



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Amended Report of Administrator, Petition for Distribution upon Waiver of Accounting and Allowance of Fees for Attorney

DOD: 1/26/2004		ANTONETTE FREGOSO , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	<ol style="list-style-type: none"> Petition was not verified. Probate Code §1021. Cynthia Arroyo was originally the attorney of record in this case. Petition states she waives Ms. Arroyo is only requesting reimbursement for costs incurred in the amount of \$1,214.00. Need waiver of statutory fees from Ms. Arroyo. Cynthia Arroyo's billing statement includes reimbursement for \$50.00 for sanctions, however the sanctions were set aside by minute order dated 6/8/2004. Therefore costs listed totals \$1,164.00 and not \$1,214.00 as requested. Need allowance or rejection of Creditor's Claim of Employment Development Department in the amount of \$444,816.51 filed on 1/8/2007. California Rules of Court 7.401. This waiver of account does not include information required by California Rules of Court 7.550 <ol style="list-style-type: none"> Creditor's claims Sales purchases, or exchanges of assets Changes in the form of assets Petition states all heirs have signed an assignment of their share of the "J" Street property to the Petitioner. Need assignments. Petition does not include the calculation of statutory fees as required by California Rules of Court, Rule 7.705.
Cont. from		I & A - \$264,250.00	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$ 1,500.00	
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Administrator - waives	
<input checked="" type="checkbox"/>	PTC	Attorney - \$4,099.00	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/15/04	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/20/13
			Updates:
			Recommendation:
			File 2 - Canales

NEEDS/PROBLEMS/COMMENTS (cont):

8. Petition states the decedent's 1997 Buick was distributed to Kristina. Property of the estate cannot be distributed prior to creditor's being satisfied.
9. Petition states the "H" Street property was deeded to the personal representative in 2005. There is no "H" Street property listed on the inventory and appraisal. Need clarification.
10. Order does not comply with Local Rule 7.6.1.

Petition states all other beneficiaries have filed waivers of accounting of administrator and acceptance of \$10,000 as their full beneficial interest in the estate on 6/6/11. Because of the EDD lien the proceeds could not be distributed from escrow. All the funds, except administration and attorney fees, had to be paid to the mortgage on the "J" Street property, or the EDD would not allow the partial release of the lien. Since there was no money remaining after the payment of title fees, costs, attorney fees and property taxes, the Personal Representative took \$20,000 from her own retirement funds and paid all other beneficiaries \$5,000.00 each. All other beneficiaries have signed an assignment of their share of the "J" Street property to the petitioner. Petitioner has used this property as collateral to acquire enough money to pay off the "I" Street property's mortgage, back property taxes, and other debts of the decedent. Petitioner is still making payments on these loans.

The "H" Street property was deeded to the personal representative in 2005 and used as collateral for loans to pay back taxes and mortgage payments on the "I" Street property. The decedent's portion of the "I" Street property was sold in July 2012 and the proceeds were applied to the mortgage on the "H" Street property. There is still an outstanding balance on the "H" Street property that is being paid in full by the personal representative [who now holds title to the property].

5 **Edward Moore & Marie Moore Family Trust 11/12/91 Case No. 11CEPR00596**
Atty Roberts, Gregory J. (for Timothy E. Moore – Trustee – Petitioner)
First Account and Report of Successor Trustee and Petition for Its Approval; for
Reimbursement of Costs and Trustees Fees; and for Waiver of Future Accountings
[Prob. C. 1720(b)(5)]

Marie Moore 10-15-96	TIMOTHY MOORE , Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Edward C. Moore DOD: 9-16-06	Former Trustee TERENCE E. MOORE was removed per minute order 11-29-11. The order was signed 12-15-11.	
		Minute Order 1-28-13: Court informs Mr. Roberts to file an itemization on trustees fees. Mr. Roberts will file a declaration in the next few weeks. Counsel will also amend the petition to exclude Terence Moore from paying fees. Terence will file un-paid bills with Mr. Roberts. Court informs Mr. Roberts that \$50.00/hr is over the allotted amount for trustee fees. Mr. Roberts accepts the amount of \$25.00/hr. Set on 2/15/13 at 9:00am in Dept. 303 for Status Re: Filing of Receipts. Petition is granted. Order to be signed ex parte.
Cont. from 012813	Account period: 12-5-11 through 11-28-12	
Aff.Sub.Wit.	Accounting: \$ 7,400.72 Beginning POH: \$ 2,354.95 Ending POH: \$ 62.16	
✓ Verified	Petitioner requests fees as Successor Trustee in the amount of \$15,000.00 for over 300 hours @ \$50/hr. Petitioner states that when the court first appointed him as trustee, he stated that he would not charge a fee. At that time, he had no idea that he would spend over 300 hours to determine what the prior trustee had done or not done and to determine what assets remained. Petitioner states he completed the basic duties required of a trustee from 2006 to present, including taxes, bills, searching for unreported/stolen assets, such as the Sturm-Ruger stock certificates transferred to Terence Moore's private account and a prepaid funeral plan). Petitioner determined that the former trustee had taken tens of thousands of dollars from the trust, lied to the court, and stole fishing equipment and other personal property items before turning over the storage to Petitioner.	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order	Reimburse Successor Trustee: \$13,257.95 (for accounting and attorney fees, administration costs advanced per declaration)	
Aff. Posting	Petitioner prays for an order:	
Status Rpt	1. Settling and allowing the account and approving and confirming the acts of Petitioner as successor trustee;	
UCCJEA	2. Waiving future trust accountings;	
Citation	3. Authorizing Petitioner to pay to himself from trust or by requesting reimbursement from trust beneficiaries of their proportionate share of trust distributions the sum of \$13,257.95 which Petitioner has advanced on behalf of the trust;	
FTB Notice	4. Authorizing Petitioner to pay to himself, from trust or by requesting reimbursement from trust beneficiaries the sum of \$15,000.00 as Trustee fees/compensation; and	
	5. For such other orders as the Court may deem proper.	
		Reviewed by: skc Reviewed on: 2-20-13 Updates: Recommendation: File 5 - Moore

6 Kathleen Marie Martin aka Kathy Martin aka Kathy Marie Martin (Estate)

Case No. 12CEPR00325

Atty Markeson, Thomas A. (for Michael Martin – Administrator/Petitioner)

(1) Petition for Settlement of Report of Administration and Petition for Distribution and (2) for Allowance of Attorneys' Fees and (3) for Allowance of Extraordinary Fees and (4) for Reimbursement of Costs Advanced by Attorneys and (5) for Final Distribution

DOD: 01/20/12		MICHAEL MARTIN, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from		I & A - \$286,408.73	
Aff.Sub.Wit.		POH - \$22,865.96 cash plus 3 vehicles, miscellaneous personal property, and interest in a promissory note	
✓ Verified		Administrator - waived	
✓ Inventory		Attorney - \$8,728.18 (statutory)	
✓ PTC		Costs - \$1,476.41 (for filing fees, certified letters, publication, probate referee)	
✓ Not.Cred.		Closing- \$1,000.00	
✓ Notice of Hrg		Distribution, pursuant to intestate succession and subject to an assignment of interest by Brian Martin, is to:	
✓ Aff.Mail	w/	Michael Martin - \$8,162.97 cash, plus 70% interest in 3 vehicles, miscellaneous personal property and interest in a promissory note	
Aff.Pub.		Brian Martin - \$3,498.41 cash, plus 30% interest in 3 vehicles, miscellaneous personal property and interest in a promissory note	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	05/21/12		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
✓ FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/20/13
			Updates:
			Recommendation: SUBMITTED
			File 6 - Martin

7 Ishii Family Trust 3/3/1992 (Trust)

Case No. 12CEPR00447

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)
Atty Marshall, Jared (for Leslie Ishii – Co-Trustee – Respondent)

Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs (Probate Code 15642, 16000, 16002, 16003, 16004, 16006, 16007, 16009, 16060, 16062, 17200, 17206)

Frank K. Ishii DOD: 11-10-93	GERALD ISHII , Beneficiary and Co-Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:			
Lily Y. Ishii DOD: 3-7-05	Petitioner states he and LESLIE ISHII (Respondent) were named successor co-trustees of the ISHII FAMILY TRUST DATED 3-3-92 (the "Trust") . The Trust consisted of interests in 8 parcels of real property, stocks, bonds, securities, cash, and other assets in Prudential-Bache Securities, and 300 shares of common stock in Frank K. Ishii & Sons, Inc. , a California corporation owned by the Settlor.	Continued from 7-2-12, 7-27-12, 8-31-12, 9-27-12, 11-26-12, 1-14-13			
Cont. from 070212, 072712, 083112, 092712, 112612, 011413	At the death of Frank K. Ishii on 11-10-93, two irrevocable and one revocable sub-trusts were created:	Status Report filed 1-7-13 by Attorney Fanucchi states further continuance is needed. Gerald Ishii maintains his brother Leslie is wasting the vineyard known as Candy Ranch by inappropriately pruning, tying, tilling, chemical control, and irrigating control which has diminished the value of the realty.			
<table border="1"> <tr> <td data-bbox="139 680 280 709">Aff.Sub.Wit.</td> <td data-bbox="323 680 331 709"></td> </tr> </table>	Aff.Sub.Wit.		<ul style="list-style-type: none"> • The FRANK K. ISHII TRUST • The ISHII FAMILY MARITAL DEDUCTION TRUST • The ISHII FAMILY SUVIVOR'S TRUST (revocable) 	Status Report filed 1-9-13 by Attorney Burnside states inquiry has been made to Les' accountant Jim Horn whether he has any documents in his possession regarding the expenses Les incurred to operate the Candy Ranch, but Mr. Horn has been unable to review his files due to his year-end workload. Counsel will follow up this week.	
Aff.Sub.Wit.					
<table border="1"> <tr> <td data-bbox="100 726 126 751">✓</td> <td data-bbox="147 726 243 751">Verified</td> <td data-bbox="323 726 331 751"></td> </tr> </table>	✓	Verified		On 3-15-95, Lily Ishii , individually and as Trustee of the Trust, assigned a 36.44% interest to the FRANK K. ISHII TRUST , a 13.56% interest to the ISHII FAMILY MARITAL DEDUCTION TRUST , and a 50% interest to the ISHII FAMILY SUVIVOR'S TRUST of the assets listed on Exhibit F, including accrued rent payable from the corporation of \$105,548 as of 11-10-93, a receivable due from the corporation of \$26,089 as of 11-10-93, and a proprietorship known as Lily's Hair Stylists consisting of furniture and fixtures, cash, supplies, inventory and goodwill.	Status Report filed 2-19-13 by Attorney Fanucchi states Gerald Ishii is unable to accept or reject what has been presented to date and has forwarded information to his accountant. Further continuance is needed.
✓	Verified				
<table border="1"> <tr> <td data-bbox="147 768 263 795">Inventory</td> <td data-bbox="323 768 331 795"></td> </tr> </table>	Inventory		Pursuant to Section 5.02 of the Trust, the three sub-trusts were to be combined on the death of the surviving settlor and certain distribution was to occur:	Reviewed by: skc	
Inventory					
<table border="1"> <tr> <td data-bbox="147 806 196 833">PTC</td> <td data-bbox="323 806 331 833"></td> </tr> </table>	PTC		<ul style="list-style-type: none"> • \$75,000.00 to Sharon J. Shoji (daughter) • One-half of the remaining balance to Gerald • One-half of the remaining balance to Leslie 	Reviewed on: 2-19-13	
PTC					
<table border="1"> <tr> <td data-bbox="147 848 263 875">Not.Cred.</td> <td data-bbox="323 848 331 875"></td> </tr> </table>	Not.Cred.		Lily Ishii died on 3-7-05 and he and LESLIE ISHII (Respondent) became Co-Trustees.	Updates:	
Not.Cred.					
<table border="1"> <tr> <td data-bbox="100 890 126 915">✓</td> <td data-bbox="147 890 305 915">Notice of Hrg</td> <td data-bbox="323 890 331 915"></td> </tr> </table>	✓	Notice of Hrg		SEE PAGE 2	Recommendation:
✓	Notice of Hrg				
<table border="1"> <tr> <td data-bbox="100 932 126 957">✓</td> <td data-bbox="147 932 240 957">Aff.Mail</td> <td data-bbox="337 932 363 957">w</td> </tr> </table>	✓	Aff.Mail	w	Aff. Posting	File 7 - Ishii
✓	Aff.Mail	w			
<table border="1"> <tr> <td data-bbox="147 974 243 1001">Aff.Pub.</td> <td data-bbox="323 974 331 1001"></td> </tr> </table>	Aff.Pub.		Status Rpt	UCCJEA	
Aff.Pub.					
<table border="1"> <tr> <td data-bbox="147 1016 240 1043">Sp.Ntc.</td> <td data-bbox="323 1016 331 1043"></td> </tr> </table>	Sp.Ntc.		Citation	FTB Notice	
Sp.Ntc.					
<table border="1"> <tr> <td data-bbox="147 1058 263 1085">Pers.Serv.</td> <td data-bbox="323 1058 331 1085"></td> </tr> </table>	Pers.Serv.		Order	Order	
Pers.Serv.					
<table border="1"> <tr> <td data-bbox="147 1100 305 1127">Conf. Screen</td> <td data-bbox="323 1100 331 1127"></td> </tr> </table>	Conf. Screen		Aff. Posting	Status Rpt	
Conf. Screen					
<table border="1"> <tr> <td data-bbox="147 1142 240 1169">Letters</td> <td data-bbox="323 1142 331 1169"></td> </tr> </table>	Letters		Status Rpt	UCCJEA	
Letters					
<table border="1"> <tr> <td data-bbox="147 1184 305 1211">Duties/Supp</td> <td data-bbox="323 1184 331 1211"></td> </tr> </table>	Duties/Supp		Citation	FTB Notice	
Duties/Supp					
<table border="1"> <tr> <td data-bbox="147 1226 280 1253">Objections</td> <td data-bbox="323 1226 331 1253"></td> </tr> </table>	Objections		Order	Status Rpt	
Objections					
<table border="1"> <tr> <td data-bbox="147 1268 240 1295">Video Receipt</td> <td data-bbox="323 1268 331 1295"></td> </tr> </table>	Video Receipt		Aff. Posting	Status Rpt	
Video Receipt					
<table border="1"> <tr> <td data-bbox="147 1331 263 1358">CI Report</td> <td data-bbox="323 1331 331 1358"></td> </tr> </table>	CI Report		Status Rpt	UCCJEA	
CI Report					
<table border="1"> <tr> <td data-bbox="147 1373 196 1400">9202</td> <td data-bbox="323 1373 331 1400"></td> </tr> </table>	9202		Citation	FTB Notice	
9202					
<table border="1"> <tr> <td data-bbox="147 1394 224 1421">Order</td> <td data-bbox="337 1394 363 1421">x</td> </tr> </table>	Order	x	Aff. Posting	Status Rpt	
Order	x				
<table border="1"> <tr> <td data-bbox="147 1499 280 1526">Aff. Posting</td> <td data-bbox="323 1499 331 1526"></td> </tr> </table>	Aff. Posting		Status Rpt	UCCJEA	
Aff. Posting					
<table border="1"> <tr> <td data-bbox="147 1541 243 1568">Status Rpt</td> <td data-bbox="323 1541 331 1568"></td> </tr> </table>	Status Rpt		Citation	FTB Notice	
Status Rpt					
<table border="1"> <tr> <td data-bbox="147 1583 240 1610">UCCJEA</td> <td data-bbox="323 1583 331 1610"></td> </tr> </table>	UCCJEA		Aff. Posting	Status Rpt	
UCCJEA					
<table border="1"> <tr> <td data-bbox="147 1625 240 1652">Citation</td> <td data-bbox="323 1625 331 1652"></td> </tr> </table>	Citation		Status Rpt	UCCJEA	
Citation					
<table border="1"> <tr> <td data-bbox="147 1667 263 1694">FTB Notice</td> <td data-bbox="323 1667 331 1694"></td> </tr> </table>	FTB Notice		Citation	FTB Notice	
FTB Notice					

PAGE 2

As to the corporation: Petitioner and Leslie each hold 300 shares individually and the Trust holds 300 shares. Petitioner and Leslie as individuals and as Co-Trustees may vote an equal number of shares, but have been in a deadlock as to the operation of the corporation since approx. 2007. As such, the corporation's status has become suspended with many tax liabilities remaining outstanding, which continues to decrease the value of the corporation.

A meeting of the directors of the corporation was noticed on 6-3-10 by Gerald, who is secretary; however, the meeting did not occur because Leslie found the principal place of business of the corporation to be an inconvenient meeting location, although it is approx. one mile from her home. No meetings have occurred since. Because the corporation is one-third owned by the trust, the deadlock between the Co-Trustees is impairing the administration of the Trust and causing trust assets to lose value.

Petitioner requests that the Court remove both Co-Trustees of the Trust and subtrusts because due to hostility and lack of cooperation among Co-Trustees, administration of the Trust and sub-trusts continue to be impaired and trust assets neglected. Probate Code §§ 15642(a)(3), 17200(b)(10). The Trust does not appoint a successor trustee in the event of removal; rather, it provides only the manner of successor appointments should one of the two become unable to perform. Petitioner requests appointment of **BRUCK BICKEL** as Successor Trustee with compensation to be approved by the Court. Mr. Bickel consents to act. Petitioner requests appointment without bond for one year to allow the corporate affairs to be brought to order, with authority to apply for an extension by Mr. Bickel should the corporate affairs remain unresolved and the Trust assets undistributed. Petitioner believes this appointment is in the best interests of the Trust and sub-trusts, and those persons interested in the Trust estate.

Petitioner requests that:

- 1. The Court temporarily and partially remove Gerald Ishii and Leslie Ishii as Co-Trustees of the ISHII FAMILY TRUST DATED 3-3-92;**
- 2. The Court appoint Bruce Bickel as temporary Successor Trustee to serve without bond for a period of one year, with the ability of Mr. Bickell to petition the Court for additional time should the corporate affairs remain deadlocked;**
- 3. The Court award reasonable compensation to the temporary Successor Trustee;**
- 4. The Co-Trustees to deliver the Trust assets to the temporary Successor Trustee within 30 days after issuance of an Order;**
- 5. The Court order Leslie Ishii to file an accounting with the Court detailing their respective acts as Co-Trustees no later than four weeks after the Court makes its order;**
- 6. The Court order Petitioner's attorneys' fees in the amount of \$1,000.00 and costs advanced to be paid to such attorneys directly from the Trust, to be charged 100% to income, and paid within 10 days after the Court makes its order; and**
- 7. Such further orders as the Court deems proper.**

SEE PAGE 3

PAGE 2

Objection of LESLIE ISHII states this probate proceeding is not the proper forum or vehicle to resolve such corporate issues. This lawsuit is premature at best and legally inapposite to the issues it proposes to resolve at worst. The corporation is deadlocked; however, the instant petition filed as a trust proceeding does not request any form of relief that will serve to end the shareholders' deadlock and restore the corporation to operational status. Specifically, the appointment of a neutral third party trustee will not resolve any issues with regard to the operation of the corporation. While a trustee may have the right to vote shares of stock held in trust, a trustee's paramount duty is to distribute trust property pursuant to the terms of the trust instrument. Here, the trust instrument requires the residue be distributed one-half each to Petitioner and Respondent. If a neutral third party trustee is appointed, he will be obligated to distribute the shares held in trust accordingly, not to vote the shares, and, in effect run the business of the corporation.

Respondent has no objection to the immediate equal distribution of the shares of the corporation currently held in trust. In the likely event that said distribution does not resolve the deadlock, however, Petitioner's only recourse will be to file a lawsuit for involuntary dissolution in the unlimited civil department of the Superior Court.

Respondent requests that the Court issue an order requiring the Co-Trustees to immediately distribute 150 shares of Frank K. Ishii & Sons, Inc., each to Petitioner and Respondent, and for reasonable attorneys' fees and costs incurred herein.

Alternatively, Respondent requests the Court issue an order removing Petitioner and Respondent as Co-Trustees, but only as to their fiduciary ownership of the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; appointing Bruce Bickel as temporary successor trustee without bond solely for the purpose of administering the Trust's 300 shares of Frank K. Ishii & Sons, Inc.; authorizing Mr. Bickel to petition to continue to serve should it be in the best interests of the beneficiaries or the affairs of the corporation that he remain in such role; awarding reasonable compensation to the temporary Successor Trustee; requiring the Co-Trustees to deliver the shares of Frank K. Ishii & Sons, Inc., to the temporary Successor Trustee by a date certain; for reasonable attorneys' fees and costs incurred herein; and for any and all other relief the Court deems just and proper.

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/31/2010		JOSEPH WILLIAM MARTIN, surviving spouse is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Petitioner is sole heir and waives bond.	<p>1. Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9A. Petitioner indicates residence was in Mendota therefore the correct publication should be either the Firebaugh Mendota Journal or the Mendota Times. Petitioner published in The Business Journal.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 07/26/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 04/25/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Decedent died intestate.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence: Mendota Publication: The Business Journal	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	<p>Estimated value of the Estate: Personal property - \$104,000.00</p>	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	<p>Reviewed by: LV</p> <p>Reviewed on: 02/20/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 – Martin</p>	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

DOD: 03/09/2005	BARBARA MARIE CLEASON OYLER, daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	I&A - \$142,500.00	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate.	
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner requests Court determination that decedent's 50% interest in real property located at 2497 W. San Jose Fresno, Ca. pass to Barbara Marie Cleason Oyler pursuant to intestate succession.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/20/2013
		Updates:
		Recommendation: Submitted
		File 12 - Cleason

13 Amelia Massoumi aka Amelia Arellano Noriega (ESTATE)

Case No. 0232459

Atty Capata, Julian Eli (for Anna Noriega Chavez – Executor)

Probate Status Hearing Re: Filing Final Distribution

DOD: 8/2/1978	<p>ANNA NORIEGA CHAVEZ was appointed Executor without bond and without IAEA powers on 9/12/1978.</p> <p>Inventory and appraisal filed on 11/5/2009 shows the value of the estate as \$40,000.00.</p> <p>Maria J. Noriega de Torres, daughter, filed a Petition for Order directing Personal Representative to Act on 04/06/12 requesting to purchase the real property of the estate for \$55,000.00 cash.</p> <p>Minute Order from hearing on 08/07/12 states: The court accepts Petitioners all cash offer of \$66,000.00 with no inspection and 30 day escrow. The century 21 realtor will receive a 3% commission of the difference from the posting price to the over-bid price in the amount of \$330.00. Petitioner provided Mr. Capata a cashier's check for down payment in the amount of \$7,000.00. Mr. Capata will prepare a new Order. This status hearing for filing of the Petition for Final Distribution and Order was set for 12/03/12.</p> <p>Order Confirming Sale of Real Property was filed 09/18/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/03/12</u></p> <p>As of 02/20/13, nothing further has been filed in this matter and the following remains outstanding:</p> <ol style="list-style-type: none"> 1. Need Petition for Final Distribution.
Cont. from 120312		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/20/13
		Updates:
		Recommendation:
		File 13 - Massoumi

14 Tanilue Jaden Devine (GUARD/P)

Case No. 11CEPR00200

Atty Gregory, Jacqueline (Pro Per – Guardian – Maternal Grandmother)

Atty Lerae Ayalla, Natasha Chatiem (Pro Per – Petitioner – Mother)

Petition for Termination of Guardianship

Age: 8	NATASHA AYALA , mother is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 01/28/2013 and the following issues still remain:</p> <ol style="list-style-type: none"> Need proof of service fifteen (15) days prior to the hearing of the Petition for Termination of Guardianship or declaration of due diligence for: <ul style="list-style-type: none"> • Jacqueline Gregory (Guardian) • Tanielu A. Devine (Father) • Paternal Grandfather (Unknown) • Deana Devine (Paternal Grandmother) • Maternal Grandfather (Not Listed) Notice of Hearing is incomplete at #1, it does not provide the petitioner's name nor what type of petition was filed.
	JACQUELINE GREGORY , maternal grandmother, was appointed guardian on 11/03/2011. Guardian was personally served.	
Cont. from 012813		
Aff.Sub.Wit.	Father: TANIELU A. DEVINE ,	
✓ Verified	Paternal grandfather: Unknown Paternal grandmother: Deana Devine	
Inventory	Maternal grandfather: Not Listed	
PTC		
Not.Cred.		
✓ Notice of Hrg	Petitioner states: the child has been residing with the petitioner/mother since March 2012, he is on her lease, she provides for his clothing and necessities as well as participates in all school related events. She states that the guardian does not take care of the child what so ever.	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.	w/ Court Investigator Julie Negrete's report filed 01/18/2013.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/20/2013
		Updates:
		Recommendation:
		File 14 – Devine

17A Loretta M. Drummond (Estate)

Case No. 11CEPR00689

Atty Keeler, Jr., William J., of Portland, for Petitioner Dennis L. Thomas, Successor Co-Trustee)
Atty Ivy, Scott J. (of Lang Richert & Patch, for Respondent and Contestant Janette Courtney, Executor)

Status Hearing Re: Settlement Agreement

Ernest DOD: 2003	<p>DENNIS L. THOMAS, son, beneficiary, and Successor Co-Trustee, filed a Petition to Determine Validity of Trust Instruments; to Determine Title to Property; to Recover Trust Property; to Compel Trustee to Account and Report; Financial Elder Abuse on 12-19-11 that was set for hearing on 2-7-12.</p> <p>JANETTE COURTNEY, Executor of the Estate of Loretta Drummond and Trustee of the Loretta M. Drummond "S" Trust filed a Response and Request for Abatement per Probate Code §854 on 1-30-12.</p> <p>Settlement Conference Minute Order 10-17-12 states: The Court notes for the record that a conference call was conducted in chambers with Charles Ashdon and Janette while both counsel were present. Parties reach a settlement agreement as fully set forth on the record by Mr. Keeler. Mr. Keeler indicates for the record that this is intended to be a settlement of both cases. Settlement agreement to be reduced to writing within the next four to five days. The Court will retain jurisdiction to enforce the agreement. Matter set for Status Hearing regarding the settlement agreement on 12/14/12. If the agreement is completed by 12/14/12, no appearance will be necessary. Set for 12/14/12 for: Status Hearing Re: Settlement Agreement</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2-15-13: Mr. Keeler and Mr. Ivy are appearing via conference call. The Ex Parte Order Setting Hearing Date is signed by the Court. Documents to be filed by 2-22-13. Hearing set for 2-25-13.</u></p> <p><u>See Pages 17B (Report of Sale) and 17C (Petition re Compromise)</u></p>
Loretta DOD: 6/9/11		
Cont. from 121412, 021513		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p>	
	<p>Reviewed on: 2-20-13</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 17A - Drummond</p>	