



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/24/13		<p>ANTOINE E. HOMSI, nephew/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 02/24/10 and Codicil dated 09/18/12</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$ 7,500.00 Real property - 155,000.00 Total - \$162,500.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 08/09/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/09/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 03/07/13</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 2 - Kalebjian</p>	

Pro Per Lovejoy, Raymond (Pro Per Petitioner)

(1) Final Account and Report [on Waiver of Account] and (2) Petition for Final Distribution

DOD: 7/13/2011		RAYMOND LOVEJOY, son and Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
				Continued from 1/16/2013. Minute Order dated 1/16/2013 states examiner notes are provided to the Petitioner. The Petitioner is directed to cure the defects. Matter continued to 3/13/2013. The Court directs the court examiner to examine the Will with respect to the signature.	
		Accounting is waived? (need waivers of account)		The following issues from the last hearing remain:	
Cont. from 011613				1. Need signed <i>Waiver of Accounting</i> from the following devisees:	
	Aff.Sub.Wit.			<ul style="list-style-type: none"> William Lovejoy, son; John Lovejoy, son. 	
✓	Verified			2. <i>Petition</i> does not contain a statement regarding whether notice has been sent to the Franchise Tax Board as required pursuant to Probate Code § 9202(c)(1) for estates in which <i>Letters</i> were issued 7/1/2008 or after, and Court records contain no proof of service of such notice. Need proof of mailed service to the Franchise Tax Board pursuant to Probate Code § 9202(c)(1).	
✓	Inventory	I & A	—	\$215,650.00	Note: Issue #2 raised above still remains to be addressed, as the <i>Supplement to Final Account and Report and Petition for Final Distribution</i> filed by Petitioner on 2/6/2013 does not satisfactorily address the requirement that notice shall be sent to the Franchise Tax Board in all estates in which <i>Letters</i> have been issued on or after 7/1/2008, pursuant to Probate Code § 9202(c).
✓	PTC	POH	—	\$215,650.00	
✓	Not.Cred.				
✓	Notice of Hrg	Executor	—	waives	
✓	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen				
	Letters			101311	
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
✓	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				X
		Distribution pursuant to Decedent's Will is to:			
		<ul style="list-style-type: none"> RAYMOND LOVEJOY – dresser, costume jewelry and entire interest in real property; RUTH ANN HARDY – bed and costume jewelry; LINDA WHITE – costume jewelry and Betty Boop items; WILLIAM LOVEJOY – costume jewelry and Betty Boop items; SALLY LOVEJOY – costume jewelry and Betty Boop items; JOHN LOVEJOY – costume jewelry and Betty Boop items. 			
				Reviewed by: LEG	
				Reviewed on: 3/6/13	
				Updates:	
				Recommendation:	
				File 3 – Lovejoy	

Amended Petition for Probate of Will and for Letters Testamentary

DOD: 11/18/12	JOANN FRIEDWALD , daughter, is Petitioner and requests appointment as Executor without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 04/08/13</u> Per Petitioner's request</p> <ol style="list-style-type: none"> The Petition is marked at item 3(d)(2) stating that all beneficiaries are adults and have waived bond, however no waivers are attached to the Petition. Note: If the Will states that bond is not required, then item 3(d)(1) of the Petition should be marked and no waivers are needed. Petitioner is requesting appointment as Executor; however, no copy of the Will is attached to the petition, therefore the Examiner is unable to determine whether Petitioner was nominated as Executor. Need copy of the Will. Note: The original Will was deposited with the Court, however deposit of the original Will does not excuse the need for a copy of the will being attached to the Petition. Either Item 5(a)(7) or 5(a)(8) should be checked regarding issue of a predeceased child. Need <i>Notice of Petition to Administer Estate</i> and Proof of Service by mail at least 15 days before the hearing to any and all persons who should be named in Item 8 of the Petition. Publication does not include that the Petitioner is requesting Full Authority under the Independent Administration of Estates Act (IAEA). Need revised publication if Full IAEA is to be granted. <p>Note: The court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rules of Court 7.201(b) and Probate Code 8571.</p>
Cont. from 021913	Petitioner is a resident of Wasilla, Alaska.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Full IAEA – NEED not published for	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Will dated ??? – NEED copy of Will attached to Petition	
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input checked="" type="checkbox"/> Aff.Pub.	Residence: Fresno Publication: The Fresno Bee	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Estimated Value of the Estate: Personal property - \$150,000.00	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Probate Referee: RICK SMITH	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Note: If the petition is granted status hearings will be set as follows:	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	<ul style="list-style-type: none"> • Friday, 04/26/13 at 9:00a.m. in Dept. 303 for filing of the bond (if necessary) and • Friday, 07/26/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 04/25/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/06/13
		Updates:
		Recommendation:
		File 4 – Friedwald

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	DIANA GARDUQUE , mother, is Petitioner and requests appointment as Conservator of the Person with Medical Consent powers.	Voting rights affected. Need minute order.
Cont. from 013013	Declaration of Lydia Favor, M.D. – NEED COMPLETED DECLARATION	Court Investigator advised rights on 01/15/13.
Aff.Sub.Wit.		<u>CONTINUED FROM 01/30/13</u>
✓ Verified		As of 03/06/13, nothing further has been filed in this matter and the following problems remain:
Inventory		1. The Capacity Declaration filed 12/07/12 is incomplete. Need completed capacity declaration.
PTC	Voting rights affected.	2. The Petition is incomplete at item 11. The names, residence addresses, and relationships to the proposed conservatee of all second degree relatives (parents, grandparents, children, grandchildren, and siblings) are to be listed.
Not.Cred.		3. Need Citation and proof of personal service at least 15 days before the hearing of the <i>Citation</i> along with a <i>Notice of Hearing</i> and copy of the <i>Petition for Appointment of Probate Conservator</i> on the proposed conservatee.
Notice of Hrg	Petitioner states that the proposed conservatee was born with a seizure disorder and developmental delays and needs constant care. Conservatorship is necessary in order to make decisions on the conservatee's behalf.	4. Need Notice of Hearing.
Aff.Mail		5. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Aff.Pub.		- All second degree relatives (to be listed in item 11 of the Petition)
Sp.Ntc.		6. Need Order.
Pers.Serv.		
✓ Conf. Screen	Court Investigator Jennifer Young filed a report on 01/22/13.	
✓ Letters		
✓ Duties/Supp		
Objections		
✓ Video Receipt		
✓ CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 03/06/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Garduque