

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 12/13/2004		PUBLIC ADMINISTRATOR , successor administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Former Attorney for the estate, Sandra J. Smith, and personal representatives Eugene Tucker, James Tucker, and Dorothy Amey, would be entitled to a portion of the statutory fees pursuant to Probate Code §10805 and §10814.
		Account Period: 07/13/-12/20/2012	
Cont. from		Accounting - \$95,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning - \$95,000.00	
<input checked="" type="checkbox"/>	Verified	POH - \$95,000.00	
<input type="checkbox"/>	Inventory	Administrator - \$2,600.00 (Statutory)	
<input checked="" type="checkbox"/>	PTC	X/O - \$248.00	
<input checked="" type="checkbox"/>	Not.Cred.	(per Local Rule for preparation of taxes)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$2,600.00	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	Court Costs - \$25.50	
<input type="checkbox"/>	Sp.Ntc.	Bond - \$98.95	
<input type="checkbox"/>	Pers.Serv.	Petitioner states the total commissions, fees, and costs of administration are \$5,572.45. The total creditor claims, including the probate referee, are \$2,345.93. The total amount that the beneficiaries must pay is \$7,918.38. Upon full payment, petition requests distribution of the only asset of the estate, the real property, to the heirs of the decedent in 13 equal shares.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 09/26/2006		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Petitioner prays for and Order:	
<input type="checkbox"/>	Status Rpt	1. Approving, allowing and settling the first and final account.	
<input type="checkbox"/>	UCCJEA	2. Authorizing the administrator and attorney fees and commissions.	
<input type="checkbox"/>	Citation	3. Payment of Bond fee.	
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/06/2013
			Updates:
			Recommendation:
			File 1 - Tucker

(1) First and Final Account and Report of Insolvent Estate by Successor Administrator; and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600]

DOD: 05/05/2006		PUBLIC ADMINISTRATOR , successor administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Former Attorney for the Estate, Richard Henderson, and personal representative, Patricia Greenup, would be entitled to a portion of the statutory fees pursuant to Probate Code §10805 and §10814.</p>
		Account Period 05/18/2012-12/07/2012	
Cont. from		Accounting - \$175,000.00	
	Aff.Sub.Wit.	Beginning - \$175,000.00	
✓	Verified	POH - \$11,512.29	
	Inventory	Administrator - \$2,600.00	
✓	PTC	(Statutory)	
✓	Not.Cred.	X/O - \$1,248.00	
✓	Notice of Hrg	(per Local Rule for sale of real property and preparation of taxes)	
✓	Aff.Mail	Attorney - \$2,600.00	
	Aff.Pub.	(Statutory)	
	Sp.Ntc.	Court Costs - \$25.50	
	Pers.Serv.	Bond - \$218.75	
	Conf. Screen	Closing - \$1,500.00	
	Letters 01/02/2007	Distribution to:	
	Duties/Supp	Patricia Greenup - \$2,509.98	
	Objections	Daniel Garza - \$375.06	
	Video Receipt	Petitioner states after only partial payment of the reimbursements for funeral expenses, there is no estate remaining to distribute to the heirs or the State.	
	CI Report	Petitioner prays for an Order:	
✓	9202	1. Approving, allowing and settling the first and final account.	
✓	Order	2. Authorizing the administrator and attorney fees and commissions.	
	Aff. Posting	3. Payment of Bond fee.	
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed on: 02/06/2013
			Updates:
			Recommendation:
			File 2 - Garza

Second Account Current and Report of Trustee: Petition for Allowance of Compensation to Trustee and Attorney

DOD: 11/22/2006	PUBLIC GUARDIAN , successor trustee, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The Bond fee of \$490.76 is not reflected in the order.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <p>• Friday, 02/13/2015 at 9:00a.m. in Dept. 303 for the filing of the third account.</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	Account period: 07/01/2010-06/30/2012			
Cont. from	Accounting -	\$333,807.60		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning -	\$332,290.67		
<input checked="" type="checkbox"/> Verified	Ending POH -	\$326,901.67		
<input type="checkbox"/> Inventory	Administrator -	\$434.00		
<input type="checkbox"/> PTC	(3 Staff hours x 76/hr and 2.15 Deputy hours x \$96/hr)			
<input type="checkbox"/> Not.Cred.	Attorney -	\$1,250.00		
<input checked="" type="checkbox"/> Notice of Hrg	(Per Local Rule)			
<input checked="" type="checkbox"/> Aff.Mail	Bond -	\$490.76		
<input type="checkbox"/> Aff.Pub.	Petitioner prays for a an Order:			
<input type="checkbox"/> Sp.Ntc.	1. Approving, allowing and settling the second account.			
<input type="checkbox"/> Pers.Serv.	2. Authorizing the administrator and attorney fees and commissions.			
<input type="checkbox"/> Conf. Screen	3. Payment of Bond fee.			
<input type="checkbox"/> Letters				
<input type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections				
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				
<input type="checkbox"/> Status Rpt				
<input type="checkbox"/> UCCJEA				
<input type="checkbox"/> Citation				
<input type="checkbox"/> FTB Notice				
				Reviewed by: LV
				Reviewed on: 02/07/2012
			Updates:	
			Recommendation:	
			File 3 - Hernandez	

4 The Andrew J. Reyes Trust

Case No. 07CEPR00126

Atty Urbatsch, Kevin (of San Francisco, for Wells Fargo Bank, N.A. – Trustee – Petitioner)

(1) Fourth Account and Report of Trustee and Andrew J. Reyes Trust, (2) Petition to Settle Account, and (3) to Fix and Allow Trustee and Attorney Fees (Prob. C. 1060)

Age: Approx 16 yrs		WELLS FARGO BANK, N.A., Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The Court may require clarification regarding the requested Trustee's fee. Customarily, fees granted in this type of trust have been 0.75%. Here, Petitioner requests 1.5% according to its current Special Needs Trust Fee Schedule. Examiner notes that the Court previously approved fees at 1.35% (per 3rd Account settled 3-10-11).</p> <p>The Court may require additional information regarding the increase since the last account period and the difference between the amount requested and the customary percentage granted in similar trusts under this Court's supervision.</p> <p>2. Examiner has interlineated the proposed order by hand to comply with Local Rule 7.6.1.C: All orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. However, the Court may prefer to require Petitioner to present a new order for signature.</p>
		Account period: 11-1-10 through 10-31-12	
		Accounting: \$358,895.08	
		Beginning POH: \$319,901.22	
		Ending POH: \$339,804.74 (\$12,475.07 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Trustee: \$10,495.26 (1.5% of the fair market value of the assets for per year - See current Special Needs Trust fee schedule at Exhibit B)</p> <p>Attorney: \$1,530.00 (itemized at Exhibit C – includes \$435 filing fee)</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. The court find that notice of hearing has been given as required by law; 2. The court make an order approving, allowing and settling the Fourth Account as filed; 3. The court authorize and direct Petitioner to pay the trustee's and attorney's fees as requested for services rendered; and 4. For such other relief that the Court deems proper. 			
Reviewed by: skc			
Reviewed on: 2-6-13			
Updates:			
Recommendation:			
File 4 - Reyes			

Atty Kruthers, Heather H. (for Public Guardian – Conservator)

Atty Lind, Ruth P. (Court Appointed for Conservatee - Petitioner)

(1) Petition for Attorneys Fees and (2) For Order Terminating Appointment as Counsel and Requiring no Further Services (Probate Code 1472)

Age: 85		<p>RUTH P. LIND, Petitioner was Court appointed to represent the Conservatee on 09/04/12.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 11/02/10. On 07/31/12 PUBLIC GUARDIAN filed a Petition for Exclusive Authority to Give Consent for Medical Treatment seeking Dementia Powers and on 08/28/12 filed its First Account and Report of Conservator.</p> <p>Petitioner request fees in connection with the representation of the Conservatee for the PUBLIC GUARDIAN'S Petition for Exclusive Authority to Give Consent for Medical Treatment seeking Dementia Powers and First Account and report of Conservator.</p> <p>Petitioner asks that she be paid from the conservatorship estate for 4.85 hours @ \$250/hr. plus costs in the amount of \$435.00 for a total of \$1,647.50.</p> <p>Services are not itemized by date. Declaration of Petitioner states that services rendered were for Conferences with Public Guardian, staff at Sunrise, staff at Golden Living Center, review of documents and attendance at hearing.</p> <p>Petitioner believes that further representation of the conservatee is unnecessary and requests that the Court terminate her appointment as counsel for the conservatee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/06/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Miller</p>	

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 08/18/2012	PUBLIC GUARDIAN , conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of Notice of Hearing per Probate Code § 1460(b)(6) on the following:</p> <ul style="list-style-type: none"> • Irene Lopez • Fred Lopez • Daniel Lopez, Jr.
	Account period: 04/05/2012 – 08/18/2012	
	Accounting - \$8,660.96	
	Beginning POH - \$3,624.02	
	Ending POH - \$2,469.67	
Cont. from	Subsequent period: 08/19/2012 – 10/02/2012	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$6,847.67	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$2,496.67	
<input type="checkbox"/> Inventory	Ending POH - \$3,902.00	
<input type="checkbox"/> PTC	Conservator - \$1,731.68	
<input type="checkbox"/> Not.Cred.	(5 Staff Hours x \$76/hr and 14.08 Deputy Hours x \$96/hr)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$625.00	
<input checked="" type="checkbox"/> Aff.Mail w/	(Per Local Rule)	
<input type="checkbox"/> Aff.Pub.	Bond Fee - \$25.00 (o.k.)	
<input type="checkbox"/> Sp.Ntc.	Petitioner requests that due to the insufficiency of the estate to pay fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/> Pers.Serv.	Petitioner prays for an Order:	
<input type="checkbox"/> Conf. Screen	1. Approving, allowing and settling the second account.	
<input type="checkbox"/> Letters	2. Authorizing the conservator and attorney fees and commissions.	
<input type="checkbox"/> Duties/Supp	3. Payment of the bond fee.	
<input type="checkbox"/> Objections	4. Authorized petition to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: LV
Reviewed on: 02/05/2013
Updates:
Recommendation:
File 6 - Lopez

Petition for Authority to Create a Special Needs Trust and for Authority to Invest in Mutual Funds and Bonds with a Maturity Date Greater Than Five Years

Age: 10	JANIE DOMINGUEZ , Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The trust at §4.1 authorizes the trustee to make distributions in the trustee's discretion for special needs, which may include the purchase of assets such as vehicle, electronics, etc. The Court may require court authorization for the purchase of such assets to ensure appropriate title and inventory, etc., as assets of the SNT. Therefore, additional language at §4.1 may be necessary to distinguish between disbursements and distributions: Disbursements for special needs may be made in the trustee's good faith discretion without court approval, but court approval would be required for major distributions. 2. The trust at §4.3 allows the trustee to provide in-kind support and maintenance as allowed by public benefits programs rules. The Court may require clarification and language requiring prior Court authorization for such in-kind exchange upon account.
	Petitioner states that as a result of an auto accident during her pregnancy, her twin sons were born prematurely. Johnny sustained an intercranial hemorrhage which resulted in permanent brain injury and causing both cognitive and developmental dysfunction. He will never read above a five-year-old level, his speech is permanently delayed and he is functioning at the end of a wide range of cognitive tests.	
Cont. from 010213		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Subsequent to the accident, a settlement was reached in 03CECG0086 DSB, and Petitioner now seeks the additional order to establish a Special Needs Trust for Johnny to preserve his future and current eligibility to receive asset-sensitive public benefits. After payment of attorney fees and costs and upon Court approval, Johnny is going to receive \$686,841.23 and periodic payments as set forth below. Petitioner requests that said settlement monies be paid directly to a Special Needs Trust (attached). If received outside of a Special Needs Trust, the funds would cause loss of Medi-Cal benefits. It is likely that Johnny will rely on Medi-Cal for a great majority of his medical needs. The primary purposes of the trust is to supplement those needs and to enhance Johnny's quality of life. Johnny has a disability that substantially impairs his ability to provide for his own care or custody and constitutes a substantial handicap. He is likely to have special needs that will not be met without the trust. The money to be paid does not exceed the amount which appears reasonably necessary to meet Johnny's special needs.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

SEE ADDITIONAL PAGES

Reviewed by: skc
Reviewed on: 2-6-13
Updates:
Recommendation:
File 7 - Miranda

Page 2

Petitioner states the proceeds (\$686,841.23), after payment of attorney fees and costs, will be allocated as follows:

- \$120,000.00 initial funding of SNT
- The remainder will be used to purchase an annuity from Berkshire Hathaway Life Insurance Company of Nebraska for \$566,841.23, which will produce the following payments to the trust:
 - 2-9-20 (Johnny's 18th birthday) \$20,000.00 lump sum plus \$1,118.00/month for 40 years certain and life compounding annually at 3%
 - \$10,000.00 on 2-9-21, \$ 2-9-22, and 2-9-23
 - \$50,000.00 on 2-9-29 (Johnny's 27th birthday)

Petitioner requests compensation for the trustees at an hourly rate of \$125/hour or the then-current hourly rate. The proposed trustee is Perine & Dicken Professional Fiduciaries and Conservators, each trustee authorized to act independently.

Petitioner requests bond of \$134,640.00 based on the initial funding amount of \$120,00.00, annual interest of \$2,400.00, and 10% cost of recovery.

Petitioner requests authority to invest in mutual funds and bonds with a maturity date greater than five years pursuant to Probate Code §2574(c).

Petitioner prays for an Order that:

1. All notices of time and place of the hearing have been given as required by law;
2. The *Johnny Miranda Special Needs Trust* be approved and established pursuant to 42 USC §1396p(d)(4)(A);
3. Perine & Dicken Professional Fiduciaries and Conservators, consisting of Ronald Dicken, Patricia Dicken, Karen Steele and Christopher Kennedy, be appointed Trustee of the SNT;
4. Perine & Dicken be required to post bond in the amount of \$134,640.00;
5. Perine & Dicken be authorized and directed to pay itself periodic compensation on account pursuant to Probate Code §15682 at an hourly rate of \$125/hour or the then-current hourly rate. Petitioner requests authorization to take compensation on a monthly basis upon submission of an invoice for services;
6. Perine & Dicken be authorized to invest in mutual funds and bonds with a maturity date greater than five years; and
7. Any other orders the court deems just and proper.

8 Darlene Kaye Hanggi aka Darlene K. Hanggi, aka Darlene Kay Boethel-Hanggi (Estate)

Case No. 12CEPR01149

Atty Gin, Robert W. (for Terri Denise Gill – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/14/12		TERRI DENISE GILL , daughter/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – ok	1. Need date of death of predeceased son, Leighton Howard Lewis pursuant to Local Rule 7.1.1D.
Cont. from		Will dated 09/17/10	Note: If the petition is granted status hearings will be set as follows:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		• Friday, 07/19/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		• Friday, 04/18/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input checked="" type="checkbox"/>	Aff.Pub.		Reviewed by: JF
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		Reviewed on: 02/06/13
<input type="checkbox"/>	Conf. Screen		Updates:
<input checked="" type="checkbox"/>	Letters		Recommendation:
<input checked="" type="checkbox"/>	Duties/Supp		File 8 - Hanggi
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/09/12		CORY W. BROCK , son/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – OK	2. Need date of death of predeceased spouse and daughter, Jill Brock, pursuant to Local Rule 7.1.1D.
Cont. from		Will dated 05/09/05	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	<p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 07/19/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 04/18/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Residence: Clovis Publication: The Business Journal	
<input checked="" type="checkbox"/>	Letters	Estimated Value of the Estate:	
<input checked="" type="checkbox"/>	Duties/Supp	Personal property - \$ 77,500.00	
<input type="checkbox"/>	Objections	Annual income - \$ 56,400.00	
<input type="checkbox"/>	Video Receipt	Real property - \$290,500.00	
<input type="checkbox"/>	CI Report	Total - \$424,400.00	
<input type="checkbox"/>	9202	Probate Referee – RICK SMITH	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/06/13
			Updates:
			Recommendation:
			File 9 - Brock

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 11/20/12		MORRIS R. MARTINEZ , son/named Executor without bond, is Petitioner. Full IAEA – OK Will dated: 05/05/97 Residence: NOT STATED Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: 1. The Petition is blank at item 3(b) which is to specify the Decedent's residence at the time of death. Note: The Examiner is unable to verify that publication in The Business Journal is appropriate without the location of decedent's residence. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 07/19/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 04/18/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
Estimated Value of the Estate: Personal property - \$ 1,500.00 Real property - \$120,000.00 Total - \$121,500.00			
<input type="checkbox"/>	Sp.Ntc.	Probate Referee: STEVEN DIEBERT	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 02/06/13			
Updates:			
Recommendation:			
File 10 - Martinez			

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Second and Final Account settled 6-28-12</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-6-13
		Updates:
		Recommendation:
		File 11 - Franco

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Aliyah age: 7 yrs	<p>THERE IS NO TEMPORARY. Temporary was dismissed.</p> <p>TERESA AROSTIGUI, maternal grandmother, is petitioner.</p> <p>Father: MODESTO ALANIS III</p> <p>Mother: PAULA LOPEZ ALANIS</p> <p>Paternal grandfather: Modesto Alanis, Jr. Paternal grandmother: Margaret Alanis Maternal grandfather: Paul Lopez</p> <p>Petitioner states the children have been in her care since birth. Mother is a chronic alcoholic and was charged with driving under the influence on 11/29/12. Father is incarcerated and has not had a relationship with the children.</p> <p>Court Investigator Jennifer Young's Report filed on 12/6/13</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner Teresa Arostigui's fee waiver was denied on 12/17/12. Therefore filing fees totaling \$265.00 are now due (\$40 for the temporary petition and \$225 for the general petition.) Need Notice of Hearing. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> Modesto Alanis III (father) Paula Alanis (mother) Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> Modesto Alanis, Jr (paternal grandfather) Margaret Alanis (paternal grandmother) Paul Lopez (maternal grandfather) 	
Saphira age: 3 yrs			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: KT</p>			
<p>Reviewed on: 2/6/13</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 13 - Alanis</p>			

NEEDS/PROBLEMS/COMMENTS:

1. **Background:** Pursuant to a Juvenile Court exit order dated 6-10-10, the father was awarded sole legal and physical custody and the mother was awarded supervised visitation. The Juvenile Court exit order created a Family Court case; however, there has been no activity in the Family Court case since the case was created with the Juvenile Court order on 6-10-10.

Petitioners state the minor children have been residing with them in Winchester, CA since December 2012 at the father's request and pursuant to a Power of Attorney (Minor Child) signed by the father. Petitioners commenced a probate guardianship action in Riverside County on 1-23-13 (Case No. MCP1300031), which had a hearing set for 1-29-13.

Separately, Ramona Trejo, a non-relative, with consent of the mother, petitioned this Court for temporary and general guardianship of the children, and temporary guardianship was granted to Ms. Trejo on 1-3-13. Petitioners' ex parte application filed 1-23-13 states they only accidentally discovered this proceeding when researching in connection with their Riverside petition.

On 1-31-13, pursuant to Petitioners' ex parte application filed 1-23-13, and to preserve the status quo with regard to the children's current residence, the Court rescinded Ms. Trejo's temporary guardianship order. The Court granted temporary guardianship to Petitioners on an ex parte basis pending the outcome of this hearing.

At this time, the Court may require information regarding the status of the action in Riverside County, and may require additional information regarding the appropriate venue for guardianship to proceed with reference to Probate Code §2200 et seq.

2. **Ms. Trejo's petition indicated that the children may have Indian ancestry on their father's side.** However, Mr. and Mrs. Viduarni (the paternal aunt and uncle) indicate in their petition that the children do not have Indian ancestry.

If general guardianship is to proceed in Fresno Superior Court, the Court may require the Notice of Child Custody Proceeding for Indian Child (ICWA-030) to be completed by Petitioners and served on the appropriate parties/agencies by Petitioners' attorney prior to the general hearing, unless it is determined that ICWA does not apply.

3. Petitioners request the Court excuse Notice of Hearing to the mother because she is believed to be homeless and drug addicted. If notice is not excused, need proof of service of Notice of Hearing with a copy of this Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e).

4. **If temporary letters are extended, need new temporary letters prepared by attorney.**