



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.

DOD: 1/12/1989	DOLORES TRUJILLO , Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/20/16. Minute order states regarding item 3 of the notes, Counsel represents that Ms. Trujillo's husband became ill and died approximately 4 years after her appointment, and the co-administrator also passed away. Ms. Trujillo could not keep up with the taxes or any of the administration; there was a buyer for the property, but the buyer was unable to come up with the money. As of 2/10/16 there have been no additional documents filed.</p> <ol style="list-style-type: none"> Petition alleges that at the time of the appointment on 1/16/1990 bond was not ordered. Order appointing Administrator dated 1/16/1990 ordered bond set at \$8,000.00. Bond of \$8,000.00 was filed on 1/17/1990. Petition references Exhibits A & B in regards to the Fresno County Auditor Controller Treasurer Tax Collector sale. No Exhibits are attached to the petition. <p style="text-align: center;">Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 2/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Rodriguez</p>
	Petitioner states she and Mary Ellen Rodriguez were appointed as Administrators of the estate without any IAEA authority. Bond was not ordered at that time (see note #1).	
	Co-Administrator Mary Ellen Rodriguez passed away on 6/6/1998.	
Cont. from 012016	Petitioner states despite efforts to sell the property in the estate and pay delinquent taxes, the home is now under the control of the Fresno County Auditor Controller Treasurer Tax Collector and is scheduled for sale in March 2016.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	W/	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner prays for an Order:	
<input type="checkbox"/> Letters	1. Terminating the proceedings due to lack of assets.	
<input type="checkbox"/> Duties/Supp	2. Discharging the personal representative.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

NEEDS/PROBLEMS/COMMENTS (cont):

3. The petitioner was appointed in 1990 and there was no activity in the estate until it was set for a status hearing in August 2014. The court may inquire why this estate has languished so long and if the personal representative has breached her fiduciary duty to in managing and controlling the estate with ordinary care and diligence. Probate Code §9600. The petition does not state how the real property was managed for 25 years. Was it vacant? Was it rented out? Was it listed for sale prior to 2014?

Probate Status Hearing RE: Filing of a Petition to Terminate

DOD: 12/3/2005	ALICE SILVAS was appointed Administrator with full IAEA authority and without bond on 5/19/06.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for termination or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from	Ms. Silva was not allowed to take possession of any estate money without a court order.	
Aff.Sub.Wit.	Letters issued on 5/19/06.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order dated 6/21/07 removed Alice Silvas as Administrator and appointed the PUBLIC ADMINISTRATOR as successor Administrator.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Minute order dated 12/16/15 states Counsel will file a petition to terminate. No appearance is necessary at the status hearing if the petition is filed at least two court days prior.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/10/16
		Updates:
		Recommendation:
		File 2- Silvas

Attorney Melvin K. Rube (for deceased Administrator Mardell E. Stovall)

Motion to be Relieved as Counsel

DOD: 1/31/1997	MELVIN K. RUBE , Attorney for MARDELL E. STOVALL , daughter and now-deceased Administrator appointed on <u>1/12/2007</u> , is Movant.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Movant states other matters the Court should consider in determining whether to grant the motion are that there has been a vacancy in the office of personal representative for the last 7 years or so, and no one has petitioned the Court to be appointed successor personal representative.	<p>Note for background: Minute Order dated 9/16/2015 from the status hearing for failure to file the final account and petition for final distribution states Mr. Rube represents that no other family member is interested in acting as Administrator; he will file a Motion to be Relieved. The Court wants information with regard to the liens versus the current value of the property, and Mr. Rube is to include a report with his petition.</p> <p>1. Need proposed order pursuant to Local Rule 7.1.1 (F) which provides a proposed order shall be submitted with all pleadings that request relief.</p> <p style="text-align: center;">~Please see additional page~</p>
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Declaration of Melvin K. Rube, with attachments, filed in support of the motion on 12/31/2015.	
<input checked="" type="checkbox"/> Aff.Mail	Supplemental Declaration of Melvin K. Rube in Support of Motion to be Relieved as Counsel of Record filed 1/4/2016 contains copy of Chicago Title Report dated 12/22/2015 pursuant to Court's inquiry of the Attorney on 8/17/2015.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Movant states:	
<input type="checkbox"/> Letters	<ul style="list-style-type: none"> At the time the petition for letters of administration was granted and letters were issued to Mardell E. Stoval, the estate contained no assets; The purpose of establishing an estate was to allow Mardell Stovall, as Administrator of Dorothy Horton's estate, to file a petition to determine succession to real property on North Avenue in Fresno, owned by MOSES RANDOLPH at his death but was never probated; Decedent was the sole surviving heir of MOSES RANDOLPH; He believes that Mardell Stoval developed cancer subsequent to the issuance of Letters to her on 1/12/2007, and did not want to deal with legal proceedings until after her treatment for the cancer was completed; 	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	~Please see additional page~	<p>Reviewed by: LEG</p> <p>Reviewed on: 2/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Horton</p>

Movant states, continued:

- On 2/18/2008, he submitted an Inventory and Appraisal and cover letter to Probate Referee **STEVEN DIEBERT** for the purpose of attaching the completed inventory and appraisal to the petition to determine succession that Mardell Stoval was going to file in order to have the real property conveyed to the Estate of Dorothy Horton; for some reason, Steven Diebert did not return the inventory and appraisal (*copy of letter to Mr. Diebert attached*);
- From ~March 2008 through spring 2009, he was dealing with a recurrence of his wife's brain cancer and ultimate death in January 2009 and was not diligent in following up in this case, and he takes full responsibility for this inaction;
- On 7/7/2009, he followed up with Mr. Diebert and submitted another Inventory and Appraisal and cover letter to Mr. Diebert (copy attached), and the inventory and appraisal was immediately completed by Mr. Diebert and returned to his office;
- He prepared the petition to determined succession after receiving the inventory and appraisal from Mr. Diebert, and attempted to contact Mardell Stoval by telephone so that she could sign the petition;
- After numerous attempts to reach Mardell Stoval by telephone, he sent the petition to her and his letter dated 7/29/2009 (copy attached);
- On 8/20/2009, Mardell Stoval, as Administrator of the Estate of Dorothy Horton, filed a petition to determine succession in the Estate of Moses Randolph, Case #09CEPR00689, with an attached inventory and appraisal of the real property (*copy of inventory and appraisal attached*);
- On 10/2/2009, the Court granted the petition to determine succession in Case #09CEPR00689 (copy of order attached);
- He did not learn until several months later that Mardell Stoval had died; hence, the order granting the petition has never been recorded with the County Recorder;
- On 5/26/2011, he met with **ALEX WILLIAMS**, a child of Decedent Dorothy Horton, and **CLIFTON FRANKLIN**, grandchild of Decedent Dorothy Horton, and discussed with them that they or someone else had to filed a petition to become successor administrator and the estate brought to a close; neither one of them wanted to file but told me they would get back to him, which they never did;
- On 10/10/2012, he sent a letter to all beneficiaries of the estate explaining one of them needed to become successor administrator and the estate brought to a close (copy of letter attached), and he received no response to that letter;
- In response to a phone call to Alex Williams on 8/13/2015, he met with him on 8/17/2015 and he was not inclined to become successor administrator; he sent another letter to all beneficiaries on 8/17/2015 with a copy of the Notice of Status Hearing [*filed 7/16/2015*]; (copy attached as Exhibit 7); none of the beneficiaries responded to the Notice of Status Report and none of the beneficiaries attended the status hearing;
- This case is fraught with complications; the only asset of the estate is the real property on North Avenue in Fresno that is to pass pursuant to the *Order Determining Succession* in the Estate of Moses Randolph, Case #09CEPR00689;
- Since Mardell Stoval survived Dorothy Horton, the interest of Mardell Stoval in the subject real property would have to pass to her estate;
- He is informed that the Estate of Mardell Stoval has never been probated, so an estate for her would have to first be established, unless her legal heirs filed a Petition to Determine Succession to Real Property concerning the **25%** interest in the property;

~Please see additional page~

3 Second Additional Page, Dorothy Horton (Estate) Case No. 06CEPR01191

Movant states, continued:

- Pursuant to the Court's inquiry of him at the 8/17/2015 status hearing, he is informed and believes as follows: *[Please refer to Pages 4 to 5 of motion for very detailed list of steps to assist in estate closure.]*
- He would like to be relieved as attorney of record in this case as the person who retained him, Mardell E. Stoval, is deceased and if any one of the beneficiaries or heirs of Dorothy Horton requested his representation of them as the successor administrator of this case, he would decline;
- There is a remaining balance of **\$105.00** in his Attorney-Client Trust Account that was originally given to him by Mardell E. Stoval for the payment of filing fees, publication fees, probate referee fees, and final filing fees; this money will be given to the court-appointed successor administrator of the estate should he be relieved as counsel of record;
- Should he be relieved as counsel of record, he will waive any and all ordinary statutory attorney's fees to which he is entitled under Probate Code § 10810 and to any and all extraordinary attorney's fees if he is entitled to any such fees under Probate Code § 10811.

NEEDS/PROBLEMS/COMMENTS, continued:

Note: If Court grants Attorney Rube's motion to be relieved as counsel, no person will exist to close this apparently insolvent estate as the personal representative is deceased, and pursuant to the *Notice of Motion Judicial Council form MC-051* itself: "the client will be solely responsible for the case." Probate Code § 7620(c) provides the **PUBLIC ADMINISTRATOR** shall promptly accept appointment as personal representative of an estate when so ordered by the Court, whether or not on petition of the **PUBLIC ADMINISTRATOR**, after notice to the **PUBLIC ADMINISTRATOR** as provided in Probate Code § 7621. Probate Code § 7621(b) provides that appointment of the **PUBLIC ADMINISTRATOR** may be made on the Court's own motion, after notice to the **PUBLIC ADMINISTRATOR** as provided in Probate Code § 1220 (that is, 15 days before hearing.) Attorney Rube has not requested such appointment and has not served any notice to that office nor to County Counsel's Office.

4 Lois Elaine Frame (Estate) Case No. 06CEPR01232

Attorney Matsumoto, Russell D (for Bertha A. Frame – Administrator)

Probate Status Hearing RE: Proof of Bond

DOD: 06/08/2006	<p>BERTHA A. FRAME, was appointed Administrator with Will Annexed with full IAEA with bond set at \$84,100.00 on 01/13/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need bond in the amount of \$84,100.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>					
	<p>Minute Order of 01/13/2016 set this status hearing for the filing of the bond.</p>						
Cont. from							
Aff.Sub.Wit.		<table border="1"> <tr> <td>Reviewed by: LV</td> </tr> <tr> <td>Reviewed on: 02/11/2016</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 4- Frame</td> </tr> </table>	Reviewed by: LV	Reviewed on: 02/11/2016	Updates:	Recommendation:	File 4- Frame
Reviewed by: LV							
Reviewed on: 02/11/2016							
Updates:							
Recommendation:							
File 4- Frame							
Verified							
Inventory							
PTC							
Not.Cred.							
Notice of Hrg							
Aff.Mail							
Aff.Pub.							
Sp.Ntc.							
Pers.Serv.							
Conf. Screen							
Letters							
Duties/Supp							
Objections							
Video Receipt							
CI Report							
9202							
Order							
Aff. Posting							
Status Rpt							
UCCJEA							
Citation							
FTB Notice							

Petition for Appointment of Guardian of the Person

Age: 16		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		REEVE MARTIN , paternal aunt, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: KELVIN MARTIN – <i>Declaration of Due Diligence filed 02/02/16 states his current address is unknown</i>		2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice</i> for:	
Cont. from		Mother: YOLANDA DALEY – <i>currently incarcerated; personally served on 01/21/16 with Notice of Hearing (no copy of the Petition per Proof of Service)</i>		a. Kelvin Martin – <i>personal service needed unless diligence is found</i>	
<input type="checkbox"/>	Aff.Sub.Wit.			b. Yolanda Daley – <i>proof of service filed 02/02/16 states that she was served with Notice of Hearing only – no copy of the Petition is noted</i>	
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg		x		
<input type="checkbox"/>	Aff.Mail		n/a		
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.		w/o		
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
		Paternal grandfather: DONALD MARTIN – <i>Consent & Waiver of Notice filed 02/02/16</i>			
		Paternal grandmother: MARIAN MARTIN – <i>deceased</i>			
		Maternal grandparents: DECEASED			
		Court Investigator Jennifer Daniel filed a report on 02/09/16.			
				Reviewed by: JF	
				Reviewed on: 02/10/16	
				Updates:	
				Recommendation:	
				File 5- Martin	

Attorney Gin, Robert W. (for Terri Denise Gill, Executor)
 Attorney Pape, Jeffrey B. (for Robert Hanggi, estranged spouse)

First and Final Account and Report of Administration, Petition for Settlement, for Allowance of Statutory Compensation to Executor and to Attorneys, and for Final Distribution

DOD: 4/14/2012	TERRY DENISE GILL , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Note: Please refer to second additional page for summary of <i>Report of Status of Administration</i> filed 2/11/2016, which requests the Court grant a 4-week continuance to file an amended petition.
	Account period: 2/19/2013 – 4/29/2015	
	Accounting - [\$158,079.19?]	
	Beginning POH - \$137,079.10	
	Ending POH - \$113,058.83	
	(\$4,057.43 cash)	
Cont. from 072915, 101415, 011316		
<input type="checkbox"/> Aff.Sub.Wit.	Executor - [\$5,112.37?]	Continued from 1/13/2016. Minute Order states Mr. Gin requests an additional 60 days as he has just returned to work from an extended leave of absence.
<input checked="" type="checkbox"/> Verified	(statutory)	
<input checked="" type="checkbox"/> Inventory	Attorney - [\$5,112.37?]	
<input checked="" type="checkbox"/> PTC	(statutory)	The following issues from the last hearing remain:
<input checked="" type="checkbox"/> Not.Cred.	Attorney XO - \$12,290.30	1. <i>Summary of Account</i> lists charges as \$158,079.10 , while credits are listed as \$159,686.59 , resulting in an unexplained difference of \$1,607.49 , causing the accounting not to balance. Charges must equal credits as provided by Probate Code § 1061(c). Need clarification and/or amended account pursuant to Probate Code § 1060 et seq.
<input checked="" type="checkbox"/> Notice of Hrg	(per Declaration in Support of Request filed 7/29/2015 and itemization in Exhibit C; for obtaining family law attorney records related to Decedent's dissolution; for petition for a probate homestead over Decedent's residence owned by Decedent and Robert Hanggi, and settlement agreement preparation resulting in resolution of dispute; for obtaining survey of property for fence; for assistance with determining available well water on acreage; [un-totaled hours] @ attorney rates of \$225/hr and \$250/hr;)	1. Cost itemization located at <i>Exhibit B</i> contains the following costs totaling \$358.51 which are non-reimbursable costs per Local Rule 7.17(B):
<input checked="" type="checkbox"/> Aff.Mail		<ul style="list-style-type: none"> • Court (runner) service fees of \$97.00; • CourtCall fees of \$172.00; • Computer online research fees of \$89.51.
<input type="checkbox"/> Aff.Pub.		~Please see additional page~
<input checked="" type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	021913	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Costs - [\$1,347.42]	
<input checked="" type="checkbox"/> 9202	(Itemized at Exhibit B; includes non-reimbursable costs;)	
<input checked="" type="checkbox"/> Order	Closing - \$2,000.00	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		Reviewed by: LEG
<input type="checkbox"/> UCCJEA		Reviewed on: 2/10/16
<input type="checkbox"/> Citation		Updates: 2/11/16
<input checked="" type="checkbox"/> FTB Notice		Recommendation:
		File 6 – Hanggi

Distribution pursuant to Decedent's Will and to Order Approving Settlement filed 4/29/2015 is to:

- **DARLENE HANGGI LIVING TRUST** – entire estate valued at [**\$88,762.49?**], consisting of **\$5,000.00** payment from estranged spouse **ROBERT HANGGI** to the Estate of Darlene Kaye Hanggi in settlement of the saddle dispute and other monetary issues; award to **ROBERT HANGGI** of a Probate Homestead in the community property interest which the Estate has in the residence with Robert responsible for repairs, maintenance, taxes and insurance of residence; relinquishment of **ROBERT HANGGI'S** license to use the road on the Decedent Darlene Hanggi's property; relinquishment of **ROBERT HANGGI'S** license to use a water pipeline crossing Decedent Darlene Hanggi's property; **ROBERT HANGGI** will at his sole expense install a new water meter as specified in *Order Approving Settlement filed 4/29/2015*, and Estate of Darlene Hanggi will install a new water meter as specified in *Order Approving Settlement filed 4/29/2015*.

Petitioner prays for an Order:

1. Approving, allowing and settling the First and Final account;
2. Ratifying, confirming and approving all acts and transactions of the Petitioner relating to matters set forth in the account;
3. Authorizing payment of the Executor and Attorney fees and commissions and closing reserve;
4. Authorizing payment of the Extraordinary Attorney fees; and
5. Distributing the estate of the Decedent remaining in Petitioner's hands to the Trustee of the **DARLENE HANGGI LIVING TRUST**.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule F Disbursements* shows payments from the estate made to the Attorney. Paragraph 18 of the *Petition* states the Executor on behalf of the Trustee of the **DARLENE HANGGI LIVING TRUST** has paid to the law firm the sum of **\$3,453.62**, which is credited against the costs of administration advanced and attorney's fees, leaving unpaid the sum of **\$3,006.17**. CA Rule of Court 7.700 provides the personal representative must not pay and the attorney must not receive statutory fees or fees for extraordinary services in advance of a court order authorizing their payment, and the court may impose sanctions against the personal representative or attorney, and surcharge with interest from the date of payment, the personal representative for payment of the fees in advance of court order.
3. *Exhibit A, Computation of Statutory Compensation* does not account for the **\$18,204.50** "loss on other disposition" described in *Schedule G* which assets were concluded to be the separate property of Decedent's spouse and thus not part of the Decedent's estate. Therefore, the statutory fee base should be **\$118,874.60** and the fee calculates as **\$4,566.24** rather than **\$5,112.37**.
4. Need clarification regarding the source of payment for the attorney fees and cost reimbursement based upon statement in Paragraph 21 of the *Petition* stating that the sum of **\$0.00** cash will remain in the estate less payments for commissions and fees, costs and closing reserve.
5. Need revised proposed order based upon the issues raised regarding incorrect calculations.

Report of Status of Administration filed 2/11/2016 states:

- At the time of Decedent's death, the Decedent held as separate property a USAA Brokerage Account, Number [omitted] (the "USAA Brokerage 1 Account"), and the source of the funds of the USAA Brokerage 1 Account was inheritance from Decedent's parents, held as sole and separate property;
- The Decedent held as separate property a USAA Brokerage Account, Number [omitted] (the "USAA Brokerage 2 Account"), which contains cash of **\$8,750.85**; the source of the funds of the USAA Brokerage 2 Account was inheritance from Decedent's parents, held as sole and separate property.
- The Executor, acting through her attorneys, prepared and filed a First Account and Report and Petition for Final Distribution (the "Petition"). The Probate Examiner raised questions about the Petition, and the Law Firm prepared a supplement to the Petition (the "Supplemental Petition") to address and resolve the questions raised in the Probate Examiner's notes;
- Both the Petition and the Supplemental Petition identified the USAA Brokerage 2 Account as an account on hand at the close of the estate; the attorney presented the Supplemental Petition to the Executor for review;
- The Executor has now indicated that the USAA Brokerage 2 Account was in fact an IRA that was transferred by USAA, 1/2 in the name of each of the decedent's children; this was the first notice that the Executor provided to the attorney that USAA Brokerage 2 Account was an IRA, and not subject to administration in the probate proceeding;
- Accordingly, a corrected Inventory and Appraisal Report deleting USAA Brokerage 2 Account has been prepared and will be filed with the court;
- The Executor proposes to prepare and file an Amended Petition that will address and resolve the concerns raised in the Probate Notes, and that will reflect the deletion of USAA Brokerage Account;
- Accordingly, the Executor requests that the court continue this matter for a period of **4 weeks** to allow for filing of the corrected Inventory and Appraisal Report and the Amended Petition;
- The Executor is informed and believes that the estate will be in a position to close by the end of March, 2016; the major issues to be resolved are the preparation and filing of the Corrected Inventory and Appraisal, Partial No. 2, and the Amended Petition, which Petitioner will file after the hearing on this *Status Report*.

First Account & Report of Successor Trustee of the Brooke Bertoldi Pooled Special Needs Trust; Petition to Settle Account; to Decrease Bond; and to Fix & Allow Trustee Fees and Attorney Fees & Costs

		HERB THOMAS , Successor Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Summary of Account was not on the mandatory Judicial Council form. Judicial Council form #GC-400. Costs include CourtCall fees totaling \$288.00 and filing service fees totaling \$131.90. Local Rule 7.17B states the Court considers Court Call and Runner Services to be a normal costs of business and are therefore not reimbursable. Therefore allowable costs totals \$416.11. Trust agreement allows a 1,500.00 annual fee for trust administration. In addition the disbursement schedule includes monthly Trust Department fees totaling \$412.68 without additional explanation and Trust Account prep fee of \$143.75. It is unclear what the annual fee covers if the trust is also paying monthly fees for the administration of the trust. Court may require clarification. <p>Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 2/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8- Bertoldi</p>
		Account period: 11/18/14 – 11/30/15	
Cont. from		Accounting - \$114,708.16	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 51,005.26	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 43,833.34	
<input type="checkbox"/>	Inventory	Current Bond is \$129,000.00. Petition requests the bond be reduced to \$49,000.00 (o.k.)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Trustee - \$212.50 (1.7 hours @ \$125.00 per hour)	
<input checked="" type="checkbox"/>	Aff.Mail	Trust Administration fees - \$2,056.43 (already paid)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Attorney - \$3,702.50 (per itemization and declaration. 11.70 hrs of paralegal time at \$150/hr and 6.7 hrs of attorney time at \$295/hr)	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Costs - \$836.01 (filing fees, FedEx, Court Call and Filing service fees)	
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	Petitioner requests the authority to receive interim compensation going forward based on his current hourly rate, subject to Court confirmation, in an amount not to exceed \$1,000.00 annually.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Please see additional page	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner prays for an Order:

1. Approving, allowing and settling the First Account and Report of Successor Trustee;
2. Make and order decreasing the bond to \$49,000.00;
3. Authorizing and directing payment to Herb Thomas trustees fees totaling \$212.50;
4. Authorizing Trustee to receive interim compensation going forward based on his hourly rate, and subject to Court confirmation, in an amount not to exceed \$1,000.00 annually;
5. Authorizing attorney fees of \$3,702.50 and costs of \$836.01.

NEEDS/PROBLEMS/COMMENTS (cont.):

4. Need bank statements. Probate Code 2620(c)(2).
5. Order does not comply with Local Rule 7.6.1C – All orders settling accountings shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash in the balance.

Note: If the petition is granted, status hearings will be set as follows:

- **Monday, March 14, 2016** at 9:00 a.m. in Department 303, for the filing of the reduced bond.
- **Wednesday, February 28, 2018** at 9:00 a.m. in Department 303, for the filing of the second account of successor trustee.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

9 Richard C. Strong (Estate) Case No. 13CEPR00703

Attorney Erlach, Mara M. (for Pamela Strong – Former Executor)

Attorney Kruthers, Heather (for Public Administrator – Successor Executor)

Petition Report of Insolvent Estate and Request for Discharge of Public Administrator

DOD: 07/13/2013	PUBLIC ADMINISTRATOR , is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Petitioner states: the Public Administrator was appointed successor administrator on 03/24/2015. The matter was continued on 11/03/2015 to allow the Public Administrator time to complete its investigation. The Court is respectfully referred to the status report filed 10/23/2015 for the history of the case and the Public Administrator's previous efforts to locate assets. Since 11/03/2015 hearing, the Public Administrator was able to make contact with Pamela Strong, the former Administrator. She (erroneously) reported that the probate was completed. When asked about the \$40,000.00 listed on her Inventory and Appraisal, she reported that the only money she had was a joint bank account with her and Richard Strong's names on it. She did not say if that was the same \$40,000.00 or not.</p> <p>The Public Administrator confirmed that the account from which the \$1,000 check was written is closed. There is no money from which to pay the \$1,000 to the beneficiary. The Public Administrator never had possession of any assets, nor does she ever expect to. There are no other actions to take that would result in any benefit to the estate. In addition, if Pamela Strong's name was on the bank account, that asset would not be subject to probate, and thus subject to payment from it for the beneficiary. Therefore, the Public Administrator requests that this estate be closed and she be discharged as successor administrator.</p> <p>Holy Spirit Catholic Church will be given notice of this final report, as well as the status report that was filed in October 2015.</p>	
		Reviewed by: LV
		Reviewed on: 02/10/2016
		Updates:
		Recommendation:
		File 9- Strong

Petition for Appointment of Guardian of the Person

		Temporary Expires 1/20/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/20/16. Minute order states the matter was continued for proper service as to Frank Solis, Jr., father. – Please see additional page re: Declaration re: Request to Dispense with Notice to Frank Solis, Jr.</p> <p>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Frank Solis, Jr. (father) – unless the court dispenses with notice. – mailed notice on 12/14/15 to last known address.</p>
		<p>ANTHONY MARSHALL, maternal step-grandfather, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 11/10/15</p> <p>Declaration of Petitioner Anthony Marshall re: Request to Dispense with Notice to Frank Solis, Jr. filed 2/10/16</p>	
Cont. from 111815, 012016			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 1/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Solis</p>

Age: 19	SHARON KAYE SOVERN , Grandmother was appointed Conservator of the Person and Estate without bond (funds blocked) on 05/20/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Letters issued on 05/20/2014	
Aff.Sub.Wit.	Receipt for Blocked Account in the amount of \$15,090.00 was filed 06/13/2014.	
Verified		
Inventory	Final Inventory and Appraisal filed 06/16/2014 shows an estate valued at \$15,090.00.	
PTC		
Not.Cred.		
Notice of Hrg	An Order for Withdrawal of Funds from Blocked Account in the amount of \$1,039 for Ramos Furniture was filed 09/03/2014.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	An Order for Withdrawal of Funds from Blocked Account in the amount of \$415.00 for Optometrist was filed 03/23/2015.	
Conf. Screen		
Letters	An Order for Withdrawal of Funds for Blocked Account in the amount of \$913.06 for Office Depot was filed on 12/14/2015.	
Duties/Supp		
Objections		
Video Receipt	Minute Order of 12/14/2015 set this status hearing for the filing of the First Account.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/11/2016
		Updates:
		Recommendation:
		File 11- Graff

12 Wilan Campos (Estate) Case No. 14CEPR00729

Attorney Fanucchi, Edward L. (for Maria G. Campos -

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 02/26/2014	MARIA G. CAMPOS , Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition for Instructions was filed 02/08/2016. The hearing is set for 03/21/2016.</p> <p>Minute Order of 11/18/2015: Counsel requests 90 days; if the petition is not filed at least two court days prior to 02/17/2016, then both Counsel and Maria G. Campos are ordered to be personally present in court by CourtCall, and the Court will consider removal.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
	Letters issued on 10/24/2014.	
Cont. from 111815	Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Therefore, it is respectfully requested that this matter be continued a period of 90 days in order to allow time for the Petition for Instructions to be heard prior to the filing of the First and Final Account.	
		Reviewed on: 02/11/2016
		Updates:
		Recommendation:
		File 12- Campos

Petition for Appointment of Guardian of the Person

		Temporary granted to Julia Pena, page 15B.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/16/15 (Judge Snauffer). Minute order states the Court grants temporary guardianship to Julia Pena without prejudice to preserve the status quo. The Court orders the Court Investigator to re-interview the parties and provide a supplemental report to the Court, as well as obtain a CLETS report on Rudolph Tellez, Ms. Pena's live in boyfriend.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jose G. Lemus (paternal grandfather) b. Josephina Lemus (paternal grandmother) c. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice. d. Leticia Hernandez (maternal grandmother)
		MARIA G. LEMUS CISNEROS, paternal aunt, is petitioner.	
		Please see petition for details.	
Cont. from 102115, 121615		Court Investigator Report filed on 10/8/15	
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Supplemental Report filed on 2/8/16	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/10/16
			Updates:
			Recommendation:
			File 15A – Lemus

Petition for Appointment of Guardian of the Person

		Temporary Expires 2/17/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/16/15 (Judge Snauffer). Minute order states the Court grants temporary guardianship to Julia Pena without prejudice to preserve the status quo. The Court orders the Court Investigator to re-interview the parties and provide a supplemental report to the Court, as well as obtain a CLETS report on Rudolph Tellez, Ms. Pena's live in boyfriend.</p> <p>3. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: a. Pablo Lemus Cisneros (father)</p> <p>4. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: e. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice.</p>
		JULIA PENA, Maternal aunt, is petitioner.	
		Please see petition for details.	
Cont. from 121615		Court Investigator Report filed on 12/7/15.	
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Supplemental Report filed on 2/8/16	
<input checked="" type="checkbox"/>	Verified	Declaration of Maria Lemus, Competing Petitioner Regarding Concerns of Health and Safety of the Minor filed on 2/11/16.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/10/16
			Updates:
			Recommendation:
			File 15B – Lemus

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 12/16/15</u>: Examiner Notes provided in open court. Victoria Franklin, Mother, represents that the father's name is William Lawless, but is uncertain as to the pronunciation or spelling of the last name, and that he is incarcerated. Ms. Franklin states her consent to guardianship in open court. The Court grants temporary orders to preserve the status quo; Letters are to issue forthwith. The matter is continued for the pending report from DSS.</p> <p>As of 2/10/16, the following issues remain:</p> <ol style="list-style-type: none"> 1. Petitioner filed a declaration of due diligence re the father on 1/14/16. If diligence is not found, need notice per Probate Code §1511. 2. Notice of Hearing filed 11/17/15 does not indicate that a copy of the petition was included with service on maternal grandmother Denice Franklin. The Court may require further service. 3. Need service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather 	
Cont. from 121615				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	DSS Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 2/10/16		
		Updates:		
		Recommendation:		
		File 17 - Franklin		

Petitioner Rivera, Tony (pro per – paternal grandfather)
 Petitioner Rivera, Lupe (pro per – paternal grandmother)
 Mother Botello, Josette (pro per – objector)

Petition for Appointment of Guardian of the Person

Age: 5	<u>TEMPORARY EXPIRES 02/17/15</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/16/15</u> Minute order from 12/16/15 states: The Court orders the Court Investigator to do further investigation with respect to Josette Botello's fitness to have the minor returned to her and provide a supplemental report to the Court. The Court orders reasonable visitation for Josette Botello for 2 hours per week as mutually agreed upon by all parties as to days, times and place.</p> <ol style="list-style-type: none"> 1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Robert Batrez (maternal grandfather) b. Armando Fimbrez (brother) 2. Need Supplemental CI report – CI to provide.
	<p>TONY RIVERA and LUPE RIVERA, paternal grandparents, are Petitioners.</p> <p>Father: VINCENT RIVERA – Consent & Waiver of Notice filed 10/16/15</p> <p>Mother: JOSSETTE BOTELLO – personally served on 11/07/15</p> <p>Maternal grandfather: ROBERT BATREZ Maternal grandmother: JOSIE BATREZ – deceased</p> <p>Siblings: ARMANDO FIMBREZ, VALERIE AGUILAR, VICTORIA BOTELLO – Valerie and Victoria personally served on 11/29/15</p> <p>Josette Botello, mother, filed an objection on 10/22/15 and another objection, with letters of reference/in support on 12/15/15.</p> <p>Court Investigator Jennifer Young filed a report on 12/10/15.</p>		
Cont. from 121615			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 02/10/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Rivera</p>

Petitioner Emerson, Heather Raychelle (Pro Per – Petitioner – Maternal Aunt)

Petitioner Emerson, Garette (Pro Per – Petitioner – Maternal Uncle)

Petition for Appointment of Guardian of the Person

Allianna Age: 8		<p>TEMPORARY EXPIRES 02/17/2016</p> <p>HEATHER RAYCHELLE EMERSON, maternal aunt, and GARETTE EMERSON, maternal uncle, are petitioners.</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/13/2016: Examiner notes provided in open court. Raul Rosales, father of Jeremiah, represents he was noticed and also consents. Breanna Smith, mother, represents she was noticed and consents. The Court grants temporary orders to preserve the status quo. Petitioners are to file proper proofs of service at least 3 Court days prior to the 02/17/2016 hearing or Court may not extend letters. The Court will consider text message notice that includes all of the pertinent information, as long as the phone is brought to court for review of the message.</p> <ol style="list-style-type: none"> 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Anthone Reinke (Father of Allianna & Michael) 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandmother of Allianna & Michael (Not Listed) • Paternal Grandfather of Jeremiah (Not Listed) • Jeff Thompson (Maternal Grandfather) <p>Note: A consent and waiver of notice was filed 01/13/2016 which lists a grandmother whose first name is illegible however the last name is Youngblood, it is unclear if this is the paternal grandmother of Allianna & Michael.</p>	
Michael Age: 7				
Jeremiah Age: 10				
Cont. from 011316				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 02/10/2016		
		Updates:		
		Recommendation:		
		File 20- Reinke & Smith		

Page 2

Note: If granted, the Court will set status hearings as follows:

- Wednesday, July 20, 2016 for the filing of the Inventory and Appraisal
- Wednesday, April 19, 2017 for the filing of the first account or petition for final distribution.

If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.

**Petition for Probate of Will and for Letters of Administration with Will Annexed:
Authorization to Administer Under the IAEA**

DOD: 07/27/15		PUBLIC ADMINISTRATOR , is Petitioner and requests appointment as Administrator with will annexed.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – ok	<p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Wednesday, July 20, 2016 for the filing of the Inventory and Appraisal • Wednesday, April 19, 2017 for the filing of the first account or petition for final distribution. <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>
Cont. from		Will dated 06/18/15	
<input type="checkbox"/>	Aff.Sub.Wit. s/p	Residence: Fresno	
<input checked="" type="checkbox"/>	Verified	Publication: The Business Journal	
<input type="checkbox"/>	Inventory	Estimated Value of the Estate:	
<input type="checkbox"/>	PTC	Personal property - \$375,000.00	
<input type="checkbox"/>	Not.Cred.	Probate Referee: RICK SMITH	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp n/a		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/11/16
			Updates:
			Recommendation: SUBMITTED
			File 24- Knapp