



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Review of Bond Issue and Inventory and Appraisal

	BRUCE BICKEL , a licensed fiduciary, was appointed Successor Trustee of the Trust on 8-10-11 with bond of \$3,600,000.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 110811, 011812	The Court set this status hearing for review of the bond and to determine its adequacy pursuant to an Inventory and Appraisal to be filed prior to the hearing.	Minute Order 11-8-11: The Court continues the matter to 1-18-12 and set further status hearing for 3-7-12 for the filing of the first account. The Court advises counsel that if the bond amount turns out to be adequate and the inventory and appraisal is filed by 1-18-12, the matter can be taken off calendar.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Bond of \$3,600,000.00 was filed 9-19-11.	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Status Report filed 1-13-12 states the trustee is in the process of obtaining values for the assets of the trust, including the cabin at Fish Camp. An appraisal has been forwarded to the Mariposa County Probate Referee by Fresno County Probate Referee Steven Diebert; however, there is apparently a holdup in obtaining this value.	Minute Order 1-18-12: Counsel requests a continuance. Matter continued to 3-7-12.
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	The trustee requests at least 30 days to obtain a value and file an inventory and appraisal.	As of 2-27-12, the following issue remains:
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		1. Bond of \$3,600,000.00 was filed 9-19-11; however, as of 2-27-12, there has been no documentation filed regarding adequacy of the bond.
		Therefore, need Inventory and Appraisal or other sufficient documentation (declaration, etc).
		Reviewed by: skc
		Reviewed on: 2-27-12
		Updates:
		Recommendation:
		File 4A - Johnson

