



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Spousal or Domestic Partner Property Petition (Prob. C. 13650)**

<b>DOD: 11/18/11</b>	<b>SHIE S. ALVISO</b> , spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	No other proceedings.	
	Decedent died intestate.	<p><b>1. Order does not include Attachment 5a (description of the property Petitioner seeks to pass).</b></p> <hr/> <p><b>Reviewed by: NRN</b></p> <p><b>Reviewed on: 3/28/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Alviso</b></p>
<b>Cont. from</b>	<b>Petitioner states</b> she was married to Decedent for over 36 years; they were married on August 18, 1975. The property at issue was acquired during the marriage. The purchase was transferred through Cal Vet and paid for with community funds. Petitioner is entitled to have the community property transferred to her as Decedent’s surviving spouse.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
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<input type="checkbox"/> <b>Sp.Ntc.</b>		
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<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>	<b>Petitioner requests</b> court confirmation that ½ interest in real property located at 225 N. East Avenue in Reedley, CA passes to her.	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/17/07		<p><b>DWAYNE PAUL BROWN AND GWENDOLYN JILL SALAS</b>, alternate-named executors without bond, are Petitioners. <i>Original-named executor declines to act.</i></p> <p>Will dated 7/25/06</p> <p>Full IAEA – o.k.</p> <p>Residence – Fresno, CA Publication – Fresno Business Journal</p> <p><b>Estimated value of real property</b></p> <table> <tr> <td>Personal property</td> <td>\$ 100.00</td> </tr> <tr> <td>Annual income</td> <td>6,000.00</td> </tr> <tr> <td>Real property</td> <td>200,000.00</td> </tr> <tr> <td><b>Total</b></td> <td><b>\$206,100.00</b></td> </tr> </table> <p><b>PROBATE REFEREE: STEVEN DIEBERT</b></p>	Personal property	\$ 100.00	Annual income	6,000.00	Real property	200,000.00	<b>Total</b>	<b>\$206,100.00</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Personal property	\$ 100.00										
Annual income	6,000.00										
Real property	200,000.00										
<b>Total</b>	<b>\$206,100.00</b>										
Cont. from											
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<input type="checkbox"/>	Objections										
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<input type="checkbox"/>	Status Rpt										
<input type="checkbox"/>	UCCJEA										
<input type="checkbox"/>	Citation										
<input type="checkbox"/>	FTB Notice										
		<p>Reviewed by: NRN</p> <p>Reviewed on: 3/19/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 6 - Brown</p>									

**7 Herman L. Petzoldt aka Herman Lloyd Petzoldt (Estate) Case No. 12CEPR00153**  
**Atty Holk, Eric N. (of Monterey, CA, for Pamela R. Borrege and Debra Ann Clark, daughters – Petitioners)**

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 7/11/11</b>		<p><b>PAMELA R. BORREGE AND DEBRA ANN CLARK</b>, daughters and named alternate executors without bond, are Petitioners.</p> <p>Will dated 5/28/96</p> <p>Full IAEA – <i>need</i></p> <p>Residence - Fresno, CA Publication – <i>need</i></p> <p><b>Estimated value of estate</b>                  Personal property \$160,000.00                  Annual income 6,400.00                  Real property _____  <b>Total \$166,400.00</b></p> <p><b>PROBATE REFEREE: RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The submitted copy of the Will is not witnessed as required under PrC §6110(c)(1).</li> <li>Need affidavit of publication, pursuant to Probate Code 8124.</li> </ol>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. X		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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		Reviewed by: NRN	
		Reviewed on: 3/19/12	
		Updates:	
		Recommendation:	
		File 7 - Petzoldt	

**Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)**

<b>DOD: 12/28/10</b>	<b>GEORGE A. BEARDEN</b> , spouse, is Petitioner and requests appointment as administrator with full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	All heirs waive bond.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Full IAEA – o.k.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Residence – Fresno, CA Publication – Fresno Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Estimated value of estate:</b> Personal property: \$300,000.00 Annual income: 6,000.00 Real property 425,000.00	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Total \$731,000.00</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	<b>PROBATE REFEREE: STEVEN DIEBERT</b>	
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> NRN
		<b>Reviewed on:</b> 3/19/12
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 8 – Bearden</b>

Pro Per Miller, Ronald J. (Pro Per Petitioner, Successor Conservator of the Person)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

Age: 45 years		<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>RONALD MILLER</b>, brother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers, and for appointment as Conservator of the Estate without bond.</p> <p><b>Estimated value of the Estate:</b> - <i>Not stated</i></p> <p><i>Capacity Declaration</i> of Angela Heng-Ching Kuo, M.D., filed 2/16/2012 supports request for medical consent powers.</p> <p><b>Petitioner states</b> the Conservatee is developmentally disabled as a result of Down syndrome and she is moderately mentally retarded. Petitioner states the Conservatee works two days a week, but has limited understanding of money and cannot budget, calculate correct change, or handle any financial responsibilities. Petitioner states the Conservatee has always been taken care of by her parents and now by Petitioner since her parents passed away.</p> <p><b>Court Investigator Samantha Henson to provide CI Report and Advisement of Rights.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: It appears this petition may be for appointment of conservator of the Estate <u>only</u>, as a Conservatorship of the Person has been in place for this Conservatee since 1991 (Case #0439065). Robert Miller and Evelyn Miller, parents, were appointed conservators of the person with medical consent powers on 6/21/1991; upon the death of Conservatee's father and incapacity of Conservatee's mother, <i>Letters of Conservatorship</i> issued to Ronald J. Miller as Successor Conservator of the Person on 4/13/2010.</b></p> <ol style="list-style-type: none"> <li>Item 3(e) of <i>Petition re</i>: character and estimated value of the property of the estate is incomplete. Need estimated value of the estate in order to calculate amount of required bond, pursuant to Probate Code § 2320 which provides that every person appointed as conservator shall be bonded.</li> <li>Need proof of mailed service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Conservator</i> for the Conservatee pursuant to Probate Code §§ 2683 and 1460(b)(2).</li> <li>Item 11 of <i>Petition</i> is incomplete regarding Conservatee's relatives.</li> <li>Need <i>Notice of Hearing</i> and proof of service by mail of the notice with a copy of the <i>Petition</i> showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the Conservatee's relatives, if any other than the Petitioner. <i>~Please see additional page~</i></li> </ol>
DOB: 7/16/1966			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Cap. Decl.			
Duties/Supp	X		
Objections			
✓ Video Receipt			
CI Report	X		
9202			
Order	X		
✓ Letters			
Status Rpt			
UCCJEA			
Citation	ok		
FTB Notice			
Reviewed by: LEG			
Reviewed on: 3/20/12			
Updates:			
Recommendation:			
File 9 - Miller			

**NEEDS/PROBLEMS/COMMENTS, continued:**

- 5. Need proof of mailed service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Probate Conservator*, showing service was mailed at least 30 days before the hearing, for Central Valley Regional Center pursuant to Probate Code § 1822(e).**
- 6. Need *Duties of Conservator* form signed by the Petitioner. [GC-348 Revised 1/1/2011]**
- 7. Need proposed “Amended” order granting conservatorship of the person and estate.**

Pro Per Roberts, Jennifer (Pro Per Petitioner, mother)

Petition for [Modification of] Visitation

Gage Age: 9 years DOB: 7/29/2002	<b>JENNIFER ROBERTS</b> , mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>																																														
Mackenzie Age: 6 yrs DOB: 9/8/2005	<b>SUSAN DODSON</b> , non-relative, was appointed Guardian on 8/20/2007.	<p><u>Note: Petition for Termination of Guardianship</u> filed on 3/20/2012 by Gabriel Horn, father, is set for hearing on <u>5/21/2012</u>.</p> <p><u>Note: Order on Ex Parte Petition for Visitation</u> filed 2/22/2012 states the petition is set for noticed hearing on 3/28/2012, and all parties shall be provided notice of hearing at least 15 days prior to the hearing.</p> <p>1. Pursuant to the above-noted Order, need Notice of Hearing and proof of service by mail of the notice with a copy of the <i>Petition for Modification of Visitation</i> for the following:</p> <ul style="list-style-type: none"> <li>• Susan Dodson, Guardian;</li> <li>• Gabriel Horn, father;</li> <li>• Don Roberts, maternal grandfather;</li> <li>• Kathy Roberts, maternal grandmother;</li> <li>• Ken Horn, paternal grandfather;</li> <li>• Jana Standridge, paternal grandmother.</li> </ul>																																														
Logan Age: 5 years DOB: 11/21/2006	Father: <b>GABRIEL HORN</b>																																															
Cont. from	Paternal grandfather: Ken Horn Paternal grandmother: Jana Standridge																																															
<table border="1" style="width: 100%;"> <tr> <td style="width: 50%;"><b>Aff.Sub.Wit.</b></td> <td style="width: 50%;"></td> </tr> <tr> <td><input checked="" type="checkbox"/> <b>Verified</b></td> <td></td> </tr> <tr> <td><b>Inventory</b></td> <td></td> </tr> <tr> <td><b>PTC</b></td> <td></td> </tr> <tr> <td><b>Not.Cred.</b></td> <td></td> </tr> <tr> <td><b>Notice of Hrg</b></td> <td style="text-align: center;">X</td> </tr> <tr> <td><b>Aff.Mail</b></td> <td style="text-align: center;">X</td> </tr> <tr> <td><b>Aff.Pub.</b></td> <td></td> </tr> <tr> <td><b>Sp.Ntc.</b></td> <td></td> </tr> <tr> <td><b>Pers.Serv.</b></td> <td></td> </tr> <tr> <td><b>Conf. Screen</b></td> <td></td> </tr> <tr> <td><b>Letters</b></td> <td></td> </tr> <tr> <td><b>Duties/Supp</b></td> <td></td> </tr> <tr> <td><b>Objections</b></td> <td></td> </tr> <tr> <td><b>Video Receipt</b></td> <td></td> </tr> <tr> <td><b>CI Report</b></td> <td></td> </tr> <tr> <td><b>9202</b></td> <td></td> </tr> <tr> <td><b>Order</b></td> <td></td> </tr> <tr> <td><b>Aff. Posting</b></td> <td></td> </tr> <tr> <td><b>Status Rpt</b></td> <td></td> </tr> <tr> <td><b>UCCJEA</b></td> <td></td> </tr> <tr> <td><b>Citation</b></td> <td></td> </tr> <tr> <td><b>FTB Notice</b></td> <td></td> </tr> </table>	<b>Aff.Sub.Wit.</b>			<input checked="" type="checkbox"/> <b>Verified</b>		<b>Inventory</b>		<b>PTC</b>		<b>Not.Cred.</b>		<b>Notice of Hrg</b>	X	<b>Aff.Mail</b>	X	<b>Aff.Pub.</b>		<b>Sp.Ntc.</b>		<b>Pers.Serv.</b>		<b>Conf. Screen</b>		<b>Letters</b>		<b>Duties/Supp</b>		<b>Objections</b>		<b>Video Receipt</b>		<b>CI Report</b>		<b>9202</b>		<b>Order</b>		<b>Aff. Posting</b>		<b>Status Rpt</b>		<b>UCCJEA</b>		<b>Citation</b>		<b>FTB Notice</b>		Maternal grandfather: Don Roberts Maternal grandmother: Kathy Roberts
<b>Aff.Sub.Wit.</b>																																																
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<b>Citation</b>																																																
<b>FTB Notice</b>																																																
	Patitioner states she is petitioning to modify visitation from the previous visits being held at Spirit of Woman inpatient drug rehabilitation to New Life for Girls, where she is currently residing. Patitioner states Mrs. Dodson [Guardian] has not showed after many attempts trying to contact her.																																															
	Patitioner attached to her <i>Petition</i> a letter dated 11/4/2011 from Spirit of Woman Residential Case Manager Technician Marcela Arroyo indicating the letter confirms the Patitioner's overall completion from the Spirit of Woman, a residential perinatal substance abuse program, stating Patitioner started treatment on 5/3/2011 and completed the residential phase on 11/4/2011; the letter indicates the Patitioner attended daily classes (list included), including mental health therapy, and that the program provides random drug testing.																																															
	Patitioner requests the visits be held at New Life for Girls on Saturdays from 3:00 to 5:00 p.m.																																															
	<u>Note for background:</u> Minute Order dated 9/19/2011 from the hearing on the mother's previous <i>Petition for Modification of Visitation</i> states Gage, MacKenzie and Logan are to visit with their mother, Jennifer Roberts, at Spirit of Woman from 3:00 p.m. to 5:00 p.m. on Saturdays. The guardian, Susan Dodson, is to drop off and pick up the children from the visits. Ms. Dodson is to have some type of orientation with the facility Spirit of Woman.																																															
		Reviewed by: LEG																																														
		Reviewed on: 3/20/12																																														
		Updates:																																														
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		File 10 - Horn																																														