

Atty Guyette, Rodney J., sole practitioner of Walnut Creek (formerly for Frank R. Quatraro)

Atty Poochigian, Mark S., of Baker Manock & Jensen (for Frank Quatraro)

Notice of Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution

DOD: 12/9/2002	<p>FRANK R. QUATRARO, Son, was appointed Executor with Full IAEA without bond and Letters issued on 4/22/2003.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 010314	<p>The original petition estimated the estate to contain \$24,200 in personal property and \$120,000 in real property; however, no Inventory and Appraisal was ever filed.</p>	<p><u>Continued from 1/3/2014.</u> Minute Order states counsel [Poochigian] requests a continuance.</p>
Aff.Sub.Wit.	<p>On 10-31-13, the Court set this status hearing for failure to file Inventory and Appraisal and failure to file a first account or petition for final distribution. Both attorney and executor are ordered to appear. Notice was mailed to the attorney and the executor on 10-31-13.</p>	<p>The following issues from the last hearing remain:</p>
Verified	<p>Status Report filed 1-2-14 states that prior to receiving notice of this hearing, the Executor was under the erroneous belief that administration had been completed. The Executor was previously represented by Attorney Guyette of Walnut Creek. In approx. 2006, the Executor received the I&A, Petition for waiver of appraisal by Probate Referee, and Petition for Final Distribution on Waiver of Accounting from his attorney for signature, signed, and returned them to the attorney. Only when he received this notice of status hearing did he learn that administration was not completed.</p>	<ol style="list-style-type: none"> 1. Need Inventory and Appraisal. Probate Code §8800. 2. Need first account or petition for final distribution or verified written status report pursuant to local rules.
Inventory	<p>The Executor will be represented by attorney Poochigian to complete administration, and a request has been sent to the former attorney for documents; however, nothing has been received. The attorney has been informed by another attorney that Attorney Guyette is currently traveling in Europe and is unavailable.</p>	<p>Note: The decedent's will devises personal property to heirs and residue to a trust; however, the statutory requirements of probate must be met prior to distribution.</p>
PTC	<p>Attorney Poochigian therefore requests continuance to obtain an Inventory and Appraisal by the Probate Referee and file a petition for distribution.</p>	<p>Reviewed by: skc / LEG</p>
Not.Cred.		<p>Reviewed on: 4/2/14</p>
Notice of Hrg		<p>Updates:</p>
Aff.Mail		<p>Recommendation:</p>
Aff.Pub.		<p>File 1 – Quatraro</p>
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age: 35	SALOME and MARIA MARTINEZ, parents, were appointed Co-Conservators of the Person and Estate on 10/16/98.	NEEDS/PROBLEMS/COMMENTS:
	The Seventh Account and Report of Co-Conservators covering the period from 10/18/09 – 10/17/11 was filed on 10/11/12 and the Order Settling the Seventh Account and Report of Co-Conservators was filed on 12/11/12.	CONTINUED FROM 02/14/14 Minute Order form 02/14/14 states: Counsel is appearing via CourtCall. Counsel informs the Court that the accounting is close to being finalized.
Cont. from 021414	Notice of Status Hearing filed 12/13/12 set this matter for status regarding filing the next account. A copy of the Notice of Status Hearing was mailed to Joanne Sanoian on 12/13/12.	As of 04/01/14, nothing further has been filed.
Aff.Sub.Wit.		
Verified	1. Need Eighth Account and Report of Co-Conservators.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/01/14
		Updates:
		Recommendation:
		File 2 – Martinez

Notice of Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4-3-99	<p>ANTHONY M. MARTINEZ, Son, was appointed Administrator with Full IAEA without bond on 11-2-10. Letters issued on 2-15-11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Continued from 1-3-14</p>
Cont. from 010314	<p>I&A filed 2-15-11 indicated a final estate value of \$19,000.00 consisting of a one-third interest in real property.</p>	<p>Note: Attorney Howk indicates that the Administrator has passed away. Pursuant to Probate Code §10953, an accounting for the deceased personal representative's administration of this estate is required, and the attorney may be compelled to file an account.</p>
Aff.Sub.Wit.	<p>Corrected I&A filed 9-22-11 indicated a corrected value of \$57,000.00 for the one-third interest in real property.</p>	
Verified	<p>A Request for Special Notice was filed on 8-18-11 by Attorney James Mele, attorney for beneficiary Nick M. Martinez.</p>	
Inventory	<p>Another Request for Special Notice was filed 10-31-13 by beneficiary Nick M. Martinez, in pro per, as well as an Objection to any proposed action taken by Administrator Anthony M. Martinez.</p>	
PTC	<p>On 10-31-13, upon review of the file, the Court set this status hearing for failure to file a first account or petition for final distribution. Notice was mailed to Attorney Robert Howk on 10-31-13.</p>	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	<p>Status Report of Counsel filed 12-16-13 states there are three heirs: Executor Anthony Martinez, Nick M. Martinez, and Joseph M. Martinez. The original I&A indicated a one-third ownership interest in the real property indicating the value of each of the three heirs' shares; however, the Corrected I&A shows the value of the entire property. On 6-1-11, the Administrator sent a request for waiver of accounting to the other two heirs; however, Nick refused to sign, believing that the estate is worth more than \$57,000.00, and requested a full accounting. The Administrator was in the process of compiling documents for the accounting, but was in a motorcycle accident and passed away on 6-30-12. Prior to his death, he had a difficult time gathering documents for 13 years since the death, since the family mainly paid everything with cash and did not keep receipts.</p> <p>After his death, Joseph was able to obtain copies of the tax records for the property, but it is not clear who was paying the taxes. They were told Anthony was paying out of pocket, but there were no receipts. Anthony's wife and Joseph confirmed that Anthony did pay the taxes on the home from 2006-2011.</p> <p>Per the Court's website, it appears that Attorney Mele does not represent Beneficiary Nick Martinez anymore; however, Attorney Howk was not served with his Request for Special Notice filed in pro per.</p>	<p>At this time, there is a vacancy. It appears from Attorney Howk's status report that another beneficiary may be assisting in closing this estate. Does this heir plan to file a petition for appointment as successor administrator?</p> <p>Minute Order 1-3-14: The Court relieves Robert Howk as counsel for Anthony Martinez based on the circumstances. The Court appoints the Public Administrator as successor administrator. Continued to 4-4-14, set for status on 4-4-14.</p>
Aff. Posting		<p>Reviewed by: skc</p>
Status Rpt		<p>Reviewed on: 4-2-14</p>
UCCJEA		<p>Updates:</p>
Citation		<p>Recommendation:</p>
FTB Notice		<p>File 3A – Martinez</p>

DOD:4-3-99	<p>ANTHONY M. MARTINEZ, Son, was appointed Administrator with Full IAEA without bond on 11-2-10. Letters issued on 2-15-11.</p> <p>I&A filed 2-15-11 indicated a final estate value of \$19,000.00 consisting of a one-third interest in real property.</p> <p>Corrected I&A filed 9-22-11 indicated a corrected value of \$57,000.00 for the one-third interest in real property.</p> <p>On 10-31-13, upon review of the file, the Court set this status hearing for failure to file a first account or petition for final distribution.</p> <p>At hearing on 1-3-14, it was learned that the Administrator has passed away.</p> <p>The Court appointed the FRESNO COUNTY PUBLIC ADMINISTRATOR as Successor Administrator and set this status hearing regarding the sale of the property and the filing of the final accounting and petition for final distribution.</p> <p>On 3-13-14, a Reappraisal for Sale was filed indicating a total value for the property of \$73,000.00; however, no petition or status report has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need account/petition for final distribution or status report per local rules.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 4-2-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3B - Martinez</p>	

4 Wanda H. Bingham (CONS/PE)

Case No. 11CEPR00949

Atty Roberts, David A. (for Joan St. Louis – successor conservator)

Status Hearing Re: Filing of the First Account

	David J. St. Louis was appointed Conservatee of the Person on 11/22/11 and Conservatee of the Estate on 04/24/12. Joan St. Louis was appointed successor Conservator of the Person and Estate on 01/09/13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account and report of Conservator and/or current verified status report.</p>
Cont. from	<p>Minute Order from hearing on 01/09/13 set this matter for status regarding filing the first account.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/01/14
		Updates:
		Recommendation:
		File 4 – Bingham

Atty Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

Status Hearing Re: Filing of the First Account

Age: 88 years	<p>IRENE V. SANTOS, daughter, was appointed Conservator of the Person and Estate on <u>11/8/2012</u> with bond set at \$123,895.00. <i>Order Appointing Probate Conservator</i> was filed <u>12/4/2012</u>.</p> <p>Minute Order dated 11/8/2012 from the hearing on the appointment of Conservator set this Status Hearing on 12/13/2013 for filing of the first account.</p> <p>Final Inventory and Appraisal filed 3/7/2013 shows an estate value of \$164,620.32 consisting of cash (\$66,660.32) and real property.</p> <p>Proof of Bond was filed 5/6/2013, and <i>Letters</i> issued on <u>5/23/2013</u>.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/4/2013.</p> <p>Status Report filed 3/28/2014 states:</p> <ul style="list-style-type: none"> The sales proceeds from the real property were distributed on 3/20/2014 to the Conservator; The Conservator has been paying bills, but she needs time to review the outstanding bills and pay the bills from the disbursed funds; Upon completion of this task, she can commence the accounting aspect of this matter; The Conservator [requests] a continuance of 90 days from 4/1/2014 to be able to fulfill the accounting requirements; The proposed date is 7/7/2014. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Notes for background:</u></p> <ul style="list-style-type: none"> Court records show Attorney Joel Murillo represented the Conservator, until Substitution of Attorney was filed on 11/21/2013, indicating Attorney Thomas Boyajian represents the Conservator. Court records show that following the <i>Order Appointing Probate Conservator</i> filed 12/4/2012, no documents were filed in this matter, including proof of bond and Letters of conservatorship, until the status hearing for filing of the Inventory and Appraisal was held on 2/8/2013, at which time, as stated in <i>Minute Order</i>, the Court was informed by Attorney Murillo that \$62,874.00 in cash was being used to continue the estate forward and the real estate was in the process of being rented. Order Confirming Sale of Real Property filed 2/25/2014 shows the estate real property was sold for \$116,000.00. <i>Minute Order</i> dated 2/25/2014 states sale is confirmed and no additional bond will be necessary under the circumstances. Minute Order dated 12/13/2013 [Judge Hamilton] from the last status hearing states: No appearances. Matter continued to 1/3/2014. The Court orders Thomas Boyajian to be personally present on 1/3/2014. The Court directs that a copy of the minute order be sent to Thomas Boyajian. <i>Clerk's Certificate of Mailing</i> filed 12/13/2013 shows the <i>Minute Order</i> dated 12/13/2013 was mailed to Thomas Boyajian on 12/13/2013.
Cont. from 121313, 010314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/1/14
		Updates:
		Recommendation:
		File 6 – Murillo

DOD: 04/15/10	ANN R. JOSEPH, surviving spouse, was appointed Executor without bond on 10/23/12. Letters Testamentary were issued on 10/23/12.	NEEDS/PROBLEMS/COMMENTS:
		<u>CONTINUED FROM 01/03/14</u>
Cont. from 122013, 010314	Minute Order from hearing on 10/23/12 set this matter for status regarding filing of the Accounting/Petition for Final Distribution.	As of 04/01/14, nothing further has been filed in this matter.
Aff.Sub.Wit.		
Verified	Inventory & Appraisal, final filed 02/14/13 – \$17,231.26	1. Need Accounting and/or Petition for Final Distribution.
Inventory		
PTC	Declaration of Melvin K. Rube re: Status Hearing filed 04/01/14 states: It has been determined that some of the inventoried assets of the estate were liquidated before the decedents death and therefore the value of the estate is significantly less than previously believed. Mr. Rube requests a continuance to 05/09/14 to allow time to file a corrected Inventory & Appraisal and Petition for Final Distribution.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 04/01/14
		Updates: 04/02/14
		Recommendation:
		File 7 – Joseph

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6/15/2012	ESPERANZA S. BOOKE , sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 3/7/2014. The following issues from the last hearing remain:
	Letters issued on 1/16/2013.	
Cont. from: 030714	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was due 5/16/2013 .	1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), based upon the <i>Inventory and Appraisal</i> filed on 8/22/2013 not actually containing an inventory or appraisal of the estate pending resolution of the wrongful death proceeding. Recovered funds from the proceeding must be inventoried and appraised and reported to the Court in a filed <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800.
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Account	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Inventory and Appraisal filed on 8/22/2013 shows an estate value of \$0.00 , indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.	2. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 1/16/2014 .	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Minute Order dated 1/9/2013 set a Status Hearing on 3/7/2014 for filing of the first account and/or petition for final distribution.	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Minute Order [Judge Hamlin] dated 3/7/2014 states: No appearances. The Court will expect the first account and/or petition for final distribution to be filed before the next hearing. Failure to file said document(s) will result in the issuance of an order to show cause regarding contempt. Matter continued to 4/4/2014. Kara Schacher is ordered to be personally present on 4/4/2014.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt	<input checked="" type="checkbox"/>	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Clerk's Certificate of Mailing filed 3/7/2014 show a copy of the Minute Order dated 3/7/2014 was mailed to Attorney Kara Schacher on 3/7/2014.	
		Reviewed by: LEG
		Reviewed on: 4/1/14
		Updates:
		Recommendation:
		File 9 – Salinas

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 03/22/12	<p>MARGARET ANDERSON, spouse, was appointed as Executor with full IAEA and without bond on 02/05/13.</p> <p>Minute Order from hearing on 02/05/13 set this matter for status regarding filing the First and Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account/Petition for distribution and/or verified status report.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 04/01/14
		Updates:
		Recommendation:
		File 10 - Anderson

11 Violet Goorigian Revocable Trust

Case No. 13CEPR00365

Atty Rube, Melvin K. (for Petitioner Gary C. Goorigian)
Atty Glasrud, Donald H (for Co- Trustees, Ben Krikorian and Aaron Krikorian)
Atty Magnus, Marcus (for Respondent, Holy Trinity Armenian Apostolic Church)
Atty Brilliant, David (for Respondent, American Cancer Society)
Atty Sanoian, Joanne (for Respondent, Charlie Keyan Armenian Community School)

Status Hearing Re: Settlement Agreement

		<p>GARY C. GOORIGIAN, only child of VIOLET GOORIGIAN, filed a Petition to Ascertain Beneficiaries and Determine Distribution of Property on Final Termination of Trust on 5-2-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Order Ascertaining Beneficiaries and Determining Distribution of Property from Trust was filed 2-19-14.</p>
Cont. from 021414			
Aff.Sub.Wit.		<p>On 5-16-13, BEN KRİKORIAN and AARON KRİKORIAN, Co-Trustees of the Violet Goorigian Revocable Trust Agreement dated 10-6-08, filed General Appearance and Notice of Neutrality.</p> <p>Holy Trinity Armenian Apostolic Church, American Cancer Society, and Charlie Keyan Armenian Community School each filed objections.</p> <p>On 8-16-13, the Court set Court Trial for 6-10-14 with a 3-5 day estimate.</p> <p>At Settlement Conference on 2-4-14, the minute order reflects that the matter is resolved. Counsel is directed to prepare the agreement. The trial date was vacated and the Court set this status hearing regarding the settlement agreement.</p>	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			<p>Reviewed by: skc</p> <p>Reviewed on: 4-2-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Goorigian</p>
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 05/22/13		<p>TERRI JEAN, spouse, was appointed as Administrator with limited IAEA and bond in the amount of \$64,400.00 on 10/30/13.</p> <p>Bond was filed 11/12/13 and Letters of Administration were issued on 11/20/13.</p> <p>Inventory & Appraisal, Partial No. 1 filed 03/12/14 - \$486,277.83</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory & Appraisal.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/01/14	
		Updates:	
		Recommendation:	
		File 12 - Jean	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 07/20/13	<p>DIANE THOMPSON, daughter, was appointed as Administrator with full IAEA and with bond set at \$285,000.00 on 10/31/13.</p> <p>Bond was filed on 11/20/13 and Letters were issued on 12/05/13.</p> <p>Inventory & Appraisal, partial no. 1 filed 12/16/13 - \$75,000.00</p> <p>Status Report filed 03/24/14 states: the Administrator is still working on the final Inventory & Appraisal and anticipates that it will be filed in the next 90 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 04/01/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Thompson</p>	

Status Hearing Re: Filing Bond

DOD: 07/24/2011	<p>PAT DESANTIS, was appointed Administrator with Full IAEA authority with bond set at \$68,000.00.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>Minute Order of 03/05/2014 set this matter for hearing.</p>	<p>1. Need Proof of Bond to be filed with the Court in the amount of \$68,000.00 pursuant to Probate Code §8480.</p>
Cont. from	<p>Status Report filed 04/02/2014 states a request for bond application was sent to Walter L. Clark & Associates on 03/06/2014. The bond application was received on 03/13/2014 and mailed to the client for completion and signature. The completed and signed bond application was received on 03/25/2014 and sent via facsimile to Walter L. Clark & Associates. On 03/27/2014, Walter L. Clark & Associates advised that the surety company needs a personal financial statement from Mr. DeSantis and additional information regarding the estate. The letter to Mr. DeSantis requesting a personal financial statement is being mailed to him today, 04/02/2014, and when received, will be faxed to Walter L. Clark & Associates. Counsel does not know how long it will take for the surety company to issue the bond as it is requiring a pre-paid three year premium of \$830 to be paid at the time the bond is issued. The estate has no funds with which to pay said premium, and will either have to be advanced by petitioner or obtained from the decedent's heirs/daughters who reside in Italy.</p>	<p>Reviewed by: LV</p>
Aff.Sub.Wit.		<p>Reviewed on: 04/02/2014</p>
Verified		<p>Updates: 04/03/2014</p>
Inventory		<p>Recommendation:</p>
PTC		<p>File 15 – Di Donna</p>
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>If the bond is issued and the premium received for payment, the bond will be filed with the Court. Counsel does not have any time frame for how long it may take for issuance of a bond on petitioner, but the usual time period is 60 days or longer.</p>	

DOD: 04/13/01	<p>SANDRA FINDLEY, daughter, was appointed Executor with full IAEA authority and without bond on 07/08/13. Letters were issued on 07/08/13.</p> <p>Notice of Status Hearing filed 11/08/13 set this matter for status regarding failure to file an Inventory & Appraisal and Failure to File a First Account and Petition for Distribution. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Sandra Findley on 11/08/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/24/14 Minute Order from 01/24/14 states: No appearances. Matter continued to 04/04/14 as a place holder only.</p> <p>As of 04/01/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need Accounting/Report on Waiver of Account and Petition for Final Distribution. 	
Cont. from: 012414			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 04/01/14			
Updates:			
Recommendation:			
File 16 – Johnson			

Pro Per Young, Charlotte A. (Pro Per Conservator, daughter)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age: 83 years	<p>CHARLOTTE A. YOUNG, Daughter, was appointed Conservator of the Person and Estate on 8/20/2012 with bond of \$20,875.16.</p> <p>Minute Order dated 1/11/2013 states Ms. Young informs the Court that she is unable to obtain a bond. The Court waives the need for a bond. Counsel, Catherine Amador, volunteers to assist Ms. Young with this matter. The Court directs Ms. Young to meet with Ms. Amador and also make the necessary arrangements to become the payee of the retirement account.</p> <p>Amended Letters issued on 4/4/2013.</p> <p>Final Inventory and Appraisal filed 1/22/2013 shows an estate value of \$601.00 cash. (Note: Final Inventory and Appraisal filed 8/6/2012 shows the same bank account held \$377.42 in August 2012.)</p> <p>Minute Order dated 8/16/2013 continued the status hearing for filing of the first account to 4/4/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/16/2013.</p> <p>1. Need first account of the conservatorship estate, or a verified status report and proof of service of notice of the status hearing with a copy of the status report to all interested parties pursuant to Local Rule 7.5(B).</p>
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Video Receipt		
CI Report		
9202		
Order		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 4/1/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Hopkins</p>	

Atty Mele, James J., sole practitioner (for Petitioner Paula Vaughn)

Probate Status Hearing for Failure to File Waiver of Bond from DeAndre Vaughn

DOD: 4/6/1991	<p>PAULA VAUGHN, daughter, filed an Amended Petition for Letters of Administration on 10/30/2013. The <i>Amended Petition</i> indicates the estimated value of the estate is real property (encumbered) valued at \$88,000.00.</p> <p>Minute Order dated 1/14/2014 from the hearing on the <i>Amended Petition</i> states Mr. Mele informs the Court that the waiver will be filed this morning. Upon representation of Mr. Mele, the Court grants the petition.</p> <p>Notice of Status Hearing filed 3/12/2014 set this Status Hearing on 4/4/2014 for failure to file the waiver of bond from DeANDRE VAUGHN, son.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">OFF CALENDAR</p> <p>Waiver of Bond pursuant to Probate Code § 8481 from DeANDRE VAUGHN was filed on 4/2/2014.</p> <p>Note: Status Hearings <u>have been set</u> as follows:</p> <ul style="list-style-type: none"> Friday, June 13, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, March 13, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. 	
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Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 4/1/14	
		Updates: 4/3/14	
		Recommendation:	
		File 18 - Vaughn	