

**(1) First and Final Account and Report of Administrator and (2) Petition for its Settlement, and (3) Distribution**

<b>DOD: 4/3/2002</b>		<b>PATRICK HARRINGTON</b> , Executor, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued to 4/29/14</b> at the request of petitioner.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing on:             <ol style="list-style-type: none"> <li>a. Helen Harrington</li> <li>b. Mike Dickerson</li> <li>c. Mark Grieco</li> <li>d. Brian Brown</li> </ol> </li> <li>3. Account does not balance. Summary of account must comply with Probate Code §1061(10)(b).</li> <li>4. Decedent's Will devises a 1994 Crown Victoria to Mike Dickerson. Inventory and appraisal filed on 10/28/02 lists a Crown Victoria (valued at \$8,500.00) Inventory and appraisal filed 12/17/03 and the petition lists a 1974 Crown Victoria (valued at \$700.00). Need clarification.</li> <li>5. Inventory and appraisal filed on 10/28/02 lists the value of the 1997 Ford Thunderbird at \$10,500.00. Inventory and appraisal filed on 12/17/13 lists the value of the 1997 Ford Thunderbird at \$7,000.00. Need clarification.</li> <li>6. Order distributes the cash on hand of \$108,797.90 to Patrick Harrington and Helen Harrington. Each distributee must be listed separately specifically listed the amount of cash each is to receive. Local Rule 7.6.1A – Need new order.</li> </ol>
		Account period: 10/15/12 – 2/13/14	
<b>Cont. from</b>		Accounting - ???	
	<b>Aff.Sub.Wit.</b>	Beginning POH - \$159,700.00	
✓	<b>Verified</b>	Ending POH - ???	
✓	<b>Inventory</b>	Executor - waives	
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
	<b>Aff.Mail</b>	Mike Dickerson – 1974 Ford Crown Victoria and its contents.	
	<b>Aff.Pub.</b>	Mark Grieco – DVD player and candle holder with magnifying glass.	
	<b>Sp.Ntc.</b>	Brian Brown – Dispatch counsel used for Red Cross and CAP dispatching.	
	<b>Pers.Serv.</b>	Patrick Harrington and Helen Harrington – 1997 Ford Thunderbird and \$108,797.90.	
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	12/17/02	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 3/25/14</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 1 - Harrington</b>	

**Petition for Deferral of Filing Fee for Termination of Administration of an Insolvent  
(Non Asset) Estate**

<b>DOD: 10/6/2006</b>	<b>LISA BOAG</b> , Administrator, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Franchise Tax Board pursuant to the Request for Special Notice filed on 5/16/2008.
	Petitioner states at the time of her appointment she believed the decedent's residence was a part of the estate. However, upon investigation of the decedent's papers and affairs, Petitioner learned that the real property was subject to a reverse mortgage and that the decedent had no other assets to be claimed by the estate.		
<b>Cont. from</b>	The estate does not have, and had never had, any property on assets to pay advanced expenses of administration, attorney's fees, creditor's claims, or court costs.		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>	X		
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b>Petitioner prays for an order:</b>			
1. That the filing fee for the First and Final Account and Report be deferred until such time as any assets be subsequently come into the estate.			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 3/25/14</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 2A - Arakelian</b>			

**(1) First and Final Account and Report of Administrator Allowing for its Settlement and (2) for Discharge of Administrator of an Insolvent (Non-Asset) Estate**

<b>DOD: 10/6/2006</b>		<b>LISA BOAG</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Franchise Tax Board pursuant to the Request for Special Notice filed on 5/16/2008.  2. Need Allowance or Rejection of all creditor's claims filed. Probate Code §9250 states when a creditor's claim is filed, the personal representative shall allow or reject the claim in whole or in part. (Judicial Council form #DE-174)  3. Need proof of service of the Notice of Hearing on all creditors who have filed a claim pursuant to Probate Code 11000(a)(5).
		Account period: 10/6/06 – 1/31/14	
		Accounting - \$0	
<b>Cont. from</b>		Beginning POH - \$0	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Ending POH - \$0	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>	Petitioner states the estate is insolvent, as there are no funds to pay the advanced costs and expenses of administration, the debts of the decedent and/or any creditors.	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	X	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
<b>Wherefore, Petitioner prays for an order:</b>			
1. That he administration of this estate be terminated as the estate is insolvent;			
2. All acts and proceedings of petitioner herein set forth be confirmed and approved;			
3. The Administrator of the estate be discharged as there are no assets to administer or distribute in this matter.			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 3/25/14</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 2B - Arakelian</b>			

**Amended Waiver of Accounting and Petition for Final Distribution and for Allowance of Compensation**

<b>DOD: 11-17-07</b>		<b>BRENT WISE</b> , Son, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b>CONTINUED TO 4-14-14</b> Per attorney request</p> <ol style="list-style-type: none"> <li><b>Petitioner Brent Wise has not been appointed as Successor Administrator and therefore has no standing to bring this petition. Brent Wise will first need to be appointed as Successor Personal Representative.</b></li> <li><b>The original petition for probate alleged \$13,033.80 in personal property assets. However, I&amp;A filed 3-14-08 indicated "various household furnishings and personal effects" valued at \$500.00 by the Administrator Jack Wise, rather than by the Probate Referee as required by Probate Code §8900. The Court may require clarification regarding the discrepancy in the amounts, and may require amended appraisal in accordance with applicable law.</b></li> <li><b>Petitioner requests distribution to himself as the heir of both this decedent and the former Administrator/spouse of the decedent, who is entitled to a 1/2 share of this estate.</b>  <b>However, Pursuant to Probate Code §11802, distribution to a post-deceased heir must be made to the personal representative of his estate.</b>  <b>Court records show that Petitioner was appointed as Executor of his father's estate on 10-2-13 in 13CEPR00643.</b>  <b><u>Therefore, need amended distribution.</u></b></li> <li><b>Petitioner includes a fee computation of \$20.00 based on the Administrator's value assigned to personal property assets in the I&amp;A. Petitioner does not appear to request payment, but does appear to reduce the proposed distribution by \$20. <u>Need clarification:</u> If the assets on hand consist solely of personal property items rather than cash, as stated, how is the distribution reduced by \$20? Who is \$20 to be paid to? Pursuant to Probate Code §12205, compensation may be reduced due to delay in closing the estate.</b></li> <li><b>Need order.</b></li> </ol> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-25-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3 – Wise</b></p>
		<b>JACK WISE</b> , Spouse, was appointed as Administrator with Full IAEA without bond on 3-25-08.	
<b>Cont. from 021914</b>		Petitioner states the former Administrator died 4-18-13.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>	X	
✓	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>	X	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
N/A	<b>FTB Notice</b>		

**(1) First and Final Account and Report of Administrator of Insolvent Estate and (2)  
 Petition for Allowance of Ordinary Fees**

<b>DOD: 3/14/2008</b>	<b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>Continued to 4/9/14</u> at the request of the attorney</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on each known heir of the estate and each creditor pursuant to Probate Code § 11000.
	Account period: 7/9/08 – 11/22/13	
<b>Cont. from</b>	Accounting - \$122,095.99	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - \$120,000.00	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - \$ 1,714.65	
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator (statutory) - \$83.84	
<input checked="" type="checkbox"/> <b>PTC</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney (statutory) - \$83.84	
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>	Bond fee (o.k.) - \$1,526.20	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Court fees (certified copies) - \$46.50	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	7/9/08 Petitioner states the real property and only asset of the estate was lost to foreclosure.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	Petitioner prays for an order that:	
<input type="checkbox"/> <b>Video Receipt</b>	1. The final account be settled, allowed and approved, and all acts and proceedings of petitioner as administrator be confirmed and approved;	
<input type="checkbox"/> <b>CI Report</b>	2. Petitioner and his attorney each be authorized the sum of \$83.84 as their statutory compensation;	
<input checked="" type="checkbox"/> <b>9202</b>	3. Petitioner be authorized to pay from the estate a bond fee of \$1,526.20 and court fees of \$46.50.	
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 3/25/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Houser</b>

Atty Molsenbocker, Gary L

Atty Kruthers, Heather H

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Continued to <u>4/9/14</u> at the request of the attorney
		Reviewed by: KT
		Reviewed on: 3/25/14
		Updates:
		Recommendation:
		File 5 - Alcorta

Status Hearing Re: Order Reflecting Mediation Agreement

Age:		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Per Order filed 3-25-14
DOD:		
Cont. from 021914		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-26-14
		Updates:
		Recommendation:
		File 6B - Greene

<b>DOD: 01/29/98</b>	<b>DENNIS W. SNIFFIN, JAMES L. SNIFFEN, and CELESTE M. FISHER</b> , children of the decedent, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 03/06/14</u> There were no appearances on 03/06/14. A copy of the minute order was mailed to Robyn Esraelian on 03/06/14.  <b>As of 03/26/14, nothing further has been filed in this matter.</b>  1. There appears to be no provision in the Probate Code for Assignments in Summary Proceedings.
	40 days since DOD.	
	No other proceedings.	
<b>Cont. from 022014, 030614</b>	I & A - \$9,800.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Will dated 08/27/97 devises her estate equally to her 4 children.	
<input checked="" type="checkbox"/> <b>Verified</b>	Son, Mark Sniffen, assigns his interest in the estate 1/2 to Dennis Sniffen and 1/2 to James Sniffen.	
<input type="checkbox"/> <b>Inventory</b>	Petitioners request court determination that the decedent's 100% interest in mineral interests in real property pass to them pursuant to decedent's will and subject to the assignment of interest by Mark Sniffen.	
<input type="checkbox"/> <b>PTC</b>	<b>Declaration of Robyn L. Esraelian in Support of Petition to Determine Succession to Real Property filed 03/26/14</b> states: this Petition was originally set for hearing on 02/20/14. The Court was not inclined to grant the Petition due to the nature of the Assignment of one of the beneficiary's interest in the property to be distributed. County Counsel, being present in the courtroom, offered to have the matter turned over to the Public Guardian, who had the authority to transfer the property per the request in the Petition pursuant to CA Probate Code § 7660(a)(2), without the need for the court to enter an order thereon. The matter was continued to 03/06/14, to allow the Public Guardian time to review the matter. The matter was not taken off calendar so that Petitioners would not have to re-file their Petition in the event the Public Guardian was unable to assist in the transfer of the property. After communicating with the Public Guardian's office it was clear that the matter would not be ready for the March 6, 2014 hearing date. The Probate Clerk's office was contacted by Petitioner's attorney and a continuance to 04/01/14 was requested, however, it was discovered after the 03/06/14 that the matter was not continued on that date and no appearance was made. The matter was continued to 03/27/14. Attorney Esraelian is unable to attend the hearing on 03/27/14, but another attorney will appear in her place.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 03/26/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 7 – Sniffin</b>

**Amended Petition for Probate of Will and for Letters of Administration with Will  
 Annexed; Authorization to Administer Under IAEA**

<b>DOD: 06/19/2012</b>		<p><b>MONIKA SMITH</b>, daughter is petitioner and requests appointment as Administrator with will Annexed.</p> <p>Limited IAEA – ?</p> <p>Will dated: 05/08/2009</p> <p>Residence: Selma                  Publication: Need</p> <p><b>Estimated value of the Estate:</b>                  Personal property \$100.00                  Real property \$201,000.00  <b>Total \$201,100.00</b></p> <p>Probate Referee: Steven Diebert</p> <p><b>Petitioner states:</b> There are two rental properties vested in Decedent's name. Petitioner has been advised that the Decedent has no motor vehicles in his name and no bank or investment accounts.</p> <p>Although the status of his other property is unknown, Petitioner estimates there may be \$100 worth of personal furnishings and personal effects remaining in the estate. However, Petitioner has not been in Decedent's home since shortly after his funeral and there may be, in fact, no personal furnishings or personal effects in the estate at this time.</p> <p>Petitioner requests that no bond be required and all funds from the sale of real property be deposited in the blocked accounts.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</li> <li>2. Pursuant to California Rule of Court 7.53(a) an amended pleading or an amendment to a pleading requires the same notice of hearing (including publication) as the pleading it amends. Need Notice of Petition to Administer Estate on all entitled to notice and need Publication.</li> <li>3. Will lists a deceased child, Joyce Smith-Mack, however this person is not listed on #8 of the petition as required.</li> <li>4. Nicole Williams, named Executor of Decedent's will, is not listed on #8 of the petition as required.</li> <li>5. Need proof of service of the Notice of Petition to Administer Estate on Nicole Williams pursuant to Probate Code § 8110.</li> <li>6. Previous petition listed Jessica Alexander, granddaughter, however this person is not listed on #8 of the amended petition. Need clarification.</li> </ol> <p><b><u>Please see additional page for Status Hearings</u></b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> x		
<input type="checkbox"/>	<b>Aff.Mail</b> x		
<input type="checkbox"/>	<b>Aff.Pub.</b> x		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 03/25/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8B - Smith</b></p>	

**Note: If the petition is granted status hearings will be set as follows:**

- **Friday, 08/29/2014 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Friday, 05/29/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

**Dept. 303, 9:00 a.m. Thursday, March 27, 2014**

Petition for Letters of Administration (Prob. C. 8002, 10450)

<b>DOD: 02/07/2014</b>	<b>ANTHONY ALCAZAR</b> , brother is petitioner and is requesting appointment as Administrator with bond set at \$150,000.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Affidavit of Publication.  <b>Note: If the petition is granted status hearings will be set as follows:</b>  <ul style="list-style-type: none"> <li>• <b>Friday, 04/25/2014 at 9:00a.m. in Dept. 303</b> for the filing of the bond <b>and</b></li> <li><b>Friday, 08/29/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Friday, 05/29/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Full IAEA - ?	
<b>Cont. from</b>	Decedent died intestate	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Fresno Publication: Need	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Estimated value of the Estate:</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Personal property - \$5,000.00 Real property - \$145,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Total - \$150,000.00</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
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<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 03/25/2014
		<b>Updates:</b> 03/26/2014
		<b>Recommendation:</b>
		<b>File 9 – Anderson</b>

<b>DOD: 9/2/13</b>		<p><b>CARL E. NIEHAUS</b> and <b>ROBERT A. NIEHAUS</b>, brothers, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I &amp; A - \$82,297.94</p> <p><b>Petitioners request</b> court determination that Decedent's interest in real and personal property pass to them in equal shares pursuant to intestate succession.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need name and date of death of deceased parents. Local Rule 7.1.1D.</li> <li>2. Need property tax certificate.</li> <li>3. Attachment 11 does not indicate the decedent's interest in the property.</li> </ol>	
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<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
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<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
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<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 3/26/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 - Niehaus</b></p>				

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 8/28/14</b>		GLORIA RODRIGUEZ is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>This file has not be reviewed based on, but not limited to, the following:</b>  1. The petition is incomplete in that several questions have not been answered. 2. There is no inventory and appraisal. 3. No copy of the will is attached. 4. There is no description of the property that the petitioner is asking to pass. 5. There is no attachment 14 listing the names, relationships, ages and addresses of all required to be listed. 6. A Notice of Hearing has not been filed.	
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<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
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<input type="checkbox"/>	<b>FTB Notice</b>			
				<b>Reviewed by: KT</b>
				<b>Reviewed on: 3/26/14</b>
				<b>Updates:</b>
		<b>Recommendation:</b>		
		<b>File 11 – Fernandez</b>		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16	<b>TEMP EXPIRES 3-27-14</b>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Note:</b> This minor is a ward of the Juvenile Court; therefore, Probate Court may not have jurisdiction to make orders at this time. Petitioners may wish to seek guardianship through the Juvenile Court at this time pursuant to applicable law and Juvenile Court procedures. See W&amp;I Code, Cal. Rules of Court 5.815, and Local Rule 7.15.7.B.</p> <p>If this matter goes forward, the following issues exist:</p> <ol style="list-style-type: none"> <li>1. Because the minor is a ward of the Juvenile Court, need proof of service of Notice of Hearing with a copy of the Petition on the County of Fresno Juvenile Probation Department pursuant to Probate Code §1511(b)(2).</li> <li>2. Need proof of service of Notice of Hearing with a copy of the Petition pursuant to Probate Code §1511 on maternal grandfather <u>or</u> declaration of due diligence.</li> </ol>
DOB: 5-29-97	<b>SANDRA and JOEL DUBE</b> , Paternal Grandmother and Step-Grandfather, are Petitioners.	
	Father: <b>SHANE WYATT PARRACK</b> - Deceased	
	Mother: <b>THERESA POWERS</b> - Personally served 1-28-14	
	Paternal Grandfather: Ronald Lee Parrack - Served by mail 1-27-14	
	Maternal Grandfather: Unknown	
	Maternal Grandmother: Gladys Welch - Served by mail 1-27-14	
	Siblings: Anthony Bugarin, Jr., and Eric Michael Bugarin - Served by mail 1-27-14	
	<b>Petitioners state</b> the mother has a long history of alcoholism. While residing with his mother and her husband, the minor experienced bullying and took a knife to school and got expelled. Petitioners offered to have him live with them in Madera County since he could no longer attend school in Fresno, and enrolled him in high school in January 2013. However, when they requested money from the mother for the added costs of having him live with them, the mother had the minor move back with her. After moving back in April 2013, he was again expelled for taking a knife to school and this time was given probation until July 2014 through the Juvenile Court. The mother requested that the minor be able to live with Petitioners again and enroll in school there. Petitioners agreed and the mother promised to provide half of the minor's Social Security from his deceased father for his support. However, no money was ever provided, and in Oct. 2013, the mother again demanded his return.	
	Petitioners state the mother is using the minor's Social Security money to pay for a truck for herself. Since returning to his mother's care, the minor has not been enrolled in school and has not completed any of his public service.	
	<b>SEE ADDITIONAL PAGE</b>	
✓ Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W	
Aff.Pub.		
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✓ Duties/Supp		
Objections		
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✓ CI Report		
✓ Clearances		
✓ Order		
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Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-26-14
		Updates:
		Recommendation:
		File 12 - Parrack

**Page 2**

In Dec. 2013, the minor's probation officer learned that he was in violation of his probation and directed him to enroll in community school administered by the Probation Dept. However, the officer then agreed that he could enroll in school in Madera again.

Petitioners state the mother agreed to this plan provided that she keep the entire \$1,200 Social Security check for herself. At the time, Petitioners agreed, and the minor moved back in with them on 12-21-13. Petitioners state the Social Security funds should be used for the minor's benefit. The minor has thus far violated no school rules in Madera and will be completing his community service. Petitioners feel the mother is not able or willing to consistently provide for the minor's care, education and maintenance, and uses his Social Security funds for her own benefit. However, the primary problem is the mother's abuse of alcohol.

The minor has stated that he no longer wants to reside with his mother and stepfather; he wants to be enrolled in regular high school and live with his grandparents. He understands what is required of him and feels that the only way this will happen is if he continues to reside with Petitioners.

**Court Investigator Jo Ann Morris filed a report on 3-20-14.**

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 24 years		<p align="center"><b><u>NO TEMPORARY IN PLACE;          TEMPORARY WAS DENIED ON 03/06/14</u></b></p> <p>ANGELA NEWSOME, mother, is petitioner and requests appointment as conservator of the person with medical consent powers</p> <p><b>Petitioner states</b> she needs a conservatorship to help her son make the right choices since he is incompetent to do so. Petitioner states she wants to be involved in his medical treatment.</p> <p><b>Court Investigator Charlotte Bien's Report filed on 2/28/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Advisement of Rights filed 03/17/14 states that the proposed conservatee refused to see the CI to be advised of his rights.</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need Citation. <b>Note:</b> Proof of service filed 03/04/14 indicates that the Citation and a copy of the Notice of Hearing and copy of the Petition were served on the proposed conservatee on 02/21/14.</li> <li>3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition or Consent &amp; Waiver of Notice or Declaration of Due Diligence</i> for:           <ol style="list-style-type: none"> <li>a. Taisha McCoy (sister)</li> <li>b. Marquesha Bland (sister)</li> <li>c. Todric McCoy (relationship not stated)</li> <li>d. Larisha Thurman (relationship not stated)</li> <li>e. Father (not listed)</li> <li>f. All other relatives within the second degree</li> </ol> </li> <li>4. Need <i>Confidential Conservator Screening Form</i> (form GC-314).</li> <li>5. Need <i>Confidential Supplemental Information</i> (form GC-312).</li> <li>6. Petitioner is requesting medical consent powers, therefore need Capacity Declaration (form 335) completed by a physician.</li> </ol>	
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<input type="checkbox"/>	Notice of Hrg			x
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<input checked="" type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			x
<input checked="" type="checkbox"/>	Letters			
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		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 03/26/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 - Grooms</b></p>		

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 01/09/98</b>		<b>RALPH EAVES</b> , son, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Petition indicates that the decedent had a will, however no copy of the will is attached to the petition and it does not appear that a will has been deposited with the Court. Need clarification as to whether the decedent had a will or died intestate.  2. The Petition indicates that the decedent had a predeceased spouse; therefore the name and date of death of predeceased spouse must be listed in attachment 14. Further all heirs of the decedent including all children (even if they are now deceased, and if so their date of death must be stated) and grandchildren of the decedent. <b>Note:</b> The Petitioner states that he is the decedent's only surviving son. This seems to indicate that the decedent had other children besides Petitioner. All decedent's children even if they are deceased must be stated in attachment 14 to the Petition, their dates of death must also be stated.  3. Need <i>Notice of Hearing</i> . 4. Need proof of service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing to all persons who should be listed on attachment 14.
		40 days since DOD.	
		No other proceedings.	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A - \$65,000.00	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Decedent will?? (See notes)	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	Petitioner requests Court determination that decedent's interest in real property located on Lafayette Avenue in Fresno, CA pass to him pursuant to decedent's will? (see notes)	
<input type="checkbox"/>	<b>Aff.Mail</b>		
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<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 03/26/14			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 14 - Eaves</b>			

<b>DOD: 10/19/2013</b>	<b>GARY MORRIS, JR.</b> , son and Beneficiary, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 3/13/2014.</u> Minute Order states counsel informs the Court that they will be withdrawing their request for a trustee of the Jr. Trust and will be requesting the appointment of a trustee for the Sr. Trust only.</p> <p><b>The following issues from the last hearing remain:</b></p> <ol style="list-style-type: none"> <li>Pursuant to Probe Code § 15602(b), Court may require bond for a successor trustee if the proposed successor trustee is not named as a trustee under the trust; Court may not waive bond for a non-named successor trustee except under compelling circumstances, such as a request by all the adult trust beneficiaries that bond be waived for the trust. The <i>Petition</i> filed 12/19/2013 does not provide any information regarding the character and extent of assets of the <b>GARY F. MORRIS, SR. 2013 TRUST</b> allowing the Court to consider the necessity and amount of bond. Information regarding the <b>GARY F. MORRIS, SR. 2013 TRUST</b> assets is contained in the <i>Declaration of Clerical Errors and Omissions</i> filed 3/12/2014, which states the only assets are less than <b>\$500.00</b> in personal property and real property in Prather that is in arrears and in danger of foreclosure. Need waivers of bond for the proposed successor trustee, <b>WALTER ALBERT MORRIS</b>, from all adult beneficiaries, as follows: <ul style="list-style-type: none"> <li><b>GARY MORRIS, JR.</b>, son and Beneficiary;</li> <li><b>MIRANDA MORRIS</b>, granddaughter and Beneficiary;</li> <li><b>AMERICAN CANCER SOCIETY</b>, remainder Beneficiary;</li> <li><b>UNITED CEREBRAL PALSY OF CENTRAL CALIFORNIA</b>, remainder Beneficiary.</li> </ul> <p align="center">~Please see additional page~</p> </li> </ol>	
	<b>Petitioner states:</b>		
<b>Cont. from 020614, 031314</b>	<ul style="list-style-type: none"> <li><b>GARY MORRIS, SR.</b> executed a Declaration of Trust on 9/3/2013 [copy of <b>GARY F. MORRIS, SR., 2013 TRUST</b> filed on 2/6/2014];</li> <li>Petitioner <b>GARY F. MORRIS, JR.</b> is the beneficiary of all of the Trustor's personal property, and the remainder of the Trust estate is to be distributed to the <b>GARY F. MORRIS, JR., SPECIAL NEEDS TRUST</b> for the benefit of Petitioner;</li> <li>The [<b>GARY F. MORRIS, SR., 2013 TRUST</b>] names <b>BARBARA TURNER</b> as Trustee of the <b>GARY F. MORRIS, JR. TRUST</b>;</li> <li>The [<b>GARY F. MORRIS, SR., 2013 TRUST</b>] also names <b>RONALD POTTER, JR.</b>, as alternate successor trustee of the [<b>GARY F. MORRIS, SR., 2013 TRUST</b>];</li> <li>There are no provisions in the <i>Declaration of Trust</i> of the [<b>GARY F. MORRIS, SR., 2013 TRUST</b>] for the appointment of a successor trustee if both Barbara Turner and Ronald Potter, Jr. are unwilling or unable to act as successor trustee;</li> <li>Resignations of named successor Trustees, <b>BARBARA TURNER</b> and <b>RONALD POTTER, JR.</b>, are attached as Exhibits A and B;</li> <li>Petitioner nominates his uncle, <b>WALTER ALBERT MORRIS</b>, as Successor Trustee.</li> </ul>		
Aff.Sub.Wit.			
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			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/26/14
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 15 – Morris</b>	

Petitioner prays for an Order:

1. Appointing WALTER ALBERT MORRIS as Successor Trustee of the GARY F. MORRIS, SR., 2013 TRUST.
2. **DECLARATION OF ATTORNEY FOR WITHDRAWAL OF REQUEST FOR APPOINTMENT OF SUCCESSOR TRUSTEE FOR THE GARY F. MORRIS, JR., TRUST** filed 3/19/2014 states the request to appoint a successor trustee for the GARY F. MORRIS, JR., TRUST was an error on the Attorney's part, and is withdrawn as not required at this time because there are no assets in the GARY F. MORRIS, JR., TRUST, and there will not be assets in that trust until the GARY F. MORRIS, SR., 2013 TRUST is distributed.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need proposed order for appointment of successor trustee of the **GARY F. MORRIS, SR., 2013 TRUST**.

**Note:** Probate Code § 15660(d) provides that in selecting a trustee, the Court shall give consideration to any nomination by the beneficiaries who are 14 years of age or older. It appears Petitioner has selected **WALTER ALBERT MORRIS** to be appointed successor trustee. **Acceptance of Duties of Trustee** was filed on 2/14/2014 stating that **WALTER ALBERT MORRIS** hereby accepts the appointment to act as Successor Trustee and also accepts the duties required of a Trustee of the Gary F. Morris, Sr., 2013 Trust. **AGREEMENT OF MIRANDA MORRIS WITH THE NOMINATION OF WALTER MORRIS FOR SUCCESSOR TRUSTEE OF THE GARY F. MORRIS, SR. 2013 TRUST** filed 3/25/2014 states Miranda Morris agrees with the nomination of Walter Albert Morris as successor trustee.

**Note:** *Petition* was filed using a fee waiver, thus no filing fee has been paid. The filing fee would be appropriately payable by the Trust upon which the *Petition* is based, and therefore, the **\$435.00** filing fee should be paid from the assets of the **GARY F. MORRIS, SR. 2013 TRUST**. However, it appears the fee waiver may be appropriate at this time based upon the *Declaration of Clerical Errors and Omissions* filed 3/12/2014 which states the only assets are less than **\$500.00** in personal property (non-cash) and real property in arrears and in danger of foreclosure.

**Note:** The piecemeal manner in which these pleadings have been filed and presented to the Court does not constitute a complete petition for the Court's consideration, and has required significant amounts of extra time and effort in order to attempt to prepare one set of coherent notes for the Court's reference. The Attorney should be admonished that the initial *Petition* filed 12/19/2013 should have been amended to incorporate all of the subsequently filed declarations that were used to by the Attorney to bring before the Court a "single" petition for relief.

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 DOB: 06/13/12	<p align="center"><b><u>TEMPORARY GRANTED EX PARTE</u></b>  <b><u>EXPIRES 03/27/14</u></b></p> <p align="center"><b><u>GENERAL HEARING 04/28/14</u></b></p> <p><b>MARKISHA WOODS</b>, maternal aunt, is Petitioner.</p> <p>Father: <b>GENTRY BURTON</b> – Declaration of Due Diligence filed 02/24/14</p> <p>Mother: <b>LEKAYA BROWN</b></p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: DECEASED          Maternal grandmother: PAMELA WILLIAMS</p> <p><b>Petitioner alleges</b> that she has been caring for the minor since October 2013. There is a history of domestic violence between the parents. Petitioner states that the mother has health problems and is not always able to care for herself, let alone the minor. Petitioner states that she is requesting temporary guardianship because she has stable home and can meet the minor's needs.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Temporary Guardianship Petition or Consent &amp; Waiver of Notice or Declaration of Due Diligence for:             <ol style="list-style-type: none"> <li>a. Gentry Burton (father) – unless diligence is found</li> <li>b. Lekaya Brown (mother)</li> </ol> </li> </ol>	
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<input type="checkbox"/> Letters			x
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			x
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 03/26/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 16 - Burton</b>

Age: 16		<b><u>GENERAL HEARING 05/15/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		LANCE LOWE, maternal cousin, is Petitioner.		<p><b>Notes for background:</b> Norma Lawrence-Norman, paternal grandmother, was appointed guardian of the person and estate of Kamillah on 07/25/05. On 05/31/06, this Court granted the Guardian's petition to Fix Residence of the Minor outside of the State of California allowing the guardian to move to Florida with the minor. Proof of the establishment of a guardianship in Florida was filed 02/26/07 and the guardianship was dismissed.</p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Temporary Guardianship Petition</i> or <i>Consent &amp; Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:                         <ol style="list-style-type: none"> <li>a. Norma Lawrence-Norma (paternal grandmother/guardian)</li> <li>b. Kamillah Lawrence (minor)</li> </ol> </li> </ol> <p><b>Note:</b> Per UCCJEA, the minor is still residing in Florida with her current guardian. Therefore it does not appear that this Court in California has jurisdiction over this minor. The Petitioner may wish to seek to intervene in the guardianship proceeding in Florida or Petition to be appointed as successor guardian in Florida. Further, It appears that the Petitioner resides in Long Beach, CA, therefore it does not appear that Fresno would be a proper venue for the establishment of a guardianship if the minor is returned to California to live with Petitioner.</p>	
		Father: <b>MORRIS LAWRENCE</b> – deceased			
		Mother: <b>TOVA WINROW</b> – deceased			
Cont. from		Paternal grandfather: JOSEPH BELL			
	Aff.Sub.Wit.	Paternal grandmother: NORMA LAWRENCE-NORMAN			
✓	Verified	Maternal grandfather: JOE WINROW			
	Inventory	Maternal grandmother: JOANI WINROW			
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail	<p><b>Petitioner alleges</b> that there will be a hearing on 03/28/14 in Florida with the current guardian to renew the guardianship. The current guardian plans to absolve the guardianship which will result in the minor being made a ward of the Florida Court. If the child becomes a ward of the State of Florida it will be near impossible to get the child back before she turns 18.</p>			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 03/26/14	
				Updates:	
				Recommendation:	
				File 17 - Lawrence	

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 99 years		<b>GENERAL HEARING 4/30/14</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		LINDA CROUCH, daughter, is petitioner and requests appointment as temporary conservator of the person and estate without bond.		<b>Court Investigator Advised Rights on 3/18/14</b>	
Cont. from		<b>Estimated value of the estate:</b>		1. Need Confidential Supplemental Information form (Judicial Counsel form #GC-312)	
	Aff.Sub.Wit.	Personal property - \$25,000.00		2. Petition requests that bond not be required. Probate Code §2320 states unless otherwise provided by statute, every person appointed as conservator, shall before letters are issued, give a bond approved by the court. <b>If bond is required it should be set at \$45,000.00.</b>	
✓	Verified	Annual income - \$15,420.00			
	Inventory	<b>Total - \$40,420.00</b>			
	PTC				
	Not.Cred.				
✓	Notice of Hrg	Petitioner states the proposed conservatee has a diagnosis of advanced dementia and requires around the clock care. Her condition has deteriorated to the point that she will need to be moved to a facility where regular care and medication can be provided at some time in the future.			
✓	Aff.Mail	W/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/		<b>Note:</b> The Capacity Declaration was attached to the Temporary Petition. This is a confidential document that should have be filed separately. The court may consider ordering the document removed from the temporary petition and filed confidentially.	
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
✓	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				
				<b>Court Investigator, JoAnn Morris's report filed on 3/19/14.</b>	
				Reviewed by: KT	
				Reviewed on: 3/26/14	
				Updates:	
				Recommendation:	
				File 18 – Welton	