



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

4 Mary Jacquelyn Ferguson (Estate)

Case No. 13CEPR00672

Atty Kruthers, Heather H. (for Public Administrator – Administrator/Petitioner)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 01/27/13		PUBLIC ADMINISTRATOR , Administrator with Will Annexed, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Article Third of Decedent's will gives the residue of the estate to Elizabeth Ferguson, in trust with Bank of America as Trustee. The Petition does not address this provision of the will that that funds be held in trust for Ms. Ferguson's benefit and instead proposes to distribute the property to the Public Guardian as Conservator of the Estate of Ms. Ferguson.</p>
		Account period: 07/25/13 – 12/30/14	
Cont. from			
	Aff.Sub.Wit.	Accounting - \$247,153.64	
✓	Verified	Beginning POH - \$240,795.75	
✓	Inventory	Ending POH - \$180,940.99 (all cash)	
✓	PTC	Administrator (statutory) - \$7,423.08	
✓	Not.Cred.	Administrator x/o - \$2,248.00 (Per Local Rule for sale of real property and filing of tax returns)	
✓	Notice of Hrg	Attorney (statutory) - \$7,423.08	
✓	Aff.Mail w/	Bond Fee - \$823.24 (OK)	
	Aff.Pub.	Costs and certified copies - \$972.00	
	Sp.Ntc.	Closing - \$2,000.00	
	Pers.Serv.	Preliminary Distribution - \$10,000.00 to the Public Guardian, as Conservator, for the benefit of Elizabeth Ferguson, the sole heir of the estate	
	Conf. Screen	Distribution, pursuant to Decedent's will, is to:	
	Letters 09/16/13	Public Guardian, as Conservator of the Estate of Elizabeth Ferguson - \$160,051.59	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: JF

Reviewed on: 03/16/15

Updates:

Recommendation:
File 4 – Ferguson

Amended Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 01/18/14	SANDRA BROWN , named Executor without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The petition states that the decedent's original will was lost as it could not be located after his death. Pursuant to Probate Code § 6124, there is a presumption that the testator destroyed the will with an intent to revoke it if the original is unable to be located after the testator's death and the original will was last in the testator's possession. Note: it is noted that the declarations of Sandra Brown and Candace White support that the copy of the will presented is decedent's will and that he expressed to them that he would not be revoking the will. The Court may require more information/evidence that the testator did not destroy the will with intent to revoke it. The Petition indicates that decedent had a predeceased spouse and that two beneficiaries of the will, Paulette Hayes and Ezola Ridley, are deceased. Pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Thursday, 08/2/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Thursday, 06/23/16 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 03/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Robinson</p>	
	Full IAEA – OK		
	Will dated 01/12/01		
Cont. from	Residence: Fresno Publication: The Business Journal		
<input checked="" type="checkbox"/> Aff.Sub.Wit.	<p>Estimated Value of the Estate: Personal property - \$ 50,000.00 Real property - 86,000.00 Total - \$136,000.00</p> <p>Probate Referee: RICK SMITH</p> <p>Declaration of Sandra Brown, filed 12/31/14 states: She knew Mr. Robinson as a father figure from the time she was 6 years old up until his death. He spoke to her a number of times regarding his estate and in 2010 he showed her and discussed his will and how he wanted his final arrangements organized. In 2011, he once again showed her the will that is attached to her Petition for Probate and stated that these were his wishes and that nothing is to be or would be changed.</p> <p>Declaration of Candace White, filed 02/05/15 states: she is the goddaughter of the decedent and knew him since birth, he was like a grandfather to her. She states that he discussed his estate plan with her and her mother (Sandra Brown/Petitioner) and that he showed her the will, which is the same will of which a copy is attached to the Petition.</p> <p>Declaration of C. Michael Farmer, filed 02/05/15 states: after lengthy search, he has not been able to confirm a date of death for Paulette Hayes or Izola Ridley, who are named in decedent's will and believed to be deceased.</p>		
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			w/
<input checked="" type="checkbox"/> Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Allowance of Statutory Attorney's Fees and For Final Distribution

DOD: 4/15/2014	PENNY COOPER , Executor, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Note: The attorney submitted the proposed order at the time of filing the petition however it has been misplaced.</p>
	Accounting is waived.		
	I & A	- \$344,690.73	
	POH	- \$352,105.17	
Cont. from	Executor	- waives	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney (statutory)	- \$9,893.81	
<input checked="" type="checkbox"/> Verified	Costs	- \$1,516.00	
<input checked="" type="checkbox"/> Inventory	(filing fees, probate referee, publication, copies, recorder fees)		
<input checked="" type="checkbox"/> PTC	Closing reserve	- \$1,000.00	
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to Decedent's Will, is to:		
<input checked="" type="checkbox"/> Notice of Hrg	Penny Cooper, as Trustee of the Jack Barnett Living Trust – personal property, real property, promissory note and \$288,759.59.		
<input checked="" type="checkbox"/> Aff.Mail W/			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters 10/7/14			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202 X			
<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 3/16/15
			Updates:
			Recommendation:
			File 6 – Barnett

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/29/2015 (Judge Sanderson): Parties report that the minor was relinquished to the paternal grandparents by the temporary guardian, Alvina Ortega. The Court reviews and retains a notarized letter given to the paternal grandparents by Ms. Ortega. Temporary letters are to issue forthwith to Cosme Guadalupe Barraza and Maria Beatriz Aguirre. The Court orders that the minor is not to be left unsupervised by a least one of the guardians with either parent at any time or for any reason. The Court Investigator is ordered to visit the paternal grandparents' home and check on the stability and appropriateness of the child remaining in that home. Examiner notes handed in open Court; the defects are to be cured.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Cosme Barraza, Jr. (Father) • Salina Ortega (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Inocencio Ortega (Maternal Grandfather) • Stacey Ortega (Maternal Grandmother) 4. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached. 	
Cont. from 121114, 012915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LV				
Reviewed on: 03/16/2015				
Updates:				
Recommendation:				
File 13 – Barraza				

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-13-14	JUANA M. AGUILAR , Spouse, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. There was previously a question of whether the real property was the decedent's separate property, in which case it would pass 1/3 to Petitioner and 2/3 to the decedent's 12 children, or whether it was community property that would pass to Petitioner, as his spouse.</p> <p>At the hearing on 2-5-15, the Court was shown a deed indicating that the decedent took title as "a married man, as his sole and separate property." However, no further explanation was provided, and a copy has not been filed with the Court.</p> <p>If the house was actually community property, it would pass to Petitioner. If not, all successors in interest would need to petition.</p> <p>2. Need clarification: Is petitioner also requesting determination that the bank account containing \$1,101.21 passes to her? This amended petition and order only mention the real property.</p>	
	40 days since DOD		
Cont. from 020515	No other proceedings		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	I&A: \$105,000.00 (real property located at 2445 S. Page, Fresno)		
<input checked="" type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Decedent died intestate		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests Court determination that the decedent's 100% interest in the real property passes to her.		
<input checked="" type="checkbox"/> Aff.Mail	w		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: skc
			Reviewed on: 3-16-15
		Updates:	
		Recommendation:	
		File 15 – Aguilar	

16 Prince Perry (GUARD/P)

Case No. 14CEPR00988

Atty Adams, Jessika (pro per Petitioner/maternal step-grandmother)

Atty Adams, Lance (pro per Petitioner/maternal grandfather)

Atty Adams, Amber (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<p><u>Please see Petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 02/05/2015: The Court dispenses with notice as to the paternal grandparents and finds sufficient notice as to Amber Adams. Petitioner must still have Sharland Taylor properly noticed. The Court orders that Amber Adams is not allowed to reside in the guardians' home at any time or for any reason.</p> <p>1. The Notice of Hearing filed 02/17/2015 does not indicate that a copy of the petition was served with the notice on Sharland Taylor, Maternal Grandmother, at #5 on the proof of service. The Court may require clarification.</p>	
Cont. from 010815, 020515				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 03/16/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Perry</p>				

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>TEMPORARY EXPIRES 02/05/15</u>	NEEDS/PROBLEMS/COMMENTS:
		AURORA GONZALEZ , non-relative, is Petitioner.	<u>CONTINUED FROM 02/05/15</u>
Cont. from 020515		Father: DAVID CRUZ – <i>Consent & Waiver of Notice filed 12/12/14</i>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Mother: ELVERA HERNANDEZ – <i>Consent & Waiver of Notice filed 12/12/14</i>	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Paternal grandfather: DECEASED	
<input type="checkbox"/>	Notice of Hrg	Paternal grandmother: FELIPA CRUZ – <i>Consent & Waiver of Notice filed 12/12/14</i>	
<input type="checkbox"/>	Aff.Mail	n/a	
<input type="checkbox"/>	Aff.Pub.	Maternal grandfather: CHRISTOPHER HERNANDEZ – <i>Consent & Waiver of Notice filed 03/09/15</i>	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	n/a	
<input checked="" type="checkbox"/>	Conf. Screen	Maternal grandmother: ELENA MENDEZ – <i>Consent & Waiver of Notice filed 03/09/15</i>	
<input checked="" type="checkbox"/>	Letters	Siblings: MARISSA CRUZ, MARINA CRUZ, MARIAH CRUZ – <i>Consents and Waivers of Notice filed 12/12/14</i>	
<input checked="" type="checkbox"/>	Duties/Supp	Sibling: JOSEPH CRUZ – <i>Consent & Waiver of Notice filed 03/09/15</i>	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report	Petitioner states she and the minor's father were in a relationship and when the relationship ended, the father left the minor in her care. The minor has been in her home for the past nine years and refers to Petitioner as mom.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA	DSS Social Worker Irma Ramirez filed a report on 01/27/15.	
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 03/16/15
			Updates:
			Recommendation:
			File 17 – Cruz

Jose, 15	<u>TEMPORARY EXPIRES 03/19/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Paternal grandfather b. Vilma Villalobos (paternal grandmother)</p> <p>Note: Proof of Service filed 03/09/15 indicates that Francisco Antonio Vargas and Stella Villalobos were served by mail on 03/06/15; however, it is unclear if these are the paternal grandparents, need clarification as to the relationship of these two people to the children.</p>
Jennifer, 14	<p>JOSE RAMIREZ and DELIA RAMIREZ, maternal grandparents, are Petitioners.</p> <p>Father: MARVIN VILLALOBOS – <i>Personally served on 02/11/14</i></p> <p>Mother: NATALY VILLALOBOS – <i>Consent & Waiver of Notice filed 12/12/14</i></p> <p>Paternal grandfather: UNKNOWN Paternal grandmother: VILMA VILLALOBOS</p> <p>Petitioners state the mother comes and goes from the home leaving the children in their care. The children's father rarely visits.</p> <p>Court Investigator Dina Calvillo filed a report on 01/29/15.</p>		
Cont. from 020515			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: JF</p> <p>Reviewed on: 03/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 - Villalobos</p>

19 Brandy Lynn Britt (CONS/P)

Case No. 14CEPR01161

Atty Britt, Carol J. (Pro Per – Mother – Petitioner)

Atty Reyburn, Donna M. (Pro Per – Maternal Grandmother – Petitioner)

**Amended Petition for Appointment of Probate Conservator of the Person
(Prob. C. 1820, 1821, 2680-2682)**

See petition for details.			NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 1-21-15 Voting rights affected – need minute order.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3-16-14
			Updates:
			Recommendation:
			File 19A – Britt