



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Liane Isabelle O'Brien (Estate)

Case No. 06CEPR00747

Atty Kruthers, Heather H (for Petitioner Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 05/04/2006	PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 10/20/2014 to 12/15/2014		
Cont. from	Accounting - \$125,000.00		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$125,000.00		
<input checked="" type="checkbox"/> Verified	Ending POH - \$58,444.52		
<input checked="" type="checkbox"/> Inventory	Executor (Statutory) - \$2,560.00		
<input type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.	Attorney (Statutory) - \$2,560.00		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail w/	X/O - \$1,000.00 (for Court confirmed sale of real property pursuant to Local Rule 7.18(B)(1))		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	Costs (Certified copies) - \$25.50		
<input type="checkbox"/> Conf. Screen	Bond - \$52.10		
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp	Distribution, pursuant to intestate succession, is to:		
<input type="checkbox"/> Objections	<ul style="list-style-type: none"> • Arthur K. O'Brien - \$17,270.64 • Michael R. O'Brien - \$17,270.64 • Melvin O'Brien - \$17,270.64 		
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 02/09/2015
		Updates:	
		Recommendation:	
		File 1 – O'Brien	

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		CONTINUED TO 3-10-15
		Per Attorney Request
		Reviewed by:
		Reviewed on: 2-6-15
		Updates:
		Recommendation:
		File 5 – Danell

9A Hailey Suarez & Hayden Suarez (GUARD/P) Case No. 14CEPR01133

Atty McCoy, Gail (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Hailey, 14	<u>TEMPORARY EXPIRES 02/18/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 02/18/15</u> See page 9B for notes regarding the general hearing.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Joseph Suarez (father) b. Hailey Suarez (minor)
Hayden, 7	<p>GAIL MCCOY, maternal grandmother, is Petitioner.</p> <p>Father: JOSEPH SUAREZ</p> <p>Mother: MELISSA FLYNN – <i>Consent & Waiver of Notice</i> filed 12/17/14</p> <p>Paternal grandfather: DECEASED Paternal grandmother: DONNA FALCONE</p> <p>Maternal grandfather: DECEASED</p> <p>Petitioner states - SEE PETITION FOR DETAILS</p>		
Cont. from 010515			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg		x	
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		x	
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters		x	
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order		x	
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/09/15
			Updates:
			Recommendation:
			File 9A - Suarez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Hailey, 14	<p align="center"><u>TEMPORARY EXPIRES 02/18/15</u></p> <p>GAIL MCCOY, maternal grandmother, is Petitioner.</p> <p>Father: JOSEPH SUAREZ</p> <p>Mother: MELISSA FLYNN – <i>Consent & Waiver of Notice filed 12/17/14</i></p> <p>Paternal grandfather: DECEASED Paternal grandmother: DONNA FALCONE</p> <p>Maternal grandfather: DECEASED</p> <p>See Report for details</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Joseph Suarez (father) – personal service required b. Paternal grandmother – service by mail sufficient c. Hailey Suarez (minor) – personal service required 	
Hayden, 7			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report		x	
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 02/09/15	
		Updates:	
		Recommendation:	
		File 9B - Suarez	

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

<p>DOD: 06/02/2011</p>	<p>TONI RICHARDSON, daughter, was appointed Administrator with Limited Authority, without bond, on 02/16/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 111214, 121714</p>	<p>Letters issued on 02/22/12.</p>	<p>Minute Order of 12/17/2014: Counsel's request for continuance is granted.</p>
<p>Aff.Sub.Wit.</p>	<p>Partial No. 1 Inventory and Appraisal filed 04/16/2013 shows an estate valued at \$175,500.00.</p>	
<p>Verified</p>	<p>Inventory and Appraisal filed 05/14/2013 shows the estate reappraised at \$170,000.00</p>	<p>1. Need First Account or Petition for Final Distribution or current status report.</p>
<p>Inventory</p>	<p>Order Confirming Sale of Real Property was filed 05/21/13.</p>	
<p>PTC</p>	<p>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked account filed 09/20/2013 indicates \$105,594.07 was received.</p>	
<p>Not.Cred.</p>	<p>Notice of Status Hearing filed 09/15/2014 set this matter for hearing. Notice was mailed to Toni Richardson and Attorney Warren Felger on 09/15/2014.</p>	
<p>Notice of Hrg</p>	<p>Former Status Conference Statement filed 12/11/2014 states petitioner originally filed documents in this matter pro per however became overwhelmed by the requirements of the Court regarding preparation and filing of documents, she retained attorney Warren Felger to assist her. Mr. Felger filed many of the documents prepared in this matter, and advised her what to do as Administrator. Due to the Administrator's inability to reach Mr. Felger, who had been her attorney on several other matters for her, she terminated Mr. Felger's services and retained Linda K. Durost, Esq. to assist them in preparing and filing the last item to be filed, an Account and Petition for Final Distribution. Ms. Durost was retained on or about 10/07/2014. From the date of retention, Ms. Durost has made several attempts to contact Mr. Felger. On the fifth attempt, Mr. Felger returned the call and signed the prepared Substitution. It took approximately 1.5 weeks to get his file. The file was in disarray, and attorney Durost took a great deal of time to go through the history, as well as numerous accounting, bank account statements, and many other very confusing documents. The accounting is quite complicated due to advice given to the Administrator regarding how and what she needed to do for the estate and records to keep. Attorney Durost must prepare and refile a corrected Inventory and Appraisal to remove a sum from the probate assets that are not a part of the probate distribution. Administrator therefore requests that a continuance of this matter be given to allow the tax returns to be filed, a corrected Inventory and Appraisal to be prepared and filed, and address any further issues. A 60-day continuance is requested.</p>	
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		
		<p>Reviewed by: LV</p>
		<p>Reviewed on: 02/09/2015</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 14 – Bonham</p>

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/19/12	MANUEL ROJAS , brother, was appointed as Administrator of the Estate with Full IAEA and without bond on 02/14/13. Letters of Administration were issued on 02/20/13.	NEEDS/PROBLEMS/COMMENTS:
		<u>CONTINUED FROM 12/16/14</u>
		As of 02/09/15, nothing further has been filed.
Cont. from 041814 071814, 101614, 121614	Order on Ex Parte Petition to Amend Petition for Probate filed 07/23/13 ordered that Manuel Rojas file a bond in the amount of \$315,000.00. Bond was later increased to \$400,000.00 by Ex Parte Order to Increase Bond filed 08/16/13.	1. Need First Account and/or Petition for Final Distribution <u>or</u> current written status report.
Aff.Sub.Wit.	Bond was filed 08/26/13 and new Letters of Administration were issued to Manuel Rojas on 08/28/13.	
Verified	Administrator Manuel Rojas died on 12/08/13. Pat Hernandez , sister, was appointed as successor Administrator with bond in the amount of \$400,000.00 on 03/19/14. Bond was filed 03/25/14 and Letters of Administration were issued to Pat Hernandez on 03/25/14.	
Inventory	Minute Order from hearing appointing Manuel Rojas as Administrator on 02/14/13 set this matter for status regarding filing of the First Account/Petition for Distribution.	
PTC	Status Conference Statement filed 12/11/14 states: The accounting of this estate was complicated by the death of the first administrator. His records were not easily obtainable from his records after his death. He paid bills with money orders instead of keeping a checkbook and did not keep all copies of the money orders. An accounting is now being compiled and it is planned to be filed within the next 30 days. A 60 day continuance is requested.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 02/09/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Sanchez

	TIMOTHY WARREN FLETCHER , Son, was appointed as Conservator of the Person and Estate on 10-16-14 with bond of \$380,129.64.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for blocked account (MC-356).</p>
	At the hearing on 10-16-14, the Court set this status hearing for the filing of the bond.	
Cont from 111214, 120314, 012815	On 12-3-14, the Court authorized a reduced bond in the amount of \$250,000.00 and the remaining \$130,129.64 to be deposited to a blocked account, and continued this status hearing for the filing of the bond and the receipt for blocked account.	
Aff.Sub.Wit.	Bond was filed and Letters issued on 12-15-14.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-6-15
		Updates:
		Recommendation:
		File 16 – Pace

	TIMOTHY WARREN FLETCHER , Son, was appointed as Conservator of the Person and Estate on 10-16-14 with bond of \$380,129.64.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need Inventory and Appraisal pursuant to Probate Code §2610 or verified written status report pursuant to Local Rule 7.5.</p>
	At the hearing on 10-16-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Cont from 111214, 120314, 012815	On 12-3-14, the Court authorized a reduced bond in the amount of \$250,000.00 and the remaining \$130,129.64 to be deposited to a blocked account, and continued this status hearing for the filing of the bond and the receipt for blocked account (See Page A).	
Aff.Sub.Wit.	Bond was filed and Letters issued on 12-15-14.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-6-15
		Updates:
		Recommendation:
		File 16 – Pace

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 12-22-14</p> <p>Voting rights affected – need minute order</p> <p><u>Minute Order 1-14-15:</u> Examiner notes handed in open court; matter continued to allow time for defects to be cured.</p> <p><u>Note:</u> As of 2-6-15, nothing further has been filed. The following issues remain noted:</p> <ol style="list-style-type: none"> 1. Need Confidential Conservator Screening Form (GC-314). 2. Need Citation. Note: Proof of Personal Service attached to Notice of Hearing filed 12-5-14 indicates that the proposed conservatee was served with a citation; however, the Citation (mandatory Judicial Council form GC-320) has not been filed. 3. Need video receipt pursuant to Local Rule 7.15.8.A. 4. Need Letters.
Cont 011415			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen	X	
	Letters	X	
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-6-15
			Updates:
			Recommendation:
			File 17 – Ohanesian