



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1) Fourth Account Current and Report of Conservator; and 2) Petition for Allowance of Compensation to Conservator and Attorney, and 3) Dispensation of Further Accounts

		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Kenneth R. Buck, friend, was appointed Conservator of the Person on 8-18-09 in Case #09CEPR00479.</p> <p>1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(1) on Kenneth R. Buck, Conservator of the Person.</p>
		Account period: 12-11-12 through 12-10-14	
		Accounting: \$27,239.75	
		Beginning POH: \$7,106.37	
		Ending POH: \$5,517.01	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Conservator: \$2,663.84 (for 19.99 Deputy Hours @ \$96/hr and 9.80 Staff hours @ \$76/hr)	
✓	<b>Aff.Mail</b>	Attorney: \$1,500.00 (less than local rule)	
	<b>Aff.Pub.</b>	Bond fee: \$64.14 (ok)	
	<b>Sp.Ntc.</b>	Due to the insufficiency of the estate, Petitioner requests an order imposing a lien against the estate for any unpaid balance of the authorized fees and commissions.	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>	Petitioner states the conservatorship meets the requirements of Probate Code §2628(b) and requests that further accountings be dispensed as long as the conservatorship meets the requirements.	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>	<b>Petitioner prays for an order:</b>	
	<b>9202</b>	1. Approving, allowing, and settling the Fourth Account;	
✓	<b>Order</b>	2. Authorizing the Conservator's and Attorney's fees and commissions;	
	<b>Aff. Posting</b>	3. Payment of the bond fee;	
	<b>Status Rpt</b>	4. Authorizing Petitioner to impose a lien on the estate for any unpaid balances;	
	<b>UCCJEA</b>	5. Dispensing further accounts; and	
	<b>Citation</b>	6. For any other orders the Court deems proper.	
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-6-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 - Rathwick</b>

**Second Account and Report of Conservator**

		<p><b>JUSTINE SEREFINE</b>, Conservator without bond, is Petitioner.</p> <p>Account period: 8-8-12 through 12-31-14</p> <p>Accounting:           \$ 257,080.22          Beginning POH:   \$ 133,217.46          Ending POH:       \$ 132,331.96          (\$7,331.96 cash, real property)</p> <p>Conservator: Not addressed          Attorney: Not addressed</p> <p><b>Petitioner states</b> the conservatorship was established so the Conservatee could purchase a house. The formal conservatorship was required by the rules and regulations of the Veterans Administration. The Conservatee is entitled to receive money from or through the VA, and the VA has approved a monthly stipend of \$1,436.00 to the Conservatee, which he is allowed to spend according to his wishes.</p> <p>Examiner's Note: This is reflected in Exhibit D as the conservatee's monthly allowance, but is not otherwise accounted for.</p> <p><b>Petitioner requests that:</b></p> <ol style="list-style-type: none"> <li>The Court approve, allow, and settle the account as filed; and</li> <li>For such other and further relief as may be just, equitable, and proper.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Disbursements Schedule is 11 pages long, but is categorized by date and not by subject matter, which is required pursuant to Cal. Rule of Court 7.575(c) and (e)(2). The Court may require an amended schedule.</li> <li>It appears the conservatorship estate is paying the entirety of the household bills (groceries, utilities, etc.); however, it appears that the Conservatee's mother and sister reside in the home as well. The Court may require clarification.</li> <li>Disbursements include DMV registration fees; however, the conservatorship estate does not include a vehicle. Need clarification.</li> <li>Need clarification regarding the numerous and frequent disbursements totaling at least \$3,590.50 labeled "legal."</li> <li>The petition does not address compensation for either the conservator or the attorney. The Court may require clarification: Is compensation waived?</li> <li>Need order.</li> </ol> <p><b>Note:</b> If granted the Court will set a status hearing for the filing of the Third Account as follows:</p> <ul style="list-style-type: none"> <li>Wednesday, March 2, 2016, if a <u>one-year</u> account is required, or</li> <li>Wednesday March 1, 2017, if a <u>two-year</u> account is required.</li> </ul> <p>If the proper items are on file prior to the status hearing pursuant to Local Rule 7.5.C, the status hearing may come off calendar. Otherwise, a written status report is required at least 10 days in advance of the status hearing.</p>
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	x	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-6-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3 - Danielson</b></p>	

<b>DOD: 10/27/12</b>	<p><b>KAREN HANSEN</b>, daughter, was appointed as Administrator with full IAEA and bond set at \$175,000.00. Bond was filed 07/16/13 and Letter issued on 07/16/13.</p> <p>Final Inventory &amp; Appraisal filed 01/08/14 - \$342,137.22</p> <p><b>Status Report</b> filed 09/03/14 states: The real property asset of the estate in Coalinga is currently listed for sale. It has been on the market for over 6 months and has not sold yet due to the fear of the unavailability of water in the area. The subject property has two wells and has never run out of water in the past. A low offer has been received and the Administrator is currently negotiating with the buyers, but the offer has not been accepted yet. Administrator is also still working on selling the decedent's personal property. A 6 month continuance is requested.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 09/05/14</b></p> <p>1. Need Account/Report of Administrator and Petition for Final Distribution and/or current written status report.</p>
<b>Cont. from 090514</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 03/06/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Hansen</b></p>

Status Hearing RE: Guardianship established in Washington

		<p><b>MOSHANAE HILL</b>, Maternal Aunt and Guardian, was authorized to fix the minor's residence outside the State of California on 8-4-14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 2-4-15. As of 3-6-15, nothing further has been filed.</b></p> <p><b>1. Need proof of establishing guardianship or equivalent in Washington pursuant to Probate Code §2352(d).</b></p>
		<p>Order 8-4-14 authorized Guardian to move with the minor to Tukwila, Washington, and required the Guardian to establish guardianship or its equivalent in the State of Washington within four months of the order.</p>	
<b>Cont. from 020415</b>			
	<b>Aff.Sub.Wit.</b>		
	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-6-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 16 - Lowe</b>

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Percy, 15	<b>TEMPORARY EXPIRES 01/14/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 01/14/15</b>  1. Declaration of Due Diligence filed 09/25/14 states that the whereabouts of the maternal grandfather Danny McGuinness, is unknown. If diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for: a. Danny McGuinness (maternal grandfather) – service by mail ok (unless diligence is found)
Jeremiah, 13	<b>IRENE HARO</b> , maternal second cousin, is Petitioner.  Father: <b>UNKNOWN</b> – Court dispensed with notice on 01/14/15  Mother: <b>PATRICIA MCGUINNESS</b> – deceased  Paternal grandparents: UNKNOWN – Court dispensed with notice on 01/14/15  Maternal grandfather: DANNY MCGUINNESS – Declaration of Due Diligence filed 09/25/14 and 01/06/15 states that it is believed he moved to New Mexico many years ago. No one in her family has had contact with him for many years.  Maternal grandmother: JESSIE CARDENAS – served by mail on 09/24/14  Siblings: RIGO ALANIS, JR. (25), ANGELINA ALANIS (12) – Rigo served by mail on 09/24/14; Angelina served by mail on 12/03/14  <b>Petitioner states</b> the mother is deceased and the father has never been involved in their lives. Petitioner states that she is providing a loving, safe environment and the children want to remain in her care.  <b>Court Investigator Julie Negrete filed a report on 11/06/14.</b>		
<b>Cont. from 111914, 011415</b>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> JF <b>Reviewed on:</b> 03/06/15 <b>Updates:</b> <b>Recommendation:</b> <b>File 19 – Elebere &amp; Samuels</b>

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 10-2-13	FRANCES L. SIAS, only child, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Attachment 11, which should contain the <u>legal description</u> of the real property and a description of the personal property, <u>and the decedent's interest in the property</u> .  <b>Note:</b> Petitioner appears to refer to the I&A for this information; however, the I&A does not contain the legal description of the real property, and does not state the decedent's interest in the real and personal property.  <b>Note:</b> It appears Petitioner attempted to address this item by providing a "property detail report;" however, this is not a legal description, and the decedent's interest in the property is not provided.  Petitioner may wish to refer to the deed on the property to find the legal description.  2. Need order (DE-315), which should be completed with the appropriate information, including legal description.
	40 days since DOD	
	No other proceedings	
Cont. from 021115	I&A: \$70,165.01	
Aff.Sub.Wit.	Decedent died intestate	
✓ Verified	Petitioner requests Court determination that the decedent's real property and cash passes to her.	
✓ Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 3-6-15
		Updates:
		Recommendation:
		File 22 - Lango