



**Page 2**

**Petitioners state** an order granting additional powers under §1853 was granted 6/22/79, which included the right to borrow money and give security for the repayment thereof. In 1980 a small equity loan was received to maintain the conservatee's real property, which loan was timely paid. In or around 2005, a second equity loan was taken against the Conservatee's residential real property in the amount of \$50,000 to pay for necessary repairs and essential improvements, allowing the Conservatee to remain in her home. Due to limited income, co-conservator Carol Inman was required to be a co-borrower. During the life of the Conservatee, the conservatee's income was sufficient to pay the monthly mortgage to Chase Bank; however, since February 2015, Ms. Inman has been making the monthly payments from her personal funds to avoid foreclosure. Said payments will continue until the real property is sold or the Court orders her to cease payments. Carol Inman requests reimbursement in the amount of \$5,271.64 for monthly mortgage payments from 2/1/15 through 12/1/15. (Note: Schedule G indicates that the current balance is \$30,114.70 with a 3.75% interest rate, payable monthly in the amount of \$479.24.

Petitioners state the Conservatee was receiving \$12/month from the Veterans Benefits Administration; however, upon her death, such benefits ceased. However, the Conservatee received an overpayment of such benefits during her lifetime and on 3/9/15, Linda Inman received a letter from the Dept. of Veterans Affairs Debt Management Center requesting repayment in the amount of \$4,612.00. See Attachment 3.

At the time of her death, the Conservatee was residing in her home and was receiving SSI as her means of support, which was automatically deposited to the conservatorship estate checking account. On 2/10/15, notice of her death was provided to California Dept. of Health Care Services and an estate recovery claim was filed against the estate in the amount of \$2,059.90. Notice has been forwarded to Bruce Bickel.

**Petitioners pray for judgment of this Court that:**

- 1. Notice of Hearing of this account, report and petition be given as required by law;**
- 2. The court make an order approving, allowing and settling the attached account and report of the co-conservators as filed;**
- 3. The Court confirms Petitioner Carol Inman's right to reimbursement for post death and ongoing payments to Chase Bank upon the sale of the subject real property;**
- 4. The Court authorize Bruce Bickel, Administrator of the Estate, to pay attorney fees in the amount of \$2,043.38 for legal services and expenses rendered to the conservatorship during the accounting period;**
- 5. The Court authorize and direct Linda Inman and Carol Inman to deliver the property remaining in their possession to Bruce Bickel, Administrator of the Estate of Charlotte Inman, subject to a lien for any amounts of payments herein authorized that remain unpaid, and that on delivering the property and filing proper receipts, the co-conservators be discharged and the surety on their bond be discharged; and**
- 6. The Court make such other relief as it considers proper.**

**SEE ADDITIONAL PAGES**

## Page 3 – NEEDS/PROBLEMS/COMMENTS:

1. Accounting does not balance. Pursuant to Probate Code §1061(c): Total charges shall equal total credits. See Summary: Charges \$72,978.35 / Credits \$74,684.52). Amended account may be required. (Note: In attempting to reconcile the accounting, it appears that the ending cash on hand figure may be incorrect – specifically, how can the ending cash on hand at 12/7/15 exactly the same as the beginning cash on hand at the decedent's date of death, when the accounting indicates total receipts of \$6,366.64 and total disbursements of \$8,072.81? Amended accounting or schedules may be required. Note: Based on the receipts and disbursements, Examiner calculates that there the ending cash on hand should be \$5.54; however, this total should be provided and verified by the co-conservators and should correspond to the account statements that have not yet been provided per #2 below.
2. Need account statements pursuant to Probate Code §2620(c). (Note: Account statements should confirm the beginning and ending cash on hand as shown in the account.)
3. Probate Code §2620(b) requires the final account to include accounting for the period ending on the date of death and a separate accounting for the subsequent period. Petitioner states accountings were previously dispensed and provides this accounting for the subsequent period only. However, given the various transactions described that occurred during the prior period, the Court may require further information or accounting for the prior period.
4. Need clarification: Court records indicate Conservatee's daughter Barbara Inman predeceased her; however, it is not known whether she had issue that would be entitled to notice of this matter and the estate matter.
5. Petitioner states that only Diane Inman requested special notice; however, two additional requests for special notice were filed by Raymond Inman on 10/14/15 and by Allied Mutual Insurance Company on 3/31/94. Raymond Inman was given notice, but Allied Mutual Insurance Company was not. Therefore, need continuance for proper notice per Probate Code §1252.
6. Need continuance for notice to Office of Veterans Administration per Probate Code §1461.5.
7. Petitioner includes the conservatee's out of state real property as an asset on hand to be distributed to the personal representative of the estate; however, pursuant to Probate Code §1063(h), such property should be set forth on a separate schedule and state what action will be taken to preserve and protect it, including whether ancillary proceedings may be necessary, as this Court does not have jurisdiction to make distribution orders regarding such property.
8. Need revised proposed order given the above issues.

**2 William C. Crossland, Jr. (Estate) Case No. 10CEPR00386**

**Attorney Herold, Kim M. (for Janice A. Crossland – Executor – Petitioner)**

**First and Final Report of Executor on Waiver of Account and Petition for Final Distribution and Allowance of Attorney Fees**

<b>DOD: 04/08/2010</b>	<b>JANICE A. CROSSLAND</b> , Executor, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Order states petitioner is authorized to pay herself and her attorney the sum of \$10,000 from William C. and Janice A. Crossland Family Trust dated December 19, 2002 however the Court cannot make an order for these fees as the Trust is not before the Court.</p> <p>2. Need new order.</p>	
	Accounting is waived		
<b>Cont. from</b>	I&A - <b>\$350,000.00</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$350,000.00</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Executor (Statutory) - <b>\$10,000.00</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney (Statutory) - <b>\$10,000.00</b>		
<input type="checkbox"/> <b>PTC</b>	Costs - <b>\$435.00</b> (filing fee)		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	<b>Distribution, pursuant to decedent's will, is to:</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Janice A. Crossland and Christopher J. Crossland, Co-Trustees of the William C. and Janice A. Crossland Family Trust, dated 12/19/2002 – real property located in Fresno County.		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/			
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b> 06/17/10			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by: LV</b>
			<b>Reviewed on: 02/26/2016</b>
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 2- Crossland</b>	

**3 Dorothy Irene Gillespie (Estate)**

**Case No. 13CEPR00621**

**Attorney Alipaz, Joshua S (for Paige McKerral Hanks – Administrator)**

**Amended Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; for Waiver of Administrator's Compensation for Ordinary Services;**

**for Allowance of Attorney's Fees for Ordinary Services and costs; and for Final Distribution**

<b>DOD: 11/02/2009</b>	<b>PAIGE MCKERRAL HANKS</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	Accounting is waived.		
<b>Cont. from</b>	I&A - <b>\$210,953.61</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$223,467.16</b> (\$12,871.16 is cash)		
<input checked="" type="checkbox"/> <b>Verified</b>	Administrator - <b>Waives</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney - <b>\$7,850.27</b> (Statutory)		
<input type="checkbox"/> <b>PTC</b>	Attorney Reimbursement - <b>\$1,587.17</b> (filing fees, publication, certified copies, probate referee fees)		
<input type="checkbox"/> <b>Not.Cred.</b>	Closing - <b>\$2,000.00</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner requests distribution as follows:</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Paige McKerral-Hanks, Executor of the Estate of Parker J. Gillespie, Jr. - \$12,871, 200 shares PG&E Corporation common stock, real property located at 1467 E. Mesa Ave., Fresno, Ca.		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 02/29/2016
		<b>Updates:</b>	
		<b>Recommendation:</b> Submitted	
		<b>File 3- Gillespie</b>	

**Christian A. Lederman Rios, Noah D. Rios, Case No. 13CEPR00832  
and Evelyn A. Rios (GUARD/P)**

**Petitioner Rios, Jorge (Pro Per – Father – Petitioner)**

**Petition for Visitation**

		<p><b>JORGE RIOS</b>, Father, is Petitioner.</p> <p><b>JUANITA RIOS</b>, Paternal Grandmother, was appointed Guardian on 11/19/13. - Served by mail on 1/22/16</p> <p>Mother: <b>ROSEANA COTRELL</b></p> <p>See petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The Court may also require notice to the mother, Roseana Cottrell, due to the allegations in this petition regarding her visitation.</p>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			W
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202 Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
				<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 2/26/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 4- Rios</b>	

**First Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney**

		<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Petitioner indicates at Schedule F that the conservatee's home was lost to foreclosure in August 2014, but does not provide details. The Court may require clarification regarding the circumstances.</p> <p>2. The Court may require clarification regarding Petitioner's request for compensation in the amount of \$19,952.96 with reference to Probate Code §2640(c) and Cal. Rule of Court 7.756 (just and reasonable, considering the estate value, other factors).</p>
		Account period: 10/23/13 – 11/6/15	
		Accounting: \$181,169.90	
		Beginning POH: \$109,024.68	
		Ending POH: \$47,436.69	
		(\$46,689.69 cash, misc. personal property)	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<p>Conservator: \$19,952.96 (for 139.95 Deputy hours @ \$96/hr and 85.76 staff hours @ \$76/hr, itemized at Exhibit B.</p> <p>Attorney: \$2,500.00 (per local rule)</p> <p>Bond fee: Waived</p> <p><b>Petitioner prays for an order:</b></p> <ol style="list-style-type: none"> <li>Approving, allowing and settling the attached account and report of the conservator as filed;</li> <li>Authorizing the conservator's and attorney's compensation; and</li> <li>Other relief be granted that the Court considers proper.</li> </ol>			
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 2/26/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
File 5- Sutton			

**Amended First and Final Account and Report of Executor and Petition for Its Settlement, For Allowance of Compensation for Ordinary Services, And for Final Distribution**

<b>DOD: 1/9/14</b>		<p><b>EARLEEN M. LESHER</b>, Executor with Full IAEA without bond, is Petitioner.</p> <p><b>Account period: 1/9/14 – 12/31/15</b>                  Accounting: \$3,726,204.73                  Beginning POH: \$3,660,626.66                  Ending POH: \$3,703,923.94                  (Various real property interests in Fresno and Madera Counties, plus \$47,623.94 cash/receivable less \$37,521.11 net income payable to devisees of Fresno County property, for total available cash of \$10,102.83)</p> <p>Executor (Statutory): Waived                  Attorney (Statutory): \$50,262.04                  Costs: \$17,992.95 (filing, publication, deposit will, certified letters, appraisals, vehicle registration, property taxes, insurance)</p> <p><b>Petitioner states</b> the statutory fees and costs of administration exceed the amount of available cash and receivables by 58,152.16; therefore, Petitioner proposes allocation of fees and costs between the heirs as follows:</p> <p>Residue: \$10,102.83                  Earleen M. Leshar: \$191.90                  Lori Leshar, Nancy Piggott, and Mary Coyes: \$26,622.06                  Wade Leshar and Blake Leshar: \$31,338.20                  Total: \$68,254.99 (\$50,262.04 plus \$17,992.95)</p> <p><b>Petitioner states</b> the amounts chargeable to Earleen M. Leshar, Lori Leshar, Nancy Piggott, and Mary Coyes can be offset against amounts owed to these individuals by the estate; however, the \$31,338.20 chargeable to Wade Leshar and Blake Leshar will require a cash contribution to the estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need written consent of all real property heirs to receipt of the real property in undivided interests pursuant to Local Rule 7.12.4.</b></li> <li><b>2. Need consent from all heirs to payment of their share of expenses as set forth in the petition.</b></li> </ol>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			

**Reviewed by:** skc  
**Reviewed on:** 2/26/16  
**Updates:**  
**Recommendation:**

**File 6- Leshar**

**Distribution pursuant to the decedent's will and disclaimer filed 10/6/14:**

- Earleen M. Leshar: 2002 Toyota Avalon plus \$16,233.05, which represents her reimbursement of \$17,992.95 above, less her pro rata share of fees and expenses of \$191.90, and less an account receivable of \$1,568.00 for grazing rent that she received that was due the estate
- Lori R. Leshar: A 1/3 undivided interest in the Fresno County real property and a 1/3 interest in \$10,899.05 cash, which represents net income of \$37,521.11 from the Fresno County real property, less their pro rata share of fees and expenses of \$26,622.06
- Nancy A. Piggott: A 1/3 undivided interest in the Fresno County real property and a 1/3 interest in \$10,899.05 cash, which represents net income of \$37,521.11 from the Fresno County real property, less their pro rata share of fees and expenses of \$26,622.06
- Mary F. Coyes: A 1/3 undivided interest in the Fresno County real property and a 1/3 interest in \$10,899.05 cash, which represents net income of \$37,521.11 from the Fresno County real property, less their pro rata share of fees and expenses of \$26,622.06
- Blake T. Leshar: A 1/2 undivided interest in the Madera County real property
- Wade M. Leshar: A 1/2 undivided interest in the Madera County real property

**7 Rafaela Perez Sambrano (Estate) Case No. 14CEPR00640**

**Petitioner Sambrano, Lorenzo Perez (Pro Per – Administrator)**

**Order to Show Cause RE: Failure to File the First or Final Account**

<b>DOD: 01/31/2010</b>	<b>LORENZO PEREZ SAMBRANO</b> , son, was appointed Administrator with limited IAEA authority without bond on 11/18/2014.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>	Letters issued on 11/24/2014.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	Final Inventory and Appraisal filed 11/05/2014 shows an estate valued at \$60,437.00.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Minute Order of 01/19/2016 set this Order to Show Cause for Failure to File the First and/or Final Account.	
<b>Aff.Mail</b>	Minute Order states: No appearances.	
<b>Aff.Pub.</b>	The Court issues an Order to Show Cause to Lorenzo Perez Sambrano as to why he should not be removed as Administrator for failure to file the first or final account. Mr. Sambrano is ordered to be personally present in court or appear via Courtcall on 03/01/2016.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 02/26/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7- Sambrano</b>

Petition for Final Distribution of Estate on Waiver of Account

<b>DOD: 11/12/11</b>		<b>JOSEPH TONY RIZOS</b> , Executor, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>
		Accounting is waived.	
<b>Cont. from</b>		I & A - <b>\$30,000.00</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$30,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Executor - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Costs - <b>\$435.00</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Closing reserve - <b>\$200.00</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
	<input type="checkbox"/> W/O		
	<b>Aff.Pub.</b>	Joseph Tony Rizos - 1/3 interest in real property;	
	<b>Sp.Ntc.</b>	Albert Rizos - 1/3 interest in real property;	
	<b>Pers.Serv.</b>	Peter Montero - 1/3 interest in real property.	
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
	1/30/15		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> KT
			<b>Reviewed on:</b> 2/26/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 8- Montero</b>

**9 Fredrick Holley (Estate)**

**Case No. 15CEPR00519**

**Petitioner DeShazor-Holley, Laura R. (Pro Per – Petitioner – Surviving Spouse)**

**Petitioner Holley, Sierra Jeanay (Pro Per – Petitioner – Daughter)**

**Petitioner Holley, Garret (Pro Per – Petitioner – Son)**

**Petition for Letters of Administration with IAEA**

<b>DOD: 10/27/2014</b>	<b>LAURA DESHAZOR-HOLLEY</b> , surviving spouse, <b>SIERRA HOLLEY</b> , daughter, and <b>GARRET HOLLEY</b> , son, are petitioners and request <b>LAURA DESHAZOR-HOLLEY</b> be appointed administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Minute Order of 01/19/2016: Petitioner represents that the underwriter for the bonding company she contacted had several questions as to why bond was necessary. For clarification, the Court will be ordering bond, as it is allowed to do at its discretion, regardless of any waivers.</b>
<b>Cont. from 100515, 120115, 011916</b>	All heirs waive bond	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Full IAEA – o.k.	
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate	
<input type="checkbox"/> <b>Inventory</b>	Residence: Fresno	
<input type="checkbox"/> <b>PTC</b>	Publication: The Fresno Bee	
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Estimated valued of Estate:</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Personal property - \$13,000.00	1. Declaration filed 02/16/2016 includes a receipt of bond in the amount of \$150,000.00 from HCC American Contractors Indemnity Company however, petitioner, Laura Deshazor did not sign the receipt of bond.
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/o	Real property - \$217,000.00	<b>Note:</b> Final Inventory and Appraisal was filed 08/24/2015 therefore no status hearing for the filing of the Inventory and Appraisal was set.
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	Less encumbrances - \$108,360.00	<b>Note: If the petition is granted status hearings will be set as follows:</b>
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Total - \$121,640.00</b>	<b>• Monday, 05/02/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.
<input type="checkbox"/> <b>Pers.Serv.</b>	Probate Referee: Rick Smith	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		<b>Reviewed by: LV</b>
<input type="checkbox"/> <b>Status Rpt</b>		<b>Reviewed on: 02/26/2016</b>
<input type="checkbox"/> <b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>File 9 – Holley</b>

**Petition for Instruction and for Order Approving the Payment of Extraordinary Attorneys Fees to Dowling Aaron Incorporated for Representation of the Estate in Litigation, and for Payment of Said Extraordinary Fees by the Kochergen Family Trust Dated September 28, 2007, as Amended and Its Sub-Trufts, without Court Approval**

<b>DOD: 6/20/15</b>		<p><b>MIKE J. KOCHERGEN and ANN J. SHUKEN</b>, Co-Executors, are Petitioners.</p> <p><b>Petitioners state</b> there are currently no known assets in the probate estate. The probate was filed to establish standing in certain ongoing litigation. Petitioners believe all of the decedent's assets are held in the Kochergen Family Trust dated 9/28/07 as amended, or its sub-trufts thereunder established after the death of Vera M. Kochergen on 10/10/07. The trust is also the sole beneficiary of the probate estate under the decedent's will.</p> <p>At the time of the decedent's death, there was ongoing litigation under <u>Britz, Inc., et al. v. John A. Kochergen, et al.</u>, Fifth District Court of Appeals for the State of California, Case No. F068982, on appeal from Fresno Superior Court Case No. 13CECG02782 and 12CECG03966. The decedent is named individually and the litigation is still ongoing. Petitioners are represented by Dowling Aaron Incorporated in the litigation.</p> <p>The estate has no assets, liquid or otherwise, to pay for the extraordinary attorney's fees and costs it will incur in the litigation. Mike J. Kochergen, the trustee of the trust, has agreed to pay the extraordinary attorney's fees and costs pertaining to the litigation and satisfy the current debt and assume liability for the payment of all extraordinary attorney's fees and costs pertaining to the litigation. See Assumption of Personal Liability filed concurrently.</p> <p>Petitioners are in doubt as to the appropriate procedure in light of the foregoing facts and circumstances and request Court approve the hire of Dowling Aaron Incorporated by the estate to represent it in the litigation and approve the payment of extraordinary attorney's fees and costs pertaining to the litigation by the trust without Court approval. <b><u>SEE PAGE 2</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 2/2/16: Counsel requests time to address the Examiner's notes.</b></p> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2/25/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10- Kochergen</b></p>	
<b>Cont. from 020216</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			9/28/15
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

**Petitioners pray for an order as follows:**

1. Instructing Petitioners to hire Dowling Aaron Incorporated to represent the estate in the litigation;
2. Approving the payment of extraordinary attorney's fees and costs to Dowling Aaron Incorporated pertaining to the litigation by the trust without the need for Court approval;
3. Providing any and all further instruction, or awarding such relief, as the Court may deem just and proper.

**NEEDS/PROBLEMS/COMMENTS: Examiner notes previously noted:**

1. The Court does not have jurisdiction within this estate to authorize payment from the trust. The trust is not currently before the Court. Petitioners may wish to consider whether opening a trust action under Probate Code §17200 may be a more appropriate vehicle to obtain Court authorization for expenditures from the trust.
2. The Court, *within this estate*, can only authorize extraordinary compensation to be paid *from this estate*. Petitioners state that the estate *currently* has no assets as all of the decedent's assets were/are held in trust; however, Petitioners do not indicate whether the estate expects to recover or benefit from the litigation. Examiner notes that there have been numerous creditor's claims filed in the estate totaling in excess of \$500,000.00 (not including the claim filed by Britz, Inc., in an amount "TBD"). When considering petitions for extraordinary compensation, the Court must consider whether such compensation is just and reasonable (Probate Code §10811), and to do so, requires the information set forth in Cal. Rules of Court 7.702, 7.703 re benefit to the estate, etc.

**Status Report filed 2/23/16 states** the purpose of filing the probate administration was to prosecute and defend the decedent's interest in certain litigation and to determine all creditor's claims against the estate. The sole heir is the decedent's trust which is subject to the creditor's claims under §19001(a), which states upon the death of a settlor, the property of the deceased settlor that was subject to the power of revocation at the time of the settlor's death is subject to the claims of the creditors of the deceased settlor's estate and to the expenses of administration of the estate to the extent that the deceased settlor's estate is inadequate to satisfy those claims and expenses.

Petitioner Ashley Flores (Pro Per Petitioner)

Petition for Appointment of Guardian of the Person

		<p><b>TEMPORARY GRANTED ON COURT'S OWN MOTION ON 11/17/2015 EXPIRES 1/19/2016; extended to 3/1/2016</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
		<p><b>ASHLEY FLORES</b>, maternal aunt, is Petitioner.</p>	<p><b>Continued from 1/19/2016.</b> Minute Order states examiner notes and workshop information provided in open court. Petitioner represents that the paternal grandparents are both deceased.</p>
<p>Cont. from 111715, 011916</p>		<p>~Please see petition for details~</p>	<p>1. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> <li>• Leslie Myatt, mother.</li> </ul>
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified		<p>Court Investigator's Report was filed on 11/6/2015.</p>	<p>2. UCCJEA form filed on 9/15/2015 does not provide residence information for the last 5 years as required.</p>
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	X		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> Clearances			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p><b>Reviewed by:</b> LEG</p>
			<p><b>Reviewed on:</b> 2/29/16</p>
			<p><b>Updates:</b></p>
			<p><b>Recommendation:</b></p>
			<p><b>File 11 – Sanchez</b></p>

Petitioner Alfaro, Cecilia (Pro Per – Daughter – Petitioner)

Amended Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 10/28/15</p> <p>Voting rights affected – need minute order</p> <p>1. Need Citation and proof of personal service of the Citation with a copy of the amended petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Antonio Jaime Martinez.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/26/16	
			Updates:	
			Recommendation:	
			File 12- Martinez	

**13 Maria Nicolasa Contreras De Martinez (CONS/P) Case No. 15CEPR01009**

Petitioner Alfaro, Cecilia (Pro Per – Daughter – Petitioner)

**Amended Petition for Appointment of Probate Conservator of the Person**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 10/28/15  Voting rights affected – need minute order  1. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the amended petition at least 15 days prior to the hearing on all relatives per Probate Code §1822.	
	Aff.Sub.Wit.			
✓	Verified			
Inventory				
PTC				
Not.Cred.				
	Notice of Hrg			X
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
Objections				
✓	Video Receipt			
✓	CI Report			
9202				
✓	Order			
Aff. Posting				
Status Rpt				
UCCJEA				
✓	Citation			
FTB Notice				
			Reviewed by: skc	
			Reviewed on: 2/26/16	
			Updates:	
			Recommendation:	
			File 13 – Contreras De Martinez	

Petitioner: Cesar Meza, Jr. (pro per)

Petition for Visitation

		<p><b>CESAR MEZA, JR.</b>, father of Araceli, Esmeralda, Cesar and Daniel, is Petitioner.</p> <p><b>LIDIA HERNANDEZ</b>, maternal grandmother and <b>JOSE NAVARRO</b>, maternal uncle, were appointed guardians on 1/19/16.</p> <p>Please see petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This Petition is for Araceli, Esmeralda, Cesar and Daniel only.</b></p> <p><b>Continued from 1/19/16.</b> Minute order states matter continued for service on Lidia Hernandez.</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> on:</p> <p>a. Lidia Hernandez</p>
<b>Cont. from 011916</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> <input type="checkbox"/>		
<input type="checkbox"/>	<b>Aff.Mail</b> <input type="checkbox"/>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> <input type="checkbox"/>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF/KT</p> <p><b>Reviewed on:</b> 2/29/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14- Meza/Montalvo</b></p>	

Petitioner Bonboster, Jazmine Yvette Marie (Pro Per – Sister)

Petition for Appointment of Guardian of the Person

Age: 15	TEMPORARY PETITION DENIED 11/30/2015		NEEDS/PROBLEMS/COMMENTS:
	JAZMINE BONBOSTER, Sister, is Petitioner.		
	<u>Please see petition for details</u>		<p><b>Minute Order of 01/19/2016: Continued to allow time for the reciprocal investigation to be conducted in Sacramento.</b></p> <ol style="list-style-type: none"> <li>The mother, Marcelina Villarreal, was served by mail on 12/11/2015. Pursuant to Probate Code §2250 personal service is required.</li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Paternal Grandparents (Not Listed)</li> </ul> </li> </ol>
Cont. from 011916			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 02/26/2016
			Updates:
			Recommendation:
			File 15- Harvey

Petition for Appointment of Guardian of the Person

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Request for Dismissal entered 2/17/16</p>	
Cont. from 012616			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		w/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		x
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 2/26/16	
		Updates:	
		Recommendation:	
		File 16- Ross	

**17 Beatrice Quintana (Def. Succ) Case No. 15CEPR01149**

Petitioner Quintana, Hector (Pro Per – Spouse)  
 Petitioner Quintana, Bobby (Pro Per – Son)  
 Petitioner Quintana, Hector, III (Pro Per – Son)  
 Petitioner Quintana, Paul (Pro Per – Son)  
 Petitioner Quintana, Arthur (Pro Per – Son)  
 Petitioner Perez, Tommy (Pro Per - Brother)

**Petition to Determine Succession to Real Property**

<b>DOD: 11/23/1998</b>	<b>HECTOR QUINTANA</b> , spouse, <b>BOBBY QUINTANA</b> , son, <b>HECTOR QUINTANA III</b> , son, <b>PAUL QUINTANA</b> , son, and <b>TOMMY PEREZ</b> , brother, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need new order with correct interest in real property.
<b>Cont. from 012616</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	40 days since DOD	
<input type="checkbox"/> <b>Verified</b>	No other proceedings	
<input checked="" type="checkbox"/> <b>Inventory</b>	I&A – <b>\$23,333.00</b>	
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate	
<input type="checkbox"/> <b>Not.Cred.</b>	Petitioners request Court determination that decedent's 1/3 <sup>rd</sup> interest in real property located at 2502 Thompson Selma, Ca. pass 1/9 <sup>th</sup> to Hector Quintana Sr., 1/18 to Bobby Quintana, 1/18 to Hector Quintana III, 1/18 to Paul Quintana, 1/18 to Arthur Quintana	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 02/26/2016</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17- Quintana</b>

Petitioner: Chou Lee (pro per)

Petitioner: Chia Yee Vang (pro per)

**Petition for Appointment of Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 3/1/16</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CHIA YEE VANG</b> and <b>CHOU LEE</b> , maternal grandparents, are petitioners.	
<b>Cont. from</b>		Please see petition for details.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<b>Court Investigator Report filed on 2/24/16</b>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	N/A	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 2/29/16</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 18- Xiong</b>

Petition for Appointment of Guardian of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Maternal Grandfather - Maternal Grandmother	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/26/16	
			Updates:	
			Recommendation:	
			File 19- McQue	



**Petition for Letters of Administration; Authorization to Administer Under the IAEA**

<b>DOD: 1/10/16</b>	<b>SEAN CIRRENKOTT and BRIAN BIRRENKOTT</b> , Sons, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> The Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>• Tuesday, August 2, 2016 for filing the Inventory and Appraisal</li> <li>• Tuesday, May 2, 2017 for filing the first account or petition for final distribution</li> </ul> If the proper items are on file per Local Rule 7.5, the status hearings may come off calendar.
	Petitioners are sole heirs and waive bond.	
	Full IAEA – ok	
<b>Cont. from</b>	Decedent died intestate	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Friant, Fresno County Publication: Business Journal	
<input checked="" type="checkbox"/> <b>Verified</b>	Estimated value of estate: Personal property: \$100,000.00 Real property: \$400,000.00	
<input type="checkbox"/> <b>Inventory</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 2/26/16
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 21- Birrenkott</b>

Attorney Deborah K. Boyett (for Petitioners Ricardo Castaneda and Francisco Castaneda, Jr.)

Petition to Determine Succession to Real Property

DOD: 8/16/2009	RICARDO CASTANEDA and FRANCISCO CASTANEDA, JR., sons, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:  <u>Continued from 2/16/2016.</u>  <b>Note:</b> Declaration of Deborah K. Boyett in Support of Petition to Determine Succession to Real Property filed 12/30/2015 states she is informed that the original Will of Decedent dated on the 30 <sup>th</sup> day of an unknown month in the year 2001 has not been located by Decedent's surviving children and may be lost, and that Petitioners make no assertion as to the validity of the Will but submit a copy in the interest of full and complete disclosure to the Court. It appears Petitioners are not seeking to use the Decedent's lost Will as the basis for requesting the Court's determination that the real property passes to Petitioners without administration of Decedent's estate.  ~Please see additional page~
	40 days since DOD.	
Cont. from 021616		
Aff.Sub.Wit.		
✓ Verified	No other proceedings.	
Inventory		
PTC		
Not.Cred.	I & A - \$25,000.00	
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.	<b>Lost Will dated:</b> [unknown month]/30/2001 devises the residue of the estate to Petitioner RICARDO CASTANEDA.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	<b>Petitioner requests</b> Court determination that Decedent's 1/3 interest in real property located at 780 S. 11 <sup>th</sup> Street, Kerman, passes to the Petitioners RICARDO CASTANEDA and FRANCISCO CASTANEDA, JR. at 1/6 <sup>th</sup> interest each pursuant to intestate succession and the <i>Disclaimers of Interest</i> filed 12/30/2015.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 2/29/16
		Updates:
		Recommendation:
		File 22- Castaneda

## 22 Additional Page, Juanita Castaneda (Det. Succ) Case No. 15CEPR01244

The following issues from the last hearing remain, and an additional issue arises:

### NEEDS/PROBLEMS/COMMENTS, continued:

1. Probate Code § 281 provides that a disclaimer, when effective, is irrevocable and binding upon the beneficiary and all persons claiming by, through, or under the beneficiary, including creditors of the beneficiary. Probate Code § 282(a) provides unless the creator of the interest [Decedent] provides for a specific disposition of the interest in the event of a disclaimer, the interest disclaimed shall descend, go, be distributed, or continued to be held, as to a present interest, as if the disclaimant had predeceased the creator of the interest. *Disclaimer of Interest in Decedent's Estate* filed 12/30/2015 by **MARIA A. CASTANEDA** and by **ESMERALDA GARCIA** appear to result in potentially passing their interests in the property to the issue of each of them, if any. Decedent's Lost Will distributes the real property only to **RICARDO CASTANEDA**. It appears the disclaimants intended to have the property pass to **RICARDO CASTANEDA**, and **FRANCISCO J. CASTANEDA**; however, the effect of their disclaimers (rather than having executed assignments of interest) may result in the property passing to **RICARDO CASTANEDA** and to **FRANCISCO J. CASTANEDA** and to the issue of **MARIA A. CASTANEDA** and **ESMERALDA GARCIA**. The disclaimants cannot disclaim the right to the potential property interest of their issue, despite stating so in the executed *Disclaimer of Interest*.
2. *Assignment of Interest in Decedent's Estate* was filed 2/22/2016, signed by **ESMERALDA GARCIA, MARIA A. CASTANEDA, RICARDO CASTANEDA, and FRANCISCO J. CASTANEDA**, purporting to assign all right, title, and interest in an expectancy to the estate of Decedent to **RICARDO CASTANEDA** and **FRANCISCO J. CASTANEDA**, including Decedent's undivided 1/3 interest in real property located on 11<sup>th</sup> Street in Kerman. **ESMERALDA GARCIA** and **MARIA A. CASTANEDA** cannot now assign their interests subsequent to having executed the *Disclaimer of Interest in Decedent's Estate* filed 12/30/2015, as they no longer have any interest in the estate pursuant to Probate Code § 281, which provides a disclaimer, when effective, is irrevocable and binding upon the beneficiary and all persons claiming by, through, or under the beneficiary, including creditors of the beneficiary. It appears by executing the *Assignment of Interest in Decedent's Estate* filed 2/22/2016, no change was effected and the estate distribution remains that all property of the estate passes to **RICARDO CASTANEDA** and to **FRANCISCO J. CASTANEDA** and to the issue of **MARIA A. CASTANEDA** and **ESMERALDA GARCIA**.

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- Steven Cagle, Jr. (Minor)</li> <li>- Steven Cagle (Father)</li> <li>- Paula Kay Allen (Mother)</li> </ul> </li> <li>2. Need <u>completed</u> order and letters.</li> </ol>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/26/16	
			Updates:	
			Recommendation:	
			File 23- Cagle	

Petitioner Ulrich, Helen Joan (Pro Per – Mother – Petitioner)  
 Petitioner Ulrich, Louis Eugene, II (Pro Per – Brother – Petitioner)  
 Petitioner Hunt, Linda Lee (Pro Per – Sister – Petitioner)

Petition for Appointment of Temporary Conservator of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Conservatee pursuant to Probate Code §2683.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/26/16	
			Updates:	
			Recommendation:	
			File 24- Ulrich	

**25 Egypt Dejonnette (GUARD/P) Case No. 15CEPR01228**

Petitioner Augustus, Carolyn (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardian of the Person

Age: 7 months	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	CAROLYN AUGUSTUS, paternal grandmother, is petitioner.		<p><b>Minute Order of 02/23/2016: Matter is short set for review of the late filed proofs of service.</b></p> <p>1. Notice of Hearing filed 02/23/2016 indicates the father, Joseph Dejonnette, was served by mail on 01/22/2016 however personal service is required.</p> <p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>• Paternal Grandfather (unknown)</li> <li>• Maternal Grandfather (unknown)</li> <li>• Maternal Grandmother (unknown)</li> </ul> <p><b>Note:</b> Notice of Hearing filed 02/23/2016 indicates that an individual name Shavon Woodruff was served by mail on 01/22/2016 however it is unclear how this individual is related to the minor.</p>
	<b><u>Please see petition for details</u></b>		
Cont. from 022316			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		x	
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 02/26/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 25- Dejonnette</b>