



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Third Account and Report of Conservator of the Person, Petition for (1) Allowance of Fees to Conservator of the Person and (2) Allowance of Fees to Attorney for Conservator, and (3) Allowance of Periodic Payment to Conservator of the Person

Age: 45	MARION F. AUSTIN and H.F. RICK LEAS , Co-Conservators of the Person, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Fourth Account of Westamerica Bank as Conservator of the Estate was settled 11/12/15 and covered through 8-31-15. POH at that time was \$894,400.95.</p> <p>1. The attorney's fees reflected in the Order do not match what is requested in the Petition. Need Revised Order or clarification.</p> <p>Note: It does not appear that a status hearing was set for the next account of the Conservator of the Estate when the Fourth Account was approved 11/12/15.</p> <p>Therefore, the following status hearing will be set:</p> <ul style="list-style-type: none"> Thursday, November 2, 2017 at 9:00am in Dept. 303 for filing of the Fifth Account and Report of Conservator of the Estate 	
	WESTAMERICA BANK is Conservator of the Estate.		
	Petitioners state this report covers the period of 10-1-14 through 9-30-15.		
Cont. from	<p>Petitioners ask that they be paid from the conservatorship estate for the care of the Conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include overseeing and consenting to Conservatee's medical care, reviewing her medications, inspecting and arranging for updates of and repairs to her personal residence, dealing with family members, friends and the personal relationships of conservatee. Assisting with personal care, working with caregivers, coordinating summer family travel, discussing and recommending adjustments to the family budget, etc.</p> <p>Petitioners estimate that over the next year, similar services will be rendered and state the anticipated good faith estimate of services over the next year is at least \$5,000.00. Petitioners request periodic advance payment to Conservators and state this is in the Conservatee's best interest because the need for conservators is long term, if not permanent, in nature; and circumstances involve dealing with the Conservatee's minor children, friends and personal relationships. Petitioners state the Conservatee has historically struggled with preserving and protecting the conservatorship estate.</p> <p>Petitioners also request attorney fees in the amount of \$3,693.00, for 10.4 attorney hours @ \$285/hour and 2.8 paralegal hours @ \$105/hr. plus the \$435 filing fee for this petition. See attached declaration and itemization.</p>		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			w/
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
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<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Attorney
Attorney

Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)
Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)
Petition for Termination of Guardianship

Anthony, 13	KENDA BOUHABEN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: This petition pertains to Anthony only. <u>CONTINUED FROM 01/25/16 Minute Order from 01/25/16</u> states: Parties have agreed to visitation arrangements between now and the general hearing date in order for the minors to be together. The Court orders that Anthony have visitation with Kenda Bouhaben this Friday 01/29/16 at 6:00pm through Sunday at 6:00pm and Friday 02/12/16 at 6:00pm through Sunday at 6:00pm. 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Tony Gutierrez (maternal grandfather).
	RAMONA GONZALES, maternal grandmother, was appointed guardian of Anthony Barrera on 04/05/04. – served by mail on 11/23/15	
Cont. from 012516	Father: DANNY BARRERA – Consents and Waives Notice	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: DECEASED	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: TONY GUTIERREZ	
<input type="checkbox"/> Inventory	Petitioner states [see file for details].	
<input type="checkbox"/> PTC	Objection to Termination of Guardianship filed 12/31/15 by Ramona Gonzales (Guardian) states: [see file for details].	
<input type="checkbox"/> Not.Cred.	Court Investigator Charlotte Bien filed a report on 01/14/16.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/16/16
		Updates:
		Recommendation:
		File 2A- Berrera & Barrera

Attorney
Attorney

Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)
Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)

Petition for Appointment of Guardian of the Person

Gabriel, 9		<p align="center"><u>NO TEMPORARY IN PLACE;</u> <u>TEMPORARY DENIED ON 01/25/16</u></p> <p>RAMONA GONZALES, maternal grandmother, is Petitioner.</p> <p>Father: DANNY BARRERA – <i>personally served on 12/23/15</i></p> <p>Mother: KENDA BOUHABEN</p> <p>Paternal grandparents: DECEASED</p> <p>Maternal grandfather: TONY GUTIERREZ</p> <p>Siblings: DANIEL BARRERA, JR., EDWARD BARRERA, SANDRA BARRERA</p> <p>Petitioner states: [see file for details].</p> <p>Answer to Petition for Appointment of Temporary Guardian of the Person filed 01/04/16 by Kenda Bouhaben (mother) states: [see file for details].</p> <p>Court Investigator Charlotte Bien filed a report on 02/05/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition is regarding Gabriel only. Petitioner was appointed Guardian of Anthony on 04/05/04.</p> <p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Kenda Bouhaben – <i>personal service needed</i></p> <p>b. Tony Gutierrez – <i>service by mail ok</i></p> <p>c. Daniel Barrera, Jr., Edward Barrera, and Sandra Barrera (if age 12 and over) – <i>service by mail ok</i></p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 02/16/16		
		Updates:		
		Recommendation:		
		File 2B- Barrera		

Status Re: Filing of the First or Final Account

DOD: 11/13/07	<p>CAROL R. VELASQUEZ-CERDA, daughter, was appointed Successor Administrator with full IAEA and without bond on 10/22/15. Letters of Administration were issued on 10/30/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> First and Final Account and Report of Successor Administrator filed 01/27/16 and set for hearing on 03/09/16</p>
Cont. from 011416		
<input type="checkbox"/> Aff.Sub.Wit.	<p>CORA VELASQUEZ, spouse, was appointed Administrator on 02/26/08. Cora Velasquez died on 10/21/14.</p>	
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	<p>Inventory & Appraisal, final, filed 12/15/15 - \$92,500.00</p>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3- Velasquez</p>

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

DOD: 4/4/2013	BETTY A. PATE , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from 102215, 012116	I & A — \$644,428.38 POH — \$493,100.79 (\$83,672.41 is cash)	OFF CALENDAR Amended First and Final Account filed 2/11/2016 is set for hearing on 4/4/2016.
<input type="checkbox"/> Aff.Sub.Wit.	Executor — [\$15,888.57?] (statutory)	Continued from 10/22/2015. Minute Order states the issues on examiner notes need to be addressed either by declaration or amended petition depending on the issue.
<input checked="" type="checkbox"/> Verified	Attorney — [\$15,888.57?] (statutory)	The following issues from the last hearing remain:
<input checked="" type="checkbox"/> Inventory	Distribution pursuant to Decedent's Will is to:	1. Pursuant to Local Rule 7.12.4, the Court will not order distribution of personal property, such as the installment note and vehicle, in undivided interests without the written consent of all distributees. Petitioner has not filed with the Court consent from each beneficiary regarding the proposed distribution in undivided interests as specified in the <i>Petition</i> . Need signed consents to distribution in undivided interests from the following distributees:
<input checked="" type="checkbox"/> PTC	JIMMY E. SELZER – [\$25,947.64] cash, an undivided ½ interest in Installment Note, and an undivided ½ interest in truck.	<ul style="list-style-type: none"> • JIMMY E. SELZER; • BETTY A. PATE.
<input checked="" type="checkbox"/> Not.Cred.	BETTY A. PATE – [\$25,947.64] cash, an undivided ½ interest in Installment Note, and an undivided ½ interest in truck.	2. Paragraph 22 of the <i>Petition</i> states the estate real property was sold, and lists \$83,672.41 as net proceeds of sale, but does not state the real property sales price, which is required information for the purpose of calculating the statutory fee pursuant to Probate Code § 10800(b), which uses the total amount of the appraisal value of the property in the inventory, <u>plus gains over the appraisal value on sales, plus receipts, less losses from the appraisal value on sales.</u> Need real property sales price in order to show any gain or loss on sale and to confirm the correct statutory fee calculation.
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	080213	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 5 – Guidi

DOD: 02/07/14	ANTHONY ALCAZAR was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Petition for Distribution filed 02/10/16 and set for hearing on 03/22/16
	Bond was filed and Letters issued on 5-1-14.	
	At the hearing on 04/08/14, the Court set this status hearing for the filing of the First and Final Account and Petition for Distribution.	
Cont. from 052915, 082715	Inventory & Appraisal, Final, filed 10/14/14 - \$240,000.00	
Aff.Sub.Wit.	Additional bond of \$90,000.00 filed 05/29/15.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Second Status Report Regarding Filing of the First Account and/or Petition for Final Distribution filed 08/20/15 states: seven creditors' claims have been filed against the estate. One such claim filed on behalf of USA Bank Trust, N.A., in the amount of \$241,630.12 is purportedly secured by 2347 N. Wapoma, of which the estate has a 50% interest. The remaining 50% interest is in the name of a guardianship for the decedent's son, Adell Anderson, Jr., who turned 18 in May 2015. When investigating the guardianship matter, it was found that the Inventory & Appraisal filed in the guardianship lists a 100% interest in the Wapoma property. The estate and USA Bank Trust are currently in negotiations regarding how to best resolve the claim against the estate. The claim has not yet been resolved and is complicated by the need to address the Guardianship's interest in the property and any settlement must be approved by the Court in both this estate case and in the guardianship case, the estate is not yet in a position to be closed. Additionally, USA Bank's counsel has requested an extension of time to proceed with settlement negotiations as he is set to begin an unrelated trial at the end of August. Accordingly, in order to permit the estate an opportunity to further investigate the guardianship's interest in the property a six month continuance is requested.	Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation: File 6 - Anderson

Attorney Lawson K. Renge (for Administrator Ryan Missakian)

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

DOD: 10/3/2013	RYAN MISSAKIAN , son and Administrator with Full IAEA and without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from 012116	I & A — \$745,000.00	
Aff.Sub.Wit.	POH — [\$370,000.00] <i>(real property; vehicle; no cash)</i>	
✓ Verified		
✓ Inventory	Administrator — waives	
✓ PTC	Attorney — \$17,900.00 <i>(statutory; Petition does not specify source for payment of fees;)</i>	
✓ Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	Distribution pursuant to intestate succession is to:	
Aff.Pub.		
Sp.Ntc.	RYAN MISSAKIAN – an undivided ½ interest in Decedent's 25% interest in real property, and an undivided ½ interest in automobile.	
Pers.Serv.	HAROLD A. MISSAKIAN – an undivided ½ interest in Decedent's 25% interest in real property, and an undivided ½ interest in automobile.	
Conf. Screen		
Letters 072214		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		Reviewed by: LEG
		Reviewed on: 2/16/16
		Updates:
		Recommendation: SUBMITTED
		File 7- Missakian

Petitioner Johnson, Ja'Hadrha (Pro Per – Mother)

Petition for Termination of Guardianship

Age: 1	JA'HADRHA JOHNSON, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	WILLIE MAE JOHNSON, maternal aunt, was appointed guardian on 03/17/2015. Consents and waives notice.	
	<u>Please see petition for details</u>	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/16/2016
		Updates:
		Recommendation:
		File 9- Campbell

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Petition for Final Distribution filed 2/9/16 is set for hearing on 3/21/16.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by:
		Reviewed on:
		Updates:
		Recommendation:
		File 10- MacMurray

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Statutory Fees and Commissions and for Final Distribution under Will

DOD: 10/31/14	JOHN NOEL , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 10/31/14 – 12/06/15	
	Accounting: \$133,787.11	
	Beginning POH: \$127,773.72	
	Ending POH: \$16,336.53 (\$15,836.53 is cash)	
Cont. from	Executor: \$4,797.61 (statutory)	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney: \$4,797.61 (statutory)	
<input checked="" type="checkbox"/> Verified	Closing: \$2,500.00	
<input checked="" type="checkbox"/> Inventory	Distribution, pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/> PTC	Lester Nettles: \$3,741.31 cash, plus household furniture, furnishings and personal effects	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 01/23/15		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/16/16
		Updates:
		Recommendation: SUBMITTED
		File 11- Pontremoli

Petition for Leave to Resign

		<p>WARDELL JONES, Co-Guardian, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing on Co-Guardian Mary Jones.</p> <p>Note: If granted, the Letters issued 9/25/15 will be revoked and Mary Jones will need to visit the clerk's office for amended Letters.</p>	
		<p>Petitioner and MARY JONES, Maternal Great-Aunt, were appointed as Co-Guardians of the minor together on 9/23/15. (Mary Jones is the sister of the maternal grandmother.)</p>		
	Aff.Sub.Wit.	<p>Petitioner states it is necessary that he resign as co-guardian because he will be moving out of state to New York and filling for divorce from Co-Guardian Mary Jones. Petitioner requests that Mary Jones continue as sole guardian of Victoria and prays for leave to resign as Co-Guardian.</p>		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
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	Aff.Pub.			
	Sp.Ntc.			
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	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			x
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 2/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12- Sanchez</p>	

First and Final Account and Report of Personal Representative and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Fees and Costs: and for Final Distribution

DOD: 5/29/15		<p>AMY BADILLA, Executor With Full IAEA without bond, is Petitioner.</p> <p>Account period: 5/29/15 – 12/31/15 Accounting: \$180,636.42 Beginning POH: \$180,500.00 Ending POH: \$133,370.21 (cash)</p> <p>Executor (Statutory): Waives</p> <p>Attorney (Statutory): \$6,415.00</p> <p>Costs: \$1,561.50 (lodge will, filing fees, publication, certified letters, appraisal)</p> <p>Closing: \$500.01</p> <p>Distribution pursuant to the decedent's will:</p> <p>Jennifer Garcia: \$62,446.85 Amy Badilla: \$62,446.85</p>	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 2/16/16				
Updates:				
Recommendation: SUBMITTED				
File 13- MacIsaac				

Petitioner

Carter, Jim (Pro Per Petitioner)

Petitioner

Burgess, Debra (Pro Per Petitioner)

Petition for Letters of Administration

DOD: 2/24/15	JIM CARTER of AJC Realty Solutions LLC in San Pablo, CA, and DEBRA BURGESS , of Quality Wholesale Homes LLC in Sacramento, CA, are Petitioners and request ??? (Petition is blank at #2b.)	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended Petition filed 1/20/16 is set for hearing on 3/14/16.</p> <p><u>Minute Order 10/29/15:</u> Examiner notes provided in open court. The Court admonishes that publication in Reedley is not allowable.</p> <p>As of 12/29/15, nothing further has been filed. The following issues remain:</p> <p>Amended petition may be required for reasons including but not limited to the reasons listed on the following pages.</p> <p style="text-align: center;"><u>ADDITIONAL PAGE OMITTED</u></p>
Cont. from 092815, 102915, 010716	Petition does not request IAEA.	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Fresno Publication: Reedley Exponent (?)	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of estate: Personal property: \$5,000.00 Real property: \$174,000.00 Total: \$179,000.00	
<input checked="" type="checkbox"/> Aff.Mail <input type="checkbox"/> x	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Aff.Pub. <input type="checkbox"/> x	Petitioners state known heirs have declined all rights to be named executor.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters <input type="checkbox"/> x		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 14 – Manson

Petitioner Herminia Orozco Serna (Pro Per)

Petition for Appointment of Guardian of the Person

		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 1/7/2016; extended to 2/18/2016</p>	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 1/7/2016. <i>Minute Order states the Court admonishes Petitioner that the temporary Letters will not be extended indefinitely; the defects need to be addressed. (Note: All defects have been addressed.)</i></p>
<p>HERMINIA OROZCO SERNA, paternal grandmother, is Petitioner.</p>			
<p>Cont. from 11215, 010716</p>		<p><i>~Please see Petition for details~</i></p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	<p>Court Investigator's Report was filed on 10/26/2015.</p>	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 2/16/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 16- Serna</p>

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 6/18/15	KENNITH E. HORN , Administrator with Limited IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> If granted, the Court will set a status hearing for the filing of a receipt for blocked account on Wednesday, March 30, 2016.
	Sale price: \$73,000.00 Overbid: \$77,150.00	
	Appraisal: \$80,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	Property: 1758 S. Valentine Ave. Fresno, CA 93706	
<input checked="" type="checkbox"/> Verified	Publication: Business Journal	
<input checked="" type="checkbox"/> Inventory	Buyer: CVI Group, LLC, a California limited liability company	
<input type="checkbox"/> PTC	Broker: None	
<input type="checkbox"/> Not.Cred.	Petitioner requests to deposit proceeds into a blocked account.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states the property is in extremely poor condition and buyer is willing to purchase on an "as is" basis with no inspections or certifications.	
<input checked="" type="checkbox"/> Aff.Mail <small>w</small>		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 17- Clark

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 1/7/16</u>: Examiner Notes provided in open court. Esther Salas, mother, indicates she received notice and a copy of the petition. She further represents that the paternal grandfather is deceased, the paternal grandmother's name is Ernestine Menchaca, and the maternal grandfather's name is Martine Salas.</p> <p>Note: Esther Salas, Mother, filed her Objection on 2/8/16.</p> <ol style="list-style-type: none"> 1. Petitioner's Notice of Hearing filed 2/11/16 indicates service on a "Manuel Salas." Is this the maternal grandfather, named Martine Salas per the minute order? If not need clarification and service on Martine Salas. 2. Proof of Service attached to Notice of Hearing filed 2/11/16 does not provide the server's information at #6. The Court may require further information.
Cont. from 010716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv. w		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 2/16/16	
		Updates:	
		Recommendation:	
		File 18- Menchaca	

20 Glenda F. Garcia aka Glenda Cortez Clark (Estate) Case No. 15CEPR01180

Attorney **J. Patrick Sullivan, of Visalia (for Petitioner Michael Clark)**

**Petition for Probate of [Lost] Will and for Letters of Administration with Will Annexed;
Authorization under Independent Administration of Estates Act**

DOD: 11/6/1995	MICHAEL CLARK , son, is Petitioner and requests appointment as Administrator with [Lost] Will Annexed with Full IAEA without bond (All heirs waive bond).	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/7/2016. Minute Order states examiner notes provided in open court. Mr. Sullivan is directed to comply with everything listed in the notes.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> Attachment 3(d) to the Petition states that this estate does not have any assets, that it is being opened because it is a Defendant in a Quiet Title action, and that an Administrator needs to accept service of the summons and complaint, thus Petitioner requests to waive bond. Petition also states that if in the future property is discovered, an amended petition will be filed and a bond will be requested. Need the following information for the Court to determine whether to appoint an Administrator or whether to more appropriately appoint a Special Administrator during the pendency of the quiet title action: Case number and current status of the quiet title action (Court records do not show a pending action against the Decedent). Estimated likelihood that property of Decedent may be discovered or recovered (and estimated value), requiring administration via a full probate proceeding.
Cont. from 010716	Full IAEA — OK	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input checked="" type="checkbox"/> Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

MICHAEL CLARK, son, is Petitioner and requests appointment as Administrator with [Lost] Will Annexed with Full IAEA without bond (All heirs waive bond).

Full IAEA — OK

Copy of Lost Will dated 8/19/1983 identifies the Decedent as **GLEND A CORTEZ CLARK**, and devises Decedent's home located in Fresno in equal shares to her children, **MICHAEL CLARK** (Petitioner) and **LISHA CORTEZ**.

Residence — Fresno
Publication — Business Journal

Estimated value of the Estate: No assets

Probate Referee: **Steven Diebert**

- Petitioner states in Declaration of Michael Clark filed 12/24/2015:**
- At the time of Decedent's death, she was married to **LEONARD L. GARCIA**;
 - Petitioner does not believe any probate proceedings were ever started for Decedent's estate;
 - When Mr. Garcia died on 7/13/2015, his heirs discovered a piece of property which Mr. Garcia had incorrectly transferred to himself using an affidavit of death of joint tenant;

~Please see additional page~

Reviewed by: LEG
Reviewed on: 2/16/16
Updates:
Recommendation:
File 20- Garcia

Petitioner states, continued:

- The property was in Decedent's name alone, thus a cloud on title has been discovered;
- In Mr. Garcia's personal belongings, a copy of the Decedent's Will was discovered; the original Will was not located (*copy of Will attached to Petition*);
- Petitioner is familiar with his mother's (Decedent's) signature and the Will of 8/19/1983 does contain his mother's signature;
- Petitioner does not know the location of the original Will or of either of the witnesses;
- Petitioner cannot advise the Court of the whereabouts of the witnesses, as they are unfamiliar to him; Petitioner's attorney, through the internet, has been trying to locate the witnesses but there is not much information available;
- Petitioner cannot advise the Court that the signatures on the Will are true and correct signatures of the witnesses;
- In the event that the Court does not want to admit the Will to probate, then Petitioner requests the Court to simply allow the petition to proceed through intestate succession; the results for the beneficiaries will be the same;
- The only heirs to his mother's estate are Petitioner and his sister, **LISHA CORTEZ**.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Probate Code § 8223 provides a petition for probate of a lost will shall include a written statement of the testamentary words or their substance. If the will is proved, the provisions of the will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, the proposed order appointing Administrator with Will Annexed submitted by the Petitioner contains the provisions of the lost Will attached to the order, if the Court determines admission of the lost Will is appropriate. Petitioner also submitted an alternative proposed order appointing administrator without admitting the lost Will to probate. However, if Court determines a Special Administrator is appropriate, the lost Will need not be admitted at this time, and Petitioner may be granted the specific powers useful for carrying out the purposes stated by Petitioner. Court may determine special administration is appropriate and require Petitioner to submit proposed order appointing special administrator, with an Attachment 3(d)(2) specifying the special powers (i.e., defense of quiet title action to include accepting service of summons and complaint.)
3. Two sets of proposed letters were submitted by Petitioner: one set of letters in the event the Court admits the lost Will and appoints Petitioner as administrator with Will annexed, and in the alternative, one set of letters in the event the Court appoints Petitioner as administrator without admitting the lost Will. These proposed letters do appear not to contain the original signature of the Petitioner as required. If Court determines full probate administration is appropriate, need proposed letters containing the original signature of Petitioner.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

4. As an alternative to opening a full probate proceeding, if Court determines appointment of a Special Administrator is appropriate, an estimated duration for the special administration will be needed, and proposed order and letters with an expiration date for the special administration is required. Proposed letters shall include the expiration date for the *Letters of Special Administration*, pursuant to Probate Code § 8542. Petitioner may be required to provide the Court with an estimated expiration date covering the span of the pending quiet title action, and to submit proposed *Letters of Special Administration* with an expiration date for the letters, at which time no further proceedings would be needed unless property is discovered or recovered for the estate. Court would set a Status Hearing near the expiration date, at which time Petitioner may request the letters of special administration be extended, if necessary.

Note: If the Petition for Appointment of Administrator, with or without Lost Will Annexed, is granted, the Court will set status hearings as follows:

- **Monday, July 18, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, April 18, 2017 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Note: If Court determines appointment of a Special Administrator is appropriate, the Court will set a status hearing as follows:

- **Wednesday, August 31, 2016 at 9:00 a.m. in Dept. 303** for status of special administration.