



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 67	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 12/06/11 – 12/11/13	
	Accounting - \$139,357.18	
Cont. from	Beginning POH - \$25,868.13	
Aff.Sub.Wit.	Ending POH - \$29,404.31	
✓ Verified		
Inventory	Conservator - \$1,131.52	
PTC	(6.40 staff hours @ \$76/hr. and 6.72 deputy hours @ \$96/hr.)	
Not.Cred.		
✓ Notice of Hrg	Attorney - \$1,250.00	
✓ Aff.Mail	w/ (less than allowed per Local Rule)	
Aff.Pub.		
Sp.Ntc.	Bond Fee - \$413.13 (ok)	
Pers.Serv.		
Conf. Screen	Petitioner prays for an Order:	
Letters	1. Approving, allowing and settling the ninth account;	
Duties/Supp	2. Authorizing payment of the conservator and attorney fees and commissions; and	
Objections	3. Authorizing payment of the bond fee.	
Video Receipt		
✓ CI Report	Court Investigator Jennifer Young filed a report on 04/03/13.	
2620	n/a	
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/10/14
		Updates:
		Recommendation:
		File 1 – Sisk

DOD: 6/29/10		<p>NORA ALICE BORGES, Administrator with Will Annexed is Petitioner.</p> <p>Petitioner states no final inventory and appraisal of the estate was filed in this matter as Petitioner determined there are no assets to inventory. The real property owned by the Decedent was in foreclosure at the onset of this case and that process and procedure was finalized, which resulted in a complete and total loss of the real property. The property was "upside-down" in that debt far and away exceeded the current value of the property and it was concluded that the property was valueless and unsalvageable. The only other assets that were considered to be assets of the estate were three vehicles registered jointly held with the surviving spouse. Only one of those vehicles had any value; that vehicle is being inventoried into the decedent's deceased spouse's estate which is currently pending in the probate court.</p> <p>Supplement to Petition filed on 2/26/14 states on approximately 1/30/14, the administrator received a check in the amount of \$3,750.00 from GMAC Mortgage Inc. This is from the mortgage company that foreclosed on the real property. Due to an agreement between federal banking regulators and GMAC this amount was paid to the decedent as settlement for this matter.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 021314			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 1/10/11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Price</p>	

2 Vernon Charley Price (Estate)

Case No.10CEPR00891

Petitioner states she advanced costs to the estate totaling \$1,140.00 (filing fees, publication and certified copies). Petition asks that these costs be reimbursed to her.

Pursuant to Decedent's Will, the estate should be distributed entirely to decedent's spouse Suzy Borges Price. Suzy Borges Price died on 12/14/12. Her estate is being administered in case no. 13CEPR00638.

Petitioner is asking that after reimbursement of costs advanced of \$1,140.00 the remaining amount of \$2,610.00 be distributed to the Estate of Suzy Borges Price.

Dept. 303, 9:00 a.m. Thursday, March 13, 2014

(1) First and Final Account of Conservator (2) Petition for Allowance of Fees for Conservator and Attorney (3) Petition for Reimbursement of Expenses to Conservator

DOD: 04/24/13	BOBBY KIRKPATRICK , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 01/23/14</u></p> <p>1. Declaration of Nancy LeVan in support of fees and explanation of funds transferred to trust account filed 01/22/14 states that the requested conservator and attorney fees are to be paid from the \$8,000.00 that is being held in the attorneys trust account. Therefore, it appears that there will be approximately \$2,008.10 funds remaining in the estate, the petition does not address distribution of the remaining assets.</p>
	Account period: 11/01/11 – 04/24/13	
Cont. from 012314	Accounting - \$62,175.47	
Aff.Sub.Wit.	Beginning POH - \$38,774.57	
<input checked="" type="checkbox"/> Verified	Ending POH - \$1,688.07	
Inventory	Subsequent account period: 04/25/13 – 10/31/13	
PTC	Accounting - \$1,688.07	
Not.Cred.	Beginning POH - \$1,688.07	
<input checked="" type="checkbox"/> Notice of Hrg	Ending POH - \$1,658.10	
<input checked="" type="checkbox"/> Aff.Mail w/	Conservator - \$3,650.00	
Aff.Pub.	(for 146 hours @ \$25/hr. – services include shopping for conservatee, dealing with care facilities/medical facilities, bill payment, etc.)	
Sp.Ntc.	Attorney - \$4,000.00	
Pers.Serv.	(per itemization for services provided in obtaining conservatorship, arrangements for conservatee's care; and work preparing the accounting)	
Conf. Screen	Petitioner prays for an Order:	
Letters	1. Approving, allowing and settling the first and final account; and	
Duties/Supp	2. Authorizing the conservator and attorney fees.	
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 2620		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/10/14
		Updates:
		Recommendation:
		File 4 – Kirkpatrick

(1) First and Final Report of Executor, (2) Petition for Final Distribution Without an Accounting, and for (3) Allowance of Compensation for Ordinary Services

DOD: 06/27/13	JARED JEROME KAISER , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Order.
	Accounting is waived.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$317,006.01	
<input checked="" type="checkbox"/> Verified	POH - \$192,767.38 (\$186,314.37 is cash)	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Executor - \$2,500.00 (less than statutory)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$9,255.76 (statutory)	
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.	Closing - \$1,500.00	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Distribution, pursuant to decedent's will, is to:	
<input type="checkbox"/> Conf. Screen	Joren Todd Kaiser - \$86,752.81 cash plus 50% of any accrued interest, personal property (silver & crystal) valued at \$1,500.00, and ½ interest in a Charles Schwab account valued at \$2,078.00	
<input type="checkbox"/> Letters 08/30/13		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Jared Jerome Kaiser- \$86,305.81 cash plus 50% of any accrued interest, a piano valued at \$350.00, furniture and furnishings valued at \$447.00, and ½ interest in a Charles Schwab account valued at \$2,078.01	
<input checked="" type="checkbox"/> 9202		
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/10/14
		Updates:
		Recommendation:
		File 5 – Kaiser

DOD: 03/28/2012		<p>PHYLLIS ANN NETHERTON, daughter/named executor without bond, is petitioner.</p> <p>Full IEAE – o.k.</p> <p>Will dated: 07/10/1991</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property - \$207,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D.</p> <p>2. Need Letters.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 08/15/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 05/15/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 03/11/2014	
		Updates:	
		Recommendation:	
		File 8 – Centrone	

DOD: July 27, 1997	<p>FRANK VOLPA, Executor, filed a petition for instructions on 8/30/2013. Mr. Volpa stated in his petition that although the order for final distribution had been entered in 2007 he had not yet distributed all the assets to the beneficiaries because of unforeseen tax issues. Mr. Volpa requested that the court allow him to pay himself and his attorney and possibly a CPA for work that needed to be done to allow the remaining assets to be distributed.</p> <p>On 10/3/13 the Court denied the Petition. Minute order from the hearing states the Court is not in a position to allow fees to be paid for what should have been done. The Court set this status hearing and ordered Frank Volpa to be personally present.</p> <p>Former Status Report filed on 1/23/14 states as the court is aware Mr. Volpa has not distributed all the assets of the estate. Mr. Volpa is still in possession of assets that are distributable to the University of Montana and to the Sigma Chi Foundation.</p> <p>Since the last hearing Mr. Volpa's attorneys have obtained receipts for some of the assets that were distributed. Receipts for assets were filed with the court.</p> <p>Mr. Volpa's attorneys have also been in contact with Vanguard. Vanguard holds an IRA with a current value of about \$179,000.00. Mr. Volpa is the named beneficiary but disclaimed any interest by document filed with the court on 5/26/2006. With the assistance of his attorney Mr. Volpa has converted the account to an estate account in order to be able to distribute them to the proper parties. Those assets are now available for distribution.</p> <p>All tax returns are current and taxes have been paid.</p> <p>Mr. Volpa's attorneys are preparing an account of activities since the 2007 order for distribution. Mr. Volpa requests that the status on this matter be continued 4-6 weeks in order for his attorneys to complete the account and present a plan for distribution to the court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/30/14.</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 101713, 121213, 013014		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Reviewed by: KT</p> <p>Reviewed on: 3/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Hanson</p>	

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Corrected Final I&A filed 3-5-14</p>
Cont. from 101013, 111413, 011614, 022014		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-11-14
		Updates:
		Recommendation:
		File 12 - Navarro

Atty Rios, Grace (pro per – non-relative/Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Matthew, 3	TEMPORARY EXPIRES 03/13/14	NEEDS/PROBLEMS/COMMENTS:
	GRACE RIOS , non-relative, is Petitioner.	<p>This Petition pertains to Matthew Ortiz only. Guardianship of Alyssa & Alfredo was granted on 05/23/12 to Elsa Garcia, paternal aunt. Guardianship of Jaylen & Augustin was granted on 05/23/12 to Guadalupe Garcia Villagomez, paternal aunt.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Jason Romero (father) – Personal service required b. Paternal grandparents – service by mail sufficient c. Maternal grandparents – service by mail sufficient 3. Need DSS Report and Clearances – CI to provide.
	Father: JASON ROMERO	
	Mother: ROSEANNA ORTIZ – Consent & Waiver of Notice filed 01/10/14	
Cont. from	Paternal grandparents: NOT LISTED	
Aff.Sub.Wit.	Maternal grandparents: NOT LISTED	
✓ Verified	Petitioner states that Matthew's mother left him with her when he was 3 months old and she has raised him since that time. The parents both have a history of substance abuse. Petitioner states that Matthew's father is now threatening to remove Matthew from her home. Petitioner states that hers is the only home Matthew knows and he would be devastated to be removed from the only family he knows. Petitioner states that the father is a complete stranger to Matthew. Petitioner states that the father is currently in a drug program, has only been clean for 6 months and has a history of going back to drugs after completing programs.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	x	
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report	x	
9202		
✓ Order		
Aff. Posting		
Status Rpt	DSS Social Worker – NEED REPORT.	
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/11/14
		Updates:
		Recommendation:
		File 13 – Ortiz & Leon

		TEMP EXPIRES 11-21-13, extended to 3-13-14	NEEDS/PROBLEMS/COMMENTS:
		DARLA and JESUS GRAJIOLA, Paternal Grandmother and Step-Grandfather, are Petitioners.	<u>Note: This petition is for minor Jayda Esparza only. On 1-16-14, the Court denied the petition regarding minor Jason Villa.</u>
Cont. from 112113, 011614		Father: JOE MANUEL ESPARZA - Served with Notice of Hearing only on 10-31-13	<u>Continued from 11-21-13, 1-16-14. Minute Order 1-16-14:</u> The court investigator is ordered to conduct a follow up with CPS. Mother is ordered to provide her contact information to the clerk's office forthwith. Parties agree to participate in mediation today at 10:30 am re: visitation. Temp is extended to 3-13-14.
<input type="checkbox"/>	Aff.Sub.Wit.		<p><u>As of 3-11-14, nothing further has been filed. The following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing date per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Manuel Esparza (paternal grandfather) - Maternal Grandfather - Aurora Pacheco (maternal grandmother) 3. Notice to the mother was excused at the temp hearing on 10-31-13; however, the mother did appear and object at the hearing on 11-21-13. No written objections have been filed; however at this time, the Court may require proof of proper service (Notice of Hearing with copy of petition) in accordance with Probate Code §1511. 4. According to the Proof of Service filed 10-31-13, Joe Manuel Esparza (father) was served at the Fresno County Jail with a Notice of Hearing only, without a copy of the petition. The Court may require amended service pursuant to Probate Code §1511. (Note: Also, because a Notice of Hearing was not filed, it is not known whether the Notice indicated the correct information about today's hearing date.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	X	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Mother: YVONNE PACHECO - Declaration of Due Diligence filed 9-30-13 - Diligence Found at temp hearing 10-3-13 - Appeared and objected at hearings on 11-21-13, 1-16-14	
		Paternal Grandfather: Manuel Esparza Maternal Grandfather: Unknown Maternal Grandmother: Aurora Pacheco	
		Siblings: Jacob Navarez, Jayson Villa	
		Petitioner states Jayda was removed by CPS from her home on 9-13-13 due to the living conditions and the fact that her grandmother where she was living is unable to give proper care and guidance. A copy of the Team Decision-Making Summary Report Permanency Planning dated 9-16-13 is attached.	
		Court Investigator Dina Calvillo filed a report on 11-6-13.	
		Reviewed by: skc	
		Reviewed on: 3-11-14	
		Updates:	
		Recommendation:	
		File 16 – Esparza & Villa	

Amended Petition for Appointment of Probate Conservator of the Person

		NO TEMP REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 10-9-13</p> <p>Voting rights affected – need minute order</p> <p><u>Continued from 1-23-14</u></p> <p><u>All previously noted issues have been cured.</u></p>	
		LADONNA TILFORD , Mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.		
Cont. from 012314		Voting rights affected		
<input type="checkbox"/>	Aff.Sub.Wit.	A Capacity Declaration was filed on 2-10-14.		
<input checked="" type="checkbox"/>	Verified	Petitioner states Dwayne was brutally attacked and suffered hemorrhaging in the brain. He requires help around the clock. He is unable to care for his personal hygiene and /or dress himself. He needs assistance with his medicines. He is fed through a feeding tube and needs help care for his trach. He has impaired mental status. He cannot be left alone. He is not able to make decisions on his own and is not able to do day to day tasks.		
<input type="checkbox"/>	Inventory	Court Invsetigator Charlotte Bien filed a report on 10-21-13.		
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	W		
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				Reviewed by: skc
				Reviewed on: 3-11-14
			Updates:	
			Recommendation:	
			File 17 – Holmes	