

Atty Havlisch, Hal B., sole practitioner (for Petitioner Linda Miranda Alta-Mirano, Administrator)

Petition for Termination of Proceedings and Discharge of Administrator for Want of Assets Subject to Administration

DOD: 2/17/1999		<p>LINDA MIRANDA ALTA-MIRANO, Administrator appointed on 12/27/2002, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> The Decedent owned a small parcel of vacant property at the time of her death, shown on Inventory and Appraisal filed 8/5/2003 and valued at \$10,000.00; However, the real property has been lost due to a sale by Fresno County because of delinquent property taxes, and there are now no assets of the estate subject to administration; One claim was filed against the estate: Department of Health Care Services for \$5,935.09; the claim has been allowed in full by the Administrator, but there are no assets of the estate with which to pay the claim. <p>Petitioner requests Court orders as follows:</p> <ol style="list-style-type: none"> Administration of the estate be immediately terminated for want of assets; and Petitioner be discharged as the Administrator of the Estate. 	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
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		<p>Reviewed by: LEG</p> <p>Reviewed on: 3/3/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Guadarrama</p>		

Petition for Settlement of First Account

DOD: 07/19/96		<p>MINNIE MAYFIELD-JOHNSON, Administrator, is Petitioner.</p> <p>Account period: 07/19/96 – 12/31/13</p> <table border="0"> <tr> <td>Accounting</td> <td>-</td> <td>\$52,023.67</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$40,000.00</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$51,410.17</td> </tr> <tr> <td>Administrator</td> <td>-</td> <td>not addressed</td> </tr> <tr> <td>Attorney</td> <td>-</td> <td>not addressed</td> </tr> </table> <p>Petitioner states that the estate is not in a position to be closed because the estate's real property has not been sold.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving the First Account; and 2. Allowing additional time to close the estate pending the sale of the real property. 	Accounting	-	\$52,023.67	Beginning POH	-	\$40,000.00	Ending POH	-	\$51,410.17	Administrator	-	not addressed	Attorney	-	not addressed	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: A status hearing will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 09/05/14 at 9:00 am in Dept. 303 for filing of the Final Account and Petition for Distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
Accounting	-		\$52,023.67															
Beginning POH	-		\$40,000.00															
Ending POH	-		\$51,410.17															
Administrator	-		not addressed															
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		<p>Reviewed by: JF</p> <p>Reviewed on: 03/04/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Mayfield</p>																

**Petition on Deferral of Filing Fee for Termination of Administration of Estate having
 No Assets and Discharge of Representative**

DOD: 12/15/07		<p>CONNIE R. VALLEJO, Executor, is Petitioner.</p> <p>Petitioner states:</p> <ol style="list-style-type: none"> At the time Letters were issued, the estate consisted of cash in the amount of \$889.09, some items of personal property and real property on Los Altos in Clovis which was encumbered for more than its value. On 11/19/09, the real property was lost to foreclosure. The cash in the estate was used to pay filing fees, publication and probate referee fees. There remains costs and expenses of administration advanced by the petitioner's attorney in the amount of \$13.96. There are 5 unsatisfied creditor's claims totaling \$7,206.77. There is no property on hand to pay any unreimbursed expenses of administration, attorney's fees or creditor's claims, nor is it expected any property will later be discovered to pay any of these expenses or claims. There are no assets on hand to pay any court costs, and therefore Petitioner's attorney files this Petition on waiver or deferral of the filing fees to be paid to the court if any assets subsequently come into the estate. <p>Petitioner requests that the court terminate the proceedings and discharge the Personal Representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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File 4 – Raggio			

NEEDS/PROBLEMS/COMMENTS:

1. Mrs. Lynch has three caregivers, which allows her to live in her own home: Her daughter, Carol Lynch, her grandson, Sedrich Lynch, and Helen Nash, her IHSS caregiver. Carol and Helen lived in the home during this time frame and provide care. It is Examiner's understanding that Helen also receives payment from IHSS for caring for Mrs. Lynch. However, the payments from the conservatorship estate funds do not appear to be made on any particular schedule, and the entries do not indicate whether they are paid at hourly rates, or service based, etc., even though there are payroll program fees of approx. \$24.50/months. Total monthly care ranges from \$400 to over \$1,300.00 without explanation of the services involved or the reason why some months are higher than others. The Court may require a verified declaration detailing how the caregivers are paid.
2. Need clarification regarding the "Misc. Withdrawal" for \$120.00 on 3-11-13.
3. Based on the grocery, utilities, lawn care, etc., it appears the Conservatee was paying all household expenses, even though two other adults were living in the home during this account period. Need clarification regarding how household expenses are split between occupants. They are paid as caregivers by the conservatorship, and at least one possibly also earns an income as caregivers via IHSS, but they do not appear to pay any rent or household expenses. Need clarification.
4. The Court may require clarification regarding the 1st and 2nd mortgage payments on the home.
5. The attorney fee declaration includes an entry dated 12-26-12 indicating that there may have been issues with one of the caregivers and jewelry missing. The Court may require clarification regarding the issues and whether there has been a loss to the Conservatee, what actions were taken etc.
6. Overall, disbursements exceeded income by over \$14,000.00. The Court may require clarification as to the sustainability of this situation, given the above noted items, or whether the Conservator is aware and is implementing changes. Note: Examiner notes at least one "overdraft transfer" of \$300.00 on 6-21-13 and corresponding fee. Is there credit being used (i.e., bank credit, credit card, etc.) in the management of the Conservatee's estate? Need clarification.
7. If granted, attorney fees for establishing the conservatorship and preparation of the first account will total \$8,391.75. Compare to Local Rule 7.16, which offers a guideline of \$2,500.00 for establishment of a conservatorship and preparation of the first account. The Court may require clarification with reference to the size of this Conservatee's estate. POH is \$1,180.09 cash and Probate Code §2641 (just and reasonable, best interest of the Conservatee).

Atty Shepard, Jeff S., of Shepard, Shepard & Janian, Selma (for Petitioner Ruby Jean Vargas)

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 11/3/1973		<p>RUBY JEAN VARGAS, Administrator appointed following Court Trial on 12/5/2013 with Limited IAEA authority without bond, is Petitioner. <i>Letters</i> issued on 12/13/2013.</p> <p>Sale Price - \$11,000.00 Overbid - \$12,050.00</p> <p>Appraisal - \$10,000.00 <i>(completed 3/22/2013)</i></p> <p>Property - 2621 Shaft, Selma, CA</p> <p>Publication - Business Journal</p> <p>Buyers - JOSE MARTIN CERVANTES; [vesting unspecified]</p> <p>Broker - N/A</p> <p>Blocked - Court Trial Minutes dated 12/5/2013 directs that the funds be placed into a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Item 4(a) of the <i>Petition</i> does not state the manner of vesting title to the purchaser. Need mandatory-use Judicial Council form <i>Order Confirming Sale of Real Property</i> (Judicial Council form DE-265), containing the legal description of the real property to be sold, and the manner of vesting title to the purchaser. Need mandatory-use <i>Order to Deposit Money into Blocked Account</i> (Judicial Council form MC-355). <p>Note: If <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> Friday, April 11, 2014 at 9:00 a.m. in Dept. 303 for filing proof of sale proceeds deposited into a blocked account (<i>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account</i>, mandatory-use Judicial Council form MC-356.) <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
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		Reviewed on: 3/4/14	
		Updates:	
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		File 6 – Hamilton	

DOD: 4/8/2009		<p>SUSAN DINGER is petitioner and requests appointment as Special Administrator without bond.</p> <p>Petitioner states the only asset of the estate consists of real property interest appraised at a total value of \$4,191.78. Based on the value of the real property interest can be transferred under Probate Code § 13200 pursuant to an Affidavit re: Real Property of Small Value.</p> <p>Under the Will of Diane Catanich, her surviving spouse, Peter Catanich, received the residue of the estate and was the successor to Decedent's real property. However, Peter Catanich died on 5/10/2010 approximately a year after the Decedent's death. Based on Peter's death there is no one authorized to sign as successor of the decedent as defined in under Probate Code § 13006 and § 13200.</p> <p>Due to the small value of the estate Petitioner requests that she be appointed as Special Administrator and be authorized to transfer the property interest to Peter Catanich by executing an Affidavit re Real Property of Small Value.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Please see related case on page 10, The Estate of Peter Catanich.</p> <p>1. Probate Code allows appointment of a special administrator to perform a specific act however there does not appear to be authority to pass property to the beneficiaries of the estate via a special administration.</p> <p>It would seem to be more appropriate for petitioner to have filed a petition for Special Administration of Peter Catanich's estate for the sole purpose of signing the Affidavit re Real Property of Small Value (Probate Code § 13200) to pass the property from Diane's estate to Peter's estate.</p>
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File 7 – Catanich			

DOD: 01/29/98		<p>DENNIS W. SNIFFIN, JAMES L. SNIFFEN, and CELESTE M. FISHER, children of the decedent, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - \$9,800.00</p> <p>Will dated 08/27/97 devises her estate equally to her 4 children.</p> <p>Son, Mark Sniffen, assigns his interest in the estate 1/2 to Dennis Sniffen and 1/2 to James Sniffen.</p> <p>Petitioners request court determination that the decedent's 100% interest in mineral interests in real property pass to them pursuant to decedent's will and subject to the assignment of interest by Mark Sniffen.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 02/20/14</u></p> <p>As of 03/05/14, nothing further has been filed in this matter.</p> <p>1. There appears to be no provision in the Probate Code for Assignments in Summary Proceedings.</p>
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		<p>Reviewed by: JF</p> <p>Reviewed on: 03/05/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Sniffin</p>	

Petition for Instruction to Establish Trust Ownership of Insurance Proceeds

<p>Stan H. Unruh DOD: 12-4-12</p>	<p>JO ANN PEELMAN UNRUH, Settlor and Sole Remaining Trustee of the Unruh Family Trust created 9-14-10, is Petitioner.</p> <p>Stan H. Unruh died 12-4-12. Petitioner is named as Co-Trustee and Trustor, and was married to Stan H. Unruh at the time of his death. Petitioner states the life insurance policy of Stan H. Unruh held with Sun America (Item No. 2 on Exhibit "A" to the Trust Agreement) was intended to be an asset of the trust to be held, managed, and distributed by the trustee.</p> <p>Petitioner states Stan H. Unruh was suffering from poor health at the creation of the trust and evidently failed to change the beneficiary designation of the policy to the trust, although he had expressed a clear intention to his attorneys and in the trust agreement that the policy proceeds were to be included in the trust. As a result of his failure to change the beneficiary designation of the policy, the named beneficiary is the trustee of the decedent's <u>former</u> trust, the Stan H. Unruh Revocable Trust of 1997.</p> <p>Petitioner states that neither Petitioner nor Dennis Klassen, the trustee named under the attached Abstract of Trust, are able to find the original copy of that trust. It is believed in light of the fact no copy of the 1997 trust can be located, that the beneficiary named in the Abstract is Stan H. Unruh's ex-wife Claudia Unruh, and that Stan H. Unruh created the Unruh Family Trust with his current wife, Petitioner Jo Ann Unruh, in 2010, that said Stan H. Unruh Revocable Trust was revoked.</p> <p>As a result of the 1997 trust being named beneficiary, Sun Life has paid the proceeds under the policy to Dennis Klassen as trustee of that trust. Petitioner requests instructions directing that the proceeds are assets of the Unruh Family Trust, that the Unruh Family Trust has title to said assets, and that Dennis Klassen, trustee under the 1997 trust, shall transfer all such proceeds to Jo Ann Peelman Unruh, Trustee of the Unruh Family Trust.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>SEE PAGE 2</u></p>																																																																									
<table border="1" style="width: 100%;"> <tr> <td style="width: 10%;"></td> <td style="width: 80%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td style="text-align: center;">X</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td style="text-align: center;">X</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td></td> <td>Letters</td> <td></td> </tr> <tr> <td></td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td></td> <td>Order</td> <td style="text-align: center;">X</td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202			Order	X		Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<table border="1" style="width: 100%;"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 3-4-14</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 9 – Unruh</td> </tr> </table>	Reviewed by: skc	Reviewed on: 3-4-14	Updates:	Recommendation:	File 9 – Unruh
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File 9 – Unruh																																																																											

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Petitioner prays for an order:

1. Instructing the trustee with regard to the proper administration of the trust with respect to the mater alleged herein;
 2. Instructing the trustee and Dennis Klassen that the proceeds of the Sun America Policy are assets of the Unruh Family Trust, that the trust has title to said assets, and that Dennis Klassen, trustee under the Stan H. Unruh Revocable Trust of 1997 shall transfer all such proceeds to Jo Ann Peelman Unruh, trustee of the Unruh Family Trust; and
 3. For such other orders as the Court may deem proper.
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NEEDS/PROBLEMS/COMMENTS:

1. Petitioner states she is the only person entitled to notice of this petition and therefore did not serve notice on any other parties. However, because Sun Life has already paid the proceeds of the policy to Dennis Klassen as trustee of the 1997 trust, it appears that he is a party in possession of the subject asset and is therefore entitled to 30 days' notice pursuant to Probate Code §§ 851 (a)(2) and 17203(b). It further appears that the beneficiary thereunder, Claudia Unruh, and anyone else named, may also be entitled to notice. Time for notice cannot be shortened.

Petition for Letters of Special Administration

DOD: 5/10/10	SUSAN DINGER , named executor without bond is petitioner and requests appointment as Special Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Petitioner states Diane Catanich, Decedent's spouse, died on 4/8/09.	
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		File 10 – Catanich

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/21/2014	ROBERT D. BURNS , husband of decedent's niece, is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Proposed personal representative is a resident of Sugar Land, Texas. Probate Code §8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court. Waivers of Bond attached to the petition appear to be copies. Need Originals. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 08/08/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> Friday, 05/08/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Petitioner is a resident of Sugar Land, Texas.	
Cont. from	All heirs waive bond and nominate the petitioner.	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Personal property - \$78,000.00	
<input type="checkbox"/> Not.Cred.	Real property - \$235,303.00	
<input checked="" type="checkbox"/> Notice of Hrg	Total: - \$313,303.00	
<input checked="" type="checkbox"/> Aff.Mail	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed on: 03/03/2014
		Updates:
		Recommendation:
		File 11 – Watson

Probate Status Hearing for Failure to File the First Account or Petition for Final Distribution

DOD: 2/2/1998	<p>DIANE WINNING was appointed Executor of the estate with full IAEA authority and with bond set at \$7,000.00 on 12/10/2002.</p> <p>Bond filed on 12/16/2002.</p> <p>Letters issued on 12/16/2002.</p> <p>I & A filed on 5/9/2003 showing an estate valued at \$49,899.33.</p> <p>Petition for final distribution was due 12/2003.</p> <p>Former Status Report filed on 12/3/13 states the Executor is working on assembling all records pertinent to this estate and will require additional time to collect the information to prepare an account, and to obtain the receipts for funds/items disbursed to beneficiaries. The estate will be in a condition to be closed upon the filing of a Petition for Final Distribution and Executor requests that this Court allow 60 days to file such Petition.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 120613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 3/3/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Brockway</p>

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 01/23/11	<p>LESLEY WAGNER and MEAGAN WAGNER, were appointed Co-Administrators with Full IAEA and without bond on 07/26/11. Letters of Administration were issued on 07/27/11.</p> <p>Inventory & Appraisal, Partial No. 1 filed 02/15/13 - \$210,000.00</p> <p>Notice of Status Hearing filed 03/01/13 set this matter for status regarding filing of the Accounting and/or Petition for Distribution. Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing was mailed to attorney Janet Wright on 03/01/13.</p> <p>Second Status Report of Counsel for Lesley Wagner and Meagan Wagner filed 11/14/13 states: the Inventory & Appraisal, Partial #1 filed 02/15/13 reports the value of the decedent's personal residence. The residence appears to be the sole asset of the estate. Two Creditor's Claims have been timely filed in this matter: Citibank in the amount of \$10,580.79; and West Asset Management (for Bank of America) in the amount of \$11,264.98. The decedent's residence is presently occupied by the decedent's surviving spouse, Virginia Wagner. After exploring alternative options for satisfying the two creditor's claims, it appeared that sale of the residence was the only means by which the estate would have sufficient funds to satisfy the two creditor's claims and be in a position to close and distribute the estate. The residence is currently on the market, but has not been sold, however there is currently a potential serious buyer who is seeking financing. The Co-Administrators estimate that it will take another 30-90 days to finalize the sale of the residence. A Continuance to 02/14/14 is requested to allow the sale of the property and the Petition to Close and Distribute the Estate to be prepared and filed.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>CONTINUED FROM 11/15/13</p> <p>1. Need First Account and/or Petition for Final Distribution.</p>	
Cont. from 042613, 072613, 111513			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 03/05/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Wagner</p>

Status Hearing Re: Filing of Accounting of the Practice Administrator

	<p>DAVID J. ST. LOUIS, an attorney, passed away 10-7-12.</p> <p>On 10-16-13, pursuant to the petition of JOAN ST. LOUIS, Attorney PAUL T. CHAMBERS was appointed as Practice Administrator pursuant to Probate Code §9764 without bond.</p> <p>At the hearing on 10-16-13, the Court set this status hearing for the filing of a final accounting by the Practice Administrator pursuant to Probate Code §9764(h).</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Since the 10-16-13 hearing, the Court has held various status hearings.</p> <p>At a recent status hearing on 2-26-14, the Court was informed that the total in the trust account is \$54,502.09, which is sufficient to fund all claims, and ordered bond of \$47,000.00. The status matter was continued to 3-26-14.</p> <ol style="list-style-type: none"> 1. Need account or <u>verified written status report</u> pursuant to local rules.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 3-4-14
		Updates:
		Recommendation:
		File 14 – St. Louis

Age: 15 years		<u>TEMPORARY EXPIRES 3/6/2014</u>		NEEDS/PROBLEMS/COMMENTS:	
		DAVID PORTER and SUZANNE PORTER , non-relatives, are petitioners.		1. UCCJEA is incomplete. Need minor's residence information for the past 5 years.	
Cont. from		Father: JIM DAVIS – personally served on 1/8/14.		2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
	Aff.Sub.Wit.		Mother: EVELYN DAVIS – deceased.	<ul style="list-style-type: none"> Paternal Grandparents (Unknown) Maternal Grandparents (Unknown) 	
✓	Verified		Paternal grandfather: Deceased.		
	Inventory		Paternal grandmother: Unknown		
	PTC		Maternal grandfather: Unknown		
	Not.Cred.		Maternal grandmother: Unknown		
✓	Notice of Hrg		Minor: Kenrich Davis – consents and waives notice.		
	Aff.Mail	X	Petitioners state the minor was kicked out of his home by his father about 2 months ago, telling him he wanted to terminate any relationship between Kenrich and himself. Until the Thanksgiving holiday Kenrich was homeless, living from friend to friend. Petitioners state Kenrich is a close friend of their son Ben. Petitioners welcome the opportunity to provide a home for this young man. He is a good student, very respectful and Petitioners state they have the ability and capacity to provide for his care.		
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report		DSS Social Worker Irma Ramirez report filed 02/24/2014.		
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: LV	
				Reviewed on: 03/03/2014	
				Updates:	
				Recommendation:	
				File 15 – Davis	

Status Hearing Re: Blocked Account

Age: 16 years	<p>KAREN GETTY-HOPKINS and EDWIN HOPKINS, maternal grandparents, were appointed as co-guardians on 12/3/2013.</p> <p>Petition alleged that the minor was to receive \$100,000.00 in life insurance monies.</p> <p>Order to Deposit Money into Blocked Account was signed on 12/3/13 ordering all funds placed into a blocked account.</p> <p>Minute Order dated 12/3/13 set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Receipt filed on 2/5/14.</p>
Cont. from 011614		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 3/3/14	
	Updates:	
	Recommendation:	
	File 16 – Ellis	

Pro Per Parra, Christina Maria (Pro Per Petitioner, maternal grandmother)

Pro Per Ramos, Bonifacio (Pro Per Petitioner, maternal great grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Nico Age: 5 yrs		<p align="center">NO TEMPORARY REQUESTED</p> <p>BONIFACIO RAMOS, maternal great grandfather, and CHRISTINA MARIA PARRA, maternal grandmother, are Petitioners.</p> <p>Father of Randy: RICHARD GALLEGOS</p> <p>Father of Nico: UNKNOWN</p> <p>Mother: MONIQUE DESTINY VILLA; Declaration of Due Diligence filed 12/31/2013.</p> <p>Paternal grandfather of Randy: <i>Not listed</i> Paternal grandmother of Randy: Josephina Gallegos</p> <p>Paternal grandfather of Nico: Unknown Paternal grandmother of Nico: Unknown</p> <p>Maternal grandfather: Hector Villa</p> <p>Petitioners state guardianship is needed because the mother is not fit to take care of the children, is always in and out of the home, and has recently left a program. Petitioners state the children have been living with them and CPS placed the children with them.</p> <p>Court Investigator Jo Ann Morris' Supplemental Report was filed on 2/27/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • Monique Destiny Villa, mother, unless Court finds due diligence per declaration filed 12/31/2013.; • Richard Gallegos, father of Randy; • Father of Nico. 3. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • Paternal grandfather of Randy; • Josephine Gallegos, paternal grandmother of Randy; • paternal grandparents of Nico; • Hector Villa, maternal grandfather. 3. Confidential Guardian Screening form filed 12/31/2013 for Petitioner Bonifacio Ramos is incomplete at the questions on page 1. 	
Randy Age: 3 yrs				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
	Conf. Screen			X
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 3/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Gallegos & Castro</p>		

Petition for Appointment of Temporary Conservatorship of the Person

Age: 24 years	<u>GENERAL HEARING 3/27/14</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the temporary petition on: a. Taisha McCoy (sister) b. Marquasha Bland (sister) c. Toddric Mc Coy d. Lanisha Thurman
	ANGELA NEWSOME , mother, is petitioner and requests appointment as temporary conservator of the person.		
	Petitioner states she needs a conservatorship to help her son make the right choices since he is incompetent to do so. Petitioner states she wants to be involved in his medical treatment.		
	Court Investigator Charlotte Bien's Report filed on 2/28/14.		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg		X	
<input type="checkbox"/> Aff.Mail		X	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 3/5/14
			Updates:
			Recommendation:
			File 18 – Crooms

Petition for Appointment of Temporary Guardianship of the Person

Age: 8 years		<u>GENERAL HEARING 4/28/14</u>		NEEDS/PROBLEMS/COMMENTS:		
		<p>LYDIA DUARTE, paternal grandmother, is petitioner.</p>		<p>1. Need Notice of Hearing.</p> <p>2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>a. Michael Heinz, Jr. (father)</p> <p>b. Michelle Bustamonte (mother)</p>		
Cont. from		<p>Father: MICHAEL HEINZ, JR.</p>				
<input type="checkbox"/>	Aff.Sub.Wit.					
<input checked="" type="checkbox"/>	Verified	<p>Mother: MICHELLE BUSTAMONTE</p>				
<input type="checkbox"/>	Inventory	<p>Paternal grandfather: Michael Heinz</p> <p>Maternal grandparents: Deceased</p>				
<input type="checkbox"/>	PTC					
<input type="checkbox"/>	Not.Cred.					
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	<p>Petitioner states father is currently in jail on drug charges. Father is homeless with the child. He is unable to utilize homelessness resources because he has already exhausted the resources.</p>			
<input type="checkbox"/>	Aff.Mail					
<input type="checkbox"/>	Aff.Pub.					
<input type="checkbox"/>	Sp.Ntc.					
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>	Conf. Screen					
<input checked="" type="checkbox"/>	Letters					
<input checked="" type="checkbox"/>	Duties/Supp					
<input type="checkbox"/>	Objections					
<input type="checkbox"/>	Video Receipt					
<input type="checkbox"/>	CI Report					
<input type="checkbox"/>	9202					
<input checked="" type="checkbox"/>	Order					
<input type="checkbox"/>	Aff. Posting					
<input type="checkbox"/>	Status Rpt					
<input checked="" type="checkbox"/>	UCCJEA					
<input type="checkbox"/>	Citation					
<input type="checkbox"/>	FTB Notice					
				Reviewed by: KT		
				Reviewed on: 3/4/14		
				Updates:		
				Recommendation:		
				File 19 – Heinz		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		GENERAL HEARING 4-24-14	
		LINDA RUTH BAGENT , Maternal Grandmother, is Petitioner.	
		Father: JEREMY LEE DOOLEY, SR. - Consents and waives notice	
		Mother: ALYSSA COUCH	
		Paternal Grandfather: Kelly Dooley Paternal Grandmother: Kim Carter - Deceased	
		Maternal Grandfather: Jesse Couch	
		Petitioner states the mother has a long history of abusing drugs, including meth. She dropped off the minor in February 2013 stating that she was entering a drug rehabilitation center, which she never did. The minor remained in Petitioner's care until June 2013, when the mother retrieved him, stating that the father was out of jail and they were reconciling. The minor remained with his parents until the father was arrested and the mother was evicted in October 2013. The minor has been in Petitioner's care since October 2013.	
		Petitioner states the mother was arrested in January 2014 and after her release apparently went into "hiding."	
		Petitioner states the minor is thriving in her care – his school attendance and grades have improved, and he has expressed a strong desire to remain with Petitioner. While in his mother's care, he had several unexcused absences and Petitioner states the mother was also teaching him gang signs. Petitioner states the mother is not a fit and proper parent and may be facing extended jail time and needs to enter rehabilitation. She has no regard for the best interest of the minor and will use him in attempt to gain what she wants from Petitioner.	
		Therefore, Petitioner prays for an order granting temporary guardianship.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five Court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: - Alyssa Couch (Mother)
			Reviewed by: skc
			Reviewed on: 3-4-14
			Updates:
			Recommendation:
			File 20 – Dooley