

**(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney**

<b>Age: 92</b>	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: A status hearing will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 05/16/14 at 9:00a.m. in Dept. 303</b> for the filing of the second account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 12/28/10 – 10/01/12	
<b>Cont. from</b>	Accounting - \$127,910.04	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - \$3,201.30	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - \$78,134.32	
<input type="checkbox"/> <b>Inventory</b>	Conservator - \$7,907.08	
<input type="checkbox"/> <b>PTC</b>	(50.39 Deputy hours @ \$96/hr. and 40.39 Staff hours @ \$76/hr.)	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney - \$2,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	(Less than allowed per Local Rule)	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Bond fee - \$446.04 (ok)	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	Costs - \$130.00	
<input type="checkbox"/> <b>Letters</b>	(certified Letters)	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Video Receipt</b>	1. Approving, allowing and settling the First Account;	
<input checked="" type="checkbox"/> <b>CI Report</b>	2. Authorizing Conservator and attorney fees and commissions; and	
<input type="checkbox"/> <b>2620</b> n/a	3. Authorizing payment of the bond fee and costs.	
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>	<b>Court Investigator Jennifer Daniel filed a report on 03/13/12.</b>	
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 02/28/13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1A - Herman</b>

**Petition for Order Fixing and Allowing Attorneys' Fees and Costs**

Age: 92	LEIGH W. BURNSIDE, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<b>Petitioner states:</b> <ol style="list-style-type: none"> <li>On 12/28/10, in open court at a hearing on the Petition for Appointment of Temporary Conservator, the Honorable Wayne Ellison ordered a substitution of counsel whereby Deborah K. Boyett was relieved from further services as court appointed counsel for the conservatee and Heather Mardel Jones of Dowling, Aaron and Keeler was substituted in as legal counsel.</li> <li>Heather Mardel Jones is no longer employed by Dowling, Aaron &amp; Keeler and Leigh Burnside has taken over as counsel for the conservatee.</li> <li>Petitioner <b>asks that she be paid</b> from the conservatorship estate for <b>2.4 attorney hours @ \$320/hr. and .1 attorney hours @ \$335/hr. and 3.8 paralegal hours @ \$125/hr. for a total of \$1,276.50 and costs in the amount of \$435.00</b> for filing fees. Services are itemized by date and include preparation of documents, communications with counsel, review of documents and court appearances.</li> </ol>		
		Reviewed by: JF
		Reviewed on: 02/28/13
		Updates:
		Recommendation:
		File 1B - Herman

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

<b>DOD: 10/18/11</b>		<b>PUBLIC ADMINISTRATOR</b> , is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. It appears that the amount remaining for distribution stated in the Petition is off by \$330.00. This directly affects each distribution. Need clarification.
		Account period: <b>11/17/11 – 12/20/12</b>	
<b>Cont. from</b>		Accounting - <b>\$614,124.28</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$596,851.52</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$552,624.92</b> (all cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$15,282.49</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrator x/o - <b>\$2,248.00</b> (Per Local Rule for sale of real property, sale of personal property and preparation of tax returns)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$15,282.49</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Bond fee - <b>\$1,535.31</b> (ok)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	Costs - <b>\$1,426.96</b> (for filing fees, certified Letters, postage and photocopying fees (more than 10 persons – ok per Local Rule))	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Distribution, pursuant Settlement Agreement between parties, is to:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	80% to intestate heirs as follows:	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Mike Shahinian - \$28,081.05	
<input type="checkbox"/>	<b>Conf. Screen</b>	Shahin Shahinian - \$28,081.05	
<input type="checkbox"/>	<b>Letters</b> 07/27/12	Dean Shahinian - \$28,081.05	
<input type="checkbox"/>	<b>Duties/Supp</b>	Richard Eramian - \$7,020.26	
<input type="checkbox"/>	<b>Objections</b>	Debbie Hague - \$7,020.26	
<input type="checkbox"/>	<b>Video Receipt</b>	Dottie Melechek - \$7,020.26	
<input type="checkbox"/>	<b>CI Report</b>	Susan Ounjian - \$7,020.26	
<input checked="" type="checkbox"/>	<b>9202</b>	George Papazian - \$14,040.52	
<input checked="" type="checkbox"/>	<b>Order</b>	Nick Papazian - \$4,680.17	
<input type="checkbox"/>	<b>Aff. Posting</b>	Debra Usher - \$4,680.17	
<input type="checkbox"/>	<b>Status Rpt</b>	Linda Fulcro - \$4,680.17	
<input type="checkbox"/>	<b>UCCJEA</b>	Jennifer Miceli Toth - \$7,020.26	
<input type="checkbox"/>	<b>Citation</b>	Maria M. Miceli - \$7,020.26	
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

Continued on Page 2

**Reviewed by:** JF  
**Reviewed on:** 03/01/13  
**Updates:**  
**Recommendation:**  
**File 2 – Boghosian**

Alberto Vincent Miceli	-	\$7,020.26
Nicolo Miceli	-	\$7,020.26
Mary White	-	\$5,616.21
Jackie Fennewald	-	\$5,616.21
Suzanne Shahinian	-	\$5,616.21
Delores Bevan	-	\$5,616.21
Richard Shahinian	-	\$5,616.21
Tammy Olsewski	-	\$7,020.26
Kathy Shahinian	-	\$7,020.26
Paul Shahinian	-	\$7,020.26
Michael A. Shahinian	-	\$7,020.26
Charlene Boyajian	-	\$7,020.26
Judy Warren	-	\$7,020.26
Jeffrey Boyajian	-	\$7,020.26
Gregory Boyajian	-	\$7,020.26
Shirley Kapigian	-	\$14,040.52
Margaret Oscanyan	-	\$14,040.52
Leon Izmirlian	-	\$21,060.77*
Harry Izmirlian	-	\$21,060.77*
Karen Janasik	-	\$7,020.26*
Jane Baker	-	\$7,020.26*
Linda Schmitt	-	\$10,530.39*
Robert Peo	-	\$7,020.26*
Margaret Peo	-	\$7,020.26*
George Peo	-	\$7,020.26*
Grant Izmirlian, Jr.	-	\$7,020.26*
Paul Boghosian	-	\$10,530.39*
Estate Research Associates.	-	\$35,101.31*

\* Paternal heirs all assigned 25% of their interests to Estate Research Associates

20% to charitable beneficiaries pursuant to settlement agreement, less agreed upon attorneys fees:

California Armenian Home	-	\$22,022.24
Trinity Home Health Svcs.	-	\$29,594.24
Cancer Research Foundation	-	\$22,022.23
American Heart Association	-	\$22,022.23

**3 David Scott Weaver (Estate)**

Case No. 12CEPR00521

Atty Molsenbocker, Gary L

Atty Ogden, Ralph C

Atty Kruthers, Heather H

(1) Petition for Admittance of Will to Probate; (2) First and Final Account and Report of Special Administrator and (3) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (4) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

Age:		NEEDS/PROBLEMS/COMMENTS:  <b><u>CONTINUED TO 4-10-13</u></b>  Per Counsel request
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-28-13
		Updates:
		Recommendation:
		File 3 - Weaver

**4 Auri Brooks, Tazon Brooks, Antwon Brooks, Jr., Sacari Brooks, and I'Fasih Armstrong (GUARD/P)**

**Case No. 12CEPR00949**

**Atty Boyett, Deborah K. (for Makiah Taneal Woods – Petitioner- Maternal Aunt)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

I'Fasih, 16	<b>TEMPORARY EXPIRES 01/02/13</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
Auri, 11	<b>MAKIAH TANEAL WOODS</b> , maternal aunt, is Petitioner.		<p><b>Minute Order of 01/02/2013 states both fathers object to the petition. Counsel is directed to assist Ms. Woods in arranging visitation between the children and Mr. Brooks. Visitation for Mr. Armstrong is not imposed at this time. Mr. Armstrong provides his contact information to the Court.</b></p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>Ronald Armstrong (Father of I'Fasih)</li> </ul> <p><b>Note:</b> Notice of Hearing with proof of service by mail was served on an individual by the name of Ronnice "Ronnie" Armstrong on 12/07/2012. It is unclear to the examiner who this individual is.</p> <p><b>Note:</b> Notice of Hearing with proof of personal service was served on an individual by the name of Ronnice "Ronnie" Armstrong on 12/19/2012. It is still unclear to the examiner who this individual is.</p>
Tazon, 10	Father (I'Fasih): <b>RONALD ARMSTRONG</b>		
Antwon, 9	Father (all others): <b>ANTWON BROOKS</b> – personally served on 12/16/2012		
Sacari, 8	Mother: <b>BLONDY DAVIS</b> – Consents & Waives Notice		
Cont. from 010213	Paternal grandfather (I'Fasih): Ronald Armstrong – Served by mail on 12/20/12.		
Aff.Sub.Wit.	Paternal grandmother (I'Fasih): <del>Rosemary Mayberry Armstrong</del> Coreen Rich – served by mail on 12/20/12		
Verified	Paternal grandfather (all others): DECEASED		
Inventory	Paternal grandmother (all others): Naltalia Brooks		
PTC	Maternal grandfather: Charley Ricky Davis, Deceased		
Not.Cred.	Maternal grandmother: Gloria Mitchell		
✓ Notice of Hrg	Minor: I'Fasih Armstrong, served in person on 11/15/2012		
Aff.Mail	<b>Petitioner alleges</b> the children resided full time with their mother until she was remanded into custody and is now incarcerated. The mother has nominated Petitioner to be the guardian of her children. Petitioner states that neither father is involved with the children. I'Fasih's father has been absent from her life for 14+ years and the other children's father, Antwon Brooks has been violent with the mother. There is a pending dissolution of marriage between Mr. Brooks and the mother and he has not had contact with his children for more than a year.		
✓ Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report	x		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<b>Please see additional page</b>			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 03/04/2013</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 – Brooks &amp; Armstrong</b></p>

**Declaration of Blondy L. Davis (Mother) in Support of Petition for Appointment of Temporary Guardian of the Person** filed 10/22/2012 states the father of I'Fasih, Ronald Ronnie Armstrong is a virtual stranger to the minor, at no time has there ever been a court order regarding custody or visitation as to I'Fasih.

Antwon Roman Brooks is the father of the remaining children. The mother and Antwon Brooks are married, a petition for dissolution of marriage was filed September 2011, however the two have lived separately since October 2010.

On or about May 11, 2011 Antwon Brooks used force to enter her home and removed the children. The mother, Blondy L. Davis, later found out that he had taken the children to Arizona or Nevada and had brandished weapons in their presence, including handguns and grenades. On May 17, 2011 Mr. Brooks returned the children to their school. Ms. Davis, the mother, was able to obtain a Temporary Restraining Order to prevent him from taking the children again. Antwon Brooks' whereabouts was unknown which prevented him from being served therefore the temporary restraining order expired.

Blondy L. Davis, the mother, states that Antwon Brooks has been abusive towards her in the past.

**Objection of Ronald Armstrong (Father of I'Fasih Armstrong) filed 12/31/2012** states that he and the mother separated when their daughter was four years old. Since he no longer wanted a relationship with the mother, she did not allow visitation with the child. Now that the child is a teenager he wishes to have equal share with the child.

**Court Investigator Jennifer Young's report filed 12/20/2012.**

**Needs/Problems/Comments (continued from previous page)**

2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of guardian or consent and waiver of notice or declaration of due diligence for:
  - Ronald Armstrong (Paternal Grandfather of I'Fasih) served with 13 days notice and not the required 15 days.
  - Coleen Rich (Paternal Grandmother of I'Fasih) – served with 13 days notice and not the required 15 days.
  - Naltalia Brooks (Paternal Grandmother of the other children)
  - Gloria Mitchell (Maternal Grandmother)

**Petition of Compel Trustee to Account to the Beneficiaries and Directing  
Distribution and Termination of the Trust**

<b>DOD: 10-3-11</b>		<p><b>MARY KRISTINE ENGSTROM</b>, Beneficiary of the <b>MARY LEE 2004 REVOCABLE TRUST, as restated and superseded by First Agreement Restating Agreement of Trust dated 3-22-11</b> (the Trust), is Petitioner.</p> <p>Petitioner states that based on her reading of the trust and her knowledge of the provisions in the instrument, the assets included in the Trust included a parcel of real property held by the decedent located at 528 E. Mariposa St., in Avenal, and Chevron/Texaco Stock.</p> <p>Petitioner states she has requested repeatedly for an accounting pursuant to Section 4.6 of the trust. She has been promised by the Trustees and their attorney that it would be conducted shortly, but that was several months ago. It does not appear the issue will be rectified without Court intervention.</p> <p>Petitioner states pursuant to the terms of the trust (Page 29, Section 7.6) it is set forth that the Trustee following a reasonable postponement of distribution shall divide the Chevron/Texaco Stock and pursuant to Section 7.7 distribute the remaining trust estate to Petitioner.</p> <p>Decedent's death was approximately 16 months ago and there has been no distribution of the remaining assets. When Petitioner requested distribution, the Trustee's attorney, The Law Offices of Frame &amp; Matsumoto, indicate they will account and distribute, but no additional documentation or actions have commenced.</p> <p><b>Petitioner requests the Court grant relief and enter an Order that:</b></p> <ol style="list-style-type: none"> <li>1. Marie Helen Lee established the Trust on or about 10-14-04 and superseded by first agreement restating agreement of trust dated 3-22-11;</li> <li>2. The Trust was established for a lawful purpose;</li> <li>3. The Trustees named by the Trustor are <b>BLAYNE ROBIN SANDERS and SHERRY ANN SANDERS</b>;</li> <li>4. The beneficiaries of the Trust are and were ascertainable according to adequate and competent evidence as Mary Laurel Engstrom, Robert Dean Engstrom, Mary Kristine Engstrom, Blayne Robin Sanders, and Sherry Ann Sanders;</li> <li>5. It was the intent of the Settlor that the Chevron/Texaco Stock be divided by the above named beneficiaries and the residue is to be distributed to Petitioner;</li> <li>6. An Accounting is to be provided to the beneficiaries for the period of 10-3-11 to present;</li> <li>7. Distribution of the remaining Trust estate is to occur and the Trust is terminated; and</li> <li>8. For all other proper relief as the Court deems proper under the circumstances.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>See Page 2</p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2-28-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Lee</b></p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			X
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

## NEEDS/PROBLEMS/COMMENTS

1. **Need clarification re Fresno as proper venue pursuant to Probate Code 17005:**

Petitioner states venue is proper in this county as the principals reside in Fresno County, it is the location of the real property, and the residence of the trustor and trustee.

However, the co-trustees' address (according to the Notice of Hearing) is in Avenal, which is Kings County, and the real property referenced is also in Avenal. Only the Law Offices of Frame & Matsumoto, who Petitioner alleges are the Trustees' attorneys, are in Coalinga, which is Fresno County.

**If this matter goes forward in Fresno Superior Court the following issues also exist:**2. **Probate Code §17201 requires a petition under this section to state the names and addresses of each person entitled to notice, which pursuant to Probate Code §17203, includes all trustee, beneficiaries, and any other person whose interest would be affected.**

The petition states the names of the trust beneficiaries, but does not make a statement that these are all of the parties *entitled to notice*, and does not provide addresses.

If this matter goes forward in Fresno Superior Court, the Court may require verified declaration with this information.

3. **Need clarification regarding Petitioner's request for information with reference to Probate Code §17200(b)(7)(B).**

Petitioner states on Page 3, Paragraph 7, that she has "requested repeatedly for an accounting." However, does not provide the specifics of the requests (i.e., verbal, written, etc.).

Probate Code §17200(b)(7)(B) states: Proceedings concerning the internal affairs of a trust include ... (7) Compelling the trustee to ... provide information about the trust under Section 16061 if the trustee has failed to provide the requested information **within 60 days after the beneficiary's reasonable written request**, and the beneficiary has not received the requested information from the trustee within the six months preceding the request.

If reasonable written request was not previously made pursuant to this section, then this petition may not be appropriate at this time.

4. **Need order.**



<b>DOD: 3/20/12</b>		<b>MANUEL SOUZA</b> , surviving spouse, by his Attorney-In-Fact, <b>STEVEN SOUZA</b> , is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		No other proceedings.	<ol style="list-style-type: none"> <li>1. Need copy of the Power-of-Attorney giving Steven Souza the authority to act on behalf of Manual Souza.</li> <li>2. Petition does not contain any facts for the court to determine that the property is community property and should pass/be conformed to the surviving spouse (attachment 7).</li> <li>3. Need Notice of Hearing.</li> <li>4. Need proof of service of the Notice of Hearing on:                         <ol style="list-style-type: none"> <li>a. Louie Lee Souza (son)</li> <li>b. Manuel J. Souza, Jr. (son)</li> </ol> </li> </ol>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Decedent died intestate.	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Petitioner states ????	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Petitioner requests court confirmation that $\frac{1}{2}$ interest in real property belongs to him and that $\frac{1}{2}$ interest passes to him.	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/1/13</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 - Souza</b>

<b>DOD: 5/1/12</b>		<p><b>RUTH COFFMAN and LORETTA CLEAVER</b> are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I &amp; A - \$42,000.00</p> <p>Petitioners request decedent's interest in real property located Fresno County passes to them in equal shares.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>#9a(3) or 9a(4) of the petition re: registered domestic partner is not answered.</li> <li>#9b of the petition re: step/foster child is not answered.</li> <li>Need attachment 11 containing the legal description of the decedent's property passing and the decedent's interest in said property.</li> <li>Need attachment 14 stating the name, relationship to decedent, age and residence or mailing address of all persons named in the petition and all heirs of the decedent. Note: Local Rule 7.1.1D requires the name and date of death of any deceased heirs.</li> <li>Need property tax certificate.</li> <li>Need Order. Local Rule 7.1.1F states proposed orders shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Clerk's Office 10 days before the scheduled hearing, a continuance may be required.</li> <li>Need Notice of Hearing with proof of service to all persons entitled. (Examiner is unable to determine who is entitled to notice because the pleadings are incomplete.)</li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>	X		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by: KT</b>				
<b>Reviewed on: 3/1/13</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 8 - French</b>				

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 12-1-12</b>			<p><b>GREG BARSOTTI</b>, Named Executor without bond, is Petitioner.</p> <p>Full IAEA- <i>Need publication</i></p> <p>Will dated 11-21-12</p> <p>Residence: Prather, CA Publication: <i>Need publication</i></p> <p><b>Estimated value of estate:</b>                  Personal property:     \$ 90,000.00                  Real property:         \$ 230,000.00                  Total:                     \$ 320,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need publication pursuant to Probate Code §8120, Local Rule 7.9.</b></p>
S/P	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W		
	<b>Aff.Pub.</b>	X		
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-1-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 – Singletary</b></p>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 4-24-10</b>		<p><b>OSWALD L. HERNANDEZ</b>, Son and Named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 6-10-02</p> <p>Residence: Clovis Publication: Fresno Business Journal</p> <p><b>Estimated Value of Estate:</b> Real property: \$45,000.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
S/P	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b> w/o		
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3-1-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 10 – Hernandez</b></p>

**Petition for Appointment of Temporary Conservatorship of the Person and Estate**

		<b>TEMP GRANTED EX PARTE EXPIRES 3-6-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LYDIA M. KING</b> , Spouse, is Petitioner and requests appointment as Temporary Conservator of the Person and Estate with bond of \$87,340.00.	<u>Court Investigator advised rights on 2-21-13</u>
	<b>Aff.Sub.Wit.</b>		<b>1. Need Notice of Hearing.</b>
✓	<b>Verified</b>	<b>Estimated Value of Estate:</b>	<b>2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on the proposed Conservatee Ronald L. King.</b>
	<b>Inventory</b>	Personal property: \$ 25,000.00	
	<b>PTC</b>	Annual income: \$ 54,400.00	
	<b>Not.Cred.</b>	Cost of Recovery: \$ 7,940.00	
	<b>Notice of Hrg</b>	Bond required: \$ 87,340.00	<b>3. Need proof of service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on all relatives listed in the petition, including:</b>
	<b>Aff.Mail</b>		- Amy Bales (daughter)
	<b>Aff.Pub.</b>	<b>Petitioner states</b> Mr. King suffered a stroke on approx. 2-7-13, but was not discovered until four days later. He is currently in a coma at Fresno Community Medical Center, but appears to be improving slowly. Although family are conversant with medical providers, there are limits to their ability to consent to treatment. No one has authority to deal with his financial affairs and thus a conservatorship is required.	- Sarah Bales (grandchild)
	<b>Sp.Ntc.</b>		- Anthony Bales (grandchild)
	<b>Pers.Serv.</b>		- Ken King (brother)
✓	<b>Conf. Screen</b>		<b>4. Need bond of \$87,340.00.</b>
	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>	<b>Court Investigator Charlotte Bien filed a report on 2-22-13.</b>	
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
	<b>Status Rpt</b>		<b>Reviewed on:</b> 3-1-13
	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b>
	<b>FTB Notice</b>		<b>File 11 - King</b>

12 **Joe E. Frea (Det Succ)**  
 Atty Frea, J. Michael (pro per Petitioner)  
 Atty Frea, John (pro per Petitioner)  
 Atty Frea, David (pro per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 6/23/2010</b>		<p><b>J. MICHAEL FREA, JOHN FREA and DAVID FREA</b>, children of the decedent, are petitioners.</p> <p>40 days since DOD</p> <p>Will – 3/22/1984 – devises entire estate to the decedent's three sons, Michael, John and David.</p> <p>I &amp; A - <b>\$58,975.00</b></p> <p><b>Petitioners request</b> court confirmation that decedent's 75% interest in real property located at 4140 W. Michigan in Fresno pass to petitioners in equal shares.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>				
<b>Cont. from 011613</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
<input checked="" type="checkbox"/>	<b>Verified</b>						
<input checked="" type="checkbox"/>	<b>Inventory</b>						
<input checked="" type="checkbox"/>	<b>PTC</b>						
<input type="checkbox"/>	<b>Not.Cred.</b>						
<input type="checkbox"/>	<b>Notice of Hrg</b>			N/A			
<input type="checkbox"/>	<b>Aff.Mail</b>						
<input type="checkbox"/>	<b>Aff.Pub.</b>						
<input type="checkbox"/>	<b>Sp.Ntc.</b>						
<input type="checkbox"/>	<b>Pers.Serv.</b>						
<input type="checkbox"/>	<b>Conf. Screen</b>						
<input type="checkbox"/>	<b>Letters</b>						
<input type="checkbox"/>	<b>Duties/Supp</b>						
<input type="checkbox"/>	<b>Objections</b>						
<input type="checkbox"/>	<b>Video Receipt</b>						
<input type="checkbox"/>	<b>CI Report</b>						
<input type="checkbox"/>	<b>9202</b>						
<input checked="" type="checkbox"/>	<b>Order</b>						
<input type="checkbox"/>	<b>Aff. Posting</b>						
<input type="checkbox"/>	<b>Status Rpt</b>						
<input type="checkbox"/>	<b>UCCJEA</b>						
<input type="checkbox"/>	<b>Citation</b>						
<input type="checkbox"/>	<b>FTB Notice</b>						
		<table border="1"> <tr> <td><b>Reviewed by: KT</b></td> </tr> <tr> <td><b>Reviewed on: 3/1/13</b></td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation: SUBMITTED</b></td> </tr> <tr> <td><b>File 12 - Frea</b></td> </tr> </table>	<b>Reviewed by: KT</b>	<b>Reviewed on: 3/1/13</b>	<b>Updates:</b>	<b>Recommendation: SUBMITTED</b>	<b>File 12 - Frea</b>
<b>Reviewed by: KT</b>							
<b>Reviewed on: 3/1/13</b>							
<b>Updates:</b>							
<b>Recommendation: SUBMITTED</b>							
<b>File 12 - Frea</b>							

Second Amended Petition for Letters of Administration

<b>DOD: 11-29-12</b>		<b>TOM STEINGRAGER</b> , Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Full IAEA – ok	<b>1. The petition is blank re: whether the decedent had any children or issue of predeceased children at #5. Need clarification.</b>
	<b>Aff.Sub.Wit.</b>	Decedent died intestate	
✓	<b>Verified</b>	Residence: Fresno	
	<b>Inventory</b>	Publication: Fresno Business Journal	
	<b>PTC</b>		
	<b>Not.Cred.</b>	<b>Estimated value of estate:</b> <i>Not stated</i>	<b>2. Need Notice of Petition to Administer Estate (Form DE-121).</b>
	<b>Notice of Hrg</b>	X	
	<b>Aff.Mail</b>	X	
✓	<b>Aff.Pub.</b>	Probate Referee: Steven Diebert	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		<b>3. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on:</b> - Sara Harris (Sister) - Robert Steingraber (Brother) - Any children or issue of predeceased children per #1 above
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		<b>4. Petitioner does not provide the estimated value of the estate at #3 or the nature of the assets (i.e., personal property, real property, income, etc.). Need clarification.</b>
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		<b>5. Petitioner requests appointment without bond. Therefore, need waivers of bond from all heirs or bond in an appropriate amount. (Note: Need clarification of estimated value of estate per #4 above to calculate bond.)</b>
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-1-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 13B – Steingraber</b>

