

Age: 84	<p>SANDRA J. CLINE, step-daughter, was appointed Conservator of the Estate with bond fixed at \$68,000.00 and other deposits to be placed in a blocked account on 01/13/14. Letters of Conservatorship were issued on 01/14/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> Receipt and Acknowledgement of Deposit of Funds into Blocked Account filed 02/11/14</p>
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		Reviewed by: JF
		Reviewed on: 02/10/14
		Updates: 02/11/14
		Recommendation:
		File 1 – Lynch

3A Marie Ophelia Hunter (Estate)

Case No. 0650774

**Atty Seymour, William L., sole practitioner, Visalia (for Diana L. Sanchez, Executor)
 Probate Status Hearing for Failure to File the Inventory and Appraisal and for
 Failure to File the First Account or Petition for Final Distribution**

DOD: 8/9/1999	DIANA L. SANCHEZ , daughter, was appointed Executor with Full IAEA without bond on 7/18/2000; <i>Letters</i> issued on 7/20/2000.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 3B is the Order to Show Cause issued to Diana Sanchez.</p> <p>Continued from 12/6/2013. Please refer to Page 3B for <i>Minute Order</i>.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b). 2. Need first and final account and/or petition for final distribution, or verified <i>Status Report</i> and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B) for the following persons: <ul style="list-style-type: none"> • CULLEN D. BIRCH, son; • GUY WESLEY BIRCH, son; • JON KEITH BIRCH, son; • DIANA LYNN SANCHEZ, daughter (Executor); • Trustee of the GIBSON AND MARIE HUNTER REVOCABLE FAMILY TRUST dated 5/21/1997; • E. Warren Gubler per <i>Request for Special Notice</i> filed 6/8/2000. <p>Note: Attorney E. Warren Gubler filed a <i>Request for Special Notice</i> on 6/8/2000 in relation to the \$14,102.00 Creditor's Claim of Mission Medical Enterprises dba Hanford Rehab Hospital.</p> <p>Note: Creditor's Claim was filed on 9/26/2000 by Kings Credit Services on behalf of Hanford Community Medical Center for \$63,118.47.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 2/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3A - Hunter</p>
Cont. from 120613	Amended Petition for Probate filed 6/27/2000 estimated the value of the property of the estate at \$12,000.00 in personal property and \$140,000.00 in real property.	
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Verified	X	
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Order	<p>Decedent's Will dated 5/21/1997 devises all property and entire residue of the estate to the Trustee of the GIBSON AND MARIE HUNTER REVOCABLE FAMILY TRUST dated 5/21/1997.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due 11/20/2000.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 7/20/2001.</p> <p>Background: Court records show the last document filed in this matter by the Attorney on behalf of the Executor was an <i>Allowance of Creditor's Claim</i> filed 8/18/2000, allowing the claim for \$14,102.00 of Mission Medical Enterprises d.b.a. Hanford Rehab Hospital.</p> <p>Notice of Status Hearing filed 10/31/2013 set a status hearing on 12/6/2013 for failure to file the inventory and appraisal and failure to file a first account or petition for final distribution. <i>Clerk's Certificate of Mailing</i> filed 10/31/2013 shows notice of hearing was mailed to Attorney William L. Seymour at his address listed on the CA State Bar website, and to Executor Diana L. Sanchez at an address in Lemoore (based upon Court records), on 10/31/2013.</p>	
Aff. Posting		
Status Rpt	X	
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FTB Notice		

Atty Seymour, William L., sole practitioner, Visalia (for Diana L. Sanchez, Executor)

Order to Show Cause Re: Failure to File the Inventory and Appraisal and Failure to File the First Account or Petition for Final Distribution: Imposition of Sanctions in the Amount of \$500.00

DOD: 8/9/1999	<p>DIANA L. SANCHEZ, daughter, was appointed Executor with Full IAEA without bond on 7/18/2000; Letters issued on 7/20/2000.</p> <p>Minute Order dated 12/6/2013 states Ms. [Marlene] Hubbel is appearing specially for Attorney William Seymour. The Court directs Mr. Seymour to file a declaration requesting to be relieved as counsel with a copy of any correspondence and substitution of attorney sent to Diana Sanchez. The Court will allow Mr. Seymour to withdraw as counsel upon a review of the documents and an order after hearing. The Court orders Mr. Seymour to retain any documents in his possession. Said documents will be subject to being turned over to either Diana Sanchez or an individual subsequently appointed. The Court sets the matter for an Order to Show Cause on 2/14/2014 regarding failure to file the inventory and appraisal; failure to file the first account or petition for final distribution, and imposition of sanctions in the amount of \$500.00. The Court orders Diana Sanchez to be personally present on 2/14/2014.</p> <p>Clerk's Certificate of Mailing filed 12/18/2013 shows a copy of the <i>Minute Order</i> dated 12/6/2013 and the <i>Order to Show Cause</i> were mailed on 12/18/2013 to Attorney William L. Seymour at his address listed on the CA State Bar website, and to Executor Diana L. Sanchez at an address in Lemoore (based upon Court records), on 12/18/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records contain the following entry on 12/30/3013: Copy of <i>Minute Order</i> dated 12/6/13 and Order (Re: Order to Show Cause) returned by Post Office, no new address found for Diana L. Sanchez. Document and envelope placed in file.</p>
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	Reviewed by: LEG	
	Reviewed on: 2/10/14	
	Updates:	
	Recommendation:	
	File 3B – Hunter	

Atty Burnside, Leigh W, for Co-Trustees Colleen Dempsey and John P. McCann, Jr.

Atty Judd, Darin T., for Daniel J. McCann

Atty Keeler, William J., for Kathleen M. Whitehurst

Status Hearing Re: Status of Pending Litigation

	<p>On 1-2-14, Co-Trustees Colleen Dempsey and John P. McCann, Jr., filed Ex Parte Application for Order Appointing Discovery Referee and for Status Hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 2-3-14, Co-Trustees Colleen Dempsey and John P. McCann, Jr., filed an Ex Parte Application for Order Continuing Trial Date.</p> <p>On 2-5-14, the Court denied the Ex Parte Application. Order states the Court will address the Court Trial setting at the upcoming hearing on 2-7-14 (hearing on Daniel McCann's Motion for Summary Judgment).</p> <p>On 2-7-14, the Court stated it would determine by Monday whether to allow continuance on the Motion for Summary Judgment. If allowed, counsel will be provided a briefing period. The Court took the Motion for Summary Judgment under submission pending decision. The Court also vacated the trial date of 2-24-14.</p> <p>Note: On 2-10-14, the Court denied Daniel McCann's request for continuance for further briefing, and restated that the Motion for Summary Judgment has been taken under submission and will be timely ruled upon.</p> <p>Note: Upcoming dates are as follows:</p> <p>3-17-14 at 9:00 – Co-Trustees Motion to Join Indispensable Parties filed 1-24-14</p> <p>3-18-14 at 10:30 – Co-Trustees' Demurrer on Kathleen Whitehurst's Petition for Order Instructing the Co-Trustees to Vote the Trust's Limited Partnership Interest for Dissolution, for and Accounting, to Instruct Co-Trustees to Account as Agents Under Power of Attorney</p> <p>Note: The Court Trial date of 2-24-14 was vacated per Minute Order 2-7-14. The Court may wish to address trial setting at this status hearing.</p>
	<p>Petitioners stated trial is currently set to begin 2-24-14; however, a discovery referee had not yet been appointed to resolve the issues set forth in the parties' competing motions to compel. Accordingly, Discovery is not yet complete and the motions must be adjudicated in order to complete trial preparation.</p> <p>Petitioners state the parties participated in further mediation in Burlington, Vermont, on 12-3-13. The mediation was not successful and further discussions have not led to a resolution. Petitioners state that if the discovery issues are not resolved, Petitioners will be substantially prejudiced in their preparation for trial and in their ability to present evidence in support of their affirmative claims against Daniel J. McCann that he breached his fiduciary duty during the time he was living with Settlor Elizabeth A. McCann by misappropriating over \$1.5 million from trust accounts at Merrill Lynch and real property to the prejudice and harm of the remaining nine beneficiaries of the trust.</p> <p>On 1-14-14, the Court signed the Order Granting Ex Parte Application for Order Appointing Discovery Referee and for Status Hearing, and set this status hearing.</p>	
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		Reviewed by: skc
		Reviewed on: 2-11-14
		Updates:
		Recommendation:
		File 4 – McCann

DOD: 2/15/2012	<p>NORMAN JOSPEH ROGERS was appointed as Administrator with full IAEA authority and without bond on 5/31/2012.</p> <p>Letters issued on 6/1/2012.</p> <p>Inventory and appraisal was filed on 11/15/2012 showing the estate valued at \$142,000.00</p> <p>Status Report filed on 2/4/14 states since the last status hearing, the real property of the estate has been sold. The Petition for Distribution has not been filed. The Decedent was injured on the job prior to his death and a workers compensation settlement was made that included a Medicare set aside. Since the last status hearing attempts were made to determine if said account continues past death and therefore would be an asset of the estate. It has been determined that a portion has been distributed per a beneficiary designation. They are awaiting a response as to future payments call for in that settlement. There also remains an unresolved issue of Benefit Overpayment by the EDD.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>	
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			<p>Reviewed by: KT</p> <p>Reviewed on: 2/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Rogers</p>

DOD: 4-4-12	<p>LOUIS WAYNE WIEBE, Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8-23-13, 10-11-13, 12-13-13</u> <u>Minute Order 8-23-13: No appearances.</u> Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed. <u>Minute Order 10-11-13: No appearances.</u> The Court sets the matter for an Order to Show Cause on 12-13-13 regarding Jeffrey Simonian's failure to appear and imposition of sanctions in the amount of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13. Continued to 12-13-13. OSC set on 12-13-13. <u>Minute Order 12-13-13:</u> Counsel informs the Court that the estate has sold the real property and is disposing of the vehicles. The Order to Show Cause is dismissed. <u>As of 2-7-14, nothing further has been filed.</u> <u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. <u>Note:</u> There are four (4) separate creditor's claims filed in this estate. 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.</p>
Cont from 082313, 101113, 121313	<p>On 6-25-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p>	
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Citation		
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		Reviewed by: skc
		Reviewed on: 2-7-14
		Updates:
		Recommendation:
		File 6 – Wiebe

Status Hearing Re: Status Report on Receipt of Assets into the Special Needs Trust; and/or Filing of Receipt for Blocked Account; and/or Filing of the First Account of the Special Needs Trust

		<p>The Order establishing the JENNIFER ROBERTS SPECIAL NEEDS TRUST was filed 11/05/12 after a hearing on 10/31/13 in which the Court approved the establishment of the Trust. The Order specified that CHRISTINA ROBERTS, guardian of the minor, Jennifer Roberts, was appointed as the initial Trustee of the Trust and that all proceeds of the Trust were to be deposited into a blocked account.</p> <p>Minute Order from 10/31/12 set this matter for hearing on 12/20/13 regarding the receipt of funds into blocked account and/or filing of the first account. The minute order specified that the Trust estate is waiting on the outcome of the probate administration of the estate of Michael Roberts (Jennifer's father) of which Jennifer is a beneficiary and any proceeds from the estate are to be deposited into the Special Needs Trust.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 01/28/13.</p> <p>Inventory & Appraisal, partial no. 1 filed 02/14/13 - \$235,837.56</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/24/14 Minute Order from 01/24/14 states: No appearances. Matter continued to 02/14/14. The Court orders that someone from Ms. Sanoian's office be present at the next hearing.</p> <p>Clerk's Certificate of Mailing filed 01/30/14 indicates that a copy of the minute order was mailed to Joanne Sanoian on 01/30/14.</p> <p>As of 02/10/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> 1. Need status update regarding additional funds to be received/deposited into the Trust. 2. Need First Account. 3. Need Final Inventory & Appraisal. 	
Cont. from 122013, 012414				
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				Reviewed by: JF
				Reviewed on: 01/21/14
				Updates:
		Recommendation:		
		File 7 – Roberts		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 10/15/2011	<p>PAUL GESTIC was appointed as Executor with full IAEA authority and without bond on 12/5/12.</p> <p>Letters issued on 1/17/13.</p> <p>Inventory and appraisal showing the estate valued at \$237,500.00 was filed on 1/17/13.</p> <p>Creditor's claim of the Franchise Tax Board in the amount of \$3,647.32 was filed on 8/26/13.</p> <p>A Petition to Determine Entitlement to the Estate was filed on 8/20/13. On 1/21/14 the matter settled.</p> <p>First Account or Petition for Final Distribution is now due.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition to for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
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		Reviewed by: KT
		Reviewed on: 2/10/14
		Updates:
		Recommendation:
		File 8 – Hawkins

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 03/29/2013	MARK REIFF was appointed Executor with full IAEA with bond set at \$120,000.00 on 07/08/2013.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal or need current written status report pursuant to Local Rule 7.5 which states all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all the necessary parties.</p> <p>Note: I&A Partial #2 and Partial #4 were filed 12-4-13. Therefore we need #1, #3, any other partials, and the Final I&A.</p>
	Bond filed 07/08/2013	
	Letters issued on 09/13/2013.	
Cont. from 120613	Minute Order dated 07/08/2013 set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.	Inventory & Appraisal Partial No. 2 filed 12/04/2013 - \$5,000.00	
Verified	Inventory & Appraisal Partial No. 4 filed 12/04/2013 - \$43,500	
Inventory	Inventory & Appraisal Partial No. 5 filed 12/16/2013 - \$103,912.27	
PTC	Inventory & Appraisal Partial No. 6 filed 02/03/2014 - \$27,723.00	
Not.Cred.	Status Report filed 02/03/2014 states the executor anticipated that the personal property would be removed from the residence in December, and removal has not been completed. Arrangements for removal are being made with the beneficiary thereof, Colleen Zanovitch. The attorney have recommended that Partial 1 not be filed prior to marketing so as to potentially adversely affect offers for purchase. Partial 1 is expected to be filed as soon as sale of the property has been completed. Should the sale price greatly differ from the appraised amount, Executor may request that the Probate Referee revise his appraisal.	
Notice of Hrg	Attorney requests that the Court accept this status report, schedule one additional status hearing approximately sixty days subsequent to 02/14/2014 and enter such other order(s) as the Court deems appropriate.	
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Reviewed by: LV
Reviewed on: 02/11/2014
Updates:
Recommendation:
File 9 - Carlson

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p style="text-align: center;">I&A filed 10-1-13</p>
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<input type="checkbox"/>	Citation	
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		Reviewed by: skc
		Reviewed on: 2-10-14
		Updates:
		Recommendation:
		File 10 – Cole

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 07/13/13	<p>PAMELA J. STRONG, spouse, was appointed as Executor with limited IAEA authority and without bond on 09/16/13. Letters Testamentary were issued on 09/17/13.</p> <p>Minute order from 09/16/13 hearing set this matter for status regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
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Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/10/14
		Updates:
		Recommendation:
		File 11 – Strong

Age: 8	<p>VALENE MADRID, mother, was appointed Guardian of the Estate on 10/17/13. Letters of Guardianship were issued on 10/18/13.</p> <p>Order to Deposit Money Into Blocked Account in the amount of \$17,000.00 was filed 10/17/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/15/13</u> Minute Order filed 11/15/13 states: Ms. Madrid is directed to file the documents from the insurance company with the Clerk's office forthwith.</p> <p>As of 02/10/14, nothing further has been filed in this matter.</p> <p>1. Need Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account.</p>
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		Reviewed by: JF
		Reviewed on: 02/10/14
		Updates:
		Recommendation:
		File 12A – Dupree

12B Savion Kam Dupree (GUARD/E)

Case No. 13CEPR00793

ProPer Madrid, Valene (pro per – mother/guardian of the estate)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 8	<p>VALENE MADRID, mother, was appointed Guardian of the Estate on 10/17/13. Letters of Guardianship were issued on 10/18/13.</p> <p>Order to Deposit Money Into Blocked Account in the amount of \$17,000.00 was filed 10/17/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
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		Reviewed by: JF
		Reviewed on: 02/10/14
		Updates:
		Recommendation:
		File 12B – Dupree

12B

DOD: 07/10/04	<p>DIANE MARIE LAKE, daughter, was appointed as Administrator with full IAEA authority and without bond on 09/21/04. Letters of Administration were issued on 07/07/05.</p> <p>Notice of Status Hearing filed 11/21/13 set this matter for status regarding failure to file an Inventory & Appraisal and failure to file a First Account or Petition for Final Distribution. Clerk’s Certificate of Mailing indicates that the Notice of Status Hearing was mailed to attorney Bruce Nelson and Diane Marie Lake on 11/21/13.</p> <p>Creditor’s claims have been filed in the matter as follows:</p> <ol style="list-style-type: none"> 1. Lawrence Dunham - \$7,500.00 2. St. Agnes Med. Ctr. - \$6,810.00 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> Petition for Final Distribution and Final I & A filed 02/13/05 and set for hearing on 03/20/14</p>
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Letters		
Duties/Supp		
Objections		
Video Receipt		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/10/14</p> <p>Updates: 02/13/14</p> <p>Recommendation:</p> <p>File 13 – Schraut</p>

DOD: 10-28-04	<p>LEON Y. GEORGE, father, and ARMEN L. GEORGE, brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.</p> <p>Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish, WA.</p> <p>The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative(s) are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Decedent's heirs pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal pursuant to Probate Code §8800. 2. Need accounting and petition for final distribution pursuant to Probate Code §12200.
Aff.Sub.Wit.		
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Duties/Supp		
Objections		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 2-10-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – George</p>	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 3/29/1994	STEFAN SCHERR was appointed as Executor with full IAEA authority and without bond on 3/15/2005.	NEEDS/PROBLEMS/COMMENTS: 1. Need petition to close the estate.
	Letters issued 3/17/2005.	
	Corrected I & A filed on 9/8/2006 shows the estate valued at \$125,000.00.	
Cont. from	Notice of Status Hearing was mailed to Attorney Gerald Tahajian on 11/21/2013.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Status Report filed on 2/3/14 states the real property of the estate was sold pursuant to Notice of Proposed Action, and the sales price was \$220,000.00, payable by a cash down payment of \$30,000.00 and the balance of \$190,000.00 payable by a promissory note in favor of the estate.	
<input type="checkbox"/> Notice of Hrg	A default occurred in the payments on said note and extensive and expensive litigation ensued concerning the sale. Ultimately the case was dismissed against the estate and the title to the real property reverted to the estate.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	However, the City of Fresno has declared that the improvements on the property constituted a hazard and such improvements were torn down by the city. The city asserted a lien against the property for the demolition and clean-up. The City's liens are enforced by the County of Fresno, which also has its own liens and penalties for back property taxes. The total of all liens by the City and County (in approximately \$50,000.00) exceed the value of the property as bare land. The County is now pursuing sale of the property, scheduled for March 7, 2014.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	After payment of costs of litigation, there is no cash remaining in the estate to prevent the property from being sold at auction and therefore there are no longer any assets of the estate subject to administration. Following the completion of the sale of the property, Declarant will be filing a petition herein to dismiss the probate for want of assets.	

Reviewed by: KT
Reviewed on: 2/10/14
Updates:
Recommendation:
File 15 – Scherr

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 9/18/2004	<p>RENEE MASON, mother, was appointed as Administrator with full IAEA authority and without bond on 7/26/2005.</p> <p>Letters issued 7/26/2005.</p> <p>Inventory and appraisal was due December 2005.</p> <p>First account or petition for final distribution was due August 2006.</p> <p>Creditor's Claim in the amount of \$799.97 filed on 3/26/2005 by Bank of America.</p> <p>Notice of Status Hearing was mailed to attorney Kenneth Brock and Administrator Renee Mason on 11/21/14.</p>	NEEDS/PROBLEMS/COMMENTS:
		<p>Need inventory and appraisal, and first account or petition for final distribution, or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
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Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Letters		
Duties/Supp		
Objections		
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CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/10/14
		Updates:
		Recommendation:
		File 16 – Swarm

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or
 Failure to File a First Account or Petition for Final Distribution

DOD: 7-23-04	<p>CRAIG ADAMS, Son, was appointed as Administrator with Full IAEA without bond on 3-29-05 and Letters issued on 3-30-05.</p> <p>The original petition alleged real property valued at \$105,000.00, but encumbered for \$90,000.00.</p> <p>However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Val J. Dornay and Craig Adams on 11-21-13.</p> <p><u>Note:</u> The Notice to Administrator Craig Adams was returned by the Post Office, unable to forward.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need Inventory and Appraisal pursuant to Probate Code §8800.</p> <p>4. Need accounting and petition for final distribution pursuant to Probate Code §12200.</p> <p>Note: Pursuant to Assignment of Interest filed 3-30-05 by Terry Adams, Administrator Craig Adams appears to be the sole heir of the estate. However, the estate must be properly closed with notice as appropriate.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-10-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Adams</p>

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and or Failure to File a First Account or Petition for Final Distribution

DOD: 9-15-04	<p>ERICA HERNANDEZ, daughter, was appointed as Administrator with Full IAEA without bond and Letters issued on 5-20-05.</p> <p>The original petition alleged personal property valued at \$2,000.00 and real property valued at \$270,000.00, encumbered for \$45,000.00.</p> <p>However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative are ordered to appear.</p> <p>Notice of Status Hearing was mailed to Attorney Bruce A. Neilson and Administrator Erica Hernandez on 11-21-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>5. Need Inventory and Appraisal pursuant to Probate Code §8800.</p> <p>6. Need accounting and petition for final distribution pursuant to Probate Code §12200.</p> <p>Note: The decedent's intestate heirs are his three children: Erica Hernandez, Cristobal Hernandez, and Andrea Hernandez.</p>
Aff.Sub.Wit.		
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Inventory		
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Not.Cred.		
Notice of Hrg		
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Sp.Ntc.		
Pers.Serv.		
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Letters		
Duties/Supp		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-10-14
		Updates:
		Recommendation:
		File 18 – Hernandez

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 3-16-05	<p>EDNA DAVIS, daughter, was appointed as Executor with Full IAEA without bond on 7-5-05 and Letters issued on 7-12-05.</p> <p>Inventory and Appraisal filed 7-29-05 reflected real property in Kingsburg valued at \$145,000.00. A Reappraisal for Sale valued the property at \$150,000.00 at 6-27-07.</p> <p><u>Note:</u> The Executor was previously represented by Attorney James H. Vallis; however, pursuant to Substitution of Attorney filed 7-19-07, the Executor is now self-represented.</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code § 12200.</p> <p>A Creditor's Claim and Request for Special Notice was filed 8-8-05 by California Department of Health Services in the amount of \$260,350.10.</p> <p>The Court set this status hearing for failure to file accounting or petition for final distribution. The personal representative is ordered to appear.</p> <p>Notice of Status Hearing was mailed to Administrator Edna Davis on 11-21-13.</p> <p><u>Note:</u> The Notice to Ms. Davis was returned by the Post Office, unable to forward.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Notice was mailed to the Administrator at her address of record, which is the same address as the estate property listed on the I&A in Kingsburg. However, the notice was returned by the Post Office, unable to forward.</p> <p>7. Need accounting and petition for final distribution pursuant to Probate Code §12200.</p> <p><u>Note:</u> According to the decedent's will, the estate is devised as follows:</p> <ul style="list-style-type: none"> • Certain personal property items to Arlene Lucas • Residue to Edna Davis
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-10-14
		Updates:
		Recommendation:
		File 19 – Christensen

20 Violet Goorigian Revocable Trust

Case No. 13CEPR00365

Atty Rube, Melvin K. (for Petitioner Gary C. Goorigian)
Atty Glasrud, Donald H (for Co- Trustees, Ben Krikorian and Aaron Krikorian)
Atty Magnus, Marcus (for Respondent, Holy Trinity Armenian Apostolic Church)
Atty Brilliant, David (for Respondent, American Cancer Society)
Atty Sanoian, Joanne (for Respondent, Charlie Keyan Armenian Community School)

Status Hearing Re: Settlement Agreement

	GARY C. GOORIGIAN , only child of VIOLET GOORIGIAN , filed a Petition to Ascertain Beneficiaries and Determine Distribution of Property on Final Termination of Trust on 5-2-13.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need settlement agreement.</p>
	On 5-16-13, BEN KRİKORIAN and AARON KRİKORIAN , Co-Trustees of the Violet Goorigian Revocable Trust Agreement dated 10-6-08, filed General Appearance and Notice of Neutrality.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	Holy Trinity Armenian Apostolic Church, American Cancer Society, and Charlie Keyan Armenian Community School each filed objections.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	On 8-16-13, the Court set Court Trial for 6-10-14 with a 3-5 day estimate.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	At Settlement Conference on 2-4-14, the minute order reflects that the matter is resolved. Counsel is directed to prepare the agreement. The trial date was vacated and the Court set this status hearing regarding the settlement agreement.	
Letters		
Duties/Supp		
Objections		
Video Receipt	As of 2-10-14, nothing further has been filed.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-10-14
		Updates:
		Recommendation:
		File 20 – Goorigian