



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Iversen, Judy K
 Atty Marderosian, Michael G.

Amended Notice of Motion and Motion to Compel Respondent's Further Response to Petitioners' Demand for Production of Documents and Inspection of Things or for an In Camera Inspection of Documents and Sanctions

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Examiner Notes will not be prepared for this matter.</p> <p><u>Note:</u> The Court will also address the At-Issue Memorandum filed by Mr. Marderosian and Counter At-Issue Memorandum filed by Ms. Iversen at this hearing.</p>
DOD:		
Cont. from 022013		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-15-13
		Updates:
		Recommendation:
		File 3 – Iversen

(1) First and Final Account and Report of Successor Trustee and (2) Petition for Allowance of Compensation to Trustee and Attorney and (3) for Distribution

		PUBLIC ADMINISTRATOR , Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition proposes to distribute 100% of the property on hand to the Deborah Ann Schroer Special Needs Trust. However the Trust Instrument devises 80% of the proceeds from the sale of the real property to the Settlor's son, Dean Scott Schroer, if he survives. Settlor died on August 11, 2003 and her son, Dean died on May 18, 2009. Because Dean survived the Settlor his estate would be entitled to 80% of the property on hand. Need declaration of trustee, Bruce Bickel, pursuant to Local Rule 7.12.5.
		Account period: 5/1/12 – 10/19/12	
Cont. from		Accounting - \$90,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$90,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$73,776.74	
<input type="checkbox"/>	Inventory	Trustee - \$3,600.00	
<input type="checkbox"/>	PTC	(statutory)	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Trustee x/o - \$1,248.00	
<input checked="" type="checkbox"/>	Aff.Mail	(for sale of real property and preparation of taxes) W/	
<input type="checkbox"/>	Aff.Pub.	Attorney - \$3,600.00	
<input type="checkbox"/>	Sp.Ntc.	(statutory)	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Bond - \$112.50	
<input type="checkbox"/>	Letters	(o.k.)	
<input type="checkbox"/>	Dufies/Supp	Court fees - \$395.00	
<input type="checkbox"/>	Objections	(filing fee)	
<input type="checkbox"/>	Video Receipt	Petitioner prays for an Order:	
<input type="checkbox"/>	CI Report	1. Approving, allowing and settling the first and final account;	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	2. Authorizing Petitioner and his attorney \$3,600.00 each as compensation for their services;	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt	3. Petitioner be allowed extraordinary commissions of \$1,248.00;	
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	4. Authorizing bond fee of \$112.50 and filing fee of \$395.00	
		5. Authorizing distribution of the remaining property on hand consisting of \$64,386.24 to Bruce Bickel as Trustee of the Deborah Ann Schroer Special Needs Trust.	
			Reviewed by: KT
			Reviewed on: 3/12/13
			Updates:
			Recommendation:
			File 5 - Schroer

Age: 10		<p>GENERAL HEARING 5-7-13</p> <p>NICOLE MCGUIRE, Cousin of Father, is Petitioner.</p> <p>Father: MATTHEW GIBSON - Consents and waives notice</p> <p>Mother: KRIS O'BANNON</p> <p>Paternal Grandfather: Not listed Paternal Grandmother: Pam Garcia - Consents and waives notice</p> <p>Maternal Grandfather: Not listed Maternal Grandmother: Not listed</p> <p>Half-Siblings: Chance Gibson, Tim O'Bannon, Josh Ryan, Jacob Ryan (ages not provided)</p> <p>Petitioner states the father is not in a mental state to care for the child. The child is currently with the father's girlfriend, however, she has to move and is unaware of how long or if she can keep the child. Petitioner states they are trying to keep him with her so he doesn't have to switch schools, however, if she can't keep him Petitioner would need to be able to move him to a school in her area.</p> <p>Petitioner states she has talked to the parents but they won't tell her where they are. The father left five weeks ago without telling anyone. The mother only has visitation rights, but does not see the child regularly. She has called from various numbers but does not return calls or messages.</p> <p>Petitioner provides a Family Law custody order filed 9-3-10 that provides that the father has sole legal and physical custody and the mother has visitation on weekends.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner's Request to Waive Court Fees was denied on 3-6-3. Need filing fees of \$265.00. If diligence is not found, need Notice of Hearing and proof of personal service at least five Court days prior to the hearing on the mother, Kris O'Bannon. The Child Information Attachment is incomplete at Page 5 regarding the Indian Child Inquiry. Need declaration with this page attached.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
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<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 3-12-13</p> <p>Updates:</p> <p>Recommendation: File 10 – O'Bannon</p>	