



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Filing Inventory and Appraisal

	CAROL LYNETTE MATTOX , daughter, appointed executor with full IAEA authority without bond on 09/24/2013.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 10/04/2013.	
Cont. from		
Aff.Sub.Wit.	Minute order of 09/24/2013 set this status hearing for the filing of the Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.	Status Report filed 02/11/2014 states the Inventory and Appraisal was mailed to Rick P. Smith, the appointed Probate Referee, on 02/07/2014 for his appraisal of the estate assets. As of this date, the appraised Inventory and Appraisal has not been returned from the Probate Referee.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 1 – Gover

DOD: 9/16/2002	<p>DANNY EVERHART was appointed as Administrator with Will Annexed, with full IAEA authority and bond of \$33,000.00 on 1/7/2003.</p> <p>Bond was filed on 2/7/2003 and Letters issued.</p> <p>Danny Everhart was removed as Administrator by minute order dated 4/28/2005 and the PUBLIC ADMINISTRATOR was appointed successor Administrator.</p> <p>Letters issued to the Public Administrator on 5/31/2005.</p> <p>Order for Surcharge against Danny Everhart in the amount of \$61,740.46 was entered on 11/21/2006.</p> <p>Receipt of payment of \$33,000.00 on the bond was filed on 1/27/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Heather Kruthers on 10/31/2013.</p> <p>Status Report filed on 12/12/13 states County Counsel is currently working on the first and final account, it is apparent that it will not be filed prior to the status hearing. It is anticipated that the account will be filed sometime next week. Therefore it is requested that the status hearing be continued for 30 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Petition for Final Distribution filed and set for 4/2/14.</p>		
Cont. from 121313				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: KT	
			Reviewed on: 2/25/14	
			Updates:	
		Recommendation:		
		File 3 – Bohn-Everhart		

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 4/23/10	<p>JoANN SORIA was appointed as Administrator, with full IAEA authority and without bond, on 11/8/2010.</p> <p>Letters issued on 11/8/2010.</p> <p>Inventory and Appraisal was due March 2011.</p> <p>The Department of Health Services filed a creditor's claim on 12/12/12 in the amount of \$74,720.18.</p> <p>First Account or Petition for Final Distribution was due December 2011.</p> <p>Notice of Status Hearing was mailed to attorney Edward Fanucchi and to Administrator JoAnn Soria on 11/18/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal and first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 011714		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Lucchesi</p>

DOD: 06/16/12		<p>MARY LEIGH JORGENSEN, daughter, was appointed Administrator without bond on 09/04/12. Letters of Administration were issued on 09/07/12.</p> <p>Status Conference Statement filed 12/13/13 states: The administrator has sold the decedent's real property and performed all other functions in administering the estate. The only action remaining is to sell the decedent's antique piano with an estimated date of death value of \$5,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 12/13/13</p> <p>Minute order from 12/13/13 states: Counsel informs the Court that the only thing left is the sale of one piano.</p> <p>1. Need Accounting and/or Petition for Distribution.</p>	
Cont. from 102513, 121313				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
Reviewed by: JF				
Reviewed on: 12/11/13				
Updates:				
Recommendation:				
File 6 – Storey				

Age: 68	CHRISTINA TOLMAN , daughter, was appointed Conservator of the Person and Estate on 10/30/12 with bond set at \$38,920.00. Bond was filed on 11/30/12 and Letters of Conservatorship were issued on 12/03/12.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 12/20/13</p> <p>Minute order from 12/20/13 states: Counsel requests a continuance to obtain all of the Kentucky records.</p> <p>1. Need First Account and report of Conservator.</p>
Cont. from 122013	Minute Order from hearing on 10/30/12 set this matter for status regarding filing of the First Account on 12/20/13.	
Aff.Sub.Wit.	Inventory & Appraisal, final filed 03/21/13 - \$328,440.00	
Verified	Additional bond was filed 05/16/13, total current bond amount - \$319,064.80	
Inventory	Status Conference Statement filed 12/13/13 states: at the time this conservatorship was established, a guardianship/conservatorship also existed in Kentucky where the conservatee lived previously. The Conservator has been working with the conservator/guardian in Kentucky, Peter Brown, to wind up the Kentucky proceeding and that process is not yet complete.	
PTC	The Conservator is also taking finals and completing numerous research papers for her master's program and will not complete those until 12/11/13. Additionally, this is the busiest time of year for the conservator's work schedule. Due to these factors, the Conservator requests an additional 60 days to complete the accounting.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/25/14
		Updates:
		Recommendation:
		File 7 – Tolman

DOD:1-22-13	<p>GWEN G. HEMMINGER, Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13.</p> <p>Bond was filed and Letters issued on 6-26-13.</p> <p>On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.</p> <p>Status Report of Administrator filed 10/03/13 states: It has not been possible to file a complete Inventory & Appraisal at this time and more time is needed to further investigate the assets of the estate. The Decedent had numerous bank accounts at the time of his death. The administrator has discovered that some of the accounts may have been fraudulently accessed and/or depleted entirely and is currently looking in to all of the assets. The Administrator requests a continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Administrator resides in Pensacola, Florida.</p> <p>Continued from 10-4-13</p> <p>Minute Order 10-4-13: Counsel informs the Court that the status report was filed yesterday and he will be filing a partial inventory soon. Matter continued to 1-17-14.</p> <p>Minute Order 1-17-14: Counsel advises the Court that the inventory has been prepared and it's only a matter of getting it to Florida.</p> <p>Note: On 2-20-14, I&A Partial No. 1 was filed indicating \$224,751.21 in cash; however, as of 2-25-14, nothing further has been filed.</p> <p>1. Need <u>Final</u> Inventory and Appraisal or verified written status report (updated).</p>
Cont. from 100413, 011714		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 1-16-14		
Updates:		
Recommendation:		
File 8 - Green		

DOD: 3-24-13	<p>MICHAEL JOHN PEREZ was appointed Executor with Full IAEA without bond on 5-30-13. Letters issued on 6-4-13.</p> <p>On 5-30-13, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 11-1-13, 1-24-14</u></p> <p><u>Minute Order 11-1-13: Mr. Garcia is appearing via CourtCall. The Court is advised that progress is being made.</u></p> <p><u>Minute Order 1-24-14: Mr. Garcia is appearing via CourtCall. Continued to 2-28-14.</u></p> <p><u>As of 2-25-14, nothing further has been filed.</u></p> <p>1. Need Inventory and Appraisal per Probate Code §8800(b) or written status report pursuant to local rules.</p>
Cont. from 110113, 012414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-25-14
		Updates:
		Recommendation:
		File 9 – Perez

	<p>BRENT KENNETH WISE, son, appointed executor with full IAEA authority without bond on 10/02/2013.</p> <p>Letters issued on 10/08/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR INVENTORY AND APPRAISAL FILED ON 09/18/2013</u></p>	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: LV</p>
			<p>Reviewed on: 02/25/2014</p>
			<p>Updates:</p>
	<p>Recommendation:</p>		
	<p>File 12 – Wise</p>		

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR. FIRST AND FINAL ACCOUNT FILED 02/18/2014. HEARING SET FOR 03/24/2014</u></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 13 – Nicolaysen

Age:	<p>JOHN PEREHODUK was appointed conservator of the person and estate with bond set at \$20,750.00 on 2/4/14.</p> <p>Minute order dated 2/4/14 set this status hearing for the filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Bond filed on 2/26/14.</p>	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Perekoduk</p>

Probate Status Hearing Re: Petition for Transfer

		<p>STATE DIRECTOR OF DEVELOPMENTAL SERVICES was appointed conservator on 11/29/1973.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Court Investigator JULIE NEGRETE filed a Petition for Transfer on 1/27/14 requesting this proceeding be transferred to Tulare County because the conservatee has resided there for the past 29 years and it is presumed pursuant to Probate Code §2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.</p>	<p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, May 2, 2014 at 9:00 a.m. in Department 303, for the filing of the receipt of transfer.
Cont. from		<p>Court Investigator further recommends that the fees and costs related to this transfer be waived.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p>	
		<p>Reviewed on: 2/25/14</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 15 – Burchett</p>	

Status Hearing Re: Filing of the Account or Release from the Ward

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Petition for Termination filed and set for hearing on 3/24/14
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/25/14
		Updates:
		Recommendation:
		File 16 – Vang

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Petition for Final Distribution has been filed and is set for hearing on 3/25/14.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/26/14
		Updates:
		Recommendation:
		File 17 – Noel

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 5/23/2005	<p>VIVIAN WEST was appointed as Administrator with full IAEA authority and without bond on 8/23/05.</p> <p>Letters issued on 8/24/2005.</p> <p>I & A showing the estate valued at \$190,700.00 was filed on 12/12/2005.</p> <p>Notice of Status Hearing was mailed to attorney Jeff Shepard and Administrator Vivian West on 11/22/2013.</p> <p>Status Report of Attorney Jeff Shepard filed on 2/21/14 states he has been unable to contact the Administrator about the Notice of Status Hearing. He has mailed by regular and certified mail, return receipt requested to all known addresses but both letters came back undeliverable. The attorney states he has called the phone number given to him by Pipkin Detective Agency, however the phone numbers are out of service.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Baker-Melton</p>	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 4-15-05	<p>ANGELITA GARCIA, Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 2-22-06.</p> <p>The Executor's Second Amended Petition estimated the estate to contain real property valued at \$155,000; however, no Inventory and Appraisal was ever filed.</p> <p>Dept. of Health Care Services filed two creditor's claims on 12-30-05 totaling \$297,816.16 as well as Requests for Special Notice.</p> <p>Notice of Pendency of Action filed 10-16-08 indicate an action entitled "Sandra Shewry, Director of the Department of Health Care Services vs. Joel M. Murillo, as Personal Representative of the Estate of Elvira Rodriguez, Decedent; and Does 1 through 20, inclusive." The nature of the action is a Complaint to Enforce and Collect Money Due on a Medi-Cal Creditor's Claim for \$41,055.02 pursuant to W&I Code §14009.5.</p> <p>Thereafter, nothing further was filed.</p> <p>The Court set this status hearing on 11-22-13 and sent notice of hearing to Attorney Joel Murillo on 11-22-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need I&A and/or petition for final distribution or verified written status report pursuant to Probate Code §12200 and local rules.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-25-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 – Rodriguez</p>

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

	ARTHUR K. O'BRIEN, JR. , son, appointed executor with full IAEA authority without bond on 07/14/2006.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 07/19/2006.	
Cont. from	Inventory and Appraisal was due 12/2006.	
Aff.Sub.Wit.	First Account or Petition for Final Distribution was due 09/2007.	
Verified	Notice of Status Hearing was mailed to Attorney Ruth E. Ratzlaff and Arthur K. O'Brien, Jr. on 11/22/2013.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 20 – O'Brien

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

	<p>ROQUE RODRIGUEZ., son, appointed administrator with full IAEA authority with bond set at \$22,500.00 on 03/07/2006.</p> <p>Letters issued on 03/16/2006.</p> <p>Inventory and Appraisal filed 03/16/2006 shows an estate valued at \$22,500.00 consisting of real property.</p> <p>First Account or Petition for Final Distribution was due 05/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Mortimer and Roque Rodriguez on 11/22/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 22 – Rodriguez

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 2/1/2005	<p>LIONEL H. OCHOA was appointed administrator with full IAEA authority and without bond on 8/1/2006.</p> <p>Letters issued 8/1/2006.</p> <p>I & A was due 1/2006</p> <p>First account or petition for final distribution was due 10/2007.</p> <p>Status Report filed on 2/24/14 states there are no assets subject to probate. Additional time is requested to prepare a petition to terminate the proceedings and discharge the personal representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p>	
	<p>Reviewed on: 2/25/2014</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 23 – Ochoa</p>	

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 5/10/2006	<p>VIRGINIA BOYAJIAN-MORSE was appointed as executor with full IAEA and without bond on 9/5/2006.</p> <p>Order settling the second account for the account period ending 8/31/2009 and showing a property on hand balance of \$316,638.78 was signed on 12/2/2006.</p> <p>Notice of Status Hearing was mailed to attorney Chielpegian and executor Virginia Boyajian-Morse on 11/22/13.</p> <p>Ex Parte Order excusing the personal appearance of executor Virginia Boyajian-Morse was signed on 1/8/2014.</p> <p>Status Report filed on 12/18/13 and Supplemental Status report filed on 2/25/14 state the estate is not yet in a condition to close as the estate has insufficient cash on hand to pay the costs of administration. The remaining property on hand consists of undeveloped real property located in the County of Madera. The executor has accepted an offer to sell the real property and each beneficiary has consented to the sale. Once the sale is complete the executor will be in a position to bring the estate to a close.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for final distribution.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 2/26/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 – Boyajian</p>	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 08/23/02	BRIAN COSTALES , son, was appointed Administrator without bond on 10/24/02. Letters of Administration were issued on 10/31/02.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 02/21/14</u> Public Administrator was appointed per Minute Order on 11/15/13. Letters of Administration were issued to the Public Administrator on 11/25/13. As of 02/25/14, nothing further has been filed in this matter. 1. Need Account/Report on Waiver of Account and Petition for Distribution. <hr/> Reviewed by: JF <hr/> Reviewed on: 02/25/14 <hr/> Updates: <hr/> Recommendation: <hr/> File 25 – Costales
Cont. from 111513, 022114	Inventory & Appraisal, Final filed 12/05/02 - \$80,000.00	
Aff.Sub.Wit.	Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.	
Verified	Declaration of Brian Costales filed 09/20/13 states: He was previously represented by attorney Stanton Levy, who died several years ago. He was appointed Administrator of his mother's estate several years ago. To the best of his recollection, the only asset of the estate was the decedent's residence which was sold and the proceeds of the sale were distributed between himself and two siblings as directed in the decedent's will. Mr. Levy received his fee from the sale proceeds paid directly to him by escrow. Mr. Levy advised him that everything was complete and as far as he was aware there was nothing more to be filed or accomplished. Mr. Levy died soon after these events took place. It has been a decade since all of this transpired. Unfortunately, there was a recent fire at his home (09/10/13) and therefore all of his legal papers were destroyed. Mr. Costales further states that his health is poor and hopes this can be resolved quickly so to avoid causing him greater stress and illness.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		