

**(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney**

<b>Age: 92</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 12/28/10 – 10/01/12	<b>Note: A status hearing will be set as follows:</b>
<b>Cont. from</b>	Accounting - \$127,910.04	<ul style="list-style-type: none"> <li>• <b>Friday, 05/16/14 at 9:00a.m. in Dept. 303</b> for the filing of the second account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - \$3,201.30	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - \$78,134.32	
<input type="checkbox"/> <b>Inventory</b>	Conservator - \$7,907.08	
<input type="checkbox"/> <b>PTC</b>	(50.39 Deputy hours @ \$96/hr. and 40.39 Staff hours @ \$76/hr.)	
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney - \$2,000.00	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	(Less than allowed per Local Rule)	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Bond fee - \$446.04 (ok)	
<input type="checkbox"/> <b>Aff.Pub.</b>	Costs - \$130.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>	(certified Letters)	
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Conf. Screen</b>	1. Approving, allowing and settling the First Account;	
<input type="checkbox"/> <b>Letters</b>	2. Authorizing Conservator and attorney fees and commissions; and	
<input type="checkbox"/> <b>Duties/Supp</b>	3. Authorizing payment of the bond fee and costs.	
<input type="checkbox"/> <b>Objections</b>	<b>Court Investigator Jennifer Daniel filed a report on 03/13/12.</b>	
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>2620</b> n/a		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 02/28/13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1A - Herman</b>



(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

<b>DOD: 10/18/11</b>		<b>PUBLIC ADMINISTRATOR</b> , is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>11/17/11 – 12/20/12</b>	
		Accounting - <b>\$614,124.28</b>	
<b>Cont. from</b>		Beginning POH - <b>\$596,851.52</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$552,624.92</b> (all cash)	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$15,282.49</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Administrator x/o - <b>\$2,248.00</b> (Per Local Rule for sale of real property, sale of personal property and preparation of tax returns)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Attorney - <b>\$15,282.49</b> (statutory)	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	Bond fee - <b>\$1,535.31</b> (ok)	
	<b>Letters</b>	07/27/12	
	<b>Duties/Supp</b>	Costs - <b>\$1,426.96</b> (for filing fees, certified Letters, postage and photocopying fees (more than 10 persons – ok per Local Rule))	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>	<b>Distribution, pursuant Settlement Agreement between parties, is to:</b>	
<input checked="" type="checkbox"/>	<b>Order</b>	80% to intestate heirs as follows:	
	<b>Aff. Posting</b>	Mike Shahinian - \$28,081.05	
	<b>Status Rpt</b>	Shahin Shahinian - \$28,081.05	
	<b>UCCJEA</b>	Dean Shahinian - \$28,081.05	
	<b>Citation</b>	Richard Eramian - \$7,020.26	
<input checked="" type="checkbox"/>	<b>FTB Notice</b>	Debbie Hague - \$7,020.26	
		Dottie Melechek - \$7,020.26	
		Susan Ounjian - \$7,020.26	
		George Papazian - \$14,040.52	
		Nick Papazian - \$4,680.17	
		Debra Usher - \$4,680.17	
		Linda Fulcrod - \$4,680.17	
		Jennifer Miceli Toth - \$7,020.26	
		Maria M. Miceli - \$7,020.26	
<b>Continued on Page 2</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 03/01/13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 – Boghosian</b>

Alberto Vincent Miceli	-	\$7,020.26
Nicolo Miceli	-	\$7,020.26
Mary White	-	\$5,616.21
Jackie Fennewald	-	\$5,616.21
Suzanne Shahinian	-	\$5,616.21
Delores Bevan	-	\$5,616.21
Richard Shahinian	-	\$5,616.21
Tammy Olsewski	-	\$7,020.26
Kathy Shahinian	-	\$7,020.26
Paul Shahinian	-	\$7,020.26
Michael A. Shahinian	-	\$7,020.26
Charlene Boyajian	-	\$7,020.26
Judy Warren	-	\$7,020.26
Jeffrey Boyajian	-	\$7,020.26
Gregory Boyajian	-	\$7,020.26
Shirley Kapigian	-	\$14,040.52
Margaret Oscanyan	-	\$14,040.52
Leon Izmirlian	-	\$21,060.77*
Harry Izmirlian	-	\$21,060.77*
Karen Janasik	-	\$7,020.26*
Jane Baker	-	\$7,020.26*
Linda Schmitt	-	\$10,530.39*
Robert Peo	-	\$7,020.26*
Margaret Peo	-	\$7,020.26*
George Peo	-	\$7,020.26*
Grant Izmirlian, Jr.	-	\$7,020.26*
Paul Boghosian	-	\$10,530.39*
Estate Research Associates.	-	\$35,101.31*

\* Paternal heirs all assigned 25% of their interests to Estate Research Associates

20% to charitable beneficiaries pursuant to settlement agreement, less agreed upon attorneys fees:

California Armenian Home	-	\$22,022.24
Trinity Home Health Svcs.	-	\$29,594.24
Cancer Research Foundation	-	\$22,022.23
American Heart Association	-	\$22,022.23

**3 David Scott Weaver (Estate)**

Case No. 12CEPR00521

Atty Molsenbocker, Gary L

Atty Ogden, Ralph C

Atty Kruthers, Heather H

(1) Petition for Admittance of Will to Probate; (2) First and Final Account and Report of Special Administrator and (3) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (4) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED TO 4-10-13</u></b></p> <p>Per Counsel request</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-28-13
		Updates:
		Recommendation:
		File 3 - Weaver

**4 Auri Brooks, Tazon Brooks, Antwon Brooks, Jr., Sacari Brooks, and**

**I'Fasih Armstrong (GUARD/P)**

**Case No. 12CEPR00949**

**Atty Boyett, Deborah K. (for Makiah Taneal Woods – Petitioner- Maternal Aunt)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

I'Fasih, 16	<b>TEMPORARY EXPIRES 01/02/13</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 01/02/2013 states both fathers object to the petition. Counsel is directed to assist Ms. Woods in arranging visitation between the children and Mr. Brooks. Visitation for Mr. Armstrong is not imposed at this time. Mr. Armstrong provides his contact information to the Court.</b></p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>Ronald Armstrong (Father of I'Fasih)</li> </ul> <p><b>Note:</b> Notice of Hearing with proof of service by mail was served on an individual by the name of Ronnice "Ronnie" Armstrong on 12/07/2012. It is unclear to the examiner who this individual is.</p> <p><b>Note:</b> Notice of Hearing with proof of personal service was served on an individual by the name of Ronnice "Ronnie" Armstrong on 12/19/2012. It is still unclear to the examiner who this individual is.</p>
Auri, 11			
Tazon, 10			
Antwon, 9			
Sacari, 8			
Cont. from 010213			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail			
✓ Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report	x		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

**MAKIAH TANEAL WOODS**, maternal aunt, is Petitioner.

Father (I'Fasih): **RONALD ARMSTRONG**  
 Father (all others): **ANTWON BROOKS** – personally served on 12/16/2012

Mother: **BLONDY DAVIS** – Consents & Waives Notice

Paternal grandfather (I'Fasih): Ronald Armstrong – Served by mail on 12/20/12.  
 Paternal grandmother (I'Fasih): ~~Rosemary Mayberry Armstrong~~ Coreen Rich – served by mail on 12/20/12

Paternal grandfather (all others): DECEASED  
 Paternal grandmother (all others): Natalia Brooks

Maternal grandfather: Charley Ricky Davis, Deceased  
 Maternal grandmother: Gloria Mitchell

Minor: I'Fasih Armstrong, served in person on 11/15/2012

**Petitioner alleges** the children resided full time with their mother until she was remanded into custody and is now incarcerated. The mother has nominated Petitioner to be the guardian of her children. Petitioner states that neither father is involved with the children. I'Fasih's father has been absent from her life for 14+ years and the other children's father, Antwon Brooks has been violent with the mother. There is a pending dissolution of marriage between Mr. Brooks and the mother and he has not had contact with his children for more than a year.

**Please see additional page**

**Reviewed by:** LV

**Reviewed on:** 03/04/2013

**Updates:**

**Recommendation:**

**File 4 – Brooks & Armstrong**

**Declaration of Blondy L. Davis (Mother) in Support of Petition for Appointment of Temporary Guardian of the Person** filed 10/22/2012 states the father of I'Fasih, Ronald Ronnie Armstrong is a virtual stranger to the minor, at no time has there ever been a court order regarding custody or visitation as to I'Fasih.

Antwon Roman Brooks is the father of the remaining children. The mother and Antwon Brooks are married, a petition for dissolution of marriage was filed September 2011, however the two have lived separately since October 2010.

On or about May 11, 2011 Antwon Brooks used force to enter her home and removed the children. The mother, Blondy L. Davis, later found out that he had taken the children to Arizona or Nevada and had brandished weapons in their presence, including handguns and grenades. On May 17, 2011 Mr. Brooks returned the children to their school. Ms. Davis, the mother, was able to obtain a Temporary Restraining Order to prevent him from taking the children again. Antwon Brooks' whereabouts was unknown which prevented him from being served therefore the temporary restraining order expired.

Blondy L. Davis, the mother, states that Antwon Brooks has been abusive towards her in the past.

**Objection of Ronald Armstrong (Father of I'Fasih Armstrong) filed 12/31/2012** states that he and the mother separated when their daughter was four years old. Since he no longer wanted a relationship with the mother, she did not allow visitation with the child. Now that the child is a teenager he wishes to have equal share with the child.

**Court Investigator Jennifer Young's report filed 12/20/2012.**

**Needs/Problems/Comments (continued from previous page)**

2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of guardian or consent and waiver of notice or declaration of due diligence for:
  - Ronald Armstrong (Paternal Grandfather of I'Fasih) served with 13 days notice and not the required 15 days.
  - Coleen Rich (Paternal Grandmother of I'Fasih) – served with 13 days notice and not the required 15 days.
  - Naltalia Brooks (Paternal Grandmother of the other children)
  - Gloria Mitchell (Maternal Grandmother)

Atty Walters, Jennifer L. (for Mary Kristine Engstrom – Petitioner)  
 Atty Matsumoto, Russell (for Successor Co-Trustees Blayne Robin Sanders and Sherry Ann Sanders)  
 Petition of Compel Trustee to Account to the Beneficiaries and Directing  
 Distribution and Termination of the Trust

<b>DOD: 10-3-11</b>	<p><b>MARY KRISTINE ENGSTROM</b>, Beneficiary of the <b>MARY LEE 2004 REVOCABLE TRUST, as restated and superseded by First Agreement Restating Agreement of Trust dated 3-22-11</b> (the Trust), is Petitioner.</p> <p>Petitioner states that based on her reading of the trust and her knowledge of the provisions in the instrument, the assets included in the Trust included a parcel of real property held by the decedent located at 528 E. Mariposa St., in Avenal, and Chevron/Texaco Stock.</p> <p>Petitioner states she has requested repeatedly for an accounting pursuant to Section 4.6 of the trust. She has been promised by the Trustees and their attorney that it would be conducted shortly, but that was several months ago. It does not appear the issue will be rectified without Court intervention.</p> <p>Petitioner states pursuant to the terms of the trust (Page 29, Section 7.6) it is set forth that the Trustee following a reasonable postponement of distribution shall divide the Chevron/Texaco Stock and pursuant to Section 7.7 distribute the remaining trust estate to Petitioner.</p> <p>Decedent's death was approximately 16 months ago and there has been no distribution of the remaining assets. When Petitioner requested distribution, the Trustee's attorney, The Law Offices of Frame &amp; Matsumoto, indicate they will account and distribute, but no additional documentation or actions have commenced.</p> <p><b>Petitioner requests the Court grant relief and enter an Order that:</b></p> <ol style="list-style-type: none"> <li>1. Marie Helen Lee established the Trust on or about 10-14-04 and superseded by first agreement restating agreement of trust dated 3-22-11;</li> <li>2. The Trust was established for a lawful purpose;</li> <li>3. The Trustees named by the Trustor are <b>BLAYNE ROBIN SANDERS and SHERRY ANN SANDERS</b>;</li> <li>4. The beneficiaries of the Trust are and were ascertainable according to adequate and competent evidence as Mary Laurel Engstrom, Robert Dean Engstrom, Mary Kristine Engstrom, Blayne Robin Sanders, and Sherry Ann Sanders;</li> <li>5. It was the intent of the Settlor that the Chevron/Texaco Stock be divided by the above named beneficiaries and the residue is to be distributed to Petitioner;</li> <li>6. An Accounting is to be provided to the beneficiaries for the period of 10-3-11 to present;</li> <li>7. Distribution of the remaining Trust estate is to occur and the Trust is terminated; and</li> <li>8. For all other proper relief as the Court deems proper under the circumstances.</li> </ol> <p style="text-align: center;"><b><u>SEE ADDITIONAL PAGES</u></b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p>See Additional Pages re Objections and Examiner Notes.</p>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		W
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		X
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2-28-13</p> <p><b>Updates:</b> 3-5-13</p> <p><b>Recommendation:</b></p> <p><b>File 5 - Lee</b></p>

**NEEDS/PROBLEMS/COMMENTS****1. Need clarification re Fresno as proper venue pursuant to Probate Code 17005:**

Petitioner states venue is proper in this county as the principals reside in Fresno County, it is the location of the real property, and the residence of the trustor and trustee.

However, the co-trustees' address (according to the Notice of Hearing) is in Avenal, which is Kings County, and the real property referenced is also in Avenal. Only the Law Offices of Frame & Matsumoto, who Petitioner alleges are the Trustees' attorneys, are in Coalinga, which is Fresno County.

**If this matter goes forward in Fresno Superior Court the following issues also exist:****2. Probate Code §17201 requires a petition under this section to state the names and addresses of each person entitled to notice, which pursuant to Probate Code §17203, includes all trustee, beneficiaries, and any other person whose interest would be affected.**

The petition states the names of the trust beneficiaries, but does not make a statement that these are all of the parties *entitled to notice*, and does not provide addresses.

If this matter goes forward in Fresno Superior Court, the Court may require verified declaration with this information.

**3. Need clarification regarding Petitioner's request for information with reference to Probate Code §17200(b)(7)(B).** Petitioner states on Page 3, Paragraph 7, that she has "requested repeatedly for an accounting." However, does not provide the specifics of the requests (i.e., verbal, written, etc.).

Probate Code §17200(b)(7)(B) states: Proceedings concerning the internal affairs of a trust include ... (7) Compelling the trustee to ... provide information about the trust under Section 16061 if the trustee has failed to provide the requested information **within 60 days after the beneficiary's reasonable written request**, and the beneficiary has not received the requested information from the trustee within the six months preceding the request.

If reasonable written request was not previously made pursuant to this section, then this petition may not be appropriate at this time.

**4. Need order.**

**SEE ADDITIONAL PAGES**

Page 3

**Trustees' Objection filed 3-4-13 states** the petition falsely and deceptively seeks venue in Fresno County and wrongfully alleges that the location of the real property subject to the trust, and that the residence of the Settlor and Trustees are in Fresno County. The Settlor resided at 528 Mariposa Avenue in Avenal, Kings County, CA, as referenced the death certificate attached to the Affidavit of Death of Trustee and Certification by Successor Trustees recorded in Kings County, describing the only real property of the trust estate as being situated in Kings County. The Trustees reside at 529 Monterey Avenue, Avenal, Kings County, CA, which is the address given to the petitioner in the Notice of Administration pursuant to §16061.7 (attached).

Probate Code §17005 provides unequivocally that the proper venue for trust proceedings is the county where the principal place of administration of the trust is located. The Trustees do not waive proper venue in this proceeding and notwithstanding the Trustees' willingness to voluntarily report upon the administration of the Trust, respectfully requests that the Petition be dismissed without prejudice for filing in the proper venue.

The trustees states that on 5-20-12, the trustees notified all beneficiaries that because of the limited nature of assets subject to administration, that to expedite conclusion of the process, a waiver of accounting would permit a prompt distribution. All beneficiaries, including Petitioner, confirmed their agreement and preparedness to waive account. Attached is a copy of Petitioner's email reply waiver.

On 8-13-12, the trustees caused a formal waiver of account and proposed preliminary distribution of all the Chevron-Texaco Stock (to be divided equally among five beneficiaries) to be mailed, providing that upon return of waiver, the distribution would be made. Petitioner's acknowledgment of receipt is attached. The balance of the trust estate consists only of the Settlor's residence and personal property.

By letter dated 8-27-12, Petitioner requested accounting by letter. The trustees agreed and have been proceeding with the prerequisites of doing so, including inventory of personal property, obtaining a probate referee's appraisal for the real property, stock, and personal property (attached), and establishing a liquidity date for the stock, and ordering an in-kind distribution of shares to the beneficiaries. The administration of the Trust is nearly in a condition to be brought to a close. It should be noted that §7.2 of the trust agreement authorizes the trustee to postpone division for any reasonable period. Because there was no cash included in the trust estate, the trustees will need to determine and provide for the payment of expenses of administration, including attorneys' and accountants' fees, and reimburse payments advanced for costs of administration. Thereupon, the trustees will cause the preparation of a first and final account, and upon its acceptance, distribute and wind up the trust.

**Trustees request the Court dismiss the petition without prejudice to presentation to a court with proper venue.**

**An order is provided.**



<b>DOD: 3/20/12</b>		<p><b>MANUEL SOUZA</b>, surviving spouse, by his Attorney-In-Fact, <b>STEVEN SOUZA</b>, is petitioner.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>Petitioner states ????</p> <p>Petitioner requests court confirmation that <i>½ interest in real property belongs to him and that ½ interest passes to him.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need copy of the Power-of-Attorney giving Steven Souza the authority to act on behalf of Manual Souza.</li> <li>2. Petition does not contain any facts for the court to determine that the property is community property and should pass/be conformed to the surviving spouse (attachment 7).</li> <li>3. Need Notice of Hearing.</li> <li>4. Need proof of service of the Notice of Hearing on:                     <ol style="list-style-type: none"> <li>a. Louie Lee Souza (son)</li> <li>b. Manuel J. Souza, Jr. (son)</li> </ol> </li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 3/1/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Souza</b></p>				

<b>DOD: 5/1/12</b>		<b>RUTH COFFMAN and LORETTA CLEAVER</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		are Petitioners.	
			1. #9a(3) or 9a(4) of the petition re: registered domestic partner is not answered.
		40 days since DOD.	
<b>Cont. from</b>		No other proceedings.	2. #9b of the petition re: step/foster child is not answered.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent died intestate.	3. Need attachment 11 containing the legal description of the decedent's property passing and the decedent's interest in said property.
<input checked="" type="checkbox"/>	<b>Inventory</b>	I & A - \$42,000.00	
<input type="checkbox"/>	<b>PTC</b>		4. Need attachment 14 stating the name, relationship to decedent, age and residence or mailing address of all persons named in the petition and all heirs of the decedent. Note: Local Rule 7.1.1D requires the name and date of death of any deceased heirs.
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	5. Need property tax certificate.
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		6. Need Order. Local Rule 7.1.1F states proposed orders shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Clerk's Office 10 days before the scheduled hearing, a continuance may be required.
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		7. Need Notice of Hearing with proof of service to all persons entitled. (Examiner is unable to determine who is entitled to notice because the pleadings are incomplete.)
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		<b>Reviewed by: KT</b>
<input type="checkbox"/>	<b>Duties/Supp</b>		<b>Reviewed on: 3/1/13</b>
<input type="checkbox"/>	<b>Objections</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Video Receipt</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>CI Report</b>		<b>File 8 - French</b>
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	X	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 12-1-12</b>			<p><b>GREG BARSOTTI</b>, Named Executor without bond, is Petitioner.</p> <p>Full IAEA- <i>Need publication</i></p> <p>Will dated 11-21-12</p> <p>Residence: Prather, CA Publication: <i>Need publication</i></p> <p><b>Estimated value of estate:</b>                  Personal property: \$ 90,000.00                  Real property: \$ 230,000.00                  Total: \$ 320,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need publication pursuant to Probate Code §8120, Local Rule 7.9.</b></p>
S/P	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W		
	<b>Aff.Pub.</b>	X		
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-1-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 – Singletary</b></p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 4-24-10</b>		<p><b>OSWALD L. HERNANDEZ</b>, Son and Named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 6-10-02</p> <p>Residence: Clovis          Publication: Fresno Business Journal</p> <p><b>Estimated Value of Estate:</b>          Real property: \$45,000.00</p> <p>Probate Referee: Rick Smith</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
S/P	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b> w/o		
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 3-1-13	
		<b>Updates:</b>	
		<b>Recommendation:</b> SUBMITTED	
		<b>File 10 – Hernandez</b>	

**Petition for Appointment of Temporary Conservatorship of the Person and Estate**

		<b>TEMP GRANTED EX PARTE EXPIRES 3-6-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LYDIA M. KING</b> , Spouse, is Petitioner and requests appointment as Temporary Conservator of the Person and Estate with bond of \$87,340.00.	<u>Court Investigator advised rights on 2-21-13</u>
	<b>Aff.Sub.Wit.</b>		<b>1. Need Notice of Hearing.</b>
✓	<b>Verified</b>	<b>Estimated Value of Estate:</b>	<b>2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on the proposed Conservatee Ronald L. King.</b>
	<b>Inventory</b>	Personal property: \$ 25,000.00	
	<b>PTC</b>	Annual income: \$ 54,400.00	
	<b>Not.Cred.</b>	Cost of Recovery: \$ 7,940.00	
	<b>Notice of Hrg</b>	Bond required: \$ 87,340.00	<b>3. Need proof of service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on all relatives listed in the petition, including:</b>
	<b>Aff.Mail</b>	<b>Petitioner states</b> Mr. King suffered a stroke on approx. 2-7-13, but was not discovered until four days later. He is currently in a coma at Fresno Community Medical Center, but appears to be improving slowly. Although family are conversant with medical providers, there are limits to their ability to consent to treatment. No one has authority to deal with his financial affairs and thus a conservatorship is required.	<b>- Amy Bales (daughter)</b>
	<b>Aff.Pub.</b>		<b>- Sarah Bales (grandchild)</b>
	<b>Sp.Ntc.</b>		<b>- Anthony Bales (grandchild)</b>
	<b>Pers.Serv.</b>		<b>- Ken King (brother)</b>
✓	<b>Conf. Screen</b>		<b>4. Need bond of \$87,340.00.</b>
	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>	<b>Court Investigator Charlotte Bien filed a report on 2-22-13.</b>	
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
	<b>Status Rpt</b>		<b>Reviewed on:</b> 3-1-13
	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b>
	<b>FTB Notice</b>		<b>File 11 - King</b>

12 **Joe E. Frea (Det Succ)**  
 Atty Frea, J. Michael (pro per Petitioner)  
 Atty Frea, John (pro per Petitioner)  
 Atty Frea, David (pro per Petitioner)

Case No. 12CEPR01062

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 6/23/2010</b>		<b>J. MICHAEL FREA, JOHN FREA and DAVID FREA</b> , children of the decedent, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 011613</b>		40 days since DOD	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>	Will – 3/22/1984 – devises entire estate to the decedent's three sons, Michael, John and David.	
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
	<b>Not.Cred.</b>	I & A - <b>\$58,975.00</b>	
	<b>Notice of Hrg</b>	<b>Petitioners request</b> court confirmation that decedent's 75% interest in real property located at 4140 W. Michigan in Fresno pass to petitioners in equal shares.	
	<b>Aff.Mail</b>		N/A
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/1/13</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 12 - Frea</b>

Second Amended Petition for Letters of Administration

<b>DOD: 11-29-12</b>		<b>TOM STEINGRAGER</b> , Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Full IAEA – ok	<b>1. The petition is blank re: whether the decedent had any children or issue of predeceased children at #5. Need clarification.</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Decedent died intestate	
<input checked="" type="checkbox"/>	<b>Verified</b>	Residence: Fresno	<b>2. Need Notice of Petition to Administer Estate (Form DE-121).</b>
<input type="checkbox"/>	<b>Inventory</b>	Publication: Fresno Business Journal	
<input type="checkbox"/>	<b>PTC</b>	<b>Estimated value of estate: Not stated</b>	<b>3. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on:</b> - Sara Harris (Sister) - Robert Steingraber (Brother) - Any children or issue of predeceased children per #1 above
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	Probate Referee: Steven Diebert	<b>4. Petitioner does not provide the estimated value of the estate at #3 or the nature of the assets (i.e., personal property, real property, income, etc.). Need clarification.</b>
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		<b>5. Petitioner requests appointment without bond. Therefore, need waivers of bond from all heirs or bond in an appropriate amount. (Note: Need clarification of estimated value of estate per #4 above to calculate bond.)</b>
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		<b>Reviewed by: skc</b>
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		<b>Reviewed on: 3-1-13</b>
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Video Receipt</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>CI Report</b>		<b>File 13B – Steingraber</b>
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Juleea (17)	<b>TEMP GRANTED EX PARTE EXPIRES 3-6-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least 5 court days prior to the hearing per Probate Code §2250(e) on: - Louie Damasco (Father, if notice not excused per Declaration of Due Diligence filed 2-21-13) - Patricia Zapata (Mother, if notice not excused per Declaration of Due Diligence filed 3-4-13)
Bethanee (14)	<b>MONIQUE DAMASCO</b> , Paternal Aunt, is Petitioner. - Declaration of Due Diligence filed 3-4-13	
	Father: <b>LOUIE DAMASCO</b> - Declaration of Due Diligence filed 2-21-13	
	Mother: <b>PATRICIA ZAPATA</b>	
	Paternal Grandfather: Tony Damasco - Consent and waives notice	
	Paternal Grandmother: Susan Gonzales - Consent and waives notice	
	Maternal Grandparents: Deceased	
	Siblings: Desiree Damasco, Coreena Damasco, Pauleen Damasco - All consent and waive notice	
	<b>Petitioner states</b> the children have lived in the home with Petitioner and the paternal grandmother for over a year. The father is homeless and in and out of jail for various reasons which may include possession of controlled substance numerous times, fighting with cops. The father wants to take the children into a non-suitable environment. This causes mental stress on the children. The children do not want to go with the father in his state of mind.	
	Petitioner filed a declaration of due diligence for the father that states her last contact with him was on 2-19-13 when the cops were called because he was making threats, disturbing the peace, and trying to take the children.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	X	
<input checked="" type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 3-1-13
<b>Updates:</b> 3-5-13
<b>Recommendation:</b>
<b>File 14 - Damasco</b>