

Fourth Account and Report by Valerie Vasquez, Trustee; Petition for Settlement; Approval and Allowance of Trustee's and Attorneys' Fees; Petition for Dispensing with Future Accountings

		VALERIE VASQUEZ , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If petition is granted, Court will set status hearing as follows:</p> <ul style="list-style-type: none"> Wednesday, August 23, 2017 at 9:00 a.m. in Dept. 303 for filing of the fifth account. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
		Account period: 6/1/2012 – 5/31/2015	
		Accounting - \$182,022.88	
		Beginning POH - \$151,815.63	
		Ending POH - \$150,409.06 <i>(\$5,360.96 is cash)</i>	
Cont. from 021016		Trustee - \$1,000.00 <i>(less than .05% of value of assets as authorized)</i>	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$2,000.00 <i>(per Declaration and itemization; less than itemized fees of \$2,925.00 for 9 hours @ \$325/hour)</i>	
<input checked="" type="checkbox"/>	Verified	Costs - \$200.00 <i>(filing fee)</i>	
<input type="checkbox"/>	Inventory	Bond - \$147,100.00	
<input type="checkbox"/>	PTC	Petitioner prays for an Order:	
<input type="checkbox"/>	Not.Cred.	1. Approving, allowing and settling the Fourth Account and Report;	
<input checked="" type="checkbox"/>	Notice of Hrg	2. Approving all acts and transactions of the Trustee as shown by this account and report;	
<input checked="" type="checkbox"/>	Aff.Mail W/	3. Authorizing the Trustee commissions and Attorney fees;	
<input type="checkbox"/>	Aff.Pub.	4. Authorizing reimbursement to attorney of costs advanced.	
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 3/11/16	
		Updates:	
		Recommendation:	
		File 1- Moreno	

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees

		<p>DEBORAH K. BOYETT, Court Appointed attorney for Conservatee, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Petitioner is also the guardian ad litem for Mrs. Bingham in relation to the Byrum C. and Wanda H. Bingham Family Trust, and subtrusts thereunder.</p>	
	Aff.Sub.Wit.	<p>Petitioner requests fees in connection with the various issues described in the petition for the period of 2/17/15 through 12/14/15.</p>	
✓	Verified		
	Inventory	<p>Petitioner asks that she be paid \$7,771.50 for 28.50 hours as itemized in Exhibit A, plus \$435.00 for filing.</p>	
	PTC		
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✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
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	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/11/16
			Updates:
			Recommendation:
			File 2- Bingham

3 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121

Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)

Probate Status Hearing Termination of proceeding for deceased conservatee

DOD: 02/22/2014	<p>SHARON SHIELDS, was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK, Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.</p> <p>Letters issued on 09/10/2012.</p> <p>Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.</p> <p>Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>First and Final Account and Report of Conservator filed 03/09/2016. Hearing is set for 04/18/2016.</u></p> <p>Minute Order of 01/06/2016: Counsel requests 30 days due to a lack of bank statements.</p> <p>1. Need Petition for Termination of Proceedings of Deceased Conservatee or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100715, 111815, 010616		
Aff.Sub.Wit.		
Verified		
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Video Receipt		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: LV	
	Reviewed on: 03/14/2016	
	Updates:	
	Recommendation:	
	File 3 – Johansen	

Petition for Visitation

		<p>BRIANNA SHAW, mother, is petitioner and requests modification of visitation.</p> <p>NORMA JEFFREY maternal great-grandmother, was appointed guardian of the person on 3/29/2012.</p> <p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: SEF</p> <p>Reviewed on: 3/10/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4-Garcia</p>

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed Administrator without bond and with limited IAEA authority on 7/31/12.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/10/16. Minute order states continued in order to allow time for the Administrator to provide bank statements and review the petition.</p> <p>1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Examiner notes Sam Johnson Jr. survived the decedent (petition for probate indicates he died in 2004 or 2005) and declaration filed on 7/23/14 states Sam passed away after the decedent. Therefore, the estate of Sam Johnson Jr. is the other beneficiary of this estate and not his two children.</p>
	Letters issued 7/31/12.	
	I & A filed on 9/11/12 shows an estate valued at \$40,000.00	
Cont. from 100413, 121313, 032814, 072514, 111214, 042215, 060315, 080515, 101415, 120915, 021016	Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlisbacher was present.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Former Status Report filed on 2/9/16 states Robert Johnson's wife has suffered a stroke and he is the primary caretaker for her. He has not been able to deliver to the attorney's office the final bank account statements for the attorney to finalize the account but advised that he would do his best to get them to the attorney this week.	
Aff.Mail		
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Conf. Screen	Attorney Rindlisbacher requests a continued status hearing be set for thirty days from now.	
Letters		
Duties/Supp		
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Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/10/16
		Updates:
		Recommendation:
		File 5 - Johnson

Page 2

Executor states the a CPA was hired to prepare all delinquent returns, and the tax, penalties and interest have been paid to the FTB. The CPA is working with the FTB to obtain clearance that will cause the FTB to withdraw its creditor's claim as satisfied in full.

Executor previously informed the court that the majority of the owners of certain real property in Santa Clara, in which the estate owns a 1/6 interest, were not interested in selling the real property, and Executor was considering filing a partition action to force a sale. Executor intends to pursue her legal remedies in this matter and at the same time is pursuing a sale of the estate's interest to an individual other than one of the majority owners, who has shown an interest in the fractional share. Economically, however, Petitioner may be faced with having to distribute the Santa Clara property interest in kind between herself and Anthony's estate.

Executor has sufficient funds in the estate to cover the remaining administrative expenses of closing and distributing, so she would be in a position to distribute the real property in kind if a distribution scheme can be worked out with the personal representatives of Anthony's estate once they are appointed.

Executor states keeping the estate open over the near-term is not harmful to the estate or the beneficiaries and requests administration continue for an additional four months.

Amended First Account of Personal Representative

DOD: 3/31/13		<p>HELEN TSANG, Administrator with Will Annexed, is petitioner.</p> <p>Account period: 10/10/13 – 11/30/15</p> <p>Accounting - \$1,675,649.53 Beginning POH - \$1,334,493.28 Ending POH - \$ 959,048.00</p> <p>Petitioner states the estate is not in a condition to close because the estate has no cash available to pay for the necessary repairs to its agricultural well as well as any other remaining obligations until the real property can be sold.</p> <p>On or about 10/5/15, Petitioner entered into a Probate Real Estate listing agreement with Gill Properties, Realtor for the sale of the estate's remaining real property.</p> <p>Petitioner states pursuant to a Settlement Agreement by assignment and Quit Claim Deed, she transferred the Decedent's 62.5% interest in Tsang Farms to the surviving partner, Alan Tsang. The Settlement Agreement included the transfer of 100% interest in all creditor's claims related to Tsang Farms.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the First account; 2. Ratifying, approving, and confirming all acts, transactions, sales, transfers and investments of Petitioner. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, September 28, 2016 at 9:00 a.m. in Department 303, for the filing of the petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
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<input type="checkbox"/>	Aff.Sub.Wit.		
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Reviewed by: KT			
Reviewed on: 3/11/16			
Updates:			
Recommendation:			
File 7- Tsang			

Amended First and Final Account Report of Administrators Regarding Estate and Petition for Settlement, Distribution, and Approval

DOD: 9/28/11		<p>ESTELLA GARZA, RAQUEL NANEZ, and ROJELIA GONZALEZ, Co-Executors with Limited IAEA with funds held in blocked account, are Petitioners.</p> <p>Account period: DOD to Present Accounting: \$310,000.00 Beginning POH: \$310,000.00 Ending POH: \$95,029.13 cash plus real property valued at \$210,000.00</p> <p>Co-Executors waive statutory compensation.</p> <p>Attorney waives statutory compensation.</p> <p>Distribution pursuant to Decedent's will:</p> <ul style="list-style-type: none"> Nicholas Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Rojelia Garza Gonzales: \$9,502.91 plus a 1/10 interest in the real property Estella Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Anna Garza Lopez: \$9,502.91 plus a 1/10 interest in the real property Rachel Garza Nanez: \$9,502.91 plus a 1/10 interest in the real property Alicia Garza Azua: \$9,502.91 plus a 1/10 interest in the real property Delia Garza Gonzalez: \$9,502.91 plus a 1/10 interest in the real property Irasema Garza Gonzalez: \$9,502.91 plus a 1/10 interest in the real property David Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Teodoro Garza Garza: \$9,502.91 plus a 1/10 interest in the real property 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need written consent from all heirs to distribution of the real property in undivided interests pursuant to Local Rule 7.12.4.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3/10/16		
		Updates: 3/14/16		
		Recommendation:		
		File 8- Garza		

Amended First and Final Account and Report of Administrator and Petition for its Settlement, for Allowance of Compensation to Administrator and Attorneys for Ordinary Services and Extraordinary Services, for Order Establishing Special Needs Trust for Certain Beneficiaries and for Final Distribution

DOD: 11/24/11	<p>LEO KERMOYAN, Administrator with Will Annexed with full IAEA with bond of \$479,000.00, is Petitioner.</p> <p>Account period: 4/22/14 – 8/19/15</p> <p>Accounting: \$511,355.84 Beginning POH: \$450,000.00 Ending POH: \$389,385.53 (\$372,330.89 cash plus receivables)</p> <p>Administrator: \$12,305.18 (statutory)</p> <p>Administrator x/o: \$250.00 (12.5 hours @ \$20/hr. for preparation of apartment property to be sold)</p> <p>Attorney: \$12,305.18 (statutory)</p> <p>Attorney x/o: \$9,702.25 (6.2 attorney hours @ \$350/hr. and 45.7 paralegal hours @ \$165/hr. for work performed in connection with the sale of apartment property; itemization provided) (See #4)</p> <p>Costs: \$434.00 (publication, certified copies)</p> <p>Closing: \$5,000.00</p> <p>Petitioner states Property On Hand consists of \$372,330.89 cash plus receivables from Leo Kermoyan, Kathy V. Kermoyan, and Estate of Rose Kermoyan as set forth on Exhibit E.</p> <p>Exhibit E reflects that Leo Kermoyan paid various personal expenses totaling \$7,231.13 for himself and \$620.36 for Kathy V. Kermoyan from the estate account including mobile phone, credit card, vehicle expenses.</p> <p>Exhibit E also reflects that this estate paid expenses totaling \$9,203.16 for the Estate of Rose Kermoyan 15CEPR00620 for expenses associated with the real property that is an asset of that estate.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
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<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 3/11/16</p> <p>Updates:</p> <p>Recommendation: File 10- Kermoyan</p>

Page 2

Petitioner states the beneficiaries are Sheryl Kermoyan, sister, Leo Kermoyan, son, Kathy Kermoyan, daughter, and David Kermoyan, son. (*Examiner's Note: The decedent's will devises the residue of the estate to Sheryl and Rose, but states that should either fail to survive administration, then her share passes to her issue. Rose survived the decedent, but not administration, so the heirs are Sheryl and Rose's issue: Leo, Kathy, and David.*)

Petitioner requests the shares of Kathy and David be distributed to the Fresno County Public Guardian as trustee of separate special needs trusts and seeks an order under Probate Code §3402(a)(2) establishing a Special Needs Trust (SNT) for his sister Kathy V. Kermoyan, and a separate SNT for his brother David J. Kermoyan, to receive their respective shares which would otherwise be distributed to them outright.

Petitioner states both beneficiaries receive SSDI, SSI, and Medi-Cal benefits in order to meet their basic needs and outright distribution will result in loss of eligibility unless directed to a SNT. See petition for the beneficiaries' respective qualifications. Attached as Exhibits L and M are the proposed special needs trusts, which Petitioner states comply with applicable law.

Petitioner requests distribution as follows:

Sheryl Kermoyan: One-half of the estate consisting of \$167,592.89 cash and a share of the receivable owing from the Estate of Rose Kermoyan 15CEPR00620 in the amount of \$4,601.58

Leo Kermoyan: One-Sixth of the estate consisting of:

- \$48,633.16 cash;
- Accounts receivable owed by Leo Kermoyan to this estate in the amount of \$7,231.13; and
- A share of the receivable from the Estate of Rose Kermoyan 15CEPR00620 in the amount of \$1,533.86

Fresno County Public Guardian as Trustee of the Kathy V. Kermoyan Special Needs Trust: One-Sixth of the estate consisting of the following, to be held, administered and distributed in accordance with the terms of the SNT set forth in the order:

- \$55,243.93 cash;
- Accounts receivable owed by Kathy Kermoyan to this estate in the amount of \$620.36; and
- A share of the receivable from the Estate of Rose Kermoyan 15CEPR00620 in the amount of 1,533.86

Fresno County Public Guardian as Trustee of the David J. Kermoyan Special Needs Trust: One-Sixth of the estate consisting of the following, to be held, administered and distributed in accordance with the terms of the SNT set forth in the order:

- \$55,864.30 cash; and
- A share of the receivable from the Estate of Rose Kermoyan 15CEPR00620 in the amount of 1,533.86

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS:

1. **Special Needs Trusts cannot be established within a decedent's estate.** A separate petition must be filed for each beneficiary under proper authority. Once properly established, Petitioner may request that the Court authorize distribution to the trusts instead of the individuals.
2. Petitioner paid personal expenses totaling \$7,231.13 on his own behalf and personal expenses totaling \$620.36 on behalf of Kathy V. Kermoyan from the estate. Although Petitioner classifies these amounts as "receivables" due from each of them, and calculates these amounts into the final distribution (in essence, deducting these amounts from their respective shares), the Court may strike any language confirming and approving the acts and transactions of Petitioner as Administrator from the order.
3. Similarly, Petitioner paid expenses totaling \$9,203.15 for the Estate of Rose Kermoyan 15CEPR00620 from this estate. Petitioner states at Exhibit E that the expenses were for maintenance of the home jointly owned by William and Rose which passed to Rose upon his death as the surviving joint tenant. However, many of the line item disbursements appear in excess of simple real property maintenance from a decedent's estate, such as newspaper, cable, cell phone, fax, etc., in addition to regular phone and utilities. Need clarification as to how these are appropriate expenses of administration of the Estate of Rose Kermoyan. (Note: The original petition in this estate indicates that Rose did not live there at her death on 2/27/14, but lived at Nazareth House. However, it appears from the itemization that someone may have been residing there, benefitting from receipt of the newspaper, cable, etc., through July 2015.)

Note: If the entire \$9,203.15 paid from this estate on behalf of 15CEPR00620 is not authorized, how will this estate be made whole?

4. No creditor's claim has been filed in 15CEPR00620 on behalf of this estate for payment of the \$9,203.16. Need clarification as to how distribution of the shares of the \$9,203.16 "receivable" due from the Estate of Rose Kermoyan 15CEPR00620, *if authorized pursuant to #3 above in whole or in part*, is to occur if this petition is granted and this estate is closed.

Is Petitioner expecting that these beneficiaries will receive their shares of the receivable directly from 15CEPR00620 when that estate distributes? If so, the Court may require written consent from each beneficiary to receiving a share of distribution of 15CEPR00620 rather than their full share of cash from this estate.

Or, is Petitioner, who is also administrator of 15CEPR00620, expecting to liquidate assets in that estate to eventually pay the \$9,203.16 to himself as administrator of this estate, and then distribute the beneficiaries' respective shares later? If so, it appears this estate may not be in a condition to close yet.

Note: Again, if the entire \$9,203.15 paid from this estate on behalf of 15CEPR00620 is not authorized, how will this estate be made whole?

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

5. In the prior version of this petition, the attorney requested extraordinary fees of \$9,702.25 in connection with the sale of the real property, as set forth in Exhibit F to that petition.

This amended petition at Paragraph 30 requests, and the proposed order at Paragraph 5 authorizes, extraordinary fees in that same amount, \$9,702.25; however, Exhibit F to this amended petition reflects itemization of an increased amount \$14,702.25 (\$5,000.00 more), and the proposed distribution to the beneficiaries is based on this increased amount per Exhibit H.

Exhibit F explains that additional time was spent in preparing the special needs trusts proposed for two of the beneficiaries to this estate. (This is a new request in the amended petition; the prior version requested outright distribution.)

However, as noted at #1 above, special needs trusts cannot be created and established from a decedent's estate.

Therefore, the Court may disallow these additional extraordinary fees, and revised calculation of the distributive shares may be necessary.

6. With regard to the "receivables" due from the disbursements made on behalf of Leo Kermoyan and Kathy Kermoyan, it appears that, rather than classifying them as "receivables," the Court may require the final order to contain language clarifying that these are not, in fact, receivables, and that each heir's respective share is being reduced by amounts paid on his or her behalf.

<p>DOD: 9/26/13</p>	<p>LIANA M. WAITE, Daughter, was appointed Administrator with Will Annexed with Full IAEA without bond on 7/15/14. Letters issued 7/17/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 091615</p>	<p>At the hearing on 7/15/14, the Court set this status hearing re filing the first account or petition for final distribution.</p>	<p><u>SEE ADDITIONAL PAGES</u></p>
<p>Aff.Sub.Wit.</p>	<p>Status Report filed 9/4/15 states creditor's claims and notices of tax liens have been filed by the California Franchise Tax Board in connection unfiled personal and business tax returns of the decedent from 2010-2012. Administrator believes the tax liabilities will be substantially less than the claimed amounts once returns have been processed. Additional claims have also been filed, secured and unsecured.</p>	
<p>Verified</p>		
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
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<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>	<p>Status Report filed 3/8/16 provides estate history and states the residence continues to be occupied by the decedent's daughters Liana M. Waite, Dawn M. Waite, and Loriane M. Sena Waite, who have jointly paid all mortgage payments along with all HELOC payments until the loan matured in August 2014. As previously noted, Wells Fargo Bank, NA, a secured creditor, filed a claim for \$49,912.36.</p>	<p>Reviewed by: skc</p>
<p>UCCJEA</p>		<p>Reviewed on: 3/10/16</p>
<p>Citation</p>		<p>Updates:</p>
<p>FTB Notice</p>		<p>Recommendation:</p>
		<p>File 11 - Sena</p>
	<p>Based on the appraised value and the current mortgage of \$98,000 plus the Wells Fargo HELOC creditor's claim for \$49,912.36, the negative equity is approx. \$13,000.</p>	
	<p>The children of the decedent Shaun P. Waite, Shayla J. Waite, Charles D. Waite, and Christian J. Waite, individually signed disclaimers concerning personal property, residential property, and vehicle. Dawn M. Waite signed a disclaimer regarding the residence and vehicle only. Liana M. Waite signed a disclaimer re the vehicle only.</p>	
	<p style="text-align: center;">SEE ADDITIONAL PAGES</p>	

Page 2

Status Report filed 3/8/16 (Cont'd): Probate Code §282(a) arguably contradicts the language of §281. The furniture, furnishings, and effects appraised for \$2,000 mostly concern items over 30 years old in fair condition. Newer appliances have been purchased by the daughters, who have also personally and financially contributed to the care and maintenance of the residence, which has been their family home for over 25 years.

Administrator intends to file a request with the court for permission to purchase the residence with her sister Loriane M. Sena Waite.

The vehicle loan was paid off by Loriane M. Sena Waite and the vehicle was transferred to her under the Family Transfer Guidelines of the Dept. of Motor Vehicles.

The remaining assets appraised for \$357.35 concern the Wells Fargo personal and business checking accounts of the decedent. The estate has insufficient assets to satisfy the creditor claims and the personal and professional corporation tax liabilities.

Attorney Barbara A. Sena had several client cases from her law practice which were pending at her time of death. The Administrator was recently advised that some are nearing settlement and liens will be submitted on behalf of the estate with the Fresno County Workers' Compensation Appeals Board. Based on the foregoing, Administrator has determined that these client cases, along with the federal and state tax liens and/or liabilities, must be resolved prior to preparation of the petition for final distribution.

SEE ADDITIONAL PAGES

Page 3

NEEDS/PROBLEMS/COMMENTS: The following issues remain noted. Note: #3 is new:

1. Need first account or petition for final distribution.
2. Examiner notes the following additional details with regard to the status report filed 9/4/15:

The intestate heirs to this estate *would have been* the decedent's seven children. However, the status report describes that various heirs have disclaimed their interest in certain assets of the estate, some disclaiming their interest in all assets.

First, Examiner is unaware of authority for disclaiming interest in only certain assets.

Second, pursuant to Probate Code §282, the issue of the various disclaimants are now heirs to the estate in their place.

Also, Administrator also describes that the estate consists of a residence valued at \$135,000 (encumbered for \$100,000) a vehicle valued at \$3,000 (subject to a secured loan for \$4,700), and misc. personal property, and states that the estate is insufficient to satisfy the various claims.

Three of the decedent's daughters reside in the home and intend to purchase it upon court authorization. Administrator does not indicate if they are paying rent to the estate.

Administrator states the vehicle loan was paid off by one of the daughters, and she is in the process of transferring the vehicle to that daughter under DMV guidelines. The Court may require clarification or authority for this proposed action, given the numerous claims against the estate.

Further, it appears that some of the creditor's claims may have been paid in full, while others remain unpaid. First, Administrator is referred to Probate Code §9000 et seq., with regard to the process for approving or denying claims. The Court may require clarification with reference to Probate Code §11420(b) with regard to debt priority classes.

In light of the above, Administrator may wish to review proposed actions with applicable Probate Code and duties.

3. New: Administrator's status report of 3/8/16 indicates client cases pending in connection with the decedent's law practice. The Court may require clarification as to whether practice administration under Probate Code §9764 was considered or may be appropriate.

Report of Sale and Petition for Order Confirming Sale of Real Property

	KENNETH KEARNS , Conservator with bond of \$95,416.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set a status hearing for the filing of the additional bond in the amount of \$165,000.00 as follows:</p> <ul style="list-style-type: none"> Monday, April 18, 2016 <p>Note: An additional Report of Sale and Petition for Order Confirming Sale of Real Property re 4551 N. Fruit in Fresno is also set for Monday April 18, 2016.</p> <p>Note: The hearing on the Public Guardian's First and Final Account as Temporary Conservator was continued to Monday May 2, 2016.</p>
	Sale price: \$175,000.00 Overbid: \$184,250.00	
	Appraisal: \$190,000.00	
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<input type="checkbox"/>	FTB Notice	
<p>Property: 4552 N. Delno, Fresno, 93705</p> <p>Buyer: Jesse Lichaa</p> <p>Broker: 2.5% or \$4,375.00 payable to Guarantee Real Estate.</p> <p>See petition re terms of sale.</p> <p>Petitioner states additional bond of \$165,000.00 will be needed.</p> <p>Supplement to Report of Sale filed 3/4/16 state the original sale agreement was for \$185,000.00; however, after inspection, the offer was rescinded. To retain the sale, the price was reduced to \$175,000.00, and commission was also reduced from 5% because buyer is a real estate agent and principal of buyer's firm and has agreed to waive commission. See Declaration of Jeff Starbuck, agent with listing brokerage Guarantee Real Estate for additional details regarding the condition of the property and negotiation of the purchase price.</p>		
Reviewed by: skc		
Reviewed on: 3/10/16		
Updates:		
Recommendation:		
File 12- Walters		

Attorney Catherine A. Amador (for John Dark, Administrator)

Probate Status Hearing Re: Filing of the Inventory & Appraisal

DOD: 5/26/2015	<p>JOHN DARK, Trustee of the BARBARA E. SIMMONS DARK FAMILY TRUST (a judgment creditor of Decedent), was appointed Administrator with Full IAEA authority with bond of \$55,000.00 on 10/22/2015.</p> <p>Proof of Bond in the sum of \$55,000.00 was filed on 11/10/2015.</p> <p>Letters issued on 11/13/2015.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due 3/13/2016.</p> <p>Minute Order dated 10/22/2015 from the hearing on the amended petition for letters of administration set the matter for a Status Hearing on 3/16/2016 for filing of the final inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).</p>
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		Reviewed by: LEG
		Reviewed on: 3/11/16
		Updates:
		Recommendation:
		File 13- Benlien

Petition to Approve Compromise of Disputed Claim

DOD: 9/16/11		<p>VERA IVANOVANA SHELEST, Administrator, is petitioner.</p> <p>Petitioner requests authorization of this Court to compromise and settle a disputed claim for the wrongful death of the decedent. Decedent, Lyudmila Leonidovna Shelest died as a result of her losing control of her vehicle and hitting a tree. Her airbags did not deploy on impact and when firefighters arrived no treatment was given as her injury resulted in her death.</p> <p>A claim has been presented to General Motors, and has not been filed in an action or proceeding. The Petitioner has made a careful and diligent inquiry and investigation to ascertain the facts relating to the incident or accident in which the claimant was injured; the responsibility for the incident or accident; and the nature, extent, and seriousness of the decedent's injuries. Petitioner fully understands that if the compromise is approved by the court and is consummated, the decedent be forever barred from seeking any further recovery of compensation from the settling defendants.</p> <p>The settlement offer is \$2,550,740.00</p> <p>The Defendant has not offered to pay money to any other person or persons other than the decedent to settle claims arising out of the same incident or accident that resulted in Decedent's death.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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		<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Shelest</p>	

The Petitioner was represented by Attorney Michael A. Pohl of Houston TX. The attorney has not received attorney's fees or other compensation for services rendered in connection with negotiating the proposed settlement although he will be receiving compensation and reimbursement of expenses out of the proposed settlement proceeds.

Petitioner requests that the Law Offices of Michael A. Pohl be allowed compensation and reimbursement of costs advanced as follows:

Attorney's Fees	-	\$816,236.80	(32% of the gross settlement, per written fee agreement)
Costs	-	\$ 6,228.71	(police report, car fax, FedEx, consulting fees, expert witness fees)

Net Proceeds to Petitioner: \$1,724,503.20

Petitioner requests that the balance of the proceeds of the settlement be ordered distributed to her as Administrator of the estate of Lyudmila Leonidovna Shelest to be administered as part of said estate.

Attorney Deborah K. Boyett (Petitioner)

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees and Termination of Court-Appointed Attorney; Declaration of Deborah K. Boyett in Support

		<p>DEBORAH BOYETT, Court-appointed Attorney for Conservatee appointed on 9/15/2015, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 12/3/2015.</p>	
Cont. from		<p>Petitioner requests:</p> <ul style="list-style-type: none"> The payment of fees from the conservatorship estate in connection with the representation of the Conservatee for the Public Guardian's petition to appoint a conservator from the period of 9/14/2015 through 2/8/2016. That she be paid for 23.70 hours, including 1.0 hour of anticipated time for appearance at Court [on 3/16/2016] in connection with this Petition, at \$275.00 per hour for a total of \$6,792.50; That she be reimbursed \$435.00 for the filing fee for this petition, for a grand total of \$7,227.50; and That her appointment be terminated and she be discharged as attorney for the Conservatee, as her services are no longer needed in this case. 	
	Aff.Sub.Wit.		
✓	Verified	<p>Services are itemized by date and include consultations with Court Investigator, County Counsel and other counsel in related matters (wrongful death suit, objections); review and draft of reports and documents; visits with client and her family; and court appearances.</p>	
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			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 3/11/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 15- Madrigal</p>

Attorney J. Patrick Sullivan, of Visalia (for Petitioner Leonard J. Garcia)

**Amended Petition for Probate of [Lost] Will and For Letters Testamentary;
Authorization to Administer under IAEA**

DOD: 7/13/2015		<p>LEONARD J. GARCIA, son and Successor Trustee of the LEONARD L. GARCIA LIVING TRUST and named Executor without bond, is Petitioner. <i>(Will names executor as the then-acting Trustee of the Trust.)</i></p> <p>Full IAEA: OK</p> <p>[Lost] Will Dated: 8/22/2013</p> <p>Residence: Riverdale Publication: Business Journal</p> <p>Estimated value of the Estate: Real property - \$200,000.00 Personal property - \$ 5,000.00 Total - \$205,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/10/2016. Minute Order states written objections are to be filed no later than 3/1/2016, or Jennie Garcia will waive her right to be heard.</p> <p>Note: Court records show no objections have been filed as of 3/11/2016.</p> <p>The following issues from the last hearing remain:</p> <p>1. <i>Petition</i> states the location of the original Will is unknown to the Petitioner, and that it may be in possession of Decedent's spouse, JENNIE GARCIA. <i>Petition</i> does not indicate any efforts to obtain Decedent's original Will. Probate Code § 6124 provides if the testator's Will was last in the testator's possession, the testator was competent until death, and neither the Will nor a duplicate original of the Will can be found after the testator's death, it is presumed that the testator destroyed the Will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. Need additional information in order for the Court to determine whether the presumption of destruction of the Will is overcome.</p> <p align="center"><i>~Please see additional page~</i></p>
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		Reviewed on: 3/11/16	
		Updates:	
		Recommendation:	
		File 16 - Garcia	

NEEDS/PROBLEMS/COMMENTS, continued:

2. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. Petitioner attaches a copy of Decedent's Will dated 8/22/2013. If the Will is proved and determine lost, the provisions of the Will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with signature line included on the last page of the Will for the Court's approval.) Proposed order submitted on 3/9/2016 does not contain the provisions of the lost will, thus if Petitioner is no longer seeking admission of the lost Will, Petitioner will need to amend the petition again to request appointment as administrator rather than executor.
3. Proposed letters submitted by Petitioner appear to contain a photocopy of Petitioner's signature, and it does not appear they were lodged by fax or electronically, allowing for acceptability of non-original signature on letters. Need proposed letters containing original signature of Petitioner.

Note: If Petition is granted, Court will set Status Hearings as follows:

- **Monday, August 15, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and**
- **Monday, May 15, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner: Denise Georgette Chisum (pro per)

Petition for Appointment of Probate Conservator

		<u>TEMPORARY EXPIRES 3/16/16</u>	NEEDS/PROBLEMS/COMMENTS:
		DENISE GEORGETTE CHISUM , daughter, is petitioner	
		Please see petition for details.	
Cont. from 021016		Court Investigator Report filed on 2/3/16	
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			Reviewed by: KT
			Reviewed on: 3/10/16
			Updates:
			Recommendation:
			File 17- Chisum

Petition for Appointment of Probate Conservator of the Person

See petition for details.			<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Court Investigator advised rights on 2/1/16</p> <p>Voting rights affected – need minute order.</p> <p><u>Minute Order 2/10/16:</u> Petitioner represents that CVRC has agreed to have the capacity declaration completed by an appropriate person.</p> <p>As of 3/10/16, nothing further has been filed. The following issue remains noted:</p> <ol style="list-style-type: none"> 1. The Capacity Declaration is not executed by a licensed physician or psychologist as required by Probate Code §1890(c). The Court may require a new capacity declaration.
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			Reviewed by: skc
			Reviewed on: 3/10/16
			Updates:
			Recommendation:
			File 18- Hernandez

Petition for Appointment of Guardian of the Person (Initial)

		<p>EFRAIN PALMA, maternal step-grandfather, is petitioner</p> <p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of Notice of Hearing along with copy of the petition for appointment at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for: <ol style="list-style-type: none"> a. Belinda Gomez (mother) 2. Declaration of due diligence was filed on 3/7/2015 for paternal grandmother Elida Moreno. If the Court does not excuse notice need proof of service of Notice of Hearing along with copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice on: <ol style="list-style-type: none"> a. Elida Moreno (paternal grandmother)
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		<p>Reviewed by: SEF</p> <p>Reviewed on: 3/10/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19- Moreno</p>	

Petitioner: Ernestine Wyrick (Pro Per)

Petition for Appointment of Guardian of the Person (Initial)

		ERNESTINE WYRICK, maternal grandmother, is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Item 8 of petition does not list paternal grandfather or paternal grandmother. Court may require declarations of due diligence <u>or</u> proof of service 15 days prior to the hearing of the Notice of Hearing with a copy of petition of appointment <u>or</u> consents and waivers of notice on: <ol style="list-style-type: none"> Paternal grandfather Paternal grandmother CI Report indicates the minor is Cherokee Native American. Therefore, a <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030), must be completed and returned to the probate clerk for service. <p>Note: A blank copy of the <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) is in the file to hand to petitioner at the hearing.</p>
		See petition for details.	
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			Reviewed by: SEF
			Reviewed on: 3/11/2016
			Updates:
			Recommendation:
			File 20- Price

Petition for Appointment of Guardian of the Person

		<p>MARIAH HERNANDEZ, minor/proposed ward, is petitioner and requests EILEEN GARCIA, maternal grandmother, be appointed guardian.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>1. Need proof of personal service 15 days prior to the hearing of the Notice of Hearing along with a copy of the petition for appointment <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for:</p> <ul style="list-style-type: none"> a. Ruben Hernandez (father) Note: Father was served by mail, but requires personal service. b. Jovita Martinez (mother) Note: Mother nominated guardian, but did not waive note; requires personal service. <p>2. Need proof of service 15 days prior to the hearing of the Notice of Hearing along with a copy of the petition for appointment <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for:</p> <ul style="list-style-type: none"> a. Ruben Hernandez (paternal grandfather) 	
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			<p>Reviewed by: SEF</p> <p>Reviewed on: 3/11/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21- Hernandez</p>	

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer Under the IAEA

DOD: 1/26/2016		<p>GLEND A ELLIOTT and LEONARD SUAMUELSON, named executors are petitioners and request appointment with full IAEA without bond</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Holographic will dated 7/4/2011</p> <p>Residence: Kingsburg Publication: Kingsburg Recorder</p> <p>Estimated value of the estate: Personal property \$ 1,000.00 Annual gross income \$ 0.00 Real property \$ 177,000.00 Total \$ 178,000.00</p> <p>Probate referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 16, 2016 for filing Inventory and Appraisal • Tuesday, May 16, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
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	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: SEF	
		Reviewed on: 3/10/2016	
		Updates:	
		Recommendation: SUBMITTED	
		File 23- Samuelson	

Petition to Determine Succession to Real Property

DOD: 9/13/2013	ELIZABETH FINA-JUMP (spouse) JONATHAN JUMP (son) ANTHONY JUMP (son) are petitioners	NEEDS/PROBLEMS/COMMENTS:
Cont. from	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings	
<input checked="" type="checkbox"/> Inventory	I&A - \$75,000 (Real property in Selma, CA)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Decedent died intestate	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners request Court determination	
<input checked="" type="checkbox"/> Aff.Mail	w/ that decedent's 100% in real property located at 8583 East Khan Street, Selma CA pass to them in equal 1/3 rd shares pursuant to intestate succession.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 3/10/2016
		Updates:
		Recommendation: SUBMITTED
		File 24- Jump

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/9/2015		<p>DONNA HENDRICK, named executor without bond is petitioner</p> <p>Full IAEA – o.k.</p> <p>Will dated 9/21/2001</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>\$</td> <td>41,000.00</td> </tr> <tr> <td>Annual gross income</td> <td>\$</td> <td>400.00</td> </tr> <tr> <td>Real property</td> <td>\$</td> <td>115,000.00</td> </tr> <tr> <td>Total</td> <td>\$</td> <td>156,400.00</td> </tr> </table> <p>Probate referee: Rick Smith</p>	Personal property	\$	41,000.00	Annual gross income	\$	400.00	Real property	\$	115,000.00	Total	\$	156,400.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 16, 2016 for filing Inventory and Appraisal • Tuesday, May 16, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	\$		41,000.00												
Annual gross income	\$		400.00												
Real property	\$		115,000.00												
Total	\$		156,400.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit. s/p														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input checked="" type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail w/o														
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		Reviewed by: SEF													
		Reviewed on: 3/10/2016													
		Updates: 3/11/2016													
		Recommendation: SUBMITTED													
		File 25- Clark													

26A Ariel Golden, Dallas Kerns, Dylan Kerns & Dwayne McCoy (GUARD/P)
Case No. 09CEPR00065

Petitioner English, Anita Rachell (Pro Per – Mother)
 Guardian Crawford, Aneglita (Pro Per)

Ex Parte Petition for Termination of Guardianship of DeWayne McCoy, Jr. (Only), In the Alternative Modification of Parenting Time (Visitation Time); and Application for Issuance of Subpoena

Dallas age: 10	ANITA R. ENGLISH, mother, is petitioner. <p style="text-align: center;"><u>Please see petition for details</u></p>	NEEDS/PROBLEMS/COMMENTS: 26B is the Status Hearing re: Registration at CSS. Note: This petition pertains to DeWayne McCoy, Jr. only. Minute Order of 03/09/2016: The Court orders that the current order of supervised visitation for 2hrs per week for Anita English at an agency remains, except as to the agency, which shall now be Child Supportive Services. Ms. English and Angelita Crawford are both ordered to report to CSS within one week and bring proof of registration to the hearing on 03/16/2016. The Ex Parte petition is denies as to the request for termination and as to the application for issuance of subpoena. 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardian for: <ul style="list-style-type: none"> • Dewayne McCoy (Father) • Angelita Crawford (Guardian) Note: Angelita Crawford was not served with a Notice of Hearing which includes date, time and location of hearing date. <ul style="list-style-type: none"> • Paternal Grandparents (Not Listed) • James English (Maternal Grandfather) 	
Dylan age: 6			
Dewayne age: 3			
Cont. from 030916			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: LV			
Reviewed on: 03/14/2016			
Updates:			
Recommendation:			
File 26A- Golden/ Kerns/ McCoy			

Petitioner English, Anita Rachell (Pro Per – Mother)
Guardian Crawford, Angelita (Pro Per)

Probate Status Hearing RE: Proof of Registration at CSS.

	ANITA R. ENGLISH , mother, filed an Ex Parte Petition for Termination of Guardianship of DeWayne McCoy, Jr. (Only), Or In the Alternative Modification of Parenting Time.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Proof of Registration at Child Supportive Services.</p>
Cont. from		
Aff.Sub.Wit.	ANGELITA CRAWFORD , maternal grandmother, was appointed guardian of Ariel on 4/22/2009 and was appointed guardian of Dallas, Dylan and Dwayne on 1/12/13.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 03/09/2016 set this Status Hearing re: Proof of Registration at Child Supportive Services.	
Aff.Mail	Minute Order states: The Court orders that the current order of supervised visitation for 2hrs per week for Anita English at an agency remains, except as to the agency, which shall now be Child Supportive Services. Ms. English and Angelita Crawford are both ordered to report to CSS within one week and bring proof of registration to the hearing on 03/16/2016. The Ex Parte petition is denies as to the request for termination and as to the application for issuance of subpoena.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 03/14/2016
		Updates:
		Recommendation:
		File 26B- Kerns/ McCoy