



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Administrator and (2) Petition for its Settlement, and (3) Distribution

DOD: 4/3/2002		PATRICK HARRINGTON , Executor, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Helen Harrington b. Mike Dickerson c. Mark Grieco d. Brian Brown 3. Account does not balance. Summary of account must comply with Probate Code §1061(10(b)). 4. Decedent's Will devises a 1994 Crown Victoria to Mike Dickerson. Inventory and appraisal filed on 10/28/02 lists a Crown Victoria (valued at \$8,500.00) Inventory and appraisal filed 12/17/3 and the petition lists a 1974 Crown Victoria (valued at \$700.00). Need clarification. 5. Inventory and appraisal filed on 10/28/02 lists the value of the 1997 Ford Thunderbird at \$10,500.00. Inventory and appraisal filed on 12/17/13 lists the value of the 1997 Ford Thunderbird at \$7,000.00. Need clarification. 6. Order distributes the cash on hand of \$108,797.90 to Patrick Harrington and Helen Harrington. Each distributee must be listed separately specifically listed the amount of cash each is to receive. Local Rule 7.6.1A – Need new order.
		Account period: 10/15/12 – 2/13/14	
Cont. from		Accounting - ???	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$159,700.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - ???	
<input checked="" type="checkbox"/>	Inventory	Executor - waives	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Distribution, pursuant to Decedent's Will, is to:	
<input type="checkbox"/>	Aff.Mail	Mike Dickerson – 1974 Ford Crown Victoria and its contents.	
<input type="checkbox"/>	Aff.Pub.	Mark Grieco – DVD player and candle holder with magnifying glass.	
<input type="checkbox"/>	Sp.Ntc.	Brian Brown – Dispatch counsel used for Red Cross and CAP dispatching.	
<input type="checkbox"/>	Pers.Serv.	Patrick Harrington and Helen Harrington – 1997 Ford Thunderbird and \$108,797.90.	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	12/17/02	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 3/25/14			
Updates:			
Recommendation:			
File 1 - Harrington			

Petition for Deferral of Filing Fee for Termination of Administration of an Insolvent (Non Asset) Estate

DOD: 10/6/2006	LISA BOAG , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Franchise Tax Board pursuant to the Request for Special Notice filed on 5/16/2008.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	X	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Dufies/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petitioner states at the time of her appointment she believed the decedent's residence was a part of the estate. However, upon investigation of the decedent's papers and affairs, Petitioner learned that the real property was subject to a reverse mortgage and that the decedent had no other assets to be claimed by the estate.

The estate does not have, and had never had, any property on assets to pay advanced expenses of administration, attorney's fees, creditor's claims, or court costs.

Petitioner prays for an order:

1. That the filing fee for the First and Final Account and Report be deferred until such time as any assets be subsequently come into the estate.

Reviewed by: KT
Reviewed on: 3/25/14
Updates:
Recommendation:
File 2A - Arakelian

(1) First and Final Account and Report of Administrator Allowing for its Settlement and (2) for Discharge of Administrator of an Insolvent (Non-Asset) Estate

DOD: 10/6/2006		LISA BOAG , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Franchise Tax Board pursuant to the Request for Special Notice filed on 5/16/2008. 2. Need Allowance or Rejection of all creditor's claims filed. Probate Code §9250 states when a creditor's claim is filed, the personal representative shall allow or reject the claim in whole or in part. (Judicial Council form #DE-174) 3. Need proof of service of the Notice of Hearing on all creditors who have filed a claim pursuant to Probate Code 11000(a)(5).
		Account period: 10/6/06 – 1/31/14	
		Accounting - \$0	
Cont. from		Beginning POH - \$0	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$0	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Petitioner states the estate is insolvent, as there are no funds to pay the advanced costs and expenses of administration, the debts of the decedent and/or any creditors.	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	X	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Wherefore, Petitioner prays for an order:

1. That he administration of this estate be terminated as the estate is insolvent;
2. All acts and proceedings of petitioner herein set forth be confirmed and approved;
3. The Administrator of the estate be discharged as there are no assets to administer or distribute in this matter.

Reviewed by: KT
Reviewed on: 3/25/14
Updates:
Recommendation:
File 2B - Arakelian

Amended Waiver of Accounting and Petition for Final Distribution and for Allowance of Compensation

DOD: 11-17-07		BRENT WISE , Son, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;">CONTINUED TO 4-14-14 Per attorney request</p> <ol style="list-style-type: none"> Petitioner Brent Wise has not been appointed as Successor Administrator and therefore has no standing to bring this petition. Brent Wise will first need to be appointed as Successor Personal Representative. The original petition for probate alleged \$13,033.80 in personal property assets. However, I&A filed 3-14-08 indicated "various household furnishings and personal effects" valued at \$500.00 by the Administrator Jack Wise, rather than by the Probate Referee as required by Probate Code §8900. The Court may require clarification regarding the discrepancy in the amounts, and may require amended appraisal in accordance with applicable law. Petitioner requests distribution to himself as the heir of both this decedent and the former Administrator/spouse of the decedent, who is entitled to a 1/2 share of this estate. However, Pursuant to Probate Code §11802, distribution to a post-deceased heir must be made to the personal representative of his estate. Court records show that Petitioner was appointed as Executor of his father's estate on 10-2-13 in 13CEPR00643. Therefore, need amended distribution. Petitioner includes a fee computation of \$20.00 based on the Administrator's value assigned to personal property assets in the I&A. Petitioner does not appear to request payment, but does appear to reduce the proposed distribution by \$20. <u>Need clarification:</u> If the assets on hand consist solely of personal property items rather than cash, as stated, how is the distribution reduced by \$20? Who is \$20 to be paid to? Pursuant to Probate Code §12205, compensation may be reduced due to delay in closing the estate. Need order. <p>Reviewed by: skc Reviewed on: 3-25-14 Updates: Recommendation: File 3 – Wise</p>
		JACK WISE , Spouse, was appointed as Administrator with Full IAEA without bond on 3-25-08.	
Cont. from 021914			
	Aff.Sub.Wit.		
✓	Verified	Petitioner states the former Administrator died 4-18-13.	
✓	Inventory	X	
✓	PTC	I&A: \$500.00 (See #2) POH: \$500.00 (personal property items)	
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail	Petitioner states he is the son of the decedent and the sole heir of the Wise family upon the death of Administrator Jack Wise, and has waived accounting.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	X	
	Duties/Supp	Petitioner provides a fee computation, but does not appear to request payment of fees.	
	Objections		
	Video Receipt	Petitioner requests distribution to himself as the sole heir of the Wise family.	
	CI Report		
	9202		
	Order	X Brent Wise: \$480.00 (Personal property items?)	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
N/A	FTB Notice		

(1) First and Final Account and Report of Administrator of Insolvent Estate and (2) Petition for Allowance of Ordinary Fees

DOD: 3/14/2008	PUBLIC ADMINISTRATOR , Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued to 4/9/14</u> at the request of the attorney</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on each known heir of the estate and each creditor pursuant to Probate Code §11000. 	
	Account period: 7/9/08 – 11/22/13		
Cont. from	Accounting - \$122,095.99		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$120,000.00		
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 1,714.65		
<input checked="" type="checkbox"/> Inventory	Administrator (statutory) - \$83.84		
<input checked="" type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.	Attorney (statutory) - \$83.84		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	Bond fee (o.k.) - \$1,526.20		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.	Court fees (certified copies) - \$46.50		
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen	Petitioner states the real property and only asset of the estate was lost to foreclosure.		
<input checked="" type="checkbox"/> Letters 7/9/08			
<input type="checkbox"/> Duties/Supp	Petitioner prays for an order that:		
<input type="checkbox"/> Objections	1. The final account be settled, allowed and approved, and all acts and proceedings of petitioner as administrator be confirmed and approved;		
<input type="checkbox"/> Video Receipt	2. Petitioner and his attorney each be authorized the sum of \$83.84 as their statutory compensation;		
<input type="checkbox"/> CI Report	3. Petitioner be authorized to pay from the estate a bond fee of \$1,526.20 and court fees of \$46.50.		
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 3/25/14
		Updates:	
		Recommendation:	
		File 4 - Houser	

5 Juana Alcorta (Estate)

Case No. 10CEPR00975

Atty Molsenbocker, Gary L

Atty Kruthers, Heather H

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Continued to 4/9/14 at the request of the attorney	
	Reviewed by: KT	
	Reviewed on: 3/25/14	
	Updates:	
	Recommendation:	
	File 5 - Alcorta	

DOD: 02/07/2014		ANTHONY ALCAZAR , brother is petitioner and is requesting appointment as Administrator with bond set at \$150,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Affidavit of Publication. 2. Need Confidential Supplement to Duties & Liabilities of Personal Representative. 3. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 4. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 04/25/2014 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u> Friday, 08/29/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/29/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		Full IAEA - ?	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: Need	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	x	
<input type="checkbox"/>	Sp.Ntc.	Probate Referee: Rick Smith	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 03/25/2014
			Updates:
			Recommendation:
			File 9 – Anderson