

1 Emily J. Williams (GUARD/P) Case No. 07CEPR00012

Petitioner Britton, Benny W., JR (Pro Per – Father)

Petition for Termination of Guardianship

		BENNY W. BRITTON , father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Please see petition for details</u>	
Cont. from 020116			<p>Minute Order of 02/01/2016: Mr. Britton represents that the minor is currently with the mother. The Court orders the Court Investigator to contact and interview the minor; Mr. Britton is to report to the Clerk's office forthwith to confirm that the investigator has the contact information.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:</p> <ul style="list-style-type: none"> • Maia Shanay Williams (mother) • Paternal Grandparents (Not Listed) • Maternal Grandfather (Not Listed)
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 03/03/2016
			Updates:
			Recommendation:
			File 1-Williams

Guardian: Tania Borjas (pro per)

Petitioner: Carmen Borjas (pro per)

Petition for Appointment of Guardian of the Person

		<p>CARMEN BORJAS, paternal grandmother, is Petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 2/29/16</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> <u>or</u> <i>Consent & Waiver of Notice</i> for:</p> <p>a. Sonia Ramirez (mother) – <i>unless the court dispenses with notice.</i></p>
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<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 3/1/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2B- Borjas</p>			

Petitioner: Tania Borjas (pro per)

Petition for Termination of Guardianship

		<p>TANIA BORJAS, paternal aunt, is Petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 2/29/16</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian or Consent & Waiver of Notice</i> for:</p> <p>b. Sonia Ramirez (mother) – <i>unless the court dispenses with notice.</i></p>
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			Reviewed by: KT
			Reviewed on: 3/1/16
			Updates:
			Recommendation:
			File 2C- Borjas

Amended Third Account Current, Report of Conservator and petition for Its Settlement

DOD: 8/15/13	ALBERT FRANCO , Son and Co-Conservator, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS: <u>Minute Order 1/27/16:</u> Continued per request of petitioner. As of 3/1/16, nothing further has been filed. The following issues remain noted: <u>SEE ADDITIONAL PAGES</u>
Cont. from 012716	Account period: 6/1/12 – 8/31/13	
	Accounting: \$121,910.31	
	Beginning POH: \$ 92,518.86	
	Ending POH: \$ 90,639.43	
<input type="checkbox"/> Aff.Sub.Wit.	(\$639.43 cash plus real property valued at \$89,000.00 and personal property valued at \$1,000.00)	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Petitioner states the estate could not afford the cost of an accountant as noted to this court and the prior court. Petitioner has provided the bank statements.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioner waives compensation.	
<input type="checkbox"/> Notice of Hrg x		
<input type="checkbox"/> Aff.Mail	Petitioner states the Conservatee at the time of her demise was being cared for by her daughter in Lakewood, Los Angeles County, CA; however, her legal residence was in Fresno where her real property was located. Petitioner requests the Court so rule so they can either petition for distribution out of the conservatorship and/or open a probate case in Fresno. Petitioner and his sister, Patricia Leonard, the co-conservator, are the only heirs and the only asset is the conservatee's residence in Fresno.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner states the conservators had on file a bond totaling \$181,280.00. After the prior accounting, the court stated the bond was no longer necessary and it was canceled. (See Examiner's Notes.)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner prays for an order that:	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	1. Notice of hearing on this account, report and petition be given as required by law;	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	2. The Court make an order approving, allowing and settling the attached account and report of the Co-Conservators as filed;	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	3. Further, due to the fact that the Conservatee died on 8/15/13, that the Court order this Conservatorship closed and dismissed.	
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting	SEE ADDITIONAL PAGES	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: skc
Reviewed on: 3/1/16
Updates:
Recommendation:
File 3- Kozera

Page 2

Petitioner states he and his sister Patricia Leonard are the duly appointed co-conservators of the person and estate. When their mother died on 8/15/13, she was staying with Patricia. Taking care of a dying parent is very stressful, and after her death, Patricia wanted Petitioner to take care of everything. Petitioner took over paying bills for the residence in Fresno and has been dealing with this conservatorship. Patricia Leonard will not appear regarding this matter and when the conservatorship is dissolved, Petitioner will be the one to petition for the probate estate. Although she has not been formally removed, she asked Petitioner to finish up this case and he agreed.

In the Second Account, two bank accounts were listed. Petitioner closed one of the accounts after the Second Account; therefore, in this report, Petitioner is providing information on the only account he has been using.

Petitioner states the conservatorship technically stopped and the probate estate started when his mother died. He did not account for and deal with the conservatorship estate assets subsequent to her death as stated in the prior declaration because petitioner plans to deal with those assets in the probate estate.

Petitioner states in the prior Examiner Notes, it states he requested termination without distribution of the assets or indicating that an estate has been opened. Petitioner states he did say he would open a probate case. He thought this had to be closed first. Petitioner did not know that assets could be distributed out of the conservatorship estate.

Petitioner states he is not an attorney and there are no funds to hire one. While he knows he is responsible for knowing the rules, he respectfully asks for some guidance. Since he and his sister are the only heirs, if it is not necessary to open a probate case, he would like to know if the house can be distributed from the conservatorship case.

Concerning the other probate notes, Petitioner has amended the accounting and the charges and credits now match and the beginning property on hand now matches the property on hand at the close of the Second Account.

Re Request for Special Notice filed by Leigh Burnside: Petitioner states he originally hired that firm to help recover about \$300,000 that someone stole from the estate prior to the conservatorship. Instead of doing what he hired them to do, they spent about a year and \$90,000 of estate funds in attorney fees for multiple attorneys and paralegals relative to this conservatorship. He fired them and they had the gall to try and come back and collect more attorney fees. He told them if they continued in their effort to get paid for not doing what they were hired to do, he would sue them. Mr. Burnside and his firm (sic) have been gone for several years and have not been noticed. Petitioner objects to having to waste additional time and money keeping them notified when they were fired for non-performance and basically ripping off his mother for \$90,000.

Petitioner states he has not accounted for estate assets subsequent to his mother's death and again respectfully requests that the assets be distributed out of this case or that this case be closed/dismissed so a probate can be opened. The Court could also accept this third account and then have a fourth and final account for the subsequent period. Either way, Petitioner respectfully requests help.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Monday, March 7, 2016

NEEDS/PROBLEMS/COMMENTS:

1. The petition is not verified by Co-Conservator Patricia Leonard. (Although Petitioner states he and his sister agreed that he would finish up the conservatorship, this issue remains noted pursuant to Probate Code §1020.)
2. Although Petitioner revised the summary to balance, no accounting schedules are provided in support of the summary pursuant to Probate Code §1062. Summary and schedules should be completed on the mandatory Judicial Council forms. (Although Petitioner previously provided the bank statements, these are supplemental and are not in a format reviewable by the court.)
3. As previously noted, Petitioner provides an "account current" that ends at the end of the month after the conservatee's death, but does not account for any subsequent period per §2620(b) or request distribution of assets in order to close the conservatorship. In this amended petition, Petitioner requests direction as to how to proceed – whether to open an estate or whether distribution can occur from this conservatorship estate.

While the Court cannot provide legal advice, Examiner notes that if the value of the remaining assets, reappraised at date of death, is under \$150,000.00, Petitioner may be able to use a summary proceeding for distribution to the heirs rather than opening a full probate estate. See Probate Code §13150 et seq. However, this type of proceeding, while simpler, would require some participation by Ms. Leonard. Petitioner may wish to review Form DE-310 (Petition to Determine Succession) along with DE-160, DE-161 (Inventory and Appraisal). Please note that the manner of closing of this conservatorship estate may depend on the proceeding Petitioner intends to use (full probate or summary proceeding), and final account herein according to the Probate Code may still be necessary.

4. Need Notice of Hearing (Mandatory Judicial Council Form GC-020) for this hearing date and proof of service of Notice of Hearing on all relatives at least 15 days prior to the hearing pursuant to Probate Code §§ 1220, 2621, 1460(b)(6). (It appears Petitioner served notice of a prior hearing date that was taken off calendar. Petitioner should have filed this amended petition and thereafter served the Notice of Hearing on all relatives.
5. Request for Special Notice: Petitioner states the law firm did not do what they were hired to do and he fired them. However, Court records indicate that the Co-Conservators were represented by Dowling Aaron from commencement of conservatorship proceeding through the settling of the first account, which also included a petition and order for substituted judgment revoking estate planning documents and powers of attorney. See file for history and details. The Court granted attorney fees and costs of \$42,563.75 on 4/21/11 and \$4,730.25 on 8/23/11.

Substitution of Attorney was filed 8/9/11, and Request for Special Notice was filed 8/25/11. It appears the majority of the fees granted were paid according to the Co-Conservators' Second Account; however, Pursuant to Probate Code §1252, Notice of Hearing with a copy of the petition must be served on the party requesting special notice unless dispensed by the Court. Therefore, notice is required.

SEE ADDITIONAL PAGES

Page 4

Note: Petitioner states his bond was waived pursuant to the Court's minute order of 2/21/13; however, as previously noted, the Order Approving Second Account signed by the Court on 2/21/13 states at Paragraph 13 on Page 4: "The Co-Conservators have on file a bond totaling \$181,280 from International Fidelity Insurance Company in connection with their appointment as Co-Conservators, which is sufficient in this estate." This Order clarifies that the bond was not waived or canceled; rather, the current bond was found sufficient at that time to proceed without increase.

Attorney

Horton, Lisa (for Marleen Coronel Maffeo – Guardian – Petitioner)

Second Account Current and Report of Guardian and Petition for Its Settlement; for Allowance of Attorney Fees and Reimbursement of Costs Advanced; for Reimbursement of Attorney Fees and Cost Paid; and Petition to Decrease in Bond

Cont. from 020816		
	Aff.Sub.Wit.	
✓	Verified	
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✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	2620(c)	X
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

NEEDS/PROBLEMS/COMMENTS:

CONTINUED TO
4/20/16
Per attorney request

SEE ADDITIONAL PAGES

Reviewed by: skc
Reviewed on: 3/2/16
Updates:
Recommendation:
File 5-Maffeo

Petition for Approval of Settlement

DOD: 2/7/14	US BANK TRUST, NA , as trustee for LSF8 Master Participation Trust, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Administrator's Petition to Approve Waiver of Account, for Final Distribution, and for Allowance of Compensation for All Services Rendered was filed 2/10/16 and is set for hearing on 3/22/16.</p> <ol style="list-style-type: none"> Petitioner provides only a copy of the settlement agreement. The Court may require the original. Notice of Hearing was mailed to Adell Anderson, Jr., at the subject property address; however, the Notice of Hearing filed 2/16/16 in connection with the Administrator's petition for final distribution indicates a different address. The Court may wish to confirm service on Adell Anderson, Jr. <p>Reviewed by: skc</p> <p>Reviewed on: 3/1/16</p> <p>Updates:</p> <p>Recommendation: File 7- Anderson</p>
	Petitioner is a creditor of the estate.	
	History: ANTHONY ALCAZAR was appointed Administrator with Full IAEA with bond of \$150,000.00 on 4/2/14. Bond was filed 4/24/14 and Letters issued 5/1/14. Corrected Inventory and Appraisal filed 11/19/14 includes, among other assets, a 50% interest in certain real property located at 2437 N. Wapoma, which 50% was valued at \$100,000.00 at the decedent's date of death, 2/7/14. The sole heir of the estate is the decedent's only son, Adell Anderson, Jr., now an adult. Adell Anderson, Jr., is the other 50% owner of the property.	
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<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	<p>Petitioner states an agreement has been reached as follows:</p> <ol style="list-style-type: none"> \$15,000 shall be paid on behalf of US Bank as follows: <ol style="list-style-type: none"> \$7,500 to the estate as consideration for its interest in the property; \$7,500 to Adell Anderson, Jr., in consideration for his interest in the property. Adell Anderson, Jr., shall execute a grant deed of his 50% interest in the property to US Bank or its successor within 30 days of recordation of the order. Anthony Alcazar, Administrator of the Estate of Maria Alcazar Anderson, waives any interest in or to the property. Petitioner states if the settlement agreement is approved by the court, US Bank shall withdraw its creditor's claim and cause the order transferring the estate's interest in the property to US Bank to be recorded. The payments referred to above shall be made after Court approval of the settlement and the order has become final. Each party to bear its own attorney fees. <p>SEE PAGE 2</p>	
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<input type="checkbox"/> FTB Notice		

Page 2

Petitioner states the settlement is in the best interest of the estate and resolves all issues between US Bank, the Estate, and Adell Anderson, Jr., regarding liens on the subject property. There are disputed factual issues and legal issues to be adjudicated which US Bank believes favor it. The estate disputes these issues; however, no case is a certainty at trial. The settlement avoids the expense and delay and uncertainty of litigation with respect to the subject property and provides a significant payment to the estate and Adell Anderson, Jr.

Petitioner prays for an order:

1. Granting this petition for approval of the settlement in its entirety.
2. The Deed of Trust in favor of US Bank recorded 2/27/07 as Document Number 2007-0040684 was and is a valid lien and encumbrance against the entirety of the subject property;
3. An order be entered confirming title to the subject property in the name of US Bank, NA, as Trustee for LSF8 Master Participation Trust;
4. Directing payment of the settlement amount as follows:
 - a. \$7,500.00 to the Estate; and
 - b. \$7,500.00 to Adell Anderson, Jr.;
5. Directing that each of the settling parties is to bear their own attorneys' fees and costs; and
6. Providing for such other and further relief as the Court may deem just and proper.

Petitioner Shirey, Amber Dawn

Petition for Visitation

		<p>AMBER SHIREY, mother, is petitioner.</p> <p>CHRISTINA FLORES, non-relative, was appointed guardian on 8/21/14. Served by mail on 02/19/2016</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>																																																																			
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Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

DOD: 9/11/14	CLARK SMITH , Brother, was appointed Administrator with Full IAEA without bond on 10/27/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Distribution.
	Letters issued on 10/27/2014	
Cont. from	Partial Inventory No. 1 filed 09/08/2015 shows an estate valued at \$293,580.08.	
Aff.Sub.Wit.	Partial Inventory No. 2/Final Inventory filed 12/14/2015 shows an estate valued at \$6,587.785.	
Verified	Order for Preliminary Distribution filed 02/17/2016.	
Inventory	Minute Order of 10/27/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
PTC	Status Report on Filing of Petition for Distribution filed 03/03/2016 states since the last status report the Administrator and sole heir, Clark Smith, filed a waiver of Accounting for this estate on 12/24/2015, and therefore no accounting will be filed. The Administrator Clark Smith is investigating option and procedures to liquidate funds necessary for taxes, fees and other fees associated with the administration and operation of the estate that which will least affect operation on the current ongoing business on the estate's property. Therefore, it is requested that the court continue this status hearing for approximately 90 days to allow the administrator time to perform financial planning and prepare a plan for final distribution, and at this time this office will file a petition for final distribution.	
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 03/02/2016
		Updates: 03/03/2016
		Recommendation:
		File 9- Smith

DOD: 12/03/2013	<p>LINDA GREEN, daughter, was appointed Executor with full IAEA authority without bond on 01/07/2015.</p> <p>Letters issued on 01/07/2015.</p> <p>Partial Inventory and Appraisal No. 1 filed 05/12/2015 shows an estate valued at \$103,200.30.</p> <p>Final Inventory and Appraisal filed 07/07/2015 shows an estate valued at \$14,241.17.</p> <p>Minute Order of 01/07/2015 set this matter for the filing of the Inventory and Appraisal.</p> <p>Status Hearing Report filed 03/03/2016 states the decedent’s residence sold, and her savings bonds have been sent off to the Treasury to be liquidated and are awaiting funds to be directly deposited into the estate account. The last remaining issue is the set up for the scholarship at San Jose State per the Decedent’s will. The Decedent stated in her will that the scholarship was to go to a woman, but state universities are prohibited under Prop 29 from having specific criteria on the basis of age, gender, ethnicity or race. Attorney Horton has been working with the Associate Vice President of Development at San Jose State to fix this issue so that the gift to San Jose State would not lapse. The beneficiaries of the estate have all agreed and will sign a formal Agreement to modify the requirements of the scholarship so that it would not be prohibited, but Attorney Horton is in the process of getting the agreement language approved by San Jose State before everyone can sign. This will be the last thing needed for the final accounting and petition for distribution, as the estate cannot be closed until the agreement is signed. Ms. Horton asks that this matter be continued out for 60 days for further status.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 03/02/2016</p> <p>Updates: 03/03/2016</p> <p>Recommendation:</p> <p>File 10- Green</p>

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 9/10/14		<p>LAURA KUHNE-IIRIGOYEN was appointed as Administrator with full IAEA authority and bond set at \$245,000 on 1/7/15.</p> <p>Bond filed on 1/8/15.</p> <p>Letters issued on 1/8/15.</p> <p>Inventory and appraisal filed on 5/18/15 showing the estate valued at \$229,047.45.</p> <p>Minute order dated 1/7/15 set this status hearing for the filing of the first account or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition for Representative to Determine Ownership of Property and for Order Authorizing and Directing Transfer of Estate Property to Claimant is set for court trial on 4/19/16.</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				Reviewed by: KT
				Reviewed on: 3/1/16
				Updates:
		Recommendation:		
		File 11- Irigoyen		

First and Final Account and Report of Administrator and Petition for its Settlement, for Allowance of Compensation for Ordinary Services, and for Final Distribution.

DOD: 11/28/14		CRAIG COSTI , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Probate Code §3906(c)(3) states a transfer under CUTMA by the personal representative exceeding \$10,000 may only be made if authorized by the Court.
		Account period: 12/4/14 – 1/22/16	
Cont. from		Account - \$348,703.74	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$343,673.12	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 94,345.06	
<input checked="" type="checkbox"/>	Inventory	Administrator - waives	
<input checked="" type="checkbox"/>	PTC	Attorney (statutory) - \$9,873.47	
<input checked="" type="checkbox"/>	Not.Cred.	Cost - \$1,090.00	
<input checked="" type="checkbox"/>	Notice of Hrg	(filing fees, certified copies, probate referee, publication)	
<input checked="" type="checkbox"/>	Aff.Mail	Closing - \$1,000.00	
<input type="checkbox"/>	Aff.Pub.	Intestate heirs are the decedent's two minor children, Seth Costi (age 16) and Garrett Costi (age 14). Petitioner proposes to distribute each minor's share of the estate to their mother, Jennifer Stewart, as custodian under the California Uniform Transfer to Minors Act (CUTMA).	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	2/12/15	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Proposed distribution is to:	
<input type="checkbox"/>	CI Report	Jennifer Stewart as custodian under CUTMA for the benefit of Seth Costi - \$41,190.80	
<input checked="" type="checkbox"/>	9202	Jennifer Stewart as custodian under CUTMA for the benefit of Garrett Costi - \$41,190.80	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 12- Costi

13 Brayden Kane Hallman (GUARD/P)

Case No. 15CEPR00314

Petitioner Hallman, Donna Louise (Pro Per – Paternal Grandmother)

Petitioner Hallman, Frank Marlon (Pro Per – Paternal Grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>NO TEMPORARY REQUESTED</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/21/2015 (Judge Petrucelli): Mr. Hallman request a continuance because of the father's stability.</p> <p>Minute Order of 08/10/2015: each party represents to the Court that the minor has no Native American Ancestry. The Court reviews the drug test results for Jacob Hallman, which are positive for marijuana and amphetamines. Jacob Hallman is to file and serve his response to the petition by 08/31/2015; any replies by petitioners are due by 09/08/2015. Petitioners are directed to attach their list of medications to a declaration to file and have it properly served.</p> <p>Minute Order of 07/01/2015: Jacob Hallman represents that he has used marijuana within the last week. The Court orders that Jacob Hallman report to Global Drug Testing forthwith and submit to a drug test to be paid for by Frank and Donna Hallman.</p>
		<p>DONNA LOUISE HALLMAN, and FRANK MARLON HALLMAN, paternal grandparents, are petitioners.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	
Cont. from 070115, 081015, 092115			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: LV</p> <p>Reviewed on: 03/03/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Hallman</p>

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 1/25/16:</u> Shirley Farley, Mother, requests a continuance stating that she hasn't been served. The Court notes her filed nomination of Sheryl Dilldine. The Court grants temporary orders to preserve the status quo. Written objections to be filed and properly served at least 15 days prior to 3/7/16.</p> <p><u>Note:</u> As of 3/1/16, nothing further has been filed.</p> <p>The following issue remains noted:</p> <ol style="list-style-type: none"> Both parents signed the "Nomination," but did not sign the Consent and Waiver of Notice section of the form. Therefore, need personal service on both parents per Probate Code §1511 or consent and waiver of notice. 	
Cont. from 012516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	DSS Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 3/1/16
			Updates:	
			Recommendation:	
			File 16- Farley	

Petition to Modify Visitation

See petition for details.			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner filed this Petition to Modify Visitation shortly before her hearing on the general guardianship on 1/27/16 and it was set for hearing on 3/7/16. However, at the hearing on the general guardianship on 2/2/16, the Court made orders as follows: The Court orders that there shall be no unsupervised visits for either parent, and no over-nights. See both Minute Order and Order Appointing Guardian at #14, both entered 2/2/16.</p> <p>1. If the father's visitation is affected by the requested order, need service of Notice of Hearing on the father, De'Andre Johnson, Sr., as well, at least 15 days prior to the hearing.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 17- Johnson

18 **Glenda Jean Steveson aka Glenda J. Steveson aka Glenda Steveson (Estate)**
Case No. 15CEPR01218

Attorney **Markeson, Thomas A. (for Daniel J. Steveson, III – Petitioner)**

Petition for Letters of Administration with IAEA

DOD: 11/29/15		DANIEL J. STEVESON , son, is Petitioner, and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
			Note: The Court will set status hearings as follows:
		Full IAEA – ok	
Cont. from 012716			<ul style="list-style-type: none"> Monday August 8, 2016 for filing Inventory and Appraisal Monday May 8, 2017 for filing the first account or petition for final distribution.
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner states that he is the sole heir and waives bond.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Decedent died intestate	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Residence: Clovis Publication: Business Journal	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Probate Referee: STEVEN DIEBERT	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF/skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation: SUBMITTED
			File 18- Steveson

Petitioner Shipman, Amy (Pro Per – Non-Relative – Petitioner)
Petitioner Shipman, Gary (Pro Per – Non-Relative – Petitioner)

Petition for Appointment of Guardian of the Person

Table with columns for checklist items (e.g., Aff.Sub.Wit., Verified, Inventory, PTC, Not.Cred., Notice of Hrg, Aff.Mail, Aff.Pub., Sp.Ntc., Pers.Serv., Conf. Screen, Letters, Duties/Supp, Objections, Video Receipt, DSS Report, Clearances, Order, Aff. Posting, Status Rpt, UCCJEA, Citation, FTB Notice) and a 'NEEDS/PROBLEMS/COMMENTS:' section. Includes a 'Reviewed by: skc' and 'Reviewed on: 3/2/16' entry.

21 Destiny Morales, Anahmarie Moreno (GUARD/P) Case No. 16CEPR00018

Petitioner Salazar, Linda (Pro Per – Maternal Grandmother – Petitioner)

Objector Moreno, Vanessa (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If diligence is not found, need notice to Anahmari's father and paternal grandparents per Probate Code §1511 or further diligence.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/2/16	
			Updates:	
			Recommendation:	
			File 21- Morales & Moreno	

Petitioner Morris, Kevin Earl, Jr. (Pro Per Petitioner)
 Objector Boust, Dale (Pro Per Objector)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

DOD: 10/31/15	<p>KEVIN EARL MORRIS, JR., is Petitioner.</p> <p>(Relationship stated at #3f as "Grandson – Son")</p> <p>Petitioner states he is the named executor and requests appointment as Executor with Full IAEA without bond; however, no will is provided.</p> <p>Full IAEA – need publication</p> <p>Residence: Fresno Publication – need publication</p> <p>Estimated value of estate: Personal property: \$654,000.00 (cash)</p> <p>Probate Referee: Steven Diebert</p> <p>Objection filed 2/23/16 by Dale Boust states he was chosen by his friend of about 50 years, Joe Morris, to hold his power of attorney before his death and to be his executor upon his death. A Last Will and Testament was prepared and executed on 10/21/15 while Mr. Morris was in the hospital suffering from a stroke. A mental evaluation was made by the doctor to ensure he was of sound mind at the time. The will was filed with Fresno County on 12/1/15 (copy attached to Objection).</p> <p>Objector states Petitioner Kevin Morris, Jr., a grandson of Mr. Morris, has forged checks, taken personal property, and threatened Objector and his family to the extent that Objector received a 5-year restraining order against him in 15CECG03788.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>If Petitioner intends to pursue appointment as personal representative, amended petition will be necessary. Issues include, but are not limited to the following:</p> <ul style="list-style-type: none"> • Petitioner is not the named executor; therefore, need declination from named executor Dale Boust. • Petition is blank at #5a(7) and (8) re issue of predeceased child • Petition is blank at #8. All relatives within the second degree, all named executors and beneficiaries under the will should be listed. • Need bond of \$654,000 or waivers from all beneficiaries. (Petitioner is not a beneficiary under the will.) • Need publication. • Need notice to all persons that should be listed at #8. • The petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		W
<input type="checkbox"/> Aff.Pub.		X
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<u>SEE PAGE 2</u>		
		Reviewed by: skc
		Reviewed on: 3/2/16
		Updates:
		Recommendation:
		File 22- Morris

Page 2

Objector states the total of Mr. Morris' estate included personal property in his apartment, a checking account containing about \$85,000, and a vehicle. Upon Mr. Morris entering the hospital, Petitioner took all personal property, the vehicle, and wrote \$35,000 in forged checks. He still has the property and the car, which has been reported stolen. Of the \$35,000 checks written, \$25,000 was cashed. The bank investigated and returned \$25,000 to Joe's account and Objector is waiting to see if the fraud division prosecutes Kevin Jr.

Objector states he has waited a reasonable time to see if there are further assets and there has been no evidence of any other assets. The checking account had a Pay On Death beneficiary designation, which was Joe's brother, Wayne. The bank investigated the document and found it to be valid and paid the funds to Chester Wayne Morris in January of this year. In the investigation, there was not found any evidence of a signature card or any other document giving Kevin access to Joe's funds. Objector asked Joe in the hospital if his intention was to give Kevin, Jr., all his money and he said no.

Objector states the estate that is left to be administered consists of the value of the vehicle, about \$1,000.00. The allegation made by Kevin, Jr., of an account totaling \$654,000 is totally false and is being used as a basis for his petition. The value of the estate is so small that it did not need to be probated.

Objector states please deny his petition as it is another attempt at harassment and greed toward his grandfather. He should have been sent to jail for his actions to date.

Attached is a copy of the decedent's will dated 10/21/15 (self-proving), which original has been deposited with the Court as well as a timeline of events.

Petition for Letters of Administration with IAEA

DOD: 11-25-2015		<p>ADRIANA DERMENJIAN, daughter is petitioner and requests appointment as Administrator with full IAEA without bond</p> <p>All heirs waive bond</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Annual gross income: \$ 300,000.00 Real property: \$3,380,000.00 Total \$3,680,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. A waiver of bond by Spouse Sossie Dermenjian is attached to petition; however, it is not on the mandatory use Judicial Council Form (DE-142) as required.</p> <p>Note: If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tuesday, August 9, 2016 for filing Inventory and Appraisal • Tuesday, May 9, 2017 for filing the first account or petition for final distribution <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: SEF	
		Reviewed on: 3/1/2016	
		Updates:	
		Recommendation:	
		File 23- Dermenjian	

Petition for Probate of Will and for Letters Testamentary and Authorization to Administer under the Independent Administration of Estates Act

DOD: 1-9-2015	EDITH EKK , daughter and named Co-executor with full IAEA without bond is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Foreign addresses are listed for the following named beneficiaries:</p> <ul style="list-style-type: none"> a. Anelise Wiebe (Canada) b. Christina Ekk Janzen (Curiiba – PR Brazil) c. Miriam Ekk Martins (Curitiba – PR Brazil) d. Regina Ekk Heinrichs (Curitiba – PR Brazil) <p>If it appears property will pass to a citizen of a foreign country, notice shall be given to a recognized diplomatic or consular official of the foreign country maintaining an office in the US. Need notice to Consulate of Canada and Brazil (Probate Code 8113).</p> <p>2. The Will is not self-proving. Both subscribing witnesses are deceased. Probate Code 8221 states when witness unavailable, the Will may be proved with proof of the handwriting of the testator and proof of handwriting of any one subscribing witness. Declaration of Ernest Tuttle III provides proof of handwriting of witness Ernest Tuttle. Need proof of handwriting of testator.</p> <p align="center">— continued on next page —</p> <p>Reviewed by: SEF</p> <p>Reviewed on: 3/1/2016</p> <p>Updates: 3/4/2016</p> <p>Recommendation:</p> <p>File 24- Ekk</p>
Cont. from	Other named Co-executor Isolde Ekk (Graumann) declines to act	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Joint will dated: 12-21-1981	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Residence: Reedley Publication: <i>The Reedley Exponent</i>	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.	X	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

24 Maria Ekk (Estate)

Case No. 16CEPR00085

Attorney: Joshua G. Wilson, Bakersfield, CA (for Petitioner Edith Ekk)

NEEDS/PROBLEMS/COMMENTS:

Note: If granted, the Court will set status hearings as follows:

- **Tuesday, August 9, 2016** for filing Inventory and Appraisal
- **Tuesday, May 9, 2017** for filing the first account or petition for final distribution

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Monday, March 7, 2016

Petitioner: Natalia Montes (pro per)

Petition for Appointment of Temporary Conservator

		<u>GENERAL HEARING 3/24/16</u>	NEEDS/PROBLEMS/COMMENTS:
		NATALIA MONTES , mother, is petitioner	
		Please see petition for details.	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition on the proposed conservatee, Roberto Gonzalez. 3. Need proof of service of the Notice along with a copy of the petition on: <ol style="list-style-type: none"> a. Luis Gonzales (sibling) b. George Caballero (sibling) c. Daisy Gonzales (sibling) d. Cathy Caballero e. Elizabeth Caballero f. Roberto Nuno g. Nora Gonzalez
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 25- Gonzalez

Petition for Appointment of Temporary Guardian of the Person

	See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. If diligence is not found, need notice to the father per Probate Code §2250(e). 2. Need <u>completed</u> order, letters.
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input checked="" type="checkbox"/>	Aff.Mail	w
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input checked="" type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	x
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	x
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input checked="" type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 3/2/16
		Updates:
		Recommendation:
		File 26- Allen

Petitioner: Beatriz Ramirez (pro per)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 4/26/16</u>	NEEDS/PROBLEMS/COMMENTS:
		BEATRIZ RAMIREZ , maternal grandmother, is petitioner.	1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence for: a. Maurice Sessions (father) b. Dina Beatriz Robles (mother)
		Please see petition for details.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 27- Robles

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Unknown father - Jamie Matney (Mother) 3. UCCJEA does not provide the minor's residence history prior to living with Petitioner. Need residence history since birth. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/2/16	
			Updates:	
			Recommendation:	
			File 28- Matney	