



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Fourth Account and Report by Valerie Vasquez, Trustee; Petition for Settlement; Approval and Allowance of Trustee's and Attorneys' Fees; Petition for Dispensing with Future Accountings

		VALERIE VASQUEZ , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If petition is granted, Court will set status hearing as follows:</p> <ul style="list-style-type: none"> Wednesday, August 23, 2017 at 9:00 a.m. in Dept. 303 for filing of the fifth account. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
		Account period: 6/1/2012 – 5/31/2015	
		Accounting - \$182,022.88	
		Beginning POH - \$151,815.63	
		Ending POH - \$150,409.06 (\$5,360.96 is cash)	
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4 Aaliyah Amber Garcia (GUARD/P)

Case No. 12CEPR00095

Petitioner: Brianna Shaw – Mother (Pro Per)

Norma Jeffrey – Guardian/maternal great-grandmother

Petition for Visitation

		<p>BRIANNA SHAW, mother, is petitioner and requests modification of visitation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
		<p>NORMA JEFFREY maternal great-grandmother, was appointed guardian of the person on 3/29/2012.</p>		
Cont. from		<p>See petition for details.</p>		
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			Reviewed by: SEF	
			Reviewed on: 3/10/2016	
			Updates:	
			Recommendation:	
			File 4-Garcia	

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed Administrator without bond and with Limited IAEA authority on 7/31/12.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 7/31/12.	
Cont. from 100413, 121313, 032814, 072514, 111214, 042215, 060315, 080515, 101415, 120915, 021016	I & A filed on 9/11/12 shows an estate valued at \$40,000.00	Continued from 2/10/16. Minute order states continued in order to allow time for the Administrator to provide bank statements and review the petition.
Aff.Sub.Wit.	Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlisbacher was present.	
Verified	Former Status Report filed on 2/9/16 states Robert Johnson's wife has suffered a stroke and he is the primary caretaker for her. He has not been able to deliver to the attorney's office the final bank account statements for the attorney to finalize the account but advised that he would do his best to get them to the attorney this week.	1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Inventory		
PTC	Attorney Rindlisbacher requests a continued status hearing be set for thirty days from now.	Examiner notes Sam Johnson Jr. survived the decedent (petition for probate indicates he died in 2004 or 2005) and declaration filed on 7/23/14 states Sam passed away after the decedent. Therefore, the estate of Sam Johnson Jr. is the other beneficiary of this estate and not his two children.
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		Reviewed by: KT
		Reviewed on: 3/10/16
		Updates:
		Recommendation:
		File 5 - Johnson

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Executor states the a CPA was hired to prepare all delinquent returns, and the tax, penalties and interest have been paid to the FTB. The CPA is working with the FTB to obtain clearance that will cause the FTB to withdraw its creditor's claim as satisfied in full.

Executor previously informed the court that the majority of the owners of certain real property in Santa Clara, in which the estate owns a 1/6 interest, were not interested in selling the real property, and Executor was considering filing a partition action to force a sale. Executor intends to pursue her legal remedies in this matter and at the same time is pursuing a sale of the estate's interest to an individual other than one of the majority owners, who has shown an interest in the fractional share. Economically, however, Petitioner may be faced with having to distribute the Santa Clara property interest in kind between herself and Anthony's estate.

Executor has sufficient funds in the estate to cover the remaining administrative expenses of closing and distributing, so she would be in a position to distribute the real property in kind if a distribution scheme can be worked out with the personal representatives of Anthony's estate once they are appointed.

Executor states keeping the estate open over the near-term is not harmful to the estate or the beneficiaries and requests administration continue for an additional four months.

Amended First Account of Personal Representative

DOD: 3/31/13		<p>HELEN TSANG, Administrator with Will Annexed, is petitioner.</p> <p>Account period: 10/10/13 – 11/30/15</p> <p>Accounting - \$1,675,649.53 Beginning POH - \$1,334,493.28 Ending POH - \$ 959,048.00</p> <p>Petitioner states the estate is not in a condition to close because the estate has no cash available to pay for the necessary repairs to its agricultural well as well as any other remaining obligations until the real property can be sold.</p> <p>On or about 10/5/15, Petitioner entered into a Probate Real Estate listing agreement with Gill Properties, Realtor for the sale of the estate's remaining real property.</p> <p>Petitioner states pursuant to a Settlement Agreement by assignment and Quit Claim Deed, she transferred the Decedent's 62.5% interest in Tsang Farms to the surviving partner, Alan Tsang. The Settlement Agreement included the transfer of 100% interest in all creditor's claims related to Tsang Farms.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the First account; 2. Ratifying, approving, and confirming all acts, transactions, sales, transfers and investments of Petitioner. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, September 28, 2016 at 9:00 a.m. in Department 303, for the filing of the petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
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		<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7- Tsang</p>	

Amended First and Final Account Report of Administrators Regarding Estate and Petition for Settlement, Distribution, and Approval

DOD: 9/28/11		<p>ESTELLA GARZA, RAQUEL NANEZ, and ROJELIA GONZALEZ, Co-Executors with Limited IAEA with funds held in blocked account, are Petitioners.</p> <p>Account period: DOD to Present Accounting: \$310,000.00 Beginning POH: \$310,000.00 Ending POH: \$95,029.13 cash plus real property valued at \$210,000.00</p> <p>Co-Executors waive statutory compensation.</p> <p>Attorney waives statutory compensation.</p> <p>Distribution pursuant to Decedent's will:</p> <ul style="list-style-type: none"> Nicholas Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Rojelia Garza Gonzales: \$9,502.91 plus a 1/10 interest in the real property Estella Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Anna Garza Lopez: \$9,502.91 plus a 1/10 interest in the real property Rachel Garza Nanez: \$9,502.91 plus a 1/10 interest in the real property Alicia Garza Azua: \$9,502.91 plus a 1/10 interest in the real property Delia Garza Gonzalez: \$9,502.91 plus a 1/10 interest in the real property Irasema Garza Gonzalez: \$9,502.91 plus a 1/10 interest in the real property David Garza Garza: \$9,502.91 plus a 1/10 interest in the real property Teodoro Garza Garza: \$9,502.91 plus a 1/10 interest in the real property 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need written consent from all heirs to distribution of the real property in undivided interests pursuant to Local Rule 7.12.4. Need order. See Local Rules 7.1.1.F., 7.6.1. 	
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		<p>Reviewed by: skc</p> <p>Reviewed on: 3/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8- Garza</p>		

DOD: 9/26/13	<p>LIANA M. WAITE, Daughter, was appointed Administrator with Will Annexed with Full IAEA without bond on 7/15/14. Letters issued 7/17/14.</p> <p>At the hearing on 7/15/14, the Court set this status hearing re filing the first account or petition for final distribution.</p> <p>Status Report filed 9/4/15 states creditor's claims and notices of tax liens have been filed by the California Franchise Tax Board in connection unfiled personal and business tax returns of the decedent from 2010-2012. Administrator believes the tax liabilities will be substantially less than the claimed amounts once returns have been processed. Additional claims have also been filed, secured and unsecured.</p> <p>Administrator describes the assets and states disclaimers have been filed by the various heirs with respect to certain assets. Administrator intends to file a request with the Court for permission to purchase the residential real property of the estate in joint tenancy with her sister. However, the estate is of insufficient value to satisfy all filed creditor's claims and tax liabilities.</p> <p>Administrator has determined that the tax liens/liabilities must be resolved prior to preparation of a final petition, and requests that this matter be continued until late March 2016 for resolution of those tax liabilities.</p> <p>Status Report filed 3/8/16 provides estate history and states the residence continues to be occupied by the decedent's daughters Liana M. Waite, Dawn M. Waite, and Loriane M. Sena Waite, who have jointly paid all mortgage payments along with all HELOC payments until the loan matured in August 2014. As previously noted, Wells Fargo Bank, NA, a secured creditor, filed a claim for \$49,912.36.</p> <p>Based on the appraised value and the current mortgage of \$98,000 plus the Wells Fargo HELOC creditor's claim for \$49,912.36, the negative equity is approx. \$13,000.</p> <p>The children of the decedent Shaun P. Waite, Shayla J. Waite, Charles D. Waite, and Christian J. Waite, individually signed disclaimers concerning personal property, residential property, and vehicle. Dawn M. Waite signed a disclaimer regarding the residence and vehicle only. Liana M. Waite signed a disclaimer re the vehicle only.</p>	NEEDS/PROBLEMS/ COMMENTS:
		<u>SEE ADDITIONAL PAGES</u>
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		<p>Reviewed by: skc</p> <p>Reviewed on: 3/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Sena</p>
<u>SEE ADDITIONAL PAGES</u>		

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Status Report filed 3/8/16 (Cont'd): Probate Code §282(a) arguably contradicts the language of §281. The furniture, furnishings, and effects appraised for \$2,000 mostly concern items over 30 years old in fair condition. Newer appliances have been purchased by the daughters, who have also personally and financially contributed to the care and maintenance of the residence, which has been their family home for over 25 years.

Administrator intends to file a request with the court for permission to purchase the residence with her sister Loriane M. Sena Waite.

The vehicle loan was paid off by Loriane M. Sena Waite and the vehicle was transferred to her under the Family Transfer Guidelines of the Dept. of Motor Vehicles.

The remaining assets appraised for \$357.35 concern the Wells Fargo personal and business checking accounts of the decedent. The estate has insufficient assets to satisfy the creditor claims and the personal and professional corporation tax liabilities.

Attorney Barbara A. Sena had several client cases from her law practice which were pending at her time of death. The Administrator was recently advised that some are nearing settlement and liens will be submitted on behalf of the estate with the Fresno County Workers' Compensation Appeals Board. Based on the foregoing, Administrator has determined that these client cases, along with the federal and state tax liens and/or liabilities, must be resolved prior to preparation of the petition for final distribution.

SEE ADDITIONAL PAGES

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NEEDS/PROBLEMS/COMMENTS: The following issues remain noted. Note: #3 is new:

1. Need first account or petition for final distribution.
2. Examiner notes the following additional details with regard to the status report filed 9/4/15:

The intestate heirs to this estate *would have been* the decedent's seven children. However, the status report describes that various heirs have disclaimed their interest in certain assets of the estate, some disclaiming their interest in all assets.

First, Examiner is unaware of authority for disclaiming interest in only certain assets.

Second, pursuant to Probate Code §282, the issue of the various disclaimants are now heirs to the estate in their place.

Also, Administrator also describes that the estate consists of a residence valued at \$135,000 (encumbered for \$100,000) a vehicle valued at \$3,000 (subject to a secured loan for \$4,700), and misc. personal property, and states that the estate is insufficient to satisfy the various claims.

Three of the decedent's daughters reside in the home and intend to purchase it upon court authorization. Administrator does not indicate if they are paying rent to the estate.

Administrator states the vehicle loan was paid off by one of the daughters, and she is in the process of transferring the vehicle to that daughter under DMV guidelines. The Court may require clarification or authority for this proposed action, given the numerous claims against the estate.

Further, it appears that some of the creditor's claims may have been paid in full, while others remain unpaid. First, Administrator is referred to Probate Code §9000 et seq., with regard to the process for approving or denying claims. The Court may require clarification with reference to Probate Code §11420(b) with regard to debt priority classes.

In light of the above, Administrator may wish to review proposed actions with applicable Probate Code and duties.

3. New: Administrator's status report of 3/8/16 indicates client cases pending in connection with the decedent's law practice. The Court may require clarification as to whether practice administration under Probate Code §9764 was considered or may be appropriate.

Report of Sale and Petition for Order Confirming Sale of Real Property

		KENNETH KEARNS , Conservator with bond of \$95,416.00, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set a status hearing for the filing of the additional bond in the amount of \$165,000.00 as follows:</p> <ul style="list-style-type: none"> Monday, April 18, 2016 <p>Note: An additional Report of Sale and Petition for Order Confirming Sale of Real Property re 4551 N. Fruit in Fresno is also set for Monday April 18, 2016.</p> <p>Note: The hearing on the Public Guardian's First and Final Account as Temporary Conservator was continued to Monday May 2, 2016.</p>
		Sale price: \$175,000.00 Overbid: \$184,250.00	
		Appraisal: \$190,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Property: 4552 N. Delno, Fresno, 93705	
<input checked="" type="checkbox"/>	Verified	Buyer: Jesse Lichaa	
<input type="checkbox"/>	Inventory	Broker: 2.5% or \$4,375.00 payable to Guarantee Real Estate.	
<input type="checkbox"/>	PTC	See petition re terms of sale.	
<input type="checkbox"/>	Not.Cred.	Petitioner states additional bond of \$165,000.00 will be needed.	
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Supplement to Report of Sale filed 3/4/16 state the original sale agreement was for \$185,000.00; however, after inspection, the offer was rescinded. To retain the sale, the price was reduced to \$175,000.00, and commission was also reduced from 5% because buyer is a real estate agent and principal of buyer's firm and has agreed to waive commission. See Declaration of Jeff Starbuck, agent with listing brokerage Guarantee Real Estate for additional details regarding the condition of the property and negotiation of the purchase price.</p>	
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			<p>Reviewed by: skc</p> <p>Reviewed on: 3/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12- Walters</p>

Petition to Approve Compromise of Disputed Claim

DOD: 9/16/11		<p>VERA IVANOVANA SHELEST, Administrator, is petitioner.</p> <p>Petitioner requests authorization of this Court to compromise and settle a disputed claim for the wrongful death of the decedent. Decedent, Lyudmila Leonidovna Shelest died as a result of her losing control of her vehicle and hitting a tree. Her airbags did not deploy on impact and when firefighters arrived no treatment was given as her injury resulted in her death.</p> <p>A claim has been presented to General Motors, and has not been filed in an action or proceeding. The Petitioner has made a careful and diligent inquiry and investigation to ascertain the facts relating to the incident or accident in which the claimant was injured; the responsibility for the incident or accident; and the nature, extent, and seriousness of the decedent's injuries. Petitioner fully understands that if the compromise is approved by the court and is consummated, the decedent be forever barred from seeking any further recovery of compensation from the settling defendants.</p> <p>The settlement offer is \$2,550,740.00</p> <p>The Defendant has not offered to pay money to any other person or persons other than the decedent to settle claims arising out of the same incident or accident that resulted in Decedent's death.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition requests \$1,724,503.20 be ordered distributed to the estate. The proposed order has \$1,717,003.20 being distributed to the estate. Examiner has interlineated the order to reflect the amount prayed for in the petition (\$1,724,503.20).</p>
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		<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Shelest</p>	

14 Lyudmila Leonidovna Shelest (Estate) Case No. 15CEPR00806

The Petitioner was represented by Attorney Michael A. Pohl of Houston TX. The attorney has not received attorney's fees or other compensation for services rendered in connection with negotiating the proposed settlement although he will be receiving compensation and reimbursement of expenses out of the proposed settlement proceeds.

Petitioner requests that the Law Offices of Michael A. Pohl be allowed compensation and reimbursement of costs advanced as follows:

Attorney's Fees	-	\$816,236.80	(32% of the gross settlement, per written fee agreement)
Costs	-	\$ 6,228.71	(police report, car fax, FedEx, consulting fees, expert witness fees)

Net Proceeds to Petitioner: \$1,724,503.20

Petitioner requests that the balance of the proceeds of the settlement be ordered distributed to her as Administrator of the estate of Lyudmila Leonidovna Shelest to be administered as part of said estate.

Attorney Deborah K. Boyett (Petitioner)

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees and Termination of Court-Appointed Attorney; Declaration of Deborah K. Boyett in Support

		<p>DEBORAH BOYETT, Court-appointed Attorney for Conservatee appointed on 9/15/2015, is Petitioner.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 12/3/2015.</p> <p>Petitioner requests:</p> <ul style="list-style-type: none"> The payment of fees from the conservatorship estate in connection with the representation of the Conservatee for the Public Guardian's petition to appoint a conservator from the period of 9/14/2015 through 2/8/2016. That she be paid for 23.70 hours, including 1.0 hour of anticipated time for appearance at Court [on 3/16/2016] in connection with this Petition, at \$275.00 per hour for a total of \$6,792.50; That she be reimbursed \$435.00 for the filing fee for this petition, for a grand total of \$7,227.50; and That her appointment be terminated and she be discharged as attorney for the Conservatee, as her services are no longer needed in this case. <p>Services are itemized by date and include consultations with Court Investigator, County Counsel and other counsel in related matters (wrongful death suit, objections); review and draft of reports and documents; visits with client and her family; and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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		<p>Reviewed by: LEG</p> <p>Reviewed on: 3/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15- Madrigal</p>	

Attorney J. Patrick Sullivan, of Visalia (for Petitioner Leonard J. Garcia)

**Amended Petition for Probate of [Lost] Will and For Letters Testamentary;
Authorization to Administer under IAEA**

DOD: 7/13/2015	LEONARD J. GARCIA , son and Successor Trustee of the LEONARD L. GARCIA LIVING TRUST and named Executor without bond, is Petitioner. <i>(Will names executor as the then-acting Trustee of the Trust.)</i>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/10/2016. Minute Order states written objections are to be filed no later than 3/1/2016, or Jennie Garcia will waive her right to be heard.</p> <p>Note: Court records show no objections have been filed as of 3/11/2016.</p> <p>The following issues from the last hearing remain:</p> <p>1. <i>Petition</i> states the location of the original Will is unknown to the Petitioner, and that it may be in possession of Decedent's spouse, JENNIE GARCIA. <i>Petition</i> does not indicate any efforts to obtain Decedent's original Will. Probate Code § 6124 provides if the testator's Will was last in the testator's possession, the testator was competent until death, and neither the Will nor a duplicate original of the Will can be found after the testator's death, it is presumed that the testator destroyed the Will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. Need additional information in order for the Court to determine whether the presumption of destruction of the Will is overcome.</p> <p align="center">~Please see additional page~</p>								
Cont. from 121615, 021016	Full IAEA: OK									
<input type="checkbox"/> Aff.Sub.Wit.	S/P									
<input checked="" type="checkbox"/> Verified										
<input type="checkbox"/> Inventory										
<input type="checkbox"/> PTC										
<input type="checkbox"/> Not.Cred.										
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Riverdale Publication: Business Journal									
<input checked="" type="checkbox"/> Aff.Mail	W/									
<input checked="" type="checkbox"/> Aff.Pub.										
<input type="checkbox"/> Sp.Ntc.										
<input type="checkbox"/> Pers.Serv.										
<input type="checkbox"/> Conf. Screen										
<input type="checkbox"/> Letters	X									
<input checked="" type="checkbox"/> Duties/Supp										
<input type="checkbox"/> Objections										
<input type="checkbox"/> Video Receipt										
<input type="checkbox"/> CI Report										
<input type="checkbox"/> 9202										
<input checked="" type="checkbox"/> Order										
<input type="checkbox"/> Aff. Posting										
<input type="checkbox"/> Status Rpt										
<input type="checkbox"/> UCCJEA										
<input type="checkbox"/> Citation										
<input type="checkbox"/> FTB Notice										
<p>Estimated value of the Estate:</p> <table> <tr> <td>Real property</td> <td>-</td> <td align="right">\$200,000.00</td> </tr> <tr> <td>Personal property</td> <td>-</td> <td align="right">\$ 5,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td align="right">\$205,000.00</td> </tr> </table>		Real property	-	\$200,000.00	Personal property	-	\$ 5,000.00	Total	-	\$205,000.00
Real property	-	\$200,000.00								
Personal property	-	\$ 5,000.00								
Total	-	\$205,000.00								
Probate Referee: Steven Diebert										
Reviewed by: LEG										
Reviewed on: 3/11/16										
Updates:										
Recommendation:										
File 16 - Garcia										

NEEDS/PROBLEMS/COMMENTS, continued:

2. Probate Code § 8223 provides a petition for probate of a lost or destroyed will shall include a written statement of the testamentary words or their substance. Petitioner attaches a copy of Decedent's Will dated 8/22/2013. If the Will is proved and determine lost, the provisions of the Will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with signature line included on the last page of the Will for the Court's approval.) Proposed order submitted on 3/9/2016 does not contain the provisions of the lost will, thus if Petitioner is no longer seeking admission of the lost Will, Petitioner will need to amend the petition again to request appointment as administrator rather than executor.
3. Proposed letters submitted by Petitioner appear to contain a photocopy of Petitioner's signature, and it does not appear they were lodged by fax or electronically, allowing for acceptability of non-original signature on letters. Need proposed letters containing original signature of Petitioner.

Note: If Petition is granted, Court will set Status Hearings as follows:

- **Monday, August 15, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal;**
and
- **Monday, May 15, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner: Denise Georgette Chisum (pro per)

Petition for Appointment of Probate Conservator

		<u>TEMPORARY EXPIRES 3/16/16</u>	NEEDS/PROBLEMS/COMMENTS:
		DENISE GEORGETTE CHISUM , daughter, is petitioner	
		Please see petition for details.	
Cont. from 021016		Court Investigator Report filed on 2/3/16	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.	W/	
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/10/16
			Updates:
			Recommendation:
			File 17- Chisum

Petition for Appointment of Probate Conservator of the Person

See petition for details.			<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Court Investigator advised rights on 2/1/16</p> <p>Voting rights affected – need minute order.</p> <p><u>Minute Order 2/10/16:</u> Petitioner represents that CVRC has agreed to have the capacity declaration completed by an appropriate person.</p> <p>As of 3/10/16, nothing further has been filed. The following issue remains noted:</p> <p>1. The Capacity Declaration is not executed by a licensed physician or psychologist as required by Probate Code §1890(c). The Court may require a new capacity declaration.</p>
Cont. from 021016			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/10/16
			Updates:
			Recommendation:
			File 18- Hernandez

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer Under the IAEA

DOD: 1/26/2016	GLEND A ELLIOTT and LEONARD SUAMUELSON , named executors are petitioners and request appointment with full IAEA without bond		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 16, 2016 for filing Inventory and Appraisal • Tuesday, May 16, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	All heirs waive bond		
<input checked="" type="checkbox"/> Holog. Instr.		Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified		Holographic will dated 7/4/2011	
Inventory		Residence: Kingsburg Publication: Kingsburg Recorder	
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/	Estimated value of the estate:	
<input checked="" type="checkbox"/> Aff.Pub.		Personal property \$ 1,000.00	
Sp.Ntc.		Annual gross income \$ 0.00	
Pers.Serv.		Real property \$ 177,000.00	
Conf. Screen		Total \$ 178,000.00	
<input checked="" type="checkbox"/> Letters		Probate referee: Steven Diebert	
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: SEF
			Reviewed on: 3/10/2016
			Updates:
			Recommendation: SUBMITTED
			File 23- Samuelson

Petition to Determine Succession to Real Property

DOD: 9/13/2013	ELIZABETH FINA-JUMP (spouse) JONATHAN JUMP (son) ANTHONY JUMP (son) are petitioners		NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD		
Cont. from	No other proceedings		
Aff.Sub.Wit.	I&A - \$75,000 (Real property in Selma, CA)		
✓ Verified	Decedent died intestate		
✓ Inventory	Petitioners request Court determination that decedent's 100% in real property located at 8583 East Khan Street, Selma CA pass to them in equal 1/3 rd shares pursuant to intestate succession.		
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: SEF
			Reviewed on: 3/10/2016
			Updates:
			Recommendation: SUBMITTED
			File 24- Jump

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/9/2015		<p>DONNA HENDRICK, named executor without bond is petitioner</p> <p>Full IAEA – o.k.</p> <p>Will dated 9/21/2001</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>\$</td> <td>41,000.00</td> </tr> <tr> <td>Annual gross income</td> <td>\$</td> <td>400.00</td> </tr> <tr> <td>Real property</td> <td>\$</td> <td>115,000.00</td> </tr> <tr> <td>Total</td> <td>\$</td> <td>156,400.00</td> </tr> </table> <p>Probate referee: Rick Smith</p>	Personal property	\$	41,000.00	Annual gross income	\$	400.00	Real property	\$	115,000.00	Total	\$	156,400.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Item 5(a)(2)(b) of petition states spouse deceased. Need name and date of death of spouse pursuant to Local Rule 7.1.1D</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 16, 2016 for filing Inventory and Appraisal • Tuesday, May 16, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	\$		41,000.00												
Annual gross income	\$		400.00												
Real property	\$		115,000.00												
Total	\$		156,400.00												
Cont. from															
<input type="checkbox"/>	Aff.Sub.Wit. s/p														
<input checked="" type="checkbox"/>	Verified														
<input type="checkbox"/>	Inventory														
<input type="checkbox"/>	PTC														
<input type="checkbox"/>	Not.Cred.														
<input checked="" type="checkbox"/>	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail w/o														
<input checked="" type="checkbox"/>	Aff.Pub.														
<input type="checkbox"/>	Sp.Ntc.														
<input type="checkbox"/>	Pers.Serv.														
<input type="checkbox"/>	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
<input type="checkbox"/>	Objections														
<input type="checkbox"/>	Video Receipt														
<input type="checkbox"/>	CI Report														
<input type="checkbox"/>	9202														
<input checked="" type="checkbox"/>	Order														
<input type="checkbox"/>	Aff. Posting														
<input type="checkbox"/>	Status Rpt														
<input type="checkbox"/>	UCCJEA														
<input type="checkbox"/>	Citation														
<input type="checkbox"/>	FTB Notice														
		Reviewed by: SEF													
		Reviewed on: 3/10/2016													
		Updates: 3/11/2016													
		Recommendation:													
		File 25- Clark													