

(1) First and Final Account and Report of Guardian of the Estate and (2) Petition to Deliver Assets

		<b>RHONDA SLATER</b> , Mother and Guardian of the estate, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Minor turned 18 in 2008.</p> <p>1. This petition is incomplete and does not contain any summary or schedules, and is therefore not in compliance with applicable Probate Code §§ 2620, 1060 or Cal. Rules of Court 7.575 regarding guardianship accounts. There are no summary, schedules, account statements, etc. Need amended petition with appropriate schedules and statements or waiver from Lars Mommer pursuant to Probate Code §2627.</p> <p>2. Petitioner states she was not informed of the requirement for filing I&amp;A or accountings for the three guardianship estates. However, Petitioner signed the Duties of Guardian and Acknowledgment of Receipt (Form GC-248) on 2-2-06, filed 2-23-06, which outlines the duties of guardians of the estate, including inventory and accounts, and further, was represented by counsel (attorney Janet Wright) when she was appointed. Examiner notes that although the Court at that time did not set status hearings for every required step in every case, it is the <u>fiduciary's</u> duty to be aware of the requirements of the office, and the attorney's duty as counsel, and the requirement of signing and filing of Form GC-248 ensures that awareness.</p> <p>3. I&amp;A filed 2-26-13 states the only asset of the guardianship estate is Lars' interest in the residence; however, the Stipulated Judgment in the family law action 02CEFL04083 appears to award additional assets to the probate estate, and each of the minor children, including the interest in two retirement accounts, proceeds from the sale of two vehicles and a life insurance policy. Need amended I&amp;A or clarification as to the disposition of the other assets.</p> <p>4. Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing date on all relatives pursuant to Probate Code §1460(b)(5): Lars Mommer, Briana Mommer, Sarah Mommer, Saundra Sowell, Richard Swell, Fred Mommer.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 3-19-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Mommer</p>
		<b>Account period:</b> 4-4-06 through 12-31-12	
		Accounting: ??? (No schedules)	
		Beginning POH: \$51,989.00	
		Ending POH: ???	
		Guardian: Not requested	
		Attorney: Not requested	
		<b>Petitioner states</b> the minor's estate consists solely of an 8.887% interest in real property that was the family residence at the time the minor's father passed away (DOD 3-3-04). At the time, the parents were involved in a dissolution proceeding and the Public Administrator was appointed to represent the father's estate in the family law action. On 6-6-08, each of the three minor children was awarded an 8.887% interest in the house, and Petitioner was awarded a 73.33% interest via judgment in the dissolution action. There has never been any cash in the guardianship estate.	
		Petitioner states the house has been a rental and the Court granted Petitioner leave to refinance the existing debt on 12-11-12. That process is still underway.	
		Petitioner states the Public Administrator neglected to present its final account to the Probate Court until just recently, and no deadlines were set for Petitioner to file Inventory and Appraisal or accountings in the three guardianship estate, nor was she informed of the requirement for same.	
		<b>Petitioner requests the Court:</b>	
		1. Approve, allow and settle the account;	
		2. Authorize and direct Petitioner to deliver the property remaining in her possession to Lars Mommer; and	
		3. Discharge Petitioner on compliance with this order and filing receipts.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	2620	X	
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		







**Petitioner requests, continued:**

- Although the estate is not now in a condition to be closed, Petitioner believes that if a preliminary distribution is granted, the distribution can be made without loss to the creditors or injury to the estate or anyone interested in it; after payment of partial statutory compensation, reimbursement of costs advanced, and the preliminary distribution, there will remain property valued at **~\$47,735.13**;
- Petitioner estimates there will be no taxes, claims or liabilities;
- Only one creditor's claim by Discover for **\$1,093.72** was filed on 5/2/2011, which was rejected by Petitioner on 7/6/2011 on the ground that the account and the charges were unauthorized and not incurred by the Decedent; the deadline for filing a suit on this claim expired on 10/6/2011, and no suit was filed on this claim;
- Petitioner and Petitioner's attorney are entitled to receive **\$1,846.56** as partial allowance (~50%) on the estimated total statutory fee of **\$3,693.13**;
- Each of Decedent's intestate heirs are entitled to an equal distribution from the estate; Pursuant to Probate Code § 11620, Petitioner proposes that **\$40,500.00**, a sum less than 50% of the net value of the estate [pursuant to Probate Code § 11623], be ordered released from the blocked account and distributed to Decedent's children as follows:
  - **ROBERT DANIEL FARMER – \$6,750.00** cash;
  - **SHARON JUNE FARMER – \$6,750.00** cash;
  - **JAMES TERRANCE FARMER – \$6,750.00** cash;
  - **TERESA AUGUSTUS GOODING – \$6,750.00** cash;
  - **WILLIAM FREDERICK HAPP – \$6,750.00** cash;
  - **RICKY VILLANUEVA – \$6,750.00** cash.

**Petitioner requests the Court order:**

1. Petitioner be authorized to withdraw from the blocked account the partial allowance of statutory compensation for Petitioner and Petitioner's attorney for services to the estate;
2. Petitioner be authorized to withdraw from the blocked account the sum for reimbursement to Petitioner for costs advanced; and
3. The preliminary distribution is granted as set forth in the *Petition* and Petitioner is authorized to withdraw from the blocked account the total of **\$40,500.00** payable to the heirs as stated in the *Petition*.

**First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution**

<b>DOD: 01/07/2011</b>		<b>PUBLIC ADMINISTRATOR</b> , successor administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. At the time the Probate Petition was established the petitioner, Randy Hawkins was granted a Fee Waiver. Pursuant to Probate Code § 11420(1) a fee of \$395 is due.  2. Personal Representative, Randy Hawkins, would be entitled to a portion of the statutory fees pursuant to Probate Code § 10805 and 10814.  3. Order provides for a Bond fee of \$25.34 however the petition states Public Administrator does not request a bond fee.
		Account Period: 11/16/2012 – 01/09/2013	
<b>Cont. from</b>		Accounting - <b>\$80,820.00</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning - <b>\$80,820.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH - <b>\$80,820.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$2,432.00</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	(Statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	X/O - <b>\$248.00</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	(Per Local Rule for preparation of taxes)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Attorney - <b>\$2,432.00</b>	
	<b>Aff.Pub.</b>	(Statutory)	
	<b>Sp.Ntc.</b>	Court Costs - <b>\$25.50</b>	
	<b>Pers.Serv.</b>	(Certified copies)	
	<b>Conf. Screen</b>	Petitioner states the total commissions, fees, and costs of administration are \$5597.44.	
	<b>Letters</b>	10/25/11	
	<b>Duties/Supp</b>	The beneficiaries have agreed to pay these costs. Upon full payment, petition requests distribution of the assets of the estate, the real property and personal property to the following heirs of the decedent, Randy Hawkins and Chad Hawkins in equal shares.	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Petitioner prays for an Order:</b>	
		1. Approving, allowing and settling the first and final account. 2. Authorizing the administrator and attorney fees and commissions.	
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 03/18/2013	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 5 - Hawkins</b>	

Petition to Terminate Probate Proceedings (Probate Code § 12251)

<b>DOD: 6/25/2008</b>		<p><b>ROBIN B. SANCHEZ aka ROBIN B. SMITH</b>, daughter and Executor appointed on 10/11/2011, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>• <i>Partial #1 Inventory and Appraisal</i> filed on 11/23/2011 shows the following assets:                     <ol style="list-style-type: none"> <li>1. Real property in Clovis appraised for <b>\$375,000.00</b>; and</li> <li>2. Household furniture and furnishings appraised for <b>\$4,000.00</b>;</li> </ol> </li> <li>• <i>Final Inventory and Appraisal</i> filed on 1/13/2012 shows the following assets:                     <ol style="list-style-type: none"> <li>1. 1969 Rambler appraised for <b>\$30,000.00</b>;</li> <li>2. 1994 GMC Pickup truck appraised for <b>\$4,000.00</b>; and</li> <li>3. 1985 Tractor appraised for <b>\$6,000.00</b>.</li> </ol> </li> <li>• On 7/5/2012, a Notice of Trustee's Sale was recorded for the Decedent's real property located in Clovis; there was an outstanding loan balance of <b>\$57,317.88</b> on the property;</li> <li>• On 8/8/2012, a Trustee's Deed Upon Sale (<i>copy attached as Exhibit A</i>) was recorded when the real property was sold; MRO Investments bought the real property for the outstanding balance of the loan, and there was no money due back to the estate; the sale of the real property did <u>not</u> include the personal property;</li> <li>• The household furniture and furnishings, 1969 Rambler, 1994 GMC pick-up and tractor were still on the real property when it sold; the new owner of the real property disposed of the household furniture and furnishings, and sold the two vehicles and tractor;</li> <li>• Petitioner is the sole beneficiary of Decedent's Will dated 4/16/1998;</li> <li>• There is no longer any property of any kind belonging to the estate and subject to administration; Petitioner requests that the probate proceedings be terminated and she be discharged as personal representative of the estate.</li> </ul> <p><b>Petitioner requests that this probate proceeding be terminated and that the personal representative be discharged.</b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Note for background:</b>  <i>Status Hearing Report</i> filed 12/4/2012 states that in November 2012, MRO as the new owner of the real property listed it for sale with Osborne &amp; Assoc., while the 1969 Rambler and tractor were still on the real property; the real estate agent indicated that the new owner was in the process of transferring the car and tractor to himself as unclaimed property; the agent was informed that the estate had title to this personal property, and the agent was to have the new owner call the Attorney; no call from the owner was received; on 11/26/2012, MRO Investments was sent a letter regarding the estate property; no response was received; Attorney lost contact with the client from early November until early December 2012.</p> <p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 3/18/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b>  <b>File 6 - Smith</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> <small>W/</small>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**(1) Waiver of Accounting and (2) Petition for Final Distribution Under Will and for (3) Allowance of Fee to Attorney (Prob. C. 11640, 10810)**

<b>DOD: 5-21-11</b>	<b>CAROLINE COGGIN aka CAROLINE APSEY</b> , Spouse and Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I&A: \$219,381.88	
<input checked="" type="checkbox"/> <b>Verified</b>	POH: \$39,248.14 cash, various securities	
<input checked="" type="checkbox"/> <b>Inventory</b>	Executor (Statutory): Waived	
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney: \$5,000.00 (Less than statutory)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Closing: \$1,000.00 (\$500 for closing expenses and \$500 for accountant's fees)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Distribution pursuant to Decedent's will:</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/o	Curtis B. Apsey: \$10,000.00 cash	
<b>Aff.Pub.</b>	Louis J. Apsey: \$10,000.00 cash	
<b>Sp.Ntc.</b>	Caroline Coggin aka Caroline Apsey: \$13,248.14 cash plus unused portion of reserve	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b> 7-12-12		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 3-19-13
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 7 - Apsey</b>

<b>Age: 63</b>		<b><u>TEMPORARY EXPIRES 03/27/13</u></b>		<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 03/11/2013.</b></p> <p><b>Voting Rights Affected Need Minute Order.</b></p> <ol style="list-style-type: none"> <li>Dr. Patel did not date signature throughout the Capacity Declaration.</li> <li>#5a and b of the Capacity Declaration was not answered regarding whether the proposed conservatee is able to attend the hearing.</li> <li>Bond only needed for personal property and annual income. Petition does not indicate any annual income. Need estimate of any annual income and personal property in order to determine bond.</li> </ol>
		<p><b>BEVERLY ANN HALL</b>, sister, is petitioner and requests appointment as Conservator of the Person, with medical consent and dementia powers to administer dementia medications, and Conservator of the Estate with bond set at \$182,600.00.</p>		
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>DOD: 03/09/2013</b>		<b><u>TEMPORARY EXPIRES 03/27/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>LYDIA M. KING</b>, Spouse, is petitioner and was appointed Temporary Conservator of the Person and Estate with bond of \$87,340.00 on 03/06/2013.</p>		<p><b><u>Proposed Conservatee passed away on 03/09/2013.</u></b></p> <p><b>Note: A status hearing will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 06/07/2013 at 9:00am in Dept. 303</b> for the filing of the Final Temporary Conservatorship Account pursuant to Probate Code §2256.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
<b>Cont. from</b>					
<b>Aff.Sub.Wit.</b>					
<b>Verified</b>					
<b>Inventory</b>					
<b>PTC</b>					
<b>Not.Cred.</b>					
<b>Notice of Hrg</b>					
<b>Aff.Mail</b>					
<b>Aff.Pub.</b>					
<b>Sp.Ntc.</b>					
<b>Pers.Serv.</b>					
<b>Conf. Screen</b>					
<b>Letters</b>					
<b>Duties/Supp</b>					
<b>Objections</b>					
<b>Video Receipt</b>					
<b>CI Report</b>					
<b>9202 Order</b>					
<b>Aff. Posting</b>					
<b>Status Rpt</b>					
<b>UCCJEA</b>					
<b>Citation</b>					
<b>FTB Notice</b>					
				<b>Reviewed by:</b> LV	
				<b>Reviewed on:</b> 03/18/2013	
				<b>Updates:</b> 03/26/2013	
				<b>Recommendation:</b>	
				<b>File 9 - King</b>	

<b>Age: 84</b>		<p><b>TEMP GRANTED EX PARTE EXPIRES 3-27-13</b></p> <p><b>NICOLE K. AGREDANO</b>, Granddaughter, is Petitioner and requests appointment as Temporary Conservator of the Person.</p> <p><b>Petitioner states</b> the proposed Conservatee was recently admitted to Fresno Community Medical Center for a urinary tract infection; however, she suffers from advanced osteo-arthritis, has been bedridden for a long time, and requires assistance for all personal care matters. She is also diabetic. She cannot manage her medication regimen. As such, she is unable to provide for her own daily personal health needs.</p> <p><b>Court Investigator Julie Negrete to advise rights, file report.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Conservatee passed away 3-20-13. Dismissal entered 3-25-13.</b></p>
<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	X		
<b>Aff.Mail</b>	X		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>	X		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>			
<b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>	X		
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-19-13</p> <p><b>Updates:</b> 3-25-13</p> <p><b>Recommendation:</b></p> <p><b>File 10 - Agredano</b></p>	

Petition for Termination of Guardianship

<b>Age: 12 years</b>		<b>ALAN MALONEY</b> , Guardian, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition does not list the names and current addressed of the mother, paternal grandmother and maternal grandfather.  2. Need Notice of Hearing.  3. Need proof of service of the Notice of Hearing on: a. Philip Replogle (father) b. Amanda Barnes (mother) c. Diane Fitzhenry-Caughill (paternal grandmother) d. Randy Barnes (maternal grandfather)
		<b>ALAN MALONEY</b> , maternal step-grandfather, was appointed guardian on 10/31/2011.	
<b>Cont. from</b>		Father: <b>PHILIP REPLOGLE</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Mother: <b>NOT LISTED</b> (AMANDA BARNES)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal grandfather: Deceased	
<input type="checkbox"/>	<b>Inventory</b>	Paternal grandmother: Not listed (Diane Fitzhenry-Caughill)	
<input type="checkbox"/>	<b>PTC</b>	Maternal grandfather: Not listed (Randy Barnes)	
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandmother: Not listed.	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner states</b> the minor's father is now able to care for him. Guardian's health is failing and he cannot provide the level of care for the minor.	
<input type="checkbox"/>	<b>Aff.Mail</b>	<b>Court Investigator Jennifer Young's Report filed on 3/20/13.</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/19/13</b>
			<b>Updates: 3/25/13</b>
			<b>Recommendation:</b>
			<b>File 11 - Replogle</b>

**12 Teddy Gerard, Edward Gerard, Jacob Rangel & Jayden Rangel**

**(GUARD/P)**

**Case No. 11CEPR00864**

**Atty Flores, Marisol (pro per Petitioner/mother)**

**Atty Flores, Alma R (pro per Guardian)**

**Petition for Termination of Guardianship**

<b>Teddy age: 18</b>	<b>MARISOL FLORES</b> , mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Teddy has reached the age of majority therefore guardianship of her has terminated by operation of law.</p> <ol style="list-style-type: none"> <li>Petition does not include the current addresses of the father.</li> <li>Petition does not include the names and addressed of the paternal grandparents.</li> <li>Need Notice of Hearing.</li> <li>Need proof of service of the Notice of Hearing on:                     <ol style="list-style-type: none"> <li>Angel Rangel (father)</li> <li>Teddy Gerard (former minor)</li> <li>Edward Gerard (minor)</li> <li>Paternal grandparents</li> </ol> </li> </ol>
<b>Edward age: 16</b>		
<b>Jacob age: 10</b>	<b>ALMA FLORES</b> , maternal grandmother, was appointed as guardian on 11/29/2011. – Consents and waives notice.	
<b>Jayden age: 7</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Father: <b>ANGEL RANGEL</b>	
<b>Inventory</b>	Paternal grandparents: Not listed Maternal grandfather: Deceased.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Petitioner states</b> on 12/29/2012 Social Worker Staci Moffatt and Officer Coleman placed the children in her home. Her home was assessed and approved.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Court Investigator Charlotte Bien's Report filed 3/21/13</b>	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 3/19/13</b>
		<b>Updates: 3/21/13</b>
		<b>Recommendation:</b>
		<b>File 12 – Gerard &amp; Rangel</b>

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 6-5-05</b>		<b>ROSANNA SORIA</b> , Spouse, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need Inventory and Appraisal showing the value of the property \$150,000.00 or less pursuant to # 8 of the petition and Probate Code §13150 et seq. (The I&amp;A attached to the petition is incomplete.)</b></li> <li><b>2. Need Notice of Hearing.</b></li> <li><b>3. Need proof of service at least 15 days prior to the hearing per Probate Code §§ 13153, 1220 on:</b> <ul style="list-style-type: none"> <li>- Robert J. Soria (son)</li> <li>- Yvonne Soria (daughter)</li> <li>- Steve Soria (son)</li> </ul> </li> <li><b>4. Order.</b></li> </ol>
		40 days since DOD	
		No other proceedings	
	<b>Aff.Sub.Wit.</b>	I&A: Need I&A	
✓	<b>Verified</b>		
	<b>Inventory</b>	X Will dated 4-9-93 devises the decedent's estate (personal property, residence, residue) to Petitioner.	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	X Petitioner requests Court determination that Decedent's 1/3 interest in real property located at 21415 E. Manning Ave., Reedley, passes to her pursuant to Decedent's will.	
	<b>Aff.Mail</b>	X	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-19-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 13 - Soria</b>

**Amended Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 3</b>		<b>TEMP EXPIRES 3-27-13</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> This petition pertains to minor Josiah only. Petitioner was granted guardianship of minor David on 9-25-06.</p> <ol style="list-style-type: none"> <li>Petitioner requests the Court excuse notice to the paternal grandfather because his whereabouts are unknown. If notice is not excused, need proof of service pursuant to Probate Code §1511.</li> <li>Petitioner's fee waiver was denied on 2-6-13, unless new request was filed. No new request has been filed. Need filing fees of \$285.00 for temp and general petitions.</li> </ol>
		<p><b>SHARON MURPHY</b>, Maternal Grandmother, is Petitioner.</p> <p>Father: <b>GERALD SHILLINGS</b> - Personally served 1-31-13</p> <p>Mother: <b>ANNETTE E. IMPERATRICE</b> - Consents and waives notice</p> <p>Paternal Grandfather: Melvin Shillings Paternal Grandmother: Paulette Eason - Mailed notice 2-8-13</p> <p>Maternal Grandfather: Jack Imperatrice, Jr. - Mailed notice 2-8-13</p> <p><b>Petitioner states</b> Josiah has lived with her since May 2011. The mother is homeless and cannot provide for the minor. The father has not been in the child's life since he was born and has his own problems. Petitioner has guardianship of Josiah's half-brother David and is able to provide emotionally and financially for him.</p> <p><b>Court Investigator Dina Calvillo filed a report on 3-7-13.</b></p>	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>	W	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-19-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14A – Sanchez &amp; Shillings</b></p>

Hearing Re: Waiver of Fees

		NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><u>CONFIDENTIAL</u></p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-19-13
		Updates:
		Recommendation:
		File 14C – Sanchez & Shillings