



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		TONY MARTINEZ , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10/01/10 – 12/23/12	
		Accounting - \$95,502.56	
		Beginning POH - \$95,500.88	
		Ending POH - \$61,597.95 (\$12.10 is cash)	
Cont. from		Conservator - waived	
<input type="checkbox"/> Aff.Sub.Wit.		Attorney - \$1,000.00 (ok per Local Rule)	
<input checked="" type="checkbox"/> Verified		Petitioner states that the estate has no cash assets to pay the requested attorney's fees and requests that a lien be placed on the real property owned by the estate to be paid when the property is sold.	
<input type="checkbox"/> Inventory		Petitioner states that the remaining cash assets will not be sufficient through the next bi-annual accounting period to maintain the cost of the conservatorship, conservatee's living expenses and maintenance of the real property. Conservatee's family members have filed applications to receive public assistance to pay for the costs of conservatee's care and maintenance. Applications could not be made until conservatorship assets were depleted.	
<input type="checkbox"/> PTC		Petitioner states that the cash balance left in the conservatorship will be depleted soon and requests that that Court waive further accountings by the conservator and the necessity for a conservator's bond. The only asset remaining is the conservatee's home and a very minimal amount of cash.	
<input type="checkbox"/> Not.Cred.		Petitioner prays for an Order:	
<input checked="" type="checkbox"/> Notice of Hrg		1. Approving, allowing and settling the attached account and report of the conservator as filed;	
<input checked="" type="checkbox"/> Aff.Mail	w/	2. Authorizing the attorney fees and authorizing the filing of a lien against the conservatee's residence for the unpaid fees; and	
<input type="checkbox"/> Aff.Pub.		3. Waiving further accountings until such time as the conservatee's residence is sold or the conservatee dies and waiving the necessity of conservator's bond.	
<input type="checkbox"/> Sp.Ntc.		Court Investigator Jennifer Young filed a report on 11/04/13.	
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/07/14
			Updates:
			Recommendation:
			File 1 – Miles-King

DOD: 10-21-05	<p>PATRICIA HERSCHFELT, Daughter and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Petitioner states that when she filed her petition for Letters of Administration, she believed funds were due the estate from Martin Arvisu, but later found out that this was not the case. There are no other assets subject to administration.</p> <p>Petitioner prays for an order for discharge without administration and discharging Patricia Herschfelt as Administrator on the basis that the decedent died leaving no property subject to administration, and for such other orders as the Court may deem appropriate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The petition simply states the Administrator believed funds were due the estate, but later found out this was not the case. The Court may require clarification as to this vague statement.</p> <p>Note: The file contains an unverified status report from Attorney LeVan indicating a failed unlawful detainer action and a separate quiet title action filed by Mr. Arvisu that was ultimately dismissed; however, as this report is not verified by the fiduciary per Probate Code §1021 and the details are not referenced in this verified petition, the Court may require clarification.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-7-14
		Updates:
		Recommendation:
		File 2 – Beauchamp

DOD: 6/29/10		<p>NORA ALICE BORGES, Administrator with Will Annexed is Petitioner.</p> <p>Petitioner states no final inventory and appraisal of the estate was filed in this matter as Petitioner determined there are no assets to inventory. The real property owned by the Decedent was in foreclosure at the onset of this case and that process and procedure was finalized, which resulted in a complete and total loss of the real property. The property was "upside-down" in that debt far and away exceeded the current value of the property and it was concluded that the property was valueless and unsalvageable. The only other assets that were considered to be assets of the estate were three vehicles registered jointly held with the surviving spouse. Only one of those vehicles had any value; that vehicle is being inventoried into the decedent's deceased spouse's estate which is currently pending in the probate court.</p> <p>Petitioner requests that this Court order that:</p> <ol style="list-style-type: none"> 1. The administration of the estate be terminated as the estate is insolvent; 2. The first and final report of Petitioner be settled, allowed and approved as filed. 3. All the acts and proceedings of Petitioner, as administrator be confirmed and approved. 	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 1/10/11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/7/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Price</p>	

4 Hedy Borunda (Estate)

Case No. 12CEPR00268

Atty Bagdasarian, Gary (for Administrator Rick Gonzalez)

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 5/12/10	RICK GONZALEZ , is Administrator/petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Affidavit of Publication</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, March 14, 2014 at 9:00 a.m. in Department 303, for the filing of the receipt for blocked account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Sale price - \$125,000.00	
	Overbid - 131,750.00	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Reappraisal - \$125,000.00	
<input type="checkbox"/> PTC	Property - 1926 Skelton	
<input type="checkbox"/> Not.Cred.	St. Selma, CA	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/	Publication - NEED	
<input type="checkbox"/> Aff.Pub. X		
<input type="checkbox"/> Sp.Ntc.	Buyers - Meliton Garcia	
<input type="checkbox"/> Pers.Serv.	Zavaleta, a married man as his sole and separate property.	
<input type="checkbox"/> Conf. Screen	Broker - \$7,500.00 (6% -	
<input type="checkbox"/> Letters	payable to ½ to Fierro Realty and ½ to Prudential California Realty)	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	All proceeds with be placed into a blocked account.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/7/14
		Updates:
		Recommendation:
		File 4 – Borunda

DOD: 04/08/13		CYNTHIA GERRINGER , Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/16/14 Minute Order from 01/16/14 states: Mr. Cain is appearing via Courtcall. Ms. Nuttall requests a continuance on behalf of Ms. Sanoian who is out ill. Matter set for Settlement Conference on 02/26/14. Counsel is directed to submit their settlement conference statements along with a courtesy copy of the Court one week before the hearing. Mr. Cain's client will not be required to be personally present on that day however, she is to be available by phone.</p> <p>As of 02/06/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> The Petition references a final Inventory & Appraisal filed 06/15/13 in the amount of \$108,765.39 on page 3, item 10. However the Final Inventory & Appraisal was filed 10/04/13 reflecting assets in the amount of \$108,618.76. Therefore, it appears that the total assets of the estate equal \$244,618.76 rather than \$244,765.39. This difference also effects the calculation of the statutory fees. Need Order. <p>Note: Examiner calculates the fee base to be \$271,975.20 and the statutory fee to be \$8,439.50, resulting in \$60,375.83 to be distributed to each beneficiary.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 02/06/14</p> <p>Updates:</p> <p>Recommendation: File 6A – Copeland</p>
		Accounting is waived.	
Cont. from 011614			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	06/27/13	
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

I & A - \$244,765.39 (see note 1)
 POH - \$138,065.65 (all cash)

Administrator - \$8,442.44 (statutory, see note 1)
 Attorney - \$8,442.44 (statutory, see note 1)
 Costs - \$435.00 (filing fee)

Distribution, pursuant to intestate succession, is to:

John Robert Marin - \$60,372.88
 Cynthia Geringer - \$60,372.88

Objections to Report and Waiver of Account and Objection to Petition for its Settlement; Points and Authorities filed 01/13/14 by Eleanor Copeland states:

- Objector is the sole heir of decedent's predeceased spouse and is entitled to inherit 1/2 of the community property under Probate Code § 6402.5(a)(2), 6402.5(b)(2) and 240.
- The Petition erroneously states that the estate consists entirely of the decedent's separate property.
- Decedent's estate consists of a residence purchased during her 38 year marriage and decedent's income, earned while married, which funded her pension.

Continued on Page 2

4. Decedent did not designate a beneficiary for her pension and that pension plan has terminated. Those funds are now **former ERISA plan benefits**. (Emphasis in original) The former pension funds have been paid to the Administrator, as they come into decedent's estate, they retain their community property character, and are distributable with other community property.
5. The Petition for Probate appointing Petitioner as Administrator of Decedent's estate failed to state that decedent was survived by a parent of a predeceased spouse and Objector is objecting on that basis. Decedent's husband, George L. Copeland, died on 05/21/09.
6. Objector is an intestate heir of decedent's predeceased spouse under Probate Code § 6402.5(a)(2), 6402.5(b)(2) and has standing to bring these objections. Objector requests judicial notice under Evidence Code § 452(d) of her petition to determine heirship and the beneficial interests of the intestate heirs thereunder.
7. The pension funds that were distributed to the Administrator consist of IBM Retirement Savings and a beneficiary account with the IBM 401 (k) Plus Plan.
8. Decedent's residence on Stanford in Clovis is community property of decedent and her predeceased husband George Copeland. The property was purchased on 06/22/88, during their marriage, they were married on 11/16/72.
9. By law ERISA (Employment Retirement Income Security Act of 1974) federal preemption is limited. California law still creates a community property interest in decedent's income earned during the marriage.
10. Once an ERISA-qualified plan terminates or the participant terminates his or her interest in the plan and the benefits are transferred out of the plan, ERISA no longer applies and there is no federal preemption. In this case, decedent did not designate a pension plan beneficiary, and the funds were property distributed to the Administrator for disposition in decedent's estate.
11. A community property interest in acquired during marriage and before separation. A spouse's community property interest arises at the time it is acquired and is not affected by a change in the form of the property. Its community property status can only be altered by judicial decision or joint action between the parties.
12. In California, the community vs. separate character of property is determined by reference to the time of its acquisition.
13. Both the residence and the IBM Pension funds were acquired during the marriage. The proceeds from the sale of the marital residence and the former 401 (k) pension funds are community property and one-half is distributable under community property principles to the heirs of a predeceased spouse under Probate Code § 6402.5(a)(2) and 6402.2(b)(2). Accordingly, one-half of the estate should be distributed to Objector as the sole heir of the predeceased spouse, and one-half should be distributed to the decedent's heirs at law, being her brother and sister.

Objector prays for an Order:

1. Denying the request to settle the report on waiver of account and the petition thereon;
2. Find that the estate consists entirely of community property;
3. Set bond in an appropriate amount as Objector has not waived bond; and
4. Order that community property be distributed pursuant to Objector's petition to determine heirship.

Petition to Determine Heirship

DOD: 04/08/13	ELEANOR COPELAND , is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 01/16/14 Minute Order from 01/16/14 states: Mr. Cain is appearing via Courtcall. Ms. Nuttall requests a continuance on behalf of Ms. Sanoian who is out ill. Matter set for Settlement Conference on 02/26/14. Counsel is directed to submit their settlement conference statements along with a courtesy copy of the Court one week before the hearing. Mr. Cain's client will not be required to be personally present on that day however, she is to be available by phone. As of 02/06/14, nothing further has been filed in this matter. 1. Need Order.
	Petitioner states:	
	1. She is the mother of George Copeland, predeceased spouse of decedent Rebecca Copeland and is entitled to inherit under the laws of intestacy set forth in Probate Code § 6402.5(a)(2) and 6402.5(b)(2) and 240.	
Cont. from 011614	2. Decedent died intestate on 04/08/13 leaving an estate in Fresno County, California.	
<input type="checkbox"/> Aff.Sub.Wit.	3. Decedent's siblings are entitled to inherit under Probate Code § 6402(c).	
<input checked="" type="checkbox"/> Verified	4. Cynthia Gerringer, decedent's sister, filed a Petition for Probate on 05/21/13 and is now the Administrator of decedent's estate.	
<input type="checkbox"/> Inventory	5. Petitioner's son, George Copeland, was married to the decedent until his death on 05/21/09. Since George died less than 5 years before the decedent's death, Petitioner is entitled to one-half of the decedent's community property (Probate Code § 6402.5(a)(2)).	
<input type="checkbox"/> PTC	6. Petitioner alleges that the estate should be divided as follows:	
<input type="checkbox"/> Not.Cred.	<u>Community Property:</u>	
<input checked="" type="checkbox"/> Notice of Hrg	- ½ to Eleanor Copeland, mother of predeceased spouse of the decedent	
<input checked="" type="checkbox"/> Aff.Mail w/	- ¼ to John Robert Marin, brother of decedent	
<input type="checkbox"/> Aff.Pub.	- ¼ to Cynthia Gerringer, sister of decedent	
<input type="checkbox"/> Sp.Ntc.	<u>Separate Property:</u>	
<input type="checkbox"/> Pers.Serv.	- ½ to John Robert Marin, brother of decedent	
<input type="checkbox"/> Conf. Screen	- ½ to Cynthia Gerringer, sister of decedent	
<input type="checkbox"/> Letters	Birth/Death and Marriage Certificates attached to Petition.	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioner prays that the Court determine the heirship and entitlement to the estate.	
		Reviewed by: JF
		Reviewed on: 02/06/14
		Updates:
		Recommendation:
		File 6B – Copeland

6C Rebecca W. Copeland (Estate)

Case No. 13CEPR00444

Atty Sanoian, Joanne (for Cynthia Geringer – Administrator/Petitioner)

Atty CAIN, THOMAS W. (for Eleanor Copeland – Objector)

Status Hearing

DOD: 04/08/13	<p>CYNTHIA GERRINGER, Administrator, filed a Report on Waiver of Account and Petition for its Settlement; for Allowance of Attorney Fees and Costs Advances; and for Final Distribution on 11/20/13.</p> <p>ELEANOR COPELAND, Objector, filed a Petition to Determine Heirship on 11/25/13 and Objections to Report and Waiver of Account and Objections to Petition for its Settlement; Points and Authorities on 01/13/14.</p> <p>Minute Order from hearing on the above described Petitions on 01/16/14 set this matter for a status hearing and states: Mr. Cain is appearing via Courtcall. Ms. Nuttall requests a continuance on behalf of Ms. Sanoian who is out ill. Matter set for Settlement Conference on 02/26/14. Counsel is directed to submit their settlement conference statements along with a courtesy copy of the Court one week before the hearing. Mr. Cain's client will not be required to be personally present on that day however, she is to be available by phone.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: JF</p>			
<p>Reviewed on: 02/06/14</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 6C – Copeland</p>			

6C

		TEMP DENIED 10-24-13	NEEDS/PROBLEMS/COMMENTS:
		JULIE CASTILLO and CONNIE MARTINEZ,	Court Investigator advised rights on 11-12-13
		Daughters, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication powers, and as Co-Conservators of the Estate without bond, funds blocked.	Voting rights affected - Need minute order
Cont. from 112113			Minute Order 10-24-13 (Temp): Ms. Walters informs the Court that her client owes Rosie Reyna about \$3,000.00 which she is currently paying. Parties agree to participate in mediation today at 1:30 p.m. Parties are ordered not to speak ill of one another around Rosie Reyna. Mr. Teixeira is ordered to remain as counsel for Rosie Reyna. Based on the report of the investigator and everything that has been heard today, the Court denies the petition. The General Hearing remains set for 11/21/13. Petition is denied.
	<input type="checkbox"/> Aff.Sub.Wit.		Minute Order 11-21-13: Status of Evaluation to be filed with the Court.
	<input checked="" type="checkbox"/> Verified		Note: Nothing further has been filed regarding the outcome of the mediation appointment or the status of evaluation per minute order of 11-21-13.
	<input type="checkbox"/> Inventory		1. Need Confidential Supplemental Information Form GC-312. (This form provides information about the proposed Conservatee.)
	<input type="checkbox"/> PTC		2. Need bond of \$110,000.00 per Cal. Rules of Court 7.207 and Probate Code §2320(c)(4).
	<input type="checkbox"/> Not.Cred.		3. Need Capacity Declaration in support of requests for medical consent and dementia powers.
	<input checked="" type="checkbox"/> Notice of Hrg		4. Need order.
	<input checked="" type="checkbox"/> Aff.Mail	W	Reviewed by: skc
	<input type="checkbox"/> Aff.Pub.		Reviewed on: 2-6-14
	<input type="checkbox"/> Sp.Ntc.		Updates:
	<input checked="" type="checkbox"/> Pers.Serv.	W	Recommendation:
	<input checked="" type="checkbox"/> Conf. Screen	X	File 7 – Reyna
	<input checked="" type="checkbox"/> Letters		
	<input checked="" type="checkbox"/> Duties/Supp		
	<input type="checkbox"/> Objections		
	<input checked="" type="checkbox"/> Video Receipt		
	<input checked="" type="checkbox"/> CI Report		
	9202		
	Order	X	
	<input type="checkbox"/> Aff. Posting		
	<input type="checkbox"/> Status Rpt		
	<input type="checkbox"/> UCCJEA		
	<input checked="" type="checkbox"/> Citation		
	<input type="checkbox"/> FTB Notice		
		Voting rights affected	
		Estimated value of estate: Personal property: \$100,000.00 (also Real property: \$100,000.00) Cost of recovery: \$10,000.00 Bond required: \$110,000.00	
		Need Capacity Declaration	
		Petitioners state their mother was diagnosed with dementia in 2010. Before this occurred, she had drafted a Power of Attorney for Health Care indicating Petitioners (daughters), Joseph (son), and Monica (granddaughter) as potential agents to assist in her health care decisions. In the last year, the family has witnessed actions by Joseph that have caused great concern regarding his motivation in assisting her. At this point, Joseph will not allow Petitioners access to any of their mother's finances and now utilizes a debit card in her name all over town. He has made significant cash withdrawals including removing approx. \$17,500 from the account. He insisted the money was his, even though he is unemployed and contributes no funds to the account. In addition, he has been talking derogatorily and with obscene profanity toward their mother and tells her that nobody wants her and if he did not live with her she would be all alone. She is afraid to say anything to him. Petitioners state he took her to an attorney, but she does not know what she signed. He does not allow her to go to the doctor and threatens to not feed her if she does not listen to him. Petitioners state their mother is not capable of making decisions on her own and are concerned that something may happen to her if conservatorship is not granted.	
		SEE ADDITIONAL PAGES	

Page 2

Petitioners filed declarations in support of the petition from Bernardo Reyna (son), Julien Castillo (son-in-law), Paul Reyna (brother-in-law), Jonathan Martinez (grandson), Dorothy Martinez (family member), Harry Martinez (son-in-law), Cameron Martinez (grandson), Corina Martinez (granddaughter), Diane A. Frias (niece), Lydia Leong (family friend and former girlfriend of Joe), and Monica Estrada (granddaughter). See declarations for details.

Court Investigator Samantha Henson filed a report on 11-14-13.

Declaration of Attorney Lisa Horton filed 11-19-13 states that on 11-15-13, she was on the telephone with her client Julie Castillo who was standing in front of the proposed conservatee's residence attempting to visit with her mother. Attorney Horton heard Joseph Reyna yelling at Rosie and her clients through the phone, including yelling out, "They just want your money mom, don't let them in."

8 Emelia C. Calnek Trust 12/19/95 (TRUST)

Case No. 13CEPR00946

Atty Bagdasarian, Gary G. (for Anne Lawrence – Beneficiary and Co-Trustee – Petitioner)

Atty Burnside, Leigh W. (for Pamelyn S. Gingold – Co-Trustee – Objector)

Petition of Beneficiary and Co-Trustee to Remove Co-Trustee of the Trust and for the Payment of Attorney Fees

DOD: 1-28-10	ANNE LAWRNECE , Daughter, Beneficiary and Co-Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		<u>Minute Order 12-12-13: Mr. Bagdasarian requests a continuance. The Court directs counsel to submit a declaration setting forth the full value of the estate.</u>	
		<u>Note: As of 2-6-14, only Ms. Burnside, attorney for Objector, has filed a status report. See additional pages.</u>	
Cont. from 121213	Petitioner requests the Court remove PAMELYN SHARLEY GINGOLD, Co-Trustee, under Probate Code §15642 based on her breach of fiduciary duties as follows:	1. Objector alleges an additional person entitled to notice. The Court may require proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing per Probate Code §17203 on: - EDWARD W. JENNRICH	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Petitioner is a resident of Dove Creek, Colorado, and consequently contacted Ms. Gingold to commence trust administration after the death of the Trustor. Since February 2010, Ms. Gingold has failed to:</p> <ul style="list-style-type: none"> • Supply a death certificate to Petitioner; • Supply Notification by Trustee to beneficiaries pursuant to Probate Code §16061.7; • Supply notice to Director of Health Care Services pursuant to Probate Code §19202; • Deposit the original Last Will and Testament of the Decedent pursuant to Probate Code §8200; • Record an Affidavit – Death of Settlor (Trustor), Trustee and Beneficiary and Certification of Trust changing title to the Successor Co-Trustees, as a result of the death of the Trustor in connection with the vesting of title in real property; • Supply a Change in Ownership Statement – Death of Real Property Owner to the Fresno County Assessor and a Claim for Reassessment Exclusion for Transfer Between Parent and Child, potentially jeopardizing the ability to have any reassessment of the real property excluded and potentially causing an increase in real property taxes; <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	2. Need status report re value of estate pursuant to Minute Order 12-12-13 from Attorney Bagdasarian.	
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail		w	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting		Reviewed by: skc	
<input type="checkbox"/> Status Rpt		Reviewed on: 2-6-14	
<input type="checkbox"/> UCCJEA		Updates:	
<input type="checkbox"/> Citation		Recommendation:	
<input type="checkbox"/> FTB Notice		File 8 – Calnek	

Page 2

Petitioner states Ms. Gingold has failed to (Continued):

- Inventory and appraise any of the assets;
- Maintain the real property located at 5887 W. San Gabriel in Fresno;
- Provide any accounting, including all bank statements, receipts, and disbursement pursuant to Probate Code § 17200(b)(7)(B) and §§ 16062 and 16063;
- Petitioner alleges that Ms. Gingold has lived in the property without payment of rent, has used trust assets to pay for utilities, cable, and other items for her sole personal use;
- Ms. Gingold has failed to assemble personal property, which is depreciating in value, in order to auction or sell, or provide notice to beneficiaries as to whether said personal property should be distributed;
- Ms. Gingold has failed to provide any information re life insurance policies, final expense bills, or other related financial information;
- Ms. Gingold has failed to file the appropriate income tax returns, estate tax returns, and other tax reporting requirements for the trust on a timely basis; and
- Ms. Gingold has exhibit hostility and impairing the administration of the trust, which is reflected as grounds for removal pursuant to Probate Code § 15642(b)(3).

Additional information:

- The Trustor of the **EMELIA C. CALNEK TRUST** was also known as **EMELIA CHARLOTTE JENNRICH** (see death certificate).
- The real property asset of the estate located at 5887 W. San Gabriel in Fresno refers to "**EMILIA C. CALNEK JENNRICH, Trustee of the EMILIA C. CALNEK TRUST**" (see Grant Deed).
- The **Sixth (6th) Amendment**, attached as Exhibit C, dated 6-28-07 nominates Petitioner and Ms. Gingold as Co-Trustees. A letter from Attorney Steve H. Murphy dated 6-8-10 confirms.
- There are eight **(8) beneficiaries**. Petitioner lists names, but not relationships.
- Declaration of No Service filed 11-25-13 indicates that a process server made numerous attempts to serve Ms. Gingold at the San Gabriel address; however, no one answers the door. Declaration filed 12-10-13 indicates additional attempts to serve Ms. Gingold at two other addresses in Mariposa, CA.

Petitioner requests that:

1. **The Court remove the Successor Co-Trustee PAMELYN SHARLEY GINGOLD from office and appoint ANNE LAWRENCE as the sole Successor Trustee of the EMELIA C. CALNEK TRUST dated December 19, 1995;**
2. **The Court order PAMELYN SHARLEY GINGOLD to provide a full accounting from the date of death of the decedent of 1-28-10 to the date of her removal;**
3. **The Court order Attorney's fees of the Petitioner to be paid in an amount to be determined;**
4. **The Court make all further and proper orders.**

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Thursday, February 13, 2014

Page 3

Objection filed 12-9-13 by Co-Trustee Pamelyn S. Ginsold admits certain facts as stated above regarding the name of the Trustor, the real property as an asset of the trust, and the nomination of Petitioner and Objector as co-trustees; however, Objector denies the allegations of Petitioner in Paragraph 6 and all subparagraphs, except as follows:

Ms. Gingold denies residing at the San Gabriel property, and denies that Jeremiah Gingold and Serena Katherine Gingold have ever resided there. Petitioner knew they do not reside there, yet served documents at that address to avoid providing actual notice of these proceedings to Ms. Gingold, Jeremiah, and Serena Gingold. Additionally, Ms. Gingold is informed and believes and thereon alleges that the decedent's surviving spouse, **EDWARD W. JENNRICH**, is entitled to notice of these proceedings as he may have a beneficial interest in the San Gabriel property under the terms of the Sixth Amendment.

Ms. Gingold states: She and Petitioner are the daughters of the decedent. Decedent was survived by her spouse, Edward W. Jenrich, whom Ms. Gingold is informed, believes, and thereon alleges now resides in Pasadena California, by her two daughters, Ms. Gingold and Petitioner, her son Peter J. Deyell, and five grandchildren. All of these individuals are named beneficiaries under the Sixth Amendment.

Decedent was also survived by a son, David A. R. Deyell, but he is not a beneficiary under the Sixth Amendment. He also appears to be disinherited under the terms of Decedent's will dated 3-16-00 (attached).

Following Decedent's death in Jan 2010, Ms. Gingold and Petitioner gathered Decedent's estate planning documents and Petitioner took them to her home in Colorado. Petitioner therefore had the 1995 Trust instrument and all amendments thereto in her possession. Ms. Gingold thus denies Petitioner's allegation that she withheld copies from Petitioner or any other beneficiary.

Ms. Gingold states neither she nor Petitioner retained legal counsel to advise them regarding administration of the trust. Ms. Gingold understood that as a co-trustee, she was to maintain the San Gabriel residence and pay expenses related to the maintenance and assets of the trust, and has done so. The decedent's final expenses were paid as well as ongoing expenses related to the real property. Ms. Gingold has supervised the upkeep of the property, maintained a trust checking account with Petitioner as co-trustees, which Petitioner has access to, and has made distributions to beneficiaries according to the Sixth Amendment. She prepared an inventory of the contents of the house and obtained appraisal of the contents and discussed with Petitioner. Petitioner at all times consented to Ms. Gingold's handling the responsibilities and never voiced any objection or disagreement. Rather, Petitioner expressed her preference that Ms. Gingold undertake these responsibilities, as she resides in Colorado, and Ms. Gingold, a resident of Mariposa, was better situated to handle administration of Fresno assets.

SEE ADDITIONAL PAGES

Page 4

Objector states (Continued):

To the extent that any administrative tasks went undone, Ms. Gingold was unaware of such tasks. She was not represented by counsel. Petitioner, on the other hand, was employed as a paralegal for a law firm and is now a clerk of the Dolores County Court in Colorado. Petitioner represented that she would determine and inform Ms. Gingold of any and all tasks of a legal nature required for administration. Aside from the responsibilities that Ms. Gingold has undertaken (bill pay, etc.), Petitioner never identified any tasks for her to complete.

Ms. Gingold submits that Petitioner had an equal responsibility to complete the administrative tasks, and to the extent there is any fault on the part of Ms. Gingold, which she denies, Petitioner is equally at fault. Petitioner has not set forth sufficient grounds to justify Ms. Gingold's removal, an order compelling her to account, or an award of attorney's fees.

Objector requests that the Court deny each and every claim for relief in the Petition; award Objector her costs incurred in this matter; and order any and all further relief the Court deems just and proper.

Status Report filed 2-5-14 by Attorney Burnside (for Objector) provides details of the dispute including communications, distributions, and account access, and states the balance presently remaining in the trust checking account is approx. \$15,000.00, and the remaining property on hand includes the San Gabriel St. residence, the funds in the checking account, and the various personal property items in the home.

DOD: 07/01/2012	JOAN C. BACHANT , is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. There does not appear to be any authority which would allow assignments in a summary proceeding.
	40 days since DOD	
	No other proceedings	
Cont. from	I&A - \$148,300.00	
<input type="checkbox"/> Aff.Sub.Wit.	Will dated: 09/25/2000, devises that an antique bedroom set, all farm equipment including trucks, tractors and tools, and all recreational equipment pass to decedent's son, Joan C. Bachant. All other items shall pass to spouse, Virginia Bachant. 1 st Codicil: 03/28/2005	
<input checked="" type="checkbox"/> Verified	Petitioner requests Court determination that decedent's 1/9 th interest in 3 parcels of real property; and antique bedroom set, farm equipment including trucks, tractors and tools, recreational equipment and other personal effects and household furnishings pass to Joan C. Bachant pursuant to decedent's Will and Codicil and the assignment of interest of decedent's spouse, Virginia Bachant.	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/07/2014
		Updates:
		Recommendation:
		File 10 – Bachant

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/21/2013		<p>JENNIFER EARLE, friend/named executor without bond, is petitioner.</p> <p>Full IAEA –o.k.</p> <p>Will dated: 10/31/2011</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p>Estimated value of the Estate: Personal property - \$305,000.00 Real property - \$3,000.00 Total: - \$308,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 07/11/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 04/10/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 02/06/2014</p> <p>Updates: 02/07/2014</p> <p>Recommendation: Submitted</p> <p>File 11 – Carr</p>				

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/26/2013		<p>DIANE MARIE LAROCHELLE, named alternate Executor without bond is petitioner.</p> <p>Named Executor, June Deeter, is deceased.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 12/28/2008</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$ 50,000.00</td> </tr> <tr> <td>Income</td> <td>-</td> <td>\$ 500.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$176,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$226,500.00</td> </tr> </table> <p>Probate Referee: Steven Diebert</p>	Personal property	-	\$ 50,000.00	Income	-	\$ 500.00	Real property	-	\$176,000.00	Total	-	\$226,500.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, July 11, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, April 17, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$ 50,000.00												
Income	-		\$ 500.00												
Real property	-		\$176,000.00												
Total	-		\$226,500.00												
Cont. from															
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		S/P												
<input checked="" type="checkbox"/>	Verified														
	Inventory														
	PTC														
	Not.Cred.														
	Notice of Hrg														
<input checked="" type="checkbox"/>	Aff.Mail		W/												
<input checked="" type="checkbox"/>	Aff.Pub.														
	Sp.Ntc.														
	Pers.Serv.														
	Conf. Screen														
<input checked="" type="checkbox"/>	Letters														
<input checked="" type="checkbox"/>	Duties/Supp														
	Objections														
	Video Receipt														
	CI Report														
	9202														
<input checked="" type="checkbox"/>	Order														
	Aff. Posting														
	Status Rpt														
	UCCJEA														
	Citation														
	FTB Notice														
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/7/14</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 12 – Deeter</p>												

DOD: 06/22/2012		<p>KAREN K. WILLIAMS, was appointed as administrator with limited authority without bond and ordered to have \$170,000.00 deposited into a blocked account.</p> <p>Minute order dated 06/07/2013 set this status hearing for the filing of the receipt for blocked account.</p> <p>Third Amended Order for Probate signed on 08/29/2013 stating the total amount authorized for deposit is estimated at \$170,000 and will be deposited at different times. The initial deposit will consist of approximately \$47,926.88, plus accrued interest, held in a checking account and Certificates of Deposit currently held in decedent's name at Bank of America. Following that deposit will be proceeds from the sale of two vehicles, transfer of funds now held in the decedent's name at United Local Credit Union in an amount approximately \$14,915.04, plus accrued interest, and the net proceeds of the sale of the decedent's real property.</p> <p>Depository Receipt in the amount of \$47,931.99 was filed on 01/07/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need receipt for blocked account in the amount of \$14,915.04. 2. Need receipt for blocked account for the net proceeds of the sale of the decedent's real property. Note: Receipt for blocked account will not be ready until the sale of the property. Report of Sale and Petition for Order Confirming Sale of Real Property continued to 02/18/2014. 3. Need sanctions in the amount of \$500.00 ordered on 11/01/2013 to be paid.
Cont. from 051013, 060713, 070513, 080213, 090613, 110113, 010914			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/06/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Williams</p>	

		<p>On 5-21-13, pursuant to Amended Petition filed by David and Arlene Liles, Guardians Ad Litem for Raven Nicole Bailey, minor beneficiary, the Court appointed H.F. RICK LEAS, a licensed professional fiduciary, as Successor Trustee of the Amended Carol Baily Living Trust with bond of \$500,000.00 on 5-21-13. Bond was filed on 5-31-13.</p> <p>Order 5-21-13 also requires ALLISON ST. LOUIS, as successor or representative of the prior trustee DAVID J. ST. LOUIS, to file an accounting with the Court, which accounting shall be prepared by Dritsas, Groom and McCormick, LLP, within four weeks of the order.</p> <p>The Court set status hearing for the filing of the accounting for 6-14-13, continued to 8-16-13, 9-5-13, 10-10-13, 10-24-13, 1-9-14, and now 2-13-14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p><u>Continued from 6-14-13, 8-16-13, 9-5-13, 10-10-13, 10-24-13, 1-9-14</u></p> <p>Note: There were no appearances on 6-14-13 or 8-16-13. Copies of the minute orders were mailed to Attorney Winter and Allison St. Louis. On 9-5-13, Jody Winter specially appeared for Attorney Gary Winter.</p> <p>Minute Order 10-24-13 states Ms. St Louis informs the court that all the information has been provided for the accounting and it should be completed within two weeks. The court orders Gary Winter and Allison St. Louis to be personally present on 1/9/14. (A copy of the minute order was mailed to Allison St. Louis and Gary Winter on 11/8/13.)</p> <p>Note: It does not appear that Attorney Gary Winter was present on 10-10-13 or on 10-24-13.</p>
Cont. from 061413, 081613, 090513, 101013, 102413, 010914			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 2-6-14			
Updates:			
Recommendation:			
File 14 - Bailey			

Age: 4		TEMPORARY EXPIRES 02/13/14		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Sarah Suchil-Ortiz (mother) 2. Need Letters of Guardianship.
		DIONNE M. SOMMERS and HAROLD SOMMERS , paternal grandparents, are Petitioners.		
Cont. from		Father: HAROLD C. SOMMERS, III – <i>Consent & Waiver of Notice</i> filed 12/12/13		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Mother: SARAH E. SUCHIL-ORTIZ Maternal grandfather: DECEASED Maternal grandmother: REBECCA HERNANDEZ – <i>Served by mail</i> on 01/17/14	
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.		Sibling: ROY YBARRA (6)	
	Pers.Serv.	X	Petitioners state that both parents have addiction issues and are unable to provide a safe and stable home for Gregory. The father is facing criminal charges and the mother bounces around between her new boyfriends home and great-grandmother's home creating great instability. Further the mother has gang ties. Petitioners state that Gregory has stayed with them for weeks at a time since birth and that guardianship is necessary to that they can provide a safe and stable home for him on a more permanent basis.	
✓	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: JF
				Reviewed on: 02/06/14
				Updates:
				Recommendation:
				File 15 – Sommers

16 Jaylen Ortiz, Agustin Leon, Alfredo Leon, Alyssa Ortiz & Matthew Ortiz

ProPer Ortiz, Roseanna (pro per – mother/Petitioner)

Petition for Visitation

Alyssa, 11	ROSEANNA ORTIZ , mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> for: <ul style="list-style-type: none"> - Elsa Garcia (guardian of Alyssa & Alfredo) - Guadalupe Garcia Villagomez (guardian of Jaylen & Agustin) - Grace Rios (temporary guardian of Matthew) - Jason Romero (Matthew's father) - Jose Leon (father of all except Matthew) - Matthew's paternal grandparents - Agustin Leon (paternal grandfather of all except Matthew) - Petra Aumada (paternal grandmother of all except Matthew)
Alfredo, 7	ELSA GARCIA , paternal aunt, was appointed as Guardian of Alyssa and Alfredo on 05/23/12.	
Jaylen, 5	GUADALUPE GARCIA VILLAGOMEZ , paternal aunt, was appointed Guardian of Jaylen and Agustin on 05/23/12.	
Agustin, 4	GRACE RIOS , non-relative, was appointed Temporary Guardian of Matthew on 01/23/14. (Hearing on the General Guardianship is set for 03/13/14).	
Matthew, 3	Father (Matthew): JASON ROMERO Father (all others): JOSE AGUSTIN LEON	
Cont. from	Paternal grandparents (Matthew): UNKNOWN	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather (all others): AGUSTIN LEON	
<input checked="" type="checkbox"/> Verified	Paternal grandmother (all others): PETRA AUMADA	
<input type="checkbox"/> Inventory	Maternal grandfather: DECEASED	
<input type="checkbox"/> PTC	Maternal grandmother: IRENE ORONA	
<input type="checkbox"/> Not.Cred.	Petitioner states that she has taken care of all legal matters in the way of having visits with her children and requests visitation.	
<input type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order <input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/07/14
		Updates:
		Recommendation:
		File 16 – Ortiz & Leon

	SHANIKA GREEN and MARK GREEN , Guardians, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Page 17B is a petition for temporary guardianship filed by another aunt Debra Hopkins.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on all relatives: - Isaac McCoy (Ineisha's father) - Zachary Tucker (Lazaya's father) - Laniesha Green (Mother) - Ineisha's paternal grandparents - Zack Tucker (Lazaya's paternal grandfather) - Angela Palmer (Lazaya's paternal grandmother) - Tommy Green (Maternal Grandfather) - Janet Simpson (Maternal Grandmother)
	Petitioners (Maternal Aunt and Uncle) were appointed Guardians on 11-12-13.	
Cont. from 020414		
<input type="checkbox"/> Aff.Sub.Wit.	Father (Ineisha): ISAAC MCCOY Father (Lazaya): ZACHARY TUCKER Mother: LANIESHA GREEN	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Paternal grandparents (Ineisha): Unknown Paternal grandfather (Lazaya): Zack Tucker Paternal grandmother (Lazaya): Angela Palmer	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.	Maternal grandfather: Tommy Green Maternal grandmother: Janet Simpson	
<input type="checkbox"/> Sp.Ntc.	Petitioners state the mother wants to work on getting them back. Also, they are having problems with the oldest girl's behavior.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Court Investigator Julie Negrete filed a report on 1-7-14.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-6-14
		Updates:
		Recommendation:
		File 17A – McCoy & Tucker

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		GENERAL HEARING 4-7-14	NEEDS/PROBLEMS/COMMENTS:
		DEBRA HOPKINS , Maternal Aunt, is Petitioner.	<p>1. Petitioner requests the Court excuse notice to Iniesha's father Isaac McCoy because no one knows his address or phone number and he did not appear at the last hearing.</p> <p>However, on 8-8-13, Mr. McCoy filed an Objection and a Petition for Termination of the guardianship, which provides an address and phone number for both him and his mother Lovella McCoy.</p> <p>Therefore, the Court may require notice to Mr. McCoy pursuant to Probate Code §2250(e) or further diligence for this temporary hearing and to both of them for the general hearing on 4-7-14.</p> <p>Note: It appears Mr. McCoy was not served regarding the last hearing either, which may be the reason he was not there.</p>
		SHANIKA GREEN and MARK GREEN , Maternal Aunt and Uncle, were appointed Guardians on 11-12-13. - <i>Petition For</i> - <i>Personally served 2-4-14</i>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC	Father (Iniesha): ISAAC MCCOY Father (Lazaya): ZACHARY TUCKER - <i>Personally served 2-4-14</i>	
	Not.Cred.		
✓	Notice of Hrg	Mother: LANIESHA GREEN - <i>Personally served 2-4-14</i>	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.	Paternal grandfather (Iniesha): Deceased Paternal grandmother (Iniesha): Lovella McCoy Paternal grandfather (Lazaya): Zack Tucker Paternal grandmother (Lazaya): DD Tucker - <i>Personally served 2-4-14</i>	
✓	Pers.Serv.	W	
	Conf. Screen		
	Letters	Maternal grandfather: Tommy Green Maternal grandmother: Janet Simpson	
	Duties/Supp		
	Objections	Petitioner states it is best that she take the girls. Their aunty is giving them up because she is having problems taking care of them. Petitioner has more than enough room for them and has no other kids to look after and does not want to see the girls in foster care. Petitioner states Iniesha and her mother lived with her until Iniesha was about four years old. Petitioner feels she could parent both of the girls.	
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt	Petitioner requests the Court excuse notice to Iniesha's father Isaac McCoy and because no one knows his address or phone number.	
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-6-14
			Updates:
			Recommendation:
			File 17B –McCoy & Tucker

Age: 4	CHRISTINA WILLIAMS, mother, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: 3. Need <i>Notice of Hearing</i> . 4. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> for: - Joe Robles (paternal grandfather/guardian) - Sharon Robles (paternal grandmother/guardian) - Michael Robles, Sr. (father) - Maternal grandfather (unknown) - Jeanie Ditto (maternal grandmother)
	JOE ROBLES and SHARON ROBLES, paternal grandparents, were appointed as Co-Guardians on 10/10/13.		
Cont. from	Father: MICHAEL ROBLES, SR.		
Aff.Sub.Wit.	Maternal grandfather: UNKNOWN		
✓ Verified	Maternal grandmother: JEANIE DITTO		
Inventory	Petitioner states that she has completed half of her therapy, has a stable place to live and would like overnight visits with her son. She further states that Michael's father is a drug abuser and Petitioner feels that he gets to visit with Michael more than she does.		
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 02/07/14			
Updates:			
Recommendation:			
File 18 – Robles			

Age: 5	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/09/14</u> Minute Order from 01/09/14 states: No appearances. Matter continued to 02/13/14. The Court directs that a copy of the minute order be sent to Maria Hernandez. Clerk's Certificate of Mailing filed 01/10/14 states that a copy of the minute order was mailed to Petitioner on 01/10/14. Petitioner is Spanish speaking. 1. Need Notice of Hearing. 2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Jose Aca Cocone (father) – personal service required, unless diligence is found; declaration of due diligence filed 11/14/13 b. Alberta Ramos Hernandez (mother) – personal service required c. Paternal grandfather – service by mail sufficient d. Paternal grandmother – service by mail sufficient e. Tomas Ramos (maternal grandfather) – service by mail sufficient f. Carmela Hernandez (maternal grandmother) – service by mail sufficient
	MARIA MAGDALENA RAMOS HERNANDEZ , maternal aunt, is Petitioner. Father: JOSUE ACA COCONE – Declaration of Due Diligence filed 11/14/13 Mother: ALBERTA RAMOS HERNANDEZ Paternal grandparents: UNKNOWN Maternal grandfather: TOMAS RAMOS Maternal grandmother: CARMELA HERNANDEZ Siblings: JUAN CARLOS ACA RAMOS (9), DENISE SANCHEZ Petitioner alleges that the mother left the child without speaking to Petitioner. She left a notarized letter. Mother cannot afford to care for the child and does not want the child with her. Court Investigator Jennifer Young filed a report on 01/02/14.		
Cont. from 010914			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: JF			
Reviewed on: 01/08/14			
Updates:			
Recommendation:			
File 19 – Aca-Ramos			

ProPer Bryant, Welby Kevin (pro per – maternal grandfather/Petitioner)

ProPer Bryant, Kimberly Ann (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

Age: 8		<p align="center"><u>GENERAL HEARING 04/03/14</u></p> <p>KEVIN BRYANT and KIMBERLY BRYANT, maternal grandparents, are Petitioners.</p> <p>Father: DEMONTE WILSON</p> <p>Mother: SANDRA LITTLE – Declaration of <i>Due Diligence</i> filed 01/31/14</p> <p>Paternal grandfather: NOT LISTED Paternal grandmother: DECEASED</p> <p>Siblings: SIERRA WILSON, MALEA WILSON, JARAMIR WILSON</p> <p>Petitioners state that temporary guardianship is necessary because the father is in jail and the mother has had no contact with the minor for 3 years.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Demonte Wilson (father) - Sandra Little (mother) – Declaration of Due Diligence filed 01/31/14 states that her whereabouts are unknown 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 02/07/14		
		Updates:		
		Recommendation:		
		File 20 – Wilson		