

Petition for Compensation of Guardian Ad Litem and Reimbursement of Costs

		DEBORAH K. BOYETT , Guardian ad Litem for Mrs. Bingham, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner is also the Court appointed attorney for Mrs. Bingham, Conservatee in 11CEPR00949.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner requests fees in connection with the various issues described in the petition for the period of 2/12/15 through 12/14/15 as itemized in Exhibit A.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Petitioner asks that she be paid \$18,938.50 for 69.20 hours as itemized in Exhibit A (plus 3 hours estimated for preparation of this petition and attending hearing), plus \$18,544.00 in reimbursable costs, for a total amount of \$37,482.50.	
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	Costs include \$870.00 for filing this petition and the petition to compel account, plus \$17,674 for professional services rendered by Marshall Scott, CPA, for analysis of the Wells Fargo trust accountings. Due to the complex and extensive financial information, Petitioner determined it was in Mrs. Bingham's best interest that a specialist be engaged to analyze the trust accounts.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/14/16
			Updates:
			Recommendation:
			File 1- Bingham

Probate Status Hearing RE: Receipt for Blocked Account

		STEPHANIE N. ROMANS is Administrator.	NEEDS/PROBLEMS/COMMENTS:
		Administrator's Petition for Final Distribution was granted on 2/22/16.	
		In the Order for Final Distribution filed 2/22/16, the Court required the three minor beneficiaries' shares to be placed into blocked accounts.	1. Need "Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account" (Form MC-356) signed by an authorized representative of the bank for each minor's blocked account: - Scarlett Oh \$6,195.52 - Nicholas Oh, Jr. \$6,195.52 - Richard Oh \$6,195.52
Aff.Sub.Wit.		The Court set this status hearing for the filing of the receipts for blocked accounts.	
Verified			Note: Ms. Romans has submitted an "Ex Parte Petition for Final Discharge and Order" (DE-295) along with copies of deposit receipts for each blocked account; however, this is insufficient. The mandatory Judicial Council Form MC-356 is necessary to ensure accounts are properly blocked, and to ensure a smooth transition to each minor upon reaching age 18.
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			Reviewed by: skc
Order			Reviewed on: 3/15/16
Aff. Posting			Updates:
Status Rpt			Recommendation:
UCCJEA			File 2- Oh
Citation			
FTB Notice			

3 Levi Samuel Moore (GUARD/P) Case No. 14CEPR00077

Guardian Silva, Scott (Pro Per – Maternal Uncle – Guardian – Petitioner)
 Guardian Silva, Mary (Pro Per – Maternal Aunt – Guardian – Petitioner)

Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the minor and all relatives per Probate Code §1460(b)(5): - Levi Moore (Minor) - Kevin Moore (Father) - Nancy Moore (Mother) - Jerry Moore (Pat. Grandfather) - Diane Moore (Pat. Grandmother) - Lamon Colvin (Mat. Grandfather) - Mat. Grandmother (name not provided) - Rodney Moore (Sibling) - Roy Moore (Sibling) - Tziel Moore (Sibling)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3/14/16		
		Updates:		
		Recommendation:		
		File 3- Moore		

**Second Amended Petition for First and Final Account and Report of
Executor and for Allowance of Statutory Compensation and Necessary
Fees and Costs for Final Distribution**

DOD: 2/3/14	PAUL ANTHONY TOSTE , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 2/3/14 – 12/31/15	
	Accounting - \$385,394.40	
	Beginning POH - \$346,953.25	
	Ending POH - \$375,075.37	
Cont. from	Attorney - \$10,188.24	
<input type="checkbox"/> Aff.Sub.Wit.	(statutory, less amount the attorney surcharged themselves to cover the late filing tax penalty and interest in the amount of \$519.63)	
<input checked="" type="checkbox"/> Verified	Attorney costs - \$1,957.50 (filing fee, certified copies, publication, probate referee)	
<input checked="" type="checkbox"/> Inventory	Executor - \$10,707.87 (statutory)	
<input checked="" type="checkbox"/> PTC	Closing - \$2,000.00	
<input checked="" type="checkbox"/> Not.Cred.	Proposed distribution pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/> Notice of Hrg	Ladies of the Free Will Baptist Church - \$500.00	
<input checked="" type="checkbox"/> Aff.Mail W/	Virginia Priebe, Alexis Zerga, Alice Sanchez & Robert Nevins \$ 1,000.00 each.	
<input type="checkbox"/> Aff.Pub.	Theresa Toste, Kara Brown, Melissa Zerga, Kellie Armstrong, Jacqueline Texeira, Kristi Texeira, Timothy Toste, Paul Toste III, Fay Vallandingham, & Marie Ramsey - \$200.00 each.	
<input type="checkbox"/> Sp.Ntc.	Paul Toste, James Toste & Rebecca Teixeira - \$91,704.35 each.	
<input type="checkbox"/> Pers.Serv.	Virginia Priebe & Alexis Zerga - \$34,358.18 each	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters 5/30/14		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Reviewed by: KT	
	Reviewed on: 3/15/16	
	Updates:	
	Recommendation: SUBMITTED	
	File 4- Vallandingham	

Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/14/16	
			Updates:	
			Recommendation:	
			File 5- Geham	

Petition for Instructions

DOD: 2/26/14	MARIA G. CAMPOS , Surviving Spouse and Administrator with Full IAEA with bond of \$181,123.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: I&A filed 12/30/14 reflects values for each parcel as follows:</p> <p>Parcel 1 (50%): \$225,000.00 Parcel 2 (50%): \$175,000.00 1.25 acres: \$340,000.00</p> <p>Reviewed by: skc Reviewed on: 3/14/16 Updates: Recommendation: File 7- Campos</p>
	Petitioner states on 5/29/02, the decedent and his brother Omar Campos purchased and took title as to an undivided one-half interest each to the decedent and Omar of two parcels that contain agricultural land that they farmed together.	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg	Parcel 1 consists of 15 acres and Parcel 2 consists of 10 acres. Omar and his family reside at Parcel 1 and pay property taxes thereon, and the decedent and his family resided at Parcel 2. Petitioner and the decedent's children continue to reside at Parcel 2 and Petitioner has been paying the property taxes thereon since her husband's death.	
✓ Aff.Mail	w	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	It is the intention of Omar to deed his one-half interest in 1691 N. Lassen to Petitioner as Administrator of the decedent's estate, and Petitioner desires to deed the decedent's one-half interest in Parcel 1 from the estate to Omar.	
Objections		
Video Receipt		
CI Report		
9202		
✓ Order	The transfer will not cause harm to the estate and are what Petitioner believes the decedent would have wanted in the event anything happened to Omar. It was always mutually understood between the decedent and his brother that they would each own the parcel where their family lived. The decedent's death was unexpected as the result of an auto accident and it is believed that he would want his brother to remain in his home and for his children to remain in their home. The transfer will benefit both families.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

SEE PAGE 2

Page 2

Petitioner states on 11/1/05, the decedent's parents Rafael and Consuelo Campos owned 20 acres with their residence being on 1.25 acres of said 20 acres with a common address on S. Madera Avenue in Kerman. The City of Kerman has interested in purchasing the acreage without the 1.25 acres and it was suggested to put the 1.25 acres in the name of an another party for a smoother transfer to the city. The 1.25 acres was gifted to the decedent on 11/1/05.

Petitioner states the sale never took place, as the City of Kerman ultimately decided not to purchase the property; however, the 1.25 acre parcel was never deeded back to the decedent's parents. His parents have continuously resided and currently reside on that 1.25 acre parcel. See attached declaration.

Petitioner believes it was the decedent's understanding that the property was always intended to be transferred back to his parents.

Petitioner seeks authorization and instruction by this Court to perform the following acts before taking action in the administration and management of the estate:

- 1. To deed the decedent's interest in Parcel 1 to Omar Campos, the decedent's brother; and**
- 2. To deed the decedent's interest in the 1.25 acres on Madera Ave., in Kerman to the decedent's parents, Rafael and Consuelo Campos.**

Attorney Marcus Magness; Ryan Janisse (for Petitioners Tim Quirk and Laurel Scholar, Successor Co-Trustees)

Attorney Susan L. Pascuzzi (for Respondent Lee Kleim)

Attorney Roger S. Bonakdar (for Respondent La Jolla Group II Management, Inc.)

Probate Status Hearing Re: Filing of an Amended Complaint

DOD: 6/16/2010		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR</p> <p><i>Second Amended Petition for Order Determining Interest in Trust Property, etc., filed 2/24/2016 is set for hearing on 4/6/2016.</i></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 3/14/16
		Updates:
		Recommendation:
		File 9- Boyajian

Order to Show Cause RE: Failure to File the Inventory and Appraisal

DOD: 06/16/2006	RUDY CEJA , son was appointed Administrator with full IAEA with bond set at \$10,000.00 on 10/23/2015.	NEEDS/PROBLEMS/COMMENT S:
	Receipt of Bond in the amount of \$10,000.00 was filed on 12/11/2015.	<p>Note: Final Inventory and Appraisal filed 02/29/2016 shows an Estate valued at \$90,000.00.</p>
	Letters issued on 12/14/2015.	
Cont. from	Minute Order of 02/22/2016 set this Order to Show Cause Re: Failure to File the Inventory and Appraisal. Minute Order states: NO APPEARANCES – The Court issues an Order to Show Cause to Jeffrey L. Wall as to why he should not be sanctioned for his failure to appear today and to Rudy Ceja as to why he should not be removed as Administrator for failure to file the Inventory and Appraisal. Jeffrey L. Wall and Rudy Ceja are both ordered to be personally present in court on 03/21/2016.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	<p>Declaration of Jeffrey Wall Regarding Hearing on Order to Show Cause filed 02/29/2016 states he accepts full responsibility for the fact the inventory and appraisal was not filed before the required date. Because of the small value of the estate, when first contacted by his clients Attorney Wall initially believed the estate could be resolved with a petition under Probate Code 13151. Attorney Wall states he drafted the inventory and appraisal in April of last year and submitted it to Rick Smith. No case existed yet, so he simply chose Mr. Smith to prepare the appraisal. Mr. Smith sent him his completed appraisal on May 5, 2015. About that time, it became apparent that some the heirs were refusing to sign the Section 13151 petition that was prepared for them, and a probate would be necessary. When this estate was formally opened a couple of months ago, Attorney Wall states he remembered obtaining the inventory a year ago and mistakenly believed he had already filed it with the Clerk. The Inventory and Appraisal will be filed contemporaneously with this declaration. Mr. Wall states he understands the estate will need a reappraisal for sale, and he is in the process of getting his client's signature. Mr. Wall apologizes for any inconvenience this has caused the Court.</p>	
		Reviewed by: LV
		Reviewed on: 03/15/2016
		Updates:
		Recommendation:
		File 10- Ceja

DOD: 6/8/02		<p>JUNUS B. PERRY, JR., Son, is Petitioner and requests appointment as Executor (<i>sic</i>) with Full IAEA without bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Duties and Liabilities of Personal Representative (DE-147) and Confidential Supplement (DE-147S). 2. Petitioner states the decedent died intestate, but requests appointment as Executor. It appears appointment as Administrator would be more appropriate. 3. Petitioner estimates the estate consists of \$175,000.00 in annual gross income from real property. Need clarification as to whether this may be a clerical error. Does petitioner mean to estimate income from real property, or the real property itself? 4. The petition is blank at #5a(3) and (4). Was the decedent survived by a registered domestic partner? 5. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child? 6. Petitioner lists only one name at #8, Marceleen C. Perry, but does not indicate her relationship to the decedent or address. Is this the surviving spouse? Probate Code §8002(a)(3). 7. If any relatives are deceased, need dates of death. Local Rule 7.1.1.D. 8. Need Notice of Petition to Administer Estate (DE-121) and proof of service on all relatives entitled to notice under Probate Code §8110, including Marceleen C. Perry. 9. Need publication pursuant to Probate Code §8120. 10. Need Order, Letters. Local Rule 7.1.1.F. <p>Note: This petition was filed with a fee waiver. Please note that if assets are distributed pursuant to this probate, all Court filing fees will be due prior to distribution.</p> <p>Note: If granted, the Court will set status hearings for the filing of the Inventory and Appraisal per Probate Code §8800 and the filing of the first account or petition for final distribution pursuant to Probate Code §12200. At this time, dates are not provided as it does not appear that the petition is ready to move forward.</p>	
Cont. from 121415, 020116				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Petition to Administer			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			X
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	X		
<input type="checkbox"/>	Duties/Supp	X		
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Full IAEA – Need publication</p> <p>Decedent died intestate</p> <p>Residence: Fresno</p> <p>Publication: Need publication</p> <p>Estimated value of estate: Annual income from real property (<i>sic</i>): \$175,000.00</p> <p>Probate Referee: Steven Diebert</p>				
<p>Reviewed by: skc</p> <p>Reviewed on: 3/14/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Perry</p>				

Petitioner Ceja, Jose (pro per – maternal grandfather)
 Petitioner Castro, Araceli (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court Interpreter assisted at the last hearing.</p> <p>Continued from 2/8/2016. Minute Order states examiner notes provided in open court. (Note: All defects have been cured.)</p>
		<p>JOSE CEJA and ARACELI CASTRO, maternal grandparents, are Petitioners.</p> <p style="text-align: center;"><i>~Please see Petition for details~</i></p> <p>Court Investigator filed a report on 02/02/16.</p>	
Cont. from 020816			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: JF / LEG</p> <p>Reviewed on: 3/14/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12- Rodas</p>

Attorney Barbara A. Jackson, of Los Angeles (for Joan Davis-Wiley, Petitioner)

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD: 01/19/2005	JOAN DAVIS WILEY , daughter, is Petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Monday, August 11, 2016, at 9:00am in Dept. 303 for filing of the Inventory and Appraisal; and • Monday, May 22, 2017, at 9:00am in Dept. 303 for filing of the Petition for Final Distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>	
	All heirs waive bond		
Cont. from 020116	Full IAEA – OK		
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate		
<input checked="" type="checkbox"/> Verified	Residence: Fresno		
<input type="checkbox"/> Inventory	Publication: The Business Journal		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Estimated Value of the Estate:		
<input checked="" type="checkbox"/> Aff.Mail w/o	Personal property - \$ 500.00		
<input checked="" type="checkbox"/> Aff.Pub.	Real property - \$200,000.00		
<input type="checkbox"/> Sp.Ntc.	Total - \$200,500.00		
<input type="checkbox"/> Pers.Serv.	Probate Referee: STEVEN DIEBERT		
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF / LEG
			Reviewed on: 3/14/16
		Updates: 3/17/16	
		Recommendation: SUBMITTED	
		File 13-Smith	

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
			If this matter goes forward:
			1. Need continuance for Court Investigation.
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	2. Need personal service on parents and minor and service on all other relatives per Probate Code §1511.
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	Clearances	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: skc
			Reviewed on: 3/14/16
			Updates:
			Recommendation:
			File 14- Gonzales-Tovar

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2/3/16 (Temp):</u> Rachel Saenz represent that her sobriety date for marijuana is 12/24/15, and that she last used meth while in treatment at Westcare and/or Spirit of Woman (date not given). The Court orders Rachel Saenz may have visitation today before leaving town to return to Vista, supervised by Petitioner. See order for visitation details.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Israel Aguilar (Father) - Rachael Saenz (Mother) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandparents - Maternal Grandmother
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/14/16
			Updates:
			Recommendation:
			File 15- Aguilar/ Saenz

Page 2 – NEEDS/PROBLEMS/COMMENTS:

4. The list of relatives provided at #8 is incomplete. Need complete list including spouse, all children, and all grandchildren. If someone is deceased need date of death per Local Rule 7.1.1.D.
 - Petitioner states at #5a(2) that there is a deceased spouse – need date of death.
 - Petitioner states at #5a(7) that there are issue of predeceased child. Need date of death of deceased child(ren).
5. Petitioner requests bond be waived because none of the intestate heirs will be entitled to any distribution due to the encumbrance of the property. However, the Court may still require waivers from all heirs, which can only be determined once a complete list is provided per #4 above.
6. Need Notice of Petition to Administer Estate (Form DE-121) and service on everyone entitled to notice, which can only be determined once a complete list is provided per #4 above.
Note: Petitioner served “Notice of Hearing” (Form DE-120) on some relatives, which is not the appropriate notice for opening estate administration.
Note: Petitioner filed a second “Notice of Hearing” on 3/18/16, with attached FedEx printout. Notice must be served on the proper form by First Class Mail pursuant to Probate Code §1215. Private delivery services should not be used.
7. This petition was filed with a fee waiver. If distribution occurs, all filing fees will be due.

Note: Upon review of an amended petition with all information, there may be additional or new issues. Petitioner may wish to seek legal advice from an attorney regarding appropriate action.

Note: The Court will set status hearings as appropriate for the filing of the Inventory and Appraisal pursuant to Probate Code §8800 and the first account or petition for final distribution pursuant to Probate Code §12200 when the petition is in a condition to go forward.

Petition to Determine Succession to Real Property

DOD: 3/18/00	BRENDA HARRIS , daughter, and JAMES WEIMER , son, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need name and date of death of deceased spouse. Local Rule 7.1.1D.</p>
	40 days since DOD.	
	No other proceedings.	
Cont. from	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$45,000.00	
<input checked="" type="checkbox"/> Verified	Petitioners request Court determination that Decedent's 50% interest in real property located in Clovis passes to them in equal shares pursuant to intestate succession.	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/15/16
		Updates:
		Recommendation:
		File 19- Weimer

Petition for Letters of Administration with Authority under IAEA

DOD: 12/23/15	DEBRA LYNN HUSS , niece, is petitioner and requests appointment as Administrator with bond set at \$290,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition states the Decedent's brother, Billy Dean Huss may have had children. They are searching to determine if he had any children and to get their names and addresses, if any. Court may require declaration of due diligence as Billy Dean Huss's children, if any, would also be heirs to the estate.</p>	
Cont. from	Full IAEA – o.k.		
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate.		
<input checked="" type="checkbox"/> Verified	Residence: Sanger		
<input type="checkbox"/> Inventory	Publication: Sanger Herald		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail W/			
<input checked="" type="checkbox"/> Aff.Pub. X	Estimated value of the estate:		
<input type="checkbox"/> Sp.Ntc.	Personal property - \$156,000.00		
<input type="checkbox"/> Pers.Serv.	Real property - \$107,000.00		
<input type="checkbox"/> Conf. Screen	Total - \$263,000.00		
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: RICK SMITH		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 3/16/16
			Updates:
		Recommendation:	
		File 20- Knight	

21 Summer Mangaser, Alyssa Mangaser, Antero Hunter Mangaser, and Antero Logan Mangaser (GUARD/P) Case No. 16CEPR00239

Attorney Amador, Catherine A. (for Petitioners Tina and Michael Potter)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/15/16	
			Updates: 3/17/16	
			Recommendation:	
			File 21- Mangaser	

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Note:</u> Need clarification re correct spelling of Petitioner Tracey Rigger's name. Petition uses both "Rigger" and "Riger."</p> <ol style="list-style-type: none"> 1. Petitioners reside in Plantation, Florida and Baldwin Place, New York, respectively. The minor resides in Logan, Utah and will remain there through majority. Need clarification or authority for jurisdiction re guardianship in Fresno, CA, with reference to Probate Code §2352(d). 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition on Ross pursuant to Probate Code §2250(e), Cal. Rule of Court 7.51. 3. The Court may require notice to the boarding school administrator where Ross resides. <u>Note:</u> Proof of Service filed 3/17/16 indicates a Larry Carter was served at Logan River Academy. Need clarification as to his authority to receive service on behalf of the school. 4. The Court may require notice to the regional center or other comparable agency in Logan, Utah and or CVRC in Fresno, if he was a client here, pursuant to Probate Code §1461.4.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 3/15/16	
		Updates: 3/17/16	
		Recommendation:	
		File 22- Herman	