

(1) First Account and Report of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Waiver of Further Accounting (Prob. C. 2620, 2623, 2640, 2942)

DOD: 05/05/09	PAT MIRANDA , Conservator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Account period: 08/21/03 – 07/18/06		
Cont. from	Accounting	-	<ol style="list-style-type: none"> Need Order. Previous status reports filed in this matter indicate that the conservatee died on 05/05/09, this account only covers the period from 08/21/03 – 07/18/06. Need accounting for period of 07/19/06 – 05/05/09. Distributions reflect monthly payment to Conservator, Pat Miranda, of \$400.00 for <u>room and board</u>; however, there are multiple distributions to grocery stores as follows: <ul style="list-style-type: none"> - 10/11/03 Food Maxx - \$186.09 - 10/28/03 Savemart - \$36.70 - 11/08/03 Savemart - \$89.47 - 01/05/03 Savemart - \$65.30 - 02/02/04 RN Market - \$70.31 - 05/12/04 Food 4 Less - \$87.06 - 06/24/04 Savemart - \$87.65 - 07/12/04 Savemart - \$86.83 - 08/02/04 RN Market - \$43.37 - 08/05/04 Food Maxx - \$88.14 - 09/16/04 Vons - \$59.64 - 01/12/05 RN Market \$58.40 <p>Court may require clarification of charges at grocery stores, were these groceries purchased for the Conservatee? Was food not included in the Room & Board charge? Also there are payments to PG&E as follows: - 01/15/04 \$200.00; 03/04/04 \$167.01; 08/20/04 \$150.00; 09/20/04 \$100.00; 12/17/05 \$150.00; 01/07/05 \$100.00; 02/08/05 \$150.00; 03/08/05 \$150.00; 04/05/05 \$100.00; 05/06/05 \$100.00; 07/11/05 \$155.45; 10/06/05 \$100.00. Was PG&E not included in the room & board payment, if not, why aren't payments made each month. The court may require more information.</p> <p style="text-align: center;">Continued on Next Page</p>
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	-	
<input checked="" type="checkbox"/> Verified	Ending POH	-	
<input type="checkbox"/> Inventory	Conservator	-	
<input type="checkbox"/> PTC	Attorney	-	
<input type="checkbox"/> Not.Cred.	(ok per Local Rule)		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states that there are no assets remaining in the estate and requests that the Conservatorship be terminated.		
<input checked="" type="checkbox"/> Aff.Mail	Petitioner requests an Order:		
<input type="checkbox"/> Aff.Pub.	<ol style="list-style-type: none"> Approving, allowing, and settling the first account; and Authorizing payment of attorney's fees; 		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order		x	
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 03/21/12
			Updates:
			Recommendation:
			File 1 - McCaslin

4. Distributions schedule has several additional items that are unexplained and/or require more information showing how they benefited the conservatee, those items are as follows:
- 09/23/03 – Walgreens \$116.10
 - 10/11/03 – Simonian Farms \$14.08
 - 11/03/03 – SBC \$113.27
 - 11/03/03 – Target \$119.80
 - 11/03/03 – Sears \$87.31
 - 11/03/03 – Sears \$21.58
 - 11/13/03 – Walmart \$82.90
 - 12/22/03 – Target/Gift Cert. for x-mas \$167.30 – See CRC 7.1059 (b)(3)
 - 02/09/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
 - 04/17/04 – Walgreens \$72.36
 - 04/20/04 - Transfer to Acct. XXXXXX-8485 \$1,700.00 - Is this another account of the conservatee?
 - 04/26/04 – Sears \$228.31
 - 05/13/04 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
 - 05/22/04 – Down payment on El Camino \$1,000.00 – Did the Conservatee drive? Was this car for the conservatee?
 - 06/03/04 – Carol Howard \$35.00
 - 06/05/04 – Walmart \$246.24
 - 07/16/04 – Chapel of the Light \$450.00
 - 08/03/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
 - 09/01/04 – Savings Overdraft Fee \$10.00 – see CRC 7.1059(b)(1)
 - 10/10/04 – Walmart \$99.92
 - 10/21/04 – Wells Fargo Financial - \$70.00
 - 10/27/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
 - 11/02/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
 - 11/08/04 – Walter Clarke & Assoc. \$150.00
 - 11/08/04 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
 - 12/02/04 - Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
 - 12/15/04 – Transfer to Acct. XXXXXX-8485 \$1,200.00 - Is this another account of the conservatee?
 - 01/03/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
 - 01/12/05 – Walmart \$43.33
 - 01/14/05 – Rite Aid \$29.40
 - 01/14/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
 - 01/14/05 – Savings overdraft fees - \$10.00 - see CRC 7.1059(b)(1)
 - 01/21/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
 - 01/24/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
 - 01/25/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
 - 02/04/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
 - 02/15/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
 - 03/02/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
 - 03/02/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
 - 03/03/05 – Overdraft fee - \$22.00 - see CRC 7.1059(b)(1)
 - 03/04/05 – Check 1156 payee not listed \$50.00
 - 03/10/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
 - 03/14/05 – Check 1157 payee not listed \$25.00
 - 03/18/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
 - 04/05/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
 - 04/07/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
 - 04/08/05 – Check 1159 payee not listed \$507.25
 - 04/18/05 – Overdraft fee \$10.00 - see CRC 7.1059(b)(1)

04/18/05 – Check 1160, payee not listed \$250.00

1 Lucille McCaslin (CONS/PE)

Case No. 03CEPR01182

04/29/05 - Transfer to Acct. XXXXXX-8485 \$10.00 - Is this another account of the conservatee?
05/05/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
05/16/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
06/03/05 – Check 1161, payee not listed \$500.00
06/16/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
06/16/05 – Check 1162, payee not listed \$505.50
06/16/05 – Check 1163, payee not listed \$60.00
07/01/05 – Share of Cost of IHSS - \$377.00
07/12/05 – Check 1164, payee not listed \$20.00
07/12/05 – Check 1165, payee not listed \$10.00
07/11/05 – Check 1166, payee not listed \$10.00
07/15/05 – Check 1167, payee not listed \$30.00
07/21/05 - Transfer to Acct. XXXXXX-8485 \$60.00 - Is this another account of the conservatee?
07/22/05 – Check 1168, payee not listed \$27.96
07/26/05 – Check 1169, payee not listed \$25.00
07/27/05 – Overdraft fee - \$22.00
07/29/05 – Overdraft fee - \$5.00
08/04/05 – Share of cost IHSS - \$377.00
08/08/05 – Check 1170, payee not listed \$500.00
08/16/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
09/15/05 – Share of cost IHSS - \$377.00
09/16/05 – Check 1171, payee not listed \$500.00
09/28/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
10/04/05 – Share of cost IHSS - \$377.00
10/07/05 – Check 1172, payee not listed \$50.00
10/11/05 – Check 1173, payee not listed \$150.00
10/13/05 – Online transfer to Pat Miranda - \$100.00
10/17/05 – Check 1174, payee not listed \$250.00
11/17/05 – Online transfer, payee not listed \$589.00
11/21/05 – Check 1301, payee not listed \$352.50
11/22/05 – Check 1302, payee not listed \$65.00
12/09/05 – Pat Miranda, IHSS \$589.00
12/12/05 – Check 1303, payee not listed \$25.00
12/29/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
01/03/06 – Pat Miranda, Share of Cost IHSS - \$589.00
01/10/06 – Arizona Mail Order - \$50.00
01/20/06 – Check 1304, payee not listed \$25.00
01/20/06 – Check 1305, payee not listed \$50.00
01/31/06 – Check 1306, payee not listed \$6.94
02/03/06 – Pat Miranda, Share of Costs IHSS - \$589.00
02/07/06 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
02/08/06 – Returned check fee \$30.00 - see CRC 7.1059(b)(1)
02/14/06 – Bill Pay Arizona Mail order - \$10.00
03/03/06 – Pat Miranda, share of costs IHSS - \$589.00
03/06/06 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
03/06/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
03/07/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)
03/22/06 - Transfer to Acct. XXXXXX-8485 \$50.00 - Is this another account of the conservatee?
04/03/06 - Pat Miranda, share of costs IHSS - \$589.00

Dept. 303, 9:00 a.m. Tuesday, March 27, 2012

04/04/06 – Check 1308, payee not listed \$20.00

04/05/06 - Transfer to Acct. XXXXXX-8485 \$75.00 - Is this another account of the conservatee?

1 Lucille McCaslin (CONS/PE)

Case No. 03CEPR01182

04/19/06 – Check 1309, payee not listed \$25.00

04/24/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?

04/24/06 – Bill Pay Arizona Mail Order \$10.00

05/08/06 – Pat Miranda, Share of costs IHSS \$402.00

05/11/06 – Merrick Bank Credit Card Payment \$310.76 – Is this the conservatee's credit card?

05/24/06 – Check 1311, no payee listed \$15.00

05/26/06 – Check 1312, no payee listed \$638.00

06/13/06 – Check 1313, no payee listed \$638.00

07/14/06 – Check 1315, no payee listed \$1,224.00

07/14/06 – Transfer to Checking? \$350.00

Notice of Motion and Motion to Be Relived as Counsel (CCP 284)

		<p>ROBERT C. ABRAMS, Attorney for Louis Brosi, Jr., Trustee of the Testamentary Trust of Louis Brosi, Sr., is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The matter set for hearing on 4-2-12 was continued from 2-2-12 (Notice of Motion and Motion to Compel Performance Under Settlement Agreement).</p> <p><u>Note:</u> The minute order from 2-2-12 indicated that Louis Brosi, Jr. informed the Court that he intended to relieve Mr. Abrams as counsel.</p> <p>1. Need order.</p>
		<p>Petitioner makes this motion to be relieved as counsel under CCP §284(2) instead of filing a consent under 284(1) due to breakdown of attorney-client relationship such that effective representation of the client is no longer possible. The client has been served by mail at a confirmed address.</p>	
	Aff.Sub.Wit.	<p>The next hearing scheduled in this matter is set for 4-2-12 at 1:00 p.m. for Order to Show Cause. Trial is not yet set.</p>	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 3-16-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Brosi</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-21-06	STANLEY KATAOKA , Son and named alternate Co-Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	MARIYE KATAOKA , Spouse was appointed Executor with Full IAEA without bond on 3-4-08 and Letters issued on 12-6-11.	
	The Executor passed away on 12-26-11 and a vacancy now exists.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	All other named alternate Co-Executors decline to act and approve the appointment of Petitioner as Executor.	
<input checked="" type="checkbox"/> Aff.Mail	W	
N/A Aff.Pub.	All heirs waive bond.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	The Decedent's Will dated 1-23-84 and Codicil dated 2-7-84 were admitted to probate on 3-4-08.	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Estimated value of Estate: Real property: \$643,321.00	
<input type="checkbox"/> Video Receipt	Note: Final I&A filed 7-26-11 reflects Decedent's interests in various real properties with a total value of \$559,519.00.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Probate Referee: Rick P. Smith	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-16-12
		Updates:
		Recommendation: SUBMITTED
		File 3 - Kataoka

Petition for Termination of Guardianship

<p>Gianna Bilbo (5) DOB: 2-8-07</p>	<p>GIANNESSA FILIPPONI, Mother, is Petitioner. - <i>Petitioner also filed a separate Petition for Visitation (Page 4B)</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>FRED and DANIELLE FILIPPONI, Maternal Grandparents, were appointed Guardians on 10-14-08.</p>	<p><u>If this petition for termination goes forward:</u></p>
	<p>Father: CHRIS BILBO - <i>Consents to termination and waives notice</i> - <i>Father also filed a separate Petition for visitation (Page 4C)</i></p>	<p>1. Need proof of service of Notice of Hearing on all relatives (including Guardians, paternal grandparents and siblings) per Probate Code §1460(b)(5).</p>
<p>Aff.Sub.Wit.</p>	<p>Paternal Grandfather: Bill Bilbo (<i>married to Lisa Bilbo</i>) Paternal Grandmother: Jeanette Blunt (<i>married to John Blunt</i>)</p>	<p>Note: Mother and Father (separately) also filed separate petitions for visitation (Page 4B and Page 4C).</p>
<p>✓ Verified</p>	<p>Petitioner states Gianna needs to be in the care of her biological parents and with her brother for her own benefit of now this is affecting her.</p>	
<p>Inventory</p>	<p>Current visitation order per Minute Order 1-4-11: The court orders unsupervised visits with the mother, Gianessa Bilbo, up to 20 hrs per week in maternal parents home or Terri & Cassidy Redder's home across the street. No use of controlled or illegal drugs during visits. If the child is transported for any reason the mother must be licensed, insured and have an appropriately installed carseat.</p>	
<p>PTC</p>	<p>Response of Guardians filed 3-9-12 states Petitioner has made some necessary changes to her life and to the best of their knowledge has been clean since the last hearing and is now a licensed driver. Guardians agree to take the next step and allow limited unsupervised visits, but feel that at this time Petitioner is not fiscally or emotionally prepared to assume the responsibility when neither dad nor step-dad can offer her or the child any financial or emotional support. Petitioner has been on public assistance for some time and although she completed schooling to become a licensed phlebotomist, she did not follow through and obtain her state license. Guardians do not feel terminating the guardianship would be beneficial to Gianna, but believe that when the time is right, a slow transition would be best, along with counseling to assist Gianna's understanding of her situation. Gianna has been in Guaridans' home for almost four years and believe the continuity of their relationship is priceless. Remaining under their guardianship will allow Guardians to provide Gianna with reliable schedule for school and recreational activities and continue to provide her with the security and promise she deserves.</p>	
<p>Not.Cred.</p>	<p>Court Investigator Julie Negrete filed a report on 3-15-12.</p>	<p>Reviewed by: skc</p>
<p>Notice of Hrg X</p>		<p>Reviewed on: 3-16-12</p>
<p>Aff.Mail X</p>		<p>Updates:</p>
<p>Aff.Pub.</p>		<p>Recommendation:</p>
<p>Sp.Ntc.</p>		<p>File 4C - Bilbo</p>
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>✓ Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Petition for Visitation (as to Giannessa Filipponi)

<p>Gianna Bilbo (5) DOB: 2-8-07</p>	<p>GIANESSA FILIPPONI, Mother, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>FRED and DANIELLE FILIPPONI, Maternal Grandparents, were appointed Guardians on 10-14-08.</p>	
	<p>Father: CHRIS BILBO - Father currently has supervised visitation up to six hours/week as mutually agreed by the parties - Father also filed a separate Petition for visitation (Page 4C)</p>	
<p>Aff.Sub.Wit.</p>		
<p>✓ Verified</p>		
<p>Inventory</p>	<p>Paternal Grandfather: Bill Bilbo (married to Lisa Bilbo) Paternal Grandmother: Jeanette Blunt (married to John Blunt)</p>	
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>	<p>Petitioner states that she feels within the past few years she has significantly changed her life. She moved back out of her parents' house almost two years ago and spends any time allowed with her daughter. She has taken the steps to get her driver license and has been able and wanting to care for her as her mother. If she is not able to terminate the guardianship, she still wants to spend as much time as possible with her.</p>	
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>	<p>Petitioner has a five month old son and Gianna is not able to grow up with him daily. This is negatively affecting her. Petitioner supports her son with some assistance and money she saved. She would like at least 3-4 nights and days a week (minimum 80 hrs/week) with her daughter unattended. She would like to be able to drive her and not have to be monitored by anyone.</p>	
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>	<p>Guardians' Response states Mother is still legally married to Chris (Father) but has a six month old boy, Jaydon, with another man who is presently incarcerated at Wasco for armed commercial robbery. Chris (Father) has also been in a relationship and has lived with his girlfriend since 2010. Mother would like Gianna to spend time with her brother, but Guardians are concerned as to how Gianna will handle the relationship with Jaydon's father when that time arrives – two dads that have been incarcerated – too many things going on for Gianna to understand. Guardians fear that between the mothers and fathers goings on, Gianna will not understand, will blame herself or resent everyone. Guardians are scheduling counseling to help Gianna deal with these changes.</p>	<p>Reviewed by: skc</p>
<p>CI Report</p>		<p>Reviewed on: 3-16-12</p>
<p>9202</p>		<p>Updates:</p>
<p>Order</p>		<p>Recommendation:</p>
<p>Aff. Posting</p>		<p>File 4B - Bilbo</p>
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>	<p>Guardians propose visitation to Mother Friday 5pm through the weekend and visitation to Father on a weeknight with Guardians or with his parents. This will allow them to provide her with a reliable school schedule and maintain work schedules. Guardians request that the parents compromise amicably as to how they will divide Mother's unsupervised and Father's supervised time.</p>	

Petition for Visitation (as to Christopher Bilbo)

Gianna Bilbo (5) DOB: 2-8-07	CHRIS BILBO, Father, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	FRED and DANIELLE FILIPPONI, Maternal Grandparents, were appointed Guardians on 10-14-08.	
	Mother: GIANNessa FILIPPONI	
	Paternal Grandfather: Bill Bilbo (<i>married to Lisa Bilbo</i>) Paternal Grandmother: Jeanette Blunt (<i>married to John Blunt</i>)	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Petitioner states he has been visiting on Sundays for about two years and Guardians are good about letting him visit. He is requesting time alone at his house with his daughter. He works six days a week and goes to school three days a week and is usually available during the day, but Gianna is at day care during that time. Father believes he has proven himself to be a contributing member of society and has made steps to improve his life by having a stable residence and employment for two years and completing four semesters of college. Father requests daytime visits while her grandparents are at work and overnight visits a few times per month. He wants this to be easy for everyone but also needs alone time with his daughter and believes she needs this too.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Guardians' Response states Chris seems to be making some necessary changes to his life and seems to be clean from his drug addictions, but he is the only source of this information so they cannot document this. Chris has stated that he is not a licensed driver.	
Objections		
Video Receipt		
CI Report	Guardians state Father's visits have been infrequent and last minute cancellations via text message have been a regular occurrence that disheartens his daughter. He says this is because of his work schedule. Guardians state they have offered him to have his daughter with his parents supervising so it wouldn't always have to be in their presence, but he has only done this on one occasion very recently at the same time he filed this request.	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Guardians' concern is not dwelling on the past, but how can he ask for more time when he can't meet the minimum presently allowed? He tells them his job will schedule around his school schedule, but then why not around his visitation schedule? He does not make visitation a priority. Guardians recommend that Father take a parenting class similar to the one Mother took. Guardians propose visitation to Mother Friday 5pm through the weekend and visitation to Father on a weeknight with Guardians or with his parents. This will allow them to provide her with a reliable school schedule and maintain work schedules. Guardians request that the parents compromise amicably as to how they will divide Mother's unsupervised and Father's supervised time.	Reviewed by: skc Reviewed on: Updates: Recommendation: File 4A - Bilbo

Atty Motsenbocker, Gary (for Petitioner/Conservator Public Guardian)

Atty Teixeira, J. Stanley (Court appointed for Conservatee)

(1) Second Account Current and Report of Conseravtor and (2) Petition for Allowance of Compensation to Conservator and Attorneys (Prob. C. 2620, 2623, 2640, 2942)

Age: 89 years DOB: 8/11/1922	PUBLIC GUARDIAN , conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 1/20/2010 – 1/19/2012	
	Accounting - \$313,100.83	
Cont. from	Beginning POH - \$287,627.99	
Aff.Sub.Wit.	Ending POH - \$140,331.40	
✓ Verified	Conservator - \$3,660.40	
Inventory	(26.95 Deputy hours @ \$96/hr and 14.20 Staff hours @ \$76/hr)	
PTC	Attorney (County Counsel)- \$690.00 (4.6 hours @ \$150/her)	
Not.Cred.	Attorney (Motsenbocker) - \$6,863.83 (25.50 hours @ \$250/hr plus filing fee of \$395.00 and Fed Ex copies of \$93.83)	
✓ Notice of Hrg	Bond fee - \$1,510.50 (o.k.)	
✓ Aff.Mail W/	Petitioner prays for an Order:	
Aff.Pub.	1. Approving, allowing and settling the Second Account and Report of Conservator;	
Sp.Ntc.	2. Authorizing conservator's compensation;	
Pers.Serv.	3. Authorizing payment of attorney fees;	
Conf. Screen	4. Authorizing payment of the bond fee.	
Letters	Court Investigator Jennifer Young's Report filed on 1/24/12.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 3/20/12	
	Updates:	
	Recommendation:	
	File 5 - Fly	

Petition for Visitation

Age: 5 years DOB: 4/22/2006	<p>SETH BIRD, father, is petitioner.</p> <p>VICTORIA VAN LINGE-SCHUH, maternal grandmother was appointed guardian on 9/1/09.</p> <p>Mother: CHERISSE GILBERT</p> <p>Paternal grandfather: Kenneth Bird – <i>mailed notice on 3/7/12.</i></p> <p>Paternal grandmother: Kimberly Bird – <i>personally served on 3/7/12.</i></p> <p>Maternal grandfather: Keith Gilbert</p> <p>Petitioner states he is the father of the minor. Petitioner is requesting visitation with his son. Petitioner states he lives in a two bedroom apartment with his fiancée and 13 month old daughter. The minor has his own bedroom, a bed and a bunch of belongings at his home. Petitioner requests a minimum of two days and one night per week. Petitioner would like to pick the minor up from school on Friday afternoon and return him on Saturday at 6:00 p.m. Father states he is willing to have more visitation if the court will allow it. Petitioner states he believes the visits will help toward terminating the guardianship in the near future.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the <i>Notice of Hearing</i> on:</p> <ul style="list-style-type: none"> a. Victoria Van Linge-Schuh (guardian/maternal grandmother) b. Sheri Rich-Mount attorney for Guardian Victoria Van Linge-Schuh c. Cherrisse Gilbert (mother) d. Keith Gilbert (maternal grandfather) <p><u>Note:</u> Victoria Van Linge-Schuh and Cherrisse Gilbert were served “in care of” Sheri Rich Mount. California Rule of Court 7.51(a) requires notice to be mailed or otherwise delivered individually and directly to the person entitled to notice. A notice mailed to one person in care of another is insufficient unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person.</p>	
Cont. from 031212			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 3/19/12			
Updates: 3/20/12			
Recommendation:			
File 6 - Gilbert			

Petition to Determine Title to and Require Transfer of Property to Estate [Prob. C. 850(a)(2)(C)]

DOD: 10-20-09	MONICA ABASOLO , Sister and Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 021412	Petitioner states that prior to executing her Will dated 10-11-09, Decedent executed a revocable inter vivos trust dated 5-16-00 and executed a grant deed for her real property to the trust.	<u>Minute Order 2-14-12</u> : The petition was approved when the matter was initially called on the record. Subsequent to Mr. Hemb's appearance and departure from the courtroom, Benjamine Vasquez and Lynetta Thomas appeared and requested to be heard. The Court recalled the matter and rescinded its previous order approving the petition and continued the matter to 3-27-12.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Prior to her death, Decedent decided that she did not want to leave any of her property to her son Benjamin Vasquez or have him serve in a fiduciary capacity. After direct and private consultation with Attorney James Arnold in San Jose, CA, Decedent executed the Will dated 10-11-09 (that appointed Petitioner as Executor) along with a Revocation of Trust that was signed and notarized by Attorney Arnold (attached).	<i>A copy of the minute order was mailed to Attorney Hemb on 3-8-12.</i>
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		<i>Note: If the order is granted at this hearing, a new order will be necessary from Attorney Hemb.</i>
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	However, Decedent never executed a new grant deed to convey title back from the trust to her individually. Petitioner states Decedent no doubt believed the revocation of trust was sufficient, and may have been advised that the trust declaration, although revoked, could be reinstated in the future with appropriate changes to her successor trustee and distribution clauses. A letter from Attorney Arnold is attached that explained options to Decedent.	<i>As of 3-21-12, nothing further has been filed. The following items were noted previously:</i>
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		<u>Note</u> : Petitioner was appointed Executor pursuant to the Will dated 10-11-09 after trial and will contest by Decedent's son Benjamin Vasquez. See Minute Order dated 2-15-11.
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	Petitioner is informed and believes that Decedent did not understand that a new grant deed would be required and believed that all action on her part was completed.	<u>Note</u> : The real property at issue has been inventoried as an asset of the estate. See Inventory and Appraisal filed 11-28-11.
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Petitioner has recently obtained possession of the premises by use of unlawful detainer action against tenants in both units of the duplex and has completed extensive cleanup. Petitioner states sale of the property is necessary as part of estate administration and requests that the Court determine pursuant to Probate Code §850(a)(2)(C) that by Decedent's action to revoke her inter vivos trust, she intended that her last will dated 10-11-09 control disposition of the real property.	Reviewed by: skc
<input type="checkbox"/> Status Rpt		Reviewed on: 3-21-12
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice	Petitioner prays for an order determining that the real property belongs to the estate, and that title is rightfully in Petitioner as Executor.	File 7 - Vasquez

DOD: 6/3/11 	DIANE ROSE SIRABIAN , Administrator, is Petitioner. Petitioner, Decedent’s niece, was appointed Administrator of Decedent’s Estate on 9/14/11, and Letters of Administration issued on 9/21/11.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 2/14/12. Minute Order states: Mr. (James) Manou informs the Court that he intends to hire counsel to represent him in this matter. The Court continues the matter to 3/27/12 and directs Mr. Manou to have counsel by that date.</u>																																																																					
Cont. from 021412 <table border="1"> <tr><td><input type="checkbox"/></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td><input checked="" type="checkbox"/></td><td>Verified</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Inventory</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>PTC</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Not.Cred.</td><td></td></tr> <tr><td><input checked="" type="checkbox"/></td><td>Notice of Hrg</td><td></td></tr> <tr><td><input checked="" type="checkbox"/></td><td>Aff.Mail</td><td><input type="checkbox"/> w</td></tr> <tr><td><input type="checkbox"/></td><td>Aff.Pub.</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Sp.Ntc.</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Pers.Serv.</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Conf. Screen</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Letters</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Duties/Supp</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Objections</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Video Receipt</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>CI Report</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>9202</td><td></td></tr> <tr><td><input checked="" type="checkbox"/></td><td>Order</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Aff. Posting</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Status Rpt</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>UCCJEA</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>Citation</td><td></td></tr> <tr><td><input type="checkbox"/></td><td>FTB Notice</td><td></td></tr> </table>	<input type="checkbox"/>	Aff.Sub.Wit.		<input checked="" type="checkbox"/>	Verified		<input type="checkbox"/>	Inventory		<input type="checkbox"/>	PTC		<input type="checkbox"/>	Not.Cred.		<input checked="" type="checkbox"/>	Notice of Hrg		<input checked="" type="checkbox"/>	Aff.Mail	<input type="checkbox"/> w	<input type="checkbox"/>	Aff.Pub.		<input type="checkbox"/>	Sp.Ntc.		<input type="checkbox"/>	Pers.Serv.		<input type="checkbox"/>	Conf. Screen		<input type="checkbox"/>	Letters		<input type="checkbox"/>	Duties/Supp		<input type="checkbox"/>	Objections		<input type="checkbox"/>	Video Receipt		<input type="checkbox"/>	CI Report		<input type="checkbox"/>	9202		<input checked="" type="checkbox"/>	Order		<input type="checkbox"/>	Aff. Posting		<input type="checkbox"/>	Status Rpt		<input type="checkbox"/>	UCCJEA		<input type="checkbox"/>	Citation		<input type="checkbox"/>	FTB Notice		This <i>Petition</i> concerns real property located at 231 Holland Avenue in Fresno (“the Real Property”). Petitioner requests a Court order determining: <ul style="list-style-type: none"> • That a 1/10th undivided interest in the Real Property is the separate property of Decedent; • That the remaining 9/10th interest in the Real Property is Decedent’s community property, and • That Decedent’s surviving spouse is entitled to a distribution under California intestacy laws to Decedent’s ½ of community property, namely, one-half of the 9/10th interest in the Real Property. 	<u>**As of 3/19/12, nothing further has been filed in this case.</u>
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	Petitioner states: <ul style="list-style-type: none"> • Decedent died intestate on 6/3/11 in France, leaving a spouse and their two minor children, as well as four adult children from a prior marriage; • Decedent was a nonresident of California when he died, but left an estate in Fresno County; • Petitioner was appointed Administrator on 9/14/11, and no order for final distribution has been made herein; • In September 1998, Decedent’s mother (Marguerite Bujuklian) granted to her 10 children the Real Property; • In June 2001, while he was living in Fresno, Decedent purchased from his siblings, for valuable consideration, 9/10th interest in the Real Property; • Decedent however never had a deed prepared and recorded, indicating this change of ownership in the Real Property; • Decedent purchased the 9/10th share in 2001 when he was married to his current spouse (they were married in 1998) and therefore Petitioner seeks this Court’s determination that said this interest is Decedent’s community property; • <u>Per Family Code §760</u>: “Except as provided otherwise by statute, all property, real or personal, wherever situated, acquired by a married person during the marriage while domiciled in this state is community property.” 	Reviewed by: NRN Reviewed on: 3/19/12 Updates: Recommendation: File 8 - Manou																																																																					

(1) Petition for Settlement on Waiver of Account; (2) Petition for Final Distribution and (3) for Allowance of Compensation for Ordinary Services (Prob. C. 11640)

DOD: 8/3/11		MATTHEW HAYDEN, Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from		I & A - \$355,038.06	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	POH - \$326,876.19	
<input checked="" type="checkbox"/>	Inventory	Administrator - waives	
<input checked="" type="checkbox"/>	PTC	Attorney - \$8,150.76	(less than statutory)
<input checked="" type="checkbox"/>	Not.Cred.	Notice of Hrg	
<input checked="" type="checkbox"/>	Aff.Mail	Closing - \$1,000.00	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Distribution, pursuant to intestate succession, is to:	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Kate Hayden, Matthew Hayden and Anne Hayden - \$15,265.98, 1/3 interest in household goods and furnishings, 1/3 interest in the 1971 Triumph, 1/3 interest in real property located at 6637 Delbert and 1/3 interest in real property located at 1773 Hoover each.	
<input checked="" type="checkbox"/>	Letters 9/20/11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: KT
<input type="checkbox"/>	Status Rpt		Reviewed on: 3/20/12
<input type="checkbox"/>	UCCJEA		Updates: 3/22/12
<input type="checkbox"/>	Citation		Recommendation: SUBMITTED
<input checked="" type="checkbox"/>	FTB Notice		File 9 - Hayden

10 Benny Markarian (CONS/PE)
 Atty Walters, Jennifer L. (for Spouse, Ronald Markarian)
 Atty Harris, Richard A. (for Conservator of the person/daughter Pamela Milam)
 Atty Sanoian, Joanne (court appointed attorney for the conservatee)

Case No. 11CEPR00779

Petition for Attorney Fees (Prob. C. 1472)

Age: 78 years DOB: 7/17/1933	<p>JOANNE SANOIAN, petitioner was Court appointed to represent the Conservatee on 9/22/11.</p> <p>PAMELA MILAM, daughter, was appointed Conservator of the Person on 12/1/2011.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the Pamela Milam's petition to appoint a conservator, the opposition to the petition by the conservatee's spouse and a petition for enforcement of support.</p> <p>Petitioner asks that she be paid from the conservatee's spouse, BENNY MARKARIAN for 18.6 hours @ \$300 per hour for a total of \$5,275.00.</p> <p>Services are itemized by date and include review of documents, visits with client, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Conservatorship of the estate was never established. Petitioner Pamela Milam withdrew the Petition for Appointment of Conservator on 12/20/2011. Petitioner is requesting conservatee's spouse, Benny Markarian, pay her attorney fees. However, the Order includes language referring to a conservatorship of the estate and stating that "in the event that there are insufficient funds in the estate with which to pay said fees, this order shall become a judgment and lien upon the conservatorship assets and estate property." Court may require a new order without reference to a conservatorship of the estate.</p>
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Inventory		
PTC		
Not.Cred.		
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Video Receipt		
CI Report		
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<input checked="" type="checkbox"/> Order		
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Status Rpt		
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Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/20/12
		Updates:
		Recommendation:
		File 10 - Markarian

11 Robert Snyder (CONS/PE)

Case No. 12CEPR00028

Atty Walters, Jennifer L. (for Catherine Snyder, temporary Conservator/sister)

Atty Wright, Janet L (court appointed for Conservatee)

Atty Rube, Melvin K. (for Kristine Snyder, spouse)

Atty Motsenbocker, Gary L (for Ross Snyder, son)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Hearing vacated by minute order dated 3/15/12. Set for Court Trial on 4/10/12.
DOD:		
Cont. from		
Aff.Sub.Wit.		
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Inventory		
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Not.Cred.		
Notice of Hrg		
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Aff.Pub.		
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Conf. Screen		
Letters		
Duties/Supp		
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CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/20/12
		Updates:
		Recommendation:
		File 11 - Snyder

11

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Ronee age: 15 years DOB: 8/28/1996		<p align="center"><u>TEMPORARY EXPIRES 3/27/12</u></p> <p>BRANDY GROTEWOLD-ALVEY, stepmother, and RAYMOND ALVEY, paternal grandfather, are Petitioners.</p> <p>Father: RONALD ALVEY – <i>deceased</i></p> <p>Mother: TIFFANY ZACK</p> <p>Paternal grandmother: Susan Alvey Maternal grandfather: Earl Zack Maternal grandmother: Raylene Zack</p> <p>Minor: Ronee Alvey - <i>consents and waives notice.</i> Minor: Zackery Alvey – <i>consents and waives notice.</i></p> <p>Petitioners state the children have resided primarily with their father and step-mother for the past 7 ½ years. After the father’s death on 11/13/2011 the children continued to reside with their stepmother [Petitioner] with the mother’s consent. There are serious concerns regarding the mother’s ability to provide care and support to the children. The mother’s past and present are plagued with concerns regarding her use and abuse of drugs and alcohol. The mother’s Facebook page displays one of her activities as “Cannibis.” Additionally several of her posts reference drinking, including but not limited to her post on June 29, 2011 which states, “it all about memememememe...i know what I am going to get drunk drunk drunk for the nex two days yayayayayayaya if nobody like it then they kiss my ass....” This post was made even though the mother is “friends” with her daughter Ronee, and Ronee can see these posts. Ronee commented on this specific posting made by the mother.</p> <p align="center"><i>Please see additional page</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order dated 2/8/12 from the hearing on the Temporary Guardianship states the court denies and dismisses the petition for guardianship of the estate. The court orders 12CEPR00084 and 12CEPR00085 consolidated with 12CEPR00084 as the lead case. Visitation with mother to remain as previously ordered in the family law case, which ordered the 1st, 3rd and 4th weekends of each month from Friday at 6 p.m. to Sunday at 6 p.m.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: <ol style="list-style-type: none"> a. Tiffany Zack (mother) 3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: <ol style="list-style-type: none"> a. Susan Alvey (paternal grandmother) b. Earl Zack (maternal grandfather) c. Raylene Zack (maternal grandmother) 4. Need Order 5. Need Letters 	
Zackery age: 13 years DOB: 8/6/1998				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
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<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			X
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			X
<input type="checkbox"/>	9202			
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<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 3/19/12</p> <p>Updates: 3/21/12</p> <p>Recommendation:</p> <p>File 12 - Alvey</p>		

Opposition to Petition for Appointment of Guardian filed by mother, Tiffany Zack, on 2/7/12 states on 1/25/12, without notice to the mother, the Court appointed Brandy Grotewold-Alvey, stepmother, and paternal grandfather, Raymond Alvey as temporary guardians pending the hearing on 2/8/12. Mother has been restricted to telephone contact since January 26, 2012, and has not been able to see the children since then.

Background: Ronald Alvey and Tiffany Zack, while married had two children, Ronee Alvey and Zackary Alvey. Upon dissolution of their marriage, on 4/30/2004, Fresno Superior family court ordered that the parents share joint legal and physical custody, with the children residing primarily with their father Ronald Alvey. Unfortunately, their father passed away on 11/12/11, leaving Tiffany Zack with sole legal and physical custody of her children.

After the father's passing the mother allowed the children to stay with their stepmother [Petitioner], so as to change as little as possible with their routine while they mourned their father. However, these arrangements were to be temporary, so that the children could slowly transition to residing with their only living parent, their mother.

Objector alleges the petition makes many unfounded, speculative, irresponsible and untrue statements about the mother, which are wholly unsubstantiated. The Petition further attempts to make use of the mother's "Facebook page" as evidence of mother's fitness as a parent. The probative value of a Facebook page is slim to none, with the potential for prejudice is high. However, if the Court is to consider the evidence submitted by Petitioners of mother's Facebook page, mother would add the following. Father had full access to the Facebook page provided by Petitioners, but never brought up any concerns regarding the same. The "Cannabis" reference pointed out by Petitioners was likely the famous rapper Cannabis, of whom mother is a fan.

Objector states Probate Code §1514(b) states, "In appointing a guardian of the person, the court is governed by Chapter 1 (commencing with section 3020) and Chapter 2 (commencing with section 3040) of Part 2 of Division 8 of the Family Code relating to custody of a minor."

Family Code section 3041(a) provides as follows: "Before making an order granting custody to a person or persons other than a parent, over the objection of a parent, the court shall make a finding that granting custody to a parent would be detrimental to the child and that granting custody to the nonparent is required to serve the best interest of the child." Family Code section 3041(b) states that finding that parental custody would be detrimental to the child shall be supported by clear and convincing evidence.

The mother does not dispute that the stepmother's home is suitable for children, or claim that stepmother is an unfit parent. The children have lived with stepmother for quite some time, but only incidental to their living arrangement with their father. The right to raise one's own children as one sees fit is a matter of federal due process. The custody, care, and nurture of a child reside first in the parents, whose primary function and freedom include preparation for obligations the state can neither supply nor hinder.

Though it appears that the stepmother and paternal grandfather do not have grounds to acquire a guardianship of the children, mother in the alternative requests the court order visitation.

Objector prays for an Order:

1. Terminating the temporary guardianship of the children Ronee Alvey and Zackary Alvey.
2. The Court Deny the Petition for Guardianship of Ronee Alvey and Zackary Alvey.
3. In the alternative, if any guardianship of the children is granted or temporary guardianship remains, that the Court order that Tiffany Zack have visitation with the children.

Please see additional page

Court Investigator Jennifer Daniel's Report filed on 3/20/12.

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Minute order dated 2/8/12 from the hearing on the Temporary Guardianship states the court denies and dismisses the petition for guardianship of the estate. The court orders 12CEPR00084 and 12CEPR00085 consolidated with 12CEPR00084 as the lead case. Visitation with mother to remain as previously ordered in the family law case, which ordered the 1st, 3rd and 4th weekends of each month from Friday at 6 p.m. to Sunday at 6 p.m.</p>
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/19/12
		Updates:
		Recommendation:
		File 13 - Alvey

DOD: 1-8-09	<p>NORMA M. KARMANN was appointed Conservator of the Person and Estate and Letters issued on 3-21-02.</p>	NEEDS/PROBLEMS/COMMENTS:																																														
	<p>On 8-20-08, bond was set at \$40,000.00.</p>	<p>1. Need final account and petition for termination/distribution per Probate Code §2620(b) or a verified status report (served on all necessary parties per Local Rule 7.5.)</p>																																														
	<p>The Third Account was settled 8-20-08.</p>																																															
<p>Cont. from 082311, 092711, 110111, 011712</p>	<p>On 7-24-09, the court set a status hearing for termination of the proceeding for deceased conservatee.</p>																																															
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td>X</td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt	X	UCCJEA		Citation		FTB Notice		<p>A status hearing filed 8-27-09 indicated that additional assets had been discovered, and that a Fourth Account would be filed. The Amended Fourth Account covering the period 9-22-08 through 1-8-09 (date of death) was settled on 8-13-10.</p>	<p><u>Note: This is the 5th status hearing regarding this matter.</u> Examiner notes that it appears from the 9-27-11 minute order that a petition was completed and was only pending a signature; however, nothing has been filed.</p>
Aff.Sub.Wit.																																																
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	<p>On 6-28-11, the court set status hearing for 8-23-11 for termination of the proceeding for deceased conservatee and filing of the final account.</p>																																															
	<p>On 8-23-11, Counsel advised the Court that the bond has not been paid, but he is now in the position to prepare and file the final accounting.</p>																																															
	<p>On 9-27-11, Attorney Feigel informed the Court that he has a meeting next week with the Conservator for a signature on the accounting. The matter was continued to 11-1-11. If accounting is filed, no appearance is necessary.</p>	<p>Updates:</p>																																														
	<p>On 11-1-11, the Court continued the matter to 1-17-12.</p>	<p>Contacts: Reviewed 3-16-12</p>																																														
	<p>On 1-17-12, Counsel advised the Court that the conservator has discovered some stock certificates and they are trying to determine if they have any value.</p>	<p>Recommendation:</p>																																														
	<p>As of 3-16-12, no accounting has been filed.</p>	<p>Reviewed by: skc</p>																																														
		<p>File 14 - Cormier</p>																																														

Atty Basquez, Patricia Viola (pro per Petitioner/mother)
 Atty Adams, Bryce (pro per Petitioner/father)
 Atty LeFors, Terri (pro per Guardian/paternal grandmother)
 Atty LeFors, Michael E. (pro per Guardian/paternal step-grandfather)
Petition for Termination of Guardianship

Brooklyn age: 4 years DOB: 11/6/07	PATRICIA BASQUEZ, mother, and BRYCE ADAMS, father, are petitioners.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/27/12. Minute order states Bryce Adams states he may potentially be hired through a shipyard in Washington, mid-November. The CI's report states progress toward termination is being made, and Terri LeFors confirms, but cites termination may be too premature. Rather than deny the Petition, the Court on its own motion, continues the matter to March 27, 2012. The court investigator is to re-interview all parties after the birth of the newborn. The Court urges visitation to increase prior to 3/27; however the Court mentions that this is not a "scoring game," e.g. that if Patricia Basquez needs an additional day of rest, she may call the LeFors and cancel or reschedule visits.
Nevaeh age: 3 years DOB: 10/24/08		
	TERI LeFORS, paternal grandmother and MIKE LeFORS, paternal step-grandfather, were appointed co-guardians on 8/11/09.	
Cont. from	Paternal grandfather: Ed Basquez – <i>consents and waives notice.</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandmother: Teresa Basquez	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: Brent Adams – <i>consents and waives notice.</i>	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Current visitation order (as of 5/26/11):	
<input checked="" type="checkbox"/> Notice of Hrg	Mother has unsupervised visits every Sunday from 9 a.m. to 1 p.m. and unsupervised visits at the guardians' home every Wednesday from 10 a.m. to 11:30 a.m. On alternating weekends there shall be an unsupervised overnight visit beginning on Friday from 6 p.m. to Sunday at 5 p.m.	
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.	Petitioners state they have both been seeking employment but have been unsuccessful so far. They have been staying out of trouble. Petitioners feel the children should be with them to bond with the new baby they are expecting and help take care of him. Petitioners believe this is a very important step in rebuilding their relationship with the children at this very critical age.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Court Investigator Julie Negrete's Report filed on 9/20/11.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/19/12
		Updates:
		Recommendation:
		File 15 - Adams

Pro Per Montgomery, Valerie (Pro Per Petitioner, granddaughter)
 Atty Kruthers, Heather H., of County Counsel's Office (for Public Guardian, Conservator)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

Age: 93 years	<p>NO TEMPORARY REQUESTED</p> <p>VALERIE MONTGOMERY, granddaughter, is Petitioner and requests appointment as Conservator of the Person, and for appointment as Conservator of the Estate (<i>no statement regarding bond.</i>)</p> <p><u>Estimated value of the Estate:</u> - Not stated</p> <p>Capacity Declaration was filed 12/17/2009 by the Public Guardian.</p> <p>Voting rights affected.</p> <p>Petitioner states no reasons or facts to support the <i>Petition</i> alleging the Conservatee requires a Conservator.</p> <p>Court Investigator Jennifer Daniel's Report was filed on 3/14/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 3/1/2012.</p> <p>Voting Rights Affected.</p> <p>Note: It appears there is no vacancy in the office of conservator, as the Public Guardian was appointed Conservator of the Person and Estate on 12/17/2009.</p> <ol style="list-style-type: none"> <i>Petition</i> filed 2/20/2012 is incomplete at most items, including reason for this petition for conservatorship of the person and estate, and the estimated value of the estate. <i>Confidential Supplemental Information</i> filed 2/20/2012 is incomplete and provides no information other than the Conservatee's name and date of birth. Need <i>Notice of Hearing</i> and proof of service by mail of the notice with a copy of the <i>Petition</i> showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the relatives of the Conservatee. Need <i>Video Viewing Certificate</i> pursuant to Local Rule 7.15.9(A). 	
DOB: 3/22/1919			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
Citation			X
✓ Duties/Supp			
Objections			
Video Receipt			X
✓ CI Report			
9202			
✓ Order			
✓ Letters			
Status Rpt			
UCCJEA			
Aff. Posting			
FTB Notice			
<p>Reviewed by: LEG</p> <p>Reviewed on: 3/19/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Rollins</p>			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 years DOB: 7/3/06	Temporary Expires 3/27/12	NEEDS/PROBLEMS/COMMENTS:
	MAGDA KARINA GUZMAN, Sister, is Petitioner.	1. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the Petition or Consent and Waiver of Notice on:
	Father: UNKNOWN - Declaration of Due Diligence filed 1/31/12 states Father is unknown	a. Unknown father – unless court dispenses with notice.
Cont. from	Mother: BLANCA ESTELA GUZMAN DE SIERRA - Deceased	2. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on
Aff.Sub.Wit.	Paternal Grandfather: Unknown Paternal Grandmother: Unknown	a. Rosa Lopez (maternal grandmother)
✓ Verified	Maternal Grandfather: Francisco Guzman - Deceased	b. Paternal grandparents (unknown)
Inventory	Maternal Grandmother: Rosa Lopez - Homeless in Washington	
PTC		
Not.Cred.		
✓ Notice of Hrg		Court Investigator Julie Negrete to provide:
✓ Aff.Mail w/		1. Court Investigator's Report
Aff.Pub.		2. Clearances
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen	Petitioner states she and the minor have been together since birth. Petitioner states she has been a large part of the minor's life and they have a strong bond. Their mother passed away on 5/11/11. Their father is not a part of their life. Petitioner would like to be guardian to provide the minor with a stable, loving home environment.	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report X		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 3/21/12
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 - Guzman