

(1) Ninth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 67	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 12/06/11 – 12/11/13	
Cont. from	Accounting - \$139,357.18	
Aff.Sub.Wit.	Beginning POH - \$25,868.13	
<input checked="" type="checkbox"/> Verified	Ending POH - \$29,404.31	
Inventory	Conservator - \$1,131.52	
PTC	(6.40 staff hours @ \$76/hr. and 6.72 deputy hours @ \$96/hr.)	
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/	Attorney - \$1,250.00 (less than allowed per Local Rule)	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Bond Fee - \$413.13 (ok)	
Conf. Screen		
Letters	Petitioner prays for an Order:	
Duties/Supp	1. Approving, allowing and settling the ninth account;	
Objections	2. Authorizing payment of the conservator and attorney fees and commissions; and	
Video Receipt	3. Authorizing payment of the bond fee.	
<input checked="" type="checkbox"/> CI Report		
2620 n/a		
<input checked="" type="checkbox"/> Order		
Aff. Posting	Court Investigator Jennifer Young filed a report on 04/03/13. The report recommends that the conservatorship continue as is.	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 03/10/14	
	Updates:	
	Recommendation:	
	File 1 – Sisk	

2 Vernon Charley Price (Estate)

Case No.10CEPR00891

Petitioner states she advanced costs to the estate totaling \$1,140.00 (filing fees, publication and certified copies). Petition asks that these costs be reimbursed to her.

Pursuant to Decedent's Will, the estate should be distributed entirely to decedent's spouse Suzy Borges Price. Suzy Borges Price died on 12/14/12. Her estate is being administered in case no. 13CEPR00638. **Petitioner is asking that after reimbursement of costs advanced of \$1,140.00 the remaining amount of \$2,610.00 be distributed to the Estate of Suzy Borges Price.**

Dept. 303, 9:00 a.m. Thursday, March 13, 2014

Atty Hemb, Richard E., of Hemb Law Office (for Petitioner Christi Lawrence, Administrator)

(1) First and Final Account and Report of Executor and (2) Petition for Settlement, Allowance of Commissions and Fees, Extraordinary Fees and (3) Final Distribution

DOD: 10/3/2010		<p>CHRISTI LAWRENCE, former spouse and Administrator, is Petitioner.</p> <p>Account period: 10/3/2010 – 11/30/2013</p> <p>Accounting - \$254,446.69 Beginning POH - \$248,144.18 Ending POH - \$ 16,491.48 (all cash)</p> <p>Administrator - \$1,428.00 (statutory)</p> <p>Administrator XO - \$1,072.00 <i>(per Declaration of Richard E. Hemb in Support of Extraordinary Fees and Commissions filed 3/10/2014; itemization shows 31.40 hours at a rate of \$79.62 per hour; sum requested totals \$2,500.00 when added to statutory fee; services to the estate for attempted sale; efforts for prevention of real property vandalism; efforts to avoid foreclosure;)</i></p> <p>Attorney - \$1,428.00 (statutory)</p> <p>Attorney XO - \$1,072.00 <i>(per Declaration of Richard E. Hemb in Support of Extraordinary Fees and Commissions filed 3/10/2014; itemization shows 31.40 hours at a rate of \$79.62 per hour; sum requested totals \$2,500.00 when added to statutory fee; services to the estate for attempted sale; efforts for prevention of real property vandalism; efforts to avoid foreclosure;)</i></p> <p>Distribution pursuant to intestate succession and to allowed Creditor's Claims is to: AMERICAN INFO. SERVICIES FOR BANK OF AMERICA – \$4,237.00; WEST ASSET MANAGEMENT FOR AMERICAN EXPRESS – \$1,662.71; CITIBANK – \$3,382.27; GRANT MERCANTILE AGENCY – \$1,246.56; REBECCA BRUSHWOOD – \$481.47; JOHNATHON BRUSHWOOD – \$481.47, to CHRISTI LAWRENCE, to hold in trust for minor until age 18.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Declaration of Richard E. Hemb in Support of Support of Extraordinary Fees and Commissions filed 3/10/2014 provides itemization of services which appear to fall within the types of services covered by statutory fees. However, the lack of itemization by date and description of the services for attempting to sell Decedent's residence and working with police to ward off vandalism, does not mean that the attorney and administrator are not entitled to extraordinary fees.</p>
Cont. from 022714			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/O		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 050411		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 3/12/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Brushwood</p>	

(1) First and Final Account of Conservator (2) Petition for Allowance of Fees for Conservator and Attorney (3) Petition for Reimbursement of Expenses to Conservator

DOD: 04/24/13		BOBBY KIRKPATRICK , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 01/23/14</u></p> <p>1. Declaration of Nancy LeVan in support of fees and explanation of funds transferred to trust account filed 01/22/14 states that the requested conservator and attorney fees are to be paid from the \$8,000.00 that is being held in the attorneys trust account. Therefore, it appears that there will be approximately \$2,008.10 funds remaining in the estate, the petition does not address distribution of the remaining assets.</p>
		Account period: 11/01/11 – 04/24/13	
Cont. from 012314		Accounting - \$62,175.47	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$38,774.57	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$1,688.07	
<input type="checkbox"/>	Inventory	Subsequent account period: 04/25/13 – 10/31/13	
<input type="checkbox"/>	PTC	Accounting - \$1,688.07	
<input type="checkbox"/>	Not.Cred.	Beginning POH - \$1,688.07	
<input checked="" type="checkbox"/>	Notice of Hrg	Ending POH - \$1,658.10	
<input checked="" type="checkbox"/>	Aff.Mail w/	Conservator - \$3,650.00 (for 146 hours @ \$25/hr. – services include shopping for conservatee, dealing with care facilities/medical facilities, bill payment, etc.)	
<input type="checkbox"/>	Aff.Pub.	Attorney - \$4,000.00 (per itemization for services provided in obtaining conservatorship, arrangements for conservatee's care; and work preparing the accounting)	
<input type="checkbox"/>	Sp.Ntc.	Petitioner prays for an Order:	
<input type="checkbox"/>	Pers.Serv.	1. Approving, allowing and settling the first and final account; and	
<input type="checkbox"/>	Conf. Screen	2. Authorizing the conservator and attorney fees.	
<input type="checkbox"/>	Letters	Supplement to and Correction of First and Final Account filed 03/12/14 states that there is \$1,254.10 remaining in the estate. There are 12 surviving heirs. Probate Code § 13100 affidavits have been sent to all heirs. When the § 13100 affidavits are received, checks will be issued to each heir and the receipts will be filed.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF

Reviewed on: 03/10/14

Updates: 03/12/14

Recommendation:

File 4 – Kirkpatrick

(1) First and Final Report of Executor, (2) Petition for Final Distribution Without an Accounting, and for (3) Allowance of Compensation for Ordinary Services

DOD: 06/27/13		JARED JEROME KAISER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: There appears to be a typographical error in the Order pertaining to the statutory fee to be paid to attorney Wright. The Examiner has interlineated the Order to reflect the correct statutory fee as stated in the Petition.
		Accounting is waived.	
Cont. from		I & A - \$317,006.01	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$192,767.38 (\$186,314.37 is cash)	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Executor - \$2,500.00 (less than statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$9,255.76 (statutory)	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	Closing- \$1,500.00	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Distribution, pursuant to decedent's will, is to:	
<input type="checkbox"/>	Conf. Screen	Joren Todd Kaiser - \$86,752.81 cash plus 50% of any accrued interest, personal property (silver & crystal) valued at \$1,500.00, and ½ interest in a Charles Schwab account valued at \$2,078.00	
<input type="checkbox"/>	Letters	08/30/13	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	Jared Jerome Kaiser- \$86,305.81 cash plus 50% of any accrued interest, a piano valued at \$350.00, furniture and furnishings valued at \$447.00, and ½ interest in a Charles Schwab account valued at \$2,078.01	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 03/10/14
			Updates:
			Recommendation:
			File 5 – Kaiser

DOD: 11/29/2012	SPECIAL ADMINISTRATION EXPIRED 1-24-13	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Please see related case on page 20.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
	<p>DOUGLAS CLEVINGER, son, is petitioner and requests appointment as special administrator with bond set at \$85,000.00.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno</p> <p>Inventory and Appraisal Value: \$85,000.00 (real property located at 4660 E. Brown in Fresno only)</p> <p>Petitioner states he is the son of the decedent and had no contact with his father for more than 40 years. The decedent had been married several times. He was divorced from his most recent wife prior to his death. The only other known child of the decedent is Cynthia Fore. After extensive search, Petitioner states he has been unable to locate his half-sister. Two months prior to his death, decedent purchased real property located in Fresno. The decedent's other known assets are \$14,000 in a Citi Bank account, a Schwab account with approximately \$1,400.00 and a pick-up truck of nominal value. Therefore the total value of the estate is approximately \$100,400. Given the size of the estate the petitioner is able collect his 1/2 of the bank accounts and vehicle using an Affidavit under Probate Code § 13100. Accordingly Petitioner is not asking for relief with respect to collecting the money or vehicle.</p> <p>Petitioner requests appointment as special administrator with the authority to sell the decedent's real property and deposit the proceeds into the decedent's bank account.</p> <p>Following the sale the Petitioner will then be able to present an Affidavit under Probate Code § 13100 to collect his 1/2 interest in the estate.</p> <p>Minute Order 9-24-13: This matter must be published. The Court grants petitioner special administrator for the purposes of listing the house for sale. Mr. Matlak to prepare order. Mr Matlak is to file a report of sale petition. This petition is continued to the same date. Continued to: [Pending] at 09:00a.m. in Dept 303. Set on: 1/24/14 at 09:00a.m. in Dept 303 for: Status Hearing.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	
Cont. from 092413, 120313, 010713, 021814		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT / skc /KT</p> <p>Reviewed on: 3/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Fore</p>

Order for Probate filed 9-27-13 appoints Petitioner as Special Administrator with an expiration date of 1-24-13 with special powers to enter into an exclusive listing agreement and enter into a contract to sell the property, subject to court approval of the terms and conditions of the sale; notice of hearing to be served per Probate Code §1220 and published per Probate Code §8121.

Update: Agreement and Assignment of Cindy Nicholls filed 9-30-13 by Brandenburger & Davis (heir finder) indicates that in consideration of their having located her and brought her estate interest to her attention, Ms. Nicholls, nee Fore, assigns one-third of her interest in the estate to Brandenburger & Davis. Brandenburger & Davis also filed a Request for Special Notice to attorney Tracy Potts of Sacramento.

Order Confirming Sale of Real Property was signed on 12/3/13. Proceeds from the sale (\$88,525.75) were placed in to a blocked account.

Note that as of 1/6/14, nothing further has been filed with respect to the probate estate, including publishing pursuant to Probate Code §8121. (Notice of Sale was published pursuant to Probate Code §10300; however, that notice does not meet the requirements of publishing for opening estate administration pursuant to Probate Code §8121, as required.)

NEEDS/PROBLEMS/COMMENTS:

1. It appears that the petitioner wants to probate and distribute the estate without any court oversight or notice to creditors, including the Franchise Tax Board, Department of Health Services, etc. This does not appear to be the proper use of a special administration.

Probate Code §8546(c) states the Special Administrator must account in the same manner as a general personal representative. Therefore it appears that a general personal representative would be more appropriate.

There could be other heirs or creditors that are unknown to Petitioner and that is why publication is necessary, especially given the fact the petitioner had not seen his father in 40 years.

2. Petitioner states that given the size of the estate, Petitioner is permitted to collect his one-half interest using affidavit under Probate Code §13100 and is therefore not including those assets or requesting any relief herein with respect to the bank accounts and vehicle with a total approx. value of \$15,400.00.

This may not be appropriate considering that the Petitioner is not the only heir to the estate, has opened this special administration, and is now requesting court confirmation of sale and distribution of proceeds pursuant to intestate succession.

The Court may require authority for handling the additional assets via summary proceeding separate from the existing probate estate. See Probate Code §8000 et seq. (Opening Estate Administration, etc.)

SEE ADDITIONAL PAGE

3. Court records indicate that there were ongoing proceedings in Mr. Fore's dissolution matter (Fresno Superior Court Case No. 08CEFL03393) at the time of his death. Although the Judgment of Dissolution was entered on 11-1-11, it appears there were ongoing proceedings with regard to beneficiary designation on certain accounts/assets. Therefore, Qiao-Zhen Chen Fore, the decedent's former spouse, may be an heir entitled to notice of a petition to administer the estate.
4. I&A filed 9-3-13 states at #3 that the I&A contains all of the assets of the estate. However, the I&A lists only the house valued at \$85,000.00. The Court is aware, pursuant to statements in the original petition, as noted above, of at least \$15,400.00 of additional assets. The Court will require amended I&A once a probate estate established.
5. Based on the above concerns, the Court may require a Petition for Letters of Administration to be filed and properly noticed pursuant to Probate Code §8000, et seq.
6. This matter was never published as required by Minute Order dated 9/24/13.

Petition for Appointment of Successor Trustee

DOD: 10/19/2013		GARY MORRIS, JR., Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states:	Continued from 2/6/2014 at the request of counsel. The following issues from the last hearing remain: Based upon cursory review of the instant <i>Petition</i> , the following non-exhaustive issues exist:
Cont. from 020614			
	Aff.Sub.Wit.	<ul style="list-style-type: none"> • GARY MORRIS, SR. executed a Declaration of Trust on 9/3/2013; • Petitioner GARY F. MORRIS, JR. is the beneficiary of all of the Trustor's personal property, and the remainder of the Trust estate is to be distributed to the GARY F. MORRIS, JR., SPECIAL NEEDS TRUST for the benefit of Petitioner; • The Trust names BARBARA TURNER as Trustee of the GARY F. MORRIS, JR. TRUST; • The Trust also names RONALD POTTER, JR., as alternate successor trustee; • [Further review pending issues to be addressed.] 	<ol style="list-style-type: none"> 1. <i>Petition</i> was filed using a fee waiver, thus no filing fee has been paid. However, the filing fee is appropriately payable by the Trust upon which the <i>Petition</i> is based, and therefore, the \$435.00 filing fee should be paid from the assets of the GARY F. MORRIS, SR. 2013 TRUST.—Declaration filed 3/12/2014 states only assets are less than \$500.00 in personal property and real property in arrears and in danger of foreclosure. 2. Prayer of the <i>Petition</i> requests an order: (1) appointing WALTER ALBERT MORRIS as successor trustee of the GARY F. MORRIS, SR. 2013 TRUST; and (2) appointing WALTER ALBERT MORRIS as successor trustee of the GARY F. MORRIS, JR. TRUST. It appears the prayer is asking the Court to make orders regarding two separate and distinct trusts. The latter alternative requires a separate petition for relief requesting an order in one trust as distinct from the other. Additionally, it is unclear from the <i>Petition</i> whether the GARY F. MORRIS, JR. TRUST is one and the same as the GARY F. MORRIS, JR. SPECIAL NEEDS TRUST. Therefore, it appears Petitioner seeks orders for either two or three separate trusts, requiring three separate cases. Need clarification and explanation regarding the trust or trusts for which Petitioner seeks appointment of successor trustee.—Declaration filed 3/12/2014; (please see additional page.) ~Please see additional page~
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 3/12/14	
		Updates: 3/12/14	
		Recommendation:	
		File 7 – Morris	

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need copy of **GARY F. MORRIS, SR. 2013 TRUST** for the Court's consideration in support of the *Petition*. If the Petitioner is seeking an order appointing successor trustee of the **GARY F. MORRIS, JR. TRUST** and of the **GARY F. MORRIS, JR. SPECIAL NEEDS TRUST**, three separate petitions must be filed for all three trusts with a copy of each separate Trust to be submitted in support of the petitions.
4. *Petition* states Petitioner is the beneficiary of a special needs trust to be established for Petitioner. It is unclear the basis upon which Petitioner is eligible for establishment of a special needs trust for his benefit, or the nature and extent of his special needs, such that Petitioner may or may not have capacity to bring the instant *Petition*.
5. Pursuant to Probate Code § 17201, *Petition* does not but should state the names and addresses of each person entitled to notice of the *Petition*.
6. *Petition* does not state the names of all adult beneficiaries who would be entitled to notice of hearing pursuant to Probate Code §§ 17201 and 17203(a)(2), to allow the Court to determine whether all beneficiaries of the Trust consent to appointment of successor trustee.
7. Pursuant to Probate Code § 15602(b), Court may require bond for a successor trustee if the proposed successor trustee is not named as a trustee under the trust; Court may not waive bond for a non-named successor trustee except under compelling circumstances, such as a request by all the adult trust beneficiaries that bond be waived for the trust. *Petition* does not provide any information regarding the character and extent of assets of the **GARY F. MORRIS, SR. 2013 TRUST** allowing the Court to consider the necessity and amount of bond.

Note: Probate Code § 15660(d) provides that in selecting a trustee, the Court shall give consideration to any nomination by the beneficiaries who are 14 years of age or older. It appears Petitioner has selected **WALTER ALBERT MORRIS** to be appointed successor trustee. **Acceptance of Duties of Trustee was filed on 2/14/2014 stating that WALTER ALBERT MORRIS** hereby accepts the appointment to act as Successor Trustee and also accepts the duties required of a Trustee of the Gary F. Morris, Sr., 2013 Trust.

Note: **Declaration of Clerical Errors and Omissions was filed 3/12/2014.** A copy of the **GARY F. MORRIS, SR. 2013 TRUST** for the Court's consideration in support of the *Petition* **was not included** with the *Declaration*. Additionally, the petition is requesting an order appointing successor trustee of the **GARY F. MORRIS, JR. TRUST**, which based upon the Declaration filed 3/12/2014, is a separate trust. The Court requires two separate petitions for two separate trusts.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/28/2012		<p>PHYLLIS ANN NETHERTON, daughter/named executor without bond, is petitioner.</p> <p>Full IEAE – o.k.</p> <p>Will dated: 07/10/1991</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property - \$207,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</p> <p>2. Need Letters.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 08/15/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 05/15/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 03/11/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Centrone</p>	

DOD: 09/13/2013		JENEBIE LAZO , daughter, and JEREMIAH RIBEIRO , son, request appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
		All heirs waive bond	1. Need Affidavit of Publication.
Cont. from		Full IAEA - ?	
<input type="checkbox"/>	Aff.Sub.Wit.		Note: If the petition is granted status hearings will be set as follows:
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Decedent died intestate	<ul style="list-style-type: none"> • Friday, 08/15/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/15/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/>	PTC	Residence: Fresno	
<input type="checkbox"/>	Not.Cred.	Publication: Need	
<input checked="" type="checkbox"/>	Notice of Hrg	Estimated value of the Estate	
<input checked="" type="checkbox"/>	Aff.Mail	Personal property - \$50,000.00	
<input type="checkbox"/>	Aff.Pub.	Real property - \$250,000.00	
<input type="checkbox"/>	Sp.Ntc.	Total - \$300,000.00	
<input type="checkbox"/>	Pers.Serv.	Probate Referee: Rick Smith	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 03/11/2014
			Updates:
			Recommendation:
			File 9 – Ribeiro

DOD: July 27, 1997	<p>FRANK VOLPA, Executor, filed a petition for instructions on 8/30/2013. Mr. Volpa stated in his petition that although the order for final distribution had been entered in 2007 he had not yet distributed all the assets to the beneficiaries because of unforeseen tax issues. Mr. Volpa requested that the court allow him to pay himself and his attorney and possibly a CPA for work that needed to be done to allow the remaining assets to be distributed.</p> <p>On 10/3/13 the Court denied the Petition. Minute order from the hearing states the Court is not in a position to allow fees to be paid for what should have been done. The Court set this status hearing and ordered Frank Volpa to be personally present.</p> <p>Former Status Report filed on 1/23/14 states as the court is aware Mr. Volpa has not distributed all the assets of the estate. Mr. Volpa is still in possession of assets that are distributable to the University of Montana and to the Sigma Chi Foundation.</p> <p>Since the last hearing Mr. Volpa's attorneys have obtained receipts for some of the assets that were distributed. Receipts for assets were filed with the court.</p> <p>Mr. Volpa's attorneys have also been in contact with Vanguard. Vanguard holds an IRA with a current value of about \$179,000.00. Mr. Volpa is the named beneficiary but disclaimed any interest by document filed with the court on 5/26/2006. With the assistance of his attorney Mr. Volpa has converted the account to an estate account in order to be able to distribute them to the proper parties. Those assets are now available for distribution.</p> <p>All tax returns are current and taxes have been paid.</p> <p>Mr. Volpa's attorneys are preparing an account of activities since the 2007 order for distribution. Mr. Volpa requests that the status on this matter be continued 4-6 weeks in order for his attorneys to complete the account and present a plan for distribution to the court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/30/14.</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 101713, 121213, 013014		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Hanson</p>		

Status Hearing Re: Filing of the Petition for Final Distribution

DOD: 02/24/2012	<p>KENNETH ROBERTS, was appointed Administrator with full IAEA and with bond set at \$20,000.00 on 10/18/2012.</p> <p>Proof of Bond was filed 2/22/2013 showing bond posted in the sum of \$20,000.00.</p> <p>Letters issued on 03/14/2013.</p> <p>Final Inventory and Appraisal filed on 10/15/2013 shows an estate valued at \$129,764.97.</p> <p>Minute Order of 10/18/2012 set this matter for hearing on 12/20/2013 for status of filing for final distribution.</p> <p>Minute Order dated 12/20/2013 [Judge Snauffer] states: No appearances. Matter continued to 1/2/2014. The Court orders Larry Donaldson to be personally present on <u>1/2/2014</u>.</p> <p>Status Conference Statement filed 03/04/2014 by Attorney Larry A. Donaldson states that the accounting for the estate has been partially prepared but is not completed yet. The Administrator and heirs have not yet decided whether to sale or transfer the real property in the estate. The house is the only asset left in the estate. The Administrator of the estate, Ken Roberts, has lent the estate more than \$9,000. Ken Roberts is serving as Administrator without compensation and waives all fees that would normally be paid to him. Attorney Donaldson also waives all fees that would normally be paid for his services. There are no other assets other than the real property to pay back to the money loaned to the estate. Attorney Donaldson will be out of the county from 03/04/2014 through 03/12/2014 and unavailable to complete the paperwork to finish the accounting. Attorney Donaldson anticipates that the accounting will be completed and the estate in a condition to close by April 30, 2014.</p>	NEEDS/PROBLEMS/COMMENTS:		
Cont. from 122013, 010214				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
✓ Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: LV	
			Reviewed on: 03/11/2014	
			Updates:	
		Recommendation:		
		File 11 – Roberts		

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Corrected Final I&A filed 3-5-14</p>
Cont. from 101013, 111413, 011614, 022014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-11-14
		Updates:
		Recommendation:
		File 12 - Navarro

Atty Rios, Grace (pro per – non-relative/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Matthew, 3	TEMPORARY EXPIRES 03/13/14	NEEDS/PROBLEMS/COMMENTS:
	GRACE RIOS , non-relative, is Petitioner.	This Petition pertains to Matthew Ortiz only. Guardianship of Alyssa & Alfredo was granted on 05/23/12 to Elsa Garcia, paternal aunt. Guardianship of Jaylen & Augustin was granted on 05/23/12 to Guadalupe Garcia Villagomez, paternal aunt.
	Father: JASON ROMERO	1. Need Notice of Hearing.
	Mother: ROSEANNA ORTIZ – Consent & Waiver of Notice filed 01/10/14	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Cont. from	Paternal grandparents: NOT LISTED	a. Jason Romero (father) – Personal service required
Aff.Sub.Wit.	Maternal grandparents: NOT LISTED	b. Paternal grandparents – service by mail sufficient
✓ Verified	Petitioner states that Matthew’s mother left him with her when he was 3 months old and she has raised him since that time. The parents both have a history of substance abuse. Petitioner states that Matthew’s father is now threatening to remove Matthew from her home. Petitioner states that hers is the only home Matthew knows and he would be devastated to be removed from the only family he knows. Petitioner states that the father is a complete stranger to Matthew. Petitioner states that the father is currently in a drug program, has only been clean for 6 months and has a history of going back to drugs after completing programs.	c. Maternal grandparents – service by mail sufficient
Inventory		3. Need DSS Report and Clearances – CI to provide.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA	DSS Social Worker – NEED REPORT.	
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/11/14
		Updates:
		Recommendation:
		File 13 – Ortiz & Leon

Atty Estrada, Jeannette M.

Atty Estrada, Alexander D.

Atty Alegria, Angelica Michelle

Petition for Termination of Guardianship

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Request for Dismissal of the Petition for Termination of Guardianship entered on 3/5/14</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/12/14
		Updates:
		Recommendation:
		File 14 – Corrales

Atty Galindo, Roberta J. (pro per – maternal grandmother/guardian)
 Atty Bonilla, Melissa (pro per – mother/Petitioner)

Petition for Termination of Guardianship

George, 2	MELISSA BONILLA, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Azariah, 6 mos.	ROBERTA GALINDO, maternal grandmother, was appointed Guardian of the Person of George Bonilla-Ramirez on 05/07/13 and as Guardian of the Person of Azariah Ramirez on 01/22/14.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Father: GEORGE RAMIREZ	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Paternal grandfather: GEORGE RAMIREZ Paternal grandmother: LISA RAMIREZ	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Maternal grandfather: SERGIO BONILLA	
<input type="checkbox"/> Notice of Hrg	Petitioner states: no reason for termination stated in Petition.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Court Investigator Julie Negrete filed a report on 02/14/14.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/11/14
		Updates:
		Recommendation:
		File 15 – Bonilla-Ramirez & Ramirez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMP EXPIRES 11-21-13, extended to 3-13-14	NEEDS/PROBLEMS/COMMENTS:
			Note: This petition is for minor Jayda Esparza only. On 1-16-14, the Court denied the petition regarding minor Jason Villa.
Cont. from 112113, 011614		DARLA and JESUS GRAJIOLA , Paternal Grandmother and Step-Grandfather, are Petitioners.	Continued from 11-21-13, 1-16-14. Minute Order 1-16-14: The court investigator is ordered to conduct a follow up with CPS. Mother is ordered to provide her contact information to the clerk's office forthwith. Parties agree to participate in mediation today at 10:30 am re: visitation. Temp is extended to 3-13-14.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Father: JOE MANUEL ESPARZA - Served with Notice of Hearing only on 10-31-13	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Mother: YVONNE PACHECO - Declaration of Due Diligence filed 9-30-13	As of 3-11-14, nothing further has been filed. The following issues remain:
<input type="checkbox"/>	Aff.Mail		1. Need Notice of Hearing.
<input type="checkbox"/>	Aff.Pub.	- Diligence Found at temp hearing 10-3-13	2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing date per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Manuel Esparza (paternal grandfather) - Maternal Grandfather - Aurora Pacheco (maternal grandmother)
<input type="checkbox"/>	Sp.Ntc.		3. Notice to the mother was excused at the temp hearing on 10-31-13; however, the mother did appear and object at the hearing on 11-21-13. No written objections have been filed; however at this time, the Court may require proof of proper service (Notice of Hearing with copy of petition) in accordance with Probate Code §1511.
<input type="checkbox"/>	Pers.Serv.	- Appeared and objected at hearings on 11-21-13, 1-16-14	4. According to the Proof of Service filed 10-31-13, Joe Manuel Esparza (father) was served at the Fresno County Jail with a Notice of Hearing only, without a copy of the petition. The Court may require amended service pursuant to Probate Code §1511. (Note: Also, because a Notice of Hearing was not filed, it is not known whether the Notice indicated the correct information about today's hearing date.
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Paternal Grandfather: Manuel Esparza Maternal Grandfather: Unknown Maternal Grandmother: Aurora Pacheco	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report	Siblings: Jacob Navarez, Jayson Villa	
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order	Petitioner states Jayda was removed by CPS from her home on 9-13-13 due to the living conditions and the fact that her grandmother where she was living is unable to give proper care and guidance. A copy of the Team Decision-Making Summary Report Permanency Planning dated 9-16-13 is attached.	
<input type="checkbox"/>	Aff. Posting		Reviewed by: skc
<input type="checkbox"/>	Status Rpt		Reviewed on: 3-11-14
<input checked="" type="checkbox"/>	UCCJEA	Court Investigator Dina Calvillo filed a report on 11-6-13.	Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 16 – Esparza & Villa

Amended Petition for Appointment of Probate Conservator of the Person

		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
		LADONNA TILFORD , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	Court Investigator advised rights on 10-9-13	
Cont. from 012314		Voting rights affected	Voting rights affected – need minute order	
<input type="checkbox"/>	Aff.Sub.Wit.	<p>A Capacity Declaration was filed on 2-10-14.</p> <p>Petitioner states Dwayne was brutally attacked and suffered hemorrhaging in the brain. He requires help around the clock. He is unable to care for his personal hygiene and /or dress himself. He needs assistance with his medicines. He is fed through a feeding tube and needs help care for his trach. He has impaired mental status. He cannot be left alone. He is not able to make decisions on his own and is not able to do day to day tasks.</p> <p>Court Invsetigator Charlotte Bien filed a report on 10-21-13.</p>	<p><u>Continued from 1-23-14</u></p> <p><u>All previously noted issues have been cured.</u></p>	
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-11-14	
			Updates:	
			Recommendation:	
			File 17 – Holmes	

First Amended Petition for Probate of Will and for Letters Testamentary

DOD: 8-16-13	MICHAEL D. COWIN and DANIEL RAY COWIN , named Co-Executors without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	Full IAEA – ok	Note: Michael Cowin previously filed a Petition for Probate of Will requesting to be appointed as Executor alone. At hearing on 1-23-14, Daniel Cowin, the other named co-executor, appeared. The parties were directed to participate in mediation. At hearing on 1-27-14, Michael Cowin's petition was denied without prejudice and the Court directed that an amended petition be filed and no republication be required.
<input type="checkbox"/> Aff.Sub.Wit.	Will dated: 3-19-04	Note: Michael Cowin's original petition was originally published for the hearing date of 1-23-14. However, the hearing date for this amended petition for appointment of Michael Cowin and Daniel Cowin has <u>not</u> been published pursuant to the Court's minute order of 1-27-14.
<input checked="" type="checkbox"/> Verified	Residence: Clovis	1. Need Notice of Petition to Administer Estate (DE-121).
<input type="checkbox"/> Inventory	Publication – Business Journal	2. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on: - Alvin Leon Cowin, Jr. - Kenneth Paul Cowin
<input type="checkbox"/> PTC	Estimated Value of the Estate: Personal property: \$220,000.00	Note: The two petitioners were directed to participate in mediation for the purpose of working together as co-executors in accordance with the decedent's will. However, the mediation agreement filed 3-10-14 by Daniel Cowin appears to address distribution.
<input type="checkbox"/> Not.Cred.	Probate Referee: Steven Diebert	Please note: <u>Distribution is not appropriate at this point. This hearing is for appointment of the co-executors only and distribution cannot be addressed until the estate has been inventoried and appraised, creditors are adequately provided for, and the estate is in a position to be closed according to applicable law. At that time, and upon further petition, the Court will order distribution pursuant to the will and applicable law.</u>
<input checked="" type="checkbox"/> Notice of Hrg	Note: If the petition is granted, status hearings will be set as follows:	Please also note: The other heirs were not party to the mediation and have not been noticed for this hearing date. Whatever agreements were reached between the two petitioners regarding distribution may not be appropriate.
<input checked="" type="checkbox"/> Aff.Mail	<ul style="list-style-type: none"> Friday, July 11, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, July 10, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. 	The parties are strongly encouraged to seek legal advice from an attorney going forward.
<input type="checkbox"/> Aff.Pub.		Reviewed by: skc
<input type="checkbox"/> Sp.Ntc.		Reviewed on: 3-11-14
<input type="checkbox"/> Pers.Serv.		Updates:
<input type="checkbox"/> Conf. Screen		Recommendation:
<input checked="" type="checkbox"/> Letters		File 18 – Galvan
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 2 months		<u>TEMPORARY EXPIRES 3/13/2014</u>		NEEDS/PROBLEMS/COMMENTS:	
		<p>JOSE ANTONIO RIVERA and ESTHELA CORRAL, maternal grandparents, are petitioners.</p>			
Cont. from		<p>Father: UNKNOWN – Declaration of Due Diligence filed on 1/29/14.</p>			
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory	<p>Mother: NAYELI RIVERA, consents and waives notice</p>			
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.	<p>Paternal Grandparents: Unknown</p>			
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Petitioners state: the mother of the minor, their daughter, has been diagnosed with Bipolar and Schizoaffective Disorder. She hears voices and has hallucinations. She has a history of substance use. During her pregnancy, the mother would make marks on her stomach and make statements like "I can hit my baby if I want to, he's my baby." Petitioners allege that the mother has been aggressive towards them in the past. Petitioners state that while the mother was pregnant she would leave the house in the middle of the night and go to 7-11 where she would use drugs and be with men. As a result of her medical condition the petitioners believe the child would not be safe in the mother's care.</p>			
<input checked="" type="checkbox"/>	Aff.Mail				W/
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				<p>Court Investigator Jennifer Young's Report filed on 3/6/14 recommends that the guardianship be GRANTED.</p>
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 3/11/13	
				Updates:	
				Recommendation:	
				File 19 – Rivera	

Petition to Determine Succession to Real Property and Personal Property (Prob. C. 13151)

Age: 11/29/12		<p>DOUGLAS CLEVINGER and CINDY NICHOLLS, children of the decedent, are petitioners.</p> <p>40 days since DOD.</p> <p>Douglas Clevenger, Special Administrator for the Estate of Richard Fore, case no. 13CEPR00745, consents to the use of this procedure.</p> <p>Decedent died intestate.</p> <p>I & A - \$85,000.00</p> <p>Petitioner states the real property was sold and the proceeds (\$88,525.75) were deposited into a court-blocked account.</p> <p>Declaration of Attorney Matlak states normally a Petition to Determine Succession will request an order that specific real property will be transferred. In this case, the real property has been sold and the proceeds of the sale placed in to a blocked account. At the time of the decedent's death, however, his estate owned real property, and therefore a petition to determine succession to real property appears to be the most appropriate route.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. This procedure cannot be used to pass personal property only. It must include real property. Probate Code §13151. 2. Need Order
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 3/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Fore</p>	