



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



Atty Janian, Paulette (for Petitioner Alice McCoy, Conservator)

Petition to Fix Residence Outside the State of California

		ALICE MCCOY, adoptive mother and Conservator of the Person appointed on 5/30/2008, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		~Please see Petition for details~	<p><b>Note:</b> If <i>Petition</i> is granted:</p> <p>a. Within 30 days of the move, Petitioner must file with the Court and serve on all interested parties a <i>Post-Move Notice of Change of Residence</i>.</p> <p>b. Petitioner must establish a conservatorship or its equivalent in Tennessee pursuant to Probate Code 2352(d)(2)(C).</p> <p>c. A status hearing will be set on <b>Thursday, September 10, 2015, at 9:00 a.m. in Department 303</b> for filing proof of the establishment of a conservatorship or its equivalent in Tennessee.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
✓	Pre-move Ntc		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 3/5/15
			Updates:
			Recommendation:
			File 2 - McCoy

**(1) First Amended Account Current and Report of Conservator, (2) Petition for Its Settlement, (3) for Allowance of Attorney's Compensation, (4) and for Its Termination**

		<b>DEBRA PASLEY</b> , Mother and Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need further amended petition. This amended petition does not contain an accounting in compliance with Probate Code §§ 2620, 1060, or schedules as required by Cal. Rule of Court 7.575.</li> <li>2. According to Declaration of Mara Erlach filed 1-30-13, the conservatorship estate also contains a 1/5 interest in real property in Franklin County, VA. This should be addressed in the account and schedules pursuant to Probate Code §1063(h).</li> <li>3. The petition is not verified at all. A fiduciary must verify an account, even if he or she is not located in this county. See Probate Code §§ 1021, 1023.</li> <li>4. Need Notice of Hearing.</li> <li>5. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the Conservatee and all relatives pursuant to Probate Code §1460(b)(2) and (b)(5):                      - Morgan Pasley (Conservatee)                      - David Hal Jones (Father)</li> <li>6. Need account statement(s) showing balance immediately preceding appointment. Probate Code §2620(c)(2).</li> <li>7. There is no Exhibit C attached the amount or basis for the attorney's request for compensation.</li> <li>8. Need order.</li> </ol>
		<b>Account period: 3-28-13 through 10-17-14</b>	
		<b>Accounting: Not provided.</b> Petitioner refers the Court to Exhibit B; however, Exhibit B is the 10-17-14 bank statement only	
<b>Aff.Sub.Wit.</b>		<p><b>Beginning POH: \$13,438.31 (per I&amp;A)</b></p> <p><b>Ending POH: \$1,715.61 (per bank account statement as of 10-17-14)</b></p> <p>Petitioner hereby applies to the court for an order that the conservatorship in California can be terminated since the Conservator and Conservatee now reside in Oklahoma. Letters of General Guardianship, Order Appointing General Guardian, and Plan for the Care and Treatment of the Ward evidencing the establishment of the Oklahoma conservatorship are attached as Exhibit A.</p> <p><b>The conservator does not request compensation.</b></p> <p><b>Attorney requests compensation pursuant to Exhibit C. (Note: No Exhibit C is attached.)</b></p> <p><b>Petitioner prays:</b></p> <ol style="list-style-type: none"> <li>1. That this account and report be approved and settled;</li> <li>2. That the acts of the Conservator shown in the account and report be approved;</li> <li>3. That the compensation for the attorney be approved;</li> <li>4. That the conservatorship be terminated; and</li> <li>5. For such other and further relief as the Court deems proper.</li> </ol>	
<b>Verified</b>	<input checked="" type="checkbox"/>		
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>		
<b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>2620(c)</b>	<input checked="" type="checkbox"/>		
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 3-5-15	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 4 – Pasley</b>	

<b>DOD: 3-29-13</b>		<b>See petition for details.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>			
			<p><u>Continued from 2-3-15. The following have now been filed:</u></p> <ul style="list-style-type: none"> <li>• Objection filed 2-23-15 by Scott Raven</li> <li>• Memorandum of Points and Authorities in Support of Objection filed 2-23-15</li> <li>• Supplement to Objection filed 2-27-15</li> <li>• Memorandum of Points and Authorities in Reply to Objection filed 3-3-15 by Petitioner.</li> </ul> <p><b>Note:</b> The Order Settling Executor's First Account entered 12-8-14 authorized continuation of the administration for up to one year. A status hearing was set for 1-11-16 for the filing of the Second and Final Account.</p>			
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
✓	Notice of Hrg					
✓	Aff.Mail				W	
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf. Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
	Citation					
	FTB Notice					
			<b>Reviewed by:</b> skc			
			<b>Reviewed on:</b> 3-5-15			
			<b>Updates:</b>			
			<b>Recommendation:</b>			
			<b>File 5 - Carlson</b>			

Atty Kruthers, Heather H. (for Petitioner Public Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

DOD: 9/9/2013		PUBLIC ADMINISTRATOR, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Account period: 11/15/2013 – 12/23/2014</u>	
Cont. from 021815		Accounting - \$272,019.79	
Aff.Sub.Wit.		Beginning POH - \$270,784.05	
Verified		Ending POH - \$237,893.62	
Inventory		(all cash)	
PTC		Administrator - \$8,440.40	
Not.Cred.		(statutory)	
Notice of Hrg		Attorney - \$8,440.40	
Aff.Mail W/		(statutory)	
Aff.Pub.		Attorney XO - \$2,248.40	
Sp.Ntc.		(for sale of real property @ \$1,000.00, and preparation of tax returns @ \$248.00 (1 deputy hour @ \$96/hr and 2 assistant hours @ \$76/hr;)	
Pers.Serv.		Costs - \$895.50	
Conf. Screen		(filing fees, certified copies)	
Letters 111513		Bond Fee - \$680.05	
Duties/Supp			
Objections		Distribution pursuant to intestate succession is to:	
Video Receipt		• DOUGLAS DANELL – \$43,437.86 cash;	
CI Report		• JOHN DANELL – \$43,437.86 cash;	
9202		• MARILYM CHAREST – \$43,437.85 cash;	
Order		• VICKIE HALE – \$43,437.85 cash;	
Aff. Posting		• LINDA FOSTER – \$43,437.86 cash.	
Status Rpt			Reviewed by: LEG
UCCJEA			Reviewed on: 3/5/15
Citation			Updates:
FTB Notice			Recommendation:
			File 6 – Danell

**9 Leon Morton (Estate)**

**Case No. 14CEPR00374**

**Atty Petty, Teresa B. (for Donald Morton – Executor – Petitioner)**

**(1) First and Final Report of Executor on Waiver of Account and Petition for Settlement Thereof; (2) for Waiver of Executor's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and (4) for Final Distribution**

<b>DOD: 11-11-12</b>		<b>DONALD MORTON</b> , Executor with Full IAEA without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Continued from 2-2-15. The following issue remains noted:</p> <p>1. Donald Morton was appointed Executor pursuant to the Stipulation filed 6-24-14. At that time, distribution was not before the Court, and although the stipulation itself included the proposed payment in lieu of an interest in the real property, such distribution was not considered or authorized by the Court at that time, and the stipulation was considered regarding initial appointment only. See Order After Hearing filed 8-4-14. Therefore, it appears that the payment of \$40,000.00 to Greg Watkins was made prior to any court authorization of the agreement and distribution.</p>
		Accounting is waived	
<b>Cont. from 020215</b>		I&A: \$168,000.00	
	<b>Aff.Sub.Wit.</b>	POH: \$168,000.00	
✓	<b>Verified</b>	(real property in Kingsburg, CA)	
✓	<b>Inventory</b>	Executor (Statutory): Waived	
✓	<b>PTC</b>	Attorney (Statutory): \$6,040.00	
✓	<b>Not.Cred.</b>	Petitioner states that pursuant to Stipulation filed 6-24-14, heir Greg Watkins agreed to receive cash in the amount of \$40,000.00 in lieu of an interest in the real property. Filed concurrently with this petition is a Receipt on Final Distribution signed by Greg Watkins on 4-28-14.	
✓	<b>Notice of Hrg</b>	Distribution pursuant to the decedent's will and Stipulation filed 6-24-14:	
✓	<b>Aff.Mail</b>	Donald Morton: Entire estate (Real property in Kingsburg, CA)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-5-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 9 – Morton</b>

15 Vashti Winchester, Trenton Adams & Tamaiya Adams (GUARD/P)

Case No. 13CEPR00617

Atty Bush, Hilda (proper – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Trenton, 1	<b><u>TEMPORARY EXPIRES 03/10/15</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
Tamaiya, 5 mos.	HILDA BUSH, paternal aunt, is Petitioner.		<b><u>CONTINUED FROM 01/20/15</u></b>
	Father: JOHN MICHAEL ADAMS – Personally served on 11/13/14		<p>This petition pertains to Trenton &amp; Tamaiya Adams only. Luella Douglas, maternal cousin, was appointed successor guardian of Vashti Winchester on 10/27/14. Clotilde Brown, maternal grandmother, was previously appointed as guardian of both Vashti and Trenton on 09/25/13; however, Ms. Brown passed away on 07/07/14.</p> <p>As of 03/05/15, nothing further has been filed and the following notes remain:</p> <ol style="list-style-type: none"> <li>1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:             <ol style="list-style-type: none"> <li>a. Paternal grandparents</li> <li>b. Tamara Adams (sister)</li> <li>c. Tonya Adams (sister)</li> <li>d. Travis Adams (brother)</li> <li>e. Quentessah Equarte (sister)</li> <li>f. Lashayra Williams (sister)</li> <li>g. Westley Williams (brother)</li> <li>h. Sahuanna Williams (sister)</li> </ol> </li> </ol>
	Mother: NOVELL BROWN – Personally served on 11/25/14		
Cont. from 012015	Paternal grandparents: UNKNOWN		
Aff.Sub.Wit.	Maternal grandfather: Deceased		
✓ Verified	Maternal grandmother: CLOTILDE BROWN - Deceased		
Inventory	Siblings: TAMARA ADAMS (34), TONYA ADAMS (32), TRAVIS ADAMS (31), QUENTESSAH EQUARTE (20); LASHAYRA WILLIAMS (19), WESTLEY WILLIAMS (17), SAHUANNA WILLIAMS (14)		
PTC	<p><b>Petitioner states</b> that CPS has been involved and her brother asked her if she would care for the children. Petitioner states that she does not want the children in the system.</p> <p><b>Court Investigator Jennifer Young filed a report on 01/12/15.</b></p>		
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 03/05/15
			Updates:
			Recommendation:
			File 15 – Winchester & Adams

17 Antoine Hemingway, Trinity Hemingway & Confidence Kelly (GUARD/P

Case No. 14CEPR01035

Atty Bryant Cain, Rebecca Ann (pro per – maternal grandmother/Petitioner)

Atty Hemingway, Monay (pro per – mother/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Antoine, 6	<b>TEMPORARY EXPIRES 01/20/15</b>		<p><b>REBECCA ANN BRYAN CAIN</b>, maternal grandmother, is Petitioner.</p> <p>Father (Antoine &amp; Trinity): <b>ANTOINE HEMINGWAY</b> – Acknowledged Notice in Court on 01/20/15 and stated that he consents</p> <p>Father (Confidence): <b>MAURICE KELLY</b> – personally served on 12/22/14</p> <p>Mother: <b>MONAY HEMINGWAY</b> – Personally served in open court on 12/01/14 per Minute Order</p> <p>Paternal grandparents (Antoine &amp; Trinity): DECEASED</p> <p>Paternal grandparents (Confidence): UNKNOWN</p> <p>Maternal grandfather: MELVIN CARTER – Personally served on 01/25/15</p> <p><b>Petitioner states</b> that she has had the children in her care since 06/28/14. When they came into her care they were hungry, dirty, tired and bruised up. Their PG&amp;E had been off for some time without her knowing it. They did not have decent shoes and Confidence didn't have any shoes at all. Petitioner states that this is not the first time she has had to step in and help the children and each time the mother gets angry.</p> <p><b>Objection to Guardianship</b> filed 12/10/15 by Monay Hemingway (mother) states that the allegations against her are false and that CPS was misinformed. She believes that her children should be back in her care.</p> <p><b>Declaration of Petitioner Rebecca Bryan Cain</b> filed 12/18/15 attaches letters from the children's school that state that the children have severe behavioral problems and that petitioner is working with the school to help the children and that their school attendance has been excellent since in Petitioner's care.</p> <p><b>Court Investigator JoAnn Morris</b> filed a report on 01/06/15.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 01/20/15</b></p> <p>1. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Confidences' Paternal grandparents – service by mail sufficient</p>
Trinity, 5				
Confidence, 2				
<b>Cont. from 012015</b>				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
✓	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 03/05/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 - Hemingway</b></p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11	<b>TEMPORARY EXPIRES 03/10/15</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	ANITA MACIAS, maternal grandmother, is Petitioner.	<u>CONTINUED FROM 01/20/15</u>
	Father: HENRY VALENZUELA – Declaration of Due Diligence filed 11/13/14	Minute Order from 01/20/15 states: Vanessa Valenzuela, sister, represents that she can provide Ms. Macias with the father's address in Mexico. She further represents that she believes the paternal grandfather is alive, but she believes the paternal grandmother might be deceased. Parties are to cooperate regarding visitation between the sisters and the minor.
Cont. from 012015	Mother: PATRICIA VALENZUELA – deceased	<b>As of 03/05/15, nothing further has been filed and the following notes remain:</b>
Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	2. Need Notice of Hearing.
Verified	Maternal grandfather: JOSE MACIAS – deceased	3. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
✓ Inventory	<b>Petitioner states</b> that Enrique's mother is deceased and his father has not been a part of his life because he was deported to Mexico due to drug related issues. Petitioner states that the minor has been in her care for 9 years and has special needs that need to be met.	a. Henry Valenzuela (father) – personal service required. <b>Note:</b> Declaration of Due Diligence filed 11/13/14 states that the father was deported to Mexico in 2004 and his current whereabouts are unknown
PTC		b. Paternal grandparents – service by mail sufficient
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report	<b>Court Investigator Jennifer Daniel filed a report on 01/13/15.</b>	
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 03/05/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18 - Valenzuela</b>





**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Court Investigation; clearances.</li> <li>2. Petitioner filed a declaration of due diligence, a certified mail receipt, and a proof of personal service on Orlando Bandala, father of Yajayra. Need clarification: Was Mr. Bandala personally served pursuant to Probate Code §1511?</li> <li>3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- father of Efren, Mia, Kiara, and Nathan</li> <li>- paternal grandparents of Efren, Mia, Kiara, and Nathan</li> <li>- Maternal Grandparents</li> </ul> </li> </ol>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	X		
	Clearances	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-5-15	
			Updates:	
			Recommendation:	
			File 22 – Bandala, Sandoval, Sanchez	