1 Atif Adem Jr & Amir Adem (Guardianship) Case No. 03CEPR01329

Guardian Earsey Lollis (Pro Per)
Guardian Henry Lollis (Pro Per)

Petition for Termination of Guardianship (Atif Adem only)

				NEEDS/PROBLEMS/COMMENTS:
Cont. from				**OFF CALENDAR;** Dismissal entered 3/2/2016.
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			**Reviewed by:** SEF
	Status Rpt			**Reviewed on:** 3/7/2016
	UCCJEA			**Updates:**
	Citation			**Recommendation:**
	FTB Notice			**File 1- Adem**

Dept. 303, 9:00 a.m. Monday, March 14, 2016

2 Phillip Bautista Jr. (GUARD/P) Case No. 06CEPR00082

Petitioner Maria Bautista (Pro per)

Petition for Termination of Guardianship

			MARIA BAUTISTA, paternal grandmother/guardian, is petitioner.
			See petition for details.
Cont. from			
	Aff.Sub.Wit.		
✓	**Verified**		
	Inventory		
	PTC		
	Not.Cred.		
✓	**Notice of Hrg**		
✓	**Aff.Mail**	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	**CI Report**		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Item 5 of petition regarding reason for termination of guardianship is blank.
2. Item 4b of Notice of Hearing is blank regarding address of Court.
3. Item 6 of proof of service of Notice of Hearing is blank as to name, address, phone number and if applicable, county of registration and number of the person serving.
4. Need proof of mailed service of Notice of Hearing on:
   a. Vanessa Noriega (mother)
   b. Antonio Bautista (paternal grandfather)
   c. Victor Manuel Noriega (maternal grandfather)
   d. Kathy Ann Noriega (maternal grandmother)

Reviewed by: SEF

Reviewed on: 3/9/2016

Updates:

Recommendation:

File 2- Bautista

Dept. 303, 9:00 a.m. Monday, March 14, 2016

3 **Worden Children (GUARD/P)** **Case No. 07CEPR00886**

Guardian **Worden, Ernestine (Pro Per – Paternal Grandmother – Guardian)**
Petitioner **Bolin, Jill (Pro Per – Mother – Petitioner)**

Probate Status Hearing RE: Consideration of Visitation

			ERNESTINE WORDEN, Paternal Grandmother, was appointed guardian on 7/15/08. **JILL BOLIN**, Mother, filed a Petition for Termination of Guardianship on 10/5/15. On 2/1/16, the Court denied the petition, but set this status hearing re consideration of visitation. **<u>Minute Order 2/1/16 states</u>: A written visitation request is to be filed and served no later than 2/28/16; the Court encourages the parties to discuss the issue in the interim.**
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: As of 3/7/16, no written request for visitation has been filed pursuant to the minute order of 2/1/16.

Reviewed by: skc
Reviewed on: 3/7/16
Updates:
Recommendation:
File 3- Children

Dept. 303, 9:00 a.m. Monday, March 14, 2016

4 Francisco Isaiah Mora (GUARD/P) Case No. 07CEPR00981

Guardian Emma Vasquez (pro per – maternal great-grandmother/Guardian)
Attorney: Michelle Tostenrude (for Juan Mora

Probate Status Hearing RE: Visitation

			Please see case file for details.
Cont. from 061515, 071315, 091415, 121415, 020116			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	**CI Report**		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:
Reviewed by: JF/KT
Reviewed on: 3/9/16
Updates:
Recommendation:
File 4 - Mora

Dept. 303, 9:00 a.m. Monday, March 14, 2016

5 **Mariangela Straight (Estate)** **Case No. 13CEPR00164**

Attorney **Hiyama, Dean (for Administrator Kenneth W. Price)**

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorneys for Ordinary Services and for Final Distribution

DOD: 1/13/13

	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	w
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

KENNETH W. PRICE, Son and Administrator with Full IAEA with bond of $466,500.00, is Petitioner.

Account period: 1/14/13 – 12/30/15
Accounting: $629,652.02
Beginning POH: $595,785.63
Ending POH: $475,443.85 (cash)

Administrator (Statutory): $13,461.79

Attorney (Statutory): $13,461.79 (to be split between Attorneys Motsenbocker and Hiyama, $6,730.89 each)

Closing: $3,000.00

Petitioner states after the decedent's death it is believed that her husband, Virgil Strait, wrote two personal checks to him from the decedent's personal account, cashed an Exxon dividends check, and collected rent from certain property. Mr. Strait died 1/30/15, and a probate has been opened 15CEPR00565. Petitioner filed a creditor's claim for $17,356.52 in that estate, which has been allowed. Pursuant to correspondence from Attorney Gregory J. Roberts at Exhibit C, that amount will be withheld from this estate's distribution to that estate.

Unusual expenditures: Petitioner states he erroneously assumed that certain property was held by the decedent and therefore collected rents; however, it was later learned that that property had been held by the decedent's mother, and an estate was opened therefor 13CEPR00872. Costs of that administration were advanced by this estate, as that estate consisted only of real property, no cash except for rents that were being collected in this estate.

Petitioner states he made an advance distribution to Marc E. Price of $1,210.00.

Distribution pursuant to intestate succession and the above circumstances:
Estate of Virgil Strait: $137,339.08
Kenneth W. Price: $154,695.60
Marc E. Price: $153,485.60

NEEDS/PROBLEMS/ COMMENTS:

SEE PAGE 2

Reviewed by: skc
Reviewed on: 3/7/16
Updates:
Recommendation:
File 5- Straight

NEEDS/PROBLEMS/COMMENTS (Cont'd):

1. **Items #1 and #2 on I&A #3 filed 12/18/13 appear identical (same amount of shares, same value, same CUSIP number). Likewise, the petition at #18 appears to indicate that both identical sets of shares were sold for identical amounts. The Court may require verification that these identical sets of shares are, in fact, separate assets.**

2. **Petitioner includes the $17,356.52 owed by the Estate of Virgil Strait to this estate in the fee base for statutory compensation; however, this amount was never received and this amount is simply being deducted from that beneficiary's share. Therefore, including this in the fee base is improper. Need recalculation of statutory compensation and distribution shares.**

3. **Petitioner states the creditor's claim filed 11/25/13 in the amount of $3,231.54 was paid; however, it does not appear that Petitioner filed and properly served an Allowance of Creditor's Claim pursuant to Probate Code §9250. The Court may require Allowance to be filed and served, or may require a satisfaction or withdrawal of the claim from the creditor.**

4. **Schedule F indicates that the real property valued at $95,000.00 was foreclosed; however, Petitioner does not describe the circumstances of the foreclosure. The Court may require clarification as to how this was in the best interest of the estate.**

5. **An advance distribution to beneficiary Marc E. Price was made without Court authorization.**

6. **Need revised order pursuant to the above issues, as well as Local Rule 7.6.1.F, which requires that some portion of the order must appear on the page upon which the judge's signature is affixed.**

6 **Patricia Stott (CONS/PE)** **Case No. 13CEPR00432**

Attorney **Shahbazian, Steven L. (for Brooke A. Castle – Conservator/Petitioner)**

Probate Status Hearing RE: Transfer of Personal Property

DOD: 01/08/15	**BROOKE A. CASTLE**, Granddaughter, was appointed Conservator of the Person and Estate on 8-15-13. Conservator's Second and Final Account was approved on 11/09/15. The Order Settling Second and Final Account authorized the conservator to transfer the balance of the property on hand, after payment of authorized fees, to Clayton James Stott, Successor Trustee of THE PATRICIA STOLL GREGORY STOLL SURVIVOR'S TRUST. An affidavit pursuant to Probate Code §§ 13100 – 13116 by Clayton James Stott was filed 10/19/15. **Minute Order from 10/19/15** set this status hearing regarding transfer of personal property.	**NEEDS/PROBLEMS/COMMENTS:** **Continued from 1/11/16. As of 3/7/16, nothing further has been filed.** 1. Need status update regarding transfer of personal property.
Cont. from 011116		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		**Reviewed by:** JF/skc
Status Rpt		**Reviewed on:** 3/7/16
UCCJEA		**Updates:**
Citation		**Recommendation:**
FTB Notice		**File 6- Stott**

Dept. 303, 9:00 a.m. Monday, March 14, 2016

7 In Re: Brooke Bertoldi (SNT) Case No. 13CEPR00625

Attorney: Mercy L. Hall (for former Trustee Fremont Bank)

Probate Status Hearing re: Proof of Notice to DMV

Cont. from 080315, 083115, 113015		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

FREMONT BANK, former Trustee, petitioned the court for approval of their first and final account.

HERB THOMAS is the current successor trustee.

The first and final account showed that Fremont Bank as Trustee for the Trust purchased a handicap equipped van for the beneficiary and distributed the van directly to the beneficiary.

Minute Order dated 6/29/15 states the court orders that the DMV is to be noticed that the Trust shall be the lienholder for the vehicle. Counsel is to submit a declaration verified by Herb Thomas.

Former Status Report filed on 11/25/15 states Charities Pooled Trust (CPT) has been attempting to secure a lien on the vehicle, however it may not do so until the DMV issues and Electronic Lien Title (ELT). The DMV has informed CPT that the ELT will not be available until January 2016. Once the ELT is received they will be able to place CPT as a lienholder on the vehicle.

NEEDS/PROBLEMS/COMMENTS:

Continued from 11/30/15. Minute order states Counsel represents that the lien title will not be issued by the state until January.

1. Need proof that the Trust is a lienholder on the vehicle or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Note: The Hearing on the First Account was continued to 3/23/16.

Reviewed by: KT

Reviewed on: 3/7/16

Updates:

Recommendation:

File 7 – Bertoldi

Dept. 303, 9:00 a.m. Monday, March 14, 2016

8 **In Re: Jackson White Special Needs Trust Case No. 14CEPR00757**

Attorney **Lederman, Gregory J. (of Woodland Hills, CA, for Midlands States Bank – Trustee)**

Second Account and Report of Trustee and Petition for: 1. Ratification of Trustee Fees; 2. Allowance of Periodic Payment of Trustee's Fees; and 3. Allowance of Attorney Fees and Reimbursement for Costs Advanced

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	2620(c)	
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MIDLANDS STATE BANK, Trustee without bond, is Petitioner.

Account period: 1/1/14 – 12/31/15
Accounting: $194,286.94
Beginning POH: $92,640.90
Ending POH: $175,090.09
($6,395.03 cash, securities, vehicle, annuities)

Trustee: $6,250.05 (Pursuant to Order Approving Compromise, Petitioner was authorized to pay itself monthly periodic payments of trustee fees out of the trust estate. Acting in conformity with the Order, Petitioner paid itself monthly trustee fees in the total sum of $6,250.05 during this account period. Exhibit D provides the fee schedule and services, including 1.75% up to $250,000, see table thereafter, minimum $5,000. Disbursements Schedule indicates payments of $416.67/month)

Former Attorney: $1,705.69 ($1,087.50 plus $618.19 in costs, for 6.5 paralegal hours @ $150/hr and 0.3 attorney hours @ $375/hr in connection with the first account.

Current Attorney: $5,140.00 ($4,327.50 for 17.3 attorney and paralegal hours in preparation of this account itemized at Exhibits F, G, plus $812.50 for an anticipated 2.5 attorney hours @ $325/hr for appearance at this hearing. Alternatively, if the matter is recommended for approval and no appearance is required, the attorney will reduce the requested amount by $812.50 to $4,327.50.)

Costs: $200.00 (filing this petition)

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

SEE ADDITIONAL PAGES

Reviewed by: skc

Reviewed on: 3/8/16

Updates:

Recommendation:

File 8- White

Dept. 303, 9:00 a.m. Monday, March 14, 2016

Page 2

Petitioner prays for an order that:

1. Notice of Hearing has been given as required by law;
2. The allegations contained in this petition are true;
3. The total property on hand consists of cash assets of $6,395.03, securities of $118,695.40, a 2014 Honda Odyssey valued at $49,999.66, and the rights to the income streams from the John Hancock and Prudential annuities for a total of $175,090.09;
4. Ratifies trustee fees paid to Midland States Bank of $6,250.05 during this account period;
5. Authorizing and directing Petitioner to pay itself, out of the trust estate, periodic payments of compensation on account during the next accounting period for services rendered as trustee, on a monthly basis, pursuant to the fee schedule set forth in the petition;
6. Authorizing and directing payment to The Urbatsch Law Firm, PC, out of the trust estate, the total of $1,087.50;
7. Authorizing and directing payment to Gregory J. Lederman, Esq., $5,140.00 or alternatively $4,327.50 if recommended for approval;
8. Authorizing and directing reimbursement to Gregory J. Lederman, Esq., $200.00 in costs; and
9. Any other and further orders that the Court deems just and proper.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS:

1. **$133.19 of the costs requested by Petitioner's former attorney are for costs considered by the court to be costs of doing business and not reimbursable pursuant to Local Rule 7.17. The Court may disallow reimbursement for the following amounts:**
   - Filing service $56.85
   - FedEx $19.79
   - Filing service $56.55

2. **Pursuant to the Order Settling First Account entered 8/7/14, title to the vehicle was to be held by the beneficiary's parent with the trust as lien holder; however, this petition indicates that the vehicle is held as an asset of this trust. The Court may require clarification as to the title of the vehicle.**

3. **The Receipts schedule indicates a payment from John Hancock of $34,500 on 1/9/15. Need clarification: Was this payment actually the payment that was due in August 2014, just paid six months late?**

4. **The Petition to Bring Trust Under Court Jurisdiction filed 2/18/11 requested authorization to purchase life insurance for the beneficiary's parents, Paris and Linda White, and the order thereon authorized $34,500/year for such purchase. The Trustee's First Account reflected annual payments to ING in 2011, 2012, and 2013, but did not list the insurance as an asset at the close of that account period on 12/31/13. This Second Account does not mention the insurance at all and does not reflect any payments to ING during 2014 and 2015. What is the status of this insurance?**

5. **Trustee fees were previously authorized to be paid in monthly periodic payments; however, Fresno Superior Court Local Rule 7.19E states when a trust is subject to continuing court supervision, no payment of fees to attorneys, trustees, or others may be made without prior court approval. As such, the Court may require prior Court approval for payment of trustee fees going forward.**

6. **Need proposed order per Local Rule 7.1.1.F.**

<u>Note</u>: If granted, the Court will set a status hearing for the filing of the Third Account as follows:
- **<u>If a one-year account is required</u>, Monday, March 6, 2017.**
- **<u>If a two-year account is required</u>, Monday, March 5, 2018.**

If the proper item is filed, status hearing may come off calendar. Otherwise, written status report is required per Local Rule 7.5.

9 Marcus Thomas Areyano (Estate) Case No. 14CEPR00811

Attorney: Gary G. Bagdasarian (for Petitioner/Administrator Lanae Areyano)

Waiver of Accounting and Report of Administrator and Petition for its Settlement; Waiver of Administrator's Commissions; for Allowance of Statutory Attorney's Fees, and Costs Reimbursement, and for Final Distribution

DOD: 3/25/14

Cont. from 020816

	Aff.Sub.Wit.	
✓	**Verified**	
✓	**Inventory**	
✓	**PTC**	
✓	**Not.Cred.**	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	11/4/14
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	**9202**	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
✓	**FTB Notice**	

LANAE AREYANO, Administrator, is petitioner.

Accounting is waived.

I & A	-	**$162,275.45**
POH	-	**???**
Administrator	-	**Waives**
Attorney (statutory)	-	**$5,868.00**
Costs (filing fees, probate referee, publication, certified copies and bond)	-	**$1,752.00**
Closing	-	**$639.15**

Distribution, pursuant to intestate succession, is to:

Lanae Areyano – 1/3 interest in real property located in Fresno, 1/3 interest in 2010 Honda Civic and 1/3 interest in personal property and effects.

Emily Areyano – 1/3 interest in real property located in Fresno, 1/3 interest in 2010 Honda Civic and 1/3 interest in personal property and effects.

Laura Castillo, as guardian of the Estate of Joshua Areyano – 1/3 interest in real property located in Fresno, 1/3 interest in 2010 Honda Civic and 1/3 interest in personal property and effects.

NEEDS/PROBLEMS/COMMENTS:

1. Need property on hand schedule. California Rules of Court, Rule 7.550(b)(4).
2. Need Allowance or Rejection for the following creditor's claims:
   a. PG & E in the amount of $868.21 filed on 10/23/14.
   b. Fresno County Tax Collector in the amount of $910.29 filed on 4/6/15. (Note: Notice to Creditors was mailed to the Fresno County Tax Collector on 3/13/15.)
3. Petition states all real estate taxes have been paid. Creditors Claim filed by the Fresno County Tax Collector is for real estate taxes. Need clarification.
4. Petition does not list the creditor's claim of the Fresno County Tax Collector.
5. Need status of Creditor's Claim of Fresno County Tax Collector.

Reviewed by: KT

Reviewed on: 3/9/16

Updates:

Recommendation:

File 9- Areyano

10 Antoine Hemingway, Trinity Hemingway and Confidence Kelly (Minors) (GUARD/P) Case No. 14CEPR01035

Petitioner: Monay Hemingway (Pro per)

Petition for Termination of Guardianship

			MONAY HEMINGWAY, mother, is petitioner and requests to terminate guardianship.	**NEEDS/PROBLEMS/ COMMENTS:**
			See petition for details.	1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with 15 days service on: a. Guardian/ maternal grand-mother Rebecca Bryant. .
Cont. from				
	Aff.Sub.Wit.			
✓	**Verified**			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	**CI Report**			
	9202			
✓	**Order**			
	Aff. Posting			**Reviewed by:** SEF
	Status Rpt			**Reviewed on:** 3/8/2016
	UCCJEA			**Updates:**
	Citation			**Recommendation:**
	FTB Notice			**File 10- Hemingway/Kelly**

Dept. 303, 9:00 a.m. Monday, March 14, 2016

11 June Laverne King (Estate) Case No. 14CEPR01076

Attorney Markeson, Thomas A. (for Edwin G. King, Jr. & Judy King Johnson – Executors)

Probate Status Hearing RE: Filing of the First or Final Account

				NEEDS/PROBLEMS/COMMENTS:
				OFF CALENDAR.
				Order on First and Final Account and Distribution signed 05/18/2015.
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			**Reviewed by:** LV
	Status Rpt			**Reviewed on:** 03/08/2016
	UCCJEA			**Updates:**
	Citation			**Recommendation:**
	FTB Notice			**File 11- King**

12 **Jerald E. Manson (Estate)** **Case No. 15CEPR00793**

Petitioner **Carter, Jim (Pro Per Petitioner)**
Petitioner **Burgess, Debra (Pro Per Petitioner)**

Amended Petition for Letters of Administration; Authorization to Administer under IAEA

DOD: 2/24/15		
	Aff.Sub.Wit.	
✔	**Verified**	
✔	**Inventory**	
	PTC	
	Not.Cred.	
✔	**Notice of Hrg**	
✔	**Aff.Mail**	w
	Aff.Pub.	x
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	x
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JIM CARTER, of AJC Realty Solutions LLC in San Pablo, CA, and **DEBRA BURGESS**, of Quality Wholesale Homes LLC in Sacramento, CA, are Petitioners and requests appointment as co-administrators and as special administrators with general powers and full authority under IAEA, without bond.

Decedent died intestate

Residence: Fresno
Publication: *Need publication*

Estimated value of estate:
Personal property: $5,000.00
Real property: $174,000.00
($184,000.00 less $10,000.00 in encumbrances)

(Note: I&A filed 2/16/16 indicates a residence valued at $140,000.00 plus household, garage, backyard misc. personal property items valued at $28,740.00 for a total estate value of $168,740.00.)

Probate Referee: Rick Smith

Petitioners state the decedent was divorced or never married and was not survived by children or issue of predeceased child. The decedent was survived by a sister, two cousins, and a niece.

NEEDS/PROBLEMS/COMMENTS:

1. **Petitioners do not lists themselves or state their relationship to the decedent at #8. Petitioners state they are nominees of a person entitled to Letters, but do not provide any nomination or state who has nominated them. Need clarification.**

2. **Notice of Petition to Administer Estate was also served on Chase Bank, Home Equity Serv. The Court may require clarification. Is this a creditor of the decedent? Is there any relationship between Petitioners and this entity?**

3. **Petitioners also checked the box for appointment as special administrator in addition to the box for appointment as administrator. Special administration requires separate petition and clarification of the specific circumstances.**

4. **Need declination to serve from all relatives with priority of appointment (First Camille Manson, then Vera Jackson and Quentin Strickner) pursuant to Probate Code §§ 8461, 8465.**

5. **Need date of death of Decedent's deceased sister, Gwendolyn Manson, pursuant to Local Rule 7.1.1.D.**

SEE ADDITIONAL PAGES

Reviewed by: skc
Reviewed on: 3/9/16
Updates:
Recommendation:
File 12- Manson

Page 2 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

6. **Need clarification: Is Camille Manson the child of Gwendolyn Manson?**

7. **It appears from the list provided that Camille Manson, Niece, has the highest priority of appointment and will be the sole heir pursuant to intestate succession, *if* she is the only relative at the appropriate generation level pursuant to Probate Code §§ 240, 6402. Need clarification: Did the decedent have any other siblings, nieces, or nephews, alive or deceased, and if deceased, need dates of death.**

8. **Need declination to serve from Camille Manson.**

9. **Need waiver of bond from Camille Manson or bond of $179,000.00. (Note: Petitioners provided a waiver of bond signed, but not dated, by Quentin Strickner, a cousin; however, this person would not have priority over Camille Manson.)**

10. **Need publication pursuant to Probate Code §8120, Local Rule 7.9. (Note: Petitioners previously published for their prior petition, but published in the Reedley Exponent, even though the decedent resided in Fresno. This amended petition contains material differences from the prior petition, including a change to the decedent's name, court date, authority requested, and therefore requires republication. See also Minute Order of 10/29/15.)**

11. **Petitioners filed an Inventory and Appraisal on 2/16/16, which appears premature since they have not been appointed as personal representatives. The Court may require clarification. Further, given that the inventory of personal property items is valued at a total of $28,740.00, the Court may require amended I&A with more complete itemization than "household items, garage items, and backyard items."**

12. **Need Letters.**

Note: Upon further review, additional issues may arise.

Note: Upon appointment of a personal representative, the Court will set status hearings as appropriate for the filing of bond, I&A, and account. Dates will be provided at such time that the petition is in a condition to go forward.

13 Stacy Sanchez, Nadine Sanchez, & Fabian Quiroz, JR (GUARD/P)
Case No. 15CEPR00831

Petitioner **Cristilde N. Gutierrez (Pro Per)**

Petition for Appointment of Guardian of the Person

			NO TEMPORARY REQUESTED
			CRISTILDE N. GUTIERREZ, maternal aunt, is Petitioner.
			~Please see Petition for details~
Cont. from 102615, 113015, 020116			**Court Investigator's *Report* was filed on 10/13/2015.**
	Aff.Sub.Wit.		
✓	**Verified**		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	**Conf. Screen**		
✓	**Letters**		
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
✓	**CI Report**		
✓	**Clearances**		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
✓	**UCCJEA**		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Continued from 2/1/2016. *Minute Order* states examiner notes provided in open court.

The following issues from the last hearing remain:

1. Need *Notice of Hearing* and proof of personal service of the *Notice* with a copy of the *Petition for Appointment of Guardian*, or *Consent to Appointment of Guardian and Waiver of Notice*, or a *Declaration of Due Diligence*, for:
   - Fabian Quiroz, father of Fabian, Jr.;
   - Father of Stacy;
   - Father of Nadine.

2. Need proof of service by mail of the *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian*, or *Consent to Appointment of Guardian and Waiver of Notice*, or a *Declaration of Due Diligence*, for:
   - paternal grandparents of Stacy;
   - paternal grandparents of Nadine;
   - Alicia Quiroz, paternal grandmother of Fabian;
   - paternal grandfather of Fabian;
   - Mary Santiago, maternal grandmother;
   - Gustavo Sanchez, maternal grandfather, *if Court does not find due diligence per Declaration filed 8/25/2015 stating he was deported in June 2015 and his whereabouts are unknown.*

Reviewed by: LEG

Reviewed on: 3/7/16

Updates:

Recommendation:

File 13 – Sanchez/Quiroz

14 Ashlynn Astone, Audie Wulf (GUARD/P) Case No. 15CEPR00943
Attorney Cavin, Kenneth M. (for Karen and Wayne Wulf – Paternal Grandparents – Petitioners)
Mother Wulf, Angela (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person

			See petition for details.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Note: This petition pertains to Audie only. Guardianship of Ashlynn was granted to Patricia Hamby (Ashlynn's paternal grandmother) on 2/24/16.

1. **Although Petitioners answered "No" to all questions in the petition re Indian Child Inquiry; Petitioner Karen Wulf informed the Court Investigator that the child does have Indian heritage. Therefore, continuance of at least 75 days is necessary for the filing of the ICWA-030 Notice and service thereof pursuant to the Indian Child Welfare Act. See Probate Code §1460.2, Cal. Rule of Court 7.1015.**

   Need Notice of Child Custody Proceeding for Indian Child (ICWA-030) and proof of service by certified mail (return receipt) on all appropriate agencies and tribes/nations.

2. **Need completed order. Proposed order is incomplete at #7.**

Reviewed by: skc
Reviewed on: 3/7/16
Updates:
Recommendation:
File 14- Astone/ Wulf

Dept. 303, 9:00 a.m. Monday, March 14, 2016

15 Abryanna Clark (GUARD/P) Case No. 15CEPR00959

Petitioner Nash, Kjiyana Michelle (Pro Per – Non-Relative)
Objector Clark, Latoya (Pro Per – Mother)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 03/14/2016
			Kjiyana Nash, non-relative, is petitioner.
			Please see petition for details
Cont. from 120715, 020116			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Note: Maternal Grandmother, Peggy Burford, filed a Petition for Guardianship on 03/04/2015. Hearing is set for 05/10/2016.

Minute Order of 02/01/2016: Kjiyana Nash represents that despite what her Probation Officer reported to the Court Investigator, she has paid her fines and that her community service hours are down to 26 hours, stating that she can speak to her PO and bring proof. LaToya Clark is ordered to go to the Court Investigator and update with regard to her recent arrest.

1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
   - Father (Unknown)

Please see additional page

Reviewed by: LV
Reviewed on: 03/08/2016
Updates:
Recommendation:
File 15- Clark

Dept. 303, 9:00 a.m. Monday, March 14, 2016

15(additional page) Abryanna Clark (GUARD/P) Case No. 15CEPR00959

NEEDS/PROBLEMS/COMMENTS:

2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
    - Paternal Grandparents (Not Listed)
    - Maternal Grandfather (Not Listed)

Note: Notice of Hearing filed 10/07/2015 shows an individual by the name of Kemal Clark was personally served on 10/01/2015 however it is unclear what the relationship is to the minor.

3. Notice of Hearing with proof of service filed 10/07/2015 shows Laurie Scott served Kemal Clark who resides in Clovis, New Mexico on 10/01/2015 at 12:00pm and Peggy Clark who resides in Riverdale, Illinois on 10/01/2015 at 12pm. Need clarification.

For Objector:

1. Need proof of service of Objection to Guardianship filed by Latoya Clark on 02/02/2016 served on guardian, Kjiyana Nash.

16 The Harry Robitschek Trust under agreement dated October 31, 1994

Case No. 15CEPR01042

Attorney **Pape, Jeffrey B. (for Petitioner Paula Robitschek-Silva)**

Account and Petition for Settlement of Account and for Distribution of Trust

DOD: 6/12/15		
	Aff.Sub.Wit.	
✔	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✔	Notice of Hrg	
✔	Aff.Mail	w
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PAULA ROBITSCHEK-SILVA, Trustee, is Petitioner.

Account period: 6/12/15 – 1/27/16
Accounting: $136,990.63
Beginning POH: $131,387.00
Ending POH: $106,942.76 (cash)

Petitioner states the residence was sold for a gross sales price of $130,000.00. See escrow statement at Exhibit B.

Trustee (reimbursement): $7,486.38 (Schedule "I" Liabilities itemizes funeral expenses and attorney fees and costs paid.)

Reserve: $5,000.00 (for final income tax return, any tax that may be due, and any other proper administrative expenses)

Petitioner states distributions pursuant to the terms of the trust after above expenses and reserve will be as follows:

- Terry Garratt: $30,114.10 (1/4 share)
- Laura Escovedo: $30,114.10 (1/4 share)
- Carol Gaor: $4,114.09 (1/4 share, after credit of $26,000.00 applied to her purchase of the residence)
- Paula Silva-Robitshek: $30,114.09 (1/4 share)

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: Order on Petition to Instruct Trustee entered 12/3/15 authorized the sale of the residence to heir Carol Gaor. See petition and order re the $26,000 credit on her share of the trust estate.

Reviewed by: skc
Reviewed on: 3/8/16
Updates:
Recommendation:
File 16- Robitschek

Dept. 303, 9:00 a.m. Monday, March 14, 2016

17A Marjorie Johnson (Estate) Case No. 15CEPR01077

Petitioner **Dawn Mafana (Pro Per)**
Attorney **Gary G. Bagdasarian (for Competing Petitioner Louise Parks)**
Attorney **J. David Petrie (by association of counsel, also for Competing Petitioner Louise Parks)**
Attorney **Jan T. Perkins; Curtis Rindlisbacher; Daniel Stein (for Contestant Laurel Jean Seibert)**

Petition for Letters of Administration with IAEA

DOD: 6/30/2015			**DAWN MAFANA**, granddaughter, is Petitioner and requests appointment as Administrator without bond *(All heirs waive bond)*.
Cont. from 121015, 020216			Full IAEA — OK
	Aff.Sub.Wit.		
✓	**Verified**		Decedent died intestate.
	Inventory		
	PTC		
	Not.Cred.		Residence — Kerman Publication — The Kerman News
✓	**Notice of Hrg**		
✓	**Aff.Mail**	W/	**Estimated value of the Estate:** Personal property - **$60,000.00**
✓	**Aff.Pub.**		
	Sp.Ntc.		**Total** - **$60,000.00**
	Pers.Serv.		
	Conf. Screen		Probate Referee: **Rick Smith**
✓	**Letters**		
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Page 17B is the competing *Petition for Probate* filed by **LOUISE PARKS.**

Page 17C is the *Contest and Grounds of Objection to Petition for Probate of Purported Will* filed by **LAUREL JEAN SEIBERT**.

Continued from 2/2/2016. *Minute Order* states matter is continued to the date of the Will Contest.

The following issue from the last hearing remains:

1. **Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner.**

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Monday, August 15, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, May 15, 2017 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Reviewed by: LEG
Reviewed on: 3/7/16
Updates:
Recommendation:
File 17A - Johnson

Dept. 303, 9:00 a.m. Monday, March 14, 2016

17B Marjorie Johnson (Estate) Case No. 15CEPR01077

Petitioner Dawn Mafana (Pro Per)
Attorney Gary G. Bagdasarian (for Competing Petitioner Louise Parks)
Attorney J. David Petrie (by association of counsel, also for Competing Petitioner Louise Parks)
Attorney Jan T. Perkins; Curtis Rindlisbacher; Daniel Stein (for Contestant Laurel Jean Seibert)

Petition for Probate Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 6/30/2015		
Cont. from 020216		
✓	Proof Hol.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
✓	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
✓	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

LOUISE PARKS, Beneficiary/friend and named Executor, is Petitioner, and requests appointment without Bond.

Full IAEA: OK

Holographic Will Dated: 4/27/2011

Residence: Kerman

Publication: Firebaugh-Mendota Journal/ Mendota Times

Estimated value of the Estate:

Personal property - **$40,000.00**
Total - $40,000.00

Probate Referee: Rick Smith

NEEDS/PROBLEMS/COMMENTS:

Continued from 2/2/2016. *Minute Order* states Court finds the publication acceptable. Matter is continued to the date of the Will Contest.

1. Petitioner requests no bond be required despite that she is a resident of Warner, Oklahoma, because (1) she is the sole heir pursuant to the terms of the Will dated [4/27/2011]; and (2) the only asset of which Petitioner is aware is a Promissory Note dated 6/3/2015 in the face amount of **$40,000.00**, which was payable at a **7%** interest rate with interest-only payments made monthly and all principal due and payable 7/1/2018. Court may require bond pursuant to Probate Code § 8480 et seq., or waivers of bond pursuant to Probate Code § 8481(a)(1) due to the competing petitions.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Monday, August 15, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, May 15, 2017 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Reviewed by: LEG
Reviewed on: 3/7/16
Updates:
Recommendation:
File 17B- Johnson

Dept. 303, 9:00 a.m. Monday, March 14, 2016

17C Marjorie Johnson (Estate) Case No. 15CEPR01077

Petitioner Dawn Mafana (Pro Per)
Attorney Gary G. Bagdasarian (for Competing Petitioner Louise Parks)
Attorney J. David Petrie (by association of counsel, also for Competing Petitioner Louise Parks)
Attorney Jan T. Perkins; Curtis Rindlisbacher; Daniel Stein (for Contestant Laurel Jean Seibert)

Contest and Grounds of Objection to Petition for Probate of Purported Will

DOD: 6/30/2015		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
✓	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
✓	Status Rpt	
	UCCJEA	
	Summons	X
	FTB Notice	

LAUREL JEAN SEIBERT, daughter and sole heir, is Contestant.

Contestant alleges:

- On 12/8/2015, **LOUISE PARKS** (Respondent) filed a document dated 4/27/2011 purporting to be the last Will of the Decedent, together with a petition requesting that the document be admitted to probate and that letters testamentary be issued to Respondent;
- Contestant is a person interested in Decedent's estate and entitled to contest of admission of the purported Will because she is Decedent's daughter and a natural heir under intestate succession;
- Probate of the purported Will should be denied on the following grounds:
  - At the time of the alleged execution of the purported Will, Decedent was not of sound and disposing mind;
  - The purported Will was not written by Decedent;
  - The purported Will was not executed by Decedent and attested in the manner and form required by law for the execution of a Will;

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS:

1. Court records do not show filing of a *Summons* nor proof of service of *Summons,* pursuant to pursuant to Probate Code § 8250(a), in the manner provided in Code of Civ. Proc. 413.10, to the persons required to be served pursuant to Probate Code § 8110.

2. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.

Note: *Status Report* filed 3/7/2016 by Contestant **LAUREL JEAN SEIBERT** states, in brief sum, the estate consists of **~$40,000.00**; Attorney **GARY BAGDASARIAN**, counsel for Respondent, agreed to accept service on behalf of Respondent; summons and contest was mailed on 2/17/2016; signed acknowledgment has not yet been returned; Contestant's counsel was recently informed by Mr. Bagdasarian that he was meeting with trial counsel; they indicated they will accept service and return the acknowledgment; **Contestant requests that a responsive pleading be filed by Respondent within 30 days of acceptance of the summons and that Trial be set in this matter in November or December 2016.**

Reviewed by: LEG

Reviewed on: 3/8/16

Updates: 3/10/16

Recommendation:

File 17C- Johnson

Dept. 303, 9:00 a.m. Monday, March 14, 2016

Contestant alleges, continued:

- Decedent's purported Will is not and never was Decedent's Will, and was made at the time of its alleged execution as a result of undue influence of the Respondent in that:
    - Respondent lived with Decedent during the time when the purported Will was allegedly executed and occupied a position of trust and confidence with Decedent;
    - During this time, Respondent held herself out as a prophet and Decedent believed that she needed to comply with the requests of Respondent;
    - During this same period of time, Respondent was able to exert control and influence over the mind of the Decedent to such a point that Decedent was no longer capable of exercising her own conviction or desire with regard to her actions or thoughts;
    - Rather, because of the pressure brought on Decedent by Respondent, both by arguments and entreaty, Decedent's convictions or desires became the convictions or desires imposed on her by Respondent;
    - During this time, which Decedent was under Respondent's undue influence, Respondent suggested the contents of the document submitted for probate to the Court by Respondent, arranged for the purported execution of the purported document, and caused the Decedent to execute the purported document;
    - At the time the document was purported executed, Decedent was wholly under the influence of Respondent and the purported document does not represent the free and voluntary act of Decedent.

- Contestant alleges the presumption created by Probate Code § 21380 requires a finding that the purported Will is the product of fraud or undue influence because:
    - Respondent actually drafted the purported Will for Decedent;
    - Respondent was in a fiduciary relationship with Contestant in that she was designated by Decedent as her agent under a power of attorney for healthcare and Respondent transcribed or caused to be transcribed the purported Will;
    - Decedent was a resident of the State of California at the time of the purported execution of the purported Will although she was living temporarily with Respondent in the State of Oklahoma.

Contestant requests that:

1. Probate of the purported Will be denied;
2. Costs of suit be granted; and
3. Reasonable attorney's fees be granted under Probate Code § 21380(d).

18 Azayuh Ramirez, Alyjah Ramirez (GUARD/P) Case No. 15CEPR01165

Petitioner: Melissa Puga (pro per)
Objector: Amanda Puga (pro per)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 3/14/16
			MELISSA PUGA, maternal grandmother, is petitioner.
			Please see petition for details.
Cont. from 020116			
	Aff.Sub.Wit.		
✓	**Verified**		**Objections of mother, Amanda Puga filed on 12/10/15**
	Inventory		
	PTC		**Court Investigator Report filed on 1/26/16**
	Not.Cred.		
✓	**Notice of Hrg**		
✓	**Aff.Mail**	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	**Pers.Serv.**		
✓	**Conf. Screen**		
✓	**Letters**		
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
✓	**CI Report**		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
✓	**UCCJEA**		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Continued from 2/1/16. Minute order states Petitioner is to make efforts to serve the paternal grandfather and Esther Alvarado, the paternal grandmother. The Court will consider a text message notice that contains all of the pertinent information, the phone used should be brought to court for the Court's review of the message.

1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
   a. Paternal grandfather
   b. Esther Ramirez [Alvarado] (paternal grandmother)

Reviewed by: KT
Reviewed on: 3/9/16
Updates:
Recommendation:
File 18-Ramirez

19A Paige Jean Gross (Estate) Case No. 15CEPR01198

Petitioner Garcia, Kevin Michael (Pro Per – Petitioner)
Attorney Sullivan, Ryan P. (for Seth Wooden, Tyler Rinker, Kylie Rinker – Competing Petitioners)
Petition for Letters of Administration: Authorization to Administer under IAEA

DOD: 07/04/2015		
Cont. from 020816		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	w/
✓	**Aff.Pub.**	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

KEVIN MICHAEL GARCIA, is petitioner and requests appointment as Administrator with bond set at $5,000.00.

Full IAEA – o.k.

Decedent died intestate

Residence: Fresno
Publication: The Business Journal

Estimated value of the Estate:

Personal property	-	$25,000.00
Real property	-	$160,000.00
(Less encumbrances		- $32,500.00)
Total	**-**	**$152,500.00**

Probate Referee: Steven Diebert

Petitioner states: he filed for Probate on 08/06/2015 after discovering that no other petition on behalf of the decedent had been filed. During the 09/08/2015 hearing the County of Fresno Public Administrator's Office declined appointment as Special Administrator. Issues of the decedent, who were present for the hearing stated on the record that they would file a new or amend the existing petition for Probate and that a Will exists, yet they have failed to do so. If a Will does exist, any executor in such alleged will has failed to petition the Court for administration of the Estate within 30 days of the death of the decedent and therefore has waived the right to appointment as personal representative pursuant to Probate Code §8001.

NEEDS/PROBLEMS/COMMENTS:

19B is the competing petition was filed by Seth Wooden, Tyler Rinker, and Kylie Rinker, decedent's children.

Minute Order of 02/08/2016: Continued to meet up with the competing petition.

1. Petitioner requests bond in the amount of $5,000.00 however the estimated value of the estate is $152,500.00. Need bond in the amount of $152,500.00.
2. Petitioner is not listed on #8 of the petition as required and it is unclear what the relationship is to the decedent.
3. #5a(3) or #5a(4) was not answered regarding a registered domestic partner.
4. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.
5. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.

Please see additional page for Status Hearings

Reviewed by: LV
Reviewed on: 03/10/2016
Updates:
Recommendation:
File 19A-Gross

Dept. 303, 9:00 a.m. Monday, March 14, 2016

19A(additional page) Paige Jean Gross (Estate) Case No. 15CEPR01198

Note: If the petition is granted status hearings will be set as follows:

- **Monday, 04/11/2016 at 9:00a.m. in Dept. 303** for the filing of the bond **and**

Monday, 08/15/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal **and**

- **Monday, 04/17/2017 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

19B Paige Jean Gross (Estate) Case No. 15CEPR01198

Attorney Sullivan, Ryan P (of Visalia for Seth Wooden, Tyler Rinker, Kylie Rinker – Petitioners)
Petitioner Garcia, Kevin Michael (Pro Per – Competing Petitioner)
Petition for Letters of Administration with IAEA

DOD: 07/04/2016		
Cont. from		
	Aff.Sub.Wit.	
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✓	**Notice of Hrg**	
✓	**Aff.Mail**	w/
	Aff.Pub.	x
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	x
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	x
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

SETH WOODEN, TYLER RINKER, and **KYLIE RINKER,** are petitioners and request **SETH WOODEN** be appointment as Administrator with bond set at $152,500.00.

Full IAEA – ?

Decedent died intestate

Residence: Fresno
Publication: Need

Estimated value of the Estate:

Personal property	-	$25,000.00
Real property	-	$160,000.00
(Less encumbrances		- $32,500.00)
Total	**-**	**$152,500.00**

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

1. Need Affidavit of Publication.
2. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S.
3. Need Order.
4. Need Letters.

Note: If the petition is granted status hearings will be set as follows:

- **Monday, 04/11/2016 at 9:00a.m. in Dept. 303** for the filing of the bond **and**

Monday, 08/15/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal **and**

- **Monday, 04/17/2017 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: LV
Reviewed on: 03/10/2016
Updates:
Recommendation:
File 19B- Gross

20 **The Jovani Youssef Settlement Trust** **Case No. 16CEPR00021**

Attorney **Dale, Stephen W. (of Pacheco, CA, for Trustee Carolyn Young)**

Petition for Authorization for Trustee to Expend Trust Assets for Reimbursement of and Approval for Expenses, and for Approval of Attorneys' Fees

	Aff.Sub.Wit.	
✔	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
✔	**Notice of Hrg**	x
✔	**Aff.Mail**	w
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✔	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

CAROLYN YOUNG, Trustee, is Petitioner.

Petitioner states she is the current trustee of the Jovani Youssef Settlement Trust established pursuant to Probate Code §3600, *et seq.*, by order of Fresno County Superior Court on 8/20/15 in 10CECG03582.

The Trust was funded with $290,055.42 on 10/6/15. The trust will become revocable and likely terminate on 10/9/27. The beneficiary is a minor who currently lives with his maternal grandparents in Egypt. His mother passed away five days after giving birth to Jovani. Jovani's father, Romani Youssef, currently lives in Fresno.

Petitioner seeks authorization from this Court to expend assets in the amount of $32,113.20 to reimburse Romani Youssef for 50% of his personal funds expended in the amount of $64,226.41 for necessary expenditures for the benefit of Jovani prior to the establishment of the trust as follows:

- 12 MoneyGrams sent to Egypt between 4/4/11 and 12/29/14 totaling $6,011.41 (see attached copies of MoneyGrams);
- Cash of $1,500.00 carried to Egypt by friends (see attached letters from friends who carried cash);
- $1,380 for a roundtrip airline ticket from Los Angeles to Alexandria on 5/31/11 to 6/11/11 for Mr. Youssef to visit Jovani (see attached travel itinerary);
- An additional $55,335.00 was spent for Jovani and his grandparents to travel to and from Egypt ($14,100), for childcare expenses ($14,000); lost wages when Mr. Youssef travelled to Egypt ($15,000), long distance phone bills ($5,100), pre-school expenses ($4,000) (see attached itemization)

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

CONTINUED TO 4/25/16
Per attorney request

SEE ADDITIONAL PAGES

Reviewed by: skc
Reviewed on: 3/8/16
Updates: 3/10/16
Recommendation:
File 20- Youssef

Petitioner states all of these expenses directly result from the loss of Jovani's mother and the need for him to live in Egypt with his grandparents. Jovani's father as a single working parent cannot provide the proper home environment to raise a small child and the best option for Jovani's future is for him to live with his caring grandparents. Unfortunately, the distance of their home and the costs involved in supporting Jovani there are significant.

Due to the extraordinary nature of Jovani's living situation and the costs associated therewith, Petitioner requests that Mr. Youssef be reimbursed 50% of the $64,226.41, or $32,113.20, for disbursements he made using personal funds for the benefit of Jovani.

Request for authorization to expend trust assets for ongoing expenses: Petitioner states currently, Jovani's maternal grandparents provide for all his needs. They pay for Jovani's schooling, his psychotherapy, and all of his living expenses. The estimate for the annual expenses is $25,000. Petitioner seeks authorization to expend trust assets in the amount of $3,125 every three months to finance 50% or $12,500 of the estimated annual expenses for Jovani's needs and benefits. The other 50% will be financed by his father and his maternal grandparents.

Attorneys' fees: Petitioner states the trustee has engaged the services of the Dale Law Firm in preparation of this petition and its presentation to the Court. The law firm is entitled to reasonable compensation. **Declaration filed 2/22/16 requests $2,106.66 as follows:**

- Legal fees of $1,470 for 7 paralegal hours @ $150/hr and 1.4 attorney hours @ $300/hr, for correspondence, case review, preparation of this petition
- Costs of $216.66 for overnight mailing, photocopies, courtcall appearance, etc.
- Anticipated fee of $450.00 for 1 hour of attorney time and 1 hour of paralegal time that will be further expended in preparing for and appearing at the hearing.
- Unspecified credit of $30.00.

Petitioner prays that this Court find and order as follows:

1. That notice of hearing for this matter has been given as required by law;
2. That the Court authorize the Trustee of the Jovani Youssef Settlement Trust to reimburse Mr. Youssef in the amount of $32,113.20 for disbursements made from personal funds for the benefit of Jovani;
3. That the Court approve quarterly disbursements from the Jovani Youssef Settlement Trust in the amount of $3,125 for Jovani's ongoing needs;
4. That the Court authorize and direct Petitioner to pay from the Jovani Youssef Settlement Trust to the Dale Law Firm reasonable compensation for legal services as set forth in the declaration; and
5. For such other order and relief as the Court deems proper and just.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS:

1. **Petitioner states the minor beneficiary resides with his maternal grandparents in Egypt, but does not include the grandparents in the list of persons entitled to notice of this petition pursuant to Probate Code §17201 and did not serve them pursuant to §17203. Pursuant to Probate Code §1460.1 and Cal. Rule of Court 7.51(d), notice is required to be sent to the persons with whom the minor resides. Therefore, need declaration containing their names and address(es) and continuance for proper notice (at least 30 days) to minor's grandparents.**

2. **Petitioner also does not include herself as Trustee in the list of persons entitled to notice of this petition (with address) pursuant to Probate Code §§ 17201, 17203. Need declaration containing the trustee's address. Note: It is unclear whether the trustee is a friend or relative, or is a professional fiduciary. The Court may require clarification.**

3. **Need proof of bond of at least $319,060.96, which includes cost of recovery pursuant to Probate Code §2320(c)(4), Cal. Rules of Court 7.207, 7.903. See Trust Article Seven, Section 2 and Order Attachment 12.**

4. **Petitioner provides the initial funding amount ($290,055.42) but does not indicate the current balance of the trust or state how funds are held. Have any other expenditures have been made from the trust since the initial funding in October 2015?**

5. **Petitioner states at Paragraph 6(d) on Page 2 that $55,335 was spent on various expenses; however, the itemized expenses listed total $52,500, not $55,335 (a difference of $2,835).**

6. **The Court may require receipts from Jovani's grandparents and caregivers for the $7,511.41 in MoneyGrams and cash delivered by friends and the $14,000.00 reportedly paid to them for child care expenses.**

7. **Petitioner requests $15,000 for lost wages to visit his son, itemized as "3 weeks off from work for each trip x 3 trips - $15,000.00." The Court may require further information regarding Mr. Youssef's profession and wages/wage structure.**

8. **The Court may require further information regarding the $5,100.00 in long distance phone bills, itemized as phone/skype/internet at $85/month for five years. (This amount appears to be a typical household monthly expense regardless of the minor residing in Egypt.)**

9. **The itemization re the $4,000 paid for pre-school indicates "$1,000/year x 3 years (paid by father in law?)." Need clarification. If the minor's grandparent paid this expense, why is it requested to be reimbursed to the father?**

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

10. **The Court may require further information regarding the minor's current support situation with reference to a parent's duty to support his or her minor child and with reference to any other income/support that is currently available to the minor and/or caregivers. Are there any formal custody or support agreements or orders or public or other assistance in place or being received? If so, by whom and from whom?**

11. **With regard to the request for quarterly support payments: Petitioner does not state who the $3,125 would be paid to. Would this money be paid directly to Jovani's grandparents with whom he resides?**

12. **Attorney's declaration requests costs of $216.66; however, all costs appear to be for items considered costs of doing business pursuant to Local Rule 7.17 and not reimbursable. The Court may disallow $216.66.**

13. **The Court may require authority and/or other relevant details regarding the trust and payments and support therefrom that may be relevant due to the minor permanently residing outside of the State of California in a foreign country.**

Note: The Court will set status hearings as follows:

- **Monday, April 11, 2016 for filing of bond**
- **Monday, December 5, 2016 for the filing of the first account**

If the proper items are on file, the status hearings may come off calendar. See Local Rule 7.5.

21 Jordan Peralta (GUARD/P) Case No. 16CEPR00043

Petitioner Artellan, Cathy (Pro Per – Maternal Grandmother – Petitioner)
Petitioner Artellan, Gerald (Pro Per – Maternal Step-Grandfather – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/ COMMENTS:

1. **Need Notice of Hearing.**
2. **Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on:**
   - Joe A. Rocha (Father)
   - Krystle L. Peralta (Mother)
3. **Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
   - Paternal Grandfather
   - Paternal Grandmother
   - Maternal Grandfather

Reviewed by: skc
Reviewed on: 3/9/16
Updates:
Recommendation:
File 21- Peralta

Dept. 303, 9:00 a.m. Monday, March 14, 2016

22 Armando Garcia and Michelle Garcia Gonzalez (GUARD/P)

Case No. 16CEPR00048

Petitioner Garcia, Gloria Lira (Pro Per – Maternal Grandmother – Petitioner)
Petitioner Gonzalez , Juanita (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person

			See petition for details.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
   - Leticia Gonzalez (Mother)

2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
   - Paternal Grandfather (name not listed)
   - Maternal Grandfather Alberto Gonzalez
   - Siblings age 12 or older

3. Need clarification: Notice of Hearing filed 3/7/16 indicates service on Mario Garcia; however, this person is not identified. Is this the paternal grandfather, or other relative?

Reviewed by: skc
Reviewed on: 3/9/16
Updates:
Recommendation:
File 22- Garcia/ Gonzalez

23 Margie Maltos (Estate) Case No. 16CEPR00110

Attorney: Susan K. Arthur (for Petitioner Melissa Garcia)

Petition for Probate of Will and for Letters of Administration with Will Annexed with IAEA

DOD: 1/26/2015		
Cont. from		
	Holo. Instr.	x
✓	**Verified**	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
✓	**Aff.Mail**	w/o
✓	**Aff.Pub.**	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	**Letters**	
✓	**Duties/Supp**	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	**Order**	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MELISSA GARCIA daughter, is petitioner and requests appointment as Administrator with will annexed without bond

Full IAEA – o.k.

All heirs waive bond

Holographic will dated: 7/8/2012

Residence: Del Rey
Publication: Business Journal

Estimated value of the estate:

Personal property	$ 1,250.00
Annual gross income	$ 0.00
Real property	$ 160,000.00
Total	**$ 161,250.00**

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

1. Need proof of holographic instrument (DE-135).
2. Item 5a(3)(4) of the petition was not answered re: registered domestic partner.

Note: If granted, the Court will set status hearings as follows:

- **Tuesday, August 16, 2016** for filing Inventory and Appraisal
- **Tuesday, May 16, 2017** for filing the first account or petition for final distribution

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: SEF	
Reviewed on: 3/9/2016	
Updates:	
Recommendation:	
File 23- Maltos	

Dept. 303, 9:00 a.m. Monday, March 14, 2016

24 Sylvester Patrick Collins (Estate) Case No. 16CEPR00111

Attorney Edward L. Fanucchi, (for Petitioner Geraldine LaVonne Collines)

Petition for Letters of Administration and Authorization to Administer Under the Independent Administration of Estates Act

DOD: 11/29/2009			**GERALDINE LAVONNE COLLINS**, spouse, is petitioner and requests appointment as administrator with Limited IAEA with bond of $87,000.
Cont. from			Petitioner is a resident of Williams, Arizona
	Aff.Sub.Wit.		
✓	**Verified**		Limited IAEA – o.k.
	Inventory		
	PTC		Decedent died intestate
	Not.Cred.		Residence: Clovis
✓	**Notice of Hrg**		Publication: Business Journal
✓	**Aff.Mail**	w/	
✓	**Aff.Pub.**		**Estimated value of the estate:**
	Sp.Ntc.		Personal property $ 87,000.00
	Pers.Serv.		Annual gross income $ 0.00
	Conf. Screen		Real property $ 0.00
			Total $ 87,000.00
✓	**Letters**		**Probate Referee: Rick Smith**
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

Note: If granted, the Court will set status hearings as follows:

- **Tuesday, August 16, 2016** for filing Inventory and Appraisal
- **Tuesday, May 16, 2017** for filing the first account or petition for final distribution

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: SEF

Reviewed on: 3/7/2016

Updates:

Recommendation: SUBMITTED

File 24- Collins

Dept. 303, 9:00 a.m. Monday, March 14, 2016

25 Johnny Hernandez, Jr and Amina Hernandez (GUARD/P) Case No. 16CEPR00219

Petitioner: Patricia Casel Romero - Paternal Grandmother (Pro Per)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING 5/2/2016
			PATRICIA CASAL ROMERO paternal grandmother, is petitioner
Cont. from			
	Aff.Sub.Wit.		See petition for details.
✓	**Verified**		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	**Conf. Screen**		
✓	**Letters**		
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
✓	**UCCJEA**		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.
2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition, at least 5 court days prior to the hearing *or* consent and waiver of notice *or* declaration of due diligence for:
   a. Johnny Joe Hernandez (father)
3. Declaration of due diligence was filed on 3/10/2016 for mother Namah Azmi Moltmmad Jamaleddin. If the Court does not excuse notice need proof of service of Notice of Hearing along with copy of the petition at least 5 court days prior to the hearing *or* consent and waiver of notice on:
   a. Namah Azmi Moltmmad Jamaleddin (mother)

Reviewed by: SEF

Reviewed on: 3/8/2016

Updates: 3/10/2016

Recommendation:

File 25- Hernandez

Dept. 303, 9:00 a.m. Monday, March 14, 2016

26 Aaliyah Moreno (GUARD/P) Case No. 16CEPR00230

Petitioner: Diana Moreno – Paternal Grandmother (Pro Per)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING 5/9/2016
			DIANA H. MORENO, paternal grandmother, is petitioner
			See petition for details.
Cont. from			
	Aff.Sub.Wit.		
✓	**Verified**		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	**Conf. Screen**		
✓	**Letters**		
✓	**Duties/Supp**		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	**Order**		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

4. Need Notice of Hearing.
5. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition, at least 5 court days prior to the hearing or Consent and Waiver of Notice or Declaration of Due Diligence for:
   a. Mark Anthony Moreno (father)
   b. Naydine Bazan (mother)

Reviewed by: SEF

Reviewed on: 3/8/2016

Updates:

Recommendation:

File 26- Moreno

Dept. 303, 9:00 a.m. Monday, March 14, 2016

27 **Ruth Aguayo, Joshua Aguayo (GUARD/P) Case No. 16CEPR00263**
Petitioner **Barbo, Lucille Allison (Pro Per – Aunt – Petitioner)**

[EX PARTE] Petition for Appointment of Temporary Guardian of the Person

			TEMP HEARING SET FOR 3/24/16	**NEEDS/PROBLEMS/COMMENTS:**
			GENERAL HEARING SET FOR 5/16/16	**<u>Note</u>: Hearing on the temporary petition filed 3/10/16 remains set for 3/24/16.**
			LUCILLE ALLISON BARBO, Aunt, is Petitioner.	
	Aff.Sub.Wit.		**See Petition for details.**	**Upon ex parte review of the petition on 3/10/16, the Court also set the matter for sooner hearing on Monday, 3/14/16.**
✔	**Verified**			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			**Examiner spoke with Ms. Barbo by phone on Thursday 3/10/16 to inform her of this sooner hearing date and notice was also mailed to her on 3/10/16.**
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			**Reviewed by:** skc
	Status Rpt			**Reviewed on:** 3/10/16
	UCCJEA			**Updates:**
	Citation			**Recommendation:**
	FTB Notice			**File 27- Aguayo**