

1 Pilar Guardado Rodriguez (Estate)
Attorney: Nancy LeVan (for Petitioner Dolores Trujillo)

Case No. 0408898

Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.

DOD: 1/12/1989	DOLORES TRUJILLO , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 1/20/16. Minute order states regarding item 3 of the notes, Counsel represents that Ms. Trujillo's husband became ill and died approximately 4 years after her appointment, and the co-administrator also passed away. Ms. Trujillo could not keep up with the taxes or any of the administration; there was a buyer for the property, but the buyer was unable to come up with the money. As of 2/10/16 there have been no additional documents filed. 1. Petition alleges that at the time of the appointment on 1/16/1990 bond was not ordered. Order appointing Administrator dated 1/16/1990 ordered bond set at \$8,000.00. Bond of \$8,000.00 was filed on 1/17/1990. 2. Petition references Exhibits A & B in regards to the Fresno County Auditor Controller Treasurer Tax Collector sale. No Exhibits are attached to the petition. <p style="text-align: center;">Please see additional page</p> Reviewed by: KT Reviewed on: 2/10/16 Updates: Recommendation: File 1- Rodriguez
	Petitioner states she and Mary Ellen Rodriguez were appointed as Administrators of the estate without any IAEA authority. Bond was not ordered at that time (see note #1).	
Cont. from 012016	Co-Administrator Mary Ellen Rodriguez passed away on 6/6/1998.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states despite efforts to sell the property in the estate and pay delinquent taxes, the home is now under the control of the Fresno County Auditor Controller Treasurer Tax Collector and is scheduled for sale in March 2016.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/> Letters	1. Terminating the proceedings due to lack of assets.	
<input type="checkbox"/> Duties/Supp	2. Discharging the personal representative.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

1 Pilar Guardado Rodriguez (Estate)

Case No. 0408898

NEEDS/PROBLEMS/COMMENTS (cont):

3. The petitioner was appointed in 1990 and there was no activity in the estate until it was set for a status hearing in August 2014. The court may inquire why this estate has languished so long and if the personal representative has breached her fiduciary duty to in managing and controlling the estate with ordinary care and diligence. Probate Code §9600. The petition does not state how the real property was managed for 25 years. Was it vacant? Was it rented out? Was it listed for sale prior to 2014?

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

2 Fermin Cano Silvas (Estate)

Case No. 06CEPR00032

Attorney: Heather H. Kruthers (for Successor Administrator Public Administrator)

Probate Status Hearing RE: Filing of a Petition to Terminate

DOD: 12/3/2005	ALICE SILVAS was appointed Administrator with full IAEA authority and without bond on 5/19/06.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Petition to Close the Estate filed and set for hearing on 3/8/16</p>	
Conf. from	Ms. Silva was not allowed to take possession of any estate money without a court order.		
Aff.Sub.Wit.	Letters issued on 5/19/06.		
Verified	Minute Order dated 6/21/07 removed Alice Silvas as Administrator and appointed the PUBLIC ADMINISTRATOR as successor Administrator.		
Inventory	Minute order dated 12/16/15 states Counsel will file a petition to terminate. No appearance is necessary at the status hearing if the petition is filed at least two court days prior.		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 2/10/16
		Updates: 2/16/16	
		Recommendation:	
		File 2- Silvas	

Attorney Melvin K. Rube (for deceased Administrator Mardell E. Stovall)

Motion to be Relieved as Counsel

DOD: 1/31/1997	MELVIN K. RUBE , Attorney for MARDELL E. STOVALL , daughter and now-deceased Administrator appointed on <u>1/12/2007</u> , is Movant.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note for background: Minute Order dated 9/16/2015 from the status hearing for failure to file the final account and petition for final distribution states Mr. Rube represents that no other family member is interested in acting as Administrator; he will file a Motion to be Relieved. The Court wants information with regard to the liens versus the current value of the property, and Mr. Rube is to include a report with his petition.</p> <p>1. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.</p> <p><i>~Please see additional page~</i></p> <p>Reviewed by: LEG</p> <p>Reviewed on: 2/10/16</p> <p>Updates:</p> <p>Recommendation: File 3 – Horton</p>
Cont. from	Movant states other matters the Court should consider in determining whether to grant the motion are that there has been a vacancy in the office of personal representative for the last 7 years or so, and no one has petitioned the Court to be appointed successor personal representative.	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Declaration of Melvin K. Rube, with attachments, filed in support of the motion on 12/31/2015.</p> <p>Supplemental Declaration of Melvin K. Rube in Support of Motion to be Relieved as Counsel of Record filed 1/4/2016 contains copy of Chicago Title Report dated 12/22/2015 pursuant to Court's inquiry of the Attorney on 8/17/2015.</p> <p>Movant states:</p> <ul style="list-style-type: none"> At the time the petition for letters of administration was granted and letters were issued to Mardell E. Stoval, the estate contained no assets; The purpose of establishing an estate was to allow Mardell Stovall, as Administrator of Dorothy Horton's estate, to file a petition to determine succession to real property on North Avenue in Fresno, owned by MOSES RANDOLPH at his death but was never probated; Decedent was the sole surviving heir of MOSES RANDOLPH; He believes that Mardell Stoval developed cancer subsequent to the issuance of Letters to her on 1/12/2007, and did not want to deal with legal proceedings until after her treatment for the cancer was completed; <p><i>~Please see additional page~</i></p>	
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order <input checked="" type="checkbox"/>		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

3 First Additional Page, Dorothy Horton (Estate) Case No. 06CEPR01191

Movant states, continued:

- On 2/18/2008, he submitted an Inventory and Appraisal and cover letter to Probate Referee **STEVEN DIEBERT** for the purpose of attaching the completed inventory and appraisal to the petition to determine succession that Mardell Stoval was going to file in order to have the real property conveyed to the Estate of Dorothy Horton; for some reason, Steven Diebert did not return the inventory and appraisal (copy of letter to Mr. Diebert attached);
- From ~March 2008 through spring 2009, he was dealing with a recurrence of his wife's brain cancer and ultimate death in January 2009 and was not diligent in following up in this case, and he takes full responsibility for this inaction;
- On 7/7/2009, he followed up with Mr. Diebert and submitted another Inventory and Appraisal and cover letter to Mr. Diebert (copy attached), and the inventory and appraisal was immediately completed by Mr. Diebert and returned to his office;
- He prepared the petition to determine succession after receiving the inventory and appraisal from Mr. Diebert, and attempted to contact Mardell Stoval by telephone so that she could sign the petition;
- After numerous attempts to reach Mardell Stoval by telephone, he sent the petition to her and his letter dated 7/29/2009 (copy attached);
- On 8/20/2009, Mardell Stoval, as Administrator of the Estate of Dorothy Horton, filed a petition to determine succession in the Estate of Moses Randolph, Case #09CEPR00689, with an attached inventory and appraisal of the real property (copy of inventory and appraisal attached);
- On 10/2/2009, the Court granted the petition to determine succession in Case #09CEPR00689 (copy of order attached);
- He did not learn until several months later that Mardell Stoval had died; hence, the order granting the petition has never been recorded with the County Recorder;
- On 5/26/2011, he met with **ALEX WILLIAMS**, a child of Decedent Dorothy Horton, and **CLIFTON FRANKLIN**, grandchild of Decedent Dorothy Horton, and discussed with them that they or someone else had to file a petition to become successor administrator and the estate brought to a close; neither one of them wanted to file but told me they would get back to him, which they never did;
- On 10/10/2012, he sent a letter to all beneficiaries of the estate explaining one of them needed to become successor administrator and the estate brought to a close (copy of letter attached), and he received no response to that letter;
- In response to a phone call to Alex Williams on 8/13/2015, he met with him on 8/17/2015 and he was not inclined to become successor administrator; he sent another letter to all beneficiaries on 8/17/2015 with a copy of the Notice of Status Hearing [filed 7/16/2015]; (copy attached as Exhibit 7); none of the beneficiaries responded to the Notice of Status Report and none of the beneficiaries attended the status hearing;
- This case is fraught with complications; the only asset of the estate is the real property on North Avenue in Fresno that is to pass pursuant to the *Order Determining Succession* in the Estate of Moses Randolph, Case #09CEPR00689;
- Since Mardell Stoval survived Dorothy Horton, the interest of Mardell Stoval in the subject real property would have to pass to her estate;
- He is informed that the Estate of Mardell Stoval has never been probated, so an estate for her would have to first be established, unless her legal heirs filed a Petition to Determine Succession to Real Property concerning the **25%** interest in the property;

~Please see additional page~

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

3 Second Additional Page, Dorothy Horton (Estate) Case No. 06CEPR01191

Movant states, continued:

- Pursuant to the Court's inquiry of him at the 8/17/2015 status hearing, he is informed and believes as follows: *[Please refer to Pages 4 to 5 of motion for very detailed list of steps to assist in estate closure.]*
- He would like to be relieved as attorney of record in this case as the person who retained him, Mardell E. Stoval, is deceased and if any one of the beneficiaries or heirs of Dorothy Horton requested his representation of them as the successor administrator of this case, he would decline;
- There is a remaining balance of **\$105.00** in his Attorney-Client Trust Account that was originally given to him by Mardell E. Stoval for the payment of filing fees, publication fees, probate referee fees, and final filing fees; this money will be given to the court-appointed successor administrator of the estate should he be relieved as counsel of record;
- Should he be relieved as counsel of record, he will waive any and all ordinary statutory attorney's fees to which he is entitled under Probate Code § 10810 and to any and all extraordinary attorney's fees if he is entitled to any such fees under Probate Code § 10811.

NEEDS/PROBLEMS/COMMENTS, continued:

Note: If Court grants Attorney Rube's motion to be relieved as counsel, no person will exist to close this apparently insolvent estate as the personal representative is deceased, and pursuant to the *Notice of Motion Judicial Council form MC-051* itself: "the client will be solely responsible for the case." Probate Code § 7620(c) provides the **PUBLIC ADMINISTRATOR** shall promptly accept appointment as personal representative of an estate when so ordered by the Court, whether or not on petition of the **PUBLIC ADMINISTRATOR**, after notice to the **PUBLIC ADMINISTRATOR** as provided in Probate Code § 7621. Probate Code § 7621(b) provides that appointment of the **PUBLIC ADMINISTRATOR** may be made on the Court's own motion, after notice to the **PUBLIC ADMINISTRATOR** as provided in Probate Code § 1220 (that is, 15 days before hearing.) Attorney Rube has not requested such appointment and has not served any notice to that office nor to County Counsel's Office.

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

4 Lois Elaine Frame (Estate) Case No. 06CEPR01232

Attorney Matsumoto, Russell D (for Bertha A. Frame – Administrator)

Probate Status Hearing RE: Proof of Bond

DOD: 06/08/2006	<p>BERTHA A. FRAME, was appointed Administrator with Will Annexed with full IAEA with bond set at \$84,100.00 on 01/13/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Receipt of Bond in the amount of \$84,000.00 was filed 02/11/2016.</u></p> <p>1. Need bond in the amount of \$84,100.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/11/2016</p> <p>Updates: 02/16/2016</p> <p>Recommendation:</p> <p>File 4- Frame</p>

Petition for Appointment of Guardian of the Person

Age: 16	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	REVEE MARTIN, paternal aunt, is Petitioner.	1. Need <i>Notice of Hearing</i> .
	Father: KELVIN MARTIN – <i>Declaration of Due Diligence filed 02/02/16 states his current address is unknown</i>	2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice</i> for:
Conf. from	Mother: YOLANDA DALEY – <i>currently incarcerated; personally served on 01/21/16 with Notice of Hearing (no copy of the Petition per Proof of Service)</i>	a. Kelvin Martin – <i>personal service needed unless diligence is found</i>
<input type="checkbox"/> Aff.Sub.Wit.		b. Yolanda Daley – <i>proof of service filed 02/02/16 states that she was served with Notice of Hearing only – no copy of the Petition is noted</i>
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	n/a	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	w/o	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Paternal grandfather: DONALD MARTIN – <i>Consent & Waiver of Notice filed 02/02/16</i>	
	Paternal grandmother: MARIAN MARTIN – <i>deceased</i>	
	Maternal grandparents: DECEASED	
	Court Investigator Jennifer Daniel filed a report on 02/09/16.	
		Reviewed by: JF
		Reviewed on: 02/10/16
		Updates:
		Recommendation:
		File 5- Martin

6 Darlene Kaye Hanggi (Estate)

Case No. 12CEPR01149

Attorney Gin, Robert W. (for Terri Denise Gill, Executor)
 Attorney Pape, Jeffrey B. (for Robert Hanggi, estranged spouse)

First and Final Account and Report of Administration, Petition for Settlement, for Allowance of Statutory Compensation to Executor and to Attorneys, and for Final Distribution

DOD: 4/14/2012	TERRY DENISE GILL , daughter and Executor, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Please refer to second additional page for summary of <i>Report of Status of Administration</i> filed 2/11/2016, which requests the Court grant a 4-week continuance to file an amended petition.</p> <p>Continued from 1/13/2016. Minute Order states Mr. Gin requests an additional 60 days as he has just returned to work from an extended leave of absence.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. <i>Summary of Account</i> lists charges as \$158,079.10, while credits are listed as \$159,686.59, resulting in an unexplained difference of \$1,607.49, causing the accounting not to balance. Charges must equal credits as provided by Probate Code § 1061(c). Need clarification and/or amended account pursuant to Probate Code § 1060 et seq. 1. Cost itemization located at <i>Exhibit B</i> contains the following costs totaling \$358.51 which are non-reimbursable costs per Local Rule 7.17(B): <ul style="list-style-type: none"> • Court (runner) service fees of \$97.00; • CourtCall fees of \$172.00; • Computer online research fees of \$89.51. ~Please see additional page~
	Account period: 2/19/2013 – 4/29/2015	
	Accounting - [\$158,079.19?]	
	Beginning POH - \$137,079.10	
	Ending POH - \$113,058.83 (\$4,057.43 cash)	
Cont. from 072915, 101415, 011316		
<input type="checkbox"/> Aff.Sub.Wit.	Executor - [\$5,112.37?] (statutory)	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Attorney - [\$5,112.37?] (statutory)	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Attorney XO - \$12,290.30 (per Declaration in Support of Request filed 7/29/2015 and itemization in Exhibit C; for obtaining family law attorney records related to Decedent's dissolution; for petition for a probate homestead over Decedent's residence owned by Decedent and Robert Hanggi, and settlement agreement preparation resulting in resolution of dispute; for obtaining survey of property for fence; for assistance with determining available well water on acreage; [un-totaled hours] @ attorney rates of \$225/hr and \$250/hr;)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input checked="" type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters 021913		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Costs - [\$1,347.42] (Itemized at Exhibit B; includes non-reimbursable costs;)	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Closing - \$2,000.00	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
	~Please see additional page~	
	Reviewed by: LEG	
	Reviewed on: 2/10/16	
	Updates: 2/11/16	
	Recommendation:	
	File 6 – Hanggi	

Distribution pursuant to Decedent's Will and to Order Approving Settlement filed 4/29/2015 is to:

- **DARLENE HANGGI LIVING TRUST** – entire estate valued at **[\$88,762.49?]**, consisting of **\$5,000.00** payment from estranged spouse **ROBERT HANGGI** to the Estate of Darlene Kaye Hanggi in settlement of the saddle dispute and other monetary issues; award to **ROBERT HANGGI** of a Probate Homestead in the community property interest which the Estate has in the residence with Robert responsible for repairs, maintenance, taxes and insurance of residence; relinquishment of **ROBERT HANGGI'S** license to use the road on the Decedent Darlene Hanggi's property; relinquishment of **ROBERT HANGGI'S** license to use a water pipeline crossing Decedent Darlene Hanggi's property; **ROBERT HANGGI** will at his sole expense install a new water meter as specified in *Order Approving Settlement filed 4/29/2015*, and Estate of Darlene Haggi will install a new water meter as specified in *Order Approving Settlement filed 4/29/2015*.

Petitioner prays for an Order:

1. Approving, allowing and settling the First and Final account;
2. Ratifying, confirming and approving all acts and transactions of the Petitioner relating to matters set forth in the account;
3. Authorizing payment of the Executor and Attorney fees and commissions and closing reserve;
4. Authorizing payment of the Extraordinary Attorney fees; and
5. Distributing the estate of the Decedent remaining in Petitioner's hands to the Trustee of the **DARLENE HANGGI LIVING TRUST**.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule F Disbursements* shows payments from the estate made to the Attorney. Paragraph 18 of the *Petition* states the Executor on behalf of the Trustee of the **DARLENE HANGGI LIVING TRUST** has paid to the law firm the sum of **\$3,453.62**, which is credited against the costs of administration advanced and attorney's fees, leaving unpaid the sum of **\$3,006.17**. CA Rule of Court 7.700 provides the personal representative must not pay and the attorney must not receive statutory fees or fees for extraordinary services in advance of a court order authorizing their payment, and the court may impose sanctions against the personal representative or attorney, and surcharge with interest from the date of payment, the personal representative for payment of the fees in advance of court order.
3. *Exhibit A, Computation of Statutory Compensation* does not account for the **\$18,204.50** "loss on other disposition" described in *Schedule G* which assets were concluded to be the separate property of Decedent's spouse and thus not part of the Decedent's estate. Therefore, the statutory fee base should be **\$118,874.60** and the fee calculates as **\$4,566.24** rather than **\$5,112.37**.
4. Need clarification regarding the source of payment for the attorney fees and cost reimbursement based upon statement in Paragraph 21 of the *Petition* stating that the sum of **\$0.00** cash will remain in the estate less payments for commissions and fees, costs and closing reserve.
5. Need revised proposed order based upon the issues raised regarding incorrect calculations.

6 Second Additional Page, Darlene Kaye Hanggi (Estate) Case No. 12CEPR01149

Report of Status of Administration filed 2/11/2016 states:

- At the time of Decedent's death, the Decedent held as separate property a USAA Brokerage Account, Number [omitted] (the "USAA Brokerage 1 Account"), and the source of the funds of the USAA Brokerage 1 Account was inheritance from Decedent's parents, held as sole and separate property;
- The Decedent held as separate property a USAA Brokerage Account, Number [omitted] (the "USAA Brokerage 2 Account"), which contains cash of **\$8,750.85**; the source of the funds of the USAA Brokerage 2 Account was inheritance from Decedent's parents, held as sole and separate property.
- The Executor, acting through her attorneys, prepared and filed a First Account and Report and Petition for Final Distribution (the "Petition"). The Probate Examiner raised questions about the Petition, and the Law Firm prepared a supplement to the Petition (the "Supplemental Petition") to address and resolve the questions raised in the Probate Examiner's notes;
- Both the Petition and the Supplemental Petition identified the USAA Brokerage 2 Account as an account on hand at the close of the estate; the attorney presented the Supplemental Petition to the Executor for review;
- The Executor has now indicated that the USAA Brokerage 2 Account was in fact an IRA that was transferred by USAA, 1/2 in the name of each of the decedent's children; this was the first notice that the Executor provided to the attorney that USAA Brokerage 2 Account was an IRA, and not subject to administration in the probate proceeding;
- Accordingly, a corrected Inventory and Appraisal Report deleting USAA Brokerage 2 Account has been prepared and will be filed with the court;
- The Executor proposes to prepare and file an Amended Petition that will address and resolve the concerns raised in the Probate Notes, and that will reflect the deletion of USAA Brokerage Account;
- Accordingly, the Executor requests that the court continue this matter for a period of **4 weeks** to allow for filing of the corrected Inventory and Appraisal Report and the Amended Petition;
- The Executor is informed and believes that the estate will be in a position to close by the end of March, 2016; the major issues to be resolved are the preparation and filing of the Corrected Inventory and Appraisal, Partial No. 2, and the Amended Petition, which Petitioner will file after the hearing on this Status Report.

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

Amended Report of Status of Administration of Estate; Petition for Settlement of Executor's Second Account; Petition for Allowances of Statutory Compensation to Executor and to Executor's Attorneys; and Petition for Order Authorizing Preliminary Distribution of Estate

DOD: 3/29/13		<p>MARK REIFF, Executor with Full IAEA with bond of \$2,400,000.00, is Petitioner.</p> <p>Account period: 7/1/14 – 10/31/15 Accounting: \$2,282,811.02 Beginning POH: \$1,832,453.51 Ending POH: \$2,129,693.98 (\$1,574,970.98 cash plus securities, real property, misc. personal property)</p> <p>Petitioner states he took the following actions without Court supervision after notice of proposed action:</p> <ul style="list-style-type: none"> • Sale of decedent's residence • Settlement of dispute with Scott Raven, including sale of the real property in Kings County <p>Additional transactions during the account period include:</p> <ul style="list-style-type: none"> • Sale of vehicle – Inventory value was \$1,800; however, the vehicle was sold for \$400 due to poor condition and outstanding registration fees • Payment to Strickland Drilling – Executor paid for a well in the amount of \$83,600 which drilling contract was assigned to Scott Raven as part of the settlement agreement and sale of the Kings County property. Executor states his actions were in the best interest of the estate and requests an order of this Court so finding. <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Executor is a resident of Kewaunee, Wisconsin.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 9/13/13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
<u>SEE ADDITIONAL PAGES</u>		<p>Reviewed by: skc</p> <p>Reviewed on: 2/16/16</p> <p>Updates:</p> <p>Recommendation: File 7A- Carlson</p>	

Page 2 – Additional transactions (cont'd):

- Petitioner states Russell Wood, Esq., then attorney for Marilyn Lungren, partner with the decedent in the Levin & Carlson partnership, purported to unilaterally terminate the partnership in October 2014, at which time he forwarded a cashier's check drawn on Bank of America account in the amount of \$8,601.70 payable to Petitioner as Executor. The purported termination remained at issue as of the mediation in May 2015; however, the cashier's check expired 90 days from the date of the check. Executor held the check, and recently inquired at Bank of America and was told the check could be negotiated. However, Wells Fargo Bank, where the estate account is held, refused to accept it. The check and memorandum has been forwarded to Eliot Nahigian, counsel for Ms. Lungren, with the expectation that she will obtain a new check. (The check is shown as an asset on hand at the end of this account period.) Petitioner states the Corrected Partial I&A #3 shows the partnership cash value, in addition to the land sold to Scott Raven, as \$12,021.00. This second account shows the difference between the inventory cash and the cashier's check as an adjustment to the value on Schedule E.

Fees: Petitioner's first account was prepared by Martin Harris, professional accounting paralegal, who was paid \$1,072.50 (see Schedule D). Petitioner requests the Court reserve determination as to whether Petitioner's compensation should be charged with the accountant's fee until the final account when the entire administration of the estate can be reviewed.

Petitioner states he has paid no compensation for services to himself or his attorneys during the account period.

Beneficiaries include Kingsburg High School (\$4,000.00), and residue in equal shares to 1) Concordia Lutheran Church, 2) The Lutheran Hour, 3) Fresno Chapter of the Arthritis Foundation, and 4) American Heart Association.

Preliminary Distribution: Petitioner requests that \$400,000 each be distributed to the residue beneficiaries, for a total of \$1,600,000 at this time. Petitioner states this can be done without loss to creditors or injury to anyone interested in the estate. After the distribution proposed herein, the approximate net value of the estate will be \$521,000.

Partial Statutory Compensation: Petitioner estimates statutory compensation will be \$35,529 and requests payment of 75%, or \$26,647 each to himself as Executor and to his attorney, Carolyn Hinshaw.

Petitioner states the estate is not in a condition to be closed. The tangible personal property has been distributed to Colleen Zanovitch as previously reported, receipt filed. Petitioner has prepared the majority of the estate property for distribution. Petitioner has deferred the sales of the personal property (antique currency, jewelry) awaiting better markets.

Petitioner states he has received claims to the real property interests inventoried in I&A Partial #2 and #4 that must be reviewed and resolved.

Petitioner requests an order authorizing the continued administration of the estate for one additional year.

Page 3 – NEEDS/PROBLEMS/COMMENTS:

1. Probate Code §11623 states preliminary distributions shall not exceed 50% of the net value of the estate. Petitioner requests to distribute far more than that. Need authority.
2. Petitioner requests to make preliminary distributions to the residue beneficiaries of \$400,000 each, but does not appear to address or request to distribute the minimal bequest of \$4,000 to Kingsburg High School. The Court may require clarification.
3. The Court may require authority for allowance of 75% of the estimated statutory compensation at this time. Petitioner states the estate is not in a condition to close, but does not provide any estimate of when the estate will be in a condition to close. The proposed order indicates a space to write in the due date for a third account, but does not indicate that it will be the final account. Need clarification pursuant to Probate Code §§ 10830(c) and 12201(a).
4. Petitioner states the
5. Petitioner states \$1,072.50 was paid to Martin Harris, "professional accounting paralegal," for preparation of the first account, which payment was not authorized by the Court. Petitioner requests the Court reserve determination as to whether his own compensation should be charged with this fee until the final account. The Court may require clarification or authority for this payment.
6. It appears Petitioner has invested \$500,000.00 of estate cash in securities as follows:
 - \$250,000 for 250,000 units of Mizrahi Tefahot Bank CD, 0.200%, due 1/29/16 @ 100.00 per unit
 - \$250,000 for 250,000 units of Banc of California CD, 0.200% due 2/1/16 @ \$100.00 per unit.However, the market value appears to have decreased since purchase to \$249,897.50 each.

The Court may require clarification regarding these securities. Probate Code §9730 states the personal representative may invest estate money in direct obligations of the US or California maturing not later than one year from the date of investment, an interest in a money market mutual fund, or units of a common trust described in Section 1585 of the Financial Code.

Note: If granted, the Court will set a status hearing for the filing of the final account as follows:

- **Wednesday, January 4, 2017**

8 In Re: Brooke Bertoldi (SNT)

Case No. 13CEPR00625

Attorney: Mercy L. Hall (for Petitioner/Trustee Herb Thomas)

First Account & Report of Successor Trustee of the Brooke Bertoldi Pooled Special Needs Trust; Petition to Settle Account; to Decrease Bond; and to

Allow Trustee Fees and Attorney Fees & Costs

		HERB THOMAS , Successor Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:					
		Account period: 11/18/14 – 11/30/15						
Cont. from		Accounting - \$114,708.16	<ol style="list-style-type: none"> Summary of Account was not on the mandatory Judicial Council form. Judicial Council form #GC-400. Costs include CourtCall fees totaling \$288.00 and filing service fees totaling \$131.90. Local Rule 7.17B states the Court considers Court Call and Runner Services to be a normal costs of business and are therefore not reimbursable. Therefore allowable costs totals \$416.11. Trust agreement allows a 1,500.00 annual fee for trust administration. In addition the disbursement schedule includes monthly Trust Department fees totaling \$412.68 without additional explanation and Trust Account prep fee of \$143.75. It is unclear what the annual fee covers if the trust is also paying monthly fees for the administration of the trust. Court may require clarification. 					
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 51,005.26						
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 43,833.34						
<input type="checkbox"/>	Inventory	Current Bond is \$129,000.00. Petition requests the bond be reduced to \$49,000.00 (o.k.)						
<input type="checkbox"/>	PTC							
<input type="checkbox"/>	Not.Cred.							
<input checked="" type="checkbox"/>	Notice of Hrg	Trustee - \$212.50 (1.7 hours @ \$125.00 per hour)						
<input checked="" type="checkbox"/>	Aff.Mail	W/						
<input type="checkbox"/>	Aff.Pub.	Trust Administration fees - \$2,056.43 (already paid)						
<input type="checkbox"/>	Sp.Ntc.							
<input type="checkbox"/>	Pers.Serv.	Attorney - \$3,702.50 (per itemization and declaration. 11.70 hrs of paralegal time at \$150/hr and 6.7 hrs of attorney time at \$295/hr)						
<input type="checkbox"/>	Conf. Screen							
<input type="checkbox"/>	Letters							
<input type="checkbox"/>	Duties/Supp							
<input type="checkbox"/>	Objections	Costs - \$836.01 (filing fees, FedEx, Court Call and Filing service fees)						
<input type="checkbox"/>	Video Receipt							
<input type="checkbox"/>	CI Report							
<input type="checkbox"/>	9202							
<input checked="" type="checkbox"/>	Order	Petitioner requests the authority to receive interim compensation going forward based on his current hourly rate, subject to Court confirmation, in an amount not to exceed \$1,000.00 annually.						
<input type="checkbox"/>	Aff. Posting							
<input type="checkbox"/>	Status Rpt							
<input type="checkbox"/>	UCCJEA							
<input type="checkbox"/>	Citation							
<input type="checkbox"/>	FTB Notice							
Please see additional page			<p style="text-align: center;">Please see additional page</p> <table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 2/10/16</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 8- Bertoldi</td> </tr> </table>	Reviewed by: KT	Reviewed on: 2/10/16	Updates:	Recommendation:	File 8- Bertoldi
Reviewed by: KT								
Reviewed on: 2/10/16								
Updates:								
Recommendation:								
File 8- Bertoldi								

Petitioner prays for an Order:

1. Approving, allowing and settling the First Account and Report of Successor Trustee;
2. Make and order decreasing the bond to \$49,000.00;
3. Authorizing and directing payment to Herb Thomas trustees fees totaling \$212.50;
4. Authorizing Trustee to receive interim compensation going forward based on his hourly rate, and subject to Court confirmation, in an amount not to exceed \$1,000.00 annually;
5. Authorizing attorney fees of \$3,702.50 and costs of \$836.01.

NEEDS/PROBLEMS/COMMENTS (cont.):

4. Need bank statements. Probate Code 2620(c)(2).
5. Order does not comply with Local Rule 7.6.1C – All orders settling accountings shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash in the balance.

Note: If the petition is granted, status hearings will be set as follows:

- **Monday, March 14, 2016** at 9:00 a.m. in Department 303, for the filing of the reduced bond.
- **Wednesday, February 28, 2018** at 9:00 a.m. in Department 303, for the filing of the second account of successor trustee.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

9 Richard C. Strong (Estate) Case No. 13CEPR00703

Attorney Erlach, Mara M. (for Pamela Strong – Former Executor)

Attorney Kruthers, Heather (for Public Administrator – Successor Executor)

Petition Report of Insolvent Estate and Request for Discharge of Public Administrator

DOD: 07/13/2013	PUBLIC ADMINISTRATOR , is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	<p>Petitioner states: the Public Administrator was appointed successor administrator on 03/24/2015. The matter was continued on 11/03/2015 to allow the Public Administrator time to complete its investigation. The Court is respectfully referred to the status report filed 10/23/2015 for the history of the case and the Public Administrator's previous efforts to locate assets. Since 11/03/2015 hearing, the Public Administrator was able to make contact with Pamela Strong, the former Administrator. She (erroneously) reported that the probate was completed. When asked about the \$40,000.00 listed on her Inventory and Appraisal, she reported that the only money she had was a joint bank account with her and Richard Strong's names on it. She did not say if that was the same \$40,000.00 or not.</p> <p>The Public Administrator confirmed that the account from which the \$1,000 check was written is closed. There is no money from which to pay the \$1,000 to the beneficiary. The Public Administrator never had possession of any assets, nor does she ever expect to. There are no other actions to take that would result in any benefit to the estate. In addition, if Pamela Strong's name was on the bank account, that asset would not be subject to probate, and thus subject to payment from it for the beneficiary. Therefore, the Public Administrator requests that this estate be closed and she be discharged as successor administrator.</p> <p>Holy Spirit Catholic Church will be given notice of this final report, as well as the status report that was filed in October 2015.</p>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCC/JEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/10/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9- Strong</p>

10 Elijah F. Solis (GUARD/P)
 Petitioner: Anthony Marshall (pro per)

Case No. 14CEPR00098

Petition for Appointment of Guardian of the Person

		Temporary Expires 1/20/16	NEEDS/PROBLEMS/COMMENTS: Continued from 1/20/16. Minute order states the matter was continued for proper service as to Frank Solis, Jr., father. – Please see additional page re: Declaration re: Request to Dispense with Notice to Frank Solis, Jr. 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Frank Solis, Jr. (father) – unless the court dispenses with notice. – mailed notice on 12/14/15 to last known address.
		ANTHONY MARSHALL, maternal step-grandfather, is petitioner.	
Conf. from 111815, 012016		Please see petition for details.	
Aff.Sub.Wit.		Court Investigator Report filed on 11/10/15	
✓ Verified		Declaration of Petitioner Anthony Marshall re: Request to Dispense with Notice to Frank Solis, Jr. filed 2/10/16	
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 1/15/16	
		Updates:	
		Recommendation:	
		File 10 – Solis	

11 Jade Dylon Graff (CONS/PE)

Case No. 14CEPR00171

Petitioner Sharon Kaye Sovern (Pro Per – Conservator - Grandmother)

Probate Status Hearing Re: Filing of the First Account

Age: 19	SHARON KAYE SOVERN , Grandmother was appointed Conservator of the Person and Estate without bond (funds blocked) on 05/20/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Conf. from	Letters issued on 05/20/2014	
Aff.Sub.Wit.		
Verified	Receipt for Blocked Account in the amount of \$15,090.00 was filed 06/13/2014.	
Inventory		
PTC		
Not.Cred.	Final Inventory and Appraisal filed 06/16/2014 shows an estate valued at \$15,090.00.	
Notice of Hrg		
Aff.Mail	An Order for Withdrawal of Funds from Blocked Account in the amount of \$1,039 for Ramos Furniture was filed 09/03/2014.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	An Order for Withdrawal of Funds from Blocked Account in the amount of \$415.00 for Optometrist was filed 03/23/2015.	
Conf. Screen		
Letters	An Order for Withdrawal of Funds for Blocked Account in the amount of \$913.06 for Office Depot was filed on 12/14/2015.	
Duties/Supp		
Objections		
Video Receipt	Minute Order of 12/14/2015 set this status hearing for the filing of the First Account.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/11/2016
		Updates:
		Recommendation:
		File 11- Graff

13 Dorothea Stanton (CONS/PE)

Case No. 14CEPR00888

Attorney Deborah K. Boyett (for Petitioner Ermelinde Becker)
 Attorney Lisa Horton (Court-appointed for Conservatee)

First Account and Report of Conservator; Petition for Order Authorizing Proposed Action: (1) Transfer of Property to a Trust Created by the Conservatee, and (2) Termination of Conservatorship of the Estate; and Petition for Allowance of Fees to Attorney for Conservator

	ERMELINDE BECKER, sister, Conservator of the Person and Estate, and Successor Trustee of the DOROTHEA STANTON TRUST dated 9/17/2002 , is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Other than the <i>Summary of Account</i> , this account was not completed on the mandatory-use Judicial Council forms required by Probate Code § 2620(a). CA Rule of Court 7.101(a) provides if the Judicial Council has adopted a mandatory form, that form must be used. However, to help facilitate sooner closure of this Conservatorship estate, Examiner has reviewed the account as filed and does not request an amended account even though the schedules are not 3 pages or less and may not fall within the purview of a simplified account rather than a standard account.
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Account period: 11/6/2014 - 11/30/2015	
<input checked="" type="checkbox"/> Verified	Accounting - \$175,715.09 Beginning POH - \$107,708.23 Ending POH - \$84,400.74 <i>(treasury bonds; stock; annuities; \$25,772.48 is cash;)</i>	
<input checked="" type="checkbox"/> Inventory	Conservator - waives Attorney - \$7,596.00 <i>(per Declaration filed 12/31/2015 for 52.70 hours @ \$265.00 and \$275.00 attorney rates per hour; plus costs of \$435.00; fees in addition to \$6,370.00 fees reflected on Schedule C, Disbursements, inappropriately paid to attorney on 1/22/2015;)</i>	
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Bond - \$68,697.20 <i>(sufficient; should be exonerated if Court terminates Conservatorship Estate;)</i>	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Petitioner states:	
Letters	<ul style="list-style-type: none"> Conservatee is the Settlor and sole income beneficiary of the DOROTHEA STANTON TRUST dated 9/17/2002, as amended by the First Amendment executed on 4/10/2006; Pursuant to the Trust terms, Petitioner is the Successor Trustee of the Trust; At the time the Conservatee created the Trust, she transferred title to her Barrington, Illinois residence to the Trust, and therefore the residence was not an asset of the Conservatorship Estate and is not included in the <i>Inventory and Appraisal</i> filed 3/27/2015; 	<p>1. <i>Petition</i> does not include a copy of the DOROTHEA STANTON TRUST dated 9/17/2002 and the <i>First Amendment to Trust</i>. Need copy of the Trust pursuant to Probate Code § 15206. (Paragraph 21 of the <i>Petition</i> states a copy is attached as Exhibit B; however, no such copy is attached.) ~Please see additional page~</p>
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 2620		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	~Please see additional page~	<p>Reviewed by: LEG Reviewed on: 2/16/16 Updates: 2/16/16 Recommendation: File 13- Stanton</p>

Petitioner states, continued:

- The Trust had no liquid assets to pay for the maintenance, taxes, insurance, or other expenses related to the residence; therefore, in order to preserve the market value of the residence for the benefit of the Conservatee, Petitioner used funds from the Conservatorship estate to pay unavoidable and necessary expenses to maintain the residence;
- In June 2014, Petitioner and her children moved the Conservatee from Barrington, Illinois to Fresno; the move was necessary as the Conservatee had been diagnosed with dementia, had become a victim of financial elder abuse and undue influence, and the family members willing and able to care for the Conservatee live in Fresno;
- Petitioner, as Trustee of the Trust, sold the residence on 6/1/2015, as keeping the residence had no practical benefit for the Conservatee; as a result of sale, **~\$241,000.00** was received by the Trust as net proceeds of sale, which are now available for the care and support of Conservatee;
- Prior to sale, certain repairs were necessary so as to obtain the highest and best sales price for the residence; the residence had been vacant since the time the Conservatee moved to a skilled nursing facility in Illinois prior to her June 2014 move to California;
- All of Conservatee's personal household items were still located at the residence in Illinois, which was extremely cluttered with old and damaged items and required several days and hours to remove so the residence could be sold;
- Two of Petitioner's daughters travelled to Illinois in March 2015 and found the residence was in need of significant repairs and cleaning, and it was determined the expense to the Conservatorship estate to move the household items from Illinois to California would far exceed the market value of the items; Conservatee is now living in a board and care facility [in Clovis] and has no need nor space for the household items, and if transported would have required the expense of storage;
- Petitioner arranged for an estate sale in Illinois (proceeds of **\$2,413.35** reflected on Schedule B of Account), and Conservatee's personal documents, jewelry, family memorabilia, and collections of other items, were brought to California and are currently with Petitioner; (copies of Notice of Sale of Personal Property attached as Exhibit A);
- Prior to the establishment of the Conservatorship, Petitioner used her personal funds to retain the services of Attorney Boyett as her attorney in matters concerning the Trust, powers of attorney executed by Conservatee, possible financial abuse of Conservatee, sale of Conservatee's Illinois residence as an asset of the Trust;
- As the Trust had no liquid assets to pay for such services, Petitioner advanced funds for attorney fees on behalf of the Conservatee and then reimbursed herself from the Conservatorship estate (Schedule C, Disbursement, reflects payment on 1/22/2015 of **\$6,370.00**);
- At the time of the reimbursement, Petitioner was not aware that a Court order was necessary to authorize such reimbursement for legal services; Petitioner has not and will not make further reimbursements other than necessary non-legal expenses for Conservatee's benefit;
- Petitioner retained the services of Attorney Boyett for all matters concerning the Conservatorship; detailed description of services is set forth in Declaration of Deborah Boyett filed 12/31/2015;

~Please see additional page~

Petition for Order Authorizing Proposed Actions to (1) Transfer of Property to a Trust Created by the Conservatee, and (2) Terminate Conservatorship of the Estate:

- Pursuant to Probate Code § 2580(b)(6) [*substituted judgment*], Petitioner seeks an order of this Court authorizing her, as Conservator, to transfer title of the assets of the Conservatorship Estate to the **DOROTHEA STANTON TRUST dated 9/17/2002**;
- Pursuant to Probate Code § 1861, Petitioner also seeks an order terminating the Conservatorship of the Estate should the Court authorize and allow a transfer of the assets of the Conservatorship Estate to the **DOROTHEA STANTON TRUST dated 9/17/2002**;
- Schedule E of the First Account and Report of Conservator reports a total value of property on hand at the end of the account period of **\$84,400.74**, of which **\$25,772.48** is cash;
- The Conservatorship Estate produces annual income of **~\$1,871.00**, including the Conservatee's Social Security income; Conservatee's Social Security representative payee is **LORETTA LYNCH**, Conservatee's niece and Petitioner's daughter;
- Transfer of assets of the Conservatorship Estate to the Trust is in the best interest of the Conservatee and her estate, as she is 95 years old, diagnosed with diminished mental capacity, and unable to initiate or participate in estate planning matters;
- The Conservatee suffers from dementia as stated in the Capacity Declaration by [*physician omitted*] filed 10/29/2014];
- The Conservatee lacks legal capacity for the proposed action;
- As evidenced by the Trust, the Conservatee intended that additional assets be permitted transferred to the Trust [*Trust citations omitted*]; the Amendment to Trust also provides the Trust income and principal be used for the benefit of the Conservatee in the event of diminished capacity;
- Transfer of the Conservatorship assets to the successor trustee of the Trust would allow for an efficient, coordinated management of all of the Conservatee's assets through a single entity – the Trust;
- Transfer of the assets of the Conservatorship Estate to the Trust would allow termination of the Conservatorship Estate as there would be no assets to administer; termination would benefit the Conservatee because the expense of administering the conservatorship estate would be eliminated, including but not limited to the expense of the conservatorship bond, attorney's fees, and Court filing fees;
- Currently, Conservatee's Social Security representative payee is **LORETTA LYNCH**, Conservatee's niece and Petitioner's daughter, and therefore with the transfer of the assets of the Conservatorship Estate to the successor trustee of the Trust, there will be no need to receive Social Security of other income into the Conservatorship Estate, as the representative payee will continue to receive and manage the Conservatee's Social Security income;
- The proposed action will have no adverse effect on any assets being available for the care, support, and benefit of the Conservatee.

~Please see additional page~

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

13 Third Additional Page, Dorothea Stanton (CONS/PE) Case No. 14CEPR00888

Petitioner prays for an order:

1. Approving, allowing, and settling the First Account of the Conservator;
2. Authorizing the Attorney fees and costs of **\$7,596.00**;
3. [That Conservatee is not able to complete an affidavit of voter registration in accordance with Elections Code § 2150, and is not entitled to vote];
4. Authorizing Petitioner to transfer the assets of the *Conservatorship Estate of Dorothea Stanton* to the Trustee of the **DOROTHEA STANTON TRUST dated 9/17/2002**; and
5. Terminating the *Conservatorship Estate of Dorothea Stanton* upon settlement of the First Account and Report of Conservator, and upon completion of the transfer of title of the assets of the Conservatorship Estate to the **DOROTHEA STANTON TRUST dated 9/17/2002**.

Court Investigator's Report filed 12/16/2015.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need proof of 15 days' service by mail of the *Notice of Hearing* with a copy of the *First Account and Report; Petition for Order Authorizing Proposed Action, etc.; for Termination of Conservatorship of Estate, etc.*, pursuant to Probate Code §§ 1862, 1460(b)(6), and 1821(b), for all of the relatives named in the *Petition for Appointment of Conservator* filed 9/26/2014.
3. Paragraph 20 of the *Petition* states the Conservatee is not able to complete an affidavit of voter registration in accordance with Elections Code § 2150, and therefore, Petitioner is requesting an order of this Court that the Conservatee is not entitled to vote. The most recent Court Investigator's Report filed 12/16/2015 determines that Conservatee is able to complete an affidavit of voter registration, as do the last two Court Investigator's Reports filed 5/29/2015 and 10/30/2014. Given the recent revisions in the law regarding determination of voting rights, together with the determinations in the previous Court Investigator's Reports, it appears inappropriate for the Court to order that the Conservatee is not able to complete an affidavit of voter registration and is not entitled to vote, as requested in the *Petition*.
4. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief. ~~Proposed order submitted 2/16/2016.~~

Note: Court will set status hearing as follows:

- **Thursday, March 24, 2016 at 9:00 a.m. in Dept. 303 for filing (1) proof of distribution of Conservatorship Estate assets to the Successor Trustee.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

14 Marie D. Manelski (Estate) Case No. 15CEPR00486
Attorney Azevedo, Darlene M (for Stephen A. Manelski – Petitioner - Executor)
First and Final Report of Administration and Petition for Its Settlement; Waiver of Accounting; Petition for Allowance of
Attorneys' Fees; and Petition for Final Distribution

DOD: 04/03/2006	STEPHEN A. MANELSKI , Executor, is petitioner.		NEEDS/PROBLEMS/ COMMENTS:
	Accounting is waived		
Cont. from	I&A	- \$84,000.00	<p>Continued to 03/28/2016 at the request of Counsel</p> <p>1. Petition states the sole asset of the estate is the net proceeds from the sale of real property in the state of New York that was passed in an ancillary proceeding directly to the Marie D. Manelski Revocable Living Trust, it appears that no assets were ever marshalled in this state and therefore it appears that this is a no asset estate.</p>
<input type="checkbox"/> Aff.Sub.Wit.	POH	- \$0	
<input checked="" type="checkbox"/> Verified	Executor	- Waives	
<input type="checkbox"/> Inventory	Attorney	- \$3,360.00	
<input type="checkbox"/> PTC	(Statutory)		
<input checked="" type="checkbox"/> Not.Cred.	Petitioner states: the sole asset of the probate estate was a parcel of real property in New York State. The executor commenced an ancillary probate proceeding in that state, Nassau County Surrogates Court Case No. 2015-388301, and was appointed ancillary executor by that court. Pursuant to that authorization and to New York law, the Executor sold the real property, together with surrounding parcels which were owned by the Trust and by related family trusts. The estate has no assets, proceeds of the sale of the property having been distributed to the Trust in the New York ancillary probate. The estate holds no cash. All estate expenses have been paid to date by the Trust. Further, the Trust agrees to pay the attorney's fees and any remaining costs payable to the estate.		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters	06/19/15		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
	Wherefore, Petitioner requests this Court order that:		
	<ol style="list-style-type: none"> 1. The administration of this estate be brought to a close without a requirement of an accounting; 2. All the acts and proceedings of Petitioner as Executor be confirmed as approved; 3. Petitioner be authorized and directed to pay Lang, Richert & Patch the sum of \$3,360.00 as statutory attorneys' fees for services rendered to the estate and to the Executor; and 4. Such further order be made as this Court may deem proper. 		
	Reviewed by: LV		
	Reviewed on: 02/11/2016		
	Updates:		
	Recommendation:		
	File 14- Manelski		

15A Josephina Lemus (GUARD/P)

Case No. 15CEPR00786

Attorney: Jennifer Walters (for Petitioner Maria G. Lemus Cisneros)

Competing Petitioner: Julia Pena (pro per)

Petition for Appointment of Guardian of the Person

		Temporary granted to Julia Pena, page 15B.	NEEDS/PROBLEMS/COMMENTS:
		MARIA G. LEMUS CISNEROS , paternal aunt, is petitioner.	<p>Continued from 12/16/15 (Judge Snauffer). Minute order states the Court grants temporary guardianship to Julia Pena without prejudice to preserve the status quo. The Court orders the Court Investigator to re-interview the parties and provide a supplemental report to the Court, as well as obtain a CLETS report on Rudolph Tellez, Ms. Pena's live in boyfriend.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jose G. Lemus (paternal grandfather) b. Josephina Lemus (paternal grandmother) c. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice. d. Leticia Hernandez (maternal grandmother)
		Please see petition for details.	
Conf. from 102115, 121615		Court Investigator Report filed on 10/8/15	
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Supplemental Report filed on 2/8/16	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 2/10/16	
		Updates:	
		Recommendation:	
		File 15A – Lemus	

15A

15B Josephina Lemus (GUARD/P)
 Attorney: Jennifer Walters (for Maria G. Lemus Cisneros)
 Petitioner: Julia Pena (pro per)

Case No. 15CEPR00786

Petition for Appointment of Guardian of the Person

		Temporary Expires 2/17/16	NEEDS/PROBLEMS/COMMENTS: Continued from 12/16/15 (Judge Snauffer). Minute order states the Court grants temporary guardianship to Julia Pena without prejudice to preserve the status quo. The Court orders the Court Investigator to re-interview the parties and provide a supplemental report to the Court, as well as obtain a CLETS report on Rudolph Tellez, Ms. Pena's live in boyfriend. 3. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: a. Pablo Lemus Cisneros (father) 4. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: e. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice.
		JULIA PENA , Maternal aunt, is petitioner. Please see petition for details.	
Cont. from 121615		Court Investigator Report filed on 12/7/15. Court Investigator Supplemental Report filed on 2/8/16	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT Reviewed on: 2/10/16 Updates: Recommendation: File 15B – Lemus	

15B

Probate Status Hearing RE: Psychological Assessment and Visitation

	FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person on 11/18/15. See file for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2/11/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16- Duarte

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		<u>Minute Order 12/16/15</u> : Examiner Notes provided in open court. Victoria Franklin, Mother, represents that the father's name is William Lawless, but is uncertain as to the pronunciation or spelling of the last name, and that he is incarcerated. Ms. Franklin states her consent to guardianship in open court. The Court grants temporary orders to preserve the status quo; Letters are to issue forthwith. The matter is continued for the pending report from DSS.
Cont. from 121615		As of 2/10/16, the following issues remain:
Aff.Sub.Wit.		1. Petitioner filed a declaration of due diligence re the father on 1/14/16. If diligence is not found, need notice per Probate Code §1511.
✓ Verified		2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the petition was included with service on maternal grandmother Denice Franklin. The Court may require further service.
Inventory		3. Need service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
PTC		- Paternal Grandfather
Not.Cred.		- Paternal Grandmother
✓ Notice of Hrg		- Maternal Grandfather
✓ Aff.Mail	w/o	Reviewed by: skc
Aff.Pub.		Reviewed on: 2/10/16
Sp.Ntc.		Updates:
✓ Pers.Serv.	w	Recommendation:
✓ Conf. Screen		File 17 - Franklin
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ DSS Report		
✓ Clearances		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

18 Audrina Rivera (GUARD/P)
 Petitioner Rivera, Tony (pro per – paternal grandfather)
 Petitioner Rivera, Lupe (pro per – paternal grandmother)
 Mother Botello, Josette (pro per – objector)

Case No. 15CEPR01033

Petition for Appointment of Guardian of the Person

Age: 5	TEMPORARY EXPIRES 02/17/15	NEEDS/PROBLEMS/COMMENTS:
	TONY RIVERA and LUPE RIVERA , paternal grandparents, are Petitioners.	CONTINUED FROM 12/16/15
	Father: VINCENT RIVERA – Consent & Waiver of Notice filed 10/16/15	Minute order from 12/16/15 states: The Court orders the Court Investigator to do further investigation with respect to Josette Botello's fitness to have the minor returned to her and provide a supplemental report to the Court. The Court orders reasonable visitation for Josette Botello for 2 hours per week as mutually agreed upon by all parties as to days, times and place.
Cont. from 121615	Mother: JOSSETTE BOTELLO – personally served on 11/07/15	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Maternal grandfather: ROBERT BATREZ Maternal grandmother: JOSIE BATREZ – deceased	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Siblings: ARMANDO FIMBREZ, VALERIE AGUILAR, VICTORIA BOTELLO – Valerie and Victoria personally served on 11/29/15	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Josette Botello, mother, filed an objection on 10/22/15 and another objection, with letters of reference/in support on 12/15/15.	
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen	Court Investigator Jennifer Young filed a report on 12/10/15.	
<input checked="" type="checkbox"/> Letters	Court Investigator Jennifer Young filed a supplemental report on 02/11/16.	
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/10/16
		Updates:
		Recommendation:
		File 18 – Rivera

19 Jeffrey Lester & Elizabeth Lester Revocable Living Trust 12/17/11

Case No. 15CEPR01060

Attorney Lester, Tyler H. (for Petitioner Elizabeth Suzanne Lester

Amended Petition for Instructions (§§ 850, 17200.1)

<p>Jeffrey Lester DOD: 12/18/11</p>	<p>ELIZABETH SUZANNE LESTER, Surviving Settlor and sole Trustee, is Petitioner.</p> <p>Petitioner states she and the decedent established the trust by revocable and amendable Declaration of Trust executed 12/17/11. The decedent died 12/18/11. Pursuant to the terms of the trust, Petitioner is now the sole trustee.</p> <p>The decedent also executed a will on 12/17/11 that left the residue of his estate to the trust, which included his interest in certain real property on Herndon Avenue in Clovis, CA on Locan Avenue in Fresno, CA.</p> <p>Petitioner hereby requests instruction that the decedent's interest in the property held in his name at the time of his death constitutes an asset of the trust. Based on the language of the trust, the decedent intended all of his interest in the properties referenced above be treated as an asset of the trust. This instruction is necessary to execution of Petitioner's fiduciary duties as trustee because the property was never formally transferred by the decedent to the trust. Court order will facilitate Petitioner in the distribution of the real property and complete the chain of title to the real property by enabling Petitioner to record the Court order with the Fresno County Recorder and thereby transfer the real properties to the trust.</p> <p>See also Declaration of Tyler H. Lester filed 12/31/15 for additional details.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> Instructing Petitioner that the decedent's interest in the real properties described above is an asset of the trust, vested in Petitioner as trustee; and Issuing such other and further orders as the Court deems proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Schedule A of the trust, titled "Shared Property Placed in Trust," specifically lists the Locan Avenue property. Schedule B, filed "Jeffrey Charles Lester's Separate Property which became Community Property Once Placed in Trust," specifically lists the Herndon Avenue property.</p> <ol style="list-style-type: none"> Need order. <p>Reviewed by: skc Reviewed on: 2/11/16 Updates: Recommendation: File 19- Lester</p>
<p>Aff.Sub.Wit.</p> <p>✓ Verified</p> <p>Inventory</p> <p>PTC</p> <p>Not.Cred.</p> <p>✓ Notice of Hrg</p> <p>✓ Aff.Mail</p> <p>Aff.Pub.</p> <p>Sp.Ntc.</p> <p>Pers.Serv.</p> <p>Conf. Screen</p> <p>Letters</p> <p>Duties/Supp</p> <p>Objections</p> <p>Video Receipt</p> <p>CI Report</p> <p>9202</p> <p>Order x</p> <p>Aff. Posting</p> <p>Status Rpt</p> <p>UCCJEA</p> <p>Citation</p> <p>FTB Notice</p>		

20 Allianna Reinke, Jeremiah Smith, Michael Reinke (GUARD/P)

Case No. 15CEPR01091

Petitioner Emerson, Heather Raychelle (Pro Per – Petitioner – Maternal Aunt)

Petitioner Emerson, Garette (Pro Per – Petitioner – Maternal Uncle)

Petition for Appointment of Guardian of the Person

Allianna Age: 8	<p style="text-align: center;"><u>TEMPORARY EXPIRES 02/17/2016</u></p> <p>HEATHER RAYCHELLE EMERSON, maternal aunt, and GARETTE EMERSON, maternal uncle, are petitioners.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/13/2016: Examiner notes provided in open court. Raul Rosales, father of Jeremiah, represents he was noticed and also consents. Breanna Smith, mother, represents she was noticed and consents. The Court grants temporary orders to preserve the status quo. Petitioners are to file proper proofs of service at least 3 Court days prior to the 02/17/2016 hearing or Court may not extend letters. The Court will consider text message notice that includes all of the pertinent information, as long as the phone is brought to court for review of the message.</p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Anthone Reinke (Father of Allianna & Michael) – Unless the court dispenses with notice. <p>Note: Declaration of Due Diligence filed 02/11/2016, attached is a Facebook message informing the father of the hearing date for 01/13/2016 and the father stating the petition could forge his signature for consent and waiver.</p> <p style="text-align: center;"><u>Please see additional page</u></p> <p>Reviewed by: LV</p> <p>Reviewed on: 02/10/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20- Reinke & Smith</p>	
Michael Age: 7			
Jeremiah Age: 10			
Cont. from 011316			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			w/
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

20 Allianna Reinke, Jeremiah Smith, Michael Reinke (GUARD/P)
Case No. 15CEPR01091

NEEDS/PROBLEMS/COMMENTS continued:

2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Paternal Grandmother of Allianna & Michael (Not Listed)
- Raul Osorio (Paternal Grandfather of Jeremiah) – Unless the Court dispenses with Notice.

Note: Declaration of Due Diligence filed 02/11/2016

- Jeff Thompson (Maternal Grandfather) – Unless the Court dispenses with Notice.

Note: Declaration of Due Diligence filed 02/11/2016, attached is a Facebook message informing the paternal grandfather of the need for guardianship of the minors.

Note: A consent and waiver of notice was filed 01/13/2016 which lists a grandmother whose first name is illegible however the last name is Youngblood, it is unclear if this is the paternal grandmother of Allianna & Michael.

Dept. 303, 9:00 a.m. Wednesday, February 17, 2016

21 Justin Vaden Breitwieser (GUARD/P)

Case No. 15CEPR01203

Petitioner: Monica Letitia Rocha (pro per)

Petitioner: Jarod Edward Rocha (pro per)

Petitioner: Twyla G. Klein (pro per)

Petition for Appointment of Guardian of the Person

Age: 2 years		<p align="center">TEMPORARY EXPIRES ON 2/17/16</p> <p>MONICA LETITIA ROCHA, maternal grandmother, JEROD EDWARD ROCHA, maternal step-grandfather and TWYLA G. KLEIN, paternal great-grandmother, are petitioners.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Declaration Under Uniform Child Custody and Jurisdiction <u>and Enforcement Act (UCCJEA)</u>.</p> <p>4.</p>
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	W/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA	X		
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: KT	
		Reviewed on: 2/11/16	
		Updates:	
		Recommendation:	
		File 21- Breitwieser	

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22 Harold Lee Brown (CONS/P)

Case No. 15CEPR01221

Petitioner: Maria Antonia Quiroz (pro per)

Attorney: Jennifer Walters (Court appointed for proposed conservatee)

Petition for Appointment of Probate Conservator

		THERE IS NO TEMPORARY. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 1/21/16. Voting rights affected need minute order. 1. Need Citation. 2. Need proof of personal service of the Citation along with a copy of the petition on Harold Lee Brown, proposed conservatee. 3. Need Video Viewing Receipt.
		MARIA QUIROZ , partner, is petitioner	
		Please see petition for details.	
Cont. from		Court Investigator Jennifer Daniel's Report filed on 2/10/16	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	X	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation	X	
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/16/16
			Updates:
			Recommendation:
			File 22- Brown

Petition for Probate of Will and for Letters Testamentary;
 Authorization to Administer under the IAEA

DOD: 6/21/15	JOSEPH G. SANDOVAL, Beneficiary, is Petitioner and requests appointment as Executor with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: Note: Petitioner's Ex Parte Petition for Letters of Special Administration was set for hearing on 1/25/16, and was denied on that date due to non-appearance. See Minute Order for details.
	Petitioner is the sole beneficiary pursuant to the will and waives bond.	
Aff.Sub.Wit.	<input checked="" type="checkbox"/>	<ol style="list-style-type: none"> Petitioner requests appointment as Executor; however, the holographic will does not name an executor. It appears appointment as Administrator with Will Annexed, if the will is admitted to probate, would be more appropriate. Need Proof of Subscribing Witness (DE-131) pursuant to Probate Code §8220. Need publication pursuant to Probate Code §8120. The will is holographic and/or handwritten. Need typed copy of the will pursuant to Probate Code §8002(b)(1). Although Petitioner states he is the sole heir and waives bond, there have already been two creditor's claims filed in this estate. The Court may require bond of \$55,000.00. This estate was opened with a fee waiver. If assets are distributed pursuant to this estate, all filing fees will be due.
Verified	<input checked="" type="checkbox"/>	
Inventory		
PTC	Full IAEA – need publication	
Not.Cred.	Will dated 6/7/95	
Notice of Hrg	<input checked="" type="checkbox"/>	
Aff.Mail	<input checked="" type="checkbox"/>	
Aff.Pub.	<input checked="" type="checkbox"/>	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	<input checked="" type="checkbox"/>	<p>Estimated value of estate: Personal property: \$10,000.00 Real property: \$45,000.00 (\$230,000.00, encumbered for \$185,000.00) Total: \$55,000.00</p> <p>Probate Referee: Steven Diebert</p> <p>Petitioner states there are no relatives to give notice to. The decedent was survived by no known next of kin.</p>
Duties/Supp	<input checked="" type="checkbox"/>	
Objections		
Video Receipt		
CI Report		
9202		
Order	<input checked="" type="checkbox"/>	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		SEE ADDITIONAL PAGES
		Reviewed by: skc
		Reviewed on: 2/11/16
		Updates:
		Recommendation:
		File 23- Watson

Note: If granted, the Court will set status hearings as follows:

- Wednesday, July 20, 2016 for the filing of the Inventory and Appraisal
- Wednesday, April 19, 2017 for the filing of the first account or petition for final distribution.

If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.

**Petition for Probate of Will and for Letters of Administration with Will Annexed:
 Authorization to Administer Under the IAEA**

DOD: 07/27/15	PUBLIC ADMINISTRATOR , is Petitioner and requests appointment as Administrator with will annexed.	NEEDS/PROBLEMS/COMMENTS: Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> • Wednesday, July 20, 2016 for the filing of the Inventory and Appraisal • Wednesday, April 19, 2017 for the filing of the first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
	Full IAEA – ok	
Conf. from	Will dated 06/18/15	
<input type="checkbox"/> Aff.Sub.Wit. s/p	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated Value of the Estate:	
<input type="checkbox"/> PTC	Personal property - \$375,000.00	
<input type="checkbox"/> Not.Cred.	Probate Referee: RICK SMITH	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp n/a		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/11/16
		Updates:
		Recommendation: SUBMITTED
		File 24- Knapp

Petition for Probate of Will and Letters Testamentary

DOD: 12/13/15	MARY STANDEN , sister/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Duties and Liabilities of Personal Representative and Confidential Supplement to Duties and Liabilities of Personal Representative. 2. Need Letters. Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> • Wednesday, July 20, 2016 for the filing of the Inventory and Appraisal • Wednesday, April 19, 2017 for the filing of the first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
	Full IAEA – OK	
	Will dated: 11/14/15	
Cont. from	Residence: Clovis	
<input type="checkbox"/> Aff.Sub.Wit.	Publication: The Business Journal	
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.	Estimated Value of the Estate:	
<input checked="" type="checkbox"/> Notice of Hrg	Personal property - \$150,000.00	
<input checked="" type="checkbox"/> Aff.Mail	Real property - \$214,795.00	
Aff.Pub.	Total - \$364,795.00	
Sp.Ntc.	Probate Referee: RICK SMITH	
Pers.Serv.		
Conf. Screen		
Letters	x	
Duties/Supp	x	
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF Reviewed on: 02/11/16 Updates: Recommendation: File 25- Woods

Petition for Order: (1) Domesticating Petitioner's Minnesota Adult Guardianship Order; (2) Removing Teng Yang as Trustee; (3) Appointing Guardian Nicole Ballard as Successor Trustee; and (4) Transferring Situs of Trust to Minnesota

	EX PARTE ORDER HOLDING FUNDS IN ABEYANCE PENDING HEARING was granted 9/25/15.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 11/3/15, 12/17/15, 2/3/16
	NICOLE BALLARD , Guardian of the Person as appointed in Hennepin County, MN, is Petitioner.	<u>Update:</u> On 2/8/16, Petitioner filed an Ex Parte Petition for Appointment as Guardian Ad Litem. Because the proposed order thereon was not submitted with the petition, it could not be immediately reviewed. A proposed order has now been submitted and is in the file for consideration at the hearing on 2/17/16.
Cont. from 110315, 121715, 020316	Petitioner states the PAO VUE XIONG SPECIAL NEEDS TRUST was established 2/17/00 in Fresno Superior Court Case 0627917-8 (Pao Vue Xiong, et al, v. National Railroad Passenger Corporation, et al.) following a train accident in Fresno, CA, which left Pao permanently disabled. Pao's mother, TENG YANG , was appointed trustee and continues to hold this title.	<u>Note:</u> Order on Ex Parte Application for Order Holding Funds in Abeyance Pending Hearing on the Petition was entered 9/25/15 and requires that "Wilton (formerly CAN Structured Settlements), Custodian of Settlement Funds" is ordered to hold any funds received for Pao's benefit pending this hearing.
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Pao and Teng moved to Minnesota in approx. 2012; however, situs of the trust has not been transferred to Minnesota.	
Conf. Screen		
Letters	Petitioner and Teng were appointed as Co-Guardians of Pao on 4/12/12.	
Duties/Supp		
Objections	Petitioner states Teng has not been involved in Pao's care on a consistent basis and is difficult to contact. Teng has not given any of the trust money to Pao since August 2014. On 9/10/15, Teng was removed as co-guardian and Petitioner was appointed sole guardian of the person in Hennepin County, MN, Case No. 27-GC-PR-12-53.	
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA	Pao resides in Mendota Heights, MN. Petitioner resides in St. Paul, MN. Teng's last known residence was in Minneapolis, MN; however, it is unknown if she actually resides there.	
Citation		
FTB Notice		
	SEE ADDITIONAL PAGES	
		SEE ADDITIONAL PAGES
		Reviewed by: skc
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 26 - Xiong

Petitioner states as trustee, Teng agreed to hold the following property for the benefit of Pao:

- a) \$25,506.89, which was used to set up the trust;
- b) \$650/month in aid, which was paid to the trust until Pao turned 18;
- c) \$1,643.06/month in aid, which would continue for Pao's life with 20 years guaranteed, commencing 12/20/11 and increasing at 2% compounded interest annually.

Petitioner requests an order domesticating Petitioner's Minnesota Adult Guardianship Order pursuant to Probate Code §2013. *(Examiner's Note: This section is effective 1/1/16. See issues.)*

Petitioner requests Teng be removed as trustee pursuant to Probate Code §15642. Petitioner states Teng has committed a breach of trust by failing to make distributions or act as trustee since August 2014. Despite Petitioner's attempts, she has been unable to locate or communicate with Teng in over a year. The trust makes it clear that there exist basic living needs that public benefit programs for the disabled may not provide. Thus, it is *vitaly important* that Pao continue to receive such additional services to meet these needs in order to maintain an adequate level of human dignity and humane care. Because Teng's failure to provide distributions leads to an inadequate level of human dignity and care for Pao, the Court has good cause to remove her as trustee.

Petitioner requests appointment as successor trustee. Petitioner states the named successor trustee, Tong Houa Xiong, Father of Pao, is incarcerated and unable to act as successor trustee. Petitioner is a professional fiduciary and Pao's guardian and is the best person to serve in this capacity and consents to serve as trustee.

Petitioner requests to transfer the situs of the trust to Hennepin County, Minnesota pursuant to Probate Code §2802(c) (transfer of personal property out of state) and Probate Code §17401 and §17404 (transfer of trust property or place of administration). Petitioner states Pao resides in Mendota Heights, Minnesota. Because Pao is permanently disabled and the purpose of the trust is to provide Pao with necessary supplemental funding to ensure his proper care, it would be in the best interest of the trust to be located in the jurisdiction in which he resides. Transferring the place of administration would not violate any terms of the trust.

Petitioner prays as follows:

1. For an order domesticating Petitioner's Minnesota guardianship order to California;
2. For an order removing Teng Yang as trustee of the trust;
3. For an order appointing Nicole Ballard as successor trustee of the trust;
4. For an order transferring the trust property and place of administration to Hennepin County, State of Minnesota; and
5. For such other and further relief as the Court deems proper.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS: (*Petitioner's responses to each issue are below in italics.*)

1. Need appointment as Guardian Ad Litem in this proceeding. (*Note: Petition and proposed order are now in the file for consideration.*)
2. Petitioner requests Registration of Order of Conservatorship under Probate Code § 2011; however, at this time, since a petition for appointment as GAL has been submitted, it does not appear necessary or appropriate. Further, as previously noted, request for registration must be filed as its own separate case and is not appropriate within this SNT matter. See Local Rules 7.1.2, 7.19.C.

Note: It is Examiner's understanding that Petitioner was requesting registration for standing to file this petition, which will be accomplished more appropriately with the GAL.

3. It appears this special needs trust was established in 2000 within the minor's compromise in Fresno Superior Court Case No. 0627917-8, but the trust itself was never properly filed in the Probate Court for review and continuing Court supervision, as required for special needs trusts. The trust does not require bond or any accounting by the trustee and is missing substantially all the language and provisions required for special needs trusts in California.

At this time, the trust has now been brought under the jurisdiction and supervision of this Probate Court and the Court will require compliance with Local Rule 7.19, which includes bond and probate accounting. No payment of fees to attorneys or trustee may be made without prior Court approval.

4. The Court may require clarification of how payments were made and distributed and used prior to August 2014 or accounting by the trustee or custodian pursuant to Cal. Rule of Court 7.903(c) and Probate Code §§ 1060 et seq., and 2620, et seq.

Re #3 and #4 above: Supplement filed 12/9/15 states Petitioner has no objections to the Court's inquiry as to how payments have been made prior to August 2014. Counsel for Petitioner has been working with counsel for the custodian of settlement, Wilton RE Holdings Ltd., to determine the facts surrounding prior distributions and payments. However, Wilton's records only show that checks prior to August 2014 were cashed, not how the funds were expended. Because the former trustee is missing, no information is available to Petitioner. Wilton advises it holds funds for Pao's benefit (and therefore payable to the SNT) in the amount of \$27,761.32 comprised of monthly payments from August 2014 – November 2015.

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

5. Petitioner requests transfer of the trust situs to Minnesota; however, the Court may require further authority for transfer of the trust situs to Minnesota and may retain jurisdiction for the purpose of accounting pursuant to Probate Code §2630.
6. If Petitioner is appointed as successor trustee, the Court will require bond pursuant to Probate Code §§ 15602, 2620 et seq., and Cal. Rule of Court 7.903(c). Based on the allegation that the trust consists of monthly income of at least \$1,643.06, increasing by 2% annually, beginning 2011, examiner calculates the current monthly income at approx. \$1,778.50, which would require bond including cost of recovery of \$23,476.20. (This assumes there income only, no principal.)

Supplement filed 12/9/15 states if bond is required, Petitioner shall post bond accordingly; however, because the trust situs is likely to be transferred to Minnesota, Petitioner requests that no bond be required.

7. Petitioner states she is a professional fiduciary. The Court may require license information. For an example of the information that may be required, see Judicial Council Form GC-210(A-PF) Professional Fiduciary Attachment to Petition for Appointment of Guardian or Conservator.

Supplement filed 12/9/15 states Minnesota does not require that its professional fiduciaries be licensed, but does required a background study. Attached is Ms. Ballard's background study and resume.

8. A revised proposed order omitting registration of the conservatorship, and reflecting the Court's orders on this petition, may be necessary after the hearing.

Note: If granted, in part or in whole, the Court may set status hearing for the filing of a first and final account, as appropriate.

27 Andrew Gonzales, Javier Gonzales (GUARD/P) Case No. 16CEPR00121

Petitioner Gonzales, Gloria Alice (pro per – paternal grandmother)
 Petitioner Gonzales, Rudy (pro per – paternal grandfather)

Petition for Appointment of Temporary Guardian of the Person

Andrew, 7	<p>GENERAL HEARING: 04/05/16</p> <p>GLORIA GONZALES and RUDY GONZALES, paternal grandparents, are Petitioners.</p> <p>Father: CARL GONZALES – Declaration of Due Diligence filed 02/03/16</p> <p>Mother: IRENE GONZALES – Declaration of Due Diligence filed 02/03/16</p> <p>Maternal grandparents: NOT LISTED</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice for: <ol style="list-style-type: none"> a. Carl Gonzales – unless diligence is found b. Irene Gonzales – unless diligence is found
Javier, 1		
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		x
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		x
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/11/16
		Updates:
		Recommendation:
		File 27- Gonzales

Petition for Appointment of Temporary Guardian of the Person

Anya, 2	GENERAL HEARING: 04/18/16	NEEDS/PROBLEMS/COMMENTS:
Logan, 6 mos.	PATRICIA CASTANEDA , maternal grandmother, is Petitioner.	3. Need <i>Notice of Hearing</i> .
	Father: TIMOTHY VASSAR	4. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for Timothy Vassar (father).
Cont. from	Mother: OLIVIA CASTANEDA – Consent & Waiver of Notice filed 02/10/16	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Paternal grandfather: UNKNOWN	
<input type="checkbox"/> PTC	Paternal grandmother: NANCY VASSAR	
<input type="checkbox"/> Not.Cred.	Maternal grandfather: JOHN TAYLOR	
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/11/16
		Updates:
		Recommendation:
		File 28- Castaneda/ Vassar