b>	<p><b>RAMON GUIBA</b>, Spouse, is Petitioner and requests appointment as Administrator with bond (amount not stated).</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Clovis, CA</p> <p>Publication: Fresno Business Journal</p> <p>Estimated Value of Estate: Blank</p> <p>Probate Referee: Rick Smith</p> <p><b>Angela Burke, Daughter, filed an Objection on 1-22-15.</b> Objector states the decedent was survived by three children: Objector Angela Burke, her brother Antonio L. Alcorta, Jr., and her sister, Alicia N. Alcorta. Objector notes that Petitioner did not identify Alicia N. Alcorta in Section 8 of the Petition. Objector objects to the petition on the grounds that: a) Petitioner is not suitable to serve as administrator, and b) there are no assets in the estate. Petitioner has been in and out of jail multiple times over the last several years, is largely unable to read or write, and would be unable to manage the estate. Following the decedent's death, Objector had to assist Petitioner with opening his own checking account and provided him with \$200.00 of her own funds. Objector also took responsibility for paying a number of the decedent's bills after her death, including using \$21,000.00 of her own money to pay off the balance remaining on the decedent's car loan. Objector states the decedent left no assets to probate. The decedent did not own real property or personal property of any significance. The decedent had a life insurance policy, which Petitioner applied for and collected the whole of the proceeds, believed to be \$100,000.00. Objector further points out that Petitioner has failed to identify any purported assets or the value for purposes of calculating bond. In short, Objector asserts that Petitioner fails to state facts sufficient to support the granting of the petition and the opening of a probate, and requests the Court deny the petition.</p> <p>If the Court finds that a probate is appropriate, Objector states the Public Administrator is a more suitable choice.</p> <p><b>Status Report filed 2-9-15 by Attorney Fanucchi states</b> he is investigating whether a time share in Maui, HI may be an asset. Additional time is requested. Petitioner has not been able to ascertain the decedent's assets because it is alleged that the decedents' daughter went to the decedent's home and removed all documents before the spouse arrived home.</p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Minute Order 3-16-15:</b>                  The Court orders Ramon Guiba to be personally present on 4-6-15 (not CourtCall).</p> <p>As of 4-1-15, nothing further has been filed.</p> <p><b>SEE PAGE 2</b></p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 4-1-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b>                  File 9 - Guiba</p>
<b>Cont from 121514, 020915, 031615</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Page 2

**NEEDS/PROBLEMS/COMMENTS:****The following defect remains noted:**

1. **Need Estimated Value of Estate. Probate Code §8002(a)(4). This information is necessary for bond calculation.**

**Supplement to Petition filed 2-26-15 states** the character and estimated value is unknown except for real property with estimated value of \$1,000.00. Petitioner has requested from Hilton Grand Vacations the encumbrance owed on the time share in Maui and its value as of the decedent's date of death. Petitioner believes that at her death, the decedent was a co-owner of D. Danz & Sons, Inc. Petitioner has been unable to determine the value of the decedent's 50% interest in that corporation and business.

**Petitioner's Declaration filed 2-26-15 states** on 10-15-14, his attorney received a letter from Richard M. Aaron, Esq., enclosing a copy of the Declaration of Patricia J. Rader dated 4-18-14, wherein Ms. Rader declared that the decedent relinquished and assigned her entire interest in D. Danz & Sons, Inc., in 1993. As of this date, Antonio Alcorta, decedent's former spouse, the corporation, and Patricia J. Rader have failed to produce such relinquishment. It is highly suspicious that the copy of such document allegedly in the decedent's mother's possession was shredded after the decedent's death. At no time during his marriage did she ever mention that she had relinquished her co-ownership of the corporation. Approximately two months prior to her death, the decedent was having heated arguments with Antonio Alcorta because he was wanting to buy out her interest in the business and she did not want to sell. Said business was equally owned by Mr. Alcorta and the decedent pursuant to their Marital Settlement Agreement. Prior to her death, she was working full time at said business and was involved in the decision-making and management thereof.

**Declaration of Angela Burke, Objector, filed 3-6-15 states** the accusation that she entered their mother's home and removed all papers, documents, computer, insurance papers, documents of title, before the surviving spouse arrived home is false. She did not enter the home and remove any documentation papers or a computer. After her mother died, her spouse, Ramon Guiba, asked Objector for help because he did not know what to do as to her mother's affairs. At Mr. Guiba's request, Objector reviewed bills and other correspondence for him. She assisted him with payment of expenses, including payoff of the decedent's auto loan, which was over \$21,000, and helped him open his own checking account because he did not know how to do so. She provided \$200 to him to open the account.

Objector states her mother had a life insurance policy with no named beneficiary. Mr. Guiba presented collected the whole of the proceeds, which totaled \$100,000.00.

Mr. Guiba alleges that the decedent was a co-owner of D. Danz & Sons, Inc. Objector is informed and believes that her mother relinquished her interest in the corporation following her divorce in 1990. Exhibit A is a copy of the declaration of Patricia Rader, the decedent's mother, regarding the relinquishment.

**Note: If granted, the Court will set status hearings as follows:**

- **Monday 5-26-15 for filing of bond**
- **Monday 8-31-15 for the filing of the Inventory and Appraisal**
- **Tuesday 5-31-16 for the filing of the first account or petition for final distribution**

**If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar.**

**Dept. 303, 9:00 a.m. Monday, April 6, 2015**

DOD: 7-21-95		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Order signed 3-12-15 per Minute Order 3-2-15</p>	
Cont 030215			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 3-30-15	
		Updates:	
		Recommendation:	
		File 10 - Garcia	

DOD: 1-24-14		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Order signed 3-12-15 per Minute Order 3-2-15
	Aff.Sub.Wit.	
✓	Verified	
✓	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: skc
		Reviewed on: 3-30-15
		Updates:
		Recommendation:
		File 11 – Garcia

	<b>THERE IS NO TEMPORARY.</b> No temporary was requested.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>VINCE GHIMENTI</b> and <b>MICA GHIMENTI</b> , non-relatives, are petitioners.	<b>Note:</b> If the petition is granted, status hearings will be set as follows:
<b>Cont. from</b>	Please see petition for details.	<ul style="list-style-type: none"> <li>• <b>Wednesday, April 29, 2015</b> at 9:00 a.m. in Department 303, for the filing of the receipt for blocked account.</li> <li>• <b>Wednesday, July 29, 2015</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li>• <b>Wednesday, May 25, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account.</li> </ul>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>DSS Social Worker Report filed on 3/27/15.</b>	<p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 3/30/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 - Taylor</b>

Atty Guerrero, Danielle R., of Law Office of Philip Flanigan (for Petitioner Janet Nelson)

Petition for Order Confirming Successor Trustee and Trust Assets

<b>DOD: 11/20/2014</b>	<b>JANET NELSON</b> , daughter and Successor Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>• Petitioner is the presently acting [Successor] Trustee of the <b>ESTHER I. NICHOLS LIVING TRUST</b> created by Decedent on 7/31/2013 (copy attached as Exhibit A), which provides that if Decedent for any reason ceases to act as Trustee, then Petitioner should act as initial sole Trustee;</li> <li>• Petitioner requests this Court confirm that the assets [consisting of bank accounts and a safety deposit box] set forth on Exhibit B attached are deemed to be assets subject to the Trust and under control of Petitioner as Successor Trustee;</li> <li>• The Trust terms expressly state Decedent's intent to transfer all of her assets to the Trust; further, Decedent executed an <i>Assignment of Personal Property</i> (copy attached as Exhibit C) assigned all right, title and interest in all tangible personal property to herself as Trustee of the Trust, demonstrating her intent to hold all property in the Trust;</li> <li>• Petitioner asserts that all of the Trustor's personal property listed in Exhibit B is property of the Trust; Decedent acted just as the Trustor in <i>Estate of Heggstad</i> by establishing the Trust and indicating her intent to assign and transfer all right, title and interest in her property to herself as Trustee;</li> <li>• Petitioner asserts that the standards set forth in <i>Heggstad</i> and Probate Code § 15200(a) are satisfied and it would appear that the legal owner of Trustor's assets listed in Exhibit B is the Trust;</li> </ul> <p style="text-align: center;">~Please see additional page~</p>	
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 3/30/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13 - Nichols</b>

**Petitioner states, continued:**

- Decedent's Bank of the West accounts, safety deposit box, and Credit Union accounts, all are listed in *Exhibit B* and were assigned to the Trust under the general assignment contained in the Trust terms, but were not put into the name of the Trust; also, all of these assets [except the safety deposit box] were specifically referenced on *Schedule A* of the Trust; Petitioner asserts that these assets should be deemed assets named in the Trust;
- Petitioner requests that the Court determine that all of Trustor's right, title and interest in the property listed in *Exhibit B* be deemed assets of the Trust;
- Under the terms of Decedent's Will (*copy attached as Exhibit D*), the residue of the estate is to be distributed to the Trust; Petitioner submits that Decedent's intent to transfer her assets to the Trust was clearly established and further, probate of the estate would result in the exact same distribution;
- Under terms of the Trust, beneficiaries of the estate are **JANET NELSON, AMANDA J. NELSON** and **ANNA M. NELSON**; under terms of Decedent's Will, all assets belonging to decedent were bequeathed to the Trust; in the event Decedent's property was probated, the ultimate beneficiary of the probate estate would be the Trust and the Trust beneficiaries; granting the Petitioner will save judicial resources and will not prejudice any person or entity otherwise entitled to share in a portion of Decedent's estate.

**Petitioner prays for an Order that:**

1. The **ESTHER I. NICHOLS LIVING TRUST** dated 7/31/2013 is in existence; and
2. The assets on *Exhibit B* attached to the *Petition* are assets subject to the management and control of **JANET NELSON** as Successor Trustee of the **ESTHER I. NICHOLS LIVING TRUST**.

Atty Wright, Janet L. (for Petitioner Jacob C. Liles)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 11/21/2014</b>	<b>JACOB C. LILES</b> , grandson, is Petitioner and requests appointment as Administrator without bond ( <i>All heirs waive bond</i> ).		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Monday 8-31-15 for the filing of the Inventory and Appraisal</li> <li>Tuesday 5-31-16 for the filing of the first account or petition for final distribution</li> </ul> <p>If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar.</p>
<b>Cont. from</b>	Full IAEA — OK		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate.		
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>	Residence — Fresno		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Publication — Business Journal		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	Probate Referee: <b>Rick Smith</b>		
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/30/15
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File 14 - Reily</b>

Atty Bruce, Daniel A., of Sanger (for Petitioner Robert Sean Baker)

Petition for Letters of Administration (Prob. C. 8002)

<b>DOD: 1/13/2015</b>	<b>ROBERT SEAN BAKER</b> , son, is Petitioner and requests appointment as Administrator without bond ( <i>All heirs waive bond</i> ).	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		<p><b>Note:</b> <i>Petition</i> requests neither full nor limited <i>Independent Administration of Estates Act (IAEA)</i> authority. <i>Declaration of Publication</i> has not yet been filed to assist in confirming whether Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority.</p> <ol style="list-style-type: none"> <li>1. Need <i>Affidavit of Publication</i> pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.</li> <li>2. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.</li> </ol> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Monday 8-31-15 for the filing of the Inventory and Appraisal</li> <li>• Tuesday 5-31-16 for the filing of the first account or petition for final distribution</li> </ul> <p>If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar.</p>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	IAEA — <b>Not requested</b>	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	Residence — Clovis Publication — <b>Need</b>	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>	X	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Estimated value of the Estate:</b> Real property - <b>\$158,685.00</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Total - \$158,685.00</b>	
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	Probate Referee: <b>Steven Diebert</b>	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 3/30/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 - Richardson</b>

Probate Status Hearing. Termination of Proceeding for Deceased Conservatee

DOD: 9/21/13	GOOD SHEPHERD FUND was appointed conservator of the person and estate in Tulare County on 6/13/1983.	NEEDS/PROBLEMS/COMMENTS:
	Order appointing Conservator waived accountings.	<b>OFF CALENDAR.</b> Petition for Termination filed and set for hearing on 4/23/15.
Cont. from 022315	The case was transferred to Fresno County on 11/1/2004.	<b>Note:</b> The Good Shepard Fund was previously represented by Joanne Sanoian. Designation of Attorney to Be Noticed for Good Shepherd Fund filed by J. Stanley Teixeira on 10/28/14. Mr. Teixeira was not noticed of this status hearing.
Aff.Sub.Wit.		
Verified	Notice of Status Hearing filed 1/28/15 set this status hearing for termination of proceedings for deceased conservatee. Notice was mailed to the Good Shepherd Fund on 1/28/15.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/2/15
		Updates:
		Recommendation:
		File 16 - Kulikov

Atty Horton, Lisa M., of Walters & Moshrefi (for Conservator Kendra L. Brenson)

Status Hearing Re: Filing Receipt of Blocked Account

	<p><b>KENDRA L. BRENSON</b>, sister, was appointed Successor Conservator of the Person and Estate on 8/2/2007.</p> <p><b>Petition for Order Confirming Sale of Real Property was filed by Conservator on 3/10/2014</b>, seeking Court confirmation of the real property interest owned by the Conservatorship, consisting of a <b>23.95%</b> interest in the property valued at <b>\$84,314.47</b> as of 3/31/2008.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 17B</b> is the Status Hearing Re: Establishment of Conservatorship in Texas; and filing of the Final Account.</p> <p><b>Page 17A is OFF CALENDAR</b></p> <p><b>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account</b> was filed 2/18/2015.</p>	
Cont. from 061814, 101614, 121514, 020915			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LEG
			Reviewed on: 3/30/15
			Updates:
	Recommendation:		
	File 17A - Harris		



Atty Kruthers, Heather H. (for Public Guardian, Conservator)

**Probate Status Hearing RE: Inventory and Appraisal**

	<b>PUBLIC GUARDIAN</b> was appointed Conservator of the Person and Estate on 11/19/2014 without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 2610.</p>
	<b>Letters issued on 11/19/2014.</b>	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	<b>Pursuant to Probate Code § 2610(a)</b> , <i>Final Inventory and Appraisal</i> was due on <b>3/19/2015</b> .	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	<input checked="" type="checkbox"/>	
<input type="checkbox"/> PTC	<b>Minute Order dated 11/3/2014</b> from the hearing on the petition for appointment set the matter for status hearing on 4/6/2015 for filing of the inventory and appraisal.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	<b>Status Report Regarding Filing Inventory and Appraisal filed 4/2/2015 states:</b>	
<input type="checkbox"/> Sp.Ntc.	<ul style="list-style-type: none"> <li>The final appraisal and reappraisal for sale are completed and will be with the probate referee at the time of this hearing and it is not anticipated that they will be received in time to file before the hearing;</li> <li>It is respectfully requested that this matter be set out <b>30 days</b> from this status hearing.</li> </ul>	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 3/30/15
		<b>Updates:</b> 4/2/15
		<b>Recommendation:</b>
		<b>File 18 – Craig</b>

Atty Jaech, Jeffrey A. (for Dustin C. Reynolds, Administrator)

Status Hearing Re: Filing Proof of Bond

<b>DOD: 1/15/2015</b>	<p><b>DUSTIN C. REYNOLDS</b>, son, was appointed Administrator with Limited IAEA with bond of <b>\$20,000.00</b> on 3/27/2015, per Amended Order for Probate.</p> <p><b>Minute Order dated 3/3/2015</b> from the hearing on the petition for letters of administration set the matter for a Status Hearing on 4/6/2015 for filing of the proof of bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Based upon the Amended Order for Probate filed 3/27/2015, <b>Court may continue this status hearing to 4/30/2015</b> to allow additional time for the Administrator to secure bond and file proof of bond with the Court.</p> <p>1. Need proof of bond to be filed with the Court in the sum of <b>\$20,000.00</b> pursuant to Probate Code § 8480 and Amended Order for Probate filed 3/27/2015.</p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<b>Reviewed by:</b> LEG	
	<b>Reviewed on:</b> 3/30/15	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 19 – Reynolds</b>	

Atty Hernandez, Ila (pro per Petitioner/mother)  
 Atty Hernandez, Maria E (pro per Guardian)

Petition for Termination of Guardianship

		ILA HERNANDEZ, mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:                         <ol style="list-style-type: none"> <li>a. Maria Hernandez (guardian)</li> <li>b. Pedro Rivera (father)</li> <li>c. Pedro Rivera (paternal grandfather)</li> <li>d. Virginia Rivera (paternal grandmother)</li> <li>e. Domingo Hernandez (maternal grandfather)</li> <li>f. Rose Mejia (maternal grandmother)</li> </ol> </li> </ol>
		MARIA HERNANDEZ, maternal aunt, was appointed guardian on 11/6/12.	
		Please see petition for details.	
<b>Cont. from 022315</b>			
	Aff.Sub.Wit.		
✓	Verified	<b>Court Investigator Report filed on 2/11/15</b>	
	Inventory		
	PTC	<b>Objections of Maria Hernandez, filed on 3/16/15.</b>	
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 4/2/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 20 - Rivera</b>

**21 Joel Wilson (GUARD/P)**

**Case No. 15CEPR00097**

**Atty Wilson, Mathew (Pro Per – Maternal Uncle – Petitioner)**

**Atty Wyatt-Meyer, Samantha R (Pro Per – Maternal Aunt – Petitioner)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<u>TEMPORARY EXPIRES 04/06/2015</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u>Please see petition for details</u>	
<b>Cont. from</b>			<p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>• Paternal Grandparents (Unknown)</li> </ul>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 04/01/2015
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 21 – Wilson</b>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<b><u>NO TEMPORARY REQUESTED</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>Please see petition for details</u></b>	
<b>Cont. from</b>			<ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• Jerry Leos (Father)</li> <li>• Elizabeth A Leos (Mother)</li> </ul> </li> <li>3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:           <ul style="list-style-type: none"> <li>• John Leos (Paternal Grandfather)</li> <li>• Richard Estrada (Maternal Grandfather)</li> <li>• Jacqueline Estrada (Maternal Grandmother)</li> </ul> </li> <li>4. UCCJEA is incomplete. Need minor's residence information for the past 5 years.</li> </ol>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	x	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	x	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 04/01/2015
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22 – Leos</b>

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		<b><u>GENERAL HEARING: 05/26/15</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>JOHN MENDOZA</b> , non-relative, is Petitioner.	<p><b>Note:</b> Mark and Ann Sinawski, maternal grandparents, filed a competing petition on 04/01/15. The Temporary is set for hearing on 04/15/15. General hearing is set for 05/26/15.</p> <ol style="list-style-type: none"> <li>1. Need clarification as to the spelling of the minor's first name. At times in the petition her name is spelled Brianna and at other times it is spelled Breanna.</li> <li>2. Need <i>Notice of Hearing</i> for the 04/06/15 hearing.</li> <li>3. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:           <ol style="list-style-type: none"> <li>a. Aloth Phommavong (father)</li> <li>b. Brandy Sinawski (mother)</li> </ol> </li> </ol>
		Father: <b>ALOTH PHOMMAVONG</b>	
		Mother: <b>BRANDY SINAWSKI</b>	
		Paternal grandparents: NOT LISTED	
		Maternal grandfather: MARK SINAWSKI	
		Maternal grandmother: ANN SINAWSKI	
		<b>Petitioner states</b> [see Petition for details]	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	x	
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	x	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 04/01/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 23 – Sinawski</b>

DOD: 02/08/2006		<p><b>JUDITH BOLIN</b>, surviving spouse, is petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p><b>Declaration filed 03/30/2015</b> states petitioner and decedent were married on 03/26/2002. The property was acquired on 10/04/1988 by Bobby Jo Bolin and Donna S. Bolin as joint tenants. Donna S. Bolin died on 04/02/1998. Property passed to Bobby Jo Bolin. Bobby Jo Bolin died on 02/22/2006, intestate. Judith Bolin succeeded to the property of Bobby Jo Bolin and through this proceeding is having the Court establish her right to the property. Judith Bolin has been living in the property since Bobby Jo Bolin's death.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 03/30/2015: A declaration addressing the needs was fax-filled this morning; said declaration was reviewed by Ms. Bolin with Mr. Conkey before court, and is orally verified by Ms. Bolin under penalty of perjury in open court. If able, the Court will approve the matter before 04/06/2015.</b></p> <ol style="list-style-type: none"> <li>Declaration filed 03/30/2015 states the real property was held in joint tenancy between Bobby Jo Bolin (decedent) and his former spouse, now deceased, Donna S. Bolin. Petitioner states she is the successor in interest however pursuant to Probate Code § 6401 the decedent's daughter would be entitled to one half interest therefore it appears the property cannot pass via a spousal property petition.</li> <li>It does not appear that the declaration filed 03/30/2015 was served on Barbara Hauser, decedent's daughter.</li> </ol>	
Cont. from 033015				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 04/01/2015		
		Updates:		
		Recommendation:		
		File 24 – Bolin		