



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Approval of Seventh Account and Report and for Allowance of Attorney's Fees (Prob. C. 2620 and 2640)

Age: 56 DOB: 02/03/56	GERALD H. BLUM , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition refers to a detailed description by Attorney Janet Wright regarding legal services rendered and costs expended; however, no description or itemization is attached to the Petition or filed separately. Need itemized description of requested attorney's fees and costs.
	Account period: 01/01/11 – 12/31/11	
	Accounting - \$146,951.17	
Cont. from	Beginning POH - \$107,885.46	
Aff.Sub.Wit.	Ending POH - \$93,741.07	
✓ Verified	Conservator - waives	
Inventory	Attorney - \$3,500.00	
PTC	Costs - \$435.00	
Not.Cred.	Petitioner requests an order allowing Petitioner to make bi-weekly payments to the Conservatee in the approximate amount of \$170.00.	
✓ Notice of Hrg	Petitioner prays for an Order:	
✓ Aff.Mail w/	1. Approving, allowing and settling the seventh account;	
Aff.Pub.	2. Authorizing Petitioner to make bi-weekly payments to the Conservatee in the approximate amount of \$170.00; and	
Sp.Ntc.	3. Authorizing payment of the attorney's fees and costs	
Pers.Serv.	Court Investigator Dina Calvillo's report was filed 10/20/11. The report states that the conservatorship appears to continue to be warranted and is in the best interest of the conservatee. The conservator appears to be acting in the best interest of the conservatee.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 2620(c)		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/09/12
		Updates:
		Recommendation:
		File 1 - Blum

Report of Sale and Petition for Order Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 4/5/08		<p>JOSEPH GOLDING is Administrator/Petitioner.</p> <p>Sale Price - \$80,100.00 Overbid - \$84,605.00</p> <p>Reappraisal - \$85,000.00</p> <p>Property - 1173 S. Klein Reedley, CA</p> <p>Publication Exponent - The Reedley</p> <p>Buyers - Henry & Ruth Laemmlen</p> <p>Broker - \$4,806.00 (6% - \$2,403.00 payable to Barnes Realty and \$2,403.00 payable to Realty Stars, Visalia)</p> <p><i>[Note: Petitioner is sole heir and waived bond at time of appointment as personal representative.]</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail w/			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order x			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				<p>Reviewed by: JF</p> <p>Reviewed on: 03/09/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Golden</p>

Petition for Termination of Further Proceedings (Prob. C. 12251)

DOD: 8-11-09		<p>LEOTA E. MASSIE, Spouse and Executor, is Petitioner.</p> <p>Petitioner was appointed Executor with Full IAEA without bond and Letters issued on 8-17-10.</p> <p>Petitioner states that although no assets requiring probate administration were discovered, the Letters Testamentary were required by a pension administrator in order for the surviving spouse to elect options.</p> <p>Petitioner states there are no assets on hand. Substantially all of the decedent’s assets were held in individual retirement accounts or other accounts naming the spouse as the beneficiary. A Spousal Property Petition was filed simultaneously with the Petition for Probate that requested confirmation that the few remaining accounts passed to the spouse.</p> <p>No additional assets have been located and as such, no inventory was filed.</p> <p>Attorney fees not to exceed \$800.00 will be paid by the petitioner and costs advanced by Wright & Johnson have either been paid or will be paid by the petitioner.</p> <p>Petitioner prays for an order terminating further proceedings in this estate and that any after discovered assets should be distributed without further order to Petitioner pursuant to the terms of the will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 8-17-10		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 3-9-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Massie</p>	

Petition for Termination of Further Proceedings and Discharge of the Personal Representative [Prob. C. 12251, Gov. C 70657(a)(1)]

DOD: 4-4-11	SPECIAL ADMINISTRATION EXPIRES 3-12-12	NEEDS/PROBLEMS/COMMENTS:
	ERIC SCHLOEN , Special Administrator, is Petitioner.	
	Petitioner was appointed Special Administrator on 9-12-11 without bond with the specific limited power to commence and maintain lawsuits and other legal proceedings for the purpose of obtaining health care benefits for the decedent. The Special Administrator did not have power to marshal or collect assets. Inventory and accounting were waived.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	Petitioner states no assets have been found, discovered or ascertained, and the estate is insolvent. There are no costs of administration.	
	The Special Administration has concluded the reason and purpose of this estate and there is no longer any need for continued administration. Medi-Cal eligibility has been established.	
	Petitioner prays for an order terminating further proceedings and discharging Petitioner as the personal representative.	
		Reviewed by: skc
		Reviewed on: 3-9-12
		Updates:
		Recommendation:
		File 5 - McElroy

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees (Prob. C. 1472)

Age: 86 DOB: 06/29/25		<p>DEBORAH BOYETT, Petitioner, was Court appointed to represent the Conservatee on 10/24/11.</p> <p>David J. St. Louis was appointed Conservator of the Person on 11/22/11.</p> <p>Petitioner requests fees in connection with the representation of Conservatee for the Petition to appoint a conservator.</p> <p>Petitioner asks that she be paid from the Conservatee's trust estate for 26.30 hours @ \$235.00/hr. for a total of \$6,180.50.</p> <p>Services are itemized by date and include review of documents; visits with client; telephone conferences with caregivers, conservator, and other involved attorneys; and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 03/09/12		
		Updates:		
		Recommendation:		
		File 6 - Bingham		

Age: 18	DIANE STEVENS was appointed Guardian of the Person and Estate of JONATHAN A. STEVENS on 3-24-08 without bond with all funds and property to be placed in blocked accounts.	NEEDS/PROBLEMS/COMMENTS:
DOB: 2-28-1993		
Cont. from 020712	Final Inventory and Appraisal filed 7-21-08 reflected a total estate value of \$55,400.02, of which \$400.02 was cash and the remainder was the value of a mobile home and personal property located in a mini storage.	<p><u>Minute Order 2-7-12: Counsel requests a continuance.</u></p> <p><u>As of 3-9-12, no account has been filed.</u></p> <p>1. Need final account pursuant to Probate Code §2630.</p>
Aff.Sub.Wit.		
Verified	The second account settled on 10-5-10 reflected \$1,864.05 cash and the items referenced above.	
Inventory		
PTC	On that date, the Court set this status hearing for the filing of the next account.	
Not.Cred.		
Notice of Hrg	The minor turned 18 on 2-28-11.	
Aff.Mail		
Aff.Pub.	Minute Order 2-7-12: Counsel requests a continuance.	
Sp.Ntc.		
Pers.Serv.	Video Receipt	
Conf. Screen		
Letters	CI Report	
Duties/Supp		
Objections	9202	
Video Receipt		
CI Report	Order	
9202		
Order	Aff. Posting	
Aff. Posting		
Status Rpt	UCCJEA	
UCCJEA		
Citation	Citation	
FTB Notice		
FTB Notice	Reviewed by: skc	
	Reviewed on: 3-9-12	
	Updates:	
	Recommendation:	
	File 9 - Stevens	

Status Hearing Re: Conservatorship

Age: 52	<p>GAIL HAIR and SHERYL MICHAEL, sisters of Conservatee, were appointed Successor Co-Conservators of the Person and Estate on 1/25/2008.</p> <p>I&A filed 5/5/08 reflects an interest in certain real property valued at \$28,125.00.</p> <p>Declaration filed 3/4/09 states the only asset of conservatorship estate is a 1/16th interest in undeveloped real property, which produces no income, and no plans exist to dispose of the property. Attorney Dowling requested court dispense with need for an accounting until such time as the Conservatee's interest in the real property was disposed of.</p> <p>On 3/10/09, the Court dispensed with further accountings unless the real property was sold and set status hearing for 3/23/10.</p> <p>On 3/23/10, the matter was continued to 3/22/11.</p> <p>On 3/22/11, Sheryl Michael advised the Court that there have been no changes, and the matter was set for further status on 3/22/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note to Judge: Per the CI Report, the conservatee is developmentally disabled and has been under conservatorship for many years. She lives in a board and care home in Visalia. Conservator Sheryl Michael lives in Clovis and Conservator Gail Hair lives in San Clemente. Court Investigator Jo Ann Morris' Report filed 5-17-11 recommends the conservatorship continue as is.</p> <p>1. Need current status of conservatorship estate.</p>
DOB: 9-24-59		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-9-12
		Updates:
		Recommendation:
		File 11 - Storey

Probate Status Hearing Re: Filing of Inventory and Appraisal

DOD: 07/18/11	<p>MICHELLE BOSWORTH, daughter, as appointed Executor without bond on 10/20/11 and Letters were issued on 10/21/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 03/09/12	
		Updates:	
		Recommendation:	
		File 12 - Martinusen	