



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Filing of the Next Account

Age: 18	<p>DIANE STEVENS was appointed Guardian of the Person and Estate of JONATHAN A. STEVENS on 3-24-08 without bond with all funds and property to be placed in blocked accounts.</p> <p>Final Inventory and Appraisal filed 7-21-08 reflected a total estate value of \$55,400.02, of which \$400.02 was cash and the remainder was the value of a mobile home and personal property located in a mini storage.</p> <p>The second account settled on 10-5-10 reflected \$1,864.05 cash and the items referenced above.</p> <p>On that date, the Court set this status hearing for the filing of the next account.</p> <p>The minor turned 18 on 2-28-11.</p> <p>Minute Order 2-7-12: Counsel requests a continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2-7-12:</u> Counsel requests a continuance.</p> <p><u>Minute Order 3-20-12:</u> The Court notes for the record that neither Mr. Flanigan or his client is present. The Court sets the matter for an Order to Show Cause on 4/3/12 regarding failure to appear; failure to file an accounting, and the proposed sanctions in the amount of \$500.00. The Court orders Mr. Flanigan and Diane Stevens to be present on 4/3/12.</p> <p><u>As of 3-26-12, nothing further has been filed. See Page 3B.</u></p> <p>1. Need final account pursuant to Probate Code §2630.</p>
DOB: 2-28-1993		
Cont. from 020712, 032012		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 3-26-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3A - Stevens</p>		

Probate Status Hearing Re: Filing First Account or Petition for Final Distribution

DOD: 7/25/2000	ARTHUR MIHARA was appointed Executor without bond on 7/15/03 and Letters issued.	NEEDS/PROBLEMS/COMMENTS:
Cont. from: 081710, 113010, 032911, 062811, 082311, 101111, 112911, 021412	Corrected I & A - \$265,145.80 filed 3/19/12.	Continued from 2/14/12
	Status Report of Attorney Lawson Renge filed on 8/17/11 states since the last status conference, the Unclaimed Property Division, California State Controller's Office has sent the Safeamerica Credit Union claim for \$7,257.11 to the Executor leaving only the Riversource Securities claim (5,570,581 Shares) outstanding.	1. Need current status report.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	Pursuant to instructions received from the Unclaimed Property Division, brokerage information was mailed to said Division on 7/2/11, confirming that brokerage accounts had been open with Chase Investment Services.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Mr. Renge states he telephoned the Unclaimed Property Division on several occasions to ascertain the status of the securities transfer to the Estate's brokerage account. Despite leaving messages, to date no return call has been received.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	Status Report filed on 11/22/11 states on 11/21/11 the Unclaimed Property Division, California State Controller's Office was again contacted concerning transfer of 5,570.581 shares of Riversource Investment Company. Mr. Renge states he was informed by the Controller's Office that said securities (now known as Columbia Balanced Fund) has been cleared/approved for transfer to the estate account tin approximately two weeks. Once received a supplemental inventory will be prepared so that the estate can be closed.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 3/26/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Mukai

<p>DOD: 12/23/06</p>	<p>JUANITA HARLAN, daughter, was appointed Administrator with full IAEA without bond on 8/28/07 and Letters issued on 11/21/07.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 080111, 100311</p>	<p>Inventory and Appraisal filed 11/2/07 valued the property at \$225,000.00 as of 12/23/06.</p>	<p>Continued from 10/3/11.</p>
<p>Aff.Sub.Wit.</p>	<p>On 4/27/11, the court set a status hearing for failure to file a first account or petition for final distribution.</p>	<p>1. Need current status report or first account or petition for final distribution.</p>
<p>Verified</p>	<p>Status Report filed 7/21/11 states the Administrator executed a new listing agreement for sale of the sole asset of the estate, real property located in Coalinga. The listing price is \$120,000.00 and the agreement is effective from July 15, 2011, through January 31, 2012. The Administrator is not yet in a position to file a petition for final distribution. The Administrator estimates that it will take approximately six months to sell the property and close the estate.</p>	
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>	<p>Status Report filed on 9/29/11 states the original appraisal value of the property was \$225,000.00. The property has been listed for sale at \$120,000.00. An offer to purchase the property at \$50,000.00 was made on 8/29/11. This offer is \$70,000.00 below the listing price. The Administrator's cousin has expressed an interest in purchasing the property for \$70,000.00. Administrator is in discussions with her cousin for this purpose. Administrator estimates that it will take approximately an additional 6 months to sell the property and close the estate.</p>	<p>Reviewed by: KT</p> <p>Reviewed on: 3/26/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Diaz</p>

Status Hearing Re: Filing of the Bond

		<p>JOSEPH PEDEMONTE, income beneficiary, filed a Petition for Appointment of a Successor Trustee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Bond of \$3,496,544.24 or current status report.</p>
Cont. from		<p>By Order Appointing Successor Trustee filed on 2/14/12 the Court Appointed Bruce Bickel as the Successor Trustee and Ordered bond set at \$3,496,544.24. This status hearing was set for the filing of the bond.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 3/26/12
			Updates:
			Recommendation:
			File 12 - Pedemonte

Status Hearing Re: Filing of the Bond

		<p>JOSEPH PEDEMONTE, income beneficiary, filed a Petition for Appointment of a Successor Trustee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Bond of \$3,496,544.24 or current status report.</p>
Cont. from		<p>By Order Appointing Successor Trustee filed on 2/14/12 the Court Appointed Bruce Bickel as the Successor Trustee and Ordered bond set at \$3,496,544.24. This status hearing was set for the filing of the bond.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202 Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/26/12
			Updates:
			Recommendation:
			File 13 - Pedemonte