

Atty Kharazi, H. Ty (for Objector Cathy Dunn Chappel)  
 Atty Motsenbocker, Gary (for Petitioner/Conservator Public Guardian)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 76 years DOB: 2/27/1935	<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 7/24/09 – 7/31/11	
	Accounting - <b>\$2,076,056.23</b>	
	Beginning POH - <b>\$1,936,891.56</b>	
Cont. from	Ending POH - <b>\$1,921,307.31</b> (\$187,407.05 is cash)	
Aff.Sub.Wit.		
✓ Verified		
Inventory	Conservator - <b>\$2,817.04</b> (11.69 Deputy hours @ \$96/hr and 22.30 Staff hours @ \$76/hr)	
PTC		
Not.Cred.		
✓ Notice of Hrg	Attorney (County Counsel)- <b>\$1,380.00</b> (9.2 hours @ \$150/hr.)	
✓ Aff.Mail W/	Attorney (Motsenbocker) - <b>\$4,995.00</b> (22.2 hours @ 225/hr)	
Aff.Pub.		
Sp.Ntc.	Bond fee - <b>\$10,380.28</b> (o.k.)	
Pers.Serv.		
Conf. Screen	<b>Petitioner prays for an Order:</b>	
Letters	1. Approving, allowing and settling the second account;	
Duties/Supp	2. Authorizing the conservator and attorney fees and commissions;	
✓ Objections	3. Payment of the bond fee.	
Video Receipt	<b>Objection to Second Account filed by Cathy Dunn Chappel on 2/7/12.</b> Objector states the estate includes six real properties in Southern California. None of the income from these properties was reported during the account period. Correspondingly the account does not reflect any expenses associated with the properties. Objector has reason to believe that the properties are being managed by a real property management company which records should be procured and included in the accounting.	
CI Report		
✓ 2620(c)		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Objector also has concerns that the income from the real properties may not have been reflected in the Estate's tax returns and thus may cause a liability to the estate.	

Reviewed by: KT  
 Reviewed on: 2/8/12  
 Updates:  
 Recommendation:  
 File 1 - Amelino

**2 Alberta L. Andrews (Estate)**

**Case No. 08CEPR01015**

**Atty Ratzlaff, Ruth E. (for Dale Eugene Andrews – Son – Executor)**

**Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal**

<b>DOD:8-27-07</b>	<p><b>DALE EUGENE ANDREWS</b>, Son, was appointed Executor with Full IAEA without bond and Decedent’s Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09.</p> <p>On 1-6-12, the Court set this status hearing for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution.</p> <p>Notice was mailed to Attorney Ruth E. Ratzlaff on 1-6-12.</p> <p>As of 2-8-12, nothing further has been filed.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need Inventory and Appraisal.</b></li> <li><b>2. Need account or petition for final distribution or current status report.</b></li> </ol> <p><b>Note:</b> The original petition estimated the value of the estate at \$200,000.00 (personal property only). The Court may require clarification as to the nature and status of the assets at this time. (Local Rule 7.5)</p> <p><b>Note:</b> The decedent’s will is a pour-over will that devises the entire estate to the Trustee of the Alberta Andrews Living Trust dated 2-18-02.</p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2-8-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 - Andrews</b></p>

**3 Walter Biggers (CONS/PE) Case No. 08CEPR01019**

**Atty Bagdasarian, Gary G. (for Joan St. Louis – Daughter – Conservator)**

**(1) Third and Final Account and Report of Conservator; (2) for Authorization to Liquidate the Estate by Summary Disposition, and (3) for Termination of Conservatorship (Prob. C. 1860; 2620; 2623; 2630; 2631; and 2640)**

<b>DOD: 11-8-11</b>	<b>JOAN ST. LOUIS</b> , Daughter and Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Note:</b> Need Ex Parte Petition for Final Discharge and Order (Mandatory Judicial Council Form GC-395) for final discharge of bond.
	<b>Account period: 4-1-11 through 11-8-11</b>	
	Accounting: \$22,834.58	
	Beginning POH: \$12,254.20	
	Ending POH: \$12,686.47	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<b>Account period: 11-9-11 through 12-28-11</b>	
	Accounting: \$12,688.46	
	Beginning POH: \$12,686.47	
	Ending POH: \$0.00	
	Conservator: Waived	
	Attorney: There remains a balance due of attorney's fees and costs as ordered 7-7-11 in the amount of \$5,886.60. As there are no funds remaining, no additional attorney's fees are requested.	
	As there are no funds remaining in the estate, Petitioner requests authorization to liquidate the conservatorship estate pursuant to Probate Code §13100, terminate the conservatorship, and discharge the bond.	
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 2-8-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 - Biggers</b>



**(1) Petition for Settlement of First and Final Account, (2) Final Distribution, (3) Allowance of Statutory Compensation and Compensation for Extraordinary Services, Costs for Administration (Prob. C. 1060-1064, 10800, 10801, 10810, 10900, 10951, 11002, 11640)**

<b>DOD: 9-2-10</b>		<p><b>JAMES CLIFFORD BERTRAM</b>, Son and Executor with Full IAEA without bond, is Petitioner.</p> <p>Account period: 9-3-10 through 11-30-11</p> <p>Accounting: \$77,061.43 Beginning POH: \$75,210.35 Ending POH: \$55,846.67 cash plus personal property valued at \$500.00</p> <p>Executor (Statutory): \$2,682.46</p> <p>Executor (Extraordinary): \$555.00 (55.5 hours @\$10.00/hr as itemized for various work related to the repair and sale of the residence)</p> <p>Attorney (Statutory): \$2,682.46</p> <p>Costs: \$1,255.00 (Filing, publication, probate referee, certified letters)</p> <p>Closing: \$1,200.00</p> <p>Distribution pursuant to Decedent's will:</p> <p>James Clifford Bertram: \$28,483.05 plus a 60% undivided interest in Decedent's personal property valued at \$500.00</p> <p>Dorothy Irene Bandelian: \$18,988.70 plus a 40% undivided interest in Decedent's personal property valued at \$500.00</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Examiner interlineated the order to include distribution of the personal property valued at \$500.00 pursuant to the consents filed 2-15-12.</p>
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b> 1-3-11		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2-9-12</p> <p><b>Updates:</b> 2-16-12</p> <p><b>Recommendation:</b></p> <p><b>File 5 - Bertram</b></p>	

(1) First and Final Report of Status of Administration upon Waiver of Account and  
 (2) Petition for Settlement thereof and (3) for Allowance of Statutory Attorneys'  
 Compensation and (4) for Reimbursement of Costs Advanced and (5) for Final  
 Distribution

<b>DOD: 10/17/10</b>		<b>VICTORIA MARIE KING,</b> Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	I & A - <b>\$175,000.00</b>	
✓	<b>Verified</b>	POH - <b>\$175,000.00</b>	
✓	<b>Inventory</b>	Executor - <b>waives</b>	
✓	<b>PTC</b>	Attorney - <b>\$6,250.00</b>	
✓	<b>Not.Cred.</b>	(statutory)	
✓	<b>Notice of Hrg</b>	Costs - <b>\$810.50</b>	
✓	<b>Aff.Mail</b>	(filing fees, certified copies, probate referee)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
✓	<b>Letters</b>	<b>Patricia Mae King</b> - 1/2 interest in real property located at 457 W. Roberts Ave. in Fresno.	
	<b>Duties/Supp</b>	<b>Victoria Marie King</b> - 1/2 interest in real property located at 457 W. Roberts Ave. in Fresno.	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 2/9/12</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 6 - Sudbury</b>

**Petition for Final Distribution and for Allowance of Requested Attorney's Fees on Waivers of Accounting and Notice**

<b>DOD: 1/12/11</b>		<p><b>ANGELA MORITA and CHRISTOPHER MORITA,</b> Administrators, are petitioners.</p> <p>Accounting is waived.</p> <p>I &amp; A - <b>\$114,646.29</b>                  POH - <b>\$107,565.78</b>                  Administrators - <b>waive</b>                  Attorney - <b>\$4,000.00</b> (less than statutory)                  Closing - <b>\$1,500.00</b></p> <p><b>Distribution, pursuant to intestate succession, is to:</b></p> <p><b>Angela Morita</b> - \$13,532.89 and ½ interest in real property located at 4889 E. Butler in Fresno.  <b>Christopher Morita</b> - \$13,532.89 and ½ interest in real property located at 4889 E. Butler in Fresno.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b> W/		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 6/9/11		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		Reviewed by: KT Reviewed on: 2/9/12 Updates: 2/16/12 Recommendation: SUBMITTED File 7 - Morita	

		<p><b>DAVID N. KNUDSON</b>, Petitioner, was Court-appointed to represent the Conservatee on 8-24-11.</p> <p>The Fresno County Public Guardian was appointed Conservator of the Person and Estate on 9-14-11.</p> <p>Petitioner requests fees in connection with his representation of the Conservatee for the petition to appoint a conservator.</p> <p>Petitioner asks that he be paid \$825.00 from the conservatorship estate for 3 hours @ \$275.00/hr.</p> <p>Services are itemized by date and include review of documents, visits with client, Court Investigator and correspondence with County Counsel, and court appearance.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>			W
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 2-9-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 – Slater</b></p>	

<b>DOD: 5-22-11</b>	<b>RUTH HOUDE</b> , ex-wife and acting trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> All issues previously noted have been addressed by the declaration filed 1-6-12 and Notice of Hearing filed 1-9-12.
<b>Cont. from 010412</b>	<b>Petitioner states</b> Decedent created this trust on 5-17-11, shortly before he died on 5-22-11. The Schedule of Trust Assets specifically designates three Bank of America accounts as trust assets; however, Decedent was unable to formally transfer these accounts to the trust before he died, as he was gravely ill with lung cancer.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<b>Petitioner prays for an order:</b>  1. That the Ronald J. Houde Revocable Trust dated May 17, 2011 is valid;  2. That the three Bank of America accounts are subject to the management and control of Petitioner as trustee.	
		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 2-8-12 <b>Updates:</b> <b>Recommendation:</b> <b>File 9 - Houde</b>

<b>Age:</b> 83	<p><b>TEMPORARY CONSERVATORSHIP OF THE PERSON ONLY EXPIRES 2-21-12</b></p> <p><b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers and as Conservator of the Estate.</p> <p><b>Voting rights affected</b></p> <p><b>Estimated Value of Estate:</b>          Personal property: \$36,139.00          Annual income: \$26,856.36</p> <p><b>Need Capacity Declaration.</b></p> <p><b>Petitioner states</b> Mr. Sager is 83 and lives independently in his home in Squaw Valley. His step-daughter and her husband, Rhonda and Ron Pack, have noticed changes since the death of his second wife in 2009, and Mrs. Pack believes he suffers from dementia. She describes incidents including forgetting to eat and not being able to find his way to and from her house. He refuses to see a doctor.</p> <p>Due to his confusion and weight loss, the Public Guardian assets that conservatorship of his person with medical and dementia powers is necessary to ensure his health and well-being.</p> <p>Petitioner states that a woman, Ameer, has been able to exert undue influence over Mr. Sager and it appears he is a victim of financial elder abuse. He has stated that he wants to marry Ameer and give her all his money and his house. The bank reported that he tried to add his wife Ameer Sager to the account, and left angry when he was not allowed to do so. He later reported not remembering going to the bank.</p> <p><b>The Public Guardian’s Investigation Report was also filed confidentially.</b></p> <p><b>Court Investigator Samantha Henson filed a report on 2-14-12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Court Investigator advised rights on 1-30-12.</u></p> <p><u>Voting rights affected</u>  <u>- Need Minute Order</u></p> <p><b>Note:</b> Attorney Deborah Boyett was originally appointed to represent Mr. Sager; however, at the hearing on temporary conservatorship on 1-17-12, Attorney Donna Standard advised the Court that she has been retained as counsel for Mr. Sager, and Attorney Boyett was relieved. A Petition for attorney’s fees in connection with Attorney Boyett’s services to that date is set for hearing on 3-13-12.</p> <p><b>1. Need Capacity Declaration and Dementia Attachment.</b></p>
<b>DOB:</b> 5-10-28		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b> W		
<b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<input checked="" type="checkbox"/> <b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> skc		
<b>Reviewed on:</b> 2-9-12		
<b>Updates:</b> 2-16-12		
<b>Recommendation:</b>		
<b>File 10 - Sager</b>		

Age: 12 years DOB: 12/28/99	<b>STEPHANIE LASSLEY</b> , Mother, was appointed Guardian of the Estate on 6/8/10 with all funds to be placed in a blocked account. Letters issued on 6/8/2010.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 01/10/12</u>
Cont. from 091211, 011012	<i>Inventory and appraisal</i> filed on 1/4/11 shows the estate value at \$676,276.36. ( <i>First account was for the account period ending 6/8/11 is now due.</i> )	
Aff.Sub.Wit.	<b>Background:</b> <b>On 11/24/10, Mother (“Guardian”) filed a Petition for Order Authorizing Minor’s support from Estate Despite Liability of Others, stating:</b>	
Verified	<ul style="list-style-type: none"> <li>Guardian has returned to school to get her teaching credential through National University, and she works part time as a substitute teacher;</li> <li>When she works, she earns \$90.00 per day or \$45.00 per half day;</li> <li>In order to receive her teaching credential, Guardian will have to student teach for one year and will therefore be unable to work for that year;</li> <li>If Guardian is able to continue as scheduled, she is hoping to secure a job by the end of the 2012 school year, however this is not guaranteed.</li> <li><b>Guardian’s Petition requested an order:</b> authorizing the Guardian to support and maintain the minor out of the estate to the extent of \$700.00 per month to be paid to the Guardian, for assistance with living costs until further order of the court, commencing on July 1, 2010 (the date upon which the court authorized distribution of the Estate of Shane W. Lassley, Case no. 09CEPR00554), for a total amount of \$2,800.00 for the period of 7/1/10 to 10/31/09; and thereafter pay Stephanie Lassley the amount of \$700.00 per month.</li> </ul>	
Inventory	<b>The Petition was heard on 1/24/11. Minute Order dated 1/24/11 states: The Court Grants the Petition and orders that the sum of \$700.00 be paid until further order of the Court. Order is retroactive as of 7/1/10. The Court also set a status hearing for 9/12/11 for the Status of Guardian’s employment.</b>	Reviewed by: JF
PTC	<b>Status report re Mom’s Employment filed 01/31/12</b> states that Stephanie Lassley is currently working part time as a Certified Tutor with Fresno Unified School District. She has not been able to obtain a full time position yet. Further, she has picked up a few hours of additional tutoring through Fresno Unified’s Ases program and she is able to sub in the afternoons occasionally. Ms. Lassely states that she and her daughters are budgeting carefully and could not make ends meet without the \$1,400.00 stipend from the girls’ accounts.	Reviewed on: 02/09/12
Not.Cred.		Updates:
Notice of Hrg		Recommendation:
Aff.Mail		File 11 - Lassley
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation		
FTB Notice		



Filing of Receipt for Blocked Account and Inventory & Appraisal

Age: 11 years	<p><b>ELENA PENA</b>, sister, was appointed Guardian of the Person and Estate on 07/26/11 and Letters were issued on 07/28/11.</p> <p>An <b>Order to Deposit Money Into Blocked Account</b> was signed 07/26/11 ordering all funds of the minor to be placed in a blocked account.</p> <p><b>Notice of Taking Possession or Control of an Asset of Minor or Conservatee filed 09/28/11 by Metlife Total Control Account</b> reflects that the guardian, Elena Pena, has taken control of the minor's assets in the amount of \$211,865.50 from Metlife.</p> <p><b>Receipt for Blocked Account filed on 1/11/12.</b> (Signed by the Guardian and not a bank official.)</p> <p>Inventory and Appraisal filed on 1/11/12 showing the estate valued at \$244,116.64. (see note #3)</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Receipt for Blocked Account for the funds held at Prudential Annuities was signed by the Guardian, Elena Pena and not the representative of Prudential Annuities as required. Need Amended Receipt for Blocked Account that is signed by the representative of Prudential Annuities.</li> <li>2. Receipt for Blocked Account for the funds held at MetLife was signed by the Guardian, Elena Pena and not the representative of MetLife as required. Need Amended Receipt for Blocked Account that is signed by the representative of MetLife.</li> <li>3. Assets listed on the Inventory and Appraisal were not appraised by the Probate Referee. If the assets are all cash (no mutual funds, stocks, bonds or other securities) then the probate referee's appraisal is not required. However, if the accounts listed include mutual funds, stocks, bonds or other securities then the probate referee must appraise those assets. Probate Code 8901. Need clarification of the nature of the assets listed.</li> </ol>
DOB: 10/31/2000		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 2/9/12	
	Updates:	
	Recommendation:	
	File 13 – Robinson-Cervantes	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Asia age 12 years DOB: 2/27/1999	<u>Temporary Expires 2/21/2012</u>	NEEDS/PROBLEMS/COMMENTS:
	<b>TANYA WASHINGTON</b> , maternal aunt, is petitioner.	<p><b><u>This petition is as to ASIA only.</u></b> Guardianship of Clyde was previously granted to Petitioner Tanya Washington on 2/2/2011.</p>
	Father: <b>UNKNOWN</b> – <i>Declaration of Due Diligence filed on 12/19/11.</i>	
Cont. from	Mother: <b>KIMBERLY LOFTIS</b> – <i>Court dispensed with further notice (unless mother’s address becomes known) by minute order dated 1/3/12.</i>	
Aff.Sub.Wit.	Paternal grandparents: Unknown Maternal grandfather: Felson Washington – <i>Consent and Waiver of Notice filed 12-27-11</i>	
✓ Verified	Maternal grandmother: Dorothy Washington – <i>Consent and Waiver of Notice filed 12-27-11</i>	
Inventory	Minor: Asia Foster – <i>Consent and Waiver of Notice filed 12-27-11</i>	
PTC	Siblings: Shanae Williams, Te’asha Williams, Clyde Foster – <i>Consent and Waiver of Notice filed 12-27-11</i>	
Not.Cred.	<b>Petitioner states</b> she needs to be able to make legal and medical decisions and to take her to the doctor when she gets sick.	
Notice of Hrg	<b>Court Investigator Jennifer Daniel’s Report filed on 2/14/12.</b>	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/9/12
		Updates: 2/16/12
		Recommendation:
		File 14 - Foster

Atty Pena, Juanita Lozano (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Joshiah age: 11 years DOB: 6/16/2000		<p align="center"><u>TEMPORARY EXPIRES 2/21/12</u></p> <p><b>JUANITA PENA</b>, maternal grandmother, is petitioner.</p> <p>Joshiah's father: <b>JOEY MONTIJO</b> – Personally served on 2/3/12.</p> <p>Adrinah &amp; Aniya's father: <b>GABRIEL TORRES</b> – personally served on 12/21/11.</p> <p>Mother: <b>STEPHANIE LEON</b> – consents and waives notice.</p> <p>Josiah's paternal grandfather: Joe Monjito – served on 2/11/12.</p> <p>Josiah's paternal grandmother: Becky Monjito</p> <p>Adrinah &amp; Aniya's paternal grandfather: Robert Anthony Torres – served on 12/27/11.</p> <p>Adrinah &amp; Aniya's paternal grandmother: Cydney Perez – served on 12/27/11.</p> <p>Maternal grandfather: George Leon – deceased.</p> <p><b>Petitioner states</b> mom is homeless and doing drugs. Joshiah's father is also using drugs. The Torres family, Adrinah and Aniya's paternal family are involved with the Bulldogs and other criminal activities.</p> <p><b>Court Investigator Charlotte Bien's Report filed on 2/8/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition or Consent and Waiver of Notice or Declaration of Due Diligence</i> on:</p> <p>a. Becky Monjito (Joshiah's paternal grandmother)</p>
Adrinah age: 6 years DOB: 9/8/2005			
Aniya age: 2 years DOB: 68/28/2009			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 2/9/12	
		Updates: 2/16/12	
		Recommendation:	
		File 15 – Montijo & Torres	

**Petition for Letters Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 11-23-11</b>	<b>MICHAEL B. SHAHBAZIAN</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	All heirs waive bond.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – ok	
<input type="checkbox"/> Inventory	Decedent died intestate	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Fresno	
<input checked="" type="checkbox"/> Notice of Hrg	Publication: Fresno Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	W	
<input checked="" type="checkbox"/> Aff.Pub.	<b>Estimated value of estate:</b>	
<input type="checkbox"/> Sp.Ntc.	Personal property: \$ 10,000.00	
<input type="checkbox"/> Pers.Serv.	Annual income: \$ 50,000.00	
<input type="checkbox"/> Conf. Screen	Real property: \$ 1,200,000.00	
<input checked="" type="checkbox"/> Letters	<b>Total: \$ 1,250,000.00</b>	
<input checked="" type="checkbox"/> Duties/Supp	Probate Referee: Rick Smith	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-9-12
		Updates:
		Recommendation: SUBMITTED
		File 16 - Shahbazian

Pro Per Gardner, Denise (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Armanii Age: 14 yrs DOB: 3/7/1997		<p style="text-align: center;"><u>General Hearing set for 4/3/2012</u></p> <p>DENISE GARDINER, paternal grandmother, is Petitioner.</p> <p>Father: <b>TARIK TUCKER</b></p> <p>Mother: <b>SHAMPALE YOUNG</b>; <i>personally served on 2/15/2012</i>;</p> <p>Paternal grandfather: <i>Deceased</i></p> <p>Maternal grandfather: <i>Not listed</i></p> <p>Maternal grandmother: <i>Deceased</i></p> <p><b>Petitioner states</b> the father is currently in Salvation Army Rehabilitation program, the mother is not caring for the children as she has a drug problem and she has totally neglected the three children. Petitioner states she offered to take the children and began caring for their needs and for the youngest child's medical issues, and she has enrolled the two older girls in school.</p> <p><b>Petitioner attached</b> a letter dated 2/3/2012 from Erika Mendoza of the Department of Children and Family Services stating that the mother made arrangements with the Petitioner for temporary care of the children; that the mother resides in an apartment that has a problem with mold and has been without electricity for several months; that the mother admitted to having a problem with drugs, and the father is currently in a program for drug addiction; and that the Petitioner has been advised by the Department of Children and Family Services to file for temporary guardianship of her grandchildren.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for:                         <ul style="list-style-type: none"> <li>• Tarik Tucker, father;</li> <li>• Armanii Tycker, proposed ward (age14).</li> </ul> </li> <li>3. <i>UCCJEA</i> filed on 2/1/2012 provides no information regarding the periods and places of residence of the children other than indicating Petitioner's address without any dates of residence.</li> <li>4. Item 3 of <i>Confidential Guardian Screening</i> form filed on 2/1/2012 is incomplete re: felony or misdemeanor.</li> </ol>
K'anii Age: 7 yrs DOB: 4/9/2004			
Kayla Age: 2 yrs DOB: 2/26/2010			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
✓ Conf. Screen			
Aff. Posting			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
✓ Letters			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 2/10/12	
		Updates: 2/16/12	
		Recommendation:	
		File 17 - Tucker	

Josiah Eriberto Pena Age: 2 DOB: 8-3-09		<b>GENERAL HEARING: 4-4-12</b>  <b>REINA PENA</b> , Maternal Grandmother, is Petitioner.  Father: <b>UNKNOWN</b> Mother: <b>BELKIS PENA</b>  Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Unknown  Petitioner states the Mother left the children with her and she has not come back to see them or called. Petitioner states she has tried to locate the Mother and has spoken to her friend and her boyfriend's mother, but no one knows where she is. See Declarations of Due Diligence filed 2-1-12 and 2-2-12. According to the UCCJEA, the children have always lived with Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <i><b>If diligence is not found</b></i> , need Notice of Hearing and proof of personal service of Notice of hearing at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice on: - Belkis Pena (Mother) - Unknown father of Josiah - Unknown father of Adam  <i><b>Note: Petitioner filed two Declarations of Due Diligence indicating efforts to locate Mother.</b></i>  <i><b>Note: Petitioner states the fathers of both children are unknown, but does not provide further information.</b></i>
Adam Pena Age: 1 DOB: 8-6-10			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		X
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		X
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 2-9-12			
Updates:			
Recommendation:			
File 18 - Pena			

**19 Samantha Fay Stone, Christopher Owen Stone, Alexander Joe Stone,  
David Michael James Stone (GUARD/P)**

Atty Wilson, Janet Marie (pro per – maternal grandmother/Petitioner)

Atty Mehall, Richard Martin (pro per – maternal step-grandfather/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Samantha, 10 DOB: 09/17/01	<p><b><u>TEMPORARY GRANTED EX PARTE;</u></b> <b><u>EXPIRES 02/21/12</u></b></p> <p><b><u>GENERAL HEARING 04/05/12</u></b></p> <p><b>JANET WILSON and RICHARD MEHALL</b>, maternal grandmother and step-grandfather, are Petitioners.</p> <p>Father (Christopher): <b>JOHN GILREATH</b> – <i>declaration of due diligence filed 02/03/12</i></p> <p>Father (all others): <b>UNKNOWN</b> – <i>declarations of due diligence filed 02/03/12</i></p> <p>Mother: <b>RUTHIE ANN STONE</b> – <i>declaration of due diligence filed 02/02/12</i></p> <p>Paternal grandparents (all): UNKNOWN</p> <p>Maternal grandfather: DECEASED</p> <p>Petitioner states that she has had the three oldest children in her care for the past six years, but the baby has been in his mother's care. Petitioner states that the mother is a drug addict and prostitutes herself to support her drug habit and leaves the baby with pimps and other drug users. Petitioners state that the mother has refused to let the baby live with them stating that she got sympathy when panhandling when she has the baby with her. Petitioner states that the last time she saw the baby he appeared lethargic and it appeared that his development has been stunted due to his mother's drug use (IV meth user) during her pregnancy and while breastfeeding. Petitioner states that the mother has been a drug user for 17 years and a prostitute for at least 10 years, she has a lengthy criminal history and has been offered rehab multiple times but always refuses. Petitioner states that she has contacted CPS numerous times about the baby, but they have been unable to make contact with the mother due to her living on the streets or moving from motel to motel. Fresno PD has been notified to be on the lookout for her and to do a well-baby check if they find her.</p>	NEEDS/PROBLEMS/COMMENTS:
Christopher, 8 DOB: 04/03/03		1. Need <i>Notice of Hearing</i> .
Alexander, 6 DOB: 07/26/05		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship or Consent and Waiver of Notice</i> for:
David, 6 months DOB: 08/06/11		- John Gilreath (Christopher's Father) – <i>Declaration of Due Diligence filed 02/03/12</i> states that he was last seen in 2002-2003 in Madison, TN
Cont. from		- Unknown fathers (other three children) – <i>Declarations of Due Diligence filed 02/03/12</i> states that all fathers are unknown except Christopher's.
Aff.Sub.Wit.		- Ruthie Ann Stone (mother) – <i>Declaration of Due Diligence filed 02/02/12</i> states that the mother has refused to provide her location or phone number. Petitioners have looked in the area where she is known to prostitute, but have not been able to locate her.
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		x
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		x
✓ Conf. Screen		
Letters		x
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
✓ UCCJA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 02/09/12	
	Updates:	
	Recommendation:	
	File 19 - Stone	

Notice to Appear for Reconsideration of Fee Waiver

Age:	NANCY QUEMADA LAU, temporary conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD:		
	Petitioner submitted an application on 1/5/12 for Waiver of Court Fees and Costs in relation to her Petition for Conservatorship.	<p><b><u>Note: The Petition for Conservatorship was on calendar 2/16/12, and the court on its own motion granted a temporary conservatorship of the person in favor of Petitioner, to expire 3/29/12, as Petitioner’s brother informed the Court he intends to hire counsel in objection to the Petition for Conservatorship. The next court date is 3/29/12, on the Petition for Conservatorship.</u></b></p>
Cont. from	This Court granted the Waiver on 1/5/12.	
Aff.Sub.Wit.	On 2/8/12, the Court mailed Petitioner a <i>Notice to Appear for Reconsideration of Fee Waiver</i> , for hearing on 2/21/12 at 9:00 a.m. in Department 303, based on the following:	
Verified	The Court has information that Petitioner’s financial situation may have changed or that she may no longer be eligible for a fee waiver because based on information received by the Court, the Waiver Request filed on 1/5/12 appears to omit some household income.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: NRN
		Reviewed on: 2/9/12
		Updates: 2/16/12
		Recommendation:
		File 20 - Quemada