



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 **Lori Ulrich (CONS/P)**  
 Petitioner Ulrich, Helen Joan (Pro Per – Mother – Petitioner)  
 Petitioner Ulrich, Louis Eugene, II (Pro Per – Brother – Petitioner)  
 Petitioner Hunt, Linda Lee (Pro Per – Sister – Petitioner)

Case No. 0255470

Petition for Appointment of Successor Probate Conservator of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 3/14/16  Voting rights affected – need minute order.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 3/16/16	
		Updates:	
		Recommendation:	
		File 1- Ulrich	

**Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.**

<b>DOD: 1/12/1989</b>	<b>DOLORES TRUJILLO</b> , Administrator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 2/17/16. Minute order states</b> a status report needs to be filed 15 days before the hearing. <b>- As of 3/15/16 no additional documents have been filed.</b></p> <ol style="list-style-type: none"> <li>Petition alleges that at the time of the appointment on 1/16/1990 bond was not ordered. Order appointing Administrator dated 1/16/1990 ordered bond set at \$8,000.00. Bond of \$8,000.00 was filed on 1/17/1990.</li> <li>Petition references Exhibits A &amp; B in regards to the Fresno County Auditor Controller Treasurer Tax Collector sale. No Exhibits are attached to the petition.</li> </ol> <p style="text-align: center;"><b>Please see additional page</b></p>
<b>Cont. from 012016, 021716</b>	Petitioner states she and Mary Ellen Rodriguez were appointed as Administrators of the estate without any IAEA authority. Bond was not ordered at that time (see note #1).	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	Co-Administrator Mary Ellen Rodriguez passed away on 6/6/1998.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Petitioner states</b> despite efforts to sell the property in the estate and pay delinquent taxes, the home is now under the control of the Fresno County Auditor Controller Treasurer Tax Collector and is scheduled for sale in March 2016.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>W/</b>	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	1. Terminating the proceedings due to lack of assets.	
<input type="checkbox"/> <b>Letters</b>	2. Discharging the personal representative.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 3/16/16</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3B- Rodriguez</b>

**NEEDS/PROBLEMS/COMMENTS (cont):**

3. The petitioner was appointed in 1990 and there was no activity in the estate until it was set for a status hearing in August 2014. The court may inquire why this estate has languished so long and if the personal representative has breached her fiduciary duty to in managing and controlling the estate with ordinary care and diligence. Probate Code §9600. The petition does not state how the real property was managed for 25 years. Was it vacant? Was it rented out? Was it listed for sale prior to 2014?

**First Account & Report of Successor Trustee of the Brooke Bertoldi Pooled Special Needs Trust; Petition to Settle Account; to Decrease Bond; and to Fix & Allow Trustee Fees and Attorney Fees & Costs**

	<b>HERB THOMAS</b> , Successor Trustee, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 2/17/16. As of 3/16/16 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>Trust agreement allows a 1,500.00 annual fee for trust administration. In addition the disbursement schedule includes monthly Trust Department fees totaling \$412.68 without additional explanation and Trust Account prep fee of \$143.75. It is unclear what the annual fee covers if the trust is also paying monthly fees for the administration of the trust. Court may require clarification.</li> <li>Need bank statements. Probate Code 2620(c)(2).</li> <li>Order does not comply with Local Rule 7.6.1C – All orders settling accountings shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash in the balance.</li> </ol>	
	Account period: 11/18/14 – 11/30/15		
<b>Cont. from 021716</b>	Accounting - <b>\$114,708.16</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$ 51,005.26</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$ 43,833.34</b>		
<input type="checkbox"/> <b>Inventory</b>	Current Bond is \$129,000.00. Petition requests the bond be reduced to \$49,000.00 (o.k.)		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Trustee - <b>\$212.50</b> (1.7 hours @ \$125.00 per hour)		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/			
<input type="checkbox"/> <b>Aff.Pub.</b>	Trust Administration fees - <b>\$2,056.43</b> (already paid)		
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>	Attorney - <b>\$3,702.50</b> (per itemization and declaration. 11.70 hrs of paralegal time at \$150/hr and 6.7 hrs of attorney time at \$295/hr)		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>	Costs - <b>\$416.11</b> (filing fees, FedEx)		
<input type="checkbox"/> <b>Video Receipt</b>	Petitioner requests the authority to receive interim compensation going forward based on his current hourly rate, subject to Court confirmation, in an amount not to exceed \$1,000.00 annually.		
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
	<b>Please see additional page</b>		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 3/16/16</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4A- Bertoldi</b></p>

**Petitioner prays for an Order:**

1. Approving, allowing and settling the First Account and Report of Successor Trustee;
2. Make and order decreasing the bond to \$49,000.00;
3. Authorizing and directing payment to Herb Thomas trustees fees totaling \$212.50;
4. Authorizing Trustee to receive interim compensation going forward based on his hourly rate, and subject to Court confirmation, in an amount not to exceed \$1,000.00 annually;
5. Authorizing attorney fees of \$3,702.50 and costs of \$416.11.

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, April 27, 2016** at 9:00 a.m. in Department 303, for the filing of the reduced bond.
- **Wednesday, February 28, 2018** at 9:00 a.m. in Department 303, for the filing of the second account of successor trustee.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

**Probate Status Hearing re: Proof of Notice to DMV**

	<b>FREMONT BANK</b> , former Trustee, petitioned the court for approval of their first and final account.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 3/14/16. Minute order states</b> Counsel represents that the state recently issued the lien number, and the Trustee is in the process of registering the Trust with the lien number. The Trustee has been told by the DMV that they must attend training, and the Trustee is hoping to do that within the next two weeks.</p> <p>1. Need proof that the Trust is a lienholder on the vehicle or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	<b>HERB THOMAS</b> is the current successor trustee.	
	The first and final account showed that Fremont Bank as Trustee for the Trust purchased a handicap equipped van for the beneficiary and distributed the van directly to the beneficiary.	
	<b>Minute Order dated 6/29/15 states</b> the court orders that the DMV is to be noticed that the Trust shall be the lienholder for the vehicle. Counsel is to submit a declaration verified by Herb Thomas.	
	<b>Former Status Report filed on 11/25/15</b> states Charities Pooled Trust (CPT) has been attempting to secure a lien on the vehicle, however it may not do so until the DMV issues and Electronic Lien Title (ELT). The DMV has informed CPT that the ELT will not be available until January 2016. Once the ELT is received they will be able to place CPT as a lienholder on the vehicle.	
<b>Cont. from 080315, 083115, 113015, 031416</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 3/16/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4B – Bertoldi</b>

Probate Status Hearing for the Filing of the Increased Bond.

	<b>CYNTHIA C. THOMAS and PAMELA J. THOMAS</b> , are Co-Conservators.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Additional bond of \$67,325.40 filed on 3/7/16</p>
	Co-Conservators' First Account for the account period ending 1/13/15 was approved on 12/11/15.	
<b>Cont. from 022416</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Current bond is \$65,790.60.	
<b>Inventory</b>		
<b>PTC</b>	Order approving the accounting ordered the bond to be increased to \$133,035.00.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	This status hearing was set for the filing of the increased bond.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	<b>Unverified Status Report filed on 2/18/16</b> states Petitioners request additional time to file the second account.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 3/16/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5- Coyle</b>

**Petition for Final Distribution and for Allowance of Compensation for Ordinary Services on Waiver of Detailed Accounting**

<b>DOD: 9/13/13</b>	<b>JENEIBIE LAZO and JEREMIAH RIBEIRO,</b> Co-Administrators, are petitioners.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petition states no notice was required under Probate Code 9202(b), however beneficiary Jason Ribeiro was noticed of the initial petition for probate in a Federal Correctional Facility in Texas. If Jason has previously been confined to a prison or facility under the jurisdiction of the Department of Corrections and Rehabilitation notice would be required. Need clarification.</p> <p>2. Costs include \$1,480.00 in Court Call costs. Local Rule 7.17B.5 states the court considers telephonic appearances to be a part of the normal cost of doing business, and are not reimbursable. Examiner has interlineated the order to remove said costs.</p>
	Accounting is waived.	
<b>Cont. from</b>	I & A - <b>\$295,700.00</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$295,700.00</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Administrators - <b>waive</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney (statutory) - <b>\$8,914.00</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Costs - <b>\$2,365.70</b> (publication, probate referee, certified copies and CourtCall)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>   W/		
<b>Aff.Pub.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<b>Sp.Ntc.</b>	<b>Jenebie Lazo</b> - 1/3 interest in 2 parcels or real property, 1/3 interest in household furniture and furnishings, 1/3 interest in 1998 Saturn Wagon, 1/3 interest in 1990 Larson pleasure boat, 1975 Chevy Station Wagon, 1986 Toyota Van;	
<b>Pers.Serv.</b>	<b>Jeremiah Ribeiro</b> - 1/3 interest in 2 parcels or real property, 1/3 interest in household furniture and furnishings, 1/3 interest in 1998 Saturn Wagon, 1/3 interest in 1990 Larson pleasure boat, 1989 Subaru RX Coupe, 2005 Geely Motorcycle, 1988 Calke Trailer;	
<b>Conf. Screen</b>	<b>Jason Ribeiro</b> - 1/3 interest in 2 parcels or real property, 1/3 interest in household furniture and furnishings, 1/3 interest in 1998 Saturn Wagon, 1/3 interest in 1990 Larson pleasure boat, 1998 Toyota MR2 Coupe.	
<input checked="" type="checkbox"/> <b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 2/24/14</b>	<b>RACHELLE IRELAND</b> , Daughter, was appointed Executor with Full IAEA without bond on 4/16/15. Letters issued 4/17/15.	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Minute Order 9/9/15:</b> Counsel reports that the Fresno home has sold and closed escrow, but the North Fork home is still listed, with little activity due in part to the issue with smoke in the area. Furthermore, she has received documents that were needed and will begin work on the First Accounting.</p> <p><b>As of 3/16/16, nothing further has been filed.</b></p> <p><b>1. Need First Account or Petition for Final Distribution or current written status report per Local Rule 7.5.</b></p>
<b>Cont. from 061215, 071515, 090915</b>	At the hearing on 4/16/15, the Court set this status hearing re filing the first account or petition for final distribution.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Final I&A filed 5/16/14 indicates a total estate value of \$199,122.60.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Supplemental I&A filed 7/29/14 indicates an additional asset valued at \$43,919.00.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	Various receipts have been filed in connection with distribution of misc. personal effects.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	Various creditor's claims have also been filed.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Status Hearing Report filed 7/13/15 states</b> on 6/16/15, she spoke on the phone at length with Realtor Russell Smith about the listing of the North Fork rental property. The sale price was recently reduced from \$105,000 to \$98,000, and there is an \$81,000 mortgage on the property. Mr. Smith stated that the wooden post holding the sale sign has been stolen several time, and that the neighborhood is not good. The house cannot qualify for an FHA loan so they are not reaching a majority of qualified buyers. Most homes sell in the summertime due to people looking for vacation homes, but there has been a decrease in tourism and activity the past couple of years.	
<b>Letters</b>		
<b>Duties/Supp</b>	There were several evacuations due to forest fires and fire insurance rates have risen significantly.	
<b>Objections</b>	There are a couple of other listings in the area that have been on the market for over three years in better condition.	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>	The estate cannot close until both properties are sold, so Attorney Horton requests continuance for 60 days for further status.	
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 3/16/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8- Stafford</b>

**Petition for Special Immigrant Juvenile Findings**

	See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p>1. The Court may require Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Cal. Rule of Court 7.1020, Probate Code §1460 on the ward Benjamin Escobar Rodas and the parents.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		X
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 3/16/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		File 9- Rodas	

Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 4/3/15</b>	<p>LINDA P. MCCLOUD, former spouse, was appointed Administrator with Will Annexed, with bond of \$1,883,274.00 on 10/6/15.</p> <p>Bond was filed and Letters issued on 10/22/15.</p> <p>At the hearing on 10/6/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need Final Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</b></p> <p><b>Note:</b> On 2/9/16, I&amp;A Partial No. 1 was filed indicating \$1,055,217.24 cash. On 3/4/16, another document was filed that appears to be a photocopy of Page 1 of the I&amp;A filed 2/9/16 (photocopied signatures by the Administrator and attorney), but which adds an original signature page of the probate referee and adds assets for a total of \$1,412,217.24. If this is intended to constitute the Final I&amp;A, it is deficient. Need original Final I&amp;A verified by the Administrator (original signatures).</p>
<b>Cont. from 021016</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 3/16/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10- McCloud</b>

Petition for Final Distribution on Waivers of Accounting and for Allowance of Requested Fees to Attorney

<b>DOD: 5/3/15</b>	<b>JAMIE MORITA</b> , Executor, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.		
	I & A	- \$185,000.00	
	POH	- \$185,000.00	
<b>Cont. from</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	Executor	- waives	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney	- \$5,000.00 (less than statutory)	
<input checked="" type="checkbox"/> <b>PTC</b>			
<input checked="" type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Distribution, pursuant to decedent's will and assignment of interest, is to:</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input type="checkbox"/> <b>Aff.Pub.</b>	Angela Morita	- real property	
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>	10/13/15		
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/17/16</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 11- Janian</b>



Petition for Appointment of Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 2/17/16</u>: Examiner notes given.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> <li>1. Petitioner filed a declaration of due diligence re the father on 1/14/16. If diligence is not found, need notice per Probate Code §1511.</li> <li>2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the petition was included with service on maternal grandmother Denice Franklin. The Court may require further service.</li> <li>3. Need service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Paternal Grandmother</li> <li>- Maternal Grandfather</li> </ul> </li> </ol>	
Cont. from 121615, 021716				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	DSS Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 3/16/16				
Updates:				
Recommendation:				
File 13 - Franklin				

**14 Audrina Rivera (GUARD/P)**

**Case No. 15CEPR01033**

Petitioner Rivera, Tony (pro per – paternal grandfather)  
 Petitioner Rivera, Lupe (pro per – paternal grandmother)  
 Mother Botello, Josette (pro per – objector)

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 2/17/16:</u> Father is not allowed to live in the house with petitioners. Examiner notes given.</p> <p><u>Minute Order 12/16/15:</u> The Court orders the Court Investigator to do further investigation with respect to Josette Botello’s fitness to have the minor returned to her and provide a supplemental report to the Court. The Court orders reasonable visitation for Josette Botello for 2 hours per week, as mutually agreed upon by all parties as to days, times, and place.</p>	
Cont. from 121615, 021716				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			<input type="checkbox"/> w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF/skc		
		Reviewed on: 3/17/16		
		Updates:		
		Recommendation:		
		File 14 – Rivera		

Petition for Appointment of Guardian of the Estate

		<p>See petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Pursuant to Local Rule 7.8, it is the policy of the Court to block all funds in guardianship estates. Petitioner is encouraged to review Local Rule 7.8 in its entirety, including 7.8.1A-I (General Provisions), 7.8.2A-B (Accounting Requirements), and 7.8.3A-D (Withdrawals).</p> <p><u>Note:</u> All notice issues have been cured. The following remains noted for reference:</p> <ol style="list-style-type: none"> <li>1. This petition was filed with a fee waiver; however, upon receipt of funds, the filing fee of \$435.00 may be due.</li> </ol> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday, May 4, 2016 for the filing of the Receipt for Blocked Account (Form MF-356);</li> <li>• Wednesday July 20, 2016 for the filing of the Inventory and Appraisal pursuant to Probate Code §2610; and</li> <li>• Wednesday, May 24, 2017 for the filing of the First Account.</li> </ul> <p>If the proper items are on file prior to the status dates pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>	
Cont. from 021016				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3/16/16		
		Updates:		
		Recommendation:		
		File 15- Gonzalez		

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 2/16/16</u>: Examiner notes given.</p> <ol style="list-style-type: none"> <li>1. If diligence is not found, need personal service of Notice of Hearing and proof of service at least 15 days prior to the hearing per Probate Code §1511 on: <ul style="list-style-type: none"> <li>- Naomi Villanueva (Mother) (Personal service)</li> <li>- Rafael Luis Muriel (Maternal Grandfather)(Mail or personal service)</li> </ul> </li> <li>2. The Notice of Hearing filed 3/8/16 does not reflect that a copy of the petition was included with the service on Eloise Logan (paternal grandmother) and Darrian Rodriguez (sibling). (Box not checked at #5.) The Court may require clarification or further service.</li> </ol>	
<b>Cont. from 021616</b>				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p><b>Reviewed by:</b> JF/skc</p> <p><b>Reviewed on:</b> 3/17/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16- Villanueva</b></p>				

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 11/23/2015	<b>MARTIN NAVARRO</b> , relationship to decedent unknown, is petitioner and requests appointment as Administrator without bond.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petitioner Martin Navarro is not named on item 8 of petition, as required.</li> <li>Adam Silva (son) was noticed at: PO Box <u>1016</u>, Haydenville MA however, item 8 of petition lists his address as: PO Box <u>1916</u>, Haydenville MA. Need clarification; Court may require corrected notice to Adam Silva.</li> </ol> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li><b>Tuesday, August 23, 2016</b> for filing Inventory and Appraisal</li> <li><b>Tuesday, May 23, 2017</b> for filing the first account or petition for final distribution</li> </ul>
Cont. from	All heirs nominate petitioner and waive bond		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Decedent died intestate		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Clovis, CA Publication: Business Journal		
<input checked="" type="checkbox"/> Aff.Mail	w/	<b>Estimated value of Estate:</b>	
<input checked="" type="checkbox"/> Aff.Pub.		Personal property \$ 300,000.00	
<input type="checkbox"/> Sp.Ntc.		Annual gross income: \$ 0.00	
<input type="checkbox"/> Pers.Serv.		Real property: \$ 0.00	
<input type="checkbox"/> Conf. Screen		<b>Total: \$ 300,000.00</b>	
<input checked="" type="checkbox"/> Letters	<b>Probate Referee: Steven Diebert</b>		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<b>Reviewed by:</b> SEF			
<b>Reviewed on:</b> 3/16/2016			
<b>Updates:</b>			
<b>Recommendation:</b>			
File 19- Silva			

Petition for Probate of Will and for Letters Testamentary with IAEA

<b>DOD: 12/27/2015</b>		<p><b>PAUL LAWRENCE DAVIS,</b> brother/named executor without bond, is petitioner</p> <p>Petitioner is a resident of West Allis, Wisconsin</p> <p>Full IAEA – o.k.</p> <p>Will dated 8/28/1980</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p><b>Estimated value of Estate:</b>                      Personal property \$ 5,000.00                      Annual gross income: \$ 0.00                      Real property: \$ 75,000.00  <b>Total: \$ 80,000.00</b></p> <p><b>Probate Referee: Rick Smith</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Need amended petition based on the following:</b></p> <ol style="list-style-type: none"> <li>1. Paul Lawrence Davis is listed as petitioner. However, the petition, duties and confidential supplement to the duties are all signed as "Larry Davis". The signature of the petitioner must match the name on the pleadings.</li> <li>2. Item 1 of <i>Letters</i> lists Larry Davis as Executor and is signed by Larry Davis. Petition and order requests Paul Lawrence Davis be appointed Executor. The name on the <i>Letters</i> must match the name on the order.</li> <li>3. Item 3e(2) of the petition indicates a copy of decedent's Will dated 8/28/1980 is attached to the petition; however, no copy of the Will is attached as required pursuant to Probate Code 8002(b)(1).</li> <li>4. Item 3e(2) of the petition lists decedent's Will dated 8/28/1980 and <i>Order</i> requests Will dated 8/28/1980 be admitted to probate. Presently, decedent's only Will on deposit with this court (deposited on 1/6/2016) is dated 8/27/1980.</li> </ol> <p><b>Please see additional page 2.</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> SEF	
		<b>Reviewed on:</b> 3/16/2016	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 20- Davis</b>	

**NEEDS/PROBLEMS/COMMENTS (continued):**

5. Proposed personal representative is a resident of Wisconsin. Probate Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court.

**Note:** If granted, the Court will set status hearings as follows:

- **Tuesday, August 23, 2016** for filing Inventory and Appraisal
- **Tuesday, May 23, 2017** for filing the first account or petition for final distribution

Petition for Probate of Will and for Letters Testamentary with IAEA

<b>DOD: 9/1/2015</b>	<b>DAMON C. GARY</b> , stepson/named beneficiary, is petitioner and requests <b>BRANDON K. GARY</b> (named Executor in Will) be appointed Executor without bond	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Will does not appear to be valid based on the following:</b>  1. The Will is not signed by the testator as required pursuant to Probate Code 6110.  2. Item 3e(2) of petition refers to decedent's Will dated <u>5/9/14</u> . The copy of the Will attached to the petition is interlineated at the top with the date 5/9/14 and is initiated by "rgg" (decedent's initials). However, the date of execution at the bottom of the Will states it was executed (by decedent) on <u>5/15</u> (no year is listed), which is 6 days after the Will was interlineated.  3. The subscribing witnesses declared on <u>3/15/2014</u> (2 months prior to the date next to the subscribing witnesses' signatures of <u>5/15/2014</u> ), that the instrument was decedent's Will and that decedent signed the Will in the witnesses' presence. However, the Will is not signed by the decedent.  4. Item 8 of petition does not list Susan Bellusci (sister), named alternate executor, as required.  <p style="text-align: center;"><i>Please see additional page 2.</i></p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Will waives bond	
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – need	
<input type="checkbox"/> <b>Inventory</b>	Will dated 5/9/2014	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Residence: Fresno Publication: need	
<input type="checkbox"/> <b>Notice of Hrg</b>	x	
<input type="checkbox"/> <b>Aff.Mail</b>	x	
<input type="checkbox"/> <b>Aff.Pub.</b>	x	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<b>Estimated value of Estate:</b> Personal property           \$     16,400.00 Annual gross income:       \$           0.00 Real property:                 \$    92,834.00 <b>Total:                             \$   109,234.00</b>		
<b>Probate Referee: Steven Diebert</b>		
<b>Reviewed by:</b> SEF		
<b>Reviewed on:</b> 3/16/2016		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 21- Goodstein</b>		

Page 2

**NEEDS/PROBLEMS/COMMENTS (continued):**

5. Need *Notice of Petition to Administer Estate*.
6. Need proof of service 15 days prior to hearing of the *Notice of Petition to Administer Estate* on the following:
  - a. Brandon K. Gary (stepson/named executor)
  - b. Susan Bellusci (alternate executor)
7. Need proof of publication.

**Note:** If granted, the Court will set status hearings as follows:

- **Tuesday, August 23, 2016** for filing Inventory and Appraisal
- **Tuesday, May 23, 2017** for filing the first account or petition for final distribution

Petition to Determine Succession to Real and Personal Property

<b>DOD: 8/23/2015</b>	<p><b>STARLA R. SCHLETEWITZ and JACOB H. SCHLETEWITZ</b>, daughter and son, are petitioners</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&amp;A - <b>\$144,639.96</b></p> <p>Decedent died intestate</p> <p><b>Petitioners request</b> Court determination that decedent's 100% interest in real property located at 812 Alamos Avenue, Clovis CA and personal property consisting of 218 shares of Verizon communications stock, pass to them pursuant to intestate succession as follows:</p> <p><b>Starla R. Schletewitz (50%)</b>  <b>Jacob H. Schletewitz (50%)</b></p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 3/16/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 22- Schletewitz</b></p>	

Petitioner Rios, Susan (Pro Per – Sister – Petitioner)

Attorney Wright, Janet (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 3/9/16</p> <ol style="list-style-type: none"> <li>1. Need Confidential Supplemental Information Form GC-312.</li> <li>2. It appears relatives are omitted from the list provided at #11 of the petition. Need <u>complete</u> list of all relatives within the second degree, with dates of death if deceased per Local Rule 7.1.1.D.</li> <li>3. Petitioner did not include the mandatory Judicial Council Form GC-313 Attachment Requesting Special Orders Re Dementia, which clarifies whether the petitioner is seeking medication and/or placement powers. This attachment must be filed and served with the petition on the proposed Conservatee and all relatives.</li> <li>4. Need Citation and personal service of Citation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Ruth Shaffer.</li> <li>5. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1822 on all relatives.</li> <li>6. Need video receipt per Local Rule 7.15.8.A.</li> <li>7. Need Capacity Declaration in support of dementia powers, if requested.</li> </ol>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen	X		
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/17/16	
			Updates:	
			Recommendation:	
			File 25- Shaffer	



Petitioner Maria Cruz Almeraz Nava (Pro Per – Paternal Great-Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 3/9/16</u>: Examiner notes and clinic information provided in open court. The Court indicates that it will terminate the temporary orders on 3/23/16 if the mother has not been properly noticed.</p> <p><u>Note</u>: The mother has now been served.</p>	
Cont. from 021016, 030916				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3/16/16		
		Updates: 3/17/16		
		Recommendation:		
		File 27- Brown/ Haro		

Petitioner: James R. Doughty II (pro per)

Attorney: Julia A. Brungess (for Guardians Roy Oken and Doreen Oken)

**Motion - Child Visitation**

		<p><b>JAMES R. DOUGHTY, II</b>, father, is petitioner.</p> <p><b>ROY OKEN</b> and <b>DOREEN OKEN</b>, maternal grandparents, granted guardianship of the minor on 4/1/2008.</p> <p>Please see petition for details.</p> <p><b>Objection to Visitation filed by Guardians Roy Oken and Doreen Oken on 3/14/16.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This matter will be heard in Department 54 at 8:30 a.m.</b></p> <p>1. Petition was not verified. Probate Code §1021.</p>
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>	X		
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	X		
<b>Aff.Mail</b>	X		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>	X		
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT</p>	
		<p><b>Reviewed on:</b> 3/17/16</p>	
		<p><b>Updates:</b></p>	
		<p><b>Recommendation:</b></p>	
		<p><b>File 1- Doughty</b></p>	