



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Milnes, Michael A (for Judy Riley – Former Administrator)

Atty Kruthers, Heather H (for Public Administrator – Successor Administrator)

**Order to Show Cause RE: Failure to File an Account**

		<p><b>JUDY RILEY</b>, daughter, was appointed Administrator with will annexed without bond on 09/06/2005.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Accounting for the period of 09/06/2005 to present filed by Judy Riley, former Administrator, pursuant to Minute Order of 12/01/2014.</p>
		<p>Pursuant to the minute order dated 07/15/2014, on the Court's own motion removes Judy Riley as the administrator and appoints the Public Administrator as the personal representative. The Court imposes sanctions in the amount of \$1000.00 each as to Judy Riley and Michael Milnes.</p>	
<b>Cont. from</b>		<p><b>Minute Order of 12/01/2014:</b> Mr. Milnes requests sanctions be excused for Judy Riley due to notice not being received by Ms. Riley. The Court orders that Ms. Riley provide her correct address to Ms. Kruthers in court today. Furthermore, Ms. Riley is to file an accounting for the period of 09/06/2005 through present. If said accounting is not filed by 01/26/2015, then Ms. Riley is ordered to be personally present in court on 01/26/2015.</p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>	<p><b>Minute Order of 01/26/2015:</b> The Court issues an Order to Show Cause as to Mr. Milnes and Judy Riley for failure to file the Accounting. Mr. Milnes and Ms. Riley are both ordered to be personally present in court on 03/09/2015.</p>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	<p><b>Reviewed by:</b> LV</p>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<p><b>Reviewed on:</b> 03/04/2015</p>	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<p><b>Updates:</b></p>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<p><b>Recommendation:</b></p>	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	<p><b>File 1 - Eldridge</b></p>	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		



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**NEEDS/PROBLEMS/COMMENTS:** The following items were previously noted, and have been addressed in the Supplemental Report as indicated below. These items remain noted for consideration:

1. Receipts include Shell Oil dividends; however, the Inventory and Appraisals filed in the conservatorship do not indicate ownership of securities. The Court may require clarification or supplemental I&A.
2. The Court may require clarification regarding the disbursements for the "VC Trissell Lease" (total \$1,597.67).

**Re #1 and #2 above:** Supplemental Report filed 1-20-15 states the references in the distributions to "VC Trissell Lease" represent the conservatee's interest in oil and gas rights in a well in Beckham County, OK. Attached as Exhibit A is a copy of the "Authorization to Receive Oil and Direction for Payment" dated 12-29-14, which confirms the "pay status" in this ownership interest in said property, representing the Conservatee's 0.0176594% interest in the well. The "rental payments" due for the conservatee's interest are to the well owner (VC Trissell) and the payments to the Conservatee for her percentage share of the extracted oil are the "Shell Oil dividends" reported on the "Income" schedule in the accounting.

3. The Court may require clarification regarding the Derrel's Mini Storage charges of approx. \$97/month.

**Supplemental Report states** the Conservatee had this storage facility prior to the commencement of these proceedings and the conservator retained the unit with the Conservatee's property in it.

4. The Court may require clarification regarding the \$33 NSF charge on 8-27-13. Disbursements Schedule states "Rent check didn't go through/didn't clear."

*This item does not appear to be addressed.*

5. The Court may require clarification regarding the charges at Babies R Us for a shower gift (car seat) for \$146.04, with reference to Cal. Rule of Court 7.1059(b)(3).

**Supplemental Report filed 1-20-15 states** the Conservatee told the Conservator that she wanted to buy her a baby shower gift. The Conservator discussed her grandmother's wishes with Mr. Rindlisbacher, the Conservatee's attorney, and he stated that such a gift would be appropriate and acceptable.

6. The Court may require clarification regarding the over \$20,000.00 in attorney fees and costs incurred during this first account period with reference to Probate Code §2640(c) (just and reasonable), Cal. Rules of Court 7.756(a)(2) (benefit to the Conservatee), and Local Rule 7.16.B.1.

*This item does not appear to be addressed.*

**Octavio & Mary Ruelas 2001 Family Trust**

Case No. 14CEPR00929

Atty Walters, Jennifer L. (for Irma Hicks – Co-Trustee – Petitioner)

Atty Donohue, Francis T, III, (of Newport Beach, CA, for Jesse Joe Ruelas – Co-Trustee – Objector)

Atty Ruelas, Angela (Pro Per – Beneficiary – Objector)

Petition for Instructions Regarding Life Estate of Angela Ruelas and Removal of Co-Trustee of The Octavio and Mary Ruelas Family Trust

Octavio Ruelas DOD: 6-7-06	See petition and objections for details.	NEEDS/PROBLEMS/ COMMENTS:  Continued from 12-1-14, 1-26-15.  The following items remain noted:  1. The petition does not state the names and addresses of each person entitled to notice of this petition, which includes Petitioner, pursuant to Probate Code §17201. Need verified declaration with this information.  2. It is unclear if Christina is currently residing in the home at this time. The Court may require 30 days' notice to Christina Ruelas pursuant to Probate Code §17203(c) or other applicable law.  3. Need order pursuant to Local Rule 7.1.1.F.
Mary Ruelas DOD: 6-11-14		
Cont from 120114, 012615		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail <span style="float:right">w</span>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order <span style="float:right">x</span>		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Reviewed by: skc	
	Reviewed on: 3-4-15	
	Updates:	
	Recommendation:	
	File 7 - Ruelas	

DOD: 10-28-04	<p><b>LEON Y. GEORGE</b>, father, and <b>ARMEN L. GEORGE</b>, brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<p>Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish, WA.</p>	<p><b>Minute Order 1-12-15: If either the Final Inventory and Appraisal or the First Account or Petition for Final Distribution are not filed, then Leon George and Armen George are ordered to be personally present in court on 3-9-15 and the Court will consider removal.</b></p>
<p>Cont. from 021414, 031414, 051614, 071514, 101414, 030915</p>	<p>The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p>	<p><b>As of 3-4-15, nothing further has been filed.</b></p>
Aff.Sub.Wit.	<p>Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06.</p>	<p><b>The following issues remain:</b></p>
Verified	<p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p>	<p><b>1. Need Final Inventory and Appraisal pursuant to Probate Code §8800.</b></p>
Inventory	<p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Notice was mailed to Attorney Simonian and to Administrators on 11-21-13.</p>	<p><b>2. Need accounting and petition for final distribution pursuant to Probate Code §12200.</b></p>
PTC	<p><b>Status Report filed 7-14-14 by Attorney Simonian states</b> the Co-Administrators have collected and marshaled the assets of the estate; however, the estate is not presently in a position to be closed. A partial inventory of the real property has been completed and returned by the probate Referee. A Change in Ownership Statement and Claim for Reassessment Exclusion needs to be signed by the appropriate parties before filing. Additional information concerning securities held by the decedent at the date of death is needed from ETrade Securities to file the final inventory. A second request has been sent to ETrade. The FTB Claim relates to an unfiled California personal income tax return for the decedent for 2003. The Co-Administrators are searching records to determine whether a return was filed and gathering information to complete if not. In addition, they are gathering the information needed for state and federal returns for 2004. Additional time is therefore needed. The sole heirs are the decedent's parents, both of whom are still living. Attorney Simonian will address any questions at the hearing.</p>	<p><b>Note: Decedent's heirs pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.</b></p>
Not.Cred.		<p><b>Reviewed by: skc</b></p>
Notice of Hrg		<p><b>Reviewed on: 3-4-15</b></p>
Aff.Mail		<p><b>Updates:</b></p>
Aff.Pub.		<p><b>Recommendation:</b></p>
Sp.Ntc.		<p><b>File 11 – George</b></p>
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**SEE PAGE 2**

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**Status Report filed 10-14-14 states** additional time is needed to resolve the claim of the Franchise Tax Board related to an unfiled tax return for 2004 and complete returns.

**On 1-9-15, I&A Partial No. 1 was filed indicating real property valued at \$160,000.00 and personal property valued at \$1,500.00.**

**Status Report of Jeffrey D. Simonian filed 1-9-15 states** additional information concerning the securities held by the decedent is needed from The Berkshire Fund and ETrade Securities to complete the final inventory. A Partial No. 2 Inventory listing these assets has been provided to the Probate Referee for appraisal, and once returned, the estate will be in a position to be closed, subject to the filing of the personal income tax returns for 2004. Additional time is needed to complete and file these returns.

Attorney Simonian states that during November and December it became necessary to relocate his practice, which has caused some unanticipated delays. He will attend the hearing and address any additional questions.

<b>Nathaniel, 12</b>	<b>TALINA HURLEY</b> , maternal grandmother, was appointed Guardian of the minors on 11/19/12	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 01/26/15</u></b>
<b>Scarlet, 9</b>		
	On 05/27/14, Guardian's Petition to Fix Residence Outside the State of California was granted.	<ol style="list-style-type: none"> <li>1. Need proof of establishment of guardianship in Oregon. <b>Note:</b> it is noted that a copy of a Petition filed in Washington County, Oregon was filed 02/17/15; however no Order appointing Guardian has been filed.</li> </ol>
<b>Cont. from 012615</b>		
<b>Aff.Sub.Wit.</b>	On 06/24/14, Debra Swenson, maternal grandmother, filed an <b>Ex Parte Application for Temporary Restraining Order Preventing Guardian from Fixing Residence of Minors Outside of California and an Order Shortening Time on Petition to Terminate Order Fixing Minors Residence Outside of California.</b>	
<b>Verified</b>	The Ex Parte Application was granted on 06/24/14 and set a hearing for 07/10/14.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	At the 07/10/14 hearing, the matter was set for a court trial on 07/24/14.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	At the Court trial on 07/24/14, the Court found that there was no detriment in allowing the children to move to Oregon and set this matter for a Status Hearing regarding the Establishment of a Guardianship in Oregon.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	<b>Cover Sheet for Oregon Petition for Appointment of Guardian and Attached Documents</b> filed 02/17/15 attaches a copy of a Petition for Appointment of Guardian in Washington County, Oregon.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 03/04/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13 - Swenson</b>

<b>DOD: 02/17/13</b>	<p><b>STEVEN COLLINS</b>, son, was appointed as Administrator with full IAEA and without bond on 06/19/13. Letters of Administration were issued on 06/19/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from 082214, 092214</b>	<p>Inventory &amp; Appraisal, final, was filed on 10/22/13 - \$154,000.00</p>	<p>1. Need Account/Report of Administration and Petition for Distribution.</p>
<b>Aff.Sub.Wit.</b>	<p><b>Report of Status of First Account Current</b> filed 08/19/14 states: it is anticipated that the first account petition will be completed within 3 weeks. A 30 day continuance is requested.</p>	
<b>Verified</b>	<p><b>Report of Status of First Account Current</b> filed 12/05/14 states: at the last hearing, the court granted a 60 day continuance so that the Administrator could deal with a Social Security Administration issue that has now been resolved. During this time, it was discovered that it is possible there is a \$10,000.00 EE Series Savings Bond that may be payable to the estate and that is currently being investigated by the Administrator. The only asset in the possession of the administrator at this time is real property on Fairmont Ave. in Fresno. A 90 day continuance is requested to allow ample time to deal with the remaining issues.</p>	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 03/04/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Collins</b></p>
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 8-27-13</b>	<p><b>BRENDA LONG SUTA</b>, Sister, was appointed Executor with Limited IAEA with bond of \$163,000.00 on 7-21-14.</p> <p>Bond was filed 8-26-14 and Letters issued on 9-16-14.</p> <p>At the hearing on 7-21-14, the Court set a status hearing for the filing of the Inventory and Appraisal for 11-17-14.</p> <p>On 11-17-14, the Inventory and Appraisal had not been filed and there were no appearances.</p> <p><b>Minute Order 11-17-14:</b> The Court issues an Order to Show Cause to Brenda Long Suta as to why she should not be removed as Executor for failure to appear and failure to file the Inventory and Appraisal. Ms. Suta is ordered to be personally present in court or appear via Court Call on 1-26-15.</p> <p>On 11-25-14, the Final Inventory and Appraisal was filed indicating a total cash value of \$164,236.90.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>Corrected I&amp;A filed 3-3-15</b></p>
<b>Cont from 012615</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-4-15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 - Long</b></p>

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 6-17-13</b>	<p><b>HOWARD YOUNG</b>, Brother, was appointed as Administrator with Full IAEA with bond of \$205,000.00 on 7-14-14.</p> <p>At the hearing on 7-14-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p>On 9-2-14, the Court amended its order to reflect Limited IAEA and no bond was required.</p> <p>Letters issued on 9-5-14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p><b>I&amp;A filed 2-13-15.</b></p>
<b>Cont from 121514, 020215</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: skc</b>
		<b>Reviewed on: 3-4-15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 16 - Young</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 11</b>		<b><u>NO TEMPORARY IN PLACE</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>STAVROS KISKIRAS</b> , step-father, is Petitioner.		<p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Paternal grandparents b. Maternal grandparents</p>	
		Father: <b>ANTHONY JYNES, SR.</b> – personally served on 02/13/15			
<b>Cont. from</b>		Mother: <b>TANYA STEWART</b> – Personally served on 02/05/15			
	<b>Aff.Sub.Wit.</b>	Paternal grandparents: UNKNOWN			
✓	<b>Verified</b>	Maternal grandparents: UNKNOWN			
	<b>Inventory</b>	Sibling: ELENI KISKIRAS			
	<b>PTC</b>	<b>Petitioner states</b> the mother has mental health issues and cannot care for Anthony. Petitioner states that he plans to continue to provide a safe and loving home and continue to ensure that his needs are being met.			
	<b>Not.Cred.</b>	<b>Court Investigator JoAnn Morris filed a report on 03/04/15.</b>			
✓	<b>Notice of Hrg</b>				
	<b>Aff.Mail</b>	x			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
✓	<b>Pers.Serv.</b>	w/			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 03/04/15	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 20 - Jynes</b>	