



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Fifth and Final Account and Report of Conservator, (2) Petition for Allowance of Compensation to Conservator and Attorney, and (3) Distribution (Prob. C. 1860, 2620, 2623, 2630, 2631, 2942)

DOD: 08/14/10	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM</u> <u>12/08/11</u>
	Accounting period: 10/27/09 – 08/14/10	
	Accounting - \$12,636.22	
	Beginning POH - \$3,416.22	
	Ending POH - \$4,831.00	
Cont. from 102711, 120811	Subsequent to the final account period: 08/15/10 – 09/15/11	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Accounting - \$5,067.72	
<input type="checkbox"/> PTC	Beginning POH - \$4,831.00	
<input type="checkbox"/> Not.Cred.	Ending POH - \$4,246.12	
<input checked="" type="checkbox"/> Notice of Hrg	Conservator - \$646.20 (4.70 Deputy hours @ \$96/hr. and 5.00 staff hours @ \$76/hr. less \$185.00)	
<input checked="" type="checkbox"/> Aff.Mail w/	Attorney - \$1,500.00 (per Local Rule)	
<input type="checkbox"/> Aff.Pub.	Bond fee - \$37.50 (ok)	
<input type="checkbox"/> Sp.Ntc.	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/> Pers.Serv.	Petitioner requests that non cash assets of the decedent (two burial plots and personal effects) be distributed to Donald Shumaker.	
<input type="checkbox"/> Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/> Letters	1. Approving, allowing and settling the fifth and final account;	
<input type="checkbox"/> Duties/Supp	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> Objections	3. Authorizing payment of the bond fee;	
<input type="checkbox"/> Video Receipt	4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions; and	
<input type="checkbox"/> CI Report	5. Authorizing distribution of the balance of property on hand.	
<input type="checkbox"/> 9202	Small Estate Declaration under Probate Code § 13101 by Shirley Perkins, daughter, filed 02/08/12 requests that decedent's two burial plots be distributed to her. Ms. Perkins states in her declaration that her siblings, Donald Shumaker, Edward Shumaker, and Karl Shumaker, have all verbally consented to this distribution.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: JF

Reviewed on: 02/14/12

Updates:

Recommendation:

File 1 - Shumaker

Atty Kruthers, Heather H (for Petitioner/Conservator Public Guardian)

(1) Fifth and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 4/25/2011		PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/27/2006 – 4/25/2011	
Cont. from		Accounting - \$96,646.11	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 817.63	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 3,630.17	
<input type="checkbox"/>	Inventory	Subsequent account period: 4/25/2011 – 8/26/11	
<input type="checkbox"/>	PTC	Accounting - \$9,250.53	
<input type="checkbox"/>	Not.Cred.	Beginning POH - \$3,630.17	
<input checked="" type="checkbox"/>	Notice of Hrg	Ending POH - \$9,250.53	
<input checked="" type="checkbox"/>	Aff.Mail W/	Conservator - \$2,648.00	
<input type="checkbox"/>	Aff.Pub.	(16.5 Deputy hours @ \$96/hr and 14.0 Staff hours @ \$76/hr)	
<input type="checkbox"/>	Sp.Ntc.	Attorney - \$2,000.00 (per Local Rule)	
<input type="checkbox"/>	Pers.Serv.	Bond fee - \$125.00 (o.k.)	
<input type="checkbox"/>	Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/>	Letters	1. Approving, allowing and settling the fifth and final account;	
<input type="checkbox"/>	Duties/Supp	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/>	Objections	3. Payment of the bond fee;	
<input type="checkbox"/>	Video Receipt	4. Distributing the remaining cash on hand (\$4,082.53) to the Department of Health Services in partial satisfaction of their creditor's claim.	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/10/12
			Updates:
			Recommendation:
			File 2 - Juarez

(1) Second and Final Account and Report of Conservator (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 1860, 2620, 2623, 2630, 2942)

DOD: 5/12/11	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/1/09 – 5/12/11	
Cont. from	Accounting - \$18,331.18	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$ 787.34	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 3,783.07	
<input type="checkbox"/> Inventory	Account period: 5/13/11 - 11/30/11	
<input type="checkbox"/> PTC	Accounting - \$6,025.63	
<input type="checkbox"/> Not.Cred.	Beginning POH - \$3,783.07	
<input checked="" type="checkbox"/> Notice of Hrg	Ending POH - \$2,271.79	
<input checked="" type="checkbox"/> Aff.Mail W/	Conservator - \$992.40	
<input type="checkbox"/> Aff.Pub.	(XXX Deputy hours @ \$96/hr and XXX Staff hours @ \$76/hr)	
<input type="checkbox"/> Sp.Ntc.	Attorney - \$1,000.00	
<input type="checkbox"/> Pers.Serv.	(less than allowed per Local Rule)	
<input type="checkbox"/> Conf. Screen	Bond fee - \$50.00 (o.k.)	
<input type="checkbox"/> Letters	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/> Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/> Objections	5. Approving, allowing and settling the second and final account;	
<input type="checkbox"/> Video Receipt	6. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> CI Report	7. Payment of the bond fee;	
<input type="checkbox"/> 9202	8. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: KT

Reviewed on: 2/10/12

Updates:

Recommendation:

File 3 – Fimbrez

Petition to Determine Validity of Purported First and Third Amendments to Trust and to Impose Constructive Trust (Prob. C. 17200, et seq., 21350, et seq; and 21360 et seq)

DOD: 06/29/11	EVELYN LAUDERDALE , Trustee of the Jeri L. Shubin 2007 Trust, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order.</p> <p>Notes: Consent to Serve as Neutral Third Party Successor Trustee by Bruce Bickel was filed 02/01/12.</p> <p>Roberto Garcia filed a Petition for Preliminary Distribution and Injunction on 01/27/12 that is set for hearing on 03/13/12.</p> <p>There is also a hearing on 02/28/12 on Mr. Garcia’s Petition to Remove Trustee and for Appointment of Successor Trustee; (2) for Surcharge of Trustee; (3) for Order Directing Trustee to Return Trust Property to Trust; (4) and for Order Compelling Trustee to Account and Report that was continued from 01/10/12.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 02/15/12</p> <p>Updates:</p> <p>Recommendation: File 4 - Shubin</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Cont'd on Page 2

5. On December 13, 2010, Decedent executed a document purported to be a Third Amendment to her Trust. This Third Amendment revokes the second Amendment and affirms the First, except that it passes the personal property to Petitioner (Evelyn Lauderdale) in the absence of a letter of instruction; passes the 1991 trailer and real property located at 2045 W. San Ramon, Fresno to Roberto Garcia; and passes the residue of the Trust 1/3 to Gary Shubin (with certain restrictions), 1/3 to James Shubin (with certain restrictions), and the remaining 1/3 to the charities originally designated in the Trust.
6. On May 17, 2011, Decedent executed a Fourth Amendment to the Trust which appointed Petitioner to act as Co-Trustee with the Decedent.

Petitioner request that the Court rescind and nullify the purported First and Third Amendments to the Trust on the following grounds:

A. First Ground: Lack of Capacity

1. At the time of the alleged execution of the purported Trust Amendments, the Decedent was not of sound and disposing mind. The Decedent did not have the sufficient mental capacity to understand the nature of her actions in executing the purported Trusts, understand and recollect the nature and situation of her property, or remember or understand her relationship to her family members.

B. Second Ground: Undue Influence

1. The purported Trust Amendments were executed as a direct result of undue influence exerted on the Decedent by Roberto Garcia. This undue influence consisted of the following:
 - a. Roberto Garcia was a confidant to the Decedent for approximately 3 years before and up to the time of her death;
 - b. Mr. Garcia had a friendly and confidential relationship with Decedent, who trusted and had confidence in Mr. Garcia;
 - c. Mr. Garcia took over the decedent's financial affairs'
 - d. At the time the amendments were signed and at the time of the Decedent's death, she was aged and infirm, and suffered from memory problems. As a result of these mental infirmities, Decedent was easily influenced and controlled by Mr. Garcia;
 - e. Mr. Garcia actively procured the purported Trust as part of a pattern of conduct aimed at gaining control of the Decedent's major assets;
 - f. During the last few months of the Decedent's life, Mr. Garcia took active steps to isolate Decedent and prevent her from having contact with family members;
 - g. The Trust Amendments confer an undue benefit on Mr. Garcia. Mr. Garcia "moved in" on the Decedent during the last few years of her life, taking over ever greater control of the Decedent's life and financial affairs. Before becoming a confidant to the Decedent, Mr. Garcia had been a stranger to the Decedent.

C. Third Ground: Duress and Menace

1. The apparent consent of Decedent to the First and Third Amendments to the Trust was obtained by Mr. Garcia's duress and menace. Decedent made statements to persons during the course of executing the purported Amendments that she feared Mr. Garcia and feared not executing the purported Amendments. Petitioner alleges that Mr. Garcia coached and practiced with Decedent what she was supposed to tell the attorney who drafted the purported Amendments, as well as another attorney who executed Independent Certificate of Reviews relating to the Decedent's will. Decedents will passes her entire estate to her Trust. Petitioner states that the Decedent would not have consented to the First and Third Amendments absent the conduct of Mr. Garcia.

D. Fourth Ground: Prohibited Transferee.

1. Probate Code § 21350 et seq. prohibits Mr. Garcia from succeeding to any interest under the purported First and Third Amendments to the Trust as he was a care custodian to the Decedent as defined under Section 15610.7 of the Welfare and Institutions Code, and the Decedent would have been a dependent adult under the definition set forth in Welfare and Institutions Code § 15160.23 had she been between the ages of 18 and 64. Petitioner further alleges that an independent attorney did review the Decedent's will with her, but according to the Certificates of Independent Review, did not review the purported trust amendments with her.

E. Fifth Ground: Prohibited Transferee.

1. Mr. Garcia is prohibited by Probate Code § 21360 et seq. from succeeding to any interest under the purported first and third amendments to the trust, as he was a care custodian of the Decedent as defined under section 21362 of the Probate Code and the Decedent was a dependent adult as defined under Probate Code § 21366(a). Petitioner alleges that the purported transfers are presumed to be the product of fraud and undue influence by virtue of Probate Code § 21380, subjecting Mr. Garcia to all costs, including reasonable attorney fees, should he fail to rebut the presumption (See Probate Code § 21380(d)).
2. Because of the Decedent's lack of capacity, Mr. Garcia's exertion of undue influence, menace and duress over the Decedent, and/or because he was a prohibited transferee, Mr. Garcia holds title to trust assets as well as income therefrom, as constructive trustee for the benefit of persons entitled to distribution of the Decedent's estate. Those assets include cash and other personal property according to proof.

Petitioner prays for an order:

1. Finding the purported First and Third Amendments to the Trust void due to the mental incapacity of the Decedent;
2. Finding the purported First and Third Amendments to the Trust void due to the undue influence of Mr. Garcia;
3. Finding the purported First and Third Amendments to the Trust void due to the duress and/or menace of Mr. Garcia over the Decedent;
4. Declaring that Mr. Garcia holds any and all assets of the Trust that he has received already in trust, for the person entitled to distribution of the estate of the Decedent;
5. For costs of suit herein, including attorney fees, to the extent allowed by law;
6. Finding that Mr. Garcia is a prohibited transferee pursuant to Probate Code § 21350 et seq. and invalidating those provisions of the purported first and third Amendments to the Trust that purport to make gifts to Mr. Garcia.

Atty Walters, Jennifer L., of Walters & Moshrefi (for Petitioners Daniel Calderon, Adrian Calderon, Carolina Calderona, and Bianca Palmero-Calderon)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 12/12/2010		<p>DANIEL CALDERON, ADRIAN CALDERON, BIANCA CALDERON and CAROLINA CALDERON, children, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I & A - \$99,000.00</p> <p>Holographic Will dated 10/1/2010 devises the subject real property equally between Decedent's four children.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in real property located at 1924 7th Street, Sanger, passes to the Petitioners pursuant to Decedent's will.</p> <p>Disclaimer of Intestate Succession Rights filed 1/30/2012 signed by Petitioner Bianca Palmero-Calderon states she disclaims all her interest in the subject real property which she is entitled to take by intestate succession from the Decedent.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Pursuant to Probate Code § 13152(a)(7), Item 14 of the <i>Petition</i> does not list the following persons designated in the Decedent's Will to receive property, who should be served with notice of the hearing on this <i>Petition</i> pursuant to Probate Code § 13153:</p> <ul style="list-style-type: none"> • Darian Palmero; • Elyssa L. Palmero; • Decedent's grandchildren. <p>2. Petitioner Blanca Palmero-Calderon disclaims her intestate succession rights in a signed <i>Disclaimer</i> filed 1/30/2012 (she is silent regarding her rights under Decedent's Holographic Will attached to the <i>Petition</i>). However, there is no provision in the Probate Code allowing disclaimers of interest in a summary proceeding such as a petition to determine succession. Therefore, Petitioner Blanca Palmero-Calderon must succeed to her devised interest in the subject property. Need revised proposed order reflecting the correct distribution of 1/4th interest in the real property to each petitioner.</p>
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 2/10/12	
		Updates:	
		Recommendation:	
		File 5 – Morrison	

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 53 years DOB: 5/24/1958	<u>TEMPORARY EXPIRES 2/23/12</u>	NEEDS/PROBLEMS/COMMENTS:
	CATHERINE SNYDER , sister, is petitioner and requests appointment as Conservator of the person, with medical consent and dementia powers for the administration of dementia medications and of the estate.	1. Need Citation.
	Estimated value of the estate: Personal property - \$15,000.00	2. Need proof of personal service of the Citation with a copy of the Petition on: a. Robert Snyder (proposed conservatee).
Cont. from	Declaration of John Kirby, M.D., 1/5/12 supports medical consent powers however does not address the administration of dementia medications.	3. Need Confidential Conservator Screening form for Catherine Snyder.
<input type="checkbox"/> Aff.Sub.Wit.		4. Petition does not include information about the bond. Temporary appointment required bond of \$22,128.33. Therefore bond should be set at \$22,128.33.
<input checked="" type="checkbox"/> Verified		5. Capacity Declaration of John M. Kirby does not include the dementia attachment. Therefore the request for administration of dementia medications cannot be granted.
<input type="checkbox"/> Inventory		Court Investigator Dina Calvillo to provide:
<input type="checkbox"/> PTC		1. Court Investigator's Report
<input type="checkbox"/> Not.Cred.		2. Advisement of Rights
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	X	
<input type="checkbox"/> Conf. Screen	X	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation	X	
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/14/12
		Updates:
		Recommendation:
		File 6 - Snyder

**Petition for Letters of Administration; Authorization to Administer Under IAEA
 (Prob. C. 8002, 10450)**

DOD: 8/28/11		<p>EARNEST ONG, brother-in-law, is petitioner and requests appointment as Administrator without bond.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Clovis Publication: Fresno Business Journal</p> <p>Estimated Value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$29,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td><u>\$56,754.16</u></td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$85,754.16</td> </tr> </table> <p>Probate Referee: RICK SMITH</p>	Personal property	-	\$29,000.00	Real property	-	<u>\$56,754.16</u>	Total	-	\$85,754.16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> #5(a) 3 or 4 was not answered re: registered domestic partner. Petitioner/proposed personal representative, Ernest Ong was not listed at #8 as required.
Personal property	-		\$29,000.00									
Real property	-		<u>\$56,754.16</u>									
Total	-		\$85,754.16									
Cont. from												
	Aff.Sub.Wit.											
✓	Verified											
	Inventory											
	PTC											
	Not.Cred.											
	Notice of Hrg											
✓	Aff.Mail		W/									
✓	Aff.Pub.											
	Sp.Ntc.											
	Pers.Serv.											
	Conf. Screen											
✓	Letters											
✓	Duties/Supp											
	Objections											
	Video Receipt											
	CI Report											
	9202											
✓	Order											
	Aff. Posting											
	Status Rpt											
	UCCJEA											
	Citation											
	FTB Notice											
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/15/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Gong-Chun</p>										

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 14 years DOB: 2/10/1998	<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>GRACIELA MARTINEZ RUIZ aka GRACE RUIZ, mother, is petitioner and requests appointment as guardian of the estate without bond.</p> <p>Estimated Value of the Estate: Personal property - \$135,000.00</p> <p>Petitioner requests that all funds be placed into a blocked account.</p> <p>Petitioner states a guardianship of the estate is necessary because the minor is the beneficiary of her sister's life insurance policy.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the petition or <i>Consent and Waiver of Notice on the minor Roxanne Ruiz</i>. (Note: The minor has nominated the petitioner but has not waived notice.) 2. <i>Notice of Hearing</i> does not indicate that it was service with a copy of the Petition as required by Probate Code §1511. 3. Need Order 4. Need Letters 5. Need Order to Deposit Funds into Blocked Account.
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/O	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report	N/A	
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/15/12
		Updates:
		Recommendation:
		File 8 - Ruiz

Phillip age: 3 years DOB: 12/17/2008	<p align="center"><u>TEMPORARY EXPIRES 1/19/12</u></p> <p>PATRICIA GARCIA, maternal aunt, is petitioner.</p> <p>Father: NOT LISTED (per CI report father is PHILLIP OCKLETREE) – <i>Declaration of Due Diligence filed on 1/19/2012.</i></p> <p>Mother: URSULA REYES- <i>Declaration of Due Diligence filed on 1/19/2012.</i></p> <p>Paternal grandfather: Not listed Paternal grandmother: Not listed Maternal grandfather: Not listed</p> <p>Petitioner states mom is unfit, on drugs and partying. Father is nowhere to be found.</p> <p>Court Investigator Charlotte Bien's Report filed on 12/20/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition is as to PHILLIP OKELTREE and PHINEAS OKELTREE only. Guardianship of Anaya Moreno was previously granted to petitioner.</p> <p>Continued from 1/19/12. Minute order states examiner notes are provide to Petitioner. Petitioner is directed to cure the defects. The Court orders that the father is have no visits with the minors. As of 2/10/12 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Phillip Ockletree (father) b. Ursula Reyes (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Paternal grandparents b. Maternal grandfather 4. Petition does not include the names and addresses of the father, paternal grandparents or maternal grandfather. 	
Phineas age: 1 year DOB: 3/30/2010			
Cont. from 011912			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 2/10/12			
Updates:			
Recommendation:			
File 9 – Moreno & Ockletree			

Status Hearing re Visitation

Age: 6 years DOB: 6/12/05	<p>HEIDI BRYANT, guardian, is petitioner.</p> <p>Father: JOSHUA COLASANTI</p> <p>Mother: JENNA COLASANTI</p> <p>Petitioner filed a Petition to Modify Visitation on 12/7/11 which stated the maternal grandmother PATRICIA BOYER has a history of abusing her medication and has called for Jeremiah heavily under the influence of her medication. When they spoke, it was difficult to understand what she was saying. She allowed Jeremiah to speak to her, and when he got off the phone, he said his grandmother doesn't sound good. In addition, Patricia Boyer has mentioned bringing Jeremiah out of Fresno County for their visits. Petitioner is concerned for Jeremiah's safety being alone and traveling with Patricia Boyer being heavily under the influence.</p> <p>Petitioner requested to be allowed to supervise the visits because Jeremiah's safety is greatly at risk and she is very worried and scared for him.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order from 1/5/12 states the Court grants the petition [<i>Petition to Modify Visits filed 12/7/11</i>] until further order of the court. The Court orders a Court Investigator conduct an investigation of all the parties.</p> <p><u>Note:</u> Patricia Boyer lives in Merced.</p> <p>Court Investigator Jennifer Young to provide:</p> <p>1. Court Investigator's Report</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 2/15/12	
	Updates:	
	Recommendation:	
	File 12 - Colasanti	

Age: 3 years DOB: 6/19/08	<u>Temporary Expires 2/23/12</u>	NEEDS/PROBLEMS/COMMENTS:
	PHYLLIS LOUISE WILLIAMS, paternal grandmother, is Petitioner.	1. Need <i>Notice of Hearing</i> .
	Father: DONNIE DE'MONTY MARQUISE MAIDEN – incarcerated in Phoenix, AZ	2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: a. Donnie De'Monty Marquise Maiden (father) b. Felicia Ramirez (mother)
Cont. from	Mother: FELICIA RAMIREZ	3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on: a. Donnie Maiden (paternal grandfather) b. Maternal grandfather c. Maternal grandmother
Aff.Sub.Wit.	Paternal Grandfather: Donnie Maiden Maternal Grandfather: Unknown Maternal Grandmother: Unknown	4. Need Duties of Guardian
✓ Verified	Petitioner states the father had sole custody of the minor. Father is now incarcerated and is unable to care for the minor. Petitioner states she has been actively involved in the minor's life since birth. A guardianship is necessary so that the Petitioner can provide the minor with the proper care and support.	5. UCCJEA is incomplete. Need minor's residence information from 2007 to 10/28/2011.
Inventory		Court Investigator JoAnn Morris to provide:
PTC		1. Court Investigator's Report 2. Clearances
Not.Cred.		Reviewed by: KT
Notice of Hrg		Reviewed on: 2/15/12
Aff.Mail		Updates:
Aff.Pub.		Recommendation:
Sp.Ntc.		File 14 - Maiden
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Pro Per **Thao, See Kong (Pro Per Petitioner, maternal grandmother)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jalia Age: 11 years DOB: 3/23/2000		<p align="center">NO TEMPORARY REQUESTED</p> <p>SEE KONG THAO, maternal grandmother, is Petitioner.</p> <p>Father: CHIA NENG LOR; <i>incarcerated</i>;</p> <p>Mother: ARXIA THAO LOR; <i>consents and waives notice</i>;</p> <p>Paternal grandfather: Xee Lor Paternal grandmother: Chia Yang</p> <p>Maternal grandfather: Vang Neng Thao; <i>sent notice by mail on 1/5/2012</i>;</p> <p>Petitioner states CPS urged her to seek guardianship of the children (<i>please refer to Dept. of Social Services Safety Plan dated 10/17/2011 filed on 1/9/2012</i>), and Petitioner has had the children in her care since 9/20/2011 when Petitioner took the children to her home out of concern for their well-being. Petitioner states the mother did not send the children to school regularly, the mother keeps chickens in her house, the house is dirty, and there is no food in the house. Petitioner states she regularly took the children groceries and made sure they went to doctor appointments, and now that they are living with her she makes sure they attend school and that their needs are met. Petitioner states the father is currently incarcerated for drugs and she suspects the mother may be using drugs as well. Petitioner states she will continue to provide the children with a stable home free of drugs and with plenty of food, and that the children are happy to be with her in her home.</p> <p>Petitioner filed on 12/23/2011 a copy of an arrest report regarding the proposed wards' father, Chia Lor, indicating he was arrested on 11/14/2011 for felony possession of a controlled substance, and his planned release date is 3/11/2012.</p> <p>Petitioner requests to be excused from giving notice to the paternal grandfather who resides in Laos but his whereabouts there are unknown to anyone.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner indicates she is seeking guardianship of six of the seven children who need a guardian; one of the children, Clowey Lor (age 13), will be the subject of a petition for guardianship brought by the Petitioner's daughter. Court records do not show a petition on behalf of that child has been filed as of 2/15/2012.</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Chia Neng Lor, father. 2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Chia Yang, paternal grandmother; • Xee Lor, paternal grandfather, if Court does not excuse notice to him as requested. <p>Court Investigator Jennifer Young to provide CI Report and clearances.</p>
Kyleeh Age: 8 years DOB: 1/29/2004			
Kiya Age: 7 years DOB: 12/20/2004			
Loukai Age: 5 years DOB: 1/5/2007			
Makayla Age: 3 years DOB: 9/15/2008			
Hailey Age: 1 ½ years DOB: 6/2/2010			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W /	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	X	
<input type="checkbox"/>	Clearances	X	
<input checked="" type="checkbox"/>	Order		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		