



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition to Close Estate and Request for Discharge

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| DOD: 12/3/2005 | | <p>PUBLIC ADMINISTRATOR, successor Administrator, is petitioner.</p> <p>Petitioner states from documents in the file, it appears that the cash assets of the estate are gone. Paid out to the estranged wife on a 13100 Affidavit in 2006. The household furniture and furnishings were taken from the decedent's residence by his girlfriend and put into a storage unit in her name, the subsequently disposed of or sold. They were never turned over to the daughter administering the estate. Ten years have passed since the decedent's death.</p> <p>The Public Administrator's investigator has revealed that there are no assets to administer, and not funds available to use to seek return of possibly misappropriated assets.</p> <p>Because there are no assets to administer or recover, the Public Administrator respectfully requests that this estate be closed and she be discharged as successor Administrator.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Antonio Silvas (beneficiary) b. Frances Silvas (beneficiary) 2. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Franchise Tax Board, pursuant to the Request for Special Notice filed on 4/25/08. | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | W/ |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | X |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| | | Reviewed by: KT | | |
| | | Reviewed on: 3/2/16 | | |
| | | Updates: | | |
| | | Recommendation: | | |
| | | File 1- Silvas | | |

Petitioner Harrington, Amber A. (Pro Per – Mother – Petitioner)
 Guardian Harrington, Thomas R. (Pro Per – Maternal Grandfather – Guardian)
 Guardian Harrington, Evelyn F. (Pro Per – Maternal Grandmother – Guardian)

Petition - Terminate Petition for Termination of Guardianship

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| | | See petition for details. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Court Investigator's report. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on co-guardian Evelyn Harrington or consent and waiver of notice. | |
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| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | X |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| <p>Reviewed by: skc</p> <p>Reviewed on: 3/2/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Harrington</p> | | | | |

4 Lina Lynn Longboy and Elisa Monique Garcia (GUARD/P)

Case No. 11CEPR00786

Guardian Gonzalez, Josephina (Pro Per – Guardian – Petitioner)

Petition for Termination of Guardianship (Lina only)

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| | | See petition for details. | <p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: This petition pertains to the minor Lina Lynn Longboy only.</p> <ol style="list-style-type: none"> 1. The proof of service on the Notice of Hearing is blank as to the server's information. The Court may require clarification. 2. The Court may require notice to the paternal grandparents and maternal grandfather pursuant to Probate Code §1460(b)(5). | |
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| | Not.Cred. | | | |
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| | Sp.Ntc. | | | |
| ✓ | Pers.Serv. | | | |
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| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 3/2/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 4- Longboy & Garcia | |

Probate Status Hearing RE: Filing of the Petition for Final Distribution by the Public Administrator

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| DOD: 1/28/13 | <p>History: LUPE GALINDO, Niece and Former Executor, filed her Amended First and Final Account on 6/8/15; however, due to the existence of a certain creditor's claim, the estate did not appear to be in a condition to close.</p> <p>At hearing on 3/4/15, Ms. Galindo was removed as Executor and the Public Administrator was appointed as the Personal Representative of the Estate.</p> <p>At hearing on 11/10/15, Ms. Galindo's petition was denied, and the Court set this status hearing for the filing of the petition for final distribution by the Public Administrator.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for final distribution or written status report per Local Rule 7.5.</p> |
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| Cont. from | | |
| Aff.Sub.Wit. | | |
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| Inventory | | |
| PTC | | |
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| Notice of Hrg | | |
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| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | <p>Reviewed by: skc</p> <p>Reviewed on: 3/2/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6- Samora</p> | |

Attorney: Heather H. Kruthers (for Administrator/Public Administrator)

Probate Status Re: Filing of the First Account and/or Petition for Final Distribution

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| DOD: 3/28/13 | <p>PUBLIC ADMINISTRATOR was appointed as the Administrator of the estate on 8/19/13.</p> <p>Background: Decedent's father, Hugo Noroyan and Decedent's mother, Patricia English each filed competing Petitions for Probate. On 8/19/13 the Court on its own motion appointed the Public Administrator as personal representative of the estate.</p> <p>On 1/23/14 Ian Michinson's filed a Petition for Probate of Decedent's purported Will.</p> <p>Patricia English filed a Contest to the Purported Will.</p> <p>A trial was began on 4/7/15 before Judge Arlan L. Harrell.</p> <p>Judge Arlan L. Harrell Statement of Decision, Judgment and Order was entered on 8/4/15. Judge Arlan L. Harrell ruled that the document proffered by Mitchinson not be admitted to probate. Letters of Administration having been previously issued to the Fresno County Public Administrator, unless a valid will is offered and admitted to probate, this matter shall follow the normal course of administration for an intestate estate.</p> <p>Notice of Status Hearing was mailed to the County Counsel Heather Kruthers on 8/13/15.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: A Petition to Determine Entitlement to the Estate has been filed by mother, Patricia English. The hearing set for 3/10/16.</p> <p>1. Need First Account, Petition for Final Distribution.</p> |
| Conf. from 100515, 120815 | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
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| Video Receipt | | |
| CI Report | | |
| 9202 | | |
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| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | Reviewed by: KT |
| | | Reviewed on: 3/2/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 7 – Noroyan |

Probate Status Hearing RE: First Acct and Final Dist

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| DOD: 6/15/14 | ABIGAIL SERRATO , Daughter, was appointed Executor with Full IAEA without bond on 12/9/14. Letters issued on 12/10/14. | NEEDS/PROBLEMS/COMMENTS: |
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| | | |
| Cont. from 020916 | At the hearing on 12/9/14, the Court set this status hearing for the filing of the first account or petition for final distribution. | Minute Order 2/9/16: Mr. Criego represents that the unsigned petition dropped off at the clerk's desk yesterday was a courtesy copy of a proposed accounting, but the distribution amounts will be changing. No appearance is necessary on 3/8/16 if the petition is filed at least two court days prior. |
| <input type="checkbox"/> Aff.Sub.Wit. | | As of 3/2/16, nothing further has been filed. |
| <input type="checkbox"/> Verified | | |
| <input type="checkbox"/> Inventory | | |
| <input type="checkbox"/> PTC | | |
| <input type="checkbox"/> Not.Cred. | | |
| <input type="checkbox"/> Notice of Hrg | | |
| <input type="checkbox"/> Aff.Mail | | |
| <input type="checkbox"/> Aff.Pub. | | |
| <input type="checkbox"/> Sp.Ntc. | | |
| <input type="checkbox"/> Pers.Serv. | | |
| <input type="checkbox"/> Conf. Screen | | |
| <input type="checkbox"/> Letters | | |
| <input type="checkbox"/> Duties/Supp | | |
| <input type="checkbox"/> Objections | | |
| <input type="checkbox"/> Video Receipt | | |
| <input type="checkbox"/> CI Report | | |
| <input type="checkbox"/> 9202 | | |
| <input type="checkbox"/> Order | | |
| <input type="checkbox"/> Aff. Posting | | |
| <input type="checkbox"/> Status Rpt | | |
| <input type="checkbox"/> UCCJEA | | |
| <input type="checkbox"/> Citation | | |
| <input type="checkbox"/> FTB Notice | | |
| | | Reviewed by: skc |
| | | Reviewed on: 3/2/16 |
| | | Updates: |
| | | Recommendation: |
| | | File 8A- Serrato |

Ex Parte Request for Order Depositing Proceeds into a Blocked Account; and Request for Partial Distribution

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| DOD: 6/15/14 | ABIGAIL SERRATO , Daughter, was appointed Executor with Full IAEA without bond on 12/9/14. Letters issued on 12/10/14. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/9/16</p> <ol style="list-style-type: none"> This petition was made as an ex parte motion; however, because it requires noticed hearing, the Court may require payment of the regular \$435.00 filing fee. The petition is not verified by the Executor pursuant to Probate Code §1020. Need Notice of Hearing and proof of service of Notice of Hearing on all interested parties and their attorney(s). Petitioner makes no allegations as to whether distribution may be made without loss to creditors or injury to the estate pursuant to Probate Code §11621. For example, has notice been given to the appropriate agencies as required by Probate Code §9202? Petitioner also makes no statement as to why preliminary distribution is necessary at this time, when the first account or petition for final distribution is now due pursuant to Probate Code §12200. Is the estate not in a condition to close? Why or why not? <p style="text-align: center;">SEE PAGE 2</p> <p>Reviewed by: skc</p> <p>Reviewed on: 3/2/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8B-Serrato</p> |
| Cont. from 020916 | I&A filed 6/11/15 reflects a total estate value of \$400,000.00 consisting of insurance proceeds (cash) of \$100,000.00 plus real property in Madera valued at \$300,000.00. | |
| Aff.Sub.Wit. | | |
| Verified | X | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | X | |
| Aff.Mail | X | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| ✓ Order | <p>On 12/24/15, Attorney Criego filed this Ex Parte Request for Order Depositing Proceeds into Blocked Account; and Request for Partial Distribution.</p> <p>The Court's order of 1/5/16 set the matter for noticed hearing on 2/9/15, which is the same date as the status hearing for the filing of the first account or petition for final distribution, which was set at appointment on 12/9/14. The order was mailed to Mr. Criego on 12/7/15.</p> <p>Mr. Criego's Ex Parte Petition (not verified by Ms. Serrato) states: Mr. Criego requests an ex parte order allowing the executor deposit a check in the sum of \$119,769.31, which was secured by the attorney on behalf of the estate from Transamerica Life Insurance Company, into a blocked account at Bank of the West.</p> <p>There is a partial dispute as to the distribution remains as to the proceeds; however, all parties have agreed and consented to a partial distribution to the non-disputed amount of \$48,000.00 as set forth below:</p> <ol style="list-style-type: none"> Payment to Rick Smith, Probate Referee, in the amount of \$320.00 Reimbursement for publication to attorney Criego in the amount of \$480.00 Reimbursement for filing fees to Attorney Criego in the amount of \$435.00 Partial distribution to the heirs as follows: <ul style="list-style-type: none"> - Genaro Serrato, Jr.: \$12,000.00 - David Serrato: \$12,000.00 - Javier Serrato: \$12,000.00 - Abigail Serrato: \$12,000.00 <p style="text-align: center;">SEE PAGE 2</p> | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

Page 2

Attached to the petition is a letter dated 12/9/15 from Mr. Criego to all interested parties. Mr. Criego states he is in possession of the final insurance proceeds issued on behalf of the decedent.

Because there is no agreement between the heirs, he proposes to deposit the proceeds into a blocked account, pay the obligation relating to the Probate Referee, filing and publication fees, and request preliminary distribution of \$50,000.

The letter also states: "Additionally, that the legal description/address to the **MADERA** property be corrected and that the Executor be authorized to prepare a corrected deed **and each heir received a divisible interest in the property**" (emphasis in original); "That the Executor be authorized to correct the APN and legal description as to the unrecorded **FRESNO** property."

Attached to the letter are Consents to Notice of Proposed Action signed by all four heirs.

NEEDS/PROBLEMS/COMMENTS (Cont'd):

6. **The above-referenced letter appears to imply that the executor may have or may be planning to distribute the estate real property to the heirs prior to Court authorization. Need clarification.**

Also note: If there are changes to the legal description as provided in the Inventory and Appraisal, this should be explained in the petition for final distribution.
7. **The Final I&A filed 6/11/15 includes the insurance proceeds and real property in Madera. The above-referenced letter also indicates additional real property in Fresno that is not inventoried in this estate. The Court may require clarification.**

Petition to Terminate Trust

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| | | MARY DIANE ZUMWALT , sole Trustee of the Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust, is Petitioner. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/2/16. Minute order states Counsel requests a continuance to address the examiner's notes. – As of 3/2/16 no additional documents have been filed.</p> <p>Please see additional page for Needs/Problems/Comments.</p> |
| Cont. from 011916, 020216 | | Petitioner states THOMAS J. ZUMWALT and MARY DIANE ZUMWALT, husband and wife, entered into that certain Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001. | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | W/ | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
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| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | Thomas J. Zumwalt died on 8/6/15. Thereinafter Mary Diane Zumwalt became the sole Trustee. | |
| | | Section 303 of the Trust provides that "The Trustee shall hold, administer and distribute all Trust assets for the benefit of the surviving spouse, both as to income and principal unless otherwise herein provided." Consequently, no Irrevocable Trust was directed to be created and the Trust remained Revocable as reflected in its name. | |
| | | The Trust provides that upon the death of the surviving Trustor, Petitioner herein, the Trust shall terminate and the assets divide in four equal shares to the following beneficiaries: Thomas Zumwalt, Timothy Zumwalt, Robert Zumwalt and Daniel H. Zumwalt. | |
| | | Although the Trust does not provide specifically that the surviving spouse, Petitioner herein, Mary Zumwalt, retains the power to revoke, the title of the Trust is the Revocable Family Trust and there is no specific language requiring the creation of an Irrevocable Trust. | |
| | | Please see additional page | |
| | | Reviewed by: KT | |
| | | Reviewed on: 3/2/16 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 12- Zumwalt | |

**12 The Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust
Dated October 26, 2001 Case No. 15CEPR01175**

Wherefore, Mary Diane Zumwalt, prays for a Court Order as follows:

1. The Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001 is terminated in its entirety;
2. All assets of the Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001 be distributed to Mary Diane Zumwalt.

Declaration of Gary Bagdasarian filed on 1/28/16 states all of the assets of the Trust were the community property of the Settlor, Thomas J. Zumwalt and Mary Diane Zumwalt.

All of the assets were community property, pursuant to Family Code §761 Mary Diane Zumwalt, the sole surviving settlor, acting alone, has the power to revoke the Trust as to community property.

NEEDS/PROBLEMS/COMMENTS:

1. Probate Code §15401(b)(1) states "Unless otherwise provided in the instrument, if a trust is created by more than one settlor, each settlor may revoke the trust as to the portion of the trust contributed by that settlor, except as provided in Section 761 of the Family Code." Section 761 of the Family Code gives either settlor acting alone the power to revoke as to community property. Under the commentary for Probate Code §15401 it states "A husband and wife created a trust with community property which expressly allowed revocation "at any time during the lifetime of *either* Trustor." After the wife died, the husband revoked the trust. This was effective only as to his half of the trust corpus because upon the wife's death the community interests were converted into separate property, one half of which belongs to the wife. *In re: Estate of Powell*, 83 Cal.App.4th 1434, 100 Cal.Rptr.2d 501 (3d Dist. 2000)

Probate Code §100 provides: "Upon the death of a married person, one-half of the community property belongs to the surviving spouse and the other half belongs to the decedent.

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer under the Independent Administration of Estates Act

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| DOD: 1/5/2016 | | <p>JOHN SLATER, friend/named Executor with full IAEA without bond is petitioner</p> <p>Full IAEA – o.k.</p> <p>Will dated: 6/25/2015</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Personal property \$ 10,000.00 Real property: \$ 175,907.00 Total \$185,907.00</p> <p>Probate Referee: Steven Diebert</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need original Will.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 9, 2016 for filing Inventory and Appraisal • Tuesday, May 9, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | S/P |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | W/O |
| <input checked="" type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
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| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| <p>Reviewed by: SEF</p> <p>Reviewed on: 3/1/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18- Deelen</p> | | | | |

Petition for Letters of Administration; Authorization to Administer Under the IAEA

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|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DOD: 8/27/2015 | ROBERT ROBLEDO , son is petitioner and requests appointment as Administrator with full IAEA without bond | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition states all heirs at law are adults and have waived bond. However, one of the heirs is a minor (Brianna Robledo – age 12) and cannot waive bond. Therefore, bond of \$133,100 may be required. A waiver of bond by George Robledo, Jr. was filed; however, it is not on the mandatory use Judicial Council Form (DE-142) as required. <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, August 9, 2016 for filing Inventory and Appraisal Tuesday, May 9, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| | All heirs waive bond (see Note 1) | | |
| | Full IAEA – o.k. | | |
| Cont. from | Decedent died intestate | | |
| <input type="checkbox"/> Aff.Sub.Wit. | Residence: Reedley | | |
| <input checked="" type="checkbox"/> Verified | Publication: Reedley Exponent | | |
| <input type="checkbox"/> Inventory | Estimated value of estate: | | |
| <input type="checkbox"/> PTC | Personal property: \$ 500.00 | | |
| <input type="checkbox"/> Not.Cred. | Annual gross income: \$ 12,600.00 | | |
| <input type="checkbox"/> Notice of Hrg | Real property: \$ 120,000.00 | | |
| <input checked="" type="checkbox"/> Aff.Mail | W/ | Total \$ 133,100.00 | |
| <input checked="" type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | Probate Referee: Rick Smith | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | Reviewed by: SEF | |
| | | Reviewed on: 3/2/2016 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 19- Robledo | |

Petition for Letters of Administration; Authorization to Administer Under the IAEA

| | | | |
|-------------------------------------|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DOD: 3/29/2015 | | <p>PATRICIA J. BLAIR, daughter is petitioner and requests appointment as Administrator with full IAEA without bond</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Kerman Publication: The Kerman News</p> <p>Estimated value of estate: Personal property: \$ 1,859.00 Real property: \$ 198,718.00 Total \$ 200,577.00</p> <p>Probate Referee: Rick Smith</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 9, 2016 for filing Inventory and Appraisal • Tuesday, May 9, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail W/ | | |
| <input checked="" type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input checked="" type="checkbox"/> | Letters | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | Reviewed by: SEF | |
| | | Reviewed on: 3/2/2016 | |
| | | Updates: | |
| | | Recommendation: SUBMITTED | |
| | | File 20- Clement | |

Petition for Probate of Will and for Letters of Administration with Will
 Annexed; Authorization to Administer Under the IAEA

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|----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DOD:11/22/2015 | MITCHELL EPPERLY , nominee and former spouse is petitioner and requests appointment as Administrator with will annexed with full IAEA without bond | | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Page 2 of petition is missing; therefore, unable to determine: <ol style="list-style-type: none"> estimated value of estate confirm residence information of petitioner Petition lists decedent's DOD as 11/22/2015; Order lists DOD as 11/21/2015; need clarification. Copy of holographic will is not attached to the proofs of holographic instrument as required. <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, August 9, 2016 for filing Inventory and Appraisal Tuesday, May 9, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| | Full IAEA – o.k. | | |
| Cont. from | Holographic will dated: 4/30/2007 | | |
| <input checked="" type="checkbox"/> Proof of Hol. Inst. | Residence: Fresno | | |
| <input checked="" type="checkbox"/> Verified | Publication: Business Journal | | |
| Inventory | Estimated value of estate: | | |
| PTC | <i>(see Note 1)</i> | | |
| Not.Cred. | Personal property \$ | | |
| Notice of Hrg | Annual income \$ | | |
| <input checked="" type="checkbox"/> Aff.Mail W/ | Real property: \$ | | |
| <input checked="" type="checkbox"/> Aff.Pub. | Total \$ | | |
| Sp.Ntc. | Probate Referee: Steven Diebert | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | | Reviewed by: SEF |
| | | | Reviewed on: 3/2/2016 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 21- Epperly |

Attorney
Attorney
Attorney

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)
Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)
Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Petition for Appointment of Probate Conservator of the Person and Estate

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|---------------------------------------------------------------------------------------------------------------------|---------------|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| | | See petition for details. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 1/19/16</p> <p><u>Minute Order 2/23/16:</u> Wilma Tashjian objects to a conservatorship of the person but consents to the Public Guardian being appointed as to the estate. The matter is continued to allow Ms. Burnside time to speak to her clients. The Court orders that all estate planning documents are still rendered null and void.</p> <p><u>Note:</u> Various protective orders remain in place.</p> <ol style="list-style-type: none"> 1. Capacity Declaration does not support medical consent or dementia powers. 2. If Petitioners are appointed, need video receipt pursuant to Local Rule 7.15.8.A. 3. If Petitioners are appointed, need bond. 4. If Public Guardian is appointed, need new order. | |
| Cont. from 022316 | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | W |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input checked="" type="checkbox"/> | Pers.Serv. | | | W |
| <input checked="" type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | | |
| <input checked="" type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | X |
| <input checked="" type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input checked="" type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| <p>Reviewed by: skc</p> <p>Reviewed on: 3/2/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22A- Tashjian</p> | | | | |

22B

Wilma Dell Tashjian (CONS/PE) Case No. 16CEPR00056

Attorney
Attorney
Attorney

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)
Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)
Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Ex Parte Application for Order Authorizing Completion of Capacity Declaration - HIPAA

| | | | | |
|--------------------------|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| | | <p>See petition for details.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2/23/16:</u> Wilma Tashjian objects to a conservatorship of the person but consents to the Public Guardian being appointed as to the estate. The matter is continued to allow Ms. Burnside time to speak to her clients. The Court orders that all estate planning documents are still rendered null and void.</p> <p><u>Note:</u> This application was filed ex parte on 1/29/16. The Court's order of 1/29/16 set the matter for hearing with 15 days' notice. Notice of hearing was subsequently served on all interested parties on 1/29/16.</p> | |
| | | | | |
| | | | | |
| | | | | |
| Cont. from 022316 | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| ✓ | Notice of Hrg | | | |
| ✓ | Aff.Mail | | | W |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | <p>Reviewed by: skc</p> <p>Reviewed on: 3/2/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22B- Tashjian</p> | | |

22B